## FIRST Al|



## A STUDENT-TO-STUDENT GUIDE

- 1,300+ must-know concepts organized for maximum yield -
- Updated throughout, with 35 new high-yield facts -
- 1000+ color photos and illustrations, many new or revised -

Student-proven exam strategies with new learning science section $\bullet$

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## FIRST AID ${ }_{\text {THR }}^{\text {Fit }}$

## USMLE <br> STEP 1 2018

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Dedication

To the contributors to this and past editions, who took time to share their knowledge, insight, and humor for the benefit of students and physicians everywhere.


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## Preface

With the 28th edition of First Aid for the USMLE Step 1, we continue our commitment to providing students with the most useful and up-to-date preparation guide for the USMLE Step 1. This edition represents an outstanding revision in many ways, including:

- 35 entirely new high-yield topics reflecting evolving trends in the USMLE Step 1.
- Extensive text revisions, new mnemonics, clarifications, and corrections curated by a team of more than 40 medical student and resident physician authors who excelled on their Step $l$ examinations and verified by a team of expert faculty advisors and nationally recognized USMLE instructors.
- A new section on learning and memory science in Section I, Guide to Efficient Exam Preparation.
- Updated with $35+$ new full-color photos to help visualize various disorders, descriptive findings, and basic science concepts. Additionally, revised imaging photos have been labeled and optimized to show both normal anatomy and pathologic findings.
- Updated study tips on the opening page of each chapter.
- Improved integration of clinical images and illustrations to better reinforce and learn key anatomic concepts.
- Improved organization of text, figures, and tables throughout for quick review of high-yield topics.
- Updated with 50+ new and revised diagrams and illustrations as part of our ongoing collaboration with USMLE-Rx (MedIQ Learning, LLC).
- Reorganized Rapid Review section to present high-yield concepts by topic and with page numbers to the corresponding text.
- Revitalized coverage of current, high-yield print and digital resources in Section IV with clearer explanations of their relevance to USMLE Step 1 review.
- Real-time Step 1 updates and corrections can be found exclusively on our blog, www.firstaidteam.com.

We invite students and faculty to share their thoughts and ideas to help us continually improve First Aid for the USMLE Step 1 through our blog and collaborative editorial platform. (See How to Contribute, p. xvii.)

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Each year we are fortunate to receive the input of thousands of medical students and graduates who provide new material, clarifications, and potential corrections through our website and our collaborative editing platform. This has been a tremendous help in clarifying difficult concepts, correcting errata from the previous edition, and minimizing new errata during the revision of the current edition. This reflects our long-standing vision of a true, student-to-student publication. We have done our best to thank each person individually below, but we recognize that errors and omissions are likely. Therefore, we will post an updated list of acknowledgments at our website, www.firstaidteam.com/bonus/. We will gladly make corrections if they are brought to our attention.

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## How to Contribute

This version of First Aid for the USMLE Step 1 incorporates thousands of contributions and improvements suggested by student and faculty advisors. We invite you to participate in this process. Please send us your suggestions for:

- Study and test-taking strategies for the USMLE Step 1
- New facts, mnemonics, diagrams, and clinical images
- High-yield topics that may appear on future Step 1 exams
- Personal ratings and comments on review books, question banks, apps, videos, and courses

For each new entry incorporated into the next edition, you will receive up to a $\$ 20$ Amazon.com gift card as well as personal acknowledgment in the next edition. Significant contributions will be compensated at the discretion of the authors. Also, let us know about material in this edition that you feel is low yield and should be deleted.

All submissions including potential errata should ideally be supported with hyperlinks to a dynamically updated Web resource such as UpToDate, AccessMedicine, and ClinicalKey.

We welcome potential errata on grammar and style if the change improves readability. Please note that First Aid style is somewhat unique; for example, we have fully adopted the AMA Manual of Style recommendations on eponyms ("We recommend that the possessive form be omitted in eponymous terms") and on abbreviations (no periods with eg, ie, etc).

The preferred way to submit new entries, clarifications, mnemonics, or potential corrections with a valid, authoritative reference is via our website: www.firstaidteam.com.

This website will be continuously updated with validated errata, new high-yield content, and a new online platform to contribute suggestions, mnemonics, diagrams, clinical images, and potential errata.

Alternatively, you can email us at: firstaidteam@yahoo.com.
Contributions submitted by May 15, 2018, receive priority consideration for the 2019 edition of First Aid for the USMLE Step 1. We thank you for taking the time to share your experience and apologize in advance that we cannot individually respond to all contributors as we receive thousands of contributions each year.

All contributions become property of the authors and are subject to editing and reviewing. Please verify all data and spellings carefully. Contributions should be supported by at least two high-quality references.

Check our website first to avoid duplicate submissions. In the event that similar or duplicate entries are received, only the first complete entry received with valid, authoritative references will be credited. Please follow the style, punctuation, and format of this edition as much as possible.

## D JOIN THE FIRST AID TEAM

The First Aid author team is pleased to offer part-time and full-time paid internships in medical education and publishing to motivated medical students and physicians. Internships range from a few months (eg, a summer) up to a full year. Participants will have an opportunity to author, edit, and earn academic credit on a wide variety of projects, including the popular First Aid series.

For 2018, we are actively seeking passionate medical students and graduates with a specific interest in improving our medical illustrations, expanding our database of medical photographs, and developing the software that supports our crowdsourcing platform. We welcome people with prior experience and talent in these areas. Relevant skills include clinical imaging, digital photography, digital asset management, information design, medical illustration, graphic design, and software development.

Please email us at firstaidteam@yahoo.com with a CV and summary of your interest or sample work.

## How to Use This Book

CONGRATULATIONS: You now possess the book that has guided nearly two million students to USMLE success for over 25 years. With appropriate care, the binding should last the useful life of the book. Keep in mind that putting excessive flattening pressure on any binding will accelerate its failure. If you purchased a book that you believe is defective, please immediately return it to the place of purchase. If you encounter ongoing issues, you can also contact Customer Service at our publisher, McGraw-Hill Education, at https://www.mheducation.com/contact.html.

START EARLY: Use this book as early as possible while learning the basic medical sciences. The first semester of your first year is not too early! Devise a study plan by reading Section I: Guide to Efficient Exam Preparation, and make an early decision on resources to use by checking Section IV: Top-Rated Review Resources. Note that First Aid is neither a textbook nor a comprehensive review book, and it is not a panacea for inadequate preparation.

CONSIDER FIRST AID YOUR ANNOTATION HUB: Annotate material from other resources, such as class notes or comprehensive textbooks, into your book. This will keep all the high-yield information you need in one place. Other tips on keeping yourself organized:

- For best results, use fine-tipped ballpoint pens (eg, BIC Pro+, Uni-Ball Jetstream Sports, Pilot Drawing Pen, Zebra F-301). If you like gel pens, try Pentel Slicci, and for markers that dry almost immediately, consider Staedtler Triplus Fineliner, Pilot Drawing Pen, and Sharpies.
- Consider using pens with different colors of ink to indicate different sources of information (eg, blue for USMLE-Rx Step 1 Qmax, green for UWorld Step 1 Qbank).
- Choose highlighters that are bright and dry quickly to minimize smudging and bleeding through the page (eg, Tombow Kei Coat, Sharpie Gel).
- Many students de-spine their book and get it 3-hole-punched. This will allow you to insert materials from other sources, including curricular materials.

INTEGRATE STUDY WITH CASES, FLASH CARDS, AND QUESTIONS: To broaden your learning strategy, consider integrating your First Aid study with case-based reviews (eg, First Aid Cases for the USMLE Step 1), flash cards (eg, First Aid Flash Facts), and practice questions (eg, the USMLE-Rx Step 1 Qmax). Read the chapter in the book, then test your comprehension by using cases, flash cards, and questions that cover the same topics. Maintain access to more comprehensive resources (eg, First Aid for the Basic Sciences: General Principles and Organ Systems and First Aid Express videos) for deeper review as needed.

PRIME YOUR MEMORY: Return to your annotated Sections II and III several days before taking the USMLE Step 1. The book can serve as a useful way of retaining key associations and keeping high-yield facts fresh in your memory just prior to the exam. The Rapid Review section includes high-yield topics to help guide your studying.

CONTRIBUTE TO FIRST AID: Reviewing the book immediately after your exam can help us improve the next edition. Decide what was truly high and low yield and send us your comments. Feel free to send us scanned images from your annotated First Aid book as additional support. Of course, always remember that all examinees are under agreement with the NBME to not disclose the specific details of copyrighted test material.

## Selected USMLE Laboratory Values

* = Included in the Biochemical Profile (SMA-12)

| Blood, Plasma, Serum | Reference Range | SI Reference Intervals |
| :---: | :---: | :---: |
| *Alanine aminotransferase (ALT, GPT at $30^{\circ} \mathrm{C}$ ) | 8-20 U/L | 8-20 U/L |
| Amylase, serum | 25-125 U/L | 25-125 U/L |
| *Aspartate aminotransferase (AST, GOT at $30^{\circ} \mathrm{C}$ ) | 8-20 U/L | 8-20 U/L |
| Bilirubin, serum (adult) Total // Direct | $0.1-1.0 \mathrm{mg} / \mathrm{dL} / / 0.0-0.3 \mathrm{mg} / \mathrm{dL}$ | 2-17 $\mu \mathrm{mol} / \mathrm{L} / / 0-5 \mu \mathrm{~mol} / \mathrm{L}$ |
| *Calcium, serum (Total) | $8.4-10.2 \mathrm{mg} / \mathrm{dL}$ | $2.1-2.8 \mathrm{mmol} / \mathrm{L}$ |
| *Cholesterol, serum (Total) | Rec: $<200 \mathrm{mg} / \mathrm{dL}$ | $<5.2 \mathrm{mmol} / \mathrm{L}$ |
| *Creatinine, serum (Total) | $0.6-1.2 \mathrm{mg} / \mathrm{dL}$ | 53-106 $\mu \mathrm{mol} / \mathrm{L}$ |
| Electrolytes, serum <br> Sodium $\left(\mathrm{Na}^{+}\right)$ <br> Chloride ( $\mathrm{Cl}^{-}$) <br> * Potassium ( $\mathrm{K}^{+}$) <br> Bicarbonate ( $\mathrm{HCO}^{3-}$ ) <br> Magnesium ( $\mathrm{Mg}^{2+}$ ) | 136-145 mEq/L <br> 95-105 mEq/L <br> $3.5-5.0 \mathrm{mEq} / \mathrm{L}$ <br> $22-28 \mathrm{mEq} / \mathrm{L}$ <br> $1.5-2 \mathrm{mEq} / \mathrm{L}$ | 136-145 mmol/L <br> $95-105 \mathrm{mmol} / \mathrm{L}$ <br> $3.5-5.0 \mathrm{mmol} / \mathrm{L}$ <br> $22-28 \mathrm{mmol} / \mathrm{L}$ <br> $0.75-1.0 \mathrm{mmol} / \mathrm{L}$ |
| Gases, arterial blood (room air) $\begin{aligned} & \mathrm{P}_{\mathrm{O}_{2}} \\ & \mathrm{P}_{\mathrm{CO}_{2}} \\ & \mathrm{pH} \end{aligned}$ | $\begin{aligned} & 75-105 \mathrm{~mm} \mathrm{Hg} \\ & 33-45 \mathrm{~mm} \mathrm{Hg} \\ & 7.35-7.45 \end{aligned}$ | $\begin{aligned} & 10.0-14.0 \mathrm{kPa} \\ & 4.4-5.9 \mathrm{kPa} \\ & {\left[\mathrm{H}^{+}\right] 36-44 \mathrm{nmol} / \mathrm{L}} \end{aligned}$ |
| * Glucose, serum | Fasting: 70-110 mg/dL <br> 2-h postprandial: $<120 \mathrm{mg} / \mathrm{dL}$ | $\begin{gathered} 3.8-6.1 \mathrm{mmol} / \mathrm{L} \\ <6.6 \mathrm{mmol} / \mathrm{L} \end{gathered}$ |
| Growth hormone - arginine stimulation | Fasting: $<5 \mathrm{ng} / \mathrm{mL}$ provocative stimuli: $>7 \mathrm{ng} / \mathrm{mL}$ | $\begin{aligned} & <5 \mu \mathrm{~g} / \mathrm{L} \\ & >7 \mu \mathrm{~g} / \mathrm{L} \end{aligned}$ |
| Osmolality, serum | 275-295 mOsm/kg | 275-295 mOsm/kg |
| *Phosphatase (alkaline), serum (p-NPP at $30^{\circ} \mathrm{C}$ ) | 20-70 U/L | 20-70 U/L |
| *Phosphorus (inorganic), serum | $3.0-4.5 \mathrm{mg} / \mathrm{dL}$ | $1.0-1.5 \mathrm{mmol} / \mathrm{L}$ |
| Prolactin, serum (hPRL) | $<20 \mathrm{ng} / \mathrm{mL}$ | $<20 \mu \mathrm{~g} / \mathrm{L}$ |
| *Proteins, serum Total (recumbent) Albumin Globulins | $\begin{aligned} & 6.0-7.8 \mathrm{~g} / \mathrm{dL} \\ & 3.5-5.5 \mathrm{~g} / \mathrm{dL} \\ & 2.3-3.5 \mathrm{~g} / \mathrm{dL} \end{aligned}$ | $\begin{aligned} & 60-78 \mathrm{~g} / \mathrm{L} \\ & 35-55 \mathrm{~g} / \mathrm{L} \\ & 23-35 \mathrm{~g} / \mathrm{L} \end{aligned}$ |
| *Urea nitrogen, serum (BUN) | 7-18 mg/dL | $1.2-3.0 \mathrm{mmol} / \mathrm{L}$ |
| *Uric acid, serum | $3.0-8.2 \mathrm{mg} / \mathrm{dL}$ | $0.18-0.48 \mathrm{mmol} / \mathrm{L}$ |

(continues)

| Cerebrospinal Fluid | Reference Range | SI Reference Intervals |
| :---: | :---: | :---: |
| Glucose | 40-70 mg/dL | $2.2-3.9 \mathrm{mmol} / \mathrm{L}$ |
| Hematologic |  |  |
| Erythrocyte count | Male: 4.3-5.9 million/mm ${ }^{3}$ <br> Female: $3.5-5.5$ million $/ \mathrm{mm}^{3}$ | $\begin{aligned} & 4.3-5.9 \times 10^{12} / \mathrm{L} \\ & 3.5-5.5 \times 10^{12} / \mathrm{L} \end{aligned}$ |
| Erythrocyte sedimentation rate (Westergen) | Male: $0-15 \mathrm{~mm} / \mathrm{h}$ <br> Female: $0-20 \mathrm{~mm} / \mathrm{h}$ | $\begin{aligned} & 0-15 \mathrm{~mm} / \mathrm{h} \\ & 0-20 \mathrm{~mm} / \mathrm{h} \end{aligned}$ |
| Hematocrit | Male: 41-53\% <br> Female: 36-46\% | $\begin{aligned} & 0.41-0.53 \\ & 0.36-0.46 \end{aligned}$ |
| Hemoglobin, blood | Male: $13.5-17.5 \mathrm{~g} / \mathrm{dL}$ Female: $12.0-16.0 \mathrm{~g} / \mathrm{dL}$ | $\begin{aligned} & 2.09-2.71 \mathrm{mmol} / \mathrm{L} \\ & 1.86-2.48 \mathrm{mmol} / \mathrm{L} \end{aligned}$ |
| Hemoglobin, plasma | $1-4 \mathrm{mg} / \mathrm{dL}$ | 0.16-0.62 $\mu \mathrm{mol} / \mathrm{L}$ |
| Leukocyte count and differential <br> Leukocyte count <br> Segmented neutrophils <br> Band forms <br> Eosinophils <br> Basophils <br> Lymphocytes <br> Monocytes | $\begin{aligned} & 4,500-11,000 / \mathrm{mm}^{3} \\ & 54-62 \% \\ & 3-5 \% \\ & 1-3 \% \\ & 0-0.75 \% \\ & 25-33 \% \\ & 3-7 \% \end{aligned}$ | $\begin{aligned} & 4.5-11.0 \times 10^{9} / \mathrm{L} \\ & 0.54-0.62 \\ & 0.03-0.05 \\ & 0.01-0.03 \\ & 0-0.0075 \\ & 0.25-0.33 \\ & 0.03-0.07 \end{aligned}$ |
| Mean corpuscular hemoglobin | 25.4-34.6 pg/cell | 0.39-0.54 fmol/cell |
| Mean corpuscular volume | $80-100 \mu \mathrm{~m}^{3}$ | 80-100 fL |
| Partial thromboplastin time (activated) | 25-40 seconds | 25-40 seconds |
| Platelet count | 150,000-400,000/mm ${ }^{3}$ | $150-400 \times 10^{9} / \mathrm{L}$ |
| Prothrombin time | 11-15 seconds | 11-15 seconds |
| Reticulocyte count | 0.5-1.5\% of red cells | 0.005-0.015 |
| Sweat |  |  |
| Chloride | $0-35 \mathrm{mmol} / \mathrm{L}$ | $0-35 \mathrm{mmol} / \mathrm{L}$ |
| Urine |  |  |
| Creatine clearance | Male: 97-137 mL/min Female: 88-128 mL/min |  |
| Osmolality | $50-1,400 \mathrm{mOsmol} / \mathrm{kg} \mathrm{H} \mathrm{H}_{2} \mathrm{O}$ |  |
| Proteins, total | $<150 \mathrm{mg} / 24 \mathrm{~h}$ | $<0.15 \mathrm{~g} / 24 \mathrm{~h}$ |

## First Aid Checklist for the USMLE Step 1

This is an example of how you might use the information in Section I to prepare for the USMLE Step 1. Refer to corresponding topics in Section I for more details.

## Years Prior

$\square$ Select top-rated review resources as study guides for first-year medical school courses.Ask for advice from those who have recently taken the USMLE Step 1.

## Months Prior

$\square$ Review computer test format and registration information.Register six months in advance. Carefully verify name and address printed on scheduling permit. Call Prometric or go online for test date ASAP.Define goals for the USMLE Step 1 (eg, comfortably pass, beat the mean, ace the test).
$\square$ Set up a realistic timeline for study. Cover less crammable subjects first. Review subject-by-subject emphasis and clinical vignette format.Simulate the USMLE Step 1 to pinpoint strengths and weaknesses in knowledge and test-taking skills.Evaluate and choose study methods and materials (eg, review books, question banks).

## Weeks Prior

$\square$ Simulate the USMLE Step 1 again. Assess how close you are to your goal.Pinpoint remaining weaknesses. Stay healthy (exercise, sleep).Verify information on admission ticket (eg, location, date).

## One Week Prior

Remember comfort measures (loose clothing, earplugs, etc).Work out test site logistics such as location, transportation, parking, and lunch.Call Prometric and confirm your exam appointment.
## One Day Prior

Relax.Lightly review short-term material if necessary. Skim high-yield facts.
$\square$ Get a good night's sleep.Make sure the name printed on your photo ID appears EXACTLY the same as the name printed on your scheduling permit.

## Day of Exam

Relax. Eat breakfast. Minimize bathroom breaks during the exam by avoiding excessive morning caffeine.Analyze and make adjustments in test-taking technique.

## After the Exam

Celebrate, regardless.
Send feedback to us on our website at www.firstaidteam.com.

## SECTION I

## Guide to Efficient Exam Preparation

"I don't love studying. I hate studying. I like learning. Learning is
"Finally, from so little sleeping and so much reading, his brain dried up and he went completely out of his mind."
-Miguel de Cervantes Saavedra, Don Quixote
"Sometimes the questions are complicated and the answers are simple."
-Dr. Seuss
"He who knows all the answers has not been asked all the questions."
-Confucius
"It's what you learn after you know it all that counts."
-John Wooden
"A goal without a plan is just a wish."
-Antoine de Saint-Exupéry
"I was gratified to be able to answer promptly, and I did. I said I didn't know."
-Mark Twain
$>$ Introduction
>USMLE Step 1—The Basics 2


- INTRODUCTION

Relax.
This section is intended to make your exam preparation easier, not harder. Our goal is to reduce your level of anxiety and help you make the most of your efforts by helping you understand more about the United States Medical Licensing Examination, Step l (USMLE Step 1). As a medical student, you are no doubt familiar with taking standardized examinations and quickly absorbing large amounts of material. When you first confront the USMLE Step l, however, you may find it all too easy to become sidetracked from your goal of studying with maximal effectiveness. Common mistakes that students make when studying for Step 1 include the following:

- Starting to study (including First Aid) too late
- Starting to study intensely too early and burning out
- Starting to prepare for boards before creating a knowledge foundation
- Using inefficient or inappropriate study methods
- Buying the wrong resources or buying too many resources
- Buying only one publisher's review series for all subjects
- Not using practice examinations to maximum benefit
- Not understanding how scoring is performed or what the score means
- Not using review books along with your classes
- Not analyzing and improving your test-taking strategies
- Getting bogged down by reviewing difficult topics excessively
- Studying material that is rarely tested on the USMLE Step 1
- Failing to master certain high-yield subjects owing to overconfidence
- Using First Aid as your sole study resource
- Trying to prepare for it all alone

In this section, we offer advice to help you avoid these pitfalls and be more productive in your studies.

## - USMLE STEP 1-THE BASICS

The USMLE Step 1 is the first of three examinations that you must pass in order to become a licensed physician in the United States. The USMLE is a joint endeavor of the National Board of Medical Examiners (NBME) and the Federation of State Medical Boards (FSMB). The USMLE serves as the single examination system for US medical students and international medical graduates (IMGs) seeking medical licensure in the United States.

The Step 1 exam includes test items drawn from the following content areas ${ }^{1}$ :

## DISCIPLINE

Aging
Anatomy
Behavioral Sciences
Biochemistry
Biostatistics and Epidemiology
Genetics
Immunology
Microbiology
Molecular and Cell Biology
Nutrition
Pathology
Pharmacology
Physiology

## ORGAN SYSTEM

Behavioral Health \& Nervous
Systems/Special Senses
Biostatistics \& Epidemiology/
Population Health/
Social Sciences
Blood \& Lymphoreticular System
Cardiovascular System
Endocrine System
Gastrointestinal System
General Principles of Foundational Science
Immune System
Multisystem Processes \& Disorders
Musculoskeletal, Skin, \&
Subcutaneous Tissue
Renal/Urinary System
Reproductive System
Respiratory System

## How Is the Computer-Based Test (CBT) Structured?

The CBT Step l exam consists of one "optional" tutorial/simulation block and seven "real" question blocks of up to 40 questions per block with no more than 280 questions in total, timed at 60 minutes per block. A short ll-question survey follows the last question block. The computer begins the survey with a prompt to proceed to the next block of questions.

Once an examinee finishes a particular question block on the CBT, he or she must click on a screen icon to continue to the next block. Examinees cannot go back and change their answers to questions from any previously completed block. However, changing answers is allowed within a block of questions as long as the block has not been ended and if time permits.

## What Is the CBT Like?

Given the unique environment of the CBT, it's important that you become familiar ahead of time with what your test-day conditions will be like. In fact, you can easily add up to 15 minutes to your break time! This is because the 15 -minute tutorial offered on exam day may be skipped if you are already familiar with the exam procedures and the testing interface. The 15 minutes is then added to your allotted break time of 45 minutes for a total of 1 hour of potential break time. You can download the tutorial from the USMLE website and do it before test day. This tutorial interface is very similar to the one you will use in the exam; learn it now and you can skip taking it during the exam, giving you up to 15 extra minutes of break time. You can also gain experience

[^0]
## - Keyboard shortcuts:

- A, B, etc—letter choices
- Enter or spacebar-move to next question
- Esc—exit pop-up Lab and Exhibit windows
- Alt-T—countdown timers for current session and overall test
> - Heart sounds are tested via media questions. Make sure you know how different heart diseases sound on auscultation.

[^1]- Familiarize yourself with the commonly tested lab values (eg, Hgb, WBC, platelets, $\left.\mathrm{Na}^{+}, \mathrm{K}^{+}\right)$.
- Illustrations on the test include:
- Gross specimen photos
- Histology slides
- Medical imaging (eg, x-ray, (T, MRI)
- Electron micrographs
- Line drawings
with the CBT format by taking the 120 practice questions ( 3 blocks with 40 questions each) available online or by signing up for a practice session at a test center.

For security reasons, examinees are not allowed to bring any personal electronic equipment into the testing area. This includes both digital and analog watches, iPods, tablets, calculators, cell phones, and electronic paging devices. Examinees are also prohibited from carrying in their books, notes, pens/pencils, and scratch paper. Food and beverages are also prohibited in the testing area. The testing centers are monitored by audio and video surveillance equipment. However, most testing centers allot each examinee a small locker outside the testing area in which he or she can store snacks, beverages, and personal items.

Questions are typically presented in multiple choice format, with 4-5 possible answer options. There is a countdown timer on the lower left corner of the screen as well. There is also a button that allows the examinee to mark a question for review. If a given question happens to be longer than the screen (which occurs very rarely), a scroll bar will appear on the right, allowing the examinee to see the rest of the question. Regardless of whether the examinee clicks on an answer choice or leaves it blank, he or she must click the "Next" button to advance to the next question.

The USMLE features a small number of media clips in the form of audio and/or video. There may even be a question with a multimedia heart sound simulation. In these questions, a digital image of a torso appears on the screen, and the examinee directs a digital stethoscope to various auscultation points to listen for heart and breath sounds. The USMLE orientation materials include several practice questions in these formats. During the exam tutorial, examinees are given an opportunity to ensure that both the audio headphones and the volume are functioning properly. If you are already familiar with the tutorial and planning on skipping it, first skip ahead to the section where you can test your headphones. After you are sure the headphones are working properly, proceed to the exam.

The examinee can call up a window displaying normal laboratory values. In order to do so, he or she must click the "Lab" icon on the top part of the screen. Afterward, the examinee will have the option to choose between "Blood," "Cerebrospinal," "Hematologic," or "Sweat and Urine." The normal values screen may obscure the question if it is expanded. The examinee may have to scroll down to search for the needed lab values. You might want to memorize some common lab values so you spend less time on questions that require you to analyze these.

The CBT interface provides a running list of questions on the left part of the screen at all times. The software also permits examinees to highlight or cross out information by using their mouse. There is a "Notes" icon on the top part of the screen that allows students to write notes to themselves for review at a later time. Finally, the USMLE has recently added new functionality including text magnification and reverse color (white text on black background). Being
familiar with these features can save time and may help you better view and organize the information you need to answer a question.

For those who feel they might benefit, the USMLE offers an opportunity to take a simulated test, or "CBT Practice Session" at a Prometric center. Students are eligible to register for this three-and-one-half-hour practice session after they have received their scheduling permit.

The same USMLE Step 1 sample test items ( 120 questions) available on the USMLE website, www.usmle.org, are used at these sessions. No new items will be presented. The practice session is available at a cost of $\$ 75$ and is divided into a short tutorial and three l-hour blocks of $\sim 40$ test items each. Students receive a printed percent-correct score after completing the session. No explanations of questions are provided.

You may register for a practice session online at www.usmle.org. A separate scheduling permit is issued for the practice session. Students should allow two weeks for receipt of this permit.

## How Do I Register to Take the Exam?

Prometric test centers offer Step 1 on a year-round basis, except for the first two weeks in January and major holidays. The exam is given every day except Sunday at most centers. Some schools administer the exam on their own campuses. Check with the test center you want to use before making your exam plans.

US students can apply to take Step 1 at the NBME website. This application allows you to select one of 12 overlapping three-month blocks in which to be tested (eg, April-May-June, June-July-August). Choose your three-month eligibility period wisely. If you need to reschedule outside your initial threemonth period, you can request a one-time extension of eligibility for the next contiguous three-month period, and pay a rescheduling fee. The application also includes a photo ID form that must be certified by an official at your medical school to verify your enrollment. After the NBME processes your application, it will send you a scheduling permit.

The scheduling permit you receive from the NBME will contain your USMLE identification number, the eligibility period in which you may take the exam, and two additional numbers. The first of these is known as your "scheduling number." You must have this number in order to make your exam appointment with Prometric. The second number is known as the "candidate identification number," or CIN. Examinees must enter their CINs at the Prometric workstation in order to access their exams. However, you will not be allowed to bring your permit into the exam and will be asked to copy your CIN onto your scratch paper. Prometric has no access to the codes. Do not lose your permit! You will not be allowed to take the exam unless you present this permit along with an unexpired, government-issued photo ID that includes your signature (such as a driver's license or passport). Make sure the name on your photo ID exactly matches the name that appears on your scheduling permit.

- Ctrl-Alt-Delete are the keys of death during the exam. Don't touch them at the same time!

You can take a shortened CBT practice test at
a Prometric center.

- The Prometric Web site will display a calendar with open test dates.
- The confirmation emails that Prometric and NBME send are not the same as the scheduling permit.

Test scheduling is done on a "first-come, first-served" basis. It's important to call and schedule an exam date as soon as you receive your scheduling permit.

Once you receive your scheduling permit, you may access the Prometric website or call Prometric's toll-free number to arrange a time to take the exam. You may contact Prometric two weeks before the test date if you want to confirm identification requirements. Although requests for taking the exam may be completed more than six months before the test date, examinees will not receive their scheduling permits earlier than six months before the eligibility period. The eligibility period is the three-month period you have chosen to take the exam. Most medical students choose the April-June or June-August period. Because exams are scheduled on a "first-come, firstserved" basis, it is recommended that you contact Prometric as soon as you receive your permit. After you've scheduled your exam, it's a good idea to confirm your exam appointment with Prometric at least one week before your test date. Prometric will provide appointment confirmation on a print-out and by email. Be sure to read the 2018 USMLE Bulletin of Information for further details.

## What If I Need to Reschedule the Exam?

You can change your test date and/or center by contacting Prometric at 1-800-MED-EXAM (1-800-633-3926) or www.prometric.com. Make sure to have your CIN when rescheduling. If you are rescheduling by phone, you must speak with a Prometric representative; leaving a voicemail message will not suffice. To avoid a rescheduling fee, you will need to request a change at least 31 calendar days before your appointment. Please note that your rescheduled test date must fall within your assigned three-month eligibility period.

## When Should I Register for the Exam?

You should plan to register as far in advance as possible ahead of your desired test date (eg, six months), but, depending on your particular test center, new dates and times may open closer to the date. Scheduling early will guarantee that you will get either your test center of choice or one within a 50 -mile radius of your first choice. For most US medical students, the desired testing window is in June, since most medical school curricula for the second year end in May or June. Thus, US medical students should plan to register before January in anticipation of a June test date. The timing of the exam is more flexible for IMGs, as it is related only to when they finish exam preparation. Talk with upperclassmen who have already taken the test so you have reallife experience from students who went through a similar curriculum, then formulate your own strategy.

## Where Can I Take the Exam?

Your testing location is arranged with Prometric when you call for your test date (after you receive your scheduling permit). For a list of Prometric locations nearest you, visit www.prometric.com.

## How Long Will I Have to Wait Before I Get My Scores?

The USMLE reports scores in three to four weeks, unless there are delays in score processing. Examinees will be notified via email when their scores are available. By following the online instructions, examinees will be able to view, download, and print their score report online for $\sim 120$ days after score notification, after which scores can only be obtained through requesting an official USMLE transcript. Additional information about score timetables and accessibility is available on the official USMLE website.

## What About Time?

Time is of special interest on the CBT exam. Here's a breakdown of the exam schedule:

| 15 minutes | Tutorial (skip if familiar with test format and features) |
| :--- | :--- |
| 7 hours | Seven 60-minute question blocks |
| 45 minutes | Break time (includes time for lunch) |

The computer will keep track of how much time has elapsed on the exam. However, the computer will show you only how much time you have remaining in a given block. Therefore, it is up to you to determine if you are pacing yourself properly (at a rate of approximately one question per 90 seconds).

The computer does not warn you if you are spending more than your allotted time for a break. You should therefore budget your time so that you can take a short break when you need one and have time to eat. You must be especially careful not to spend too much time in between blocks (you should keep track of how much time elapses from the time you finish a block of questions to the time you start the next block). After you finish one question block, you'll need to click to proceed to the next block of questions. If you do not click within 30 seconds, you will automatically be entered into a break period.

Break time for the day is 45 minutes, but you are not required to use all of it, nor are you required to use any of it. You can gain extra break time (but not extra time for the question blocks) by skipping the tutorial or by finishing a block ahead of the allotted time. Any time remaining on the clock when you finish a block gets added to your remaining break time. Once a new question block has been started, you may not take a break until you have reached the end of that block. If you do so, this will be recorded as an "unauthorized break" and will be reported on your final score report.

Finally, be aware that it may take a few minutes of your break time to "check out" of the secure resting room and then "check in" again to resume testing, so plan accordingly. The "check-in" process may include fingerprints, pocket checks, and metal detector scanning. Some students recommend pocketless clothing on exam day to streamline the process.

- Gain extra break time by skipping the tutorial or finishing a block early.


## - Be careful to watch the clock on your break time.

- Nearly three fourths of Step 1 questions begin with a description of a patient.


## If I Freak Out and Leave, What Happens to My Score?

Your scheduling permit shows a CIN that you will need to enter to start your exam. Entering the CIN is the same as breaking the seal on a test book, and you are considered to have started the exam when you do so. However, no score will be reported if you do not complete the exam. In fact, if you leave at any time from the start of the test to the last block, no score will be reported. The fact that you started but did not complete the exam, however, will appear on your USMLE score transcript. Even though a score is not posted for incomplete tests, examinees may still get an option to request that their scores be calculated and reported if they desire; unanswered questions will be scored as incorrect.

The exam ends when all question blocks have been completed or when their time has expired. As you leave the testing center, you will receive a printed test-completion notice to document your completion of the exam. To receive an official score, you must finish the entire exam.

## What Types of Questions Are Asked?

All questions on the exam are one-best-answer multiple choice items. Most questions consist of a clinical scenario or a direct question followed by a list of five or more options. You are required to select the single best answer among the options given. There are no "except," "not," or matching questions on the exam. A number of options may be partially correct, in which case you must select the option that best answers the question or completes the statement. Additionally, keep in mind that experimental questions may appear on the exam, which do not affect your score.

## How Is the Test Scored?

Each Step 1 examinee receives an electronic score report that includes the examinee's pass/fail status, a three-digit test score, and a graphic depiction of the examinee's performance by discipline and organ system or subject area. The actual organ system profiles reported may depend on the statistical characteristics of a given administration of the examination.

The USMLE score report is divided into two sections: performance by discipline and performance by organ system. Each of the questions (minus experimental questions) is tagged according to any or all relevant content areas. Your performance in each discipline and each organ system is represented by a line of X's, where the width of the line is related to the confidence interval for your performance, which is often a direct consequence of the total number of questions for each discipline/system. If any lines have an asterisk (*) at the far right, this means your performance was exemplary in that area-not necessarily representing a perfect score, but often close to it (see Figure 1).

The NBME provides a three-digit test score based on the total number of items answered correctly on the examination, which corresponds to a

FIGURE 1. Sample USMLE Step 1 Performance Profile.

## INFORMATION PROVIDED FOR EXAMINEE USE ONLY

The Performance Profile below is provided solely for the benefit of the examinee.<br>These profiles are developed as self-assessment tools for examinees only and will not be reported or verified to any third party

USMLE STEP 1 PERFORMANCE PROFILE

|  | Lower <br> Performance | Borderline Performance | $\qquad$ |
| :---: | :---: | :---: | :---: |
| PHYSICIAN TASK | $\mathbf{x} \times \mathbf{x x x x x}$ |  |  |
| MK: Applying Foundational Science Concepts |  |  |  |
| PC: Diagnosis |  |  |  |
| PC: Management |  |  |  |
| PBLI: Evidence-Based Medicine |  |  |  |
| DISCIPLINE |  |  |  |
| Behavioral Sciences |  |  | X $\times \times \times \times \times \times \times \times \times \times \times x$ |
| Biochemistry \& Nutrition |  |  | xxxxxxxxxxx* |
| Genetics |  |  |  |
| Gross Anatomy \& Embryology |  |  | xxxxxxxx* |
| Histology \& Cell Biology |  |  | $\mathbf{x x \times x \times x \times \times \times \times \times \times \times \times \times \times \mathrm { x }}$ |
| Microbiology \& Immunology |  |  | x $\times \times \times \times \times \times \times \times \times \times \times \times$ |
| Pathology |  |  | x $\times \times \times \times \times \times \times \mathrm{x}$ |
| Pharmacology |  |  |  |
| Physiology |  |  | $\mathbf{x x x x} \times \mathbf{x} \times \mathbf{x} \times$ |
| SYSTEM |  |  |  |
| General Principles |  |  | Kxxxxxxxxxxxxxx |
| Blood \& Lymphoreticular and Immune Systems |  |  |  |
| Behavioral Health \& Nervous Systems/Special Senses |  |  |  |
| Musculoskeletal, Skin, \& Subcutaneous Tissue |  |  |  |
| Cardiovascular System |  |  | xxxxxxxxx ${ }^{\text {* }}$ |
| Respiratory and Renal/Urinary Systems |  |  |  |
| Gastrointestinal System |  |  | $\mathbf{x x x x x x}$ |
| Reproductive \& Endocrine Systems |  |  | $\mathbf{x} \times \times \times \times \times \times \times \times \times \times \times \times \times \times$ |
| Multisystem Processes \& Disorders |  |  | xxxxxxxxxxxxxxx* |
| Biostatistics \& Epidemiology/Population Health |  |  | xxxxxxxxxxxxxxxxxxxx |

particular percentile (see Figure 2). Your three-digit score will be qualified by the mean and standard deviation of US and Canadian medical school firsttime examinees. The translation from the lines of X's and number of asterisks you receive on your report to the three-digit score is unclear, but higher threedigit scores are associated with more asterisks.

Since some questions may be experimental and are not counted, it is possible to get different scores for the same number of correct answers. In 2016, the mean score was 228 with a standard deviation of 21 .

A score of 192 or higher is required to pass Step l. The NBME does not report the minimum number of correct responses needed to pass, but estimates that it is roughly $60-70 \%$. The NBME may adjust the minimum passing score in the future, so please check the USMLE website or www.firstaidteam.com for updates.

According to the USMLE, medical schools receive a listing of total scores and pass/fail results plus group summaries by discipline and organ system. Students can withhold their scores from their medical school if they wish. Official USMLE transcripts, which can be sent on request to residency programs, include only total scores, not performance profiles.

- The mean Step 1 score for US medical students continues to rise, from 200 in 1991 to 228 in 2016.

FI G U R E 2. Score and Percentile for First-time Step 1 Takers.

$N=69,359$ including US and Canadian medical school students testing between January 1, 2014-December 31, 2016. www.usmle.org. Accessed October 1, 2017.

Consult the USMLE website or your medical school for the most current and accurate information regarding the examination.

## What Does My Score Mean?

The most important point with the Step 1 score is passing versus failing. Passing essentially means, "Hey, you're on your way to becoming a fully licensed doc." As Table 1 shows, the majority of students pass the exam, so remember, we told you to relax.

TA B LE 1. Passing Rates for the 2015-2016 USMLE Step 1. ${ }^{2}$

|  | $\mathbf{2 0 1 5}$ |  | $\mathbf{2 0 1 6}$ |  |
| :--- | ---: | ---: | ---: | ---: |
|  | No. Tested | $\%$ Passing | No. Tested | $\%$ Passing |
| Allopathic lst takers | 20,213 | $96 \%$ | 20,122 | $96 \%$ |
| Repeaters | 898 | $68 \%$ | 1,000 | $64 \%$ |
| Allopathic total | 21,111 | $94 \%$ | 21,122 | $94 \%$ |
| Osteopathic lst takers | 3,185 | $93 \%$ | 3,398 | $94 \%$ |
| Repeaters | 37 | $65 \%$ | 56 | $75 \%$ |
| Osteopathic total | 3,222 | $93 \%$ | 3,454 | $93 \%$ |
| Total US/Canadian | 24,333 | $94 \%$ | 24,576 | $94 \%$ |
| IMG lst takers | 15,030 | $78 \%$ | 15,031 | $78 \%$ |
| Repeaters | 2,719 | $38 \%$ | 2,575 | $39 \%$ |
| IMG total | 17,749 | $72 \%$ | 17,606 | $72 \%$ |
| Total Step 1 examinees | 42,082 | $85 \%$ | 42,182 | $88 \%$ |

Beyond that, the main point of having a quantitative score is to give you a sense of how well you've done on the exam and to help schools and residencies rank their students and applicants, respectively.

## Official NBME/USMLE Resources

The NBME offers a Comprehensive Basic Science Examination (CBSE) for practice that is a shorter version of the Step l. The CBSE contains four blocks of 50 questions each and covers material that is typically learned during the basic science years. Scores range from 45 to 95 and correlate with a Step 1 equivalent (see Table 2). The standard error of measurement is approximately 3 points, meaning a score of 80 would estimate the student's proficiency is somewhere between 77 and 83 . In other words, the actual Step 1 score could be predicted to be between 218 and 232. Of course, these values do not correlate exactly, and they do not reflect different test preparation methods. Many schools use this test to gauge whether a student is expected to pass Step l. If this test is offered by your school, it is usually conducted at the end of regular didactic time before any dedicated Step 1 preparation. If you do not encounter the CBSE before your dedicated study time, you need not worry about taking it. Use the information to help set realistic goals and timetables for your success.

The NBME also offers six forms of Comprehensive Basic Science SelfAssessment (CBSSA). Students who prepared for the exam using this webbased tool reported that they found the format and content highly indicative of questions tested on the actual exam. In addition, the CBSSA is a fair predictor of USMLE performance (see Table 3). The test interface, however, does not match the actual USMLE test interface, so practicing with these forms alone is not advised.

The CBSSA exists in two formats: standard-paced and self-paced, both of which consist of four sections of 50 questions each (for a total of 200 multiple choice items). The standard-paced format allows the user up to 65 minutes to complete each section, reflecting time limits similar to the actual exam. By contrast, the self-paced format places a 4:20 time limit on answering all multiple choice questions. Every few years, a new form is released and an older one is retired, reflecting changes in exam content. Therefore, the newer exams tend to be more similar to the actual Step 1, and scores from these exams tend to provide a better estimation of exam day performance.

Keep in mind that this bank of questions is available only on the web. The NBME requires that users $\log$ on, register, and start the test within 30 days of registration. Once the assessment has begun, users are required to complete the sections within 20 days. Following completion of the questions, the CBSSA provides a performance profile indicating the user's relative strengths and weaknesses, much like the report profile for the USMLE Step l exam. The profile is scaled with an average score of 500 and a standard deviation of 100. In addition to the performance profile, examinees will be informed of the number of questions answered incorrectly. You will have the ability to review the text of the incorrect question with the correct answer. Explanations for

TABLE 2. CBSE to USMLE Score Prediction.

| CBSE <br> Score | Step 1 Equivalent |
| :---: | :---: |
| $\geq 94$ | $\geq 260$ |
| 92 | 255 |
| 90 | 250 |
| 88 | 245 |
| 86 | 240 |
| 84 | 235 |
| 82 | 230 |
| 80 | 225 |
| 78 | 220 |
| 76 | 215 |
| 74 | 210 |
| 72 | 205 |
| 70 | 200 |
| 68 | 195 |
| 66 | 190 |
| 64 | 185 |
| 62 | 180 |
| 60 | 175 |
| 58 | 170 |
| 56 | 165 |
| 54 | 160 |
| 52 | 155 |
| 50 | 150 |
| 48 | 145 |
| 46 | 140 |
| $\leq 44$ | $\leq 135$ |

[^2]
## TABLE 3. CBSSA to USMLE Score

 Prediction.| CBSSA <br> Score | Approximate <br> USMLE Step 1 Score |
| :---: | :---: |
| 150 | 155 |
| 200 | 165 |
| 250 | 175 |
| 300 | 186 |
| 350 | 196 |
| 400 | 207 |
| 450 | 217 |
| 500 | 228 |
| 550 | 238 |
| 600 | 248 |
| 650 | 259 |
| 700 | 269 |
| 750 | 280 |
| 800 | 290 |

[^3][^4]the correct answer, however, will not be provided. The NBME charges $\$ 60$ for assessments with expanded feedback. The fees are payable by credit card or money order. For more information regarding the CBSE and the CBSSA, visit the NBME's website at www.nbme.org.

The NBME scoring system is weighted for each assessment exam. While some exams seem more difficult than others, the score reported takes into account these inter-test differences when predicting Step 1 performance. Also, while many students report seeing Step 1 questions "word-for-word" out of the assessments, the NBME makes special note that no live USMLE questions are shown on any NBME assessment.

Lastly, the International Foundations of Medicine (IFOM) offers a Basic Science Examination (BSE) practice exam at participating Prometric test centers for $\$ 200$. Students may also take the self-assessment test online for $\$ 35$ through the NBME's website. The IFOM BSE is intended to determine an examinee's relative areas of strength and weakness in general areas of basic science - not to predict performance on the USMLE Step 1 exam - and the content covered by the two examinations is somewhat different. However, because there is substantial overlap in content coverage and many IFOM items were previously used on the USMLE Step l, it is possible to roughly project IFOM performance onto the USMLE Step l score scale. More information is available at http://www.nbme.org/ifom/.

## DEFINING YOUR GOAL

It is useful to define your own personal performance goal when approaching the USMLE Step l. Your style and intensity of preparation can then be matched to your goal. Furthermore, your goal may depend on your school's requirements, your specialty choice, your grades to date, and your personal assessment of the test's importance. Do your best to define your goals early so that you can prepare accordingly.

The value of the USMLE Step 1 score in selecting residency applicants remains controversial, and some have called for less emphasis to be placed on the score when selecting or screening applicants. ${ }^{3}$ For the time being, however, it continues to be an important part of the residency application, and it is not uncommon for some specialties to implement filters that screen out applicants who score below a certain cutoff. This is more likely to be seen in competitive specialties (eg, orthopedic surgery, ophthalmology, dermatology, otolaryngology). Independent of your career goals, you can maximize your future options by doing your best to obtain the highest score possible (see Figure 3). At the same time, your Step 1 score is only one of a number of factors that are assessed when you apply for residency. In fact, many residency programs value other criteria such as letters of recommendation, third-year clerkship grades, honors, and research experience more than a high score on Step 1. Fourth-year medical students who have recently completed the residency application process can be a valuable resource in this regard.

FIGURE 3. Median USMLE Step 1 Score by Specialty for Matched US Seniors.a, ${ }^{\text {a,b }}$

. Charting outcomes in the match. https://www.nrmp.org/wp-content/uploads/2016/09/Charting-Outcomes-US-Allopathic-Seniors-2016.pdf. Published September 1, 2016. Accessed October 1, 2017. Ophthalmology data from SF Match Residency and Fellowship Matching Services. Ophthalmology residency. https://www.sfmatch.org/PDFFilesDisplay/Ophthalmology_Residency_Stats_2017.pdf. Accessed October 1, 2017.

## LEARNING STRATEGIES

Many students feel overwhelmed during the preclinical years and struggle to find an effective learning strategy. Table 4 lists several learning strategies you can try and their estimated effectiveness for Step 1 preparation based on the literature (see References). These are merely suggestions, and it's important to take your learning preferences into account. Your comprehensive learning approach will contain a combination of strategies (eg, elaborative interrogation followed by practice testing, mnemonics review using spaced repetition, etc). Regardless of your choice, the foundation of knowledge you build during your basic science years is the most important resource for success on the USMLE Step 1.

## HIGH EFFICACY

## Practice Testing

Also called "retrieval practice," practice testing has both direct and indirect benefits to the learner. ${ }^{4}$ Effortful retrieval of answers does not only identify weak spots - it directly strengthens long-term retention of material. ${ }^{5}$ The more effortful the recall, the better the long-term retention. This advantage has been shown to result in higher test scores and GPAs. ${ }^{6}$ In fact, research has shown a positive correlation between the number of boards-style practice questions completed and Step 1 scores among medical students. ${ }^{7}$

Practice testing should be done with "interleaving" (mixing of questions from different topics in a single session). Question banks often allow you to intermingle topics. Interleaved practice helps learners develop their ability to focus on the relevant concept when faced with many possibilities. Practicing topics in massed fashion (eg, all cardiology, then all dermatology) may seem intuitive, but there is strong evidence that interleaving correlates with longer-

## - The foundation of knowledge you build during your basic science years is the most important resource for success on the USMLE Step 1.

- Research has shown a positive correlation between the number of boards-style practice questions completed and Step 1 scores among medical students.

TABLE 4. Effective Learning Strategies.

| EFFICACY | STRATEGY | EXAMPLE RESOURCES |
| :---: | :---: | :---: |
| High efficacy | Practice testing | UWorld Qbank <br> NBME Self-Assessments <br> USMLE-Rx QMax <br> Kaplan Qbank |
|  | Distributed practice | USMLE-Rx Flash Facts <br> Anki <br> Firecracker <br> Memorang <br> Osmosis |
| Moderate efficacy | Mnemonics | Pre-made: <br> SketchyMedical <br> Picmonic <br> Self-made: <br> Mullen Memory |
|  | Elaborative interrogation/ self-explanation |  |
|  | Concept mapping | Coggle <br> FreeMind <br> XMind <br> MindNode |
| Low efficacy | Rereading |  |
|  | Highlighting/underlining |  |
|  | Summarization |  |

term retention and increased student achievement, especially on tasks that involve problem solving. ${ }^{5}$

In addition to using question banks, you can test yourself by arranging your notes in a question-answer format (eg, via flash cards). Testing these Q\&As in random order allows you to reap the benefit of interleaved practice. Bear in mind that the utility of practice testing comes from the practice of information retrieval, so simply reading through Q\&As will attenuate this benefit.

## Distributed Practice

Also called "spaced repetition," distributed practice is the opposite of massed practice or "cramming." Learners review material at increasingly spaced out intervals (days to weeks to months). Massed learning may produce more shortterm gains and satisfaction, but learners who use distributed practice have better mastery and retention over the long term. ${ }^{5,9}$

Flash cards are a simple way to incorporate both distributed practice and practice testing. Studies have linked spaced repetition learning with flash cards
to improved long-term knowledge retention and higher exam scores. ${ }^{6,8,10}$ Apps with automated spaced-repetition software (SRS) for flash cards exist for smartphones and tablets, so the cards are accessible anywhere. Proceed with caution: there is an art to making and reviewing cards. The ease of quickly downloading or creating digital cards can lead to flash card overload (it is unsustainable to make 50 flash cards per lecture!). Even at a modest pace, the thousands upon thousands of cards are too overwhelming for Step 1 preparation. Unless you have specific high-yield cards (and have checked the content with high-yield resources), stick to pre-made cards by reputable sources that curate the vast amount of knowledge for you.

If you prefer pen and paper, consider using a planner or spreadsheet to organize your study material over time. Distributed practice allows for some forgetting of information, and the added effort of recall over time strengthens the learning.

## MODERATE EFFICACY

## Mnemonics

A "mnemonic" refers to any device that assists memory, such as acronyms, mental imagery (eg, keywords with or without memory palaces), etc. Keyword mnemonics have been shown to produce superior knowledge retention when compared with rote memorization in many scenarios. However, they are generally more effective when applied to memorization-heavy, keywordfriendly topics and may not be broadly suitable. ${ }^{5}$ Keyword mnemonics may not produce long-term retention, so consider combining mnemonics with distributed, retrieval-based practice (eg, via flash cards with SRS).

Self-made mnemonics may have an advantage when material is simple and keyword friendly. If you can create your own mnemonic that accurately represents the material, this will be more memorable. When topics are complex and accurate mnemonics are challenging to create, pre-made mnemonics may be more effective, especially if you are inexperienced at creating mnemonics. ${ }^{11}$

## Elaborative Interrogation/Self-Explanation

Elaborative interrogation ("why" questions) and self-explanation (general questioning) prompt learners to generate explanations for facts. When reading passages of discrete facts, consider using these techniques, which have been shown to be more effective than rereading (eg, improved recall and better problem-solving/diagnostic performance).5,12,13

## Concept Mapping

Concept mapping is a method for graphically organizing knowledge, with concepts enclosed in boxes and lines drawn between related concepts.

- Studies have linked spaced repetition learning with flash cards to improved longterm knowledge retention and higher exam scores.
- Elaborative interrogation and selfexplanation prompt learners to generate explanations for facts, which improves recall and problem solving.

Creating or studying concept maps may be more effective than other activities (eg, writing or reading summaries/outlines). However, studies have reached mixed conclusions about its utility, and the small size of this effect raises doubts about its authenticity and pedagogic significance. ${ }^{14}$

## LOW EFFICACY

## Rereading

While the most commonly used method among surveyed students, rereading has not been shown to correlate with grade point average. ${ }^{9}$ Due to its popularity, rereading is often a comparator in studies on learning. Other strategies that we have discussed (eg, practice testing) have been shown to be significantly more effective than rereading.

## Highlighting/Underlining

Because this method is passive, it tends to be of minimal value for learning and recall. In fact, lower-performing students are more likely to use these techniques. ${ }^{9}$ Students who highlight and underline do not learn how to actively recall learned information and thus find it difficult to apply knowledge to exam questions.

## Summarization

While more useful for improving performance on generative measures (eg, free recall or essays), summarization is less useful for exams that depend on recognition (eg, multiple choice). Findings on the overall efficacy of this method have been mixed. ${ }^{5}$

- TIMELINE FOR STUDY


## Before Starting

Your preparation for the USMLE Step 1 should begin when you enter medical school. Organize and commit to studying from the beginning so that when the time comes to prepare for the USMLE, you will be ready with a strong foundation.

## Make a Schedule

After you have defined your goals, map out a study schedule that is consistent with your objectives, your vacation time, the difficulty of your ongoing coursework, and your family and social commitments (see Figure 4). Determine whether you want to spread out your study time or concentrate it into 14 -hour study days in the final weeks. Then factor in your own history in

FI G URE 4. Typical Timeline for the USMLE Step 1.

preparing for standardized examinations (eg, SAT, MCAT). Talk to students at your school who have recently taken Step l. Ask them for their study schedules, especially those who have study habits and goals similar to yours.

Typically, US medical schools allot between four and eight weeks for dedicated Step 1 preparation. The time you dedicate to exam preparation will depend on your target score as well as your success in preparing yourself during the first two years of medical school. Some students reserve about a week at the end of their study period for final review; others save just a few days. When you have scheduled your exam date, do your best to adhere to it. Studies show that a later testing date does not translate into a higher score, so avoid pushing back your test date without good reason. ${ }^{15}$

Make your schedule realistic, and set achievable goals. Many students make the mistake of studying at a level of detail that requires too much time for a comprehensive review - reading Gray's Anatomy in a couple of days is not a realistic goal! Have one catch-up day per week of studying. No matter how well you stick to your schedule, unexpected events happen. But don't let yourself procrastinate because you have catch-up days; stick to your schedule as closely as possible and revise it regularly on the basis of your actual progress. Be careful not to lose focus. Beware of feelings of inadequacy when comparing study schedules and progress with your peers. Avoid others who stress you out. Focus on a few top-rated resources that suit your learning style - not on some obscure books your friends may pass down to you. Accept the fact that you cannot learn it all.

You will need time for uninterrupted and focused study. Plan your personal affairs to minimize crisis situations near the date of the test. Allot an adequate number of breaks in your study schedule to avoid burnout. Maintain a healthy lifestyle with proper diet, exercise, and sleep.

Another important aspect of your preparation is your studying environment. Study where you have always been comfortable studying. Be sure to include everything you need close by (review books, notes, coffee, snacks, etc). If you're the kind of person who cannot study alone, form a study group with other students taking the exam. The main point here is to create a comfortable environment with minimal distractions.

Customize your schedule. Tackle your weakest
section first.

- "Crammable" subjects should be covered later and less crammable subjects earlier.
- Avoid burnout. Maintain proper diet, exercise, and sleep habits.


## - Buy review books early (first year) and use while studying for courses.

[^5]
## Year(s) Prior

The knowledge you gained during your first two years of medical school and even during your undergraduate years should provide the groundwork on which to base your test preparation. Student scores on NBME subject tests (commonly known as "shelf exams") have been shown to be highly correlated with subsequent Step 1 scores. ${ }^{16}$ Moreover, undergraduate science GPAs as well as MCAT scores are strong predictors of performance on the Step 1 exam. ${ }^{17}$

We also recommend that you buy highly rated review books early in your first year of medical school and use them as you study throughout the two years. When Step 1 comes along, these books will be familiar and personalized to the way in which you learn. It is risky and intimidating to use unfamiliar review books in the final two or three weeks preceding the exam. Some students find it helpful to personalize and annotate First Aid throughout the curriculum.

## Months Prior

Review test dates and the application procedure. Testing for the USMLE Step 1 is done on a year-round basis. If you have disabilities or special circumstances, contact the NBME as early as possible to discuss test accommodations (see the Section I Supplement at www.firstaidteam.com/bonus).

Use this time to finalize your ideal schedule. Consider upcoming breaks and whether you want to relax or study. Work backward from your test date to make sure you finish at least one question bank. Also add time to redo missed or flagged questions (which may be half the bank). This is the time to build a structured plan with enough flexibility for the realities of life.

Begin doing blocks of questions from reputable question banks under "real" conditions. Don't use tutor mode until you're sure you can finish blocks in the allotted time. It is important to continue balancing success in your normal studies with the Step l test preparation process.

## Weeks Prior (Dedicated Preparation)

Your dedicated prep time may be one week or two months. You should have a working plan as you go into this period. Finish your schoolwork strong, take a day off, and then get to work. Start by simulating a full-length USMLE Step 1 if you haven't yet done so. Consider doing one NBME CBSSA and the free questions from the NBME website. Alternatively, you could choose 7 blocks of randomized questions from a commercial question bank. Make sure you get feedback on your strengths and weaknesses and adjust your studying accordingly. Many students study from review sources or comprehensive programs for part of the day, then do question blocks. Also, keep in mind that reviewing a question block can take upward of two hours. Feedback from CBSSA exams and question banks will help you focus on your weaknesses.

## One Week Prior

Make sure you have your CIN (found on your scheduling permit) as well as other items necessary for the day of the examination, including a current driver's license or another form of photo ID with your signature (make sure the name on your ID exactly matches that on your scheduling permit). Confirm the Prometric testing center location and test time. Work out how you will get to the testing center and what parking and traffic problems you might encounter. Drive separately from other students taking the test on the same day, and exchange cell phone numbers in case of emergencies. If possible, visit the testing site to get a better idea of the testing conditions you will face. Determine what you will do for lunch. Make sure you have everything you need to ensure that you will be comfortable and alert at the test site. It may be beneficial to adjust your schedule to start waking up at the same time that you will on your test day. And of course, make sure to maintain a healthy lifestyle and get enough sleep.

## One Day Prior

Try your best to relax and rest the night before the test. Double-check your admissions and test-taking materials as well as the comfort measures discussed earlier so that you will not have to deal with such details on the morning of the exam. At this point it will be more effective to review short-term memory material that you're already familiar with than to try to learn new material. The Rapid Review section at the end of this book is high yield for last-minute studying. Remember that regardless of how hard you have studied, you cannot know everything. There will be things on the exam that you have never even seen before, so do not panic. Do not underestimate your abilities.

Many students report difficulty sleeping the night prior to the exam. This is often exacerbated by going to bed much earlier than usual. Do whatever it takes to ensure a good night's sleep (eg, massage, exercise, warm milk, no back-lit screens at night). Do not change your daily routine prior to the exam. Exam day is not the day for a caffeine-withdrawal headache.

## Morning of the Exam

On the morning of the Step 1 exam, wake up at your regular time and eat a normal breakfast. If you think it will help you, have a close friend or family member check to make sure you get out of bed. Make sure you have your scheduling permit admission ticket, test-taking materials, and comfort measures as discussed earlier. Wear loose, comfortable clothing. Plan for a variable temperature in the testing center. Arrive at the test site 30 minutes before the time designated on the admission ticket; however, do not come too early, as doing so may intensify your anxiety. When you arrive at the test site, the proctor should give you a USMLE information sheet that will explain critical factors such as the proper use of break time. Seating may be assigned, but ask to be reseated if necessary; you need to be seated in an area that

## One week before the test:

- Sleep according to the same schedule you'll use on test day
- Review the CBT tutorial one last time
- Call Prometric to confirm test date and time

[^6]- Arrive at the testing center 30 minutes before your scheduled exam time. If you arrive more than half an hour late, you will not be allowed to take the test.
- If a given review book is not working for you, stop using it no matter how highly rated it may be or how much it costs.
will allow you to remain comfortable and to concentrate. Get to know your testing station, especially if you have never been in a Prometric testing center before. Listen to your proctors regarding any changes in instructions or testing procedures that may apply to your test site.

Finally, remember that it is natural (and even beneficial) to be a little nervous. Focus on being mentally clear and alert. Avoid panic. When you are asked to begin the exam, take a deep breath, focus on the screen, and then begin. Keep an eye on the timer. Take advantage of breaks between blocks to stretch, maybe do some jumping jacks, and relax for a moment with deep breathing or stretching.

## After the Test

After you have completed the exam, be sure to have fun and relax regardless of how you may feel. Taking the test is an achievement in itself. Remember, you are much more likely to have passed than not. Enjoy the free time you have before your clerkships. Expect to experience some "reentry" phenomena as you try to regain a real life. Once you have recovered sufficiently from the test (or from partying), we invite you to send us your feedback, corrections, and suggestions for entries, facts, mnemonics, strategies, resource ratings, and the like (see p. xvii, How to Contribute). Sharing your experience will benefit fellow medical students and IMGs.

## STUDY MATERIALS

## Quality Considerations

Although an ever-increasing number of review books and software are now available on the market, the quality of such material is highly variable. Some common problems are as follows:

- Certain review books are too detailed to allow for review in a reasonable amount of time or cover subtopics that are not emphasized on the exam.
- Many sample question books were originally written years ago and have not been adequately updated to reflect recent trends.
- Some question banks test to a level of detail that you will not find on the exam.


## Review Books

In selecting review books, be sure to weigh different opinions against each other, read the reviews and ratings in Section IV of this guide, examine the books closely in the bookstore, and choose carefully. You are investing not only money but also your limited study time. Do not worry about finding the "perfect" book, as many subjects simply do not have one, and different students prefer different formats. Supplement your chosen books with personal notes from other sources, including what you learn from question banks.

There are two types of review books: those that are stand-alone titles and those that are part of a series. Books in a series generally have the same style, and you must decide if that style works for you. However, a given style is not optimal for every subject.

You should also find out which books are up to date. Some recent editions reflect major improvements, whereas others contain only cursory changes. Take into consideration how a book reflects the format of the USMLE Step 1.

## Apps

With the explosion of smartphones and tablets, apps are an increasingly popular way to review for the Step 1 exam. The majority of apps are compatible with both iOS and Android. Many popular Step 1 review resources (eg, UWorld, USMLE-Rx) have apps that are compatible with their software. Many popular web references (eg, UpToDate) also now offer app versions. All of these apps offer flexibility, allowing you to study while away from a computer (eg, while traveling).

## Practice Tests

Taking practice tests provides valuable information about potential strengths and weaknesses in your fund of knowledge and test-taking skills. Some students use practice examinations simply as a means of breaking up the monotony of studying and adding variety to their study schedule, whereas other students rely almost solely on practice. You should also subscribe to one or more high-quality question banks. In addition, students report that many current practice-exam books have questions that are, on average, shorter and less clinically oriented than those on the current USMLE Step 1.

Additionally, some students preparing for the Step 1 exam have started to incorporate case-based books intended primarily for clinical students on the wards or studying for the Step 2 CK exam. First Aid Cases for the USMLE Step 1 aims to directly address this need.

After taking a practice test, spend time on each question and each answer choice whether you were right or wrong. There are important teaching points in each explanation. Knowing why a wrong answer choice is incorrect is just as important as knowing why the right answer is correct. Do not panic if your practice scores are low as many questions try to trick or distract you to highlight a certain point. Use the questions you missed or were unsure about to develop focused plans during your scheduled catch-up time.

## Textbooks and Course Syllabi

Limit your use of textbooks and course syllabi for Step 1 review. Many textbooks are too detailed for high-yield review and include material that is generally not tested on the USMLE Step 1 (eg, drug dosages, complex chemical structures). Syllabi, although familiar, are inconsistent across

- Charts and diagrams may be the best approach for physiology and biochemistry, whereas tables and outlines may be preferable for microbiology.
- Most practice exams are shorter and less clinical than the real thing.

[^7]medical schools and frequently reflect the emphasis of individual faculty, which often does not correspond to that of the USMLE Step 1. Syllabi also tend to be less organized than top-rated books and generally contain fewer diagrams and study questions.

## TEST-TAKING STRATEGIES

- Practice! Develop your test-taking skills and strategies well before the test date.
time management is an important skill for exam success.

Your test performance will be influenced by both your knowledge and your test-taking skills. You can strengthen your performance by considering each of these factors. Test-taking skills and strategies should be developed and perfected well in advance of the test date so that you can concentrate on the test itself. We suggest that you try the following strategies to see if they might work for you.

## Pacing

You have seven hours to complete up to 280 questions. Note that each onehour block contains up to 40 questions. This works out to approximately 90 seconds per question. We recommend following the "l minute rule" to pace yourself. Spend no more than 1 minute on each question. If you are still unsure about the answer after this time, mark the question, make an educated guess, and move on. Following this rule, you should have approximately 20 minutes left after all questions are answered, which you can use to revisit all of your marked questions. Remember that some questions may be experimental and do not count for points (and reassure yourself that these experimental questions are the ones that are stumping you). In the past, pacing errors have been detrimental to the performance of even highly prepared examinees. The bottom line is to keep one eye on the clock at all times!

## Dealing with Each Question

There are several established techniques for efficiently approaching multiple choice questions; find what works for you. One technique begins with identifying each question as easy, workable, or impossible. Your goal should be to answer all easy questions, resolve all workable questions in a reasonable amount of time, and make quick and intelligent guesses on all impossible questions. Most students read the stem, think of the answer, and turn immediately to the choices. A second technique is to first skim the answer choices to get a context, then read the last sentence of the question (the lead-in), and then read through the passage quickly, extracting only information relevant to answering the question. This can be particularly helpful for questions with long clinical vignettes. Try a variety of techniques on practice exams and see what works best for you. If you get overwhelmed, remember that a 30 -second time out to refocus may get you back on track.

## Guessing

There is no penalty for wrong answers. Thus, no test block should be left with unanswered questions. A hunch is probably better than a random guess. If you have to guess, we suggest selecting an answer you recognize over one with which you are totally unfamiliar.

## Changing Your Answer

The conventional wisdom is not to change answers that you have already marked unless there is a convincing and logical reason to do so-in other words, go with your "first hunch." Many question banks tell you how many questions you changed from right to wrong, wrong to wrong, and wrong to right. Use this feedback to judge how good a second-guesser you are. If you have extra time, reread the question stem and make sure you didn't misinterpret the question.

## - LINICAL VIGNETTE STRATEGIES

In recent years, the USMLE Step 1 has become increasingly clinically oriented. This change mirrors the trend in medical education toward introducing students to clinical problem solving during the basic science years. The increasing clinical emphasis on Step 1 may be challenging to those students who attend schools with a more traditional curriculum.

## What Is a Clinical Vignette?

A clinical vignette is a short (usually paragraph-long) description of a patient, including demographics, presenting symptoms, signs, and other information concerning the patient. Sometimes this paragraph is followed by a brief listing of important physical findings and/or laboratory results. The task of assimilating all this information and answering the associated question in the span of one minute can be intimidating. So be prepared to read quickly and think on your feet. Remember that the question is often indirectly asking something you already know.

## Strategy

Remember that Step 1 vignettes usually describe diseases or disorders in their most classic presentation. So look for cardinal signs (eg, malar rash for SLE or nuchal rigidity for meningitis) in the narrative history. Be aware that the question will contain classic signs and symptoms instead of buzzwords. Sometimes the data from labs and the physical exam will help you confirm or reject possible diagnoses, thereby helping you rule answer choices in or out. In some cases, they will be a dead giveaway for the diagnosis.

- Go with your first hunch, unless you are certain that you are a good second-guesser.
- Be prepared to read fast and think on your feet!
- Practice questions that include case histories or descriptive vignettes are critical for Step 1 preparation.
- Step 1 vignettes usually describe diseases or disorders in their most classic presentation.

Making a diagnosis from the history and data is often not the final answer. Not infrequently, the diagnosis is divulged at the end of the vignette, after you have just struggled through the narrative to come up with a diagnosis of your own. The question might then ask about a related aspect of the diagnosed disease. Consider skimming the answer choices and lead-in before diving into a long stem. However, be careful with skimming the answer choices; going too fast may warp your perception of what the vignette is asking.

## - IF YOU THINK YOU FAILED

After the test, many examinees feel that they have failed, and most are at the very least unsure of their pass/fail status. There are several sensible steps you can take to plan for the future in the event that you do not achieve a passing score. First, save and organize all your study materials, including review books, practice tests, and notes. Familiarize yourself with the reapplication procedures for Step 1, including application deadlines and upcoming test dates.

Make sure you know both your school's and the NBME's policies regarding retakes. The NBME allows a maximum of six attempts to pass each Step examination. ${ }^{18}$ You may take Step 1 no more than three times within a 12 -month period. Your fourth and subsequent attempts must be at least 12 months after your first attempt at that exam and at least six months after your most recent attempt at that exam.

The performance profiles on the back of the USMLE Step 1 score report provide valuable feedback concerning your relative strengths and weaknesses. Study these profiles closely. Set up a study timeline to strengthen gaps in your knowledge as well as to maintain and improve what you already know. Do not neglect high-yield subjects. It is normal to feel somewhat anxious about retaking the test, but if anxiety becomes a problem, seek appropriate counseling.

- TESTING AGENCIES

[^8]\author{

- Educational Commission for Foreign Medical Graduates (ECFMG) 3624 Market Street <br> Philadelphia, PA 19104-2685 <br> (215) 386-5900 <br> Fax: (215) 386-9196 <br> Email: info@ecfmg.org <br> www.ecfmg.org
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## SECTION I SUPPLEMENT

## Special Situations

Please visit www.firstaidteam.com/bonus/ to view this section.

First Aid for the
Osteopathic Medical Student

First Aid for the Podiatric
Medical Student
$>$ First Aid for the
Student Requiring Test Accommodations

## SECTION II

## High-Yield General Principles

"There comes a time when for every addition of knowledge you forget something that you knew before. It is of the highest importance, therefore, not to have useless facts elbowing out the useful ones."
-Sir Arthur Conan Doyle, A Study in Scarlet
"Never regard study as a duty, but as the enviable opportunity to learn."
-Albert Einstein
"Live as if you were to die tomorrow. Learn as if you were to live forever."
-Gandhi

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## - HOW TO USE THE DATABASE

The 2018 edition of First Aid for the USMLE Step 1 contains a revised and expanded database of basic science material that students, student authors, and faculty authors have identified as high yield for board review. The information is presented in a partially organ-based format. Hence, Section II is devoted to the foundational principles of biochemistry, microbiology, immunology, basic pathology, basic pharmacology, and public health sciences. Section III focuses on organ systems, with subsections covering the embryology, anatomy and histology, physiology, clinical pathology, and clinical pharmacology relevant to each. Each subsection is then divided into smaller topic areas containing related facts. Individual facts are generally presented in a three-column format, with the Title of the fact in the first column, the Description of the fact in the second column, and the Mnemonic or Special Note in the third column. Some facts do not have a mnemonic and are presented in a two-column format. Others are presented in list or tabular form in order to emphasize key associations.

The database structure used in Sections II and III is useful for reviewing material already learned. These sections are not ideal for learning complex or highly conceptual material for the first time.

The database of high-yield facts is not comprehensive. Use it to complement your core study material and not as your primary study source. The facts and notes have been condensed and edited to emphasize the essential material, and as a result, each entry is "incomplete" and arguably "over-simplified." Often, the more you research a topic, the more complex it becomes, with certain topics resisting simplification. Work with the material, add your own notes and mnemonics, and recognize that not all memory techniques work for all students.

We update the database of high-yield facts annually to keep current with new trends in boards emphasis, including clinical relevance. However, we must note that inevitably many other high-yield topics are not yet included in our database.

We actively encourage medical students and faculty to submit high-yield topics, well-written entries, diagrams, clinical images, and useful mnemonics so that we may enhance the database for future students. We also solicit recommendations of alternate tools for study that may be useful in preparing for the examination, such as charts, flash cards, apps, and online resources (see How to Contribute, p. xvii).

## Image Acknowledgments

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## Disclaimer

The entries in this section reflect student opinions of what is high yield. Because of the diverse sources of material, no attempt has been made to trace or reference the origins of entries individually. We have regarded mnemonics as essentially in the public domain. Errata will gladly be corrected if brought to the attention of the authors, either through our online errata submission form at www.firstaidteam.com or directly by email to firstaidteam@yahoo.com.

## HIGH-YIELD PRINCIPLES IN

## Biochemistry

"Biochemistry is the study of carbon compounds that crawl."
-Mike Adams
"We think we have found the basic mechanism by which life comes from life."
-Francis H. C. Crick
"The biochemistry and biophysics are the notes required for life; they conspire, collectively, to generate the real unit of life, the organism."
-Ursula Goodenough

This high-yield material includes molecular biology, genetics, cell biology, and principles of metabolism (especially vitamins, cofactors, minerals, and single-enzyme-deficiency diseases). When studying metabolic pathways, emphasize important regulatory steps and enzyme deficiencies that result in disease, as well as reactions targeted by pharmacologic interventions. For example, understanding the defect in Lesch-Nyhan syndrome and its clinical consequences is higher yield than memorizing every intermediate in the purine salvage pathway. Do not spend time on hard-core organic chemistry, mechanisms, or physical chemistry. Detailed chemical structures are infrequently tested; however, many structures have been included here to help students learn reactions and the important enzymes involved. Familiarity with the biochemical techniques that have medical relevance-such as ELISA, immunoelectrophoresis, Southern blotting, and PCR-is useful. Review the related biochemistry when studying pharmacology or genetic diseases as a way to reinforce and integrate the material.

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## BIOCHEMISTRY-MOLECULAR

## Chromatin structure



DNA exists in the condensed, chromatin form to fit into the nucleus. DNA loops twice around a histone octamer to form a nucleosome ("beads on a string"). Hl binds to the nucleosome and to "linker DNA," thereby stabilizing the chromatin fiber.
Phosphate groups give DNA a $\ominus$ charge. Lysine and arginine give histones a $\oplus$ charge.
In mitosis, DNA condenses to form chromosomes. DNA and histone synthesis occurs during $S$ phase.
Mitochondria have their own DNA, which is circular and does not utilize histones.

Heterochromatin Condensed, appears darker on EM (labeled


Euchromatin

DNA methylation

Histone methylation

Less condensed, appears lighter on EM (labeled E in A). Transcriptionally active, sterically accessible.
Changes the expression of a DNA segment without changing the sequence. Involved with genomic imprinting, X-chromosome inactivation, repression of transposable elements, aging, and carcinogenesis.

Usually causes reversible transcriptional $\downarrow$ acetylation. suppression, but can also cause activation depending on location of methyl groups.
Histone acetylation Relaxes DNA coiling, allowing for transcription. Histone Acetylation makes DNA Active.

HeteroChromatin $=$ Highly Condensed.
Barr bodies (inactive X chromosomes) may be visible on the periphery of nucleus.
$E u=$ true, "truly transcribed."
Euchromatin is Expressed.

DNA is methylated in imprinting.
Methylation within gene promoter (CpG islands) typically represses gene transcription. CpG Methylation Makes DNA Mute.

Histone Methylation Mostly Makes DNA Mute.

[^9]De novo pyrimidine and purine synthesis

Various immunosuppressive, antineoplastic, and antibiotic drugs function by interfering with nucleotide synthesis:


## Pyrimidine synthesis:

- Leflunomide: inhibits dihydroorotate dehydrogenase
- Methotrexate (MTX), trimethoprim (TMP), and pyrimethamine: inhibit dihydrofolate reductase ( $\downarrow$ deoxythymidine monophosphate [dTMP]) in humans, bacteria, and protozoa, respectively
- 5-fluorouracil (5-FU) and its prodrug capecitabine: form 5-F-dUMP, which inhibits thymidylate synthase ( $\downarrow \mathrm{dTMP}$ )


## Purine synthesis:

- 6-mercaptopurine (6-MP) and its prodrug azathioprine: inhibit de novo purine synthesis
- Mycophenolate and ribavirin: inhibit inosine monophosphate dehydrogenase


## Purine and pyrimidine synthesis:

- Hydroxyurea: inhibits ribonucleotide reductase

CPS1 $=$ mltochondria (urea cycle)
CPS2 $=$ сyTWOsol

Purine salvage deficiencies


## Genetic code features

| Unambiguous | Each codon specifies only 1 amino acid. |  |
| :--- | :--- | :--- |
| Degenerate/ <br> redundant | Most amino acids are coded by multiple codons. <br> Wobble - codons that differ in 3rd, "wobble" <br> position may code for the same tRNA/amino <br> acid. Specific base pairing is usually required <br> only in the first 2 nucleotide positions of <br> mRNA codon. | Exceptions: methionine (AUG) and tryptophan <br> (UGG) encoded by only l codon. |
| Commaless, <br> nonoverlapping | Read from a fixed starting point as a continuous <br> sequence of bases. | Exceptions: some viruses. |
| Universal | Genetic code is conserved throughout <br> evolution. | Exception in humans: mitochondria. |

## DNA replication

| Origin of replication A | Particular consensus sequence of base pairs in genome where DNA replication begins. May be single (prokaryotes) or multiple (eukaryotes). | AT-rich sequences (such as TATA box regions) are found in promoters and origins of replication. |
| :---: | :---: | :---: |
| Replication fork [B] | Y-shaped region along DNA template where leading and lagging strands are synthesized. |  |
| Helicase C | Unwinds DNA template at replication fork. | Helicase Halves DNA. |
| Single-stranded binding proteins | Prevent strands from reannealing. |  |
| DNA topoisomerases $\square$ | Create a single- or double-stranded break in the helix to add or remove supercoils. | In eukaryotes: irinotecan/topotecan inhibit topoisomerase (TOP) I, etoposide/teniposide inhibit TOP II. <br> In prokaryotes: fluoroquinolones inhibit TOP II (DNA gyrase) and TOP IV. |
| Primase F | Makes an RNA primer on which DNA polymerase III can initiate replication. |  |
| DNA polymerase III G | Prokaryotes only. Elongates leading strand by adding deoxynucleotides to the $3^{\prime}$ end. Elongates lagging strand until it reaches primer of preceding fragment. $3^{\prime} \rightarrow 5^{\prime}$ exonuclease activity "proofreads" each added nucleotide. | DNA polymerase III has $5^{\prime} \rightarrow 3^{\prime}$ synthesis and proofreads with $3^{\prime} \rightarrow 5^{\prime}$ exonuclease. <br> Drugs blocking DNA replication often have a modified $3^{\prime} \mathrm{OH}$, thereby preventing addition of the next nucleotide ("chain termination"). |
| DNA polymerase IH | Prokaryotic only. Degrades RNA primer; replaces it with DNA. | Same functions as DNA polymerase III, also excises RNA primer with $5^{\prime} \rightarrow 3^{\prime}$ exonuclease. |
| DNA ligase $\square$ | Catalyzes the formation of a phosphodiester bond within a strand of double-stranded DNA. | Joins Okazaki fragments. Ligase Links DNA. |
| Telomerase | Eukaryotes only. A reverse transcriptase (RNAdependent DNA polymerase) that adds DNA (TTAGGG) to $3^{\prime}$ ends of chromosomes to avoid loss of genetic material with every duplication. | Often dysregulated in cancer cells, allowing unlimited replication. <br> Telomerase TAGs for Greatness and Glory. |



| Mutations in DNA | Severity of damage: silent $\ll$ missense $<$ nonsense $<$ frameshift. <br> For point (silent, missense, and nonsense) mutations: <br> - Transition-purine to purine (eg, A to G) or pyrimidine to pyrimidine (eg, C to T). <br> - Transversion - purine to pyrimidine (eg, A to T) or pyrimidine to purine (eg, C to G). |  |
| :---: | :---: | :---: |
| Silent | Nucleotide substitution but codes for same (synonymous) amino acid; often base change in 3rd position of codon (tRNA wobble). |  |
| Missense | Nucleotide substitution resulting in changed amino acid (called conservative if new amino acid is similar in chemical structure). | Sickle cell disease (substitution of glutamic acid with valine). |
| Nonsense | Nucleotide substitution resulting in early stop codon (UAG, UAA, UGA). Usually results in nonfunctional protein. | Stop the nonsense! |
| Frameshift | Deletion or insertion of a number of nucleotides not divisible by 3 , resulting in misreading of all nucleotides downstream. Protein may be shorter or longer, and its function may be disrupted or altered. | Duchenne muscular dystrophy, Tay-Sachs disease. |
| Splice site | Mutation at a splice site $\rightarrow$ retained intron in the mRNA $\rightarrow$ protein with impaired or altered function. | Rare cause of cancers, dementia, epilepsy, some types of $\beta$-thalassemia. |

## Lac operon

Classic example of a genetic response to an environmental change. Glucose is the preferred metabolic substrate in E coli, but when glucose is absent and lactose is available, the lac operon is activated to switch to lactose metabolism. Mechanism of shift:

- Low glucose $\rightarrow \uparrow$ adenylate cyclase activity $\rightarrow \uparrow$ generation of cAMP from ATP $\rightarrow$ activation of catabolite activator protein (CAP) $\rightarrow \uparrow$ transcription.
- High lactose $\rightarrow$ unbinds repressor protein from repressor/operator site $\rightarrow \uparrow$ transcription.


DNA repair
$\left.\begin{array}{|lll}\hline \text { Single strand } & \text { Nucleotide excision } \\ \text { repair }\end{array} \begin{array}{l}\text { Specific endonucleases release the } \\ \text { oligonucleotides containing damaged bases; } \\ \text { DNA polymerase and ligase fill and reseal the } \\ \text { gap, respectively. Repairs bulky helix-distorting } \\ \text { lesions. Occurs in Gl phase of cell cycle. }\end{array} \quad \begin{array}{c}\text { Defective in xeroderma pigmentosum (inability } \\ \text { to repair DNA pyrimidine dimers caused by } \\ \text { UV exposure). } \\ \text { Findings: dry skin, extreme light sensitivity, skin } \\ \text { cancer. }\end{array}\right]$

## Start and stop codons

| mRNA start codons | AUG (or rarely GUG). | AUG inAUGurates protein synthesis. |
| :---: | :--- | :--- |
| Eukaryotes | Codes for methionine, which may be removed <br> before translation is completed. |  |
| Prokaryotes | Codes for N-formylmethionine (fMet). | fMet stimulates neutrophil chemotaxis. |
| mRNA stop codons | UGA, UAA, UAG. | $\mathrm{UGA}=\mathrm{U}$ Go Away. |
|  |  | $\mathrm{UAA}=\mathrm{U}$ Are Away. |
|  | $\mathrm{UAG}=\mathrm{U}$ Are Gone. |  |


| Functional organization of a eukaryotic gene | Transcription start (mRNA synthesized $5^{\prime} \rightarrow 3^{\prime}$ ) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | DNA coding strand 5 |  | AAT box TATA box |  |  | Exon 2 | Polyadenylation signal |  |  |
|  |  |  | CAAT TATAAT | Exon 1 | GT AG |  | GT AG | Exon 3 AATAAA | $3^{\prime}$ |
|  |  |  | Promoter | $5^{\prime}$ UTR | Intron 1 | Intron 2 |  | 3' UTR 圂 |  |
| Regulation of gene expression |  |  |  |  |  |  |  |  |  |
| Promoter | Site where RNA polymerase II and multiple other transcription factors bind to DNA upstream from gene locus (AT-rich upstream sequence with TATA and CAAT boxes). |  |  |  | Promoter mutation commonly results in dramatic $\downarrow$ in level of gene transcription. |  |  |  |  |
| Enhancer | DNA locus where regulatory proteins ("activators") bind $\rightarrow$ increasing expression of a gene on the same chromosome. |  |  |  | Enhancers and silencers may be located close to, far from, or even within (in an intron) the gene whose expression it regulates. |  |  |  |  |
| Silencer | DNA locus where regulatory proteins ("repressors") bind $\rightarrow$ decreasing expression of a gene on the same chromosome. |  |  |  |  |  |  |  |  |  |
| RNA polymerases |  |  |  |  |  |  |  |  |  |
| Eukaryotes | RNA polymerase I makes rRNA, the most common (rampant) type; present only in nucleolus. <br> RNA polymerase II makes mRNA (largest RNA massive). mRNA is read $5^{\prime}$ to $3^{\prime}$. <br> RNA polymerase III makes 5S rRNA, tRNA (smallest RNA, tiny). <br> No proofreading function, but can initiate chains. RNA polymerase II opens DNA at promoter site. |  |  |  | I, II, and III are numbered in the same order that their products are used in protein synthesis: rRNA, mRNA, then tRNA. <br> $\alpha$-amanitin, found in Amanita phalloides (death cap mushrooms), inhibits RNA polymerase II. Causes severe hepatotoxicity if ingested. Actinomycin D inhibits RNA polymerase in both prokaryotes and eukaryotes. |  |  |  |  |
| Prokaryotes | 1 RNA polymerase (multisubunit complex) makes all 3 kinds of RNA. |  |  |  | Rifampin inhibits DNA-dependent RNA polymerase in prokaryotes. |  |  |  |  |

## RNA processing (eukaryotes)



Initial transcript is called heterogeneous nuclear RNA (hnRNA). hnRNA is then modified and becomes mRNA.
The following processes occur in the nucleus:

- Capping of $5^{\prime}$ end (addition of 7-methylguanosine cap)
- Polyadenylation of 3' end ( $\approx 200$ A's)
- Splicing out of introns

Capped, tailed, and spliced transcript is called mRNA.
mRNA is transported out of the nucleus into the cytosol, where it is translated.
mRNA quality control occurs at cytoplasmic processing bodies (P-bodies), which contain exonucleases, decapping enzymes, and microRNAs; mRNAs may be degraded or stored in P-bodies for future translation.
Poly-A polymerase does not require a template. AAUAAA = polyadenylation signal.

## Splicing of pre-mRNA

Primary transcript combines with small nuclear ribonucleoproteins ( $s n$ RNPs) and other proteins to form spliceosome.

Cleavage at $5^{\prime}$ splice site; lariatshaped (loop) intermediate is generated.

Cleavage at $3^{\prime}$ splice site; lariat is released to precisely remove intron and join 2 exons.

$+$


## Introns vs exons

microRNAs

Exons contain the actual genetic information coding for protein.
Introns are intervening noncoding segments of DNA.
Different exons are frequently combined by alternative splicing to produce a larger number of unique proteins.
Alternative splicing can produce a variety of protein products from a single hnRNA sequence (eg, transmembrane vs secreted Ig, tropomyosin variants in muscle, dopamine receptors in the brain).


MicroRNAs (miRNAs ) are small, conserved, noncoding RNA molecules that posttranscriptionally regulate gene expression by targeting the $3^{\prime}$ untranslated region of specific mRNAs for degradation or translational repression. Abnormal expression of miRNAs contributes to certain malignancies (eg, by silencing an mRNA from a tumor suppressor gene).


| Initiation | Eukaryotic initiation factors (eIFs) identify either the 5' cap or an internal ribosome entry site (IRES). IRES can be located at many places in an mRNA (most often $5^{\prime}$ UTR). The eIFs then help assemble the 40S ribosomal subunit with the initiator tRNA and are released when the mRNA and the ribosomal 60 S subunit assemble with the complex. Requires GTP. | Eukaryotes: $40 \mathrm{~S}+60 \mathrm{~S} \rightarrow 80 \mathrm{~S}$ (Even). <br> PrOkaryotes: $30 \mathrm{~S}+50 \mathrm{~S} \rightarrow 70 \mathrm{~S}$ (Odd). <br> Synthesis occurs from N-terminus to C-terminus. <br> ATP-tRNA Activation (charging). <br> GTP-tRNA Gripping and Going places (translocation). <br> Think of "going APE": |
| :---: | :---: | :---: |
| Elongation | 1. Aminoacyl-tRNA binds to A site (except for initiator methionine), requires an elongation factor and GTP <br> 2. rRNA ("ribozyme") catalyzes peptide bond formation, transfers growing polypeptide to amino acid in A site <br> 3. Ribosome advances 3 nucleotides toward 3' end of mRNA, moving peptidyl tRNA to P site (translocation) | A site = incoming Aminoacyl-tRNA. <br> P site $=$ accommodates growing Peptide. <br> E site $=$ holds Empty tRNA as it Exits. |
| Termination | Release factor recognizes stop codon and halts translation $\rightarrow$ completed polypeptide is released from ribosome. Requires GTP. |  |

## Posttranslational modifications

Trimming Removal of N - or C-terminal propeptides from zymogen to generate mature protein (eg, trypsinogen to trypsin).
Covalent alterations Phosphorylation, glycosylation, hydroxylation, methylation, acetylation, and ubiquitination.

Chaperone protein

Intracellular protein involved in facilitating and/or maintaining protein folding. For example, in yeast, heat shock proteins (eg, HSP60) are expressed at high temperatures to prevent protein denaturing/misfolding.

## BIOCHEMISTRY-CELLULAR

Cell cycle phases
Checkpoints control transitions between phases of cell cycle. This process is regulated by cyclins, cyclin-dependent kinases (CDKs), and tumor suppressors. M phase (shortest phase of cell cycle) includes mitosis (prophase, prometaphase, metaphase, anaphase, telophase) and cytokinesis (cytoplasm splits in two). $\mathrm{G}_{1}$ and $\mathrm{G}_{0}$ are of variable duration.

| REGULATION OF CELL CYCLE |  |  |
| :---: | :---: | :---: |
| Cyclin-dependent kinases | Constitutive and inactive. | $2 X X$ |
| Cyclins | Regulatory proteins that control cell cycle events; phase specific; activate CDKs. |  |
| Cyclin-CDK complexes | Phosphorylate other proteins to coordinate cell cycle progression; must be activated and inactivated at appropriate times for cell cycle to progress. |  |
| Tumor suppressors | p53 induces p21, which inhibits CDKs <br> $\rightarrow$ hypophosphorylation (activation) of Rb <br> $\rightarrow$ inhibition of $\mathrm{G}_{1}-\mathrm{S}$ progression. Mutations in tumor suppressor genes can result in unrestrained cell division (eg, Li-Fraumeni syndrome). <br> Growth factors (eg, insulin, PDGF, EPO, EGF) bind tyrosine kinase receptors to transition the cell from $G_{1}$ to $S$ phase. |  |
| CELL TYPES |  |  |
| Permanent | Remain in $\mathrm{G}_{0}$, regenerate from stem cells. | Neurons, skeletal and cardiac muscle, RBCs. |
| Stable (quiescent) | Enter $\mathrm{G}_{1}$ from $\mathrm{G}_{0}$ when stimulated. | Hepatocytes, lymphocytes, PCT, periosteal cells. |
| Labile | Never go to $\mathrm{G}_{0}$, divide rapidly with a short $\mathrm{G}_{1}$. Most affected by chemotherapy. | Bone marrow, gut epithelium, skin, hair follicles, germ cells. |

## Rough endoplasmic reticulum

Site of synthesis of secretory (exported) proteins and of N -linked oligosaccharide addition to many proteins.
Nissl bodies (RER in neurons)—synthesize peptide neurotransmitters for secretion.
Free ribosomes-unattached to any membrane; site of synthesis of cytosolic and organellar proteins.

Mucus-secreting goblet cells of the small intestine and antibody-secreting plasma cells are rich in RER.

## Smooth endoplasmic reticulum

Site of steroid synthesis and detoxification of drugs and poisons. Lacks surface ribosomes.

Liver hepatocytes and steroid hormoneproducing cells of the adrenal cortex and gonads are rich in SER.

## Cell trafficking



Signal recognition particle (SRP)
Abundant, cytosolic ribonucleoprotein that traffics proteins from the ribosome to the RER. Absent or dysfunctional SRP $\rightarrow$ proteins accumulate in the cytosol.

## Vesicular trafficking proteins

COPI: Golgi $\rightarrow$ Golgi (retrograde); cis-Golgi $\rightarrow$ ER.
COPII: ER $\rightarrow$ cis-Golgi (anterograde).
"Two (COPII) steps forward (anterograde); one (COPI) step back (retrograde)."
Clathrin: trans-Golgi $\rightarrow$ lysosomes; plasma membrane $\rightarrow$ endosomes (receptormediated endocytosis [eg, LDL receptor activity]).

Golgi is the distribution center for proteins and lipids from the ER to the vesicles and plasma membrane. Modifies N -oligosaccharides on asparagine. Adds O-oligosaccharides on serine and threonine. Adds mannose-6-phosphate to proteins for trafficking to lysosomes.
Endosomes are sorting centers for material from outside the cell or from the Golgi, sending it to lysosomes for destruction or back to the membrane/Golgi for further use.

I-cell disease (inclusion cell disease/mucolipidosis type II) -inherited lysosomal storage disorder; defect in N -acetylglucosaminyl-l-phosphotransferase $\rightarrow$ failure of the Golgi to phosphorylate mannose residues ( $\downarrow$ mannose- 6 -phosphate) on glycoproteins $\rightarrow$ proteins are secreted extracellularly rather than delivered to lysosomes. Results in coarse facial features, gingival hyperplasia, clouded corneas, restricted joint movements, claw hand deformities, kyphoscoliosis, and high plasma levels of lysosomal enzymes. Often fatal in childhood.

## Peroxisome

Membrane-enclosed organelle involved in:

- $\beta$-oxidation of very-long-chain fatty acids (VLCFA)
- $\alpha$-oxidation (strictly peroxisomal process)
- Catabolism of branched-chain fatty acids, amino acids, and ethanol
- Synthesis of cholesterol, bile acids, and plasmalogens (important membrane phospholipid, especially in white matter of brain)
Zellweger syndrome-autosomal recessive disorder of peroxisome biogenesis due to mutated PEX genes. Hypotonia, seizures, hepatomegaly, early death.
Refsum disease-autosomal recessive disorder of $\alpha$-oxidation $\rightarrow$ phytanic acid not metabolized to pristanic acid. Scaly skin, ataxia, cataracts/night blindness, shortening of 4th toe, epiphyseal dysplasia. Treatment: diet, plasmapheresis.
Adrenoleukodystrophy-X-linked recessive disorder of $\beta$-oxidation $\rightarrow$ VLCFA buildup in adrenal glands, white (leuko) matter of brain, testes. Progressive disease that can lead to adrenal gland crisis, coma, and death.

Proteasome Barrel-shaped protein complex that degrades damaged or ubiquitin-tagged proteins. Defects in the ubiquitin-proteasome system have been implicated in some cases of Parkinson disease.

Cytoskeletal elements A network of protein fibers within the cytoplasm that supports cell structure, cell and organelle movement, and cell division.

| TYPE OF FILAMENT | PREDOMINANT FUNCTION | EXAMPLES |
| :--- | :--- | :--- |
| Microfilaments | Muscle contraction, cytokinesis | Actin, microvilli. |
| Intermediate <br> filaments | Maintain cell structure | Vimentin, desmin, cytokeratin, lamins, glial <br> fibrillary acidic protein (GFAP), neurofilaments. |
| Microtubules | Movement, cell division | Cilia, flagella, mitotic spindle, axonal trafficking, <br> centrioles. |

## Microtubule



Cylindrical outer structure composed of a helical array of polymerized heterodimers of $\alpha$ - and $\beta$-tubulin. Each dimer has 2 GTP bound. Incorporated into flagella, cilia, mitotic spindles. Grows slowly, collapses quickly. Also involved in slow axoplasmic transport in neurons.
Molecular motor proteins-transport cellular cargo toward opposite ends of microtubule tracks.

- Dynein—retrograde to microtubule $(+\rightarrow-)$. Negative end Near Nucleus
- Kinesin—anterograde to microtubule $(-\rightarrow+)$. Positive end Points to Periphery


## Cilia structure

## Sodium-potassium pump

9 doublet +2 singlet arrangement of microtubules $\boldsymbol{A}$.
Basal body (base of cilium below cell membrane) consists of 9 microtubule triplets B with no central microtubules.
Axonemal dynein-ATPase that links peripheral 9 doublets and causes bending of cilium by differential sliding of doublets.
Gap junctions enable coordinated ciliary movement.

Kartagener syndrome ( $1^{\circ}$ ciliary dyskinesia) immotile cilia due to a dynein arm defect. Autosomal recessive. Results in $\downarrow$ male and female fertility due to immotile sperm and dysfunctional fallopian tube cilia, respectively; $\uparrow$ risk of ectopic pregnancy. Can cause bronchiectasis, recurrent sinusitis, chronic ear infections, conductive hearing loss, and situs inversus (eg, dextrocardia on CXR (C). (Kartagener's restaurant: take-out only, there's no dynein "dine-in").


$\mathrm{Na}^{+}-\mathrm{K}^{+}$ATPase is located in the plasma membrane with ATP site on cytosolic side. For each ATP consumed, $3 \mathrm{Na}^{+}$go out of the cell (pump phosphorylated) and $2 \mathrm{~K}^{+}$come into the cell (pump dephosphorylated).
Plasma membrane is an asymmetric lipid bilayer containing cholesterol, phospholipids, sphingolipids, glycolipids, and proteins.

Pumpkin = pump $\mathbf{K}^{+}$in.
Ouabain (a cardiac glycoside) inhibits by binding to $\mathrm{K}^{+}$site.
Cardiac glycosides (digoxin and digitoxin) directly inhibit the $\mathrm{Na}^{+}-\mathrm{K}^{+}$ATPase, which leads to indirect inhibition of $\mathrm{Na}^{+} / \mathrm{Ca}^{2+}$ exchange $\rightarrow \uparrow\left[\mathrm{Ca}^{2+}\right]_{\mathrm{i}} \rightarrow \uparrow$ cardiac contractility.


| Collagen | Most abundant protein in the human body. Extensively modified by posttranslational modification. <br> Organizes and strengthens extracellular matrix. | Be (So Totally) Cool, Read Books. |
| :---: | :---: | :---: |
| Type I | Most common (90\%) -Bone (made by osteoblasts), Skin, Tendon, dentin, fascia, cornea, late wound repair. | Type I: bone. <br> $\downarrow$ production in osteogenesis imperfecta type I. |
| Type II | Cartilage (including hyaline), vitreous body, nucleus pulposus. | Type II: cartwolage. |
| Type III | Reticulin-skin, blood vessels, uterus, fetal tissue, granulation tissue. | Type III: deficient in the uncommon, vascular type of Ehlers-Danlos syndrome (ThreE D). |
| Type IV | Basement membrane, basal lamina, lens. | Type IV: under the floor (basement membrane). Defective in Alport syndrome; targeted by autoantibodies in Goodpasture syndrome. |

Collagen synthesis and structure

(1) Synthesis-translation of collagen $\alpha$ chains (preprocollagen)-usually Gly-X-Y (X and Y are proline or lysine). Glycine content best reflects collagen synthesis (collagen is $1 / 3$ glycine).
(2) Hydroxylation-hydroxylation of specific proline and lysine residues. Requires vitamin C; deficiency $\rightarrow$ scurvy.
(3) Glycosylation-glycosylation of pro- $\alpha$-chain hydroxylysine residues and formation of procollagen via hydrogen and disulfide bonds (triple helix of 3 collagen $\alpha$ chains). Problems forming triple helix $\rightarrow$ osteogenesis imperfecta.
(4) Exocytosis-exocytosis of procollagen into extracellular space.
(3) Proteolytic processing-cleavage of disulfide-rich terminal regions of procollagen $\rightarrow$ insoluble tropocollagen. Problems with cleavage $\rightarrow$ Ehlers-Danlos syndrome.
(6) Cross-linking-reinforcement of many staggered tropocollagen molecules by covalent lysine-hydroxylysine cross-linkage (by copper-containing lysyl oxidase) to make collagen fibrils. Problems with cross-linking $\rightarrow$ Ehlers-Danlos syndrome, Menkes disease.

## Osteogenesis imperfecta

Genetic bone disorder (brittle bone disease) caused by a variety of gene defects (most commonly COL1A1 and COL1A2).
Most common form is autosomal dominant with $\downarrow$ production of otherwise normal type I collagen. Manifestations can include:

- Multiple fractures with minimal trauma A B; may occur during the birth process
- Blue sclerae C due to the translucent connective tissue over choroidal veins
- Some forms have tooth abnormalities, including opalescent teeth that wear easily due to lack of dentin (dentinogenesis imperfecta)
- Hearing loss (abnormal ossicles)

May be confused with child abuse.
Treat with bisphosphonates to $\downarrow$ fracture risk.
Patients can't BITE:
Bones = multiple fractures
$\mathrm{I}($ eye $)=$ blue sclerae
Teeth $=$ dental imperfections
Ear $=$ hearing loss


## Ehlers-Danlos syndrome



Faulty collagen synthesis causing hyperextensible skin $\boldsymbol{A}$, hypermobile joints $\mathbf{B}$, and tendency to bleed (easy bruising).
Multiple types. Inheritance and severity vary. Can be autosomal dominant or recessive. May be associated with joint dislocation, berry and aortic aneurysms, organ rupture.
Hypermobility type (joint instability): most common type.
Classical type (joint and skin symptoms): caused by a mutation in type V collagen (eg, COL5Al, COL5A2).
Vascular type (fragile tissues including vessels [eg, aorta], muscles, and organs that are prone to rupture): deficient type III procollagen.

Menkes disease
X-linked recessive connective tissue disease caused by impaired copper absorption and transport due to defective Menkes protein (ATP7A). Leads to $\downarrow$ activity of lysyl oxidase (copper is a necessary cofactor) $\rightarrow$ defective collagen. Results in brittle, "kinky" hair, growth retardation, and hypotonia.

Elastin Stretchy protein within skin, lungs, large arteries, elastic ligaments, vocal cords, ligamenta flava


Rich in nonhydroxylated proline, glycine, and lysine residues, vs the hydroxylated residues of collagen.
Tropoelastin with fibrillin scaffolding.
Cross-linking takes place extracellularly and gives elastin its elastic properties.
Broken down by elastase, which is normally inhibited by $\alpha_{1}$-antitrypsin.
$\alpha_{1}$-Antitrypsin deficiency results in unopposed elastase activity, which can cause emphysema.
Changes with aging: $\downarrow$ dermal collagen and elastin, $\downarrow$ synthesis of collagen fibrils; crosslinking remains normal.
Marfan syndrome—autosomal dominant connective tissue disorder affecting skeleton, heart, and eyes. FBNl gene mutation on chromosome 15 results in defective fibrillin, a glycoprotein that forms a sheath around elastin. Findings: tall with long extremities; pectus carinatum (more specific) or pectus excavatum; hypermobile joints; long, tapering fingers and toes (arachnodactyly); cystic medial necrosis of aorta; aortic incompetence and dissecting aortic aneurysms; floppy mitral valve. Subluxation of lenses, typically upward and temporally. (Look up at a ceiling fan.)

## BIOCHEMISTRY—LABORATORY TECHNIQUES

## Polymerase chain Molecular biology lab procedure used to amplify a desired fragment of DNA. Useful as a diagnostic reaction tool (eg, neonatal HIV, herpes encephalitis).


(1) Denaturation-DNA is heated to $\sim 95^{\circ} \mathrm{C}$ to separate the strands.
(2) Annealing-Sample is cooled to $\sim 55^{\circ} \mathrm{C}$. DNA primers, a heat-stable DNA polymerase (Taq), and deoxynucleotide triphosphates (dNTPs) are added. DNA primers anneal to the specific sequence to be amplified on each strand.
(3) Elongation-Temperature is increased to $\sim 72^{\circ} \mathrm{C}$. DNA polymerase attaches dNTPs to the strand to replicate the sequence after each primer.
Heating and cooling cycles continue until the DNA sample size is sufficient.

A genome editing tool, derived from bacteria. Composed of an endonuclease (Cas9, which cleaves dsDNA) and a guide RNA (gRNA) sequence that binds to a complementary target DNA sequence. Cell DNA repair machinery (nonhomologous end joining) fills in the gap introduced by the system (knock-out) or a donor DNA can be added to the system to fill the gap (knock-in). The gRNA can be designed to target any DNA sequence.

## Blotting procedures



Flow cytometry

Laboratory technique to assess size, granularity, and protein expression (immunophenotype) of individual cells in a sample.

Cells are tagged with antibodies specific to surface or intracellular proteins. Antibodies are then tagged with a unique fluorescent dye. Sample is analyzed one cell at a time by focusing a laser on the cell and measuring light scatter and intensity of fluorescence.

Data are plotted either as histogram (one measure) or scatter plot (any two measures, as shown). In illustration:

- Cells in left lower quadrant $\Theta$ for both CD8 and CD3.
- Cells in right lower quadrant $\oplus$ for CD8 and $\Theta$ for CD3. Right lower quadrant is empty because all CD8-expressing cells also express CD3.
- Cells in left upper quadrant $\oplus$ for CD3 and $\Theta$ for CD8.
- Cells in right upper quadrant $\oplus$ for CD8 and CD3 (red + blue $\rightarrow$ purple).

Commonly used in workup of hematologic abnormalities (eg, paroxysmal nocturnal hemoglobinuria, fetal RBCs in mother's blood) and immunodeficiencies (eg, CD4 cell count in HIV).


## Microarrays

Thousands of nucleic acid sequences are arranged in grids on glass or silicon. DNA or RNA probes are hybridized to the chip, and a scanner detects the relative amounts of complementary binding. Used to profile gene expression levels of thousands of genes simultaneously to study certain diseases and treatments. Able to detect single nucleotide polymorphisms (SNPs) and copy number variations ( CNV s) for a variety of applications including genotyping, clinical genetic testing, forensic analysis, cancer mutations, and genetic linkage analysis.

Immunologic test used to detect the presence of either a specific antigen (eg, HBsAg) or antibody (eg, anti-HBs) in a patient's blood sample. Detection involves the use of an antibody linked to an enzyme. Added substrate reacts with enzyme, producing a detectable signal. Can have high sensitivity and specificity, but is less specific than Western blot.
Direct ELISA tests for the antigen directly, while indirect ELISA tests for the antibody (thus indirectly testing for the antigen).

## Karyotyping

A process in which metaphase chromosomes are stained, ordered, and numbered according to morphology, size, arm-length ratio, and banding pattern (arrows in A point to extensive abnormalities in a cancer cell).
Can be performed on a sample of blood, bone marrow, amniotic fluid, or placental tissue. Used to diagnose chromosomal imbalances (eg, autosomal trisomies, sex chromosome disorders).


Fluorescence in situ hybridization

Fluorescent DNA or RNA probe binds to specific gene site of interest on chromosomes (arrows in A point to abnormalities in a cancer cell, whose karyotype is seen above; each fluorescent color represents a chromosomespecific probe).
Used for specific localization of genes and direct visualization of chromosomal anomalies at the molecular level.

- Microdeletion-no fluorescence on a chromosome compared to fluorescence at
 the same locus on the second copy of that chromosome
- Translocation-fluorescence signal that corresponds to one chromosome is found in a different chromosome (two white arrows in A show fragments of chromosome 17 that have translocate to chromosome 19)
- Duplication -a second copy of a chromosome, resulting in a trisomy or tetrasomy (two blue arrows show duplicated chromosomes 8 , resulting in a tetrasomy)
- 


## Gene expression modifications

| Cre-lox system | Can inducibly manipulate genes at specific <br> developmental points (eg, to study a gene <br> whose deletion causes embryonic death). |
| :---: | :---: |
| RNA interference | dsRNA is synthesized that is complementary <br> to the mRNA sequence of interest. When <br> transfected into human cells, dsRAA separates <br> and promotes degradation of target mRNA, <br> "knocking down" gene expression. |

Knock-out = removing a gene, taking it out.
Knock-in = inserting a gene.
Random insertion-constitutive. Targeted insertion-conditional.

## BIOCHEMISTRY—GENETICS

## Genetic terms

| TERM | DEFINITION | EXAMPLE |
| :---: | :---: | :---: |
| Codominance | Both alleles contribute to the phenotype of the heterozygote. | Blood groups $\mathrm{A}, \mathrm{B}, \mathrm{AB} ; \alpha_{1}$-antitrypsin deficiency; HLA groups. |
| Variable expressivity | Patients with the same genotype have varying phenotypes. | 2 patients with neurofibromatosis type 1 (NFl) may have varying disease severity. |
| Incomplete penetrance | Not all individuals with a mutant genotype show the mutant phenotype. \% penetrance $\times$ probability of inheriting genotype $=$ risk of expressing phenotype. | BRCAl gene mutations do not always result in breast or ovarian cancer. |
| Pleiotropy | One gene contributes to multiple phenotypic effects. | Untreated phenylketonuria (PKU) manifests with light skin, intellectual disability, and musty body odor. |
| Anticipation | Increased severity or earlier onset of disease in succeeding generations. | Trinucleotide repeat diseases (eg, Huntington disease). |
| Loss of heterozygosity | If a patient inherits or develops a mutation in a tumor suppressor gene, the complementary allele must be deleted/mutated before cancer develops. This is not true of oncogenes. | Retinoblastoma and the "two-hit hypothesis," Lynch syndrome (HNPCC), Li-Fraumeni syndrome. |
| Dominant negative mutation | Exerts a dominant effect. A heterozygote produces a nonfunctional altered protein that also prevents the normal gene product from functioning. | Mutation of a transcription factor in its allosteric site. Nonfunctioning mutant can still bind DNA, preventing wild-type transcription factor from binding. |
| Linkage disequilibrium | Tendency for certain alleles at 2 linked loci to occur together more or less often than expected by chance. Measured in a population, not in a family, and often varies in different populations. |  |

Genetic terms (continued)

| TERM | DEFINITION | EXAMPLE |
| :---: | :---: | :---: |
| Mosaicism | Presence of genetically distinct cell lines in the same individual. <br> Somatic mosaicism—mutation arises from mitotic errors after fertilization and propagates through multiple tissues or organs. <br> Gonadal mosaicism—mutation only in egg or sperm cells. If parents and relatives do not have the disease, suspect gonadal (or germline) mosaicism. | McCune-Albright syndrome-due to mutation affecting G-protein signaling. Presents with unilateral café-au-lait spots A with ragged edges, polyostotic fibrous dysplasia (bone is replaced by collagen and fibroblasts), and at least one endocrinopathy (eg, precocious puberty). Lethal if mutation occurs before fertilization (affecting all cells), but survivable in patients with mosaicism. |
| Locus heterogeneity | Mutations at different loci can produce a similar phenotype. | Albinism. |
| Allelic heterogeneity | Different mutations in the same locus produce the same phenotype. | $\beta$-thalassemia. |
| Heteroplasmy | Presence of both normal and mutated $m t D N A$, resulting in variable expression in mitochondrially inherited disease. | mtDNA passed from mother to all children. |
| Uniparental disomy | Offspring receives 2 copies of a chromosome from 1 parent and no copies from the other parent. HeterodIsomy (heterozygous) indicates a meiosis I error. IsodIsomy (homozygous) indicates a meiosis II error or postzygotic chromosomal duplication of one of a pair of chromosomes, and loss of the other of the original pair. | Uniparental is euploid (correct number of chromosomes). Most occurrences of uniparental disomy (UPD) $\rightarrow$ normal phenotype. Consider UPD in an individual manifesting a recessive disorder when only one parent is a carrier. Examples: Prader-Willi and Angelman syndromes. |

## Hardy-Weinberg population genetics

|  | $p A$ | qa |
| :---: | :---: | :---: |
| pA | AA | Aa |
|  | $p \times p=p^{2}$ | $p \times q$ |
| qa | Aa | a ${ }^{\text {a }}$ |
|  | $p \times q$ | $q \times q=q^{2}$ |

If a population is in Hardy-Weinberg equilibrium and if $p$ and $q$ are the frequencies of separate alleles, then: $\mathrm{p}^{2}+2 \mathrm{pq}+\mathrm{q}^{2}=1$ and $\mathrm{p}+\mathrm{q}=1$, which implies that:
$p^{2}=$ frequency of homozygosity for allele A $q^{2}=$ frequency of homozygosity for allele a
$2 \mathrm{pq}=$ frequency of heterozygosity (carrier frequency, if an autosomal recessive disease).
The frequency of an X-linked recessive disease in males $=\mathrm{q}$ and in females $=\mathrm{q}^{2}$.

Hardy-Weinberg law assumptions include:

- No mutation occurring at the locus
- Natural selection is not occurring
- Completely random mating
- No net migration

Disorders of imprinting Imprinting-one gene copy is silenced by methylation, and only the other copy is expressed $\rightarrow$ parent-of-origin effects.

| Prader-Willi syndrome | Maternally derived genes are silenced (imprinted). Disease occurs when the Paternal allele is deleted or mutated. Results in hyperphagia, obesity, intellectual disability, hypogonadism, and hypotonia. | Associated with a mutation or deletion of chromosome 15 of paternal origin. $25 \%$ of cases due to maternal uniparental disomy. |
| :---: | :---: | :---: |
| AngelMan syndrome | Paternally derived UBE3A gene is silenced (imprinted). Disease occurs when the Maternal allele is deleted or mutated. Results in inappropriate laughter ("happy puppet"), seizures, ataxia, and severe intellectual disability. | Associated with mutation or deletion of the UBE3A gene on the maternal copy of chromosome 15. $5 \%$ of cases due to paternal uniparental disomy. |



Autosomal recessive

X-linked recessive

X-linked dominant


## Mitochondrial inheritance



Often due to defects in structural genes. Many generations, both males and females are affected.

Often due to enzyme deficiencies. Usually seen in only 1 generation.

Often pleiotropic (multiple apparently unrelated effects) and variably expressive (different between individuals). Family history crucial to diagnosis. With one affected (heterozygous) parent, on average, $1 / 2$ of children affected.

Commonly more severe than dominant disorders; patients often present in childhood.
$\uparrow$ risk in consanguineous families.
With 2 carrier (heterozygous) parents, on average: $1 / 4$ of children will be affected (homozygous), $1 / 2$ of children will be carriers, and $1 / 4$ of children will be neither affected nor carriers.

Commonly more severe in males. Females usually must be homozygous to be affected.

Sons of heterozygous mothers have a $50 \%$ chance of being affected. No male-to-male transmission. Skips generations.

Transmitted through both parents. Mothers transmit to $50 \%$ of daughters and sons; fathers transmit to all daughters but no sons.

Transmitted only through the mother. All offspring of affected females may show signs of disease.

Hypophosphatemic rickets-formerly known as vitamin D-resistant rickets. Inherited disorder resulting in $\uparrow$ phosphate wasting at proximal tubule. Results in rickets-like presentation. Other examples: fragile X syndrome, Alport syndrome.

Variable expression in a population or even within a family due to heteroplasmy.

Mitochondrial myopathies-rare disorders; often present with myopathy, lactic acidosis, and CNS disease, eg, MELAS syndrome (mitochondrial encephalomyopathy, lactic acidosis, and stroke-like episodes). $2^{\circ}$ to failure in oxidative phosphorylation. Muscle biopsy often shows "ragged red fibers" (due to accumulation of diseased mitochondria).

Leber hereditary optic neuropathy-cell death in optic nerve neurons $\rightarrow$ subacute bilateral vision loss in teens/young adults, $90 \%$ males. Usually permanent.

[^10]| Autosomal dominant $\quad$Achondroplasia, autosomal dominant polycystic kidney disease, familial adenomatous polyposis, <br> diseases <br> familial hypercholesterolemia, hereditary hemorrhagic telangiectasia (Osler-Weber-Rendu |
| :--- |
| syndrome), hereditary spherocytosis, Huntington disease, Li-Fraumeni syndrome, Marfan syndrome, |
| multiple endocrine neoplasias, myotonic muscular dystrophy, neurofibromatosis type l (von |
| Recklinghausen disease), neurofibromatosis type 2, tuberous sclerosis, von Hippel-Lindau disease. |

Autosomal recessive diseases

Albinism, autosomal recessive polycystic kidney disease (ARPKD), cystic fibrosis, Friedreich ataxia, glycogen storage diseases, hemochromatosis, Kartagener syndrome, mucopolysaccharidoses (except Hunter syndrome), phenylketonuria, sickle cell anemia, sphingolipidoses (except Fabry disease), thalassemias, Wilson disease.

Cystic fibrosis

| genetics | Autosomal recessive; defect in CFTR gene on chromosome 7; commonly a deletion of Phe508. Most common lethal genetic disease in Caucasian population. |
| :---: | :---: |
| Pathophysiology | CFTR encodes an ATP-gated $\mathrm{Cl}^{-}$channel that secretes $\mathrm{Cl}^{-}$in lungs and GI tract, and reabsorbs $\mathrm{Cl}^{-}$in sweat glands. Most common mutation $\rightarrow$ misfolded protein $\rightarrow$ protein retained in RER and not transported to cell membrane, causing $\downarrow \mathrm{Cl}^{-}\left(\right.$and $\left.\mathrm{H}_{2} \mathrm{O}\right)$ secretion; $\uparrow$ intracellular $\mathrm{Cl}^{-}$ results in compensatory $\uparrow \mathrm{Na}^{+}$reabsorption via epithelial $\mathrm{Na}^{+}$channels $\rightarrow \uparrow \mathrm{H}_{2} \mathrm{O}$ reabsorption $\rightarrow$ abnormally thick mucus secreted into lungs and GI tract. $\uparrow \mathrm{Na}^{+}$reabsorption also causes more negative transepithelial potential difference. |
| diagnosis | $\uparrow \mathrm{Cl}^{-}$concentration in pilocarpine-induced sweat test is diagnostic. Can present with contraction alkalosis and hypokalemia (ECF effects analogous to a patient taking a loop diuretic) because of ECF $\mathrm{H}_{2} \mathrm{O} / \mathrm{Na}^{+}$losses and concomitant renal $\mathrm{K}^{+} / \mathrm{H}^{+}$wasting. $\uparrow$ immunoreactive trypsinogen (newborn screening). |
| complications | Recurrent pulmonary infections (eg, S aureus [early infancy], P aeruginosa [adolescence]), chronic bronchitis and bronchiectasis $\rightarrow$ reticulonodular pattern on CXR, opacification of sinuses. Pancreatic insufficiency, malabsorption with steatorrhea, fat-soluble vitamin deficiencies (A, D, E, K), biliary cirrhosis, liver disease. Meconium ileus in newborns. <br> Infertility in men (absence of vas deferens, spermatogenesis may be unaffected) and subfertility in women (amenorrhea, abnormally thick cervical mucus). Nasal polyps, clubbing of nails. |
| treatment | Multifactorial: chest physiotherapy, albuterol, aerosolized dornase alfa (DNase), and hypertonic saline facilitate mucus clearance. Azithromycin used as anti-inflammatory agent. Ibuprofen slows disease progression. <br> In patients with Phe 508 deletion: combination of lumacaftor (corrects misfolded proteins and improves their transport to cell surface) and ivacaftor (opens $\mathrm{Cl}^{-}$channels $\rightarrow$ improved chloride transport). |

## X-linked recessive disorders

Ornithine transcarbamylase deficiency, Fabry disease, Wiskott-Aldrich syndrome, Ocular albinism, G6PD deficiency, Hunter syndrome, Bruton agammaglobulinemia, Hemophilia A and B, Lesch-Nyhan syndrome, Duchenne (and Becker) muscular dystrophy.
X-inactivation (lyonization)-female carriers variably affected depending on the pattern of inactivation of the X chromosome carrying the mutant vs normal gene.

Oblivious Female Will Often Give Her Boys Her x -Linked Disorders Females with Turner syndrome $(45, \mathrm{XO})$ are more likely to have an X-linked recessive disorder.

## Muscular dystrophies



## Rett syndrome

Sporadic disorder seen almost exclusively in girls (affected males die in utero or shortly after birth). Most cases are caused by de novo mutation of MECP2 on X chromosome. Symptoms of Rett syndrome usually appear between ages $1-4$ and are characterized by regression (Retturn) in motor, verbal, and cognitive abilities; ataxia; seizures; growth failure; and stereotyped handwringing.

Fragile X syndrome

X-linked dominant inheritance. Trinucleotide repeat in FMR1 gene $\rightarrow$ hypermethylation $\rightarrow \downarrow$ expression. Most common cause of inherited intellectual disability and 2nd most common cause of genetically associated mental deficiency (after Down syndrome). Findings: post-pubertal macroorchidism (enlarged testes), long face with a large jaw, large everted ears, autism, mitral valve prolapse.

Trinucleotide repeat expansion $\left[(C G G)_{\mathrm{n}}\right]$ occurs during oogenesis.

## Trinucleotide repeat expansion diseases

Huntington disease, myotonic dystrophy, fragile X syndrome, and Friedreich ataxia.
May show genetic anticipation (disease severity $\uparrow$ and age of onset $\downarrow$ in successive generations).

Try (trinucleotide) hunting for my fragile cagefree eggs (X).

| DISEASE | TRINUCLEOTIE REPEAT | MODE OF INHERITANCE | MNEMONIC |
| :--- | :--- | :--- | :--- |
| Huntington disease | $(\text { CAG })_{n}$ | AD | Caudate has $\downarrow$ ACh and GABA |
| Myotonic dystrophy | $(\mathrm{CTG})_{n}$ | AD | Cataracts, Toupee (early balding in men), <br> Gonadal atrophy |
| Fragile $X$ syndrome | $(\mathrm{CGG})_{n}$ | XD | Chin (protruding), Giant Gonads |
| Friedreich ataxia | $(\mathrm{GAA})_{n}$ | AR | Ataxic GAAit |

## Autosomal trisomies

Down syndrome (trisomy 21)

Edwards syndrome (trisomy 18)

Patau syndrome (trisomy 13)

| Serum markers |  |  |  |
| :---: | :---: | :---: | :---: |
| Trisomy | 21 | 18 | 13 |
| 1st trimester |  |  |  |
| $\beta$-hCG | $\uparrow$ | $\downarrow$ | $\downarrow$ |
| PAPP-A | $\downarrow$ | $\downarrow$ | $\downarrow$ |
| 2nd trimester |  |  |  |
| AFP | $\downarrow$ | $\downarrow$ | N |
| $\beta$-hCG | $\uparrow$ | $\downarrow$ | N |
| Estriol | $\downarrow$ | $\downarrow$ | N |
| Inhibin A | $\dagger$ | $\mathrm{N} \downarrow$ | N |

$\mathrm{N}=$ normal.

Findings: intellectual disability, flat facies, prominent epicanthal folds, single palmar crease, gap between lst 2 toes, duodenal atresia, Hirschsprung disease, congenital heart disease (eg, atrioventricular septal defect), Brushfield spots. Associated with early-onset Alzheimer disease (chromosome 21 codes for amyloid precursor protein) and $\uparrow$ risk of ALL and AML.
95\% of cases due to meiotic nondisjunction ( $\uparrow$ with advanced maternal age; from 1:1500 in women $<20$ to $1: 25$ in women $>45$ years old). $4 \%$ of cases due to unbalanced Robertsonian translocation, most typically between chromosomes 14 and 21 . Only $1 \%$ of cases are due to postfertilization mitotic error.
Findings: PRINCE Edward-Prominent occiput, Rocker-bottom feet, Intellectual disability, Nondisjunction, Clenched fists (with overlapping fingers), low-set Ears, micrognathia (small jaw), congenital heart disease. Death usually occurs by age 1 .

Findings: severe intellectual disability, rockerbottom feet, microphthalmia, microcephaly, cleft liP/Palate, holoProsencephaly, Polydactyly, cutis aPlasia, congenital heart disease, Polycystic kidney disease. Death usually occurs by age 1 .


Incidence 1:700.
Drinking age (21).
Most common viable chromosomal disorder and most common cause of genetic intellectual disability.
First-trimester ultrasound commonly shows $\uparrow$ nuchal translucency and hypoplastic nasal bone.
The 5 A's of Down syndrome:

- Advanced maternal age
- Atresia (duodenal)
- Atrioventricular septal defect
- Alzheimer disease (early onset)
- AML/ALL

Incidence 1:8000.
Election age (18).
2nd most common autosomal trisomy resulting in live birth (most common is Down syndrome).

Incidence 1:15,000.
Puberty (13).


| Genetic disorders by chromosome | CHROMOSOME | Selected examples |
| :---: | :---: | :---: |
|  | 3 | von Hippel-Lindau disease, renal cell carcinoma |
|  | 4 | ADPKD (PKD2), achondroplasia, Huntington disease |
|  | 5 | Cri-du-chat syndrome, familial adenomatous polyposis |
|  | 6 | Hemochromatosis (HFE) |
|  | 7 | Williams syndrome, cystic fibrosis |
|  | 9 | Friedreich ataxia, tuberous sclerosis (TSCl) |
|  | 11 | Wilms tumor, $\beta$-globin gene defects (eg, sickle cell disease, $\beta$-thalassemia), MEN1 |
|  | 13 | Patau syndrome, Wilson disease, retinoblastoma (RB1), BRCA2 |
|  | 15 | Prader-Will syndrome, Angelman syndrome, Marfan syndrome |
|  | 16 | ADPKD (PKDI), $\alpha$-globin gene defects (eg, $\alpha$-thalassemia), tuberous sclerosis (TSC2) |
|  | 17 | Neurofibromatosis type 1, BRCA1, p53 |
|  | 18 | Edwards syndrome |
|  | 21 | Down syndrome |
|  | 22 | Neurofibromatosis type 2, DiGeorge syndrome (22ql1) |
|  | X | Fragile X syndrome, X-linked agammaglobulinemia, Klinefelter syndrome (XXY) |

## Robertsonian translocation

Chromosomal translocation that commonly involves chromosome pairs $13,14,15,21$, and 22. One of the most common types of translocation. Occurs when the long arms of 2 acrocentric chromosomes (chromosomes with centromeres near their ends) fuse at the centromere and the 2 short arms are lost.
Balanced translocations normally do not cause any abnormal phenotype. Unbalanced translocations can result in miscarriage, stillbirth, and chromosomal imbalance (eg, Down syndrome, Patau syndrome).

Cri-du-chat syndrome Congenital deletion on short arm of Cri du chat $=$ cry of the cat. chromosome 5 ( $46, \mathrm{XX}$ or $\mathrm{XY}, 5 \mathrm{p}-$ ).
Findings: microcephaly, moderate to severe intellectual disability, high-pitched crying/ meowing, epicanthal folds, cardiac abnormalities (VSD).

## Williams syndrome

Congenital microdeletion of long arm of chromosome 7 (deleted region includes elastin gene). Findings: distinctive "elfin" facies, intellectual disability, hypercalcemia ( $\uparrow$ sensitivity to vitamin D), well-developed verbal skills, extreme friendliness with strangers, cardiovascular problems (eg, supravalvular aortic stenosis, renal artery stenosis). Think Will Ferrell in Elf.

## 22q11 deletion syndromes

Microdeletion at chromosome 22qll $\rightarrow$ variable presentations including Cleft palate, Abnormal facies, Thymic aplasia $\rightarrow$ T-cell deficiency, Cardiac defects, and Hypocalcemia $2^{\circ}$ to parathyroid aplasia.
DiGeorge syndrome-thymic, parathyroid, and cardiac defects.
Velocardiofacial syndrome-palate, facial, and cardiac defects.

CATCH-22.
Due to aberrant development of 3rd and 4th branchial (pharyngeal) pouches.

## - BIOCHEMISTRY—NUTRITION

Vitamins: fat soluble A, D, E, K. Absorption dependent on gut and pancreas. Toxicity more common than for water-soluble vitamins because fat-soluble vitamins accumulate in fat.

Malabsorption syndromes with steatorrhea (eg, cystic fibrosis and celiac disease) or mineral oil intake can cause fat-soluble vitamin deficiencies.

## Vitamins: water soluble

$B_{1}$ (thiamine: TPP)
$B_{2}$ (riboflavin: FAD, FMN)
$\mathrm{B}_{3}$ (niacin: $\mathrm{NAD}^{+}$)
$\mathrm{B}_{5}$ (pantothenic acid: CoA )
$\mathrm{B}_{6}$ (pyridoxine: PLP)
$\mathrm{B}_{7}$ (biotin)
$\mathrm{B}_{9}$ (folate)
$\mathrm{B}_{12}$ (cobalamin)
C (ascorbic acid)

All wash out easily from body except $B_{12}$ and $B_{9}$ (folate). $\mathrm{B}_{12}$ stored in liver for $\sim 3-4$ years. $\mathrm{B}_{9}$ stored in liver for ~ 3-4 months.
B-complex deficiencies often result in dermatitis, glossitis, and diarrhea.
Can be coenzymes (eg, ascorbic acid) or precursors to organic cofactors (eg, FAD, $\mathrm{NAD}^{+}$).

| Vitamin A | Also called retinol. |  |
| :---: | :---: | :---: |
| function | Antioxidant; constituent of visual pigments (retinal); essential for normal differentiation of epithelial cells into specialized tissue (pancreatic cells, mucus-secreting cells); prevents squamous metaplasia. Used to treat measles and acute promyelocytic leukemia (APL). | Retinol is vitamin A , so think retin- A (used topically for wrinkles and Acne). <br> Found in liver and leafy vegetables. <br> Use oral isotretinoin to treat severe cystic acne. Use all-trans retinoic acid to treat acute promyelocytic leukemia. |
| Defricency | Night blindness (nyctalopia); dry, scaly skin (xerosis cutis); corneal degeneration (keratomalacia); Bitot spots (foamy appearance) on conjunctiva $\boldsymbol{A}$; immunosuppression. |  |
| ExCess | Acute toxicity-nausea, vomiting, vertigo, and blurred vision. <br> Chronic toxicity-alopecia, dry skin (eg, scaliness), hepatic toxicity and enlargement, arthralgias, and pseudotumor cerebri. <br> Teratogenic (cleft palate, cardiac abnormalities), therefore a $\Theta$ pregnancy test and two forms of contraception are required before isotretinoin (vitamin A derivative) is prescribed. | Isotretinoin is teratogenic. |


| Vitamin $\mathrm{B}_{1}$ | Also called thiamine. |  |
| :---: | :---: | :---: |
| function | In thiamine pyrophosphate (TPP), a cofactor for several dehydrogenase enzyme reactions: <br> - Pyruvate dehydrogenase (links glycolysis to TCA cycle) <br> - $\alpha$-ketoglutarate dehydrogenase (TCA cycle) <br> - Transketolase (HMP shunt) <br> - Branched-chain ketoacid dehydrogenase | Think ATP: $\alpha$-ketoglutarate dehydrogenase, Transketolase, and Pyruvate dehydrogenase. Spell beriberi as BerlBerl to remember vitamin $\mathrm{B}_{1}$. <br> Wernicke-Korsakoff syndrome-confusion, ophthalmoplegia, ataxia (classic triad) + confabulation, personality change, memory |
| Defliency | Impaired glucose breakdown $\rightarrow$ ATP depletion worsened by glucose infusion; highly aerobic tissues (eg, brain, heart) are affected first. In alcoholic or malnourished patients, give thiamine before dextrose to $\downarrow$ risk of precipitating Wernicke encephalopathy. Diagnosis made by $\uparrow$ in RBC transketolase activity following vitamin $\mathrm{B}_{1}$ administration. | loss (permanent). Damage to medial dorsal nucleus of thalamus, mammillary bodies. Dry beriberi-polyneuropathy, symmetrical muscle wasting. <br> Wet beriberi-high-output cardiac failure (dilated cardiomyopathy), edema. |


| Vitamin $B_{2}$ | Also called riboflavin. |  |
| :--- | :--- | :--- |
| Function | Component of flavins FAD and FMN, used as <br> cofactors in redox reactions, eg, the succinate <br> dehydrogenase reaction in the TCA cycle. | FAD and FMN are derived from riboFlavin <br> $\left(B_{2} \approx 2\right.$ ATP $)$. |
| DEFICIENCY | Cheilosis (inflammation of lips, scaling and <br> fissures at the corners of the mouth $)$, Corneal <br> vascularization. | The 2 C's of B2. |


| Vitamin $\mathrm{B}_{3}$ | Also called niacin. | Constituent of $\mathrm{NAD}^{+}, \mathrm{NADP}^{+}$(used in redox <br> reactions). Derived from tryptophan. Synthesis <br> requires vitamins $\mathrm{B}_{2}$ and $\mathrm{B}_{6}$. Used to treat <br> dyslipidemia; lowers levels of VLDL and raises <br> levels of HDL. |
| :--- | :--- | :--- |
| FUNction |  |  |$\quad$ NAD derived from Niacin ( $\mathrm{B}_{3} \approx 3$ ATP).


| Vitamin $\mathbf{B}_{5}$ | Also called pantothenic acid. |
| :--- | :--- |
| Function | Essential component of coenzyme $\mathrm{A}(\mathrm{CoA}$, <br> a cofactor for acyl transfers) and fatty acid <br> synthase. |
| Dermatitis, enteritis, alopecia, adrenal <br> insufficiency. | $\mathrm{B}_{5}$ is "pento"thenic acid. |
| Defliency |  |


| Vitamin $\mathbf{B}_{6}$ | Also called pyridoxine. |
| :--- | :--- |
| FUNCTION | Converted to pyridoxal phosphate (PLP), a cofactor used in transamination (eg, ALT and AST), <br> decarboxylation reactions, glycogen phosphorylase. Synthesis of cystathionine, heme, niacin, <br> histamine, and neurotransmitters including serotonin, epinephrine, norepinephrine (NE), <br> dopamine, and GABA. |
| DEFIIENCY | Convulsions, hyperirritability, peripheral neuropathy (deficiency inducible by isoniazid and oral <br> contraceptives), sideroblastic anemias (due to impaired hemoglobin synthesis and iron excess). |


| Vitamin $\mathrm{B}_{7}$ | Also called biotin. |  |
| :---: | :---: | :---: |
| function | Cofactor for carboxylation enzymes (which add a l-carbon group): <br> - Pyruvate carboxylase: pyruvate (3C) $\rightarrow$ oxaloacetate (4C) <br> - Acetyl-CoA carboxylase: acetyl-CoA (2C) $\rightarrow$ malonyl-CoA (3C) <br> - Propionyl-CoA carboxylase: propionyl-CoA (3C) $\rightarrow$ methylmalonyl-CoA (4C) |  |
| defliency | Relatively rare. Dermatitis, enteritis, alopecia. Caused by antibiotic use or excessive ingestion of raw egg whites. | "Avidin in egg whites avidly binds biotin." |
| Vitamin $\mathrm{B}_{9}$ | Also called folate. |  |
| function | Converted to tetrahydrofolic acid (THF), a coenzyme for l-carbon transfer/methylation reactions. <br> Important for the synthesis of nitrogenous bases in DNA and RNA. | Found in leafy green vegetables. Absorbed in jejunum. Folate from foliage. <br> Small reserve pool stored primarily in the liver. |
| Deficiency | Macrocytic, megaloblastic anemia; hypersegmented polymorphonuclear cells (PMNs); glossitis; no neurologic symptoms (as opposed to vitamin $\mathrm{B}_{12}$ deficiency). Labs: $\uparrow$ homocysteine, normal methylmalonic acid levels. Seen in alcoholism and pregnancy. | Deficiency can be caused by several drugs (eg, phenytoin, sulfonamides, methotrexate). Supplemental maternal folic acid at least l month prior to conception and during early pregnancy to $\downarrow$ risk of neural tube defects. Give vitamin $B_{9}$ for the 9 months of pregnancy. |


| Vitamin $\mathrm{B}_{12}$ | Also called cobalamin. |  |
| :---: | :---: | :---: |
| function | Cofactor for methionine synthase (transfers $\mathrm{CH}_{3}$ groups as methylcobalamin) and methylmalonyl-CoA mutase. Important for DNA synthesis. | Found in animal products. <br> Synthesized only by microorganisms. Very large reserve pool (several years) stored primarily in the liver. Deficiency caused by malabsorption (eg, sprue, enteritis, Diphyllobothrium latum, achlorhydria, bacterial overgrowth, alcohol excess), lack of intrinsic factor (eg, pernicious anemia, gastric bypass surgery), absence of terminal ileum (surgical resection, eg, for Crohn disease), or insufficient intake (eg, veganism). <br> Anti-intrinsic factor antibodies diagnostic for pernicious anemia. <br> Folate supplementation can mask the hematologic symptoms of $\mathrm{B}_{12}$ deficiency, but not the neurologic symptoms. |
| deficiency | Macrocytic, megaloblastic anemia; hypersegmented PMNs; paresthesias and subacute combined degeneration (degeneration of dorsal columns, lateral corticospinal tracts, and spinocerebellar tracts) due to abnormal myelin. Associated with $\uparrow$ serum homocysteine and methylmalonic acid levels, along with $2^{\circ}$ folate deficiency. Prolonged deficiency $\rightarrow$ irreversible nerve damage. |  |
|  |  |  |
| Vitamin C | Also called ascorbic acid. |  |
| function | Antioxidant; also facilitates iron absorption by reducing it to $\mathrm{Fe}^{2+}$ state. Necessary for hydroxylation of proline and lysine in collagen synthesis. Necessary for dopamine $\beta$-hydroxylase, which converts dopamine to NE. | Found in fruits and vegetables. <br> Pronounce "absorbic" acid. <br> Ancillary treatment for methemoglobinemia by reducing $\mathrm{Fe}^{3+}$ to $\mathrm{Fe}^{2+}$. |
| DEFIIIENCY | Scurvy-swollen gums, bruising, petechiae, hemarthrosis, anemia, poor wound healing, perifollicular and subperiosteal hemorrhages, "corkscrew" hair. <br> Weakened immune response. | Vitamin C deficiency causes sCurvy due to a Collagen synthesis defect. |
| EXCESS | Nausea, vomiting, diarrhea, fatigue, calcium oxalate nephrolithiasis. Can $\uparrow$ iron toxicity in predisposed individuals by increasing dietary iron absorption (ie, can worsen hereditary hemochromatosis or transfusion-related iron overload). |  |



| Vitamin K | Includes phytomenadione, phylloquinone, phyto | ione, menaquinone. |
| :---: | :---: | :---: |
| function | Activated by epoxide reductase to the reduced form, which is a cofactor for the $\gamma$-carboxylation of glutamic acid residues on various proteins required for blood clotting. Synthesized by intestinal flora. | $\mathbf{K}$ is for Koagulation. Necessary for the maturation of clotting factors II, VII, IX, X , and proteins C and S . Warfarin inhibits vitamin K -dependent synthesis of these factors and proteins. |
| deficiency | Neonatal hemorrhage with $\uparrow$ PT and $\uparrow$ aPTT but normal bleeding time (neonates have sterile intestines and are unable to synthesize vitamin K). Can also occur after prolonged use of broad-spectrum antibiotics. | Not in breast milk; neonates are given vitamin K injection at birth to prevent hemorrhagic disease of the newborn. |

## Zinc

FUNCTION

| Mineral essential for the activity of $100+$ enzymes. Important in the formation of zinc fingers |
| :---: |
| (transcription factor motif). |

DEFIIENCY | Delayed wound healing, suppressed immunity, hypogonadism, $\downarrow$ adult hair (axillary, facial, pubic), |
| :---: |
| dysgeusia, anosmia, acrodermatitis enteropathica $A$. May predispose to alcoholic cirrhosis. |

A

## Protein-energy malnutrition

| Kwashiorkor | Protein malnutrition resulting in skin lesions, edema due to $\downarrow$ plasma oncotic pressure, liver malfunction (fatty change due to $\downarrow$ apolipoprotein synthesis). Clinical picture is small child with swollen abdomen A. <br> Kwashiorkor results from proteindeficient MEALS: <br> Malnutrition <br> Edema <br> Anemia <br> Liver (fatty) <br> Skin lesions (eg, hyperkeratosis, dyspigmentation) |  |  |
| :---: | :---: | :---: | :---: |
| Marasmus | Malnutrition not causing edema. Diet is deficient in calories but no nutrients are entirely absent. <br> Marasmus results in Muscle wasting B. |  |  |

## Ethanol metabolism



FOMEpizole-inhibits alcohol dehydrogenase and is an antidote For Overdoses of Methanol or Ethylene glycol.
Disulfiram—inhibits acetaldehyde dehydrogenase (acetaldehyde accumulates, contributing to hangover symptoms), discouraging drinking.
$\mathrm{NAD}^{+}$is the limiting reagent.
Alcohol dehydrogenase operates via zero-order kinetics.
Ethanol metabolism $\uparrow$ NADH/NAD ${ }^{+}$ratio in liver, causing:

- Pyruvate $\rightarrow$ lactate (lactic acidosis)
- Oxaloacetate $\rightarrow$ malate (prevents gluconeogenesis $\rightarrow$ fasting hypoglycemia)
- Dihydroxyacetone phosphate $\rightarrow$ glycerol-
 3-phosphate (combines with fatty acids to make triglycerides $\rightarrow$ hepatosteatosis)
Additionally, $\uparrow$ NADH/NAD ${ }^{+}$ratio disfavors
TCA production of NADH $\rightarrow \uparrow$ utilization of acetyl-CoA for ketogenesis ( $\rightarrow$ ketoacidosis) and
lipogenesis $(\rightarrow$ hepatosteatosis).


## BIOCHEMISTRY—METABOLISM

## Metabolism sites

| Mitochondria | Fatty acid oxidation ( $\beta$-oxidation), acetyl- <br> CoA production, TCA cycle, oxidative <br> phosphorylation, ketogenesis. |
| :--- | :--- |
| Cytoplasm | Glycolysis, HMP shunt, and synthesis of steroids <br> (SER), proteins (ribosomes, RER), fatty acids, <br> cholesterol, and nucleotides. |
| Both | Heme synthesis, Urea cycle, Gluconeogenesis. HUGs take two (ie, both). |


| Enzyme terminology | An enzyme's name often describes its function. For example, glucokinase is an enzyme that <br> catalyzes the phosphorylation of glucose using a molecule of ATP. The following are commonly <br> used enzyme descriptors. |
| :--- | :--- |
| Kinase | Catalyzes transfer of a phosphate group from a high-energy molecule (usually ATP) to a substrate <br> (eg, phosphofructokinase). |
| Phosphorylase | Adds inorganic phosphate onto substrate without using ATP (eg, glycogen phosphorylase). |
| Phosphatase | Removes phosphate group from substrate (eg, fructose-l,6-bisphosphatase). |
| Dehydrogenase | Catalyzes oxidation-reduction reactions (eg, pyruvate dehydrogenase). |
| Hydroxylase | Adds hydroxyl group (-OH) onto substrate (eg, tyrosine hydroxylase). |
| Carboxylase | Transfers $\mathrm{CO}_{2}$ groups with the help of biotin (eg, pyruvate carboxylase). <br> Relocates a functional group within a molecule (eg, vitamin $\mathrm{B}_{12}$-dependent methylmalonyl-CoA <br> mutase). |
| Synthase/synthetase | Joins two molecules together using a source of energy (eg, ATP, acetyl CoA, nucleotide sugar). |

Rate-determining enzymes of metabolic processes

| PRocess | ENZYME | REGULATORS |
| :---: | :---: | :---: |
| Glycolysis | Phosphofructokinase-1 (PFK-1) | AMP $\oplus$, fructose-2,6-bisphosphate $\oplus$ ATP $\Theta$, citrate $\Theta$ |
| Gluconeogenesis | Fructose-1,6-bisphosphatase | Citrate $\oplus$ <br> AMP $\Theta$, fructose-2,6-bisphosphate $\Theta$ |
| TCA cycle | Isocitrate dehydrogenase | $\begin{aligned} & \text { ADP } \oplus \\ & \text { ATP } \Theta, \text { NADH } \Theta \end{aligned}$ |
| Glycogenesis | Glycogen synthase | Glucose-6-phosphate $\oplus$, insulin $\oplus$, cortisol $\oplus$ Epinephrine $\Theta$, glucagon $\Theta$ |
| Glycogenolysis | Glycogen phosphorylase | Epinephrine $\oplus$, glucagon $\oplus$, AMP $\oplus$ Glucose-6-phosphate $\Theta$, insulin $\Theta$, ATP $\Theta$ |
| HMP shunt | Glucose-6-phosphate dehydrogenase (G6PD) | NADP $^{+} \oplus$ NADPH $\Theta$ |
| De novo pyrimidine synthesis | Carbamoyl phosphate synthetase II | $\begin{aligned} & \text { ATP } \oplus, \operatorname{PRPP} \oplus \\ & \operatorname{UTP} \Theta \end{aligned}$ |
| De novo purine synthesis | Glutamine-phosphoribosylpyrophosphate (PRPP) amidotransferase | AMP $\Theta$, inosine monophosphate (IMP) $\Theta$, GMP $\Theta$ |
| Urea cycle | Carbamoyl phosphate synthetase I | $N$-acetylglutamate $\oplus$ |
| Fatty acid synthesis | Acetyl-CoA carboxylase (ACC) | Insulin $\oplus$, citrate $\oplus$ Glucagon $\Theta$, palmitoyl-CoA $\Theta$ |
| Fatty acid oxidation | Carnitine acyltransferase I | Malonyl-CoA $\Theta$ |
| Ketogenesis | HMG-CoA synthase |  |
| Cholesterol synthesis | HMG-CoA reductase | Insulin $\oplus$, thyroxine $\oplus$ Glucagon $\Theta$, cholesterol $\Theta$ |

## Summary of pathways

Galactokinase (mild galactosemia)(2) Galactose-1-phosphate uridyltransferase (severe galactosemia)Hexokinase/glucokinase

4 Glucose-6-phosphatase (von Gierke disease)
(5) Glucose-6-phosphate dehydrogenase
(6) Transketolase
(7) Phosphofructokinase-1
(8) Fructose-1,6-bisphosphatase
(9) Fructokinase (essential fructosuria)
(10) Aldolase B (fructose intolerance)
(1) Aldolase B (liver), A (muscle)
(12)

Triose phosphate isomerase
(13) Pyruvate kinase
(14) Pyruvate dehydrogenase
(1) Pyruvate carboxylase
(16) PEP carboxykinase
(1) Citrate synthase
(18) Isocitrate dehydrogenase
(19) $\alpha$-ketoglutarate dehydrogenase
(20) Carbamoyl phosphate synthetase I
(21) Ornithine transcarbamylase
(22) Propionyl-CoA carboxylase
(28) HMG-CoA reductase


## ATP production

Aerobic metabolism of one glucose molecule produces 32 net ATP via malate-aspartate shuttle (heart and liver), 30 net ATP via glycerol-3-phosphate shuttle (muscle).
Anaerobic glycolysis produces only 2 net ATP per glucose molecule.
ATP hydrolysis can be coupled to energetically unfavorable reactions.

Arsenic causes glycolysis to produce zero net ATP.

| Activated carriers | Carrier molecule | Chried in activated form |
| :--- | :--- | :--- |
| ATP | Phosphoryl groups |  |
| NADH, NADPH, FADH2 | Electrons |  |
| CoA, lipoamide | Acyl groups |  |
| Biotin | $\mathrm{CO}_{2}$ |  |
| Tetrahydrofolates | l-carbon units | $\mathrm{CH}_{3}$ groups |
| S-adenosylmethionine (SAM) | Aldehydes |  |
| TPP |  |  |

## Universal electron acceptors

Nicotinamides ( $\mathrm{NAD}^{+}$, $\mathrm{NADP}^{+}$from vitamin $\mathrm{B}_{3}$ ) and flavin nucleotides ( $\mathrm{FAD}^{+}$from vitamin $B_{2}$ ).
$\mathrm{NAD}^{+}$is generally used in catabolic processes to carry reducing equivalents away as NADH. NADPH is used in anabolic processes (eg, steroid and fatty acid synthesis) as a supply of reducing equivalents.

NADPH is a product of the HMP shunt.
NADPH is used in:

- Anabolic processes
- Respiratory burst
- Cytochrome P-450 system
- Glutathione reductase


## Hexokinase vs

 glucokinasePhosphorylation of glucose to yield glucose-6-phosphate is catalyzed by glucokinase in the liver and hexokinase in other tissues. Hexokinase sequesters glucose in tissues, where it is used even when glucose concentrations are low. At high glucose concentrations, glucokinase helps to store glucose in liver.

|  | Hexokinase | Glucokinase |
| :--- | :--- | :--- |
| Location | Most tissues, except liver <br> and pancreatic $\beta$ cells | Liver, $\beta$ cells of pancreas |
| $\mathrm{K}_{\mathrm{m}}$ | Lower $(\uparrow$ affinity $)$ | Higher $(\downarrow$ affinity $)$ |
| $\mathrm{V}_{\text {max }}$ | Lower $(\downarrow$ capacity $)$ | Higher $(\uparrow$ capacity $)$ |
| Induced by insulin | No | Yes |
| Feedback-inhibited by <br> glucose-6-phosphate | Yes | No |

Glycolysis regulation, Net glycolysis (cytoplasm):
key enzymes
Glucose $+2 \mathrm{P}_{\mathrm{i}}+2 \mathrm{ADP}+2 \mathrm{NAD}^{+} \rightarrow 2$ pyruvate $+2 \mathrm{ATP}+2 \mathrm{NADH}+2 \mathrm{H}^{+}+2 \mathrm{H}_{2} \mathrm{O}$.
Equation not balanced chemically, and exact balanced equation depends on ionization state of reactants and products.

| REQUIRE ATP | $\text { Glucose } \xrightarrow[\text { Hexokinase/glucokinase }^{\mathrm{a}}]{ } \text { Glucose-6-P }$ | Glucose-6-P $\ominus$ hexokinase. <br> Fructose-6-P $\Theta$ glucokinase. |
| :---: | :---: | :---: |
|  |  | AMP $\oplus$, fructose-2,6-bisphosphate $\oplus$. ATP $\Theta$, citrate $\Theta$. |
|  | ${ }^{\text {a }}$ Glucokinase in liver and $\beta$ cells of pancreas; hexokinase in all other tissues. |  |
| PRODUCE ATP | $\text { 1,3-BPG } \underset{\text { Phosphoglycerate kinase }}{\rightleftarrows} \text { 3-PG }$ |  |
|  | Phosphoenolpyruvate $\xrightarrow[\text { Pyruvate kinase }]{ }$ Pyruvate | Fructose-l,6-bisphosphate $\oplus$. ATP $\Theta$, alanine $\Theta$. |

## Regulation by fructose-2,6bisphosphate

## Pyruvate dehydrogenase complex



FBPase-2 (fructose bisphosphatase-2) and PFK-2 (phosphofructokinase-2) are the same bifunctional enzyme whose function is reversed by phosphorylation by protein kinase A.
Fasting state: $\uparrow$ glucagon $\rightarrow \uparrow$ cAMP $\rightarrow \uparrow$ protein kinase $\mathrm{A} \rightarrow \uparrow$ FBPase- $2, \downarrow$ PFK-2, less glycolysis, more gluconeogenesis.
Fed state: $\uparrow$ insulin $\rightarrow \downarrow$ cAMP $\rightarrow \downarrow$ protein kinase $\mathrm{A} \rightarrow \downarrow$ FBPase-2, $\uparrow$ PFK-2, more glycolysis, less gluconeogenesis.

Mitochondrial enzyme complex linking glycolysis and TCA cycle. Differentially regulated in fed/fasting states (active in fed state).
Reaction: pyruvate $+\mathrm{NAD}^{+}+\mathrm{CoA} \rightarrow$ acetyl$\mathrm{CoA}+\mathrm{CO}_{2}+\mathrm{NADH}$.
The complex contains 3 enzymes that require 5 cofactors:

1. Thiamine pyrophosphate $\left(\mathrm{B}_{1}\right)$
2. Lipoic acid
3. $\mathrm{CoA}\left(\mathrm{B}_{5}\right.$, pantothenic acid)
4. FAD ( $\mathrm{B}_{2}$, riboflavin)
5. $\mathrm{NAD}^{+}\left(\mathrm{B}_{3}\right.$, niacin $)$

Activated by:
$\uparrow \mathrm{NAD}^{+} / \mathrm{NADH}$ ratio
$\uparrow$ ADP
$\uparrow \mathrm{Ca}^{2+}$

The complex is similar to the $\alpha$-ketoglutarate dehydrogenase complex (same cofactors, similar substrate and action), which converts $\alpha$-ketoglutarate $\rightarrow$ succinyl-CoA (TCA cycle).

The Lovely Co-enzymes For Nerds.
Arsenic inhibits lipoic acid. Arsenic poisoning clinical findings: imagine a vampire (pigmentary skin changes, skin cancer), vomiting and having diarrhea, running away from a cutie (QT prolongation) with garlic breath.

| Pyruvate <br> dehydrogenase <br> complex deficiency | Causes a buildup of pyruvate that gets shunted to lactate (via LDH) and alanine (via ALT). <br> X-linked. |
| :--- | :--- |
| FINDINGS | Neurologic defects, lactic acidosis, $\uparrow$ serum alanine starting in infancy. |
| TREATMENT | $\uparrow$ intake of ketogenic nutrients (eg, high fat content or $\uparrow$ lysine and leucine). |

## Pyruvate metabolism



Functions of different pyruvate metabolic pathways (and their associated cofactors):
(1) Alanine aminotransferase ( $\mathrm{B}_{6}$ ): alanine carries amino groups to the liver from muscle
(2) Pyruvate carboxylase (biotin): oxaloacetate can replenish TCA cycle or be used in gluconeogenesis
(3) Pyruvate dehydrogenase $\left(\mathrm{B}_{1}, \mathrm{~B}_{2}, \mathrm{~B}_{3}, \mathrm{~B}_{5}\right.$, lipoic acid): transition from glycolysis to the TCA cycle
4
Lactic acid dehydrogenase $\left(B_{3}\right)$ : end of anaerobic glycolysis (major pathway in RBCs, WBCs, kidney medulla, lens, testes, and cornea)

TCA cycle (Krebs cycle) Pyruvate $\rightarrow$ acetyl-CoA produces 1 NADH, $1 \mathrm{CO}_{2}$.


The TCA cycle produces $3 \mathrm{NADH}, 1 \mathrm{FADH}_{2}$, $2 \mathrm{CO}_{2}, 1$ GTP per acetyl-CoA $=10 \mathrm{ATP} /$ acetyl-CoA ( $2 \times$ everything per glucose). TCA cycle reactions occur in the mitochondria. $\alpha$-ketoglutarate dehydrogenase complex requires the same cofactors as the pyruvate dehydrogenase complex $\left(B_{1}, B_{2}, B_{3}\right.$, $B_{5}$, lipoic acid).
Citrate Is Krebs' Starting Substrate For Making Oxaloacetate.

## Electron transport chain and oxidative phosphorylation

NADH electrons from glycolysis enter mitochondria via the malate-aspartate or glycerol-3phosphate shuttle. $\mathrm{FADH}_{2}$ electrons are transferred to complex II (at a lower energy level than $\mathrm{NADH})$. The passage of electrons results in the formation of a proton gradient that, coupled to oxidative phosphorylation, drives the production of ATP.

$\left.\begin{array}{lcl}\hline \text { ATP PRODUCED VIA ATP SYNTHASE } & & \\ \hline & 1 \text { NADH } \rightarrow 2.5 \text { ATP; } 1 \text { FADH } \rightarrow 1.5 \text { ATP. }\end{array}\right]$

## Gluconeogenesis, irreversible enzymes

Pathway Produces Fresh Glucose.

Pyruvate carboxylase
In mitochondria. Pyruvate $\rightarrow$ oxaloacetate.
Phosphoenolpyruvate carboxykinase

Fructose-1,6bisphosphatase
Glucose-6phosphatase

In cytosol. Oxaloacetate
$\rightarrow$ phosphoenolpyruvate.
In cytosol. Fructose-1,6-bisphosphate
$\rightarrow$ fructose-6-phosphate.

In ER. Glucose-6-phosphate $\rightarrow$ glucose.

Requires biotin, ATP. Activated by acetyl-CoA. Requires GTP.

Citrate $\oplus$, AMP $\Theta$, fructose 2,6-bisphosphate $\Theta$.

Occurs primarily in liver; serves to maintain euglycemia during fasting. Enzymes also found in kidney, intestinal epithelium. Deficiency of the key gluconeogenic enzymes causes hypoglycemia.
(Muscle cannot participate in gluconeogenesis because it lacks glucose-6-phosphatase).
Odd-chain fatty acids yield l propionyl-CoA during metabolism, which can enter the TCA cycle (as succinyl-CoA), undergo gluconeogenesis, and serve as a glucose source. Even-chain fatty acids cannot produce new glucose, since they yield only acetyl-CoA equivalents.

HMP shunt (pentose phosphate pathway)

Provides a source of NADPH from abundantly available glucose-6-P (NADPH is required for reductive reactions, eg, glutathione reduction inside RBCs, fatty acid and cholesterol biosynthesis). Additionally, this pathway yields ribose for nucleotide synthesis. Two distinct phases (oxidative and nonoxidative), both of which occur in the cytoplasm. No ATP is used or produced.
Sites: lactating mammary glands, liver, adrenal cortex (sites of fatty acid or steroid synthesis), RBCs.

| REACTIONS | KEY ENZYMES | PRODUCTS |
| :---: | :---: | :---: |
| Oxidative (irreversible) |  | $\mathrm{CO}_{2}$ 2 NADPH Ribulose-5-P ${ }_{i}$ |
| Nonoxidative (reversible) | Ribulose-5-P $\mathrm{P}_{\mathrm{i}} \stackrel{$ Phosphopentose isomerase,  <br>  transketolases $}{\text { Requires } \mathrm{B}_{1}}$ | Ribose-5-P. <br> Idehyde-3-phosphate Fructose-6-P |

Glucose-6-phosphate dehydrogenase deficiency

NADPH is necessary to keep glutathione reduced, which in turn detoxifies free radicals and peroxides. $\downarrow$ NADPH in RBCs leads to hemolytic anemia due to poor RBC defense against oxidizing agents (eg, fava beans, sulfonamides, nitrofurantoin, primaquine/ chloroquine, antituberculosis drugs). Infection (most common cause) can also precipitate hemolysis; inflammatory response produces free radicals that diffuse into RBCs, causing oxidative damage.

X-linked recessive disorder; most common human enzyme deficiency; more prevalent among African Americans. $\uparrow$ malarial resistance.
Heinz bodies-denatured globin chains precipitate within RBCs due to oxidative stress. Bite cells-result from the phagocytic removal of Heinz bodies by splenic macrophages. Think, "Bite into some Heinz ketchup."


## Disorders of fructose metabolism

Essential fructosuria Involves a defect in fructokinase. Autosomal recessive. A benign, asymptomatic condition (fructokinase deficiency is kinder), since fructose is not trapped in cells. Hexokinase becomes $1^{\circ}$ pathway for converting fructose to fructose-6-phosphate.
Symptoms: fructose appears in blood and urine.
Disorders of fructose metabolism cause milder symptoms than analogous disorders of galactose metabolism.

Hereditary fructose intolerance

Hereditary deficiency of aldolase B. Autosomal recessive. Fructose-l-phosphate accumulates, causing a $\downarrow$ in available phosphate, which results in inhibition of glycogenolysis and gluconeogenesis. Symptoms present following consumption of fruit, juice, or honey. Urine dipstick will be $\Theta$ (tests for glucose only); reducing sugar can be detected in the urine (nonspecific test for inborn errors of carbohydrate metabolism).
Symptoms: hypoglycemia, jaundice, cirrhosis, vomiting.
Treatment: $\downarrow$ intake of both fructose and sucrose (glucose + fructose).


## Disorders of galactose metabolism

## Galactokinase deficiency

Hereditary deficiency of galactokinase. Galactitol accumulates if galactose is present in diet. Relatively mild condition. Autosomal recessive.
Symptoms: galactose appears in blood (galactosemia) and urine (galactosuria); infantile cataracts. May present as failure to track objects or to develop a social smile. Galactokinase deficiency is kinder (benign condition).
Classic galactosemia Absence of galactose-l-phosphate uridyltransferase. Autosomal recessive. Damage is caused by accumulation of toxic substances (including galactitol, which accumulates in the lens of the eye). Symptoms develop when infant begins feeding (lactose present in breast milk and routine formula) and include failure to thrive, jaundice, hepatomegaly, infantile cataracts, intellectual disability. Can predispose to $E$ coli sepsis in neonates.
Treatment: exclude galactose and lactose (galactose + glucose) from diet.


Fructose is to Aldolase B as Galactose is to UridylTransferase (FAB GUT).
The more serious defects lead to $\mathrm{PO}_{4}^{3-}$ depletion.

An alternative method of trapping glucose in the cell is to convert it to its alcohol counterpart, sorbitol, via aldose reductase. Some tissues then convert sorbitol to fructose using sorbitol dehydrogenase; tissues with an insufficient amount/activity of this enzyme are at risk of intracellular sorbitol accumulation, causing osmotic damage (eg, cataracts, retinopathy, and peripheral neuropathy seen with chronic hyperglycemia in diabetes).
High blood levels of galactose also result in conversion to the osmotically active galactitol via aldose reductase.
Liver, Ovaries, and Seminal vesicles have both enzymes (they LOSe sorbitol).


Lens has primarily aldose reductase. Retina, Kidneys, and Schwann cells have only aldose reductase (LuRKS).

| Lactase deficiency | Insufficient lactase enzyme $\rightarrow$ dietary lactose intolerance. Lactase functions on the intestinal brush <br>  <br> border to digest lactose (in milk and milk products) into glucose and galactose. <br> Primary: age-dependent decline after childhood (absence of lactase-persistent allele), common in <br> people of Asian, African, or Native American descent. <br> Secondary: loss of intestinal brush border due to gastroenteritis (eg, rotavirus), autoimmune disease, <br> etc. <br> Congenital lactase deficiency: rare, due to defective gene. <br> Stool demonstrates $\downarrow$ pH and breath shows $\uparrow$ hydrogen content with lactose hydrogen breath test. <br> Intestinal biopsy reveals normal mucosa in patients with hereditary lactose intolerance. |
| :--- | :--- |
| Bloating, cramps, flatulence, osmotic diarrhea. |  |
| Avoid dairy products or add lactase pills to diet; lactose-free milk. |  |


| Amino acids | Only L-amino acids are found in proteins. |
| :--- | :--- |
| Essential | PVT TIM HaLL: Phenylalanine, Valine, Tyrosine, Threonine, Isoleucine, Methionine, Histidine, |
|  | Leucine, Lysine. |
|  | Glucogenic: Methionine, histidine, valine. I met his valentine, she is so sweet (glucogenic). <br> Glucogenic/ketogenic: Isoleucine, phenylalanine, threonine, tyrosine. <br> Ketogenic: Leucine, Lysine. The onLy pureLy ketogenic amino acids. |
| Acidic | Aspartic acid, glutamic acid. |
| Negatively charged at body pH. |  |
| Basic | Arginine, histidine, lysine. <br>  <br> Arginine is most basic. Histidine has no charge at body pH. <br>  <br> Arginine and histidine are required during periods of growth. <br>  <br> Arginine and lysine are $\uparrow$ in histones which bind negatively charged DNA. <br> His lys (lies) are basic. |

## Urea cycle

Amino acid catabolism results in the formation of common metabolites (eg, pyruvate, acetylCoA), which serve as metabolic fuels. Excess nitrogen generated by this process is converted to urea and excreted by the kidneys.

Ordinarily, Careless Crappers Are Also Frivolous About Urination.


Transport of ammonia by alanine


Hyperammonemia


Can be acquired (eg, liver disease) or hereditary (eg, urea cycle enzyme deficiencies).
Excess $\mathrm{NH}_{3}$ depletes glutamate (GABA) in the CNS and $\alpha$-ketoglutarate $\rightarrow$ inhibition of TCA cycle.
Treatment: limit protein in diet.
May be given to $\downarrow$ ammonia levels:

- Lactulose to acidify the GI tract and trap $\mathrm{NH}_{4}{ }^{+}$for excretion.
- Antibiotics (eg, rifaximin, neomycin) to $\downarrow$ colonic ammoniagenic bacteria.
- Benzoate, phenylacetate, or phenylbutyrate react with glycine or glutamine, forming products that are renally excreted.

Ammonia accumulation-flapping tremor (asterixis), slurring of speech, somnolence, vomiting, cerebral edema, blurring of vision.

Ornithine transcarbamylase deficiency

Most common urea cycle disorder. X-linked recessive (vs other urea cycle enzyme deficiencies, which are autosomal recessive). Interferes with the body's ability to eliminate ammonia. Often evident in the first few days of life, but may present later. Excess carbamoyl phosphate is converted to orotic acid (part of the pyrimidine synthesis pathway).
Findings: $\uparrow$ orotic acid in blood and urine, $\downarrow$ BUN, symptoms of hyperammonemia. No megaloblastic anemia (vs orotic aciduria).

## Amino acid derivatives


$\mathrm{BH}_{4}=$ tetrahydrobiopterin

## Catecholamine synthesis/tyrosine catabolism



## Phenylketonuria

## Maple syrup urine disease

Due to $\downarrow$ phenylalanine hydroxylase or $\downarrow$ tetrahydrobiopterin $\left(\mathrm{BH}_{4}\right)$ cofactor (malignant PKU). Tyrosine becomes essential. ${ }^{\uparrow}$ phenylalanine $\rightarrow$ excess phenyl ketones in urine.
Findings: intellectual disability, growth retardation, seizures, fair complexion, eczema, musty body odor.
Treatment: $\downarrow$ phenylalanine and $\uparrow$ tyrosine in diet, tetrahydrobiopterin supplementation.

Maternal PKU-lack of proper dietary therapy during pregnancy. Findings in infant: microcephaly, intellectual disability, growth retardation, congenital heart defects.

Autosomal recessive. Incidence $\approx 1: 10,000$.
Screening occurs 2-3 days after birth (normal at birth because of maternal enzyme during fetal life).
Phenyl ketones-phenylacetate, phenyllactate, and phenylpyruvate.
Disorder of aromatic amino acid metabolism $\rightarrow$ musty body odor.
PKU patients must avoid the artificial sweetener aspartame, which contains phenylalanine.

Blocked degradation of branched amino acids (Isoleucine, Leucine, Valine) due to $\downarrow$ branched-chain $\alpha$-ketoacid dehydrogenase $\left(\mathrm{B}_{1}\right)$. Causes $\uparrow \alpha$-ketoacids in the blood, especially those of leucine.
Causes severe CNS defects, intellectual disability, and death.
Treatment: restriction of isoleucine, leucine, valine in diet, and thiamine supplementation.

Autosomal recessive.
Presentation: vomiting, poor feeding, urine smells like maple syrup/burnt sugar.
I Love Vermont maple syrup from maple trees (with $\mathrm{B}_{1}$ ranches).

## Alkaptonuria



Congenital deficiency of homogentisate oxidase in the degradative pathway of tyrosine to fumarate $\rightarrow$ pigment-forming homogentisic acid accumulates in tissue A. Autosomal recessive. Usually benign.
Findings: bluish-black connective tissue, ear cartilage, and sclerae (ochronosis); urine turns black on prolonged exposure to air. May have debilitating arthralgias (homogentisic acid toxic to cartilage).

Types (all autosomal recessive):

- Cystathionine synthase deficiency (treatment: $\downarrow$ methionine, $\uparrow$ cysteine, $\uparrow \mathrm{B}_{6}$, $\mathrm{B}_{12}$, and folate in diet)
- $\downarrow$ affinity of cystathionine synthase for pyridoxal phosphate (treatment: $\uparrow \uparrow \mathrm{B}_{6}$ and $\uparrow$ cysteine in diet)
- Methionine synthase (homocysteine methyltransferase) deficiency (treatment: $\uparrow$ methionine in diet)

All forms result in excess homocysteine. HOMOCYstinuria: $\uparrow \uparrow$ Homocysteine in urine, Osteoporosis, Marfanoid habitus, Ocular changes (downward and inward lens subluxation), Cardiovascular effects (thrombosis and atherosclerosis $\rightarrow$ stroke and MI), kYphosis, intellectual disability. In homocystinuria, lens subluxes "down and in" (vs Marfan, "up and fans out").


## Cystinuria



Hereditary defect of renal PCT and intestinal amino acid transporter that prevents reabsorption of Cystine, Ornithine, Lysine, and Arginine (COLA).
Excess cystine in the urine can lead to recurrent precipitation of hexagonal cystine stones $\boldsymbol{A}$.
Treatment: urinary alkalinization (eg, potassium citrate, acetazolamide) and chelating agents (eg, penicillamine) $\uparrow$ solubility of cystine stones; good hydration.

Autosomal recessive. Common (1:7000).
Urinary cyanide-nitroprusside test is diagnostic.

Cystine is made of 2 cysteines connected by a disulfide bond.

Glycogen regulation by insulin and glucagon/epinephrine



Note: A small amount of glycogen is degraded in lysosomes by $\boldsymbol{\sigma}$-1,4-glucosidase (acid maltase).

Glycogen storage
diseases

At least 15 types have been identified, all resulting in abnormal glycogen metabolism and an accumulation of glycogen within cells. Periodic acid-Schiff stain identifies glycogen and is useful in identifying these diseases.

Very Poor Carbohydrate Metabolism. Types I, II, III, and V are autosomal recessive.

| IIGG | efflent enzMe | OMment |
| :---: | :---: | :---: |
| Severe fasting hypoglycemia, $\uparrow \uparrow$ Glycogen in liver and kidneys, $\uparrow$ blood lactate, $\uparrow$ triglycerides, $\uparrow$ uric acid (Gout), and hepatomegaly, renomegaly. Liver does not regulate blood glucose. | Glucose-6-phosphatase | Treatment: frequent oral glucose/cornstarch; avoidance of fructose and galactose Impaired gluconeogenesis and glycogenolysis |
| Cardiomegaly, hypertrophic cardiomyopathy, hypotonia, exercise intolerance, and systemic findings lead to early death. | Lysosomal acid $\alpha-1,4-$ glucosidase with $\alpha-1,6$ glucosidase activity (acid maltase) | PomPe trashes the PumP (1,4) (heart, liver, and muscle) |


| Milder form of von Gierke | Debranching enzyme <br> $($ (type I) with normal blood |
| :---: | :---: |$\quad$ Gluconeogenesis is intact lactate levels. Accumulation of limit dextrin-like structures in cytosol.

$\uparrow$ glycogen in muscle, but muscle cannot break it down $\rightarrow$ painful Muscle cramps, Myoglobinuria (red urine) with strenuous exercise, and arrhythmia from electrolyte abnormalities. Second-wind phenomenon noted during exercise due to $\uparrow$ muscular blood flow.

Skeletal muscle glycogen phosphorylase (Myophosphorylase) Hallmark is a flat venous lactate curve with normal rise in ammonia levels during exercise

## Lysosomal storage diseases

Each is caused by a deficiency in one of the many lysosomal enzymes. Results in an accumulation of abnormal metabolic products.

| DISEASE | FINIINGS | DEFIIIENT EnzYME | AcCuMulate substrate | InHERITANCE |
| :---: | :---: | :---: | :---: | :---: |
| Sphingolipidoses |  |  |  |  |
| Tay-Sachs disease | Progressive neurodegeneration, developmental delay, "cherry-red" spot on macula $\mathbf{A}$, lysosomes with onion skin, no hepatosplenomegaly (vs Niemann-Pick). | (1) HeXosaminidase A ("TAy-SaX") | $\mathrm{GM}_{2}$ ganglioside | AR |
| Fabry disease | Early: Triad of episodic peripheral neuropathy, angiokeratomas B, hypohidrosis. Late: progressive renal failure, cardiovascular disease. | (2) $\alpha$-galactosidase A | Ceramide trihexoside | XR |
| Metachromatic leukodystrophy | Central and peripheral demyelination with ataxia, dementia. | (3) Arylsulfatase A | Cerebroside sulfate | AR |
| Krabbe disease | Peripheral neuropathy, destruction of oligodendrocytes, developmental delay, optic atrophy, globoid cells. | (4) Galactocerebrosidase | Galactocerebroside, psychosine | AR |
|  | Most common. <br> Hepatosplenomegaly, pancytopenia, osteoporosis, avascular necrosis of femur, bone crises, Gaucher cells [C (lipid-laden macrophages resembling crumpled tissue paper). | (5) Glucocerebrosidase ( $\beta$-glucosidase); treat with recombinant glucocerebrosidase | Glucocerebroside | AR |
| Niemann-Pick disease | Progressive neurodegeneration, hepatosplenomegaly, foam cells (lipid-laden macrophages) D, "cherry-red" spot on macula $\boldsymbol{A}$. | 6 Sphingomyelinase | Sphingomyelin | AR |
| Mucopolysaccharidoses |  |  |  |  |
| Hurler syndrome | Developmental delay, gargoylism, airway obstruction, corneal clouding, hepatosplenomegaly. | $\alpha$-L-iduronidase | Heparan sulfate, dermatan sulfate | AR |
| Hunter syndrome | Mild Hurler + aggressive behavior, no corneal clouding. | Iduronate-2-sulfatase | Heparan sulfate, dermatan sulfate | XR |



No man picks (Niemann-Pick) his nose with his sphinger (sphingomyelinase).
Tay-SaX lacks heXosaminidase.
Hunters see clearly (no corneal clouding) and aggressively aim for the $\mathbf{X}$ ( $\mathbf{X}$-linked recessive). $\uparrow$ incidence of Tay-Sachs, Niemann-Pick, and some forms of Gaucher disease in Ashkenazi Jews.

## Fatty acid metabolism



Fatty acid synthesis requires transport of citrate from mitochondria to cytosol. Predominantly occurs in liver, lactating mammary glands, and adipose tissue.
Long-chain fatty acid (LCFA) degradation requires carnitine-dependent transport into the mitochondrial matrix.
"SYtrate" = SYnthesis.
CARnitine $=$ CARnage of fatty acids.
Systemic $1^{\circ}$ carnitine deficiency-inherited defect in transport of LCFAs into the mitochondria $\rightarrow$ toxic accumulation. Causes weakness, hypotonia, and hypoketotic hypoglycemia.

## Medium-chain acyl-CoA dehydrogenase

 deficiency- $\downarrow$ ability to break down fatty acids into acetyl-CoA $\rightarrow$ accumulation of fatty acyl carnitines in the blood with hypoketotic hypoglycemia. Causes vomiting, lethargy, seizures, coma, liver dysfunction, hyperammonemia. Can lead to sudden death in infants or children. Treat by avoiding fasting.
## Ketone bodies

In the liver, fatty acids and amino acids are metabolized to acetoacetate and $\beta$-hydroxybutyrate (to be used in muscle and brain).
In prolonged starvation and diabetic ketoacidosis, oxaloacetate is depleted for gluconeogenesis. In alcoholism, excess NADH shunts oxaloacetate to malate. Both processes cause a buildup of acetyl-CoA, which shunts glucose, amino acids, and FFAs toward the production of ketone bodies.


Metabolic fuel use


Fasting and starvation Priorities are to supply sufficient glucose to the brain and RBCs and to preserve protein.

Fed state (after a Glycolysis and aerobic respiration. meal)

Fasting (between meals)

Starvation days 1-3 Blood glucose levels maintained by:

- Hepatic glycogenolysis
- Adipose release of FFA
- Muscle and liver, which shift fuel use from glucose to FFA
- Hepatic gluconeogenesis from peripheral tissue lactate and alanine, and from adipose tissue glycerol and propionylCoA (from odd-chain FFA-the only triacylglycerol components that contribute to gluconeogenesis)
Starvation after day 3

Adipose stores (ketone bodies become the main source of energy for the brain). After these are depleted, vital protein degradation accelerates, leading to organ failure and death.

Insulin stimulates storage of lipids, proteins, and glycogen.
Glucagon and epinephrine stimulate use of fuel reserves.

Glycogen reserves depleted after day 1.
RBCs lack mitochondria and therefore cannot use ketones.


Amount of excess stores determines survival time.

## Lipid transport



| Key enzymes in lipid <br> transport | Cholesterol ester transfer protein mediates transfer of cholesterol esters to other lipoprotein <br> particles. |
| :--- | :--- |
| Hepatic lipase | Degrades TGs remaining in IDL. |
| Hormone-sensitive <br> lipase | Degrades TGs stored in adipocytes. |
| Lecithin-cholesterol <br> acyltransferase | Catalyzes esterification of $2 / 3$ of plasma cholesterol. |
| Lipoprotein lipase | Degrades TGs circulating chylomicrons and VLDLs. Found on vascular endothelial surface. |
| Pancreatic lipase | Degrades dietary TGs in small intestine. |



## Major apolipoproteins

| Apolipoprotein | Function | Chylomicron | Chylomicron <br> remnant | VLDL | IDL | LDL | HDL |
| :--- | :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| E | Mediates remnant uptake <br> (Everything Except LDL) | $\checkmark$ | $\checkmark$ | $\checkmark$ | $\checkmark$ |  | $\checkmark$ |
| A-I | Activates LCAT |  |  |  |  |  |  |
| C-II | Lipoprotein lipase Cofactor <br> that Catalyzes Cleavage | $\checkmark$ |  | $\checkmark$ |  | $\checkmark$ |  |
| B-48 | Mediates chylomicron <br> secretion into lymphatics <br> Only on particles originating <br> from the intestines | $\checkmark$ | $\checkmark$ |  |  |  |  |
| B-100 |  |  |  |  |  |  |  |
| Binds LDL receptor <br> Only on particles originating <br> from the liver |  | $\checkmark$ | $\checkmark$ |  |  |  |  |


| Lipoprotein functions | Lipoproteins are composed of varying <br> proportions of cholesterol, TGs, and <br> phospholipids. LDL and HDL carry the <br> most cholesterol. |
| :--- | :--- |
| LDL transports cholesterol from liver to tissues. $\quad$LDL is Lousy. <br> HDL transports cholesterol from periphery to <br> liver. |  |
| HDL is Healthy. |  |

Abetalipoproteinemia Autosomal recessive. Chylomicrons, VLDL, LDL absent. Deficiency in ApoB-48, ApoB-100. Affected infants present with severe fat malabsorption, steatorrhea, failure to thrive. Later manifestations include retinitis pigmentosa, spinocerebellar degeneration due to vitamin E deficiency, progressive ataxia, acanthocytosis.
Treatment: restriction of long-chain fatty acids, large doses of oral vitamin E.

## Familial dyslipidemias

| TYPE | InHeritance | Pathogenesis | $\dagger$ Blood Level | ClINICAL |
| :---: | :---: | :---: | :---: | :---: |
| I-Hyperchylomicronemia | AR | Lipoprotein lipase or apolipoprotein C-II deficiency | Chylomicrons, TG, cholesterol | Pancreatitis, hepatosplenomegaly, and eruptive/pruritic xanthomas (no $\uparrow$ risk for atherosclerosis). Creamy layer in supernatant. |
| II-Familial hypercholesterolemia | AD | Absent or defective LDL receptors, or defective ApoB-100 | IIa: LDL, cholesterol IIb: LDL, cholesterol, VLDL | Heterozygotes ( $1: 500$ ) have cholesterol $\approx 300 \mathrm{mg} / \mathrm{dL}$; homozygotes (very rare) have cholesterol $\sim 700+\mathrm{mg} / \mathrm{dL}$. <br> Accelerated atherosclerosis (may have MI before age 20), tendon (Achilles) xanthomas, and corneal arcus. |
| III-Dysbetalipoproteinemia | AR | Defective ApoE | Chylomicrons, VLDL | Premature atherosclerosis, tuberoeruptive xanthomas, palmar xanthomas. |
| IV-Hypertriglyceridemia | AD | Hepatic overproduction of VLDL | VLDL, TG | Hypertriglyceridemia (> 1000 $\mathrm{mg} / \mathrm{dL}$ ) can cause acute pancreatitis. Related to insulin resistance. |

## HIGH-YIELD PRINCIPLES IN

## Immunology

"I hate to disappoint you, but my rubber lips are immune to your charms."
-Batman © Robin
"An apple a day keeps the doctor away."
-English proverb

Understand how the many components of the immune system operate and interact in the normal immune response to infection at both the clinical and cellular levels. Know the immune mechanisms of responses to vaccines. Both congenital and acquired immunodeficiencies are very testable. Cell surface markers are high yield for understanding immune cell interactions and for laboratory diagnosis. Know the roles and functions of major cytokines and chemokines.
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## - IMMUNOLOGY-LYMPHOID STRUCTURES

| Immune system | $1^{\circ}$ organs: |
| :--- | :--- |
| organs | " Bone marrow-immune cell production, B cell maturation |
|  | " Thymus-T cell maturation |
|  | $2^{\circ}$ organs: |
|  | " Spleen, lymph nodes, tonsils, Peyer patches |
|  | - Allow immune cells to interact with antigen |

## Lymph node

A $2^{\circ}$ lymphoid organ that has many afferents, 1 or more efferents. Encapsulated, with trabeculae. Functions are nonspecific filtration by macrophages, storage of B and T cells, and immune response activation.


## Lymphatic drainage associations



## Spleen



Located in LUQ of abdomen, anterior to left kidney, protected by 9th-llth ribs.
Sinusoids are long, vascular channels in red pulp (red arrows in A) with fenestrated "barrel hoop" basement membrane.

- T cells are found in the periarteriolar lymphatic sheath (PALS) within the white pulp (white arrows in A).
- B cells are found in follicles within the white pulp.
- The marginal zone, in between the red pulp and white pulp, contains macrophages and specialized B cells, and is where antigenpresenting cells (APCs) capture blood-borne antigens for recognition by lymphocytes.
Splenic macrophages remove encapsulated bacteria.



## Thymus



Located in the anterosuperior mediastinum. Site of T-cell differentiation and maturation. Encapsulated. Thymus is derived from the Third pharyngeal pouch. Lymphocytes of mesenchymal origin. Cortex is dense with immature T cells; medulla is pale with mature T cells and Hassall corpuscles A containing epithelial reticular cells.
Normal neonatal thymus "sail-shaped" on
CXR B, involutes with age.

Splenic dysfunction (eg, postsplenectomy state in sickle cell disease): $\downarrow \mathrm{IgM} \rightarrow \downarrow$ complement activation $\rightarrow \downarrow$ C3b opsonization $\rightarrow \uparrow$ susceptibility to encapsulated organisms.
Postsplenectomy blood findings:

- Howell-Jolly bodies (nuclear remnants)
- Target cells
- Thrombocytosis (loss of sequestration and removal)
- Lymphocytosis (loss of sequestration)

Vaccinate patients undergoing splenectomy against encapsulated organisms (pneumococcal, Hib, meningococcal).

T cells $=$ Thymus
B cells $=$ Bone marrow
Hypoplastic in DiGeorge syndrome and severe combined immunodeficiency (SCID).

Thymoma-neoplasm of thymus. Associated with myasthenia gravis and superior vena cava syndrome.

## IMMUNOLOGY—CELLULAR COMPONENTS

## Innate vs adaptive immunity

|  | Innate immunity | Adaptive immunity |
| :--- | :--- | :--- |
| COMPONENTS | Neutrophils, macrophages, monocytes, <br> dendritic cells, natural killer (NK) cells <br> (lymphoid origin), complement, physical <br> epithelial barriers, secreted enzymes. | T cells, B cells, circulating antibodies |

## Major histocompatibility complex I and II

HLA subtypes associated with diseases

| HLA SUBTYPE | DISEASE | mnemonic |
| :---: | :---: | :---: |
| A3 | Hemochromatosis |  |
| B8 | Addison disease, myasthenia gravis, Graves disease | Don't Be late(8), Dr. Addison, or else you'll send my patient to the grave. |
| B27 | Psoriatic arthritis, Ankylosing spondylitis, IBD-associated arthritis, Reactive arthritis | PAIR. Also known as seronegative arthropathies. |
| DQ2/DQ8 | Celiac disease | I ate (8) too (2) much gluten at Dairy Queen. |
| DR2 | Multiple sclerosis, hay fever, SLE, Goodpasture syndrome | Multiple hay pastures have dirt. |
| DR3 | Diabetes mellitus type 1, SLE, Graves disease, Hashimoto thyroiditis, Addison disease | 2-3, S-L-E |
| DR4 | Rheumatoid arthritis, diabetes mellitus type 1 , Addison disease | There are 4 walls in a "rheum" (room). |
| DR5 | Hashimoto thyroiditis | Hashimoto is an odd doctor (DR3, DR5). |

Natural killer cells Lymphocyte member of innate immune system.
Use perforin and granzymes to induce apoptosis of virally infected cells and tumor cells.
Activity enhanced by IL-2, IL-12, IFN- $\alpha$, and IFN- $\beta$.
Induced to kill when exposed to a nonspecific activation signal on target cell and/or to an absence of MHC I on target cell surface.
Also kills via antibody-dependent cell-mediated cytotoxicity (CDl6 binds Fc region of bound Ig, activating the NK cell).

## Major functions of B and T cells

B cells

## T cells Cell-mediated immunity.

CD4+ T cells help B cells make antibodies and produce cytokines to recruit phagocytes and activate other leukocytes.
CD8+ T cells directly kill virus-infected cells.
Delayed cell-mediated hypersensitivity (type IV).
Acute and chronic cellular organ rejection.
Rule of $8: \mathrm{MHC} \mathrm{II} \times \mathrm{CD} 4=8$; $\mathrm{MHC} \mathrm{I} \times \mathrm{CD} 8=8$.

## Differentiation of T cells



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## Positive selection

Negative selection

Thymic cortex. T cells expressing TCRs capable of binding self-MHC on cortical epithelial cells survive.

Thymic medulla. T cells expressing TCRs with high affinity for self antigens undergo apoptosis or become regulatory T cells. Tissue-restricted self-antigens are expressed in the thymus due to the action of autoimmune regulator (AIRE); deficiency leads to autoimmune polyendocrine syndrome-l.

T cell subsets

|  | Th1 cell | Th2 cell | Th17 cell | Treg |
| :---: | :---: | :---: | :---: | :---: |
| SECRETES | IFN- $\gamma$ | $\begin{aligned} & \text { IL-4, IL-5, IL-6, IL-10, } \\ & \text { IL-13 } \end{aligned}$ | IL-17, IL-21, IL-22 | TGF-ß, IL-10, IL-35 |
| function | Activates macrophages and cytotoxic T cells to kill phagocytosed microbes | Activate eosinophils and promote production of IgE for parasite defense | Immunity against extracellular microbes, through induction of neutrophilic inflammation | Prevent autoimmunity by maintaining tolerance to selfantigens |
| induced by | IFN- $\gamma$, IL-12 | IL-2, IL-4 | TGF- $\beta$, IL-1, IL-6 | TGF- $\beta$, IL-2 |
| INHIBITED BY | IL-4, IL-10 (from Th2 cell) | IFN- $\gamma$ (from Thl cell) | IFN- $\gamma$, IL-4 | IL-6 |
| Immunodefiliency | Mendelian susceptibility to mycobacterial disease |  | Hyper-IgE syndrome | IPEX |

## Macrophagelymphocyte interaction

Thl cells secrete IFN- $\gamma$, which enhances the ability of monocytes and macrophages to kill microbes they ingest. This function is also enhanced by interaction of T cell CD40L with CD40 on macrophages.

Cytotoxic $T$ cells
Kill virus-infected, neoplastic, and donor graft cells by inducing apoptosis.
Release cytotoxic granules containing preformed proteins (eg, perforin, granzyme B).
Cytotoxic T cells have CD8, which binds to MHC I on virus-infected cells.

Help maintain specific immune tolerance by suppressing CD4 and CD8 T-cell effector functions. Identified by expression of CD3, CD4, CD25, and FOXP3.
Activated regulatory T cells (Tregs) produce anti-inflammatory cytokines (eg, IL-10, TGF- $\beta$ ).
IPEX (Immune dysregulation, Polyendocrinopathy, Enteropathy, X-linked) syndromegenetic deficiency of FOXP3 $\rightarrow$ autoimmunity. Characterized by enteropathy, endocrinopathy, nail dystrophy, dermatitis, and/or other autoimmune dermatologic conditions. Associated with diabetes in male infants.

T- and B-cell activation APCs: B cells, dendritic cells, Langerhans cells, macrophages. Two signals are required for T-cell activation, B-cell activation, and class switching.

T-cell activation

## B-cell activation and class switching

(1) Dendritic cell (specialized APC) samples antigen, processes antigen, and migrates to the draining lymph node.
(2) T-cell activation (signal 1): antigen is presented on MHC II and recognized by TCR on Th (CD4+) cell. Endogenous or cross-presented antigen is presented on MHC I to Tc (CD8+) cell.
(3) Proliferation and survival (signal 2):
costimulatory signal via interaction of B7 protein (CD80/86) on dendritic cell and CD28 on naïve T cell.
(4) Th cell activates and produces cytokines. Tc cell activates and is able to recognize and kill virus-infected cell.
(1) Th-cell activation as above.
(2) B-cell receptor-mediated endocytosis; foreign antigen is presented on MHC II and recognized by TCR on Th cell.
(3) CD40 receptor on B cell binds CD40 ligand (CD40L) on Th cell.
(4) Th cell secretes cytokines that determine Ig class switching of B cell. B cell activates and undergoes class switching, affinity maturation, and antibody production.


## IMMUNOLOGY-IMMUNE RESPONSES

## Antibody structure and function

Fab (containing the variable/hypervariable regions) consisting of light ( L ) and heavy $(\mathrm{H})$ chains recognizes antigens. Fc region of $\operatorname{IgM}$ and $\operatorname{IgG}$ fixes complement. Heavy chain contributes to Fc and Fab regions. Light chain contributes only to Fab region.

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Fab:

- Fragment, antigen binding
- Determines idiotype: unique antigen-binding pocket; only l antigenic specificity expressed per B cell
Fc:
- Constant
- Carboxy terminal
- Complement binding
- Carbohydrate side chains
- Determines isotype (IgM, IgD, etc)

Generation of antibody diversity (antigen independent)

1. Random recombination of VJ (light-chain) or $V(D)$ J (heavy-chain) genes
2. Random addition of nucleotides to DNA during recombination by terminal deoxynucleotidyl transferase (TdT)
3. Random combination of heavy chains with light chains
Generation of antibody specificity (antigen
dependent)
4. Somatic hypermutation and affinity maturation (variable region)
5. Isotype switching (constant region)

| Immunoglobulin |
| :--- |
| isotypes | | All isotypes can exist as monomers. Mature, naive B cells prior to activation express IgM and IgD |
| :--- |
| on their surfaces. They may differentiate in germinal centers of lymph nodes by isotype switching |
| (gene rearrangement; induced by cytokines and CD40L) into plasma cells that secrete IgA, IgE, |
| or IgG. |


| Main antibody in $2^{\circ}$ response to an antigen. Most abundant isotype in serum. Fixes complement, |
| :--- |
| opsonizes bacteria, neutralizes bacterial toxins and viruses. Only isotype that crosses the placenta |
| (provides infants with passive immunity). |

IgG | Prevents attachment of bacteria and viruses to mucous membranes; does not fix complement. |
| :--- |
| Monomer (in circulation) or dimer (with J chain when secreted). Crosses epithelial cells by |
| transcytosis. Produced in GI tract (eg, by Peyer patches) and protects against gut infections (eg, |
| Giardia). Most produced antibody overall, but has lower serum concentrations. Released into |
| secretions (tears, saliva, mucus) and breast milk. Picks up secretory component from epithelial cells, |
| which protects the Fc portion from luminal proteases. |
| Produced in the l $l^{\circ}$ (immediate) response to an antigen. Fixes complement. Cannot cross the |
| placenta. Antigen receptor on the surface of B cells. Monomer on B cell, pentamer with J chain |
| when secreted. Pentamer enables avid binding to antigen while humoral response evolves. |

Jchain

IgD | Unclear function. Found on surface of many B cells and in serum. |
| :--- |

Binds mast cells and basophils; cross-links when exposed to allergen, mediating immediate (type I)
hypersensitivity through release of inflammatory mediators such as histamine. Contributes to
immunity to parasites by activating eosinophils. Lowest concentration in serum.

## Antigen type and memory

Thymus-independent Antigens lacking a peptide component (eg, lipopolysaccharides from gram $\Theta$ bacteria); cannot antigens be presented by MHC to T cells. Weakly immunogenic; vaccines often require boosters and adjuvants (eg, pneumococcal polysaccharide vaccine).
Thymus-dependent Antigens containing a protein component (eg, diphtheria vaccine). Class switching and antigens immunologic memory occur as a result of direct contact of B cells with Th cells.


## Complement disorders

## Complement protein deficiencies

Early complement Increased risk of severe, recurrent pyogenic sinus and respiratory tract infections. Increased risk of deficiencies (C1-C4) SLE.
Terminal complement Increased susceptibility to recurrent Neisseria bacteremia. deficiencies (C5-C9)

## Complement regulatory protein deficiencies

C1 esterase inhibitor Causes hereditary angioedema due to unregulated activation of kallikrein $\rightarrow \uparrow$ bradykinin. deficiency Characterized by $\downarrow \mathrm{C} 4$ levels. ACE inhibitors are contraindicated.
Paroxysmal nocturnal
A defect in the PIGA gene preventing the formation of anchors for complement inhibitors, such as hemoglobinuria decay-acclerating factor (DAF/CD55) and membrane inhibitor of reactive lysis (MIRL/CD59). Causes complement-mediated lysis of RBCs.

## Important cytokines

| SECRETED BY MACROPHAGES |  |  |
| :---: | :---: | :---: |
| Interleukin-1 | Causes fever, acute inflammation. Activates endothelium to express adhesion molecules. Induces chemokine secretion to recruit WBCs. Also known as osteoclast-activating factor. | "Hot T-bone stEAK": <br> IL-1: fever (hot). <br> IL-2: stimulates T cells. <br> IL-3: stimulates bone marrow. <br> IL-4: stimulates IgE production. <br> IL-5: stimulates IgA production. <br> IL-6: stimulates aKute-phase protein production. |
| Interleukin-6 | Causes fever and stimulates production of acutephase proteins. |  |
| Interleukin-8 | Major chemotactic factor for neutrophils. | "Clean up on aisle 8." Neutrophils are recruited by IL-8 to clear infections. |
| Interleukin-12 | Induces differentiation of T cells into Thl cells. Activates NK cells. |  |
| Tumor necrosis factor- $\alpha$ | Activates endothelium. Causes WBC recruitment, vascular leak. | Causes cachexia in malignancy. <br> Maintains granulomas in TB. <br> IL-1, IL-6, TNF- $\alpha$ can mediate fever and sepsis. |
| Secreted by All Tcell |  |  |
| Interleukin-2 | Stimulates growth of helper, cytotoxic, and regulatory T cells, and NK cells. |  |
| Interleukin-3 | Supports growth and differentiation of bone marrow stem cells. Functions like GM-CSF. |  |
| From Th CELLS |  |  |
| Interferon- $\boldsymbol{\gamma}$ | Secreted by NK cells and T cells in response to antigen or IL-12 from macrophages; stimulates macrophages to kill phagocytosed pathogens. Inhibits differentiation of Th2 cells. | Also activates NK cells to kill virus-infected cells. Increases MHC expression and antigen presentation by all cells. |
| FROM Th2 CLLLS |  |  |
| Interleukin-4 | Induces differentiation of T cells into Th (helper) 2 cells. Promotes growth of B cells. Enhances class switching to IgE and IgG.. | Ain't too proud 2 BEG 4 help. |
| Interleukin-5 | Promotes growth and differentiation of B cells. Enhances class switching to IgA. Stimulates growth and differentiation of eosinophils. |  |
| Interleukin-10 | Attenuates inflammatory response. Decreases expression of MHC class II and Thl cytokines. Inhibits activated macrophages and dendritic cells. Also secreted by regulatory T cells. | TGF- $\beta$ and IL-10 both attenuate the immune response. |

## Respiratory burst (oxidative burst)

Involves the activation of the phagocyte NADPH oxidase complex (eg, in neutrophils, monocytes), which utilizes $\mathrm{O}_{2}$ as a substrate. Plays an important role in the immune response $\rightarrow$ rapid release of reactive oxygen species (ROS). NADPH plays a role in both the creation and neutralization of ROS. Myeloperoxidase contains a blue-green heme-containing pigment that gives sputum its color.


Phagocytes of patients with CGD can utilize $\mathrm{H}_{2} \mathrm{O}_{2}$ generated by invading organisms and convert it to ROS. Patients are at $\uparrow$ risk for infection by catalase $\oplus$ species (eg, $S$ aureus, Aspergillus) capable of neutralizing their own $\mathrm{H}_{2} \mathrm{O}_{2}$, leaving phagocytes without ROS for fighting infections.
Pyocyanin of $P$ aeruginosa generates ROS to kill competing pathogens. Oxidative burst also leads to $\mathrm{K}^{+}$influx, which releases lysosomal enzymes from proteoglycans. Lactoferrin is a protein found in secretory fluids and neutrophils that inhibits microbial growth via iron chelation.

Interferon- $\boldsymbol{\alpha}$ and $-\boldsymbol{\beta}$

A part of innate host defense against both RNA and DNA viruses. Interferons are glycoproteins synthesized by virus-infected cells that act on local cells, "priming them" for viral defense by downregulating protein synthesis to resist potential viral replication and upregulating MHC expression to facilitate recognition of infected cells.

Interfere with viruses.

## Cell surface proteins

| T cells | TCR (binds antigen-MHC complex) CD3 (associated with TCR for signal transduction) CD28 (binds B7 on APC) |  |
| :---: | :---: | :---: |
| Helper T cells | CD4, CD40L, CXCR4/CCR5 (co-receptor for HIV) |  |
| Cytotoxic T cells | CD8 |  |
| Regulatory T cells | CD4, CD25 |  |
| B cells | Ig (binds antigen) <br> CD19, CD20, CD21 (receptor for EBV), CD40 <br> MHC II, B7 | You can drink Beer at the Bar when you're 21: <br> B cells, Epstein-Barr virus, CD21. |
| Macrophages | CD14 (receptor for PAMPs, eg, LPS), CD40 <br> CCR5 <br> MHC II, B7 (CD80/86) <br> Fc and C 3 b receptors (enhanced phagocytosis) |  |
| NK cells | CD16, CD56 (suggestive marker for NK) |  |
| Hematopoietic stem cells | CD34 |  |

Anergy State during which a cell cannot become activated by exposure to its antigen. T and B cells become anergic when exposed to their antigen without costimulatory signal (signal 2). Another mechanism of self-tolerance.

Passive vs active immunity

|  | Passive | Active |
| :--- | :--- | :--- |
| MEANS OF ACQUISITION | Receiving preformed antibodies | Exposure to foreign antigens |
| ONSET | Rapid | Slow |
| DURATION | Short span of antibodies (half-life = 3 weeks) | Long-lasting protection (memory) |
| EXAMPLES | IgA in breast milk, maternal IgG crossing <br> placenta, antitoxin, humanized monoclonal <br> antibody | Natural infection, vaccines, toxoid |
| NOTES | After exposure to Tetanus toxin, Botulinum <br> toxin, HBV, Varicella, Rabies virus, or <br> diphtheria toxin, unvaccinated patients are <br> given preformed antibodies (passive)-"To Be <br> Healed Very Rapidly" | Combined passive and active immunizations <br> can be given for hepatitis B or rabies exposure |

Vaccination

| VACCINE TYPE | DESCRIPTION | PROS/CONS | EXAMPLES |
| :---: | :---: | :---: | :---: |
| Live attenuated vaccine | Microorganism loses its pathogenicity but retains capacity for transient growth within inoculated host. Induces cellular and humoral responses. MMR and varicella vaccines can be given to $\mathrm{HIV} \oplus$ patients without evidence of immunity if CD4 cell count $\geq 200$ cells/ $\mathrm{mm}^{3}$. | Pros: induces strong, often lifelong immunity. Cons: may revert to virulent form. Often contraindicated in pregnancy and immunodeficiency. | Adenovirus (nonattenuated, given to military recruits), Polio (sabin), Varicella (chickenpox), Smallpox, BCG, Yellow fever, Influenza (intranasal), MMR, Rotavirus <br> "Attention! Please Vaccinate Small, Beautiful Young Infants with MMR Regularly!" |
| Killed or inactivated vaccine | Pathogen is inactivated by heat or chemicals. Maintaining epitope structure on surface antigens is important for immune response. Mainly induces a humoral response. | Pros: safer than live vaccines. Cons: weaker immune response; booster shots usually required. | Rabies, Influenza (injection), <br> Polio (Salk), hepatitis A SalK = Killed <br> RIP Always |
| Subunit | Includes only the antigens that best stimulate the immune system. | Pros: lower chance of adverse reactions. <br> Cons: expensive, weaker immune response. | HBV (antigen $=\mathrm{HBsAg}$ ), HPV (types 6, 11, 16, and 18), acellular pertussis (aP), Neisseria meningitidis (various strains), Streptococcus pneumoniae, Haemophilus influenzae type b. |
| Toxoid | Denatured bacterial toxin with an intact receptor binding site. Stimulates the immune system to make antibodies without potential for causing disease. | Pros: protects against the bacterial toxins. <br> Cons: antitoxin levels decrease with time, may require a booster. | Clostridium tetani, Corynebacterium diphtheriae |

Hypersensitivity types Four types (ABCD): Anaphylactic and Atopic (type I), AntiBody-mediated (type II), Immune

|  | Complex (type III), Delayed (cell-mediated, | ). Types I, II, and III are all antibody-mediated. |
| :---: | :---: | :---: |
| Type I hypersensitivity | Anaphylactic and atopic-two phases: | First (type) and Fast (anaphylaxis). <br> Test: skin test or blood test (ELISA) for allergen- |
|  | - Immediate (minutes): antigen crosslinks |  |
| Alergen $工 \quad \Gamma_{\text {Alergen- }}^{\text {Alecific lgE }}$ | preformed IgE on presensitized mast cells $\rightarrow$ immediate degranulation $\rightarrow$ release of | specific IgE. <br> Example: |
| $\text { for lge } 7$ | histamine (a vasoactive amine) and tryptase (a marker of mast cell activation). | - Anaphylaxis (eg, food, drug, or bee sting allergies) |
|  | - Late (hours): chemokines (attract |  |
|  | inflammatory cells, eg, eosinophils) and |  |
|  | cytokines (eg, leukotrienes) from mast cells |  |
|  | $\rightarrow$ inflammation and tissue damage. |  |

Type II hypersensitivity


Antibodies bind to cell-surface antigens
$\rightarrow$ cellular destruction, inflammation, and cellular dysfunction.

Cellular destruction-cell is opsonized (coated) by antibodies, leading to either:

- Phagocytosis and/or activation of complement system.
- NK cell killing (antibody-dependent cellular cytotoxicity).
Inflammation-binding of antibodies to cell surfaces $\rightarrow$ activation of complement system and Fc receptor-mediated inflammation.

Cellular dysfunction-antibodies bind to cell surface receptors $\rightarrow$ abnormal blockade or activation of downstream process.

Direct Coombs test-detects antibodies attached directly to the RBC surface.
Indirect Coombs test-detects presence of unbound antibodies in the serum

Examples:

- Autoimmune-hemolytic anemia
- Immune thrombocytopenia
- Transfusion reactions
- Hemolytic disease of the newborn

Examples:

- Goodpasture syndrome
- Rheumatic fever
- Hyperacute transplant rejection

Examples:

- Myasthenia gravis
- Graves disease
- Pemphigus vulgaris

Hypersensitivity types (continued)


Blood transfusion reactions

| TYPE | Pathogenesis | Clincal presentation | TIMING |
| :---: | :---: | :---: | :---: |
| Allergic/anaphylactic reaction | Type I hypersensitivity reaction against plasma proteins in transfused blood. IgAdeficient individuals must receive blood products without IgA. | Urticaria, pruritus, fever, wheezing, hypotension, respiratory arrest, shock. | Within minutes to 2-3 hours |
| Febrile nonhemolytic transfusion reaction | Two known mechanisms: type II hypersensitivity reaction with host antibodies against donor HLA and WBCs; and induced by cytokines that are created and accumulate during the storage of blood products. | Fever, headaches, chills, flushing. | Within l-6 hours |
| Acute hemolytic transfusion reaction | Type II hypersensitivity reaction. Intravascular hemolysis (ABO blood group incompatibility) or extravascular hemolysis (host antibody reaction against foreign antigen on donor RBCs). | Fever, hypotension, tachypnea, tachycardia, flank pain, hemoglobinuria (intravascular hemolysis), jaundice (extravascular). | Within 1 hour |
| Transfusion-related acute lung injury | Donor anti-leukocyte antibodies against recipient neutrophils and pulmonary endothelial cells. | Respiratory distress and noncardiogenic pulmonary edema. | Within 6 hours |

## Autoantibodies

| autoantibody | ASSOCIATED DISORDER |
| :---: | :---: |
| Anti-ACh receptor | Myasthenia gravis |
| Anti-presynaptic voltage-gated calcium channel | Lambert-Eaton myasthenic syndrome |
| Anti- $\beta_{2}$ glycoprotein | Antiphospholipid syndrome |
| Antinuclear (ANA) | Nonspecific screening antibody, often associated with SLE |
| Anticardiolipin, lupus anticoagulant | SLE, antiphospholipid syndrome |
| Anti-dsDNA, anti-Smith | SLE |
| Anti-histone | Drug-induced lupus |
| Anti-Ul RNP (ribonucleoprotein) | Mixed connective tissue disease |
| Rheumatoid factor (IgM antibody against IgG Fc region), anti-CCP (more specific) | Rheumatoid arthritis |
| Anti-Ro/SSA, anti-La/SSB | Sjögren syndrome |
| Anti-Scl-70 (anti-DNA topoisomerase I) | Scleroderma (diffuse) |
| Anticentromere | Limited scleroderma (CREST syndrome) |
| Antisynthetase (eg, anti-Jo-l), anti-SRP, antihelicase (anti-Mi-2) | Polymyositis, dermatomyositis |
| Antimitochondrial $1^{\circ}$ biliary cirrhosis | $1^{\circ}$ biliary cholangitis |
| Anti-smooth muscle | Autoimmune hepatitis type 1 |
| MPO-ANCA/p-ANCA | Microscopic polyangiitis, eosinophilic granulomatosis with polyangiitis (ChurgStrauss syndrome), ulcerative colitis |
| PR3-ANCA/c-ANCA | Granulomatosis with polyangiitis (Wegener) |
| Anti-phospholipase $\mathrm{A}_{2}$ receptor | $1^{\circ}$ membranous nephropathy |
| Anti-hemidesmosome | Bullous pemphigoid |
| Anti-desmoglein (anti-desmosome) | Pemphigus vulgaris |
| Antimicrosomal, antithyroglobulin, antithyroid peroxidase | Hashimoto thyroiditis |
| Anti-TSH receptor | Graves disease |
| IgA anti-endomysial, IgA anti-tissue transglutaminase, $\operatorname{IgA}$ and $\operatorname{IgG}$ deamidated gliadin peptide | Celiac disease |
| Anti-glutamic acid decarboxylase, islet cell cytoplasmic antibodies | Type 1 diabetes mellitus |
| Antiparietal cell, anti-intrinsic factor | Pernicious anemia |
| Anti-glomerular basement membrane | Goodpasture syndrome |

Immunodeficiencies

| DISEASE | DEFECT | PRESENTATION | FINDINGS |
| :---: | :---: | :---: | :---: |
| B-cell disorders |  |  |  |
| X-linked (Bruton) agammaglobulinemia | Defect in BTK, a tyrosine kinase gene $\rightarrow$ no B-cell maturation. X-linked recessive ( $\uparrow$ in Boys). | Recurrent bacterial and enteroviral infections after 6 months ( $\downarrow$ maternal IgG). | Absent B cells in peripheral blood, $\downarrow \mathrm{Ig}$ of all classes. Absent/scanty lymph nodes and tonsils. Live vaccines contraindicated. |
| Selective IgA deficiency | Unknown. Most common $1^{\circ}$ immunodeficiency. | Majority Asymptomatic. Can see Airway and GI infections, Autoimmune disease, Atopy, Anaphylaxis to IgA-containing products. | $\downarrow \operatorname{IgA}$ with normal $\operatorname{IgG}$, $\operatorname{IgM}$ levels. $\uparrow$ susceptibility to giardiasis. |
| Common variable immunodeficiency | Defect in B-cell differentiation. Cause is unknown in most cases. | Usually presents after age 2 and may be considerably delayed; $\uparrow$ risk of autoimmune disease, bronchiectasis, lymphoma, sinopulmonary infections. | $\downarrow$ plasma cells, $\downarrow$ immunoglobulins. |
| T-cell disorders |  |  |  |
| Thymic aplasia (DiGeorge syndrome) | 22q11 deletion; failure to develop 3 rd and 4th pharyngeal pouches $\rightarrow$ absent thymus and parathyroids. | Tetany (hypocalcemia), recurrent viral/fungal infections (T-cell deficiency), conotruncal abnormalities (eg, tetralogy of Fallot, truncus arteriosus). | $\downarrow$ T cells, $\downarrow$ PTH, $\downarrow \mathrm{Ca}^{2+}$. <br> Thymic shadow absent on CXR. |
| IL-12 receptor deficiency | $\downarrow$ Thl response. Autosomal recessive. | Disseminated mycobacterial and fungal infections; may present after administration of BCG vaccine. | $\downarrow$ IFN $-\gamma$. |
| Autosomal dominant hyper-lgE syndrome (Job syndrome) | Deficiency of Thil cells due to STAT3 mutation $\rightarrow$ impaired recruitment of neutrophils to sites of infection. | FATED: coarse Facies, cold (noninflamed) staphylococcal Abscesses, retained primary Teeth, $\uparrow$ IgE, Dermatologic problems (eczema). Bone fractures from minor trauma. | $\uparrow \mathrm{IgE}$. <br> $\uparrow$ eosinophils. |
| Chronic mucocutaneous candidiasis | T-cell dysfunction. Can result from congenital genetic defects in IL-17 or IL-17 receptors. | Noninvasive Candida albicans infections of skin and mucous membranes. | Absent in vitro T-cell proliferation in response to Candida antigens. <br> Absent cutaneous reaction to Candida antigens. |

Immunodeficiencies (continued)

| DISEASE | DEFECT | PRESENTATION | FINDINGS |
| :---: | :---: | :---: | :---: |
| B- and T-cell disorders |  |  |  |
| Severe combined immunodeficiency | Several types including defective IL-2R gamma chain (most common, X-linked recessive), adenosine deaminase deficiency (autosomal recessive). | Failure to thrive, chronic diarrhea, thrush. Recurrent viral, bacterial, fungal, and protozoal infections. Treatment: avoid live vaccines, give antimicrobial prophylaxis and IVIG; bone marrow transplant curative (no concern for rejection). | $\downarrow$ T-cell receptor excision circles (TRECs). <br> Absence of thymic shadow (CXR), germinal centers (lymph node biopsy), and T cells (flow cytometry). |
| Ataxia-telangiectasia <br> A | Defects in ATM gene $\rightarrow$ failure to detect DNA damage <br> $\rightarrow$ failure to halt progression of cell cycle $\rightarrow$ mutations accumulate; autosomal recessive. | Triad: cerebellar defects (Ataxia), spider Angiomas (telangiectasia A), IgA deficiency. | $\uparrow$ AFP. <br> $\downarrow \operatorname{IgA}, \operatorname{IgG}$, and IgE. <br> Lymphopenia, cerebellar atrophy. <br> $\uparrow$ risk of lymphoma and leukemia. |
| Hyper-IgM syndrome | Most commonly due to defective CD40L on Th cells $\rightarrow$ class switching defect; X-linked recessive. | Severe pyogenic infections early in life; opportunistic infection with Pneumocystis, Cryptosporidium, CMV. | Normal or $\uparrow \mathrm{IgM}$. <br> $\downarrow \operatorname{IgG}, \operatorname{IgA}, \operatorname{IgE}$. <br> Failure to make germinal centers. |
| Wiskott-Aldrich syndrome | Mutation in WASp gene; leukocytes and platelets unable to reorganize actin cytoskeleton $\rightarrow$ defective antigen presentation; X-linked recessive. | WATER: Wiskott-Aldrich: <br> Thrombocytopenia, Eczema, Recurrent (pyogenic) infections. <br> $\uparrow$ risk of autoimmune disease and malignancy. | $\downarrow$ to normal IgG, IgM. <br> $\uparrow \operatorname{IgE}, \mathrm{IgA}$. <br> Fewer and smaller platelets. |
| Phagocyte dysfunction |  |  |  |
| Leukocyte adhesion deficiency (type 1) | Defect in LFA-l integrin (CD18) protein on phagocytes; impaired migration and chemotaxis; autosomal recessive. | Recurrent skin and mucosal bacterial infections, absent pus, impaired wound healing, delayed ( $>30$ days) separation of umbilical cord. | $\uparrow$ neutrophils in blood. Absence of neutrophils at infection sites. |
| Chédiak-Higashi syndrome | Defect in lysosomal trafficking regulator gene (LYST). <br> Microtubule dysfunction in phagosome-lysosome fusion; autosomal recessive. | PLAIN: Progressive neurodegeneration, Lymphohistiocytosis, Albinism (partial), recurrent pyogenic Infections by staphylococci and streptococci, peripheral Neuropathy. | Giant granules ( $\mathbf{B}$, arrows) in granulocytes and platelets. <br> Pancytopenia. <br> Mild coagulation defects. |
| Chronic granulomatous disease | Defect of NADPH oxidase <br> $\rightarrow \downarrow$ reactive oxygen species (eg, superoxide) and $\downarrow$ respiratory burst in neutrophils; X-linked form most common. | $\uparrow$ susceptibility to catalase organisms. | Abnormal dihydrorhodamine (flow cytometry) test ( $\downarrow$ green fluorescence). <br> Nitroblue tetrazolium dye reduction test (obsolete) fails to turn blue. |

Infections in immunodeficiency

| Pathogen | †TCELLS | $\downarrow$ bCELLS | 1 GRanulocytes | $\downarrow$ Complement |
| :---: | :---: | :---: | :---: | :---: |
| Bacteria | Sepsis | Encapsulated (Please <br> SHINE my SKiS): <br> Pseudomonas aeruginosa, <br> Streptococcus pneumoniae, <br> Haemophilus <br> Influenzae type b, <br> Neisseria meningitidis, Escherichia coli, Salmonella, Klebsiella pneumoniae, Group B Streptococcus | Staphylococcus, Burkholderia cepacia, Pseudomonas aeruginosa, Serratia, Nocardia | Encapsulated species with early complement deficiencies Neisseria with late complement (C5C9) deficiencies |
| Viruses | CMV, EBV, JC virus, VZV, chronic infection with respiratory/GI viruses | Enteroviral encephalitis, poliovirus (live vaccine contraindicated) | N/A | N/A |
| Fungi/parasites | Candida (local), PCP, Cryptococcus | GI giardiasis (no IgA) | Candida (systemic), Aspergillus, Mucor | N/A |

Note: B-cell deficiencies tend to produce recurrent bacterial infections, whereas T-cell deficiencies produce more fungal and viral infections.

## Grafts

| Autograft | From self. |
| :--- | :--- |
| Syngeneic graft <br> (isograft) | From identical twin or clone. |
| Allograft | From nonidentical individual of same species. |
| Xenograft | From different species. |

Transplant rejection

| TYPE OF REJECTION | ONSET | PATHOGENESIS | FEATURES |
| :---: | :---: | :---: | :---: |
| Hyperacute | Within minutes | Pre-existing recipient antibodies react to donor antigen (type II hypersensitivity reaction), activate complement. | Widespread thrombosis of graft vessels $\rightarrow$ ischemia/necrosis. Graft must be removed. |
| Acute | Weeks to months | Cellular: CD8+T cells and/ or CD4+ T cells activated against donor MHCs (type IV hypersensitivity reaction). Humoral: similar to hyperacute, except antibodies develop after transplant. | Vasculitis of graft vessels with dense interstitial lymphocytic infiltrate. Prevent/reverse with immunosuppressants. |
| Chronic | Months to years | CD4+ T cells respond to recipient APCs presenting donor peptides, including allogeneic MHC. <br> Both cellular and humoral components (type II and IV hypersensitivity reactions). | Recipient T cells react and secrete cytokines $\rightarrow$ proliferation of vascular smooth muscle, parenchymal atrophy, interstitial fibrosis. Dominated by arteriosclerosis. <br> Organ-specific examples: <br> - Bronchiolitis obliterans (lung) <br> - Accelerated atherosclerosis (heart) <br> - Chronic graft nephropathy (kidney) <br> - Vanishing bile duct syndrome (liver) |
| Graft-versus-host disease | Varies | Grafted immunocompetent T cells proliferate in the immunocompromised host and reject host cells with "foreign" proteins $\rightarrow$ severe organ dysfunction. Type IV hypersensitivity reaction. | Maculopapular rash, jaundice, diarrhea, hepatosplenomegaly. Usually in bone marrow and liver transplants (rich in lymphocytes). Potentially beneficial in bone marrow transplant for leukemia (graft-versus-tumor effect). |

## IMMUNOLOGY-IMMUNOSUPPRESSANTS

Immunosuppressants Agents that block lymphocyte activation and proliferation. Reduce acute transplant rejection by suppressing cellular immunity (used as prophylaxis). Frequently combined to achieve greater efficacy with $\downarrow$ toxicity. Chronic suppression $\uparrow$ risk of infection and malignancy.

| DRUG | mechanism | OTHER USE | toxicity | Notes |
| :---: | :---: | :---: | :---: | :---: |
| Cyclosporine | Calcineurin inhibitor; binds cyclophilin. Blocks T-cell activation by preventing IL-2 transcription. | Psoriasis, rheumatoid arthritis. | Nephrotoxicity, hypertension, hyperlipidemia, neurotoxicity, gingival hyperplasia, hirsutism. | Both calcineurin inhibitors are highly nephrotoxic. |
| Tacrolimus (FK506) | Calcineurin inhibitor; binds FK506 binding protein (FKBP). Blocks T-cell activation by preventing IL-2 transcription. |  | Similar to cyclosporine, $\uparrow$ risk of diabetes and neurotoxicity; no gingival hyperplasia or hirsutism. |  |
| Sirolimus (Rapamycin) | mTOR inhibitor; binds FKBP. <br> Blocks T-cell activation and B-cell differentiation by preventing response to IL-2. | Kidney transplant rejection prophylaxis specifically. | "PanSirtopenia" (pancytopenia), insulin resistance, hyperlipidemia; not nephrotoxic. | Kidney "sir-vives." <br> Synergistic with cyclosporine. <br> Also used in drugeluting stents. |
| Basiliximab | Monoclonal antibody; blocks IL-2R. |  | Edema, hypertension, tremor. |  |
| Azathioprine | Antimetabolite precursor of 6-mercaptopurine. Inhibits lymphocyte proliferation by blocking nucleotide synthesis. | Rheumatoid arthritis, Crohn disease, glomerulonephritis, other autoimmune conditions. | Pancytopenia. | 6-MP degraded by xanthine oxidase; toxicity $\uparrow$ by allopurinol. Pronounce "azathiopurine." |
| Mycophenolate Mofetil | Reversibly inhibits IMP dehydrogenase, preventing purine synthesis of B and T cells. | Lupus nephritis. | GI upset, pancytopenia, hypertension, hyperglycemia. Less nephrotoxic and neurotoxic. | Associated with invasive CMV infection. |
| Glucocorticoids | Inhibit NF-кB. <br> Suppress both B- and T-cell function by $\downarrow$ transcription of many cytokines. Induce T cell apoptosis. | Many autoimmune and inflammatory disorders, adrenal insufficiency, asthma, CLL, non-Hodgkin lymphoma. | Cushing syndrome, osteoporosis, hyperglycemia, diabetes, amenorrhea, adrenocortical atrophy, peptic ulcers, psychosis, cataracts, avascular necrosis (femoral head). | Demargination of WBCs causes artificial leukocytosis. Adrenal insufficiency may develop if drug is stopped abruptly after chronic use. |

## Immunosuppression targets



## Recombinant cytokines and clinical uses

| CYtokine | Agent | clincal uses |
| :---: | :---: | :---: |
| Bone marrow stimulation |  |  |
| Erythropoietin | Epoetin alfa (EPO analog) | Anemias (especially in renal failure) |
| Colony stimulating factors | Filgrastim (G-CSF), Sargramostim (GM-CSF) | Leukopenia; recovery of granulocyte and monocyte counts |
| Thrombopoietin | Romiplostim (TPO analog), eltrombopag (TPO receptor agonist) | Autoimmune thrombocytopenia |
| Immunotherapy |  |  |
| Interleukin-2 | Aldesleukin | Renal cell carcinoma, metastatic melanoma |
| Interferon | IFN- $\alpha$ | Chronic hepatitis C (not preferred) and B, renal cell carcinoma |
|  | IFN- $\beta$ | Multiple sclerosis |
|  | IFN- $\gamma$ | Chronic granulomatous disease |

Therapeutic antibodies

| AgENT | TARGET | CLINICAL USE | NOTES |
| :---: | :---: | :---: | :---: |
| Cancer therapy |  |  |  |
| Alemtuzumab | CD52 | CLL, MS | "Alymtuzumab"-chronic lymphocytic leukemia |
| Bevacizumab | VEGF | Colorectal cancer, renal cell carcinoma, non-small cell lung cancer | Also used for neovascular agerelated macular degeneration, proliferative diabetic retinopathy, and macular edema |
| Cetuximab | EGFR | Stage IV colorectal cancer, head and neck cancer |  |
| Rituximab | CD20 | B-cell non-Hodgkin lymphoma, CLL, rheumatoid arthritis, ITP, multiple sclerosis |  |
| Trastuzumab | HER2 | Breast cancer, gastric cancer | HER2-"tras2zumab" |
| Autoimmune disease therapy |  |  |  |
| Adalimumab, certolizumab, golimumab, infliximab | Soluble TNF- $\alpha$ | IBD, rheumatoid arthritis, ankylosing spondylitis, psoriasis | Etanercept is a decoy TNF- $\alpha$ receptor and not a monoclonal antibody |
| Daclizumab | CD25 (part of IL-2 receptor) | Relapsing multiple sclerosis |  |
| Eculizumab | Complement protein C5 | Paroxysmal nocturnal hemoglobinuria |  |
| Natalizumab | $\alpha 4$-integrin | Multiple sclerosis, Crohn disease | $\alpha 4$-integrin: WBC adhesion Risk of PML in patients with JC virus |
| Ustekinumab | IL-12/IL-23 | Psoriasis, psoriatic arthritis |  |
| Other applications |  |  |  |
| Abciximab | Platelet glycoproteins IIb/IIIa | Antiplatelet agent for prevention of ischemic complications in patients undergoing percutaneous coronary intervention | IIb times IIIa equals "absiximab" |
| Denosumab | RANKL | Osteoporosis; inhibits osteoclast maturation (mimics osteoprotegerin) | Denosumab affects osteoclasts |
| Digoxin immune Fab | Digoxin | Antidote for digoxin toxicity |  |
| Omalizumab | IgE | Refractory allergic asthma; prevents IgE binding to FceRI |  |
| Palivizumab | RSV F protein | RSV prophylaxis for high-risk infants | PaliVIzumab-VIrus |

## HIGH-YIELD PRINCIPLES IN

## Microbiology

"Support bacteria. They're the only culture some people have."
-Steven Wright
"What lies behind us and what lies ahead of us are tiny matters compared to what lies within us."
-Henry S. Haskins
"Infectious disease is merely a disagreeable instance of a widely prevalent tendency of all living creatures to save themselves the bother of building, by their own efforts, the things they require."
-Hans Zinsser

Microbiology questions on the Step 1 exam often require two (or more) steps: Given a certain clinical presentation, you will first need to identify the most likely causative organism, and you will then need to provide an answer regarding some feature of that organism. For example, a description of a child with fever and a petechial rash will be followed by a question that reads, "From what site does the responsible organism usually enter the blood?"

This section therefore presents organisms in two major ways: in individual microbial "profiles" and in the context of the systems they infect and the clinical presentations they produce. You should become familiar with both formats. When reviewing the systems approach, remind yourself of the features of each microbe by returning to the individual profiles. Also be sure to memorize the laboratory characteristics that allow you to identify microbes.

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## - MICROBIOLOGY—BASIC BACTERIOLOGY

## Bacterial structures

| STRUCTURE | CHEMICALCOMPOSITION | FUNCTION |
| :--- | :--- | :--- |
| Appendages |  |  |
| Flagellum | Proteins. | Motility. |
| Pilus/fimbria | Glycoprotein. | Mediate adherence of bacteria to cell surface; <br> sex pilus forms during conjugation. |
| Specialized structures |  |  |


| Spore | Keratin-like coat; dipicolinic acid; peptidoglycan, DNA. | Gram $\oplus$ only. <br> Survival: resist dehydration, heat, chemicals. |
| :---: | :---: | :---: |
| Cell envelope |  |  |
| Capsule | Organized, discrete polysaccharide layer (except poly-D-glutamate on $B$ anthracis). | Protects against phagocytosis. |
| Glycocalyx | Loose network of polysaccharides. | Mediates adherence to surfaces, especially foreign surfaces (eg, indwelling catheters). |
| Outer membrane | Outer leaflet: contains endotoxin (LPS/LOS). <br> Embedded proteins: porins and other outer membrane proteins (OMPs) Inner leaflet: phospholipids. | Gram $\Theta$ only. <br> Endotoxin: lipid A induces TNF and IL-l; antigenic O polysaccharide component. Most OMPs are antigenic. <br> Porins: transport across outer membrane. |
| Periplasm | Space between cytoplasmic membrane and outer membrane in gram $\Theta$ bacteria. (Peptidoglycan in middle.) | Accumulates components exiting gram $\Theta$ cells, including hydrolytic enzymes (eg, $\beta$-lactamases). |
| Cell wall | Peptidoglycan is a sugar backbone with peptide side chains cross-linked by transpeptidase. | Net-like structure gives rigid support, protects against osmotic pressure damage. |
| Cytoplasmic membrane | Phospholipid bilayer sac with embedded proteins (eg, penicillin-binding proteins [PBPs]) and other enzymes. <br> Lipoteichoic acids (gram $\oplus$ only) extend from membrane to exterior. | Site of oxidative and transport enzymes; PBPs involved in cell wall synthesis. <br> Lipoteichoic acids induce TNF- $\alpha$ and IL-1. |

## Cell envelope



## Bacterial taxonomy

| morphology | Gram $\oplus$ examples | Gram $\ominus$ examples |
| :---: | :---: | :---: |
| Spherical (coccus) | Staphylococcus (clusters) <br> Streptococcus (chains or pairs) <br> Enterococcus (pairs or short chains) | Moraxella catarrhalis Neisseria |
| Rod (bacillus) | Bacillus <br> Clostridium <br> Corynebacterium <br> Gardnerella (gram variable) <br> Lactobacillus <br> Listeria <br> Mycobacterium (acid fast) <br> Cutibacterium (formerly Propionibacterium) | Enterics: <br> - Bacteroides <br> - Campylobacter <br> - E coli <br> - Enterobacter <br> - Fusobacterium <br> - Helicobacter <br> - Klebsiella <br> - Proteus <br> - Pseudomonas <br> - Salmonella <br> - Serratia <br> - Shigella <br> - Vibrio <br> - Yersinia <br> Respiratory: <br> - Acinetobacter baumannii <br> - Bordetella <br> - Burkholderia cepacia <br> - Haemophilus (pleomorphic) <br> - Legionella (silver stain) <br> Zoonotic: <br> - Bartonella <br> - Brucella <br> - Francisella <br> - Pasteurella |
| Branching filamentous | Actinomyces <br> Nocardia (weakly acid fast) |  |
| Pleomorphic (no cell wall) |  | Anaplasma, Ehrlichia <br> Chlamydiae (Giemsa) <br> Rickettsiae (Giemsa) <br> Mycoplasma (contains sterols, which do not Gram stain), Ureaplasma |
| Spiral |  | Spirochetes: <br> - Borrelia (Giemsa) <br> - Leptospira <br> - Treponema |

## Stains

| Gram stain | First-line lab test in bacterial identification. Bacteria with thick peptidoglycan layer retain crystal violet dye $(\operatorname{gram} \oplus)$; bacteria with thin peptidoglycan layer turn red or pink (gram $\Theta$ ) with counterstain. <br> These bugs do not Gram stain well (These Little Microbes May Unfortunately Lack Real Color But Are Everywhere). |  |
| :---: | :---: | :---: |
|  | Treponema, Leptospira | Too thin to be visualized. |
|  | Mycobacteria | Cell wall has high lipid content. |
|  | Mycoplasma, Ureaplasma | No cell wall. |
|  | Legionella, Rickettsia, Chlamydia, Bartonella, Anaplasma, Ehrlichia | Primarily intracellular; also, Chlamydia lack classic peptidoglycan because of $\downarrow$ muramic acid. |
| Giemsa stain | Rickettsia, Chlamydia, Trypanosomes A, Plasmodium, Borrelia | Ricky got Chlamydia as he Tried to Please the Bored "Geisha." |
| Periodic acid-Schiff stain | Stains glycogen, mucopolysaccharides; used to diagnose Whipple disease (Tropheryma whipplei B) | PaSs the sugar. |
| Ziehl-Neelsen stain (carbol fuchsin) | Acid-fast bacteria (eg, Mycobacteria [C, Nocardia; stains mycolic acid in cell wall); protozoa (eg, Cryptosporidium oocysts) | Auramine-rhodamine stain is more often used for screening (inexpensive, more sensitive). |
| India ink stain | Cryptococcus neoformans D; mucicarmine can also be used to stain thick polysaccharide capsule red |  |
| Silver stain | Fungi (eg, Coccidioides ■®, Pneumocystis jirovecii), Legionella, Helicobacter pylori |  |
| Fluorescent antibody stain | Used to identify many bacteria and viruses. | Example is FTA-ABS for syphilis. |
|  |  |  |

Properties of growth media

The same type of media can possess both (or neither) of these properties.

Selective media
Favors the growth of particular organism while preventing growth of other organisms, eg, ThayerMartin agar contains antibiotics that allow the selective growth of Neisseria by inhibiting the growth of other sensitive organisms.
Indicator (differential) Yields a color change in response to the metabolism of certain organisms, eg, MacConkey agar media
contains a pH indicator; a lactose fermenter like E coli will convert lactose to acidic metabolites $\rightarrow$ color change.

Special culture requirements

| Bug | MEDIA USED For Isolation | MEDIA CONTENTS/OTHER |
| :---: | :---: | :---: |
| Hinfluenzae | Chocolate agar | Factors V ( $\mathrm{NAD}^{+}$) and X (hematin) |
| N gonorrhoeae, <br> $N$ meningitidis | Thayer-Martin agar | Selectively favors growth of Neisseria by inhibiting growth of gram $\oplus$ organisms with Vancomycin, gram $\Theta$ organisms except Neisseria with Trimethoprim and Colistin, and fungi with Nystatin <br> Very Typically Cultures Neisseria |
| $B$ pertussis | Bordet-Gengou agar (Bordet for Bordetella) Regan-Lowe medium | Potato extract <br> Charcoal, blood, and antibiotic |
| C diphtheriae | Tellurite agar, Löffler medium |  |
| M tuberculosis | Löwenstein-Jensen agar |  |
| M pneumoniae | Eaton agar | Requires cholesterol |
| Lactose-fermenting enterics | MacConkey agar | Fermentation produces acid, causing colonies to turn pink |
| Ecoli | Eosin-methylene blue (EMB) agar | Colonies with green metallic sheen |
| Legionella | Charcoal yeast extract agar buffered with cysteine and iron |  |
| Fungi | Sabouraud agar | "Sab's a fun guy!" |

Aerobes
Use an $\mathrm{O}_{2}$-dependent system to generate ATP.
Examples include Nocardia, Pseudomonas aeruginosa, and MycoBacterium tuberculosis.
Reactivation of $M$ tuberculosis (eg, after immunocompromise or TNF- $\alpha$ inhibitor use) has a predilection for the apices of the lung.

## Anaerobes

Facultative anaerobes

Examples include Clostridium, Bacteroides, Fusobacterium, and Actinomyces israelii. They lack catalase and/or superoxide dismutase and are thus susceptible to oxidative damage. Generally foul smelling (short-chain fatty acids), are difficult to culture, and produce gas in tissue $\left(\mathrm{CO}_{2}\right.$ and $\left.\mathrm{H}_{2}\right)$.
May use $\mathrm{O}_{2}$ as a terminal electron acceptor to generate ATP, but can also use fermentation and other $\mathrm{O}_{2}$-independent pathways.

Anaerobes Can't Breathe Fresh Air.
Anaerobes are normal flora in GI tract, typically pathogenic elsewhere. AminO $\mathrm{O}_{2}$ glycosides are ineffective against anaerobes because these antibiotics require $\mathrm{O}_{2}$ to enter into bacterial cell.

Streptococci, staphylococci, and enteric gram $\Theta$ bacteria.

## Intracellular bugs

| Obligate intracellular | Rickettsia, CHlamydia, COxiella. Rely on host <br> ATP. | Stay inside (cells) when it is Really CHilly and <br> COld. |
| :--- | :--- | :--- |
| Facultative <br> intracellular | Salmonella, Neisseria, Brucella, Mycobacterium, <br> Listeria, Francisella, Legionella, Yersinia pestis. | Some Nasty Bugs May Live FacultativeLY. |



Examples are Pseudomonas aeruginosa, Streptococcus pneumoniae A, Haemophilus influenzae type b, Neisseria meningitidis, Escherichia coli, Salmonella, Klebsiella preumoniae, and group B Strep. Their capsules serve as an antiphagocytic virulence factor.
Capsular polysaccharide + protein conjugate serves as an antigen in vaccines.

Please SHiNE my SKiS.
Are opsonized, and then cleared by spleen.
Asplenics (No Spleen Here) have $\downarrow$ opsonizing ability and thus $\uparrow$ risk for severe infections; need vaccines to protect against:

- N meningitidis
- S pneumoniae
- H influenzae


## Encapsulated bacteria

 vaccinesSome vaccines containing polysaccharide capsule antigens are conjugated to a carrier protein, enhancing immunogenicity by promoting T-cell activation and subsequent class switching. A polysaccharide antigen alone cannot be presented to T cells.

Pneumococcal vaccines: PCV13 (pneumococcal conjugate vaccine), PPSV23 (pneumococcal polysaccharide vaccine with no conjugated protein)
H influenzae type b (conjugate vaccine)
Meningococcal vaccine (conjugate vaccine)

## Urease-positive organisms

Proteus, Cryptococcus, H pylori, Ureaplasma, Nocardia, Klebsiella, S epidermidis, S saprophyticus. Urease hydrolyzes urea to release ammonia and $\mathrm{CO}_{2} \rightarrow \uparrow \mathrm{pH}$. Predisposes to struvite (ammonium magnesium phosphate) stones, particularly Proteus.

## Pee CHUNKSS.

## Catalase-positive organisms



Catalase degrades $\mathrm{H}_{2} \mathrm{O}_{2}$ into $\mathrm{H}_{2} \mathrm{O}$ and bubbles of $\mathrm{O}_{2} \boldsymbol{A}$ before it can be converted to microbicidal products by the enzyme myeloperoxidase. People with chronic granulomatous disease (NADPH oxidase deficiency) have recurrent infections with certain catalase $\oplus$ organisms.
Examples: Nocardia, Pseudomonas, Listeria, Aspergillus, Candida, E coli, Staphylococci, Serratia, B cepacia, H pylori.

Pigment-producing
bacteria

Actinomyces israelii-yellow "sulfur" granules, Israel has yellow sand. which are composed of filaments of bacteria.
$S$ aureus-yellow pigment. Aureus $($ Latin $)=$ gold.
P aeruginosa-blue-green pigment (pyocyanin Aerugula is green. and pyoverdin).
Serratia marcescens—red pigment. Think red Sriracha hot sauce.

| In vivo biofilm- | S epidermidis | Catheter and prosthetic device infections |
| :--- | :--- | :--- |
| producing bacteria | Viridans streptococci $($ S mutans, $S$ sanguinis) | Dental plaques, infective endocarditis |
| P aeruginosa | Respiratory tree colonization in patients with <br> cystic fibrosis, ventilator-associated pneumonia <br> Contact lens-associated keratitis |  |


| Bacterial virulence <br> factors | These promote evasion of host immune response. |
| :--- | :--- |
| Protein A | Binds Fc region of IgG. Prevents opsonization and phagocytosis. Expressed by $S$ aureus. |
| IgA protease | Enzyme that cleaves IgA, allowing bacteria to adhere to and colonize mucous membranes. Secreted <br> by $S$ pneumoniae, H influenzae type b, and Neisseria (SHiN). |
| M protein | Helps prevent phagocytosis. Expressed by group A streptococci. Shares similar epitopes to human <br> cellular proteins (molecular mimicry); possibly underlies the autoimmune response seen in acute <br> rheumatic fever. |

## Type III secretion system

Also known as "injectisome." Needle-like protein appendage facilitating direct delivery of toxins from certain gram $\Theta$ bacteria (eg, Pseudomonas, Salmonella, Shigella, E coli) to eukaryotic host cell.

Bacterial genetics

| Transformation | Competent bacteria can bind and import short pieces of environmental naked bacterial chromosomal DNA (from bacterial cell lysis). The transfer and expression of newly transferred genes is called transformation. A feature of many bacteria, especially $S$ pneumoniae, H influenzae type b, and Neisseria (SHiN). <br> Adding deoxyribonuclease degrades naked DNA, preventing transformation. |  |
| :---: | :---: | :---: |
| Conjugation |  |  |
| $\mathrm{F}^{+} \times \mathrm{F}^{-}$ | $\mathrm{F}^{+}$plasmid contains genes required for sex pilus and conjugation. Bacteria without this plasmid are termed $\mathrm{F}^{-}$. Sex pilus on $\mathrm{F}^{+}$bacterium contacts $\mathrm{F}^{-}$bacterium. A single strand of plasmid DNA is transferred across the conjugal bridge ("mating bridge"). No transfer of chromosomal DNA. |  |
| $\mathrm{Hfr} \times \mathrm{F}^{-}$ | $\mathrm{F}^{+}$plasmid can become incorporated into bacterial chromosomal DNA, termed highfrequency recombination (Hfr) cell. Transfer of leading part of plasmid and a few flanking chromosomal genes. High-frequency recombination may integrate some of those bacterial genes. Recipient cell remains $\mathrm{F}^{-}$but now may have new bacterial genes. |  |
| Transduction |  |  |
| Generalized | A packaging "error." Lytic phage infects bacterium, leading to cleavage of bacterial DNA. Parts of bacterial chromosomal DNA may become packaged in phage capsid. Phage infects another bacterium, transferring these genes. |  |
| Specialized | An "excision" event. Lysogenic phage infects bacterium; viral DNA incorporates into bacterial chromosome. When phage DNA is excised, flanking bacterial genes may be excised with it. DNA is packaged into phage capsid and can infect another bacterium. Genes for the following 5 bacterial toxins are encoded in a lysogenic phage (ABCD'S): Group A strep erythrogenic toxin, Botulinum toxin, Cholera toxin, Diphtheria toxin, Shiga toxin. |  |

## Bacterial genetics (continued)



Segment of DNA (eg, transposon) that can "jump" (copy/excise and reinsert) from one location to another, can transfer genes from plasmid to chromosome and vice versa. This is a critical process in creating plasmids with multiple antibiotic resistance which can be transferred across species lines (eg, Tn 1546 carrying vanA gene from vancomycin-resistant Enterococcus to $S$ aureus).

Some bacteria can form spores $\boldsymbol{A}$ when nutrients are limited.
Spores lack metabolic activity.
Spores are highly resistant to heat and chemicals. Core contains dipicolinic acid. Must autoclave to kill spores (as is done to surgical equipment) by steaming at $121^{\circ} \mathrm{C}$ for 15 minutes.


Bacillus anthracis
Bacillus cereus
Clostridium botulinum
Clostridium difficile
Clostridium perfringens
Clostridium tetani

Anthrax
Food poisoning
Botulism Pseudomembranous colitis Gas gangrene Tetanus

## Main features of exotoxins and endotoxins

|  | Exotoxins | Endotoxin |
| :--- | :--- | :--- |
| SOURCE | Certain species of gram $\oplus$ and gram $\Theta$ bacteria | Outer cell membrane of most gram $\Theta$ bacteria |
| SECREEED FROM CELL | Yes | No |
| CHEMISTRY | Polypeptide | Lipid A component of LPS (structural part of <br> bacteria; released when lysed) |
| LCCation of genes | Plasmid or bacteriophage | Bacterial chromosome |

## Bugs with exotoxins

| BACTERIA | Toxin | MECHANISM | MANIFESTATION |
| :---: | :---: | :---: | :---: |
| Inhibit protein synthesis |  |  |  |
| Corynebacterium diphtheriae | Diphtheria toxin ${ }^{\text {a }}$ | Inactivate elongation factor (EF-2) | Pharyngitis with pseudomembranes in throat and severe lymphadenopathy (bull neck) |
| Pseudomonas aeruginosa | Exotoxin $\mathrm{A}^{\text {a }}$ |  | Host cell death |
| Shigella spp. | Shiga toxin (ST) ${ }^{\text {a }}$ | Inactivate 60 S ribosome by removing adenine from rRNA | GI mucosal damage $\rightarrow$ dysentery; ST also enhances cytokine release, causing hemolyticuremic syndrome (HUS) |
| Enterohemorrhagic Ecoli | Shiga-like toxin (SLT) ${ }^{\mathrm{a}}$ |  | SLT enhances cytokine release, causing HUS (prototypically in EHEC serotype Ol57:H7). Unlike Shigella, EHEC does not invade host cells |
| Increase fluid secretion |  |  |  |
| Enterotoxigenic E coli | Heat-labile toxin (LT) ${ }^{\text {a }}$ | Overactivates adenylate cyclase ( $\uparrow$ cAMP) $\rightarrow \uparrow \mathrm{Cl}^{-}$ secretion in gut and $\mathrm{H}_{2} \mathrm{O}$ efflux | Watery diarrhea: "labile in the Air (Adenylate cyclase), stable on the Ground (Guanylate cyclase)" |
|  | Heat-stable toxin (ST) | Overactivates guanylate cyclase ( $\uparrow$ cGMP) <br> $\rightarrow \downarrow$ resorption of NaCl and $\mathrm{H}_{2} \mathrm{O}$ in gut |  |
| Bacillus anthracis | Edema toxin ${ }^{\text {a }}$ | Mimics adenylate cyclase ( $\uparrow$ cAMP) | Likely responsible for characteristic edematous borders of black eschar in cutaneous anthrax |
| Vibrio cholerae | Cholera toxin ${ }^{\text {a }}$ | Overactivates adenylate cyclase ( $\uparrow$ cAMP) by permanently activating $G_{s}$ $\rightarrow \uparrow \mathrm{Cl}^{-}$secretion in gut and $\mathrm{H}_{2} \mathrm{O}$ efflux | Voluminous "rice-water" diarrhea |
| Inhibit phagocytic ability |  |  |  |
| Bordetella pertussis | Pertussis toxin ${ }^{\text {a }}$ | Overactivates adenylate cyclase ( $\uparrow$ cAMP) by disabling $G_{i}$, impairing phagocytosis to permit survival of microbe | Whooping cough—child coughs on expiration and "whoops" on inspiration (toxin may not actually be a cause of cough; can cause "100-day cough" in adults) |
| Inhibit release of neurotransmitter |  |  |  |
| Clostridium tetani | Tetanospasmin ${ }^{\text {a }}$ | Both are proteases that cleave SNARE (soluble NSF attachment protein receptor), a set of proteins required for neurotransmitter release via vesicular fusion | Toxin prevents release of inhibitory (GABA and glycine) neurotransmitters from Renshaw cells in spinal cord $\rightarrow$ spastic paralysis, risus sardonicus, trismus (lockjaw) |
| Clostridium botulinum | Botulinum toxin ${ }^{\text {a }}$ |  | ```Toxin prevents release of stimulatory (ACh) signals at neuromuscular junction }->\mathrm{ flaccid paralysis (floppy baby)``` |

${ }^{a}$ An AB toxin (aka, two-component toxin [or three for anthrax]) with B enabling binding and triggering uptake (endocytosis) of the active A component. The A components are usually ADP ribosyltransferases; others have enzymatic activities as listed in chart.

Bugs with exotoxins (continued)

| BACTERIA | Toxin | MECHANISM | MANIFESTATION |
| :---: | :---: | :---: | :---: |
| Lyse cell membranes |  |  |  |
| Clostridium perfringens | Alpha toxin | Phospholipase (lecithinase) that degrades tissue and cell membranes | Degradation of phospholipids $\rightarrow$ myonecrosis ("gas gangrene") and hemolysis ("double zone" of hemolysis on blood agar) |
| Streptococcus pyogenes | Streptolysin O | Protein that degrades cell membrane | Lyses RBCs; contributes to $\beta$-hemolysis; host antibodies against toxin (ASO) used to diagnose rheumatic fever (do not confuse with immune complexes of poststreptococcal glomerulonephritis) |
| Superantigens causing shock |  |  |  |
| Staphylococcus aureus | Toxic shock syndrome toxin (TSST-1) | Cross-links $\beta$ region of TCR to MHC class II on APCs outside of the antigen binding site | Toxic shock syndrome: fever, rash, shock; other toxins cause scalded skin syndrome (exfoliative toxin) and food poisoning (heat-stable enterotoxin) |
| Streptococcus pyogenes | Erythrogenic exotoxin A | $\rightarrow$ overwhelming release of IL-1, IL-2, IFN- $\gamma$, and TNF- $\alpha \rightarrow$ shock | Toxic shock-like syndrome: fever, rash, shock; scarlet fever |

## Endotoxin

LPS found in outer membrane of gram $\Theta$ bacteria (both cocci and rods). Composed of O antigen + core polysaccharide + lipid A (the toxic component).
Released upon cell lysis or by living cells by blebs detaching from outer surface membrane (vs exotoxin, which is actively secreted).
Three main effects: macrophage activation (TLR4/CD14), complement activation, and tissue factor activation.

## ENDOTOXINS:

## Edema

Nitric oxide
DIC/Death
Outer membrane
TNF- $\alpha$
O-antigen + core polysaccharide + lipid A
eXtremely heat stable
IL-1 and IL-6
Neutrophil chemotaxis
Shock


## MICROBIOLOGY—CLINICAL BACTERIOLOGY

## Gram-positive lab algorithm



## Gram-positive cocci antibiotic tests

| Staphylococci | NOvobiocin-Saprophyticus is Resistant; <br> Epidermidis is Sensitive. | On the office's "staph" retreat, there was |
| :--- | :--- | :--- |
| NO StRESs. |  |  |



Gram $\oplus$ cocci. Partial reduction of hemoglobin causes greenish or brownish color without clearing around growth on blood agar $\boldsymbol{A}$. Include the following organisms:

- Streptococcus pneumoniae (catalase $\Theta$ and optochin sensitive)
- Viridans streptococci (catalase $\Theta$ and optochin resistant)


Gram $\oplus$ cocci. Complete lysis of RBCs $\rightarrow$ clear area surrounding colony on blood agar $\boldsymbol{A}$. Include the following organisms:

- Staphylococcus aureus (catalase and coagulase $\oplus$ )
- Streptococcus pyogenes - group A strep (catalase $\Theta$ and bacitracin sensitive)
- Streptococcus agalactiae - group B strep (catalase $\Theta$ and bacitracin resistant)

Staphylococcus aureus


Gram $\oplus$, $\beta$-hemolytic, catalase $\oplus$, coagulase $\oplus$ cocci in clusters $\boldsymbol{A}$. Protein A (virulence factor) binds Fc-IgG, inhibiting complement activation and phagocytosis. Commonly colonizes the nares, ears, axilla, and groin. Causes:

- Inflammatory disease-skin infections, organ abscesses, pneumonia (often after influenza virus infection), endocarditis, septic arthritis, and osteomyelitis.
- Toxin-mediated disease-toxic shock syndrome (TSST-1), scalded skin syndrome (exfoliative toxin), rapid-onset food poisoning (enterotoxins).
- MRSA (methicillin-resistant $S$ aureus)important cause of serious nosocomial and community-acquired infections; resistant to methicillin and nafcillin because of altered penicillin-binding protein.

TSST-l is a superantigen that binds to MHC II and T-cell receptor, resulting in polyclonal T-cell activation.
Staphylococcal toxic shock syndrome (TSS) fever, vomiting, rash, desquamation, shock, end-organ failure. TSS results in $\uparrow$ AST, $\uparrow$ ALT, $\uparrow$ bilirubin. Associated with prolonged use of vaginal tampons or nasal packing.
Compare with Streptococcus pyogenes TSS (a toxic shock-like syndrome associated with painful skin infection).
$S$ aureus food poisoning due to ingestion of preformed toxin $\rightarrow$ short incubation period (2-6 hr) followed by nonbloody diarrhea and emesis. Enterotoxin is heat stable $\rightarrow$ not destroyed by cooking.
Bad staph (aureus) make coagulase and toxins. Forms fibrin clot around self $\rightarrow$ abscess.

## Staphylococcus epidermidis

Gram $\oplus$, catalase $\oplus$, coagulase $\Theta$, urease $\oplus$ cocci in clusters. Novobiocin sensitive. Does not ferment mannitol (vs $S$ aureus).
Normal flora of skin; contaminates blood cultures.
Infects prosthetic devices (eg, hip implant, heart valve) and IV catheters by producing adherent biofilms.

## Staphylococcus saprophyticus

Gram $\oplus$, catalase $\oplus$, coagulase $\Theta$, urease $\oplus$ cocci in clusters. Novobiocin resistant.
Normal flora of female genital tract and perineum.
Second most common cause of uncomplicated UTI in young women (most common is E coli).

Streptococcus pneumoniae


Viridans group streptococci

Gram $\oplus$, lancet-shaped diplococci A.
Encapsulated. IgA protease. Optochin sensitive. Most common cause of:

- Meningitis
- Otitis media (in children)
- Pneumonia
- Sinusitis

Pneumococcus is associated with "rusty" sputum, sepsis in patients with sickle cell disease, and asplenic patients.
No virulence without capsule.
MOPS commonly spread pneumonia.

Gram $\oplus, \alpha$-hemolytic cocci. Resistant to optochin, differentiating them from $S$ pneumoniae which is $\alpha$-hemolytic but optochin sensitive. Normal flora of the oropharynx.
Streptococcus mutans and $S$ mitis cause dental caries.
$S$ sanguinis makes dextrans that bind to fibrinplatelet aggregates on damaged heart valves, causing subacute bacterial endocarditis.

Viridans group strep live in the mouth, because they are not afraid of-the-chin (op-to-chin resistant).
Sanguinis = blood. Think, "there is lots of blood in the heart" (endocarditis).

Streptococcus pyogenes (group A streptococci)
A


Gram $\oplus$ cocci in chains A. Group A strep cause:

- Pyogenic-pharyngitis, cellulitis, impetigo ("honey-crusted" lesions), erysipelas
- Toxigenic-scarlet fever, toxic shock-like syndrome, necrotizing fasciitis
- Immunologic-rheumatic fever, glomerulonephritis
Bacitracin sensitive, $\beta$-hemolytic, pyrrolidonyl arylamidase $(\mathrm{PYR}) \oplus$. Hyaluronic acid capsule and M protein inhibit phagocytosis. Antibodies to M protein enhance host defenses against $S$ pyogenes but can give rise to rheumatic fever. ASO titer or anti-DNase B antibodies indicate recent $S$ pyogenes infection.

Pharyngitis can result in rheumatic "phever" and glomerulonephritis.
Strains causing impetigo can induce glomerulonephritis.
Scarlet fever-blanching, sandpaper-like body rash, strawberry tongue, and circumoral pallor in the setting of group A streptococcal pharyngitis (erythrogenic toxin $\oplus$ ).

## Streptococcus agalactiae (group B streptococci)

Gram $\oplus$ cocci, bacitracin resistant, $\beta$-hemolytic, $\quad$ Group B for Babies! colonizes vagina; causes pneumonia, meningitis, and sepsis, mainly in babies.
Produces CAMP factor, which enlarges the area of hemolysis formed by $S$ aureus. (Note: CAMP stands for the authors of the test, not cyclic AMP.) Hippurate test $\oplus$. PYR $\Theta$.
Screen pregnant women at 35-37 weeks of gestation with rectal and vaginal swabs. Patients with $\oplus$ culture receive intrapartum penicillin prophylaxis.

## Streptococcus bovis

Gram $\oplus$ cocci, colonizes the gut. $S$ gallolyticus ( S bovis biotype l) can cause bacteremia and subacute endocarditis and is associated with colon cancer.

Bovis in the blood $=$ cancer in the colon.

Gram $\oplus$ cocci. Enterococci (E faecalis and E faecium) are normal colonic flora that are penicillin G resistant and cause UTI, biliary tract infections, and subacute endocarditis (following GI/GU procedures). Catalase $\Theta$, PYR $\oplus$, variable hemolysis.
VRE (vancomycin-resistant enterococci) are an important cause of nosocomial infection.

Enterococci are more resilient than streptococci, can grow in $6.5 \% \mathrm{NaCl}$ and bile (lab test).
Entero $=$ intestine, faecalis $=$ feces, strepto $=$ twisted (chains), coccus $=$ berry.

## Bacillus anthracis

## Cutaneous anthrax



Gram $\oplus$, spore-forming rod that produces anthrax toxin. The only bacterium with a polypeptide capsule (contains D-glutamate). Colonies show a halo of projections, sometimes referred to as "medusa head" appearance.

Painless papule surrounded by vesicles $\rightarrow$ ulcer with black eschar ( $\boldsymbol{A}$ ) (painless, necrotic) $\rightarrow$ uncommonly progresses to bacteremia and death.

Inhalation of spores $\rightarrow$ flu-like symptoms that rapidly progress to fever, pulmonary hemorrhage, mediastinitis, and shock. Also known as woolsorter's disease. CXR may show widened mediastinum.

## Bacillus cereus

Gram $\oplus$ rod. Causes food poisoning. Spores survive cooking rice (also known as reheated rice syndrome). Keeping rice warm results in germination of spores and enterotoxin formation. Emetic type usually seen with rice and pasta. Nausea and vomiting within l-5 hr. Caused by cereulide, a preformed toxin.
Diarrheal type causes watery, nonbloody diarrhea and GI pain within 8-18 hr.

| Clostridia (with exotoxins) | Gram $\oplus$, spore-forming, obligate anaerobic rods. |  |
| :---: | :---: | :---: |
| C tetani | Produces tetanospasmin, an exotoxin causing tetanus. Tetanus toxin (and botulinum toxin) are proteases that cleave SNARE proteins for neurotransmitters. Blocks release of inhibitory neurotransmitters, GABA and glycine, from Renshaw cells in spinal cord. <br> Causes spastic paralysis, trismus (lockjaw), risus sardonicus (raised eyebrows and open grin), opisthotonos (spasms of spinal extensors). <br> Prevent with tetanus vaccine. Treat with antitoxin +/- vaccine booster, antibiotics, diazepam (for muscle spasms), and wound debridement. | Tetanus is tetanic paralysis. |
| C botulinum | Produces a heat-labile toxin that inhibits ACh release at the neuromuscular junction, causing botulism. In adults, disease is caused by ingestion of preformed toxin. In babies, ingestion of spores (eg, in honey) leads to disease (floppy baby syndrome). Treat with human botulinum immunoglobulin. | Symptoms of botulism (the 4 D's): Diplopia, Dysarthria, Dysphagia, Dyspnea. <br> Botulinum is from bad bottles of food, juice, and honey (causes a descending flaccid paralysis). <br> Local botox injections used to treat focal dystonia, achalasia, and muscle spasms. Also used for cosmetic reduction of facial wrinkles. |
| C perfringens | Produces $\alpha$ toxin (lecithinase, a phospholipase) that can cause myonecrosis (gas gangrene A; presents as soft tissue crepitus) and hemolysis. Spores can survive in undercooked food; when ingested, bacteria release heat-labile enterotoxin $\rightarrow$ food poisoning. | Perfringens perforates a gangrenous leg. |
| C difficile | Produces 2 toxins. Toxin A, an enterotoxin, binds to brush border of gut and alters fluid secretion. Toxin B, a cytotoxin, disrupts cytoskeleton via actin depolymerization. Both toxins lead to diarrhea $\rightarrow$ pseudomembranous colitis B. Often $2^{\circ}$ to antibiotic use, especially clindamycin or ampicillin; associated with PPIs. Diagnosed by PCR or antigen detection of one or both toxins in stool. | Difficile causes diarrhea. Treatment: metronidazole or oral vancomycin. For recurrent cases, consider repeating prior regimen, fidaxomicin, or fecal microbiota transplant. |

## Corynebacterium diphtheriae



Gram $\oplus$ rod; transmitted via respiratory droplets. Causes diphtheria via exotoxin encoded by $\beta$-prophage. Potent exotoxin inhibits protein synthesis via ADP-ribosylation of EF-2.
Symptoms include pseudomembranous pharyngitis (grayish-white membrane A) with lymphadenopathy, myocarditis, and arrhythmias.
Lab diagnosis based on gram $\oplus$ rods with metachromatic (blue and red) granules and $\oplus$ Elek test for toxin.
Toxoid vaccine prevents diphtheria.

Coryne $=$ club shaped.
Black colonies on cystine-tellurite agar. ABCDEFG:

ADP-ribosylation
$\beta$-prophage
Corynebacterium
Diphtheriae
Elongation Factor 2
Granules

Listeria monocytogenes


Gram $\oplus$, facultative intracellular rod; acquired by ingestion of unpasteurized dairy products and cold deli meats, via transplacental transmission, or by vaginal transmission during birth. Grows well at refrigeration temperatures $\left(4^{\circ}-10^{\circ} \mathrm{C}\right.$; "cold enrichment").
Forms "rocket tails" (red in A) via actin polymerization that allow intracellular movement and cell-to-cell spread across cell membranes, thereby avoiding antibody. Characteristic tumbling motility in broth.
Can cause amnionitis, septicemia, and spontaneous abortion in pregnant women; granulomatosis infantiseptica; neonatal meningitis; meningitis in immunocompromised patients; mild, selflimited gastroenteritis in healthy individuals.
Treatment: ampicillin.

## Nocardia vs Actinomyces



Both are gram $\oplus$ and form long, branching filaments resembling fungi.

| Nocardia | Actinomyces |
| :--- | :--- |
| Aerobe | Anaerobe |
| Acid fast (weak) A | Not acid fast B |
| Found in soil | Normal oral, reproductive, and GI flora |
| Causes pulmonary infections in | Causes oral/facial abscesses that drain through <br> immunocompromised (can mimic TB but <br> sinus tracts; often associated with dental caries/ <br> with $\Theta$ PPD); cutaneous infections after <br> trauma in immunocompetent; can spread to |
| extraction and other maxillofacial trauma; <br> Corms yellow "sulfur granules"; can also cause |  |
| Treat with sulfonamides (TMP-SMX) | PID with IUDs |

Mycobacteria


Mycobacterium tuberculosis (TB, often resistant to multiple drugs).
$M$ avium-intracellulare (causes disseminated, non-TB disease in AIDS; often resistant to multiple drugs). Prophylaxis with azithromycin when CD4+ count $<50$ cells/ $\mathrm{mm}^{3}$.
$M$ scrofulaceum (cervical lymphadenitis in children).
$M$ marinum (hand infection in aquarium handlers).
All mycobacteria are acid-fast organisms (pink rods; arrows in A).

TB symptoms include fever, night sweats, weight loss, cough (nonproductive or productive), hemoptysis.
Cord factor creates a "serpentine cord" appearance in virulent $M$ tuberculosis strains; activates macrophages (promoting granuloma formation) and induces release of TNF- $\alpha$. Sulfatides (surface glycolipids) inhibit phagolysosomal fusion.

Tuberculosis


PPD $\oplus$ if current infection or past exposure.
PPD $\ominus$ if no infection and in sarcoidosis or HIV infection (especially with low CD4+ cell count).
Interferon- $\gamma$ release assay (IGRA) has fewer false positives from BCG vaccination.
Caseating granulomas with central necrosis and Langhans giant cell (single example in (A) are characteristic of $2^{\circ}$ tuberculosis.


## Leprosy (Hansen disease)



Caused by Mycobacterium leprae, an acid-fast bacillus that likes cool temperatures (infects skin and superficial nerves - "glove and stocking" loss of sensation A) and cannot be grown in vitro. Diagnosed via skin biopsy or tissue PCR. Reservoir in United States: armadillos.
Hansen disease has 2 forms (many cases fall temporarily between two extremes):

- Lepromatous-presents diffusely over the skin, with leonine (lion-like) facies B, and is communicable (high bacterial load); characterized by low cell-mediated immunity with a humoral Th2 response. Lepromatous form can be lethal.
- Tuberculoid - limited to a few hypoesthetic, hairless skin plaques; characterized by high cellmediated immunity with a largely Thl-type immune response and low bacterial load.
Treatment: dapsone and rifampin for tuberculoid form; clofazimine is added for lepromatous form.


## Gram-negative lab algorithm



Important tests are in bold. Important pathogens are in bold italics.

## Neisseria



Condoms $\downarrow$ sexual transmission, erythromycin eye ointment prevents neonatal blindness
Treatment: ceftriaxone (+ azithromycin or doxycycline, for possible chlamydial coinfection)

MeninGococci ferment Maltose and Glucose. Gonococci ferment Glucose.

## Meningococci

Polysaccharide capsule
Maltose fermentation
Vaccine (type B vaccine not widely available)

Transmitted via respiratory and oral secretions
Causes meningococcemia with petechial hemorrhages and gangrene of toes B, meningitis, Waterhouse-Friderichsen syndrome (adrenal insufficiency, fever, DIC, shock)
Rifampin, ciprofloxacin, or ceftriaxone prophylaxis in close contacts
Treatment: ceftriaxone or penicillin $G$

Haemophilus influenzae


Small gram $\Theta$ (coccobacillary) rod. Aerosol transmission. Nontypeable (unencapsulated) strains are the most common cause of mucosal infections (otitis media, conjunctivitis, bronchitis) as well as invasive infections since the vaccine for capsular type $b$ was introduced. Produces IgA protease.
Culture on chocolate agar, which contains factors $\mathrm{V}\left(\mathrm{NAD}^{+}\right)$and X (hematin) for growth; can also be grown with $S$ aureus, which provides factor V via RBC hemolysis.
HaEMOPhilus causes Epiglottitis (endoscopic appearance in $\boldsymbol{A}$, can be "cherry red" in children; "thumb sign" on lateral neck x-ray B), Meningitis, Otitis media, and Pneumonia.
Treatment: amoxicillin +/- clavulanate for mucosal infections; ceftriaxone for meningitis; rifampin prophylaxis for close contacts.

Vaccine contains type b capsular polysaccharide (polyribosylribitol phosphate) conjugated to diphtheria toxoid or other protein. Given between 2 and 18 months of age.
Does not cause the flu (influenza virus does).

Bordetella pertussis
Gram $\Theta$, aerobic coccobacillus. Virulence factors include pertussis toxin (disables $\mathrm{G}_{\mathrm{i}}$ ), adenylate cyclase toxin ( $\uparrow$ cAMP), and tracheal cytotoxin. Three clinical stages:

- Catarrhal-low-grade fevers, Coryza.
" Paroxysmal-paroxysms of intense cough followed by inspiratory "whooP" ("whooping cough"), posttussive vomiting.
- Convalescent-gradual recovery of chronic cough.

Prevented by Tdap, DTaP vaccines. May be mistaken as viral infection due to lymphocytic infiltrate resulting from immune response.

Legionella pneumophila


Gram $\Theta$ rod. Gram stains poorly-use silver stain. Grow on charcoal yeast extract medium with iron and cysteine. Detected by presence of antigen in urine. Labs may show hyponatremia.
Aerosol transmission from environmental water source habitat (eg, air conditioning systems, hot water tanks). No person-to-person transmission.
Treatment: macrolide or quinolone.
Legionnaires' disease-severe pneumonia (often unilateral and lobar $\mathbb{A}$ ), fever, GI and CNS symptoms. Common in smokers and in chronic lung disease.
Pontiac fever-mild flu-like syndrome.

Think of a French legionnaire (soldier) with his silver helmet, sitting around a campfire (charcoal) with his iron dagger-he is no sissy (cysteine).

## Pseudomonas aeruginosa



Aeruginosa-aerobic; motile, gram $\ominus$ rod. Nonlactose fermenting. Oxidase $\oplus$. Frequently found in water. Has a grape-like odor. PSEUDOMONAS is associated with: Pneumonia, Sepsis, Ecthyma gangrenosum, UTIs, Diabetes, Osteomyelitis, Mucoid polysaccharide capsule, Otitis externa (swimmer's ear), Nosocomial infections (eg, catheters, equipment), Addicts (drug abusers), Skin infections (eg, hot tub folliculitis, wound infection in burn victims).
Mucoid polysaccharide capsule may contribute to chronic pneumonia in cystic fibrosis patients due to biofilm formation.
Produces PEEP: Phospholipase C (degrades cell membranes); Endotoxin (fever, shock); Exotoxin A (inactivates EF-2); Pigments: pyoverdine and pyocyanin (blue-green pigment $\mathbb{A}$; also generates reactive oxygen species).

Corneal ulcers/keratitis in contact lens wearers/ minor eye trauma.
Ecthyma gangrenosum-rapidly progressive, necrotic cutaneous lesion B caused by Pseudomonas bacteremia. Typically seen in immunocompromised patients.
Treatments include "CAMPFIRE" drugs:

- Carbapenems
- Aminoglycosides
- Monobactams
- Polymyxins (eg, polymyxin B, colistin)
- Fluoroquinolones (eg, ciprofloxacin, levofloxacin)
- ThIRd- and fourth-generation cephalosporins (eg, ceftazidime, cefepime)
- Extended-spectrum penicillins (eg, piperacillin, ticarcillin)

Salmonella vs Shigella Both Salmonella and Shigella are gram $\Theta$ rods, non-lactose fermenters, oxidase $\Theta$, and can invade the GI tract via M cells of Peyer patches.

|  | Salmonella typhi | Salmonella spp. (except S typhi) | Shigella |
| :---: | :---: | :---: | :---: |
| Reservoirs | Humans only | Humans and animals | Humans only |
| SPREAD | Can disseminate hematogenously | Can disseminate hematogenously | Cell to cell; no hematogenous spread |
| $\mathrm{H}_{2}$ Sproduction | Yes | Yes | No |
| flagella | Yes (salmon swim) | Yes (salmon swim) | No |
| VIRULEnce Factors | Endotoxin; Vi capsule | Endotoxin | Endotoxin; Shiga toxin (enterotoxin) |
| INFECTIOUS DOSE (IIS ${ }_{50}$ ) | High-large inoculum required; acid-labile (inactivated by gastric acids) | High | Low-very small inoculum required; acid stable (resistant to gastric acids) |
| Effect Of antibiotics on fechl excretion | Prolongs duration | Prolongs duration | Shortens duration |
| Immune response | Primarily monocytes | PMNs in disseminated disease | Primarily PMN infiltration |
| GImanfestations | Constipation, followed by diarrhea | Diarrhea (possibly bloody) | Bloody diarrhea (bacillary dysentery) |
| vaccine | Oral vaccine contains live attenuated Styphi IM vaccine contains Vi capsular polysaccharide | No vaccine | No vaccine |
| UnIoUE PROPERTIES | - Causes typhoid fever (rose spots on abdomen, constipation, abdominal pain, fever); treat with ceftriaxone or fluoroquinolone <br> - Carrier state with gallbladder colonization | - Poultry, eggs, pets, and turtles are common sources <br> - Antibiotics not indicated <br> - Gastroenteritis is usually caused by nontyphoidal Salmonella | - Four F's: Fingers, Flies, Food, Feces <br> - In order of decreasing severity (less toxin produced): $S$ dysenteriae, S flexneri, S boydii, S sonnei <br> - Invasion of M cells is key to pathogenicity: organisms that produce little toxin can cause disease |

Yersinia enterocolitica Gram $\Theta$ rod. Usually transmitted from pet feces (eg, puppies), contaminated milk, or pork. Causes acute diarrhea or pseudoappendicitis (right lower abdominal pain due to mesenteric adenitis and/ or terminal ileitis).

## Lactose-fermenting enteric bacteria

Fermentation of lactose $\rightarrow$ pink colonies on MacConkey agar. Examples include Citrobacter, Klebsiella, E coli, Enterobacter, and Serratia (weak fermenter). E coli produces $\beta$-galactosidase, which breaks down lactose into glucose and galactose.

Lactose is key.
Test with MacConKEE'S agar.
EMB agar-lactose fermenters grow as purple/ black colonies. E coli grows colonies with a green sheen.

## Escherichia coli

Gram $\Theta$ rod. E coli virulence factors: fimbriae-cystitis and pyelonephritis (P-pili); K capsulepneumonia, neonatal meningitis; LPS endotoxin-septic shock.

| Strain | toxin and mechanism | PRESENTATION |
| :---: | :---: | :---: |
| Enteroinvasive E coli | Microbe invades intestinal mucosa and causes necrosis and inflammation. | EIEC is Invasive; dysentery. Clinical manifestations similar to Shigella. |
| Enterotoxigenic E coli | Produces heat-labile and heat-stable enteroToxins. No inflammation or invasion. | ETEC; Traveler's diarrhea (watery). |
| Enteropathogenic Ecoli | No toxin produced. Adheres to apical surface, flattens villi, prevents absorption. | Diarrhea, usually in children (think EPEC and Pediatrics). |
| Enterohemorrhagic E coli | O157:H7 is most common serotype in US. Often transmitted via undercooked meat, raw leafy vegetables. <br> Shiga-like toxin causes hemolytic-uremic syndrome: triad of anemia, thrombocytopenia, and acute renal failure due to microthrombi forming on damaged endothelium $\rightarrow$ mechanical hemolysis (with schistocytes on peripheral blood smear), platelet consumption, and $\downarrow$ renal blood flow. | Dysentery (toxin alone causes necrosis and inflammation). <br> Does not ferment sorbitol (vs other E coli). Hemorrhagic, Hamburgers, Hemolytic-uremic syndrome. |

Klebsiella


Gram $\ominus$ rod; intestinal flora that causes lobar pneumonia in alcoholics and diabetics when aspirated. Very mucoid colonies A caused by abundant polysaccharide capsules. Dark red "currant jelly" sputum (blood/mucus).
Also cause of nosocomial UTIs. Associated with evolution of multidrug resistance (MDR).

5 A's of KlebsiellA:
Aspiration pneumonia
Abscess in lungs and liver
Alcoholics
DiAbetics
"CurrAnt jelly" sputum


Gram $\Theta$, comma or S shaped (with polar flagella) A, oxidase $\oplus$, grows at $42^{\circ} \mathrm{C}$ ("Campylobacter likes the hot campfire").
Major cause of bloody diarrhea, especially in children. Fecal-oral transmission through person-to-person contact or via ingestion of undercooked contaminated poultry or meat, unpasteurized milk. Contact with infected animals (dogs, cats, pigs) is also a risk factor.
Common antecedent to Guillain-Barré syndrome and reactive arthritis.

Vibrio cholerae


Gram $\Theta$, flagellated, comma shaped $\boldsymbol{A}$, oxidase $\oplus$, grows in alkaline media. Endemic to developing countries. Produces profuse rice-water diarrhea via enterotoxin that permanently activates $G_{s}, \uparrow$ cAMP. Sensitive to stomach acid (acid labile); requires large inoculum (high $\mathrm{ID}_{50}$ ) unless host has $\downarrow$ gastric acidity. Transmitted via ingestion of contaminated water or uncooked food (eg, raw shellfish). Treat promptly with oral rehydration solution.

## Helicobacter pylori



Curved, flagellated (motile), gram $\Theta \operatorname{rod} \boldsymbol{A}$ that is triple $\oplus$ : catalase $\oplus$, oxidase $\oplus$, and urease $\oplus$ (can use urea breath test or fecal antigen test for diagnosis). Urease produces ammonia, creating an alkaline environment, which helps $H$ pylori survive in acidic mucosa. Colonizes mainly antrum of stomach; causes gastritis and peptic ulcers (especially duodenal). Risk factor for peptic ulcer disease, gastric adenocarcinoma, and MALT lymphoma.
Most common initial treatment is triple therapy: Amoxicillin (metronidazole if penicillin allergy) + Clarithromycin + Proton pump inhibitor; Antibiotics Cure Pylori.

## Spirochetes



Spiral-shaped bacteria $A$ with axial filaments. Includes Borrelia (big size), Leptospira, and Treponema. Only Borrelia can be visualized using aniline dyes (Wright or Giemsa stain) in light microscopy due to size. Treponema is visualized by dark-field microscopy or direct fluorescent antibody (DFA) microscopy.

## BLT.

Borrelia is Big.

## Lyme disease



Caused by Borrelia burgdorferi, which is transmitted by the Ixodes deer tick A (also vector for Anaplasma spp. and protozoa Babesia). Natural reservoir is the mouse (and important to tick life cycle).
Common in northeastern United States.
Stage 1-early localized: erythema migrans (typical "bulls-eye" configuration B is pathognomonic but not always present), flu-like symptoms.
Stage 2-early disseminated: secondary lesions, carditis, AV block, facial nerve (Bell) palsy, migratory myalgias/transient arthritis.
Stage 3-late disseminated: encephalopathy, chronic arthritis.

A Key Lyme pie to the FACE:
Facial nerve palsy (typically bilateral) Arthritis
Cardiac block
Erythema migrans
Treatment: doxycycline (lst line); amoxicillin and cefuroxime in pregnant women and children.

Leptospira interrogans Spirochete with hook-shaped ends found in water contaminated with animal urine.
Leptospirosis-flu-like symptoms, myalgias (classically of calves), jaundice, photophobia with conjunctival suffusion (erythema without exudate). Prevalent among surfers and in tropics (eg, Hawaii).

Weil disease (icterohemorrhagic leptospirosis) - severe form with jaundice and azotemia from liver and kidney dysfunction, fever, hemorrhage, and anemia.

## Syphilis

Primary syphilis

Secondary syphilis

Caused by spirochete Treponema pallidum.
Localized disease presenting with painless chancre $\boldsymbol{A}$. If available, use dark-field microscopy to visualize treponemes in fluid from chancre B. VDRL $\oplus$ in $\sim 80 \%$.
Disseminated disease with constitutional symptoms, maculopapular rash (including palms $\boldsymbol{D}$ and soles), condylomata lata (smooth, painless, wart-like white lesions on genitals), lymphadenopathy, patchy hair loss; also confirmable with dark-field microscopy.
Serologic testing: VDRL/RPR (nonspecific), confirm diagnosis with specific test (eg, FTA-ABS).
Secondary syphilis = Systemic. Latent syphilis ( $\oplus$ serology without symptoms) may follow.
Tertiary syphilis
Gummas $\boldsymbol{F}$ (chronic granulomas), aortitis (vasa vasorum destruction), neurosyphilis (tabes dorsalis, "general paresis"), Argyll Robertson pupil (constricts with accommodation but is not reactive to light; also called "prostitute's pupil" since it accommodates but does not react).
Signs: broad-based ataxia, $\oplus$ Romberg, Charcot joint, stroke without hypertension.
For neurosyphilis: test spinal fluid with VDRL, FTA-ABS, and PCR.
Congenital syphilis Presents with facial abnormalities such as rhagades (linear scars at angle of mouth, black arrow in (G), snuffles (nasal discharge, red arrow in G), saddle nose, notched (Hutchinson) teeth $\boldsymbol{H}$, mulberry molars, and short maxilla; saber shins; CN VIII deafness.
To prevent, treat mother early in pregnancy, as placental transmission typically occurs after first trimester.


VDRL false positives

VDRL detects nonspecific antibody that reacts with beef cardiolipin. Quantitative, inexpensive, and widely available test for syphilis (sensitive but not specific).

False-Positive results on VDRL with:
Pregnancy
Viral infection (eg, EBV, hepatitis)
Drugs
Rheumatic fever
Lupus and leprosy

## Jarisch-Herxheimer reaction

Flu-like syndrome (fever, chills, headache, myalgia) after antibiotics are started; due to killed bacteria (usually spirochetes) releasing toxins.

Gardnerella vaginalis


A pleomorphic, gram-variable rod involved in bacterial vaginosis. Presents as a gray vaginal discharge with a fishy smell; nonpainful (vs vaginitis). Associated with sexual activity, but not sexually transmitted. Bacterial vaginosis is also characterized by overgrowth of certain anaerobic bacteria in vagina. Clue cells (vaginal epithelial cells covered with Gardnerella) have stippled appearance along outer margin (arrow in $\boldsymbol{A}$ ).
Treatment: metronidazole or clindamycin.

I don't have a clue why I smell fish in the vagina garden!
Amine whiff test-mixing discharge with $10 \%$ KOH enhances fishy odor.

## Chlamydiae



Chlamydiae cannot make their own ATP. They are obligate intracellular organisms that cause mucosal infections. 2 forms:

- Elementary body (small, dense) is "Enfectious" and Enters cell via Endocytosis; transforms into reticulate body.
- Reticulate body Replicates in cell by fission; Reorganizes into elementary bodies.
Chlamydia trachomatis causes reactive arthritis (Reiter syndrome), neonatal and follicular adult conjunctivitis $\boldsymbol{A}$, nongonococcal urethritis, and PID.
Chlamydophila pneumoniae and Chlamydophila psittaci cause atypical pneumonia; transmitted by aerosol.
Treatment: azithromycin (favored because onetime treatment) or doxycycline (+ ceftriaxone for possible concomitant gonorrhea).

Chlamys = cloak (intracellular).
C psittaci-has an avian reservoir (parrots), causes atypical pneumonia.
Lab diagnosis: PCR, nucleic acid amplification test. Cytoplasmic inclusions (reticulate bodies) seen on Giemsa or fluorescent antibodystained smear.
The chlamydial cell wall lacks classic peptidoglycan (due to reduced muramic acid), rendering $\beta$-lactam antibiotics ineffective.

## Chlamydia trachomatis serotypes

| Types A, B, and C | Chronic infection, cause blindness due to <br> follicular conjunctivitis in Africa. |
| :--- | :--- |
| Types D-K | Urethritis/PID, ectopic pregnancy, neonatal <br> pneumonia (staccato cough) with eosinophilia, <br> neonatal conjunctivitis (l-2 weeks after birth). |
| Types L1, L2, and L3 | Lymphogranuloma venereum-small, painless <br> ulcers on genitals $\rightarrow$ swollen, painful inguinal <br> lymph nodes that ulcerate (buboes). Treat with <br> doxycycline. |

ABC = Africa, Blindness, Chronic infection.

D-K = everything else.
Neonatal disease can be acquired during passage through infected birth canal.

| SPECIES | DISEASE | TRANSMISSION AND SOURCE |
| :---: | :---: | :---: |
| Anaplasma spp. | Anaplasmosis | Ixodes ticks (live on deer and mice) |
| Bartonella spp. | Cat scratch disease, bacillary angiomatosis | Cat scratch |
| Borrelia burgdorferi | Lyme disease | Ixodes ticks (live on deer and mice) |
| Borrelia recurrentis | Relapsing fever | Louse (recurrent due to variable surface antigens) |
| Brucella spp. | Brucellosis/undulant fever | Unpasteurized dairy |
| Campylobacter | Bloody diarrhea | Feces from infected pets/animals; contaminated meats/foods/hands |
| Chlamydophila psittaci | Psittacosis | Parrots, other birds |
| Coxiella burnetii | Q fever | Aerosols of cattle/sheep amniotic fluid |
| Ehrlichia chaffeensis | Ehrlichiosis | Amblyomma (Lone Star tick) |
| Francisella tularensis | Tularemia | Ticks, rabbits, deer flies |
| Leptospira spp. | Leptospirosis | Animal urine in water; recreational water use |
| Mycobacterium leprae | Leprosy | Humans with lepromatous leprosy; armadillo (rare) |
| Pasteurella multocida | Cellulitis, osteomyelitis | Animal bite, cats, dogs |
| Rickettsia prowazekii | Epidemic typhus | Human to human via human body louse |
| Rickettsia rickettsii | Rocky Mountain spotted fever | Dermacentor (dog tick) |
| Rickettsia typhi | Endemic typhus | Fleas |
| Salmonella spp. (except Styphi) | Diarrhea (which may be bloody), vomiting, fever, abdominal cramps | Reptiles and poultry |
| Yersinia pestis | Plague | Fleas (rats and prairie dogs are reservoirs) |

Rickettsial diseases and vector-borne illnesses

Typhus
Rocky Mountain spotted fever

Endemic (fleas) -R typhi.
Epidemic (human body louse)-R prowazekii. Rash starts centrally and spreads out, sparing palms and soles.


Mycoplasma pneumoniae


Classic cause of atypical "walking" pneumonia (insidious onset, headache, nonproductive cough, patchy or diffuse interstitial infiltrate). X-ray looks worse than patient. High titer of cold agglutinins ( IgM ), which can agglutinate RBCs. Grown on Eaton agar.
Treatment: macrolides, doxycycline, or fluoroquinolone (penicillin ineffective since Mycoplasma have no cell wall).

No cell wall. Not seen on Gram stain.
Pleomorphic A.
Bacterial membrane contains sterols for stability. Mycoplasmal pneumonia is more common in patients < 30 years old.
Frequent outbreaks in military recruits and prisons.
Mycoplasma gets cold without a coat (cell wall).

## - MICROBIOLOGY-MYCOLOGY

## Systemic mycoses

All of the following can cause pneumonia and can disseminate.
All are caused by dimorphic fungi: cold $\left(20^{\circ} \mathrm{C}\right)=$ mold; heat $\left(37^{\circ} \mathrm{C}\right)=$ yeast. Only exception is Coccidioides, which is a spherule (not yeast) in tissue.
Systemic mycoses can form granulomas (like TB); cannot be transmitted person-to-person (unlike TB).
Treatment: fluconazole or itraconazole for local infection; amphotericin B for systemic infection.

| DISEASE | endemic location | pathologic features | UNINUESIGNS/SYMPTOMS | Notes |
| :---: | :---: | :---: | :---: | :---: |
|  | Mississippi and Ohio River Valleys | Macrophage filled with Histoplasma (smaller than RBC) $\boldsymbol{A}$ | Palatal/tongue ulcers, splenomegaly | Histo hides (within macrophages) <br> Bird (eg, starlings) or bat droppings Diagnosis via urine/ serum antigen |
|  | Eastern and Central US | Broad-based budding of Blastomyces (same size as RBC) | Inflammatory <br> lung disease, can disseminate to skin/ bone <br> Verrucous skin lesions can simulate SCC <br> Forms granulomatous nodules | Blasto buds broadly |
| Coccidioidomycosis | Southwestern US, California | Spherule (much larger than RBC) filled with endospores of Coccidioides $\mathbb{C}$ | Disseminates to skin/ bone <br> Erythema nodosum (desert bumps) or multiforme <br> Arthralgias (desert rheumatism) <br> Can cause meningitis |  |
| Paracoccidioidomycosis | Latin America | Budding yeast of Paracoccidioides with "captain's wheel" formation (much | Similar to blastomycosis, males $>$ females | Paracoccidio parasails with the captain's wheel all the way to Latin America |

## Cutaneous mycoses

Tinea
(dermatophytes)

Tinea capitis
Tinea corporis

Tinea cruris
Tinea pedis

Tinea unguium
Tinea (pityriasis)
versicolor

Clinical name for dermatophyte (cutaneous fungal) infections. Dermatophytes include Microsporum, Trichophyton, and Epidermophyton. Branching septate hyphae visible on KOH preparation with blue fungal stain $\boldsymbol{A}$. Associated with pruritus.
Occurs on head, scalp. Associated with lymphadenopathy, alopecia, scaling B .
Occurs on torso. Characterized by erythematous scaling rings ("ringworm") and central clearing C. Can be acquired from contact with an infected cat or dog.
Occurs in inguinal area $\mathbf{D}$. Often does not show the central clearing seen in tinea corporis.
Three varieties:

- Interdigital E; most common
- Moccasin distribution F
- Vesicular type

Onychomycosis; occurs on nails.
Caused by Malassezia spp. (Pityrosporum spp.), a yeast-like fungus (not a dermatophyte despite being called tinea). Degradation of lipids produces acids that damage melanocytes and cause hypopigmented G, hyperpigmented, and/or pink patches. Less pruritic than dermatophytes.
Can occur any time of year, but more common in summer (hot, humid weather). "Spaghetti and meatballs" appearance on microscopy $\boldsymbol{H}$.
Treatment: selenium sulfide, topical and/or oral antifungal medications.


## Aspergillus fumigatus

## Cryptococcus neoformans

## Mucor and Rhizopus

spp.
alba $=$ white. Dimorphic; forms pseudohyphae and budding yeasts at $20^{\circ} \mathrm{C} \AA$, germ tubes at $37^{\circ} \mathrm{C}$ B.
Systemic or superficial fungal infection. Causes oral $[\mathbb{C}$ and esophageal thrush in immunocompromised (neonates, steroids, diabetes, AIDS), vulvovaginitis (diabetes, use of antibiotics), diaper rash, endocarditis (IV drug users), disseminated candidiasis (especially in neutropenic patients), chronic mucocutaneous candidiasis.
Treatment: oral fluconazole/topical azole for vaginal; nystatin, fluconazole, or echinocandins for oral/esophageal; fluconazole, echinocandins, or amphotericin B for systemic.
Monomorphic septate hyphae that branch at $45^{\circ}$ Acute Angle (D)
Causes invasive aspergillosis in immunocompromised patients, neutrophil dysfunction (eg, chronic granulomatous disease).
Can cause aspergillomas in pre-existing lung cavities, especially after TB infection.
Some species of Aspergillus produce Aflatoxins (associated with hepatocellular carcinoma).
Allergic bronchopulmonary aspergillosis (ABPA) $\boldsymbol{F}$-hypersensitivity response associated with asthma and cystic fibrosis; may cause bronchiectasis and eosinophilia.
$5-10 \mu \mathrm{~m}$ with narrow budding. Heavily encapsulated yeast. Not dimorphic.
Found in soil, pigeon droppings. Acquired through inhalation with hematogenous dissemination to meninges. Culture on Sabouraud agar. Highlighted with India ink (clear halo (G) and mucicarmine (red inner capsule (H). Latex agglutination test detects polysaccharide capsular antigen and is more specific.
Causes cryptococcosis, cryptococcal meningitis, cryptococcal encephalitis ("soap bubble" lesions in brain), primarily in immunocompromised.
Treatment: amphotericin B + flucytosine followed by fluconazole for cryptococcal meningitis.
Irregular, broad, nonseptate hyphae branching at wide angles II.
Causes mucormycosis, mostly in ketoacidotic diabetic and/or neutropenic patients (eg, leukemia). Inhalation of spores $\rightarrow$ fungi proliferate in blood vessel walls, penetrate cribriform plate, and enter brain. Rhinocerebral, frontal lobe abscess; cavernous sinus thrombosis. Headache, facial pain, black necrotic eschar on face; may have cranial nerve involvement.
Treatment: surgical debridement, amphotericin B or isavuconazole.


## Pneumocystis jirovecii Causes Pneumocystis pneumonia (PCP), a diffuse interstitial pneumonia A. Yeast-like fungus

 (originally classified as protozoan). Most infections are asymptomatic. Immunosuppression (eg, AIDS) predisposes to disease. Diffuse, bilateral ground-glass opacities on CXR/CT, with pneumatoceles [B. Diagnosed by lung biopsy or lavage. Disc-shaped yeast seen on methenamine silver stain of lung tissue [C.Treatment/prophylaxis: TMP-SMX, pentamidine, dapsone (prophylaxis only), atovaquone. Start prophylaxis when CD4+ count drops to $<200$ cells $/ \mathrm{mm}^{3}$ in HIV patients.


## Sporothrix schenckii



Sporotrichosis. Dimorphic, cigar-shaped budding yeast that grows in branching hyphae with rosettes of conidia; lives on vegetation. When spores are traumatically introduced into the skin, typically by a thorn ("rose gardener's disease"), causes local pustule or ulcer with nodules along draining lymphatics (ascending lymphangitis (A). Disseminated disease possible in immunocompromised host.
Treatment: itraconazole or potassium iodide.
Think of a rose gardener who smokes a cigar and pot.

## MICROBIOLOGY-PARASITOLOGY

Protozoa—gastrointestinal infections

| ORGANISM | DISEASE | TRANSMISSION | diagnosis | Treatment |
| :---: | :---: | :---: | :---: | :---: |
| Giardia lamblia | Giardiasis-bloating, flatulence, foul-smelling, fatty diarrhea (often seen in campers/hikers) think fat-rich Ghirardelli chocolates for fatty stools of Giardia | Cysts in water | Multinucleated trophozoites $A$ or cysts B in stool, antigen detection | Metronidazole |
| Entamoeba histolytica | Amebiasis-bloody diarrhea (dysentery), liver abscess ("anchovy paste" exudate), RUQ pain; histology of colon biopsy shows flask-shaped ulcers | Cysts in water | Serology, antigen testing, and/or trophozoites (with engulfed RBCs in the cytoplasm) or cysts with up to 4 nuclei in stool D; Entamoeba Eats Erythrocytes | Metronidazole; paromomycin or iodoquinol for asymptomatic cyst passers |
| Cryptosporidium | Severe diarrhea in AIDS <br> Mild disease (watery diarrhea) in immunocompetent hosts | Oocysts in water | Oocysts on acid-fast stain [E, antigen detection | Prevention (by filtering city water supplies); nitazoxanide in immunocompetent hosts |
| A | B |  |  |  |

Protozoa-CNS infections

| ORGANISM | DISEASE | TRANSMISSION | DIAGNosis | treatment |
| :---: | :---: | :---: | :---: | :---: |
| Toxoplasma gondii | Immunocompetent: mononucleosis-like symptoms, $\Theta$ heterophile antibody test. Reactivation in AIDS $\rightarrow$ brain abscesses usually seen as multiple ring-enhancing lesions on MRI A. <br> Congenital toxoplasmosis: classic triad of chorioretinitis, hydrocephalus, and intracranial calcifications. | Cysts in meat (most common); oocysts in cat feces; crosses placenta (pregnant women should avoid cats) | Serology, biopsy (tachyzoite) | Sulfadiazine + pyrimethamine |
| Naegleria fowleri | Rapidly fatal meningoencephalitis | Swimming in warm freshwater (think Nalgene bottle filled with fresh water containing Naegleria); enters via cribriform plate | Amoebas in CSF C | Amphotericin B has been effective for a few survivors |
| Trypanosoma brucei | African sleeping sicknessenlarged lymph nodes, recurring fever (due to antigenic variation), somnolence, coma | Tsetse fly, a painful bite | Trypomastigote in blood smear | Suramin for bloodborne disease or melarsoprol for CNS penetration ("I sure am mellow when I'm sleeping"; remember melatonin helps with sleep) |
|  |  |  |  |  |

Protozoa-hematologic infections

| ORGANSM | DISEASE | TRANSMISSION | DIAGNOSIS | Treatment |
| :---: | :---: | :---: | :---: | :---: |
| Plasmodium P vivax/ovale P falciparum P malariae | Malaria-fever, headache, anemia, splenomegaly <br> $P$ vivax/ovale -48 -hr cycle (tertian; includes fever on first day and third day, thus fevers are actually 48 hr apart); dormant form (hypnozoite) in liver <br> Pfalciparum—severe; irregular fever patterns; parasitized RBCs occlude capillaries in brain (cerebral malaria), kidneys, lungs P malariae-72-hr cycle (quartan) | Anopheles mosquito | Blood smear: trophozoite ring form within RBC A, schizont containing merozoites; red granules (Schüffner stippling) throughout RBC cytoplasm seen with $P$ vivax/ovale | Chloroquine (for sensitive species), which blocks Plasmodium heme polymerase; if resistant, use mefloquine or atovaquone/ proguanil <br> If life-threatening, use intravenous quinidine or artesunate (test for G6PD deficiency) <br> For $P$ vivax/ovale, add primaquine for hypnozoite (test for G6PD deficiency) |
| Babesia | Babesiosis-fever and hemolytic anemia; predominantly in northeastern United States; asplenia $\uparrow$ risk of severe disease | Ixodes tick (same as Borrelia burgdorferi of Lyme disease; may often coinfect humans) | Blood smear: ring form C1, "Maltese cross" C2; PCR | Atovaquone + azithromycin |

Protozoa-others

| ORGANISM | DISEASE | TRANSMISSION | DIAGNOSIS | TREATMENT |
| :---: | :---: | :---: | :---: | :---: |
| Visceral infections |  |  |  |  |
| Trypanosoma cruzi | Chagas disease-dilated cardiomyopathy with apical atrophy, megacolon, megaesophagus; predominantly in South America <br> Unilateral periorbital swelling (Romaña sign) characteristic of acute stage | Triatomine ("kissing") bug, a type of reduviid bug, deposits feces in a painless bite (much like a kiss) | Trypomastigote in blood smear A | Benznidazole or nifurtimox; cruzing in my Benz, with a fur coat on |
| Leishmania donovani | Visceral leishmaniasis (kala-azar)—spiking fevers, hepatosplenomegaly, pancytopenia <br> Cutaneous leishmaniasis-skin ulcers | Sandfly | Macrophages containing amastigotes B | Amphotericin B, sodium stibogluconate |
| Sexually transmitted infections |  |  |  |  |
| Trichomonas vaginalis | Vaginitis-foul-smelling, greenish discharge; itching and burning; do not confuse with Gardnerella vaginalis, a gram-variable | Sexual (cannot exist outside human because it cannot form cysts) | Trophozoites (motile) D on wet mount; "strawberry cervix" | Metronidazole for patient and partner (prophylaxis) |



Nematode routes of infection

Ingested-Enterobius, Ascaris, Toxocara, Trichinella, Trichuris
Cutaneous-Strongyloides, Ancylostoma, Necator
Bites-Loa loa, Onchocerca volvulus, Wuchereria bancrofti

You'll get sick if you EATTT these!

These get into your feet from the SANd.

Lay LOW to avoid getting bitten.

Nematodes (roundworms)

| ORGANISM | DISEASE | TRANSMISSION | TREATMENT |
| :---: | :---: | :---: | :---: |
| Intestinal |  |  |  |
| Enterobius vermicularis (pinworm) | Causes anal pruritus (diagnosed by seeing egg $A$ via the tape test) | Fecal-oral | Pyrantel pamoate or bendazoles (because worms are bendy) |
| Ascaris lumbricoides (giant roundworm) | May cause obstruction at ileocecal valve, biliary obstruction, intestinal perforation, migrates from nose/mouth | Fecal-oral; knobby-coated, oval eggs seen in feces under microscope B | Bendazoles |
| Strongyloides stercoralis (threadworm) | Autoinfection: rarely, some larvae may penetrate the intestinal wall to enter the bloodstream without leaving the body | Larvae in soil penetrate skin; rhabditiform larvae seen in feces under microscope | Ivermectin or bendazoles |
| Ancylostoma duodenale, Necator americanus (hookworms) | Cause anemia by sucking blood from intestinal wall Cutaneous larva migrans-pruritic, serpiginous rash from walking barefoot on contaminated beach | Larvae penetrate skin | Bendazoles or pyrantel pamoate |
| Trichinella spiralis | Larvae enter bloodstream, encyst in striated muscle $\rightarrow$ muscle inflammation Trichinosis-fever, vomiting, nausea, periorbital edema, myalgia | Undercooked meat (especially pork); fecal-oral (less likely) | Bendazoles |
| Trichuris trichiura (whipworm) | Often asymptomatic; loose stools, anemia, rectal prolapse in children (heavy infection) | Fecal-oral | Bendazoles |
| Tissue |  |  |  |
| Toxocara canis | Visceral larva migrans-nematodes migrate to blood through intestinal wall $\rightarrow$ inflammation and damage. Often affects heart (myocarditis), liver, eyes (visual impairment, blindness), and CNS (seizures, coma) | Fecal-oral | Bendazoles |
| Onchocerca volvulus | Skin changes, loss of elastic fibers, and river blindness (black flies, black skin nodules, "black sight"); allergic reaction to microfilaria possible | Female blackfly | Ivermectin (ivermectin for river blindness) |
| Loaloa | Swelling in skin, worm in conjunctiva | Deer fly, horse fly, mango fly | Diethylcarbamazine |
| Wuchereria bancrofti | Lymphatic filariasis (elephantiasis) worms invade lymph nodes $\rightarrow$ inflammation $\rightarrow$ lymphedema $\mathbf{C}$; symptom onset after 9 mo-l yr | Female mosquito | Diethylcarbamazine |
| A |  |  |  |

Cestodes (tapeworms)

| ORGANISM | DISEASE | TRANSMISSIION | Treatment |
| :---: | :---: | :---: | :---: |
| Taenia solium A | Intestinal tapeworm | Ingestion of larvae encysted in undercooked pork | Praziquantel |
|  | Cysticercosis, neurocysticercosis (cystic CNS lesions, seizures) | Ingestion of eggs in food contaminated with human feces | Praziquantel; albendazole for neurocysticercosis |
| Diphyllobothrium latum | Vitamin $B_{12}$ deficiency (tapeworm competes for $\mathrm{B}_{12}$ in intestine) $\rightarrow$ megaloblastic anemia | Ingestion of larvae in raw freshwater fish | Praziquantel |
| Echinococcus granulosus | Hydatid cysts [ ("eggshell calcification") in liver [E; cyst rupture can cause anaphylaxis | Ingestion of eggs in food contaminated with dog feces Sheep are an intermediate host | Albendazole |



Trematodes (flukes)

| ORGANISM | DISEASE | transmission | treatment |
| :---: | :---: | :---: | :---: |
| Schistosoma | Liver and spleen enlargement (S mansoni, egg with lateral spine (A), fibrosis, inflammation, portal hypertension Chronic infection with S haematobium (egg with terminal spine (B) can lead to squamous cell carcinoma of the bladder (painless hematuria) and pulmonary hypertension | Snails are intermediate host; cercariae penetrate skin of humans in contact with contaminated fresh water (eg, swimming or bathing) | Praziquantel |
| A |  |  |  |
| * |  |  |  |
|  |  |  |  |
| Clonorchis sinensis | Biliary tract inflammation <br> $\rightarrow$ pigmented gallstones Associated with cholangiocarcinoma | Undercooked fish | Praziquantel |

## Ectoparasites

| Sarcoptes scabiei <br> A | Mite burrow into stratum corneum and cause scabies-pruritus (worse at night) and serpiginous burrows (lines) in webspace of hands and feet $\boldsymbol{A}$. | Common in children, crowded populations (jails, nursing homes); transmission through skin-to-skin contact (most common) or via fomites. <br> Treatment: permethrin cream, washing/drying all clothing/bedding, treat close contacts. |
| :---: | :---: | :---: |
| Pediculus humanus/ Phthirus pubis | Blood-sucking lice that cause intense pruritus with associated excoriations, commonly on scalp and neck (head lice) or waistband and axilla (body lice). | Can transmit Rickettsia prowazekii (epidemic typhus), Borrelia recurrentis (relapsing fever), Bartonella quintana (trench fever). Treatment includes pyrethroids, malathion, or ivermectin lotion, and nit B combing. Children with head lice can be treated at home without interrupting school attendance. |
| Parasite hints | ASSOCIATIONS | ORGANISM |
|  | Biliary tract disease, cholangiocarcinoma | Clonorchis sinensis |
|  | Brain cysts, seizures | Taenia solium (neurocysticercosis) |
|  | Hematuria, squamous cell bladder cancer | Schistosoma haematobium |
|  | Liver (hydatid) cysts | Echinococcus granulosus |
|  | Microcytic anemia | Ancylostoma, Necator |
|  | Myalgias, periorbital edema | Trichinella spiralis |
|  | Perianal pruritus | Enterobius |
|  | Portal hypertension | Schistosoma mansoni, Schistosoma japonicum |
|  | Vitamin $\mathrm{B}_{12}$ deficiency | Diphyllobothrium latum |

## MICROBIOLOGY-VIROLOGY

## Viral structure-general features



DNA viral genomes

All DNA viruses have dsDNA genomes except Parvoviridae (ssDNA).
All are linear except papilloma-, polyoma-, and hepadnaviruses (circular).

All are dsDNA (like our cells), except "part-of-avirus" (parvovirus) is ssDNA.
Parvus = small.

RNA viral genomes

All RNA viruses have ssRNA genomes except Reoviridae (dsRNA).
$\oplus$ stranded RNA viruses: I went to a retro (retrovirus) toga (togavirus) party, where I drank flavored (flavivirus) Corona (coronavirus) and ate hippie (hepevirus) California (calicivirus) pickles (picornavirus).

All are ssRNA, except "repeato-virus" (reovirus) is dsRNA.

| Naked viral genome |
| :--- |
| infectivity |$\quad$| Purified nucleic acids of most dsDNA (except poxviruses and HBV ) and $\oplus$ strand ssRNA |
| :--- |
| $(\approx \mathrm{mRNA})$ viruses are infectious. Naked nucleic acids of $\Theta$ strand ssRNA and dsRNA viruses are |
| not infectious. They require polymerases contained in the complete virion. |

Viral envelopes

DNA virus characteristics

Generally, enveloped viruses acquire their envelopes from plasma membrane when they exit from cell. Exceptions include herpesviruses, which acquire envelopes from nuclear membrane.
Naked (nonenveloped) viruses include Papillomavirus, Adenovirus, Parvovirus, Polyomavirus, Calicivirus, Picornavirus, Reovirus, and Hepevirus.

DNA = PAPP; RNA = CPR and hepevirus Give PAPP smears and CPR to a naked hippie (hepevirus).

Some general rules-all DNA viruses:
\(\left.$$
\begin{array}{l|l}\hline \text { General rule } & \text { Comments } \\
\hline \text { Are HHAPPPPy viruses } & \begin{array}{l}\text { Hepadna, Herpes, Adeno, Pox, Parvo, } \\
\text { Papilloma, Polyoma. }\end{array} \\
\hline \text { Are double stranded } & \begin{array}{l}\text { Except parvo (single stranded). }\end{array}
$$ <br>
\hline Except papilloma and polyoma (circular, <br>
supercoiled) and hepadna (circular, <br>

incomplete).\end{array}\right\}\)| Except pox (complex). |
| :--- | :--- |


| DNA viruses | All replicate in the nucleus (except poxvirus). "Pox is out of the box (nucleus)." |
| :--- | :--- | :--- | :--- |

Herpesviruses Enveloped, DS, and linear viruses

| VIRUS | Route of transmission | CLINCAL SIGNFIFCANCE | Notes |
| :---: | :---: | :---: | :---: |
| Herpes simplex virus-1 | Respiratory secretions, saliva | Gingivostomatitis, keratoconjunctivitis A, herpes labialis B, herpetic whitlow on finger, temporal lobe encephalitis, esophagitis, erythema multiforme. | Most commonly latent in trigeminal ganglia. Most common cause of sporadic encephalitis, can present as altered mental status, seizures, and/or aphasia. |
| Herpes simplex virus-2 | Sexual contact, perinatal | Herpes genitalis [C, neonatal herpes. | Most commonly latent in sacral ganglia. Viral meningitis more common with HSV-2 than with HSV-1. |
| VaricellaZoster virus (HHV-3) | Respiratory secretions | Varicella-zoster (chickenpox D, shingles E), encephalitis, pneumonia. <br> Most common complication of shingles is postherpetic neuralgia. | Latent in dorsal root or trigeminal ganglia; CN V1 branch involvement can cause herpes zoster ophthalmicus. |

Herpesviruses (continued)

| VIRUS | ROUTE OF TRANSMISSION | CLINICAL SIGNIFICANCE | NOTES |
| :---: | :---: | :---: | :---: |
| Epstein-Barr virus (HHV-4) | Respiratory secretions, saliva; aka "kissing disease," (common in teens, young adults) | Mononucleosis-fever, hepatosplenomegaly F, pharyngitis, and lymphadenopathy (especially posterior cervical nodes). Avoid contact sports until resolution due to risk of splenic rupture. Associated with lymphomas (eg, endemic Burkitt lymphoma), nasopharyngeal carcinoma (especially Asian adults), lymphoproliferative disease in transplant patients. | Infects B cells through CD2l. <br> Atypical lymphocytes on peripheral blood smear G—not infected B cells but reactive cytotoxic T cells. <br> $\oplus$ Monospot test-heterophile antibodies detected by agglutination of sheep or horse RBCs. <br> Use of amoxicillin in mononucleosis can cause characteristic maculopapular rash. |
| Cytomegalovirus (HHV-5) | Congenital transfusion, sexual contact, saliva, urine, transplant | Mononucleosis ( $\Theta$ Monospot) in immunocompetent patients; infection in immunocompromised, especially pneumonia in transplant patients; esophagitis; AIDS retinitis ("sightomegalovirus"): hemorrhage, cotton-wool exudates, vision loss. <br> Congenital CMV | Infected cells have characteristic "owl eye" intranuclear inclusions $\boldsymbol{H}$. <br> Latent in mononuclear cells. |
| Human herpesviruses 6 and 7 | Saliva | Roseola infantum (exanthem subitum): high fevers for several days that can cause seizures, followed by diffuse macular rash $\boldsymbol{\square}$. | Roseola: fever first, Rosy (rash) later. HHV-7-less common cause of roseola. |
| Human herpesvirus 8 | Sexual contact | Kaposi sarcoma (neoplasm of endothelial cells). Seen in HIV/AIDS and transplant patients. Dark/violaceous plaques or nodules representing vascular proliferations. | Can also affect GI tract and lungs. |




Viral culture for skin/genitalia.
CSF PCR for herpes encephalitis.
Tzanck test-a smear of an opened skin vesicle to detect multinucleated giant cells $A$ commonly seen in HSV-1, HSV-2, and VZV infection. PCR of skin lesions is test of choice.
Tzanck heavens I do not have herpes.
Intranuclear eosinophilic Cowdry A inclusions also seen with HSV-1, HSV-2, VZV.

## Receptors used by viruses

| VIRUS | RECEPToRs |
| :--- | :--- |
| CMV | Integrins (heparan sulfate) |
| EBV | CD2l |
| HIV | CD4, CXCR4, CCR5 |
| Parvovirus B19 | P antigen on RBCs |
| Rabies | Nicotinic AChR |
| Rhinovirus | ICAM-l |

RNA viruses

| VRAL FAMLY | ENVELOPE | RNA STRUCTURE | CAPSID SYMMETRY |
| :--- | :--- | :--- | :--- | :--- | | MEDICALIMPORTANCE |
| :--- |

SS, single-stranded; DS, double-stranded; $\oplus$, positive sense; $\Theta$, negative sense; ${ }^{\text {a }}=$ arbovirus, arthropod borne (mosquitoes, ticks).

| Negative-stranded | Must transcribe $\Theta$ strand to $\oplus$. Virion brings <br> its own RNA-dependent RNA polymerase. |
| :--- | :--- |
| viruses | They include Arenaviruses, Bunyaviruses, |
|  | Paramyxoviruses, Orthomyxoviruses, |
|  | Filoviruses, and Rhabdoviruses. |

Always Bring Polymerase Or Fail Replication.

Segmented viruses

All are RNA viruses. They include Bunyaviruses, Orthomyxoviruses (influenza viruses), Arenaviruses, and Reoviruses.

## BOAR.

PicoRNAvirus = small RNA virus. PERCH on a "peak" (pico).

| Rhinovirus | A picornavirus. Nonenveloped RNA virus. <br> Cause of common cold; $>100$ serologic <br> types. Acid labile - destroyed by stomach acid; <br> therefore, does not infect the GI tract (unlike <br> the other picornaviruses). | Rhino has a runny nose. |
| :--- | :--- | :--- |
| Yellow fever virus | A flavivirus (also an arbovirus) transmitted by <br> Aedes mosquitoes. Virus has a monkey or <br> human reservoir. | Flavi = yellow, jaundice. |
| Symptoms: high fever, black vomitus, and <br> jaundice. May see Councilman bodies <br> (eosinophilic apoptotic globules) on liver <br> biopsy. |  |  |

## Rotavirus



Segmented dsRNA virus (a reovirus) $\boldsymbol{A}$. Most important global cause of infantile gastroenteritis. Major cause of acute diarrhea in the United States during winter, especially in day care centers, kindergartens.
Villous destruction with atrophy leads to $\downarrow$ absorption of $\mathrm{Na}^{+}$and loss of $\mathrm{K}^{+}$.

ROTAvirus $=$ Right Out The Anus.
CDC recommends routine vaccination of all infants except those with a history of intussusception or SCID.

| Influenza viruses | Orthomyxoviruses. Enveloped, $\Theta$ ssRNA <br> viruses with 8 -segment genome. Contain <br> hemagglutinin (binds sialic acid and promotes <br> viral entry) and neuraminidase (promotes <br> progeny virion release) antigens. Patients at <br> risk for fatal bacterial superinfection, most <br> commonly $S$ aureus, $S$ pneumoriae, and <br> H influenzae. |
| :--- | :--- | | Reformulated vaccine ("the flu shot") contains <br> viral strains most likely to appear during the flu <br> season, due to the virus' rapid genetic change. |
| :---: |
| Killed viral vaccine is most frequently used. |
| Live attenuated vaccine contains temperature- |
| sensitive mutant that replicates in the nose but |
| not in the lung; administered intranasally. |

## Rubella virus



A togavirus. Causes rubella, once known as German (3-day) measles. Fever, postauricular and other lymphadenopathy, arthralgias, and fine, maculopapular rash that starts on face and spreads centrifugally to involve trunk and extremities $\boldsymbol{A}$.
Causes mild disease in children but serious congenital disease (a ToRCHeS infection). Congenital rubella findings include "blueberry muffin" appearance due to dermal extramedullary hematopoiesis.

## Paramyxoviruses

Paramyxoviruses cause disease in children. They include those that cause parainfluenza (croup), mumps, measles, RSV, and human metapneumovirus, which causes respiratory tract infection (bronchiolitis, pneumonia) in infants. All contain surface F (fusion) protein, which causes respiratory epithelial cells to fuse and form multinucleated cells. Palivizumab (monoclonal antibody against F protein) prevents pneumonia caused by RSV infection in premature infants. Palivizumab for Paramyxovirus (RSV) Prophylaxis in Preemies.

Croup (acute laryngotracheobronchitis)


Caused by parainfluenza viruses, which are paramyxoviruses. Virus membrane contains hemagglutinin (binds sialic acid and promotes viral entry) and neuraminidase (promotes progeny virion release) antigens. Results in a "seal-like" barking cough and inspiratory stridor. Narrowing of upper trachea and subglottis leads to characteristic steeple sign on x-ray A. Severe croup can result in pulsus paradoxus $2^{\circ}$ to upper airway obstruction.

virus


A paramyxovirus that causes measles. Usual presentation involves prodromal fever with cough, coryza, and conjunctivitis, then eventually Koplik spots (bright red spots with blue-white center on buccal mucosa A), followed 1-2 days later by a maculopapular rash B that starts at the head/neck and spreads downward.
Lymphadenitis with Warthin-Finkeldey giant cells (fused lymphocytes) in a background of paracortical hyperplasia. Possible sequelae:

- SSPE (subacute sclerosing panencephalitis, occurring years later)
- Encephalitis (1:2000)
- Giant cell pneumonia (rare except in immunosuppressed)

3 C's of measles:
Cough
Coryza
Conjunctivitis
Vitamin A supplementation can reduce morbidity and mortality from measles, particularly in malnourished children.

## Mumps virus



A paramyxovirus that causes mumps, uncommon due to effectiveness of MMR vaccine.
Symptoms: Parotitis A, Orchitis (inflammation of testes), aseptic Meningitis, and Pancreatitis. Can cause sterility (especially after puberty).

Mumps makes your parotid glands and testes as big as POM-Poms.


Ebola virus


Bullet-shaped virus A. Negri bodies (cytoplasmic inclusions [B) commonly found in Purkinje cells of cerebellum and in hippocampal neurons. Rabies has long incubation period (weeks to months) before symptom onset. Postexposure prophylaxis is wound cleaning plus immunization with killed vaccine and rabies immunoglobulin. Example of passive-active immunity.
Travels to the CNS by migrating in a retrograde fashion (via dynein motors) up nerve axons after binding to ACh receptors.
Progression of disease: fever, malaise $\rightarrow$ agitation, photophobia, hydrophobia, hypersalivation $\rightarrow$ paralysis, coma $\rightarrow$ death.

Infection more commonly from bat, raccoon, and skunk bites than from dog bites in the United States; aerosol transmission (eg, bat caves) also possible.

## Zika virus

A filovirus $\boldsymbol{A}$ that targets endothelial cells, phagocytes, hepatocytes. Following an incubation period of up to 21 days, presents with abrupt onset of flu-like symptoms, diarrhea/vomiting, high fever, myalgia. Can progress to DIC, diffuse hemorrhage, shock. Diagnosed with RT-PCR within 48 hr of symptom onset. High mortality rate.

Transmission requires direct contact with bodily fluids, fomites (including dead bodies), infected bats or primates (apes/monkeys); high incidence of nosocomial infection.
Supportive care, no definitive treatment. Strict isolation of infected individuals and barrier practices for health care workers are key to preventing transmission.

A flavivirus most commonly transmitted by Aedes mosquito bites. Causes conjunctivitis, low-grade pyrexia, and itchy rash in $20 \%$ of cases. Can lead to congenital microcephaly or miscarriage if transmitted in utero. Diagnose with RT-PCR or serology.

Sexual and vertical transmission possible. Outbreaks more common in tropical and subtropical climates. Supportive care, no definitive treatment.

Hepatitis viruses

Signs and symptoms of all hepatitis viruses: episodes of fever, jaundice, $\uparrow$ ALT and AST. Naked viruses (HAV and HEV) lack an envelope and are not destroyed by the gut: the vowels hit your bowels.
HBV DNA polymerase has DNA- and RNA-dependent activities. Upon entry into nucleus, the polymerase completes the partial dsDNA. Host RNA polymerase transcribes mRNA from viral DNA to make viral proteins. The DNA polymerase then reverse transcribes viral RNA to DNA, which is the genome of the progeny virus.
HCV lacks $3^{\prime}-5^{\prime}$ exonuclease activity $\rightarrow$ no proofreading ability $\rightarrow$ variation in antigenic structures of HCV envelope proteins. Host antibody production lags behind production of new mutant strains of HCV.

| Virus | HAV | HBV | HCV | HDV | HEV |
| :---: | :---: | :---: | :---: | :---: | :---: |
| family | RNA picornavirus | DNA hepadnavirus | RNA flavivirus | RNA deltavirus | RNA hepevirus |
| transmission | Fecal-oral (shellfish, travelers, day care) | Parenteral (Blood), sexual (Babymaking), perinatal (Birthing) | Primarily blood (IVDU, posttransfusion) | Parenteral, sexual, perinatal | Fecal-oral, especially waterborne |
| incubation | Short (weeks) | Long (months) | Long | Superinfection <br> (HDV after HBV) $=$ short Coinfection (HDV with HBV) $=$ long | Short |
| ClIIICAL COURSE | Asymptomatic (usually), Acute | Initially like serum sickness (fever, arthralgias, rash); may progress to carcinoma | May progress to Cirrhosis or Carcinoma | Similar to HBV | Fulminant hepatitis in Expectant (pregnant) women |
| PROGNOSIS | Good | Adults $\rightarrow$ mostly full resolution; neonates $\rightarrow$ worse prognosis | Majority develop stable, Chronic hepatitis C | Superinfection <br> $\rightarrow$ worse prognosis | High mortality in pregnant women |
| HCCRISK | No | Yes | Yes | Yes | No |
| LIVER BIOPSY | Hepatocyte swelling, monocyte infiltration, Councilman bodies | Granular eosinophilic "ground glass" appearance; cytotoxic T cells mediate damage | Lymphoid aggregates with focal areas of macrovesicular steatosis | Similar to HBV | Patchy necrosis |
| notes | No carrier state ("Alone") | Carrier state common | Carrier state very common | Defective virus, Depends on HBV HBsAg coat for entry into hepatocytes | Enteric, Epidemic, no carrier state |

## Extrahepatic manifestations of hepatitis B and C

|  | Hepatitis B | Hepatitis C |
| :--- | :--- | :--- |
| HEMATOLOGIC | Aplastic anemia | Essential mixed cryoglobulinemia, $\uparrow$ risk B-cell <br> NHL, ITP, autoimmune hemolytic anemia |
| RENAL | Membranous GN > membranoproliferative GN | Membranoproliferative GN > membranous GN |
| VASCULAR | Polyarteritis nodosa | Leukocytoclastic vasculitis |
| DERMATOLOGIC |  | Sporadic porphyria cutanea tarda, lichen planus |
| ENDOCRINE | risk of diabetes mellitus, autoimmune <br> hypothyroidism |  |

## Hepatitis serologic markers




Diploid genome ( 2 molecules of RNA). The 3 structural genes (protein coded for): - env (gpl20 and gp4l):

- Formed from cleavage of gpl60 to form envelope glycoproteins.
- gpl20-attachment to host CD4+ T cell.
- gp4l-fusion and entry.
- gag (p24 and pl7) -capsid and matrix proteins, respectively.
- pol-reverse transcriptase, aspartate protease, integrase.
Reverse transcriptase synthesizes dsDNA from genomic RNA; dsDNA integrates into host genome.
Virus binds CD4 as well as a coreceptor, either CCR 5 on macrophages (early infection) or CXCR4 on T cells (late infection).
國 Homozygous CCR5 mutation = immunity.
Heterozygous CCR5 mutation $=$ slower course .

HIV diagnosis

Presumptive diagnosis made with HIV-1/2 Ag/ Ab immunoassays. These immunoassays detect viral p24 Ag capsid protein and IgG Abs to HIV-1/2. Very high sensitivity/specificity.
$\oplus$ tests are confirmed with HIV-1/2 Abdifferentiation immunoassays which determine whether patient has HIV-l or HIV-2.
If inconclusive differentiation assay, an HIV-1 nucleic acid amplification test (NAAT) is performed; if the NAAT is $\Theta$, patient had false positive initial $\mathrm{Ag} / \mathrm{Ab}$ immunoassay. Viral load tests determine the amount of viral RNA in the plasma. High viral load associated with poor prognosis. Also use viral load to monitor effect of drug therapy. Use HIV genotyping to determine appropriate therapy.
AIDS diagnosis $\leq 200 \mathrm{CD} 4+$ cells $/ \mathrm{mm}^{3}$ (normal: 500-1500 cells $/ \mathrm{mm}^{3}$ ). HIV $\oplus$ with AIDS-defining condition (eg, Pneumocystis pneumonia) or CD4+ percentage $<14 \%$.

Western blot tests are no longer recommended by the CDC for confirmatory testing. HIV-l/2 Ag/Ab testing is not recommended in babies with suspected HIV due to maternally transferred antibody. Use HIV viral load instead.

## Time course of untreated HIV infection



Dashed lines on CD4+ count axis indicate moderate immunocompromise
( $<400 \mathrm{CD} 4+$ cells $/ \mathrm{mm}^{3}$ ) and when AIDS-defining illnesses emerge ( $<200$ CD4+ cells $/ \mathrm{mm}^{3}$ ).
Most patients who do not receive treatment eventually die of complications of HIV infection.

Four stages of untreated infection:

1. Flu-like (acute)
2. Feeling fine (latent)
3. Falling count
4. Final crisis

During clinical latency phase, virus replicates in lymph nodes

## Common diseases of HIV-positive adults

As CD4+ cell count $\downarrow$, risks of reactivation of past infections (eg, TB, HSV, shingles), dissemination of bacterial infections and fungal infections (eg, coccidioidomycosis), and non-Hodgkin lymphomas $\uparrow$.

| PATHOGEN | PRESENTATION | FINDINGS |
| :---: | :---: | :---: |
| CD4+ cell count $<500 / \mathrm{mm}^{3}$ |  |  |
| Candida albicans | Oral thrush | Scrapable white plaque, pseudohyphae on microscopy |
| EBV | Oral hairy leukoplakia | Unscrapable white plaque on lateral tongue |
| HHV-8 | Kaposi sarcoma | Biopsy with lymphocytic inflammation |
| HPV | Squamous cell carcinoma, commonly of anus (men who have sex with men) or cervix (women) |  |
| CD4+ cell count < 200/mm ${ }^{3}$ |  |  |
| Histoplasma capsulatum | Fever, weight loss, fatigue, cough, dyspnea, nausea, vomiting, diarrhea | Oval yeast cells within macrophages |
| HIV | Dementia |  |
| JC virus (reactivation) | Progressive multifocal leukoencephalopathy | Nonenhancing areas of demyelination on MRI |
| Pneumocystis jirovecii | Pneumocystis pneumonia | "Ground-glass" opacities on CXR |
| CD4+ cell count $<100 / \mathrm{mm}^{3}$ |  |  |
| Aspergillus fumigatus | Hemoptysis, pleuritic pain | Cavitation or infiltrates on chest imaging |
| Bartonella henselae | Bacillary angiomatosis | Biopsy with neutrophilic inflammation |
| Candida albicans | Esophagitis | White plaques on endoscopy; yeast and pseudohyphae on biopsy |
| CMV | Retinitis, esophagitis, colitis, pneumonitis, encephalitis | Linear ulcers on endoscopy, cotton-wool spots on fundoscopy <br> Biopsy reveals cells with intranuclear (owl eye) inclusion bodies |
| Cryptococcus neoformans | Meningitis | Encapsulated yeast on India ink stain or capsular antigen |
| Cryptosporidium spp. | Chronic, watery diarrhea | Acid-fast oocysts in stool |
| EBV | B-cell lymphoma (eg, non-Hodgkin lymphoma, CNS lymphoma) | CNS lymphoma-ring enhancing, may be solitary (vs Toxoplasma) |
| Mycobacterium avium-intracellulare, Mycobacterium avium complex | Nonspecific systemic symptoms (fever, night sweats, weight loss) or focal lymphadenitis |  |
| Toxoplasma gondii | Brain abscesses | Multiple ring-enhancing lesions on MRI |

Prions Prion diseases are caused by the conversion of a normal (predominantly $\alpha$-helical) protein termed prion protein $\left(\mathrm{PrP}^{\mathrm{c}}\right)$ to a $\beta$-pleated form $\left(\mathrm{PrPs}^{\mathrm{Pc}}\right)$, which is transmissible via CNS-related tissue (iatrogenic CJD) or food contaminated by BSE-infected animal products (variant CJD). PrPsc resists protease degradation and facilitates the conversion of still more $\mathrm{PrP}^{\mathrm{c}}$ to $\mathrm{PrP}^{\mathrm{sc}}$. Resistant to standard sterilizing procedures, including standard autoclaving. Accumulation of $\mathrm{PrP}^{\mathrm{Pc}}$ results in spongiform encephalopathy and dementia, ataxia, and death.

Creutzfeldt-Jakob disease—rapidly progressive dementia, typically sporadic (some familial forms).
Bovine spongiform encephalopathy—also known as "mad cow disease."
Kuru-acquired prion disease noted in tribal populations practicing human cannibalism.

## MICROBIOLOGY—SYSTEMS

| Normal flora: dominant | Neonates delivered by C-section have no flora but are rapidly colonized after birth. |  |
| :---: | :---: | :---: |
|  | Location | MICROORGANISM |
|  | Skin | $S$ epidermidis |
|  | Nose | S epidermidis; colonized by S aureus |
|  | Oropharynx | Viridans group streptococci |
|  | Dental plaque | S mutans |
|  | Colon | B fragilis $>$ E coli |
|  | Vagina | Lactobacillus; colonized by E coli and group B strep |

Bugs causing foodborne illness

S aureus and B cereus food poisoning starts quickly and ends quickly.

| MICROORGANSM | SOURCE OF INFECTION |
| :--- | :--- |
| B cereus | Reheated rice. "Food poisoning from reheated <br> rice? Be serious!" (B cereus) |
| C botulinum | Improperly canned foods (toxins), raw honey <br> (spores) |
| C perfringens | Reheated meat |
| E coli O157:H7 | Undercooked meat |
| L monocytogenes | Deli meats, soft cheeses |
| Salmonella | Poultry, meat, and eggs |
| S aureus | Meats, mayonnaise, custard; preformed toxin |
| $V$ parahaemolyticus and $V$ vulnificus ${ }^{\text {a }}$ | Contaminated seafood |

${ }^{\text {a }} V$ vulnificus can also cause wound infections from contact with contaminated water or shellfish.

## Bugs causing diarrhea

Bloody diarrhea

Campylobacter
Ehistolytica
Enterohemorrhagic E coli

Enteroinvasive E coli
Salmonella (nontyphoidal)

Shigella
Y enterocolitica

Comma- or S-shaped organisms; growth at $42^{\circ} \mathrm{C}$
Protozoan; amebic dysentery; liver abscess
Ol57:H7; can cause HUS; makes Shiga-like toxin

Invades colonic mucosa
Lactose $\Theta$; flagellar motility; has animal reservoir, especially poultry and eggs

Lactose $\Theta$; very low $\mathrm{ID}_{50}$; produces Shiga toxin (human reservoir only); bacillary dysentery Day care outbreaks; pseudoappendicitis

Watery diarrhea

C difficile
C perfringens
Enterotoxigenic E coli Protozoa
V cholerae
Viruses

Pseudomembranous colitis; associated with antibiotics and PPIs; occasionally bloody diarrhea
Also causes gas gangrene
Travelers' diarrhea; produces heat-labile (LT) and heat-stable (ST) toxins
Giardia, Cryptosporidium
Comma-shaped organisms; rice-water diarrhea; often from infected seafood
Rotavirus, norovirus, enteric adenovirus

## Common causes of pneumonia

| Neonates ( 4 Wk) | CHLDREN (4WK-18 YR) | ADULTS (18-40 YR) | ADULTS (40-65 YR) | Elderil |
| :---: | :---: | :---: | :---: | :---: |
| Group B streptococci E coli | Viruses (RSV) <br> Mycoplasma <br> C trachomatis (infants-3 yr) <br> C preumoniae (school-aged children) <br> S preumoniae <br> Runts May Co Chunky Sput | Mycoplasma <br> C preumoniae <br> S pneumoniae <br> Viruses (eg, influenza) | $S$ pneumoniae <br> $H$ influenzae <br> Anaerobes <br> Viruses <br> Mycoplasma | $S$ pneumoniae Influenza virus Anaerobes $H$ influenzae Gram $\Theta$ rods |
| Special groups |  |  |  |  |
| Alcoholic | Klebsiella, anaerobes usually due to aspiration (eg, Peptostreptococcus, Fusobacterium, Prevotella, Bacteroides) |  |  |  |
| IV drug users | S pneumoniae, S aureus |  |  |  |
| Aspiration | Anaerobes |  |  |  |
| Atypical | Mycoplasma, Chlamydophila, Legionella, viruses (RSV, CMV, influenza, adenovirus) |  |  |  |
| Cystic fibrosis | Pseudomonas, S aureus, S pneumoniae, Burkholderia cepacia |  |  |  |
| Immunocompromised | S aureus, enteric gram $\Theta$ rods, fungi, viruses, P jirovecii (with HIV) |  |  |  |
| Nosocomial (hospital acquired) | $S$ aureus, Pseudomonas, other enteric gram $\ominus$ rods |  |  |  |
| Postviral | S preumoniae, S aureus, H influenzae |  |  |  |

## Common causes of meningitis

| NEWBORN (0-6 M0) | CHILDREN (6M0-6YR) | 6-60 YR | 60 YR + |
| :--- | :--- | :--- | :--- |
| Group B streptococci | S pneumoniae | S pneumoniae | S pneumoniae |
| E coli | N meningitidis | N meningitidis (\#l in teens) | Gram $\Theta$ rods |
| Listeria | H influenzae type b | Enteroviruses | Listeria |
|  | Enteroviruses | HSV |  |

Give ceftriaxone and vancomycin empirically (add ampicillin if Listeria is suspected).
Viral causes of meningitis: enteroviruses (especially coxsackievirus), HSV-2 (HSV-1 = encephalitis), HIV, West Nile virus (also causes encephalitis), VZV.
In HIV: Cryptococcus spp.
Note: Incidence of H influenzae meningitis has $\downarrow$ greatly due to conjugate $H$ influenzae vaccinations. Today, cases are usually seen in unimmunized children.

## Cerebrospinal fluid findings in meningitis

|  | OPENING PRESSURE | CELLTYPE | PROTEIN | GLUCOSE |
| :--- | :--- | :--- | :--- | :--- |
| Bacterial | $\uparrow$ | $\uparrow$ PMNs | $\uparrow$ | $\downarrow$ |
| Fungal $/$ TB | $\uparrow$ | $\uparrow$ lymphocytes | $\uparrow$ | $\downarrow$ |
| Viral | Normal $/ \uparrow$ | $\uparrow$ lymphocytes | Normal $/ \uparrow$ | Normal |

## Infections causing brain abscess

Most commonly viridans streptococci and Staphylococcus aureus. If dental infection or extraction precedes abscess, oral anaerobes commonly involved.
Multiple abscesses are usually from bacteremia; single lesions from contiguous sites: otitis media and mastoiditis $\rightarrow$ temporal lobe and cerebellum; sinusitis or dental infection $\rightarrow$ frontal lobe. Toxoplasma reactivation in AIDS.

Osteomyelitis


| RISK FACTOR | ASSOCIATED INFECTION |
| :---: | :---: |
| Assume if no other information is available | S aureus (most common overall) |
| Sexually active | Neisseria gonorrhoeae (rare), septic arthritis more common |
| Sickle cell disease | Salmonella and S aureus |
| Prosthetic joint replacement | $S$ aureus and $S$ epidermidis |
| Vertebral involvement | S aureus, Mycobacterium tuberculosis (Pott disease) |
| Cat and dog bites | Pasteurella multocida |
| IV drug abuse | S aureus; also Pseudomonas, Candida |

Elevated C-reactive protein (CRP) and erythrocyte sedimentation rate common but nonspecific. Radiographs are insensitive early but can be useful in chronic osteomyelitis ( $\boldsymbol{A}$, left). MRI is best for detecting acute infection and detailing anatomic involvement ( $\boldsymbol{A}$, right).

## Urinary tract infections

Cystitis presents with dysuria, frequency, urgency, suprapubic pain, and WBCs (but not WBC casts) in urine. Primarily caused by ascension of microbes from urethra to bladder. Ascension to kidney results in pyelonephritis, which presents with fever, chills, flank pain, costovertebral angle tenderness, hematuria, and WBC casts.
Ten times more common in women (shorter urethras colonized by fecal flora). Other predisposing factors: obstruction, kidney surgery, catheterization, GU malformation, diabetes, pregnancy. Males-infants with congenital defects, vesicoureteral reflux. Elderly—enlarged prostate.

| SPECIES | FEATURES | comments |
| :---: | :---: | :---: |
| Escherichia coli | Leading cause of UTI. Colonies show strong pink lactose-fermentation on MacConkey agar. | Diagnostic markers: <br> $\oplus$ Leukocyte esterase $=$ evidence of WBC activity. <br> $\oplus$ Nitrite test = reduction of urinary nitrates by bacterial species (eg, E coli). <br> $\oplus$ Urease test = urease-producing bugs (eg, S saprophyticus, Proteus, Klebsiella). |
| Staphylococcus saprophyticus | 2nd leading cause of UTI in sexually active women. |  |
| Klebsiella pneumoniae | 3rd leading cause of UTI. Large mucoid capsule and viscous colonies. |  |
| Serratia marcescens | Some strains produce a red pigment; often nosocomial and drug resistant. |  |
| Enterococcus | Often nosocomial and drug resistant. |  |
| Proteus mirabilis | Motility causes "swarming" on agar; associated with struvite stones. |  |
| Pseudomonas aeruginosa | Blue-green pigment and fruity odor; usually nosocomial and drug resistant. |  |

Common vaginal infections


ToRCHeS infections
Microbes that may pass from mother to fetus. Transmission is transplacental in most cases, or via delivery (especially HSV-2). Nonspecific signs common to many ToRCHeS infections include hepatosplenomegaly, jaundice, thrombocytopenia, and growth retardation.
Other important infectious agents include Streptococcus agalactiae (group B streptococci), E coli, and Listeria monocytogenes - all causes of meningitis in neonates. Parvovirus B19 causes hydrops fetalis.

| Agent | MODES OF Maternal transmission | Maternal manifestations | NEONATAL MANIFESTATIONS |
| :---: | :---: | :---: | :---: |
| Toxoplasma gondii | Cat feces or ingestion of undercooked meat | Usually asymptomatic; lymphadenopathy (rarely) | Classic triad: chorioretinitis, hydrocephalus, and intracranial calcifications, +/- "blueberry muffin" rash A. |
| Rubella | Respiratory droplets | Rash, lymphadenopathy, polyarthritis, polyarthralgia | Classic triad: abnormalities of eye (cataract) and ear (deafness) and congenital heart disease (PDA); $\pm$ "blueberry muffin" rash. "I (eye) $\vee$ ruby (rubella) earrings." |
|  | Sexual contact, organ transplants | Usually asymptomatic; mononucleosis-like illness | Hearing loss, seizures, petechial rash, "blueberry muffin" rash, chorioretinitis, periventricular calcifications \|B |
| HIV | Sexual contact, needlestick | Variable presentation depending on CD4+ cell count | Recurrent infections, chronic diarrhea |
| Herpes simplex virus-2 | Skin or mucous membrane contact | Usually asymptomatic; herpetic (vesicular) lesions | Meningoencephalitis, herpetic (vesicular) lesions |
| Syphilis | Sexual contact | Chancre $\left(1^{\circ}\right)$ and disseminated rash $\left(2^{\circ}\right)$ are the two stages likely to result in fetal infection | Often results in stillbirth, hydrops fetalis; if child survives, presents with facial abnormalities (eg, notched teeth, saddle nose, short maxilla), saber shins, CN VIII deafness |

Red rashes of childhood

| Agent | ASSOCIATED SYNDROME/DISEASE | CLINICAL PRESENTATION |
| :---: | :---: | :---: |
| Coxsackievirus type A | Hand-foot-mouth disease | Oval-shaped vesicles on palms and soles $\boldsymbol{A}$; vesicles and ulcers in oral mucosa |
| Human herpesvirus 6 | Roseola (exanthem subitum) | Asymptomatic rose-colored macules appear on body after several days of high fever; can present with febrile seizures; usually affects infants |
| Measles virus | Measles (rubeola) | Confluent rash beginning at head and moving down; preceded by cough, coryza, conjunctivitis, and blue-white (Koplik) spots on buccal mucosa |
| Parvovirus B19 | Erythema infectiosum (fifth disease) | "Slapped cheek" rash on face (can cause hydrops fetalis in pregnant women) |
| Rubella virus | Rubella | Pink macules and papules begin at head and move down, remain discrete $\rightarrow$ fine desquamating truncal rash; postauricular lymphadenopathy |
| Streptococcus pyogenes | Scarlet fever | Flushed cheeks and circumoral pallor C on the face; erythematous, sandpaper-like rash from neck to trunk and extremities; fever and sore throat |
| Varicella-Zoster virus | Chickenpox | Vesicular rash begins on trunk; spreads to face D and extremities with lesions of different stages |
|  |  |  |

Sexually transmitted infections

| DISEASE | CLINCAL FEATVRES | ORGANSM |
| :--- | :--- | :--- |
| AIDS | Opportunistic infections, Kaposi sarcoma, <br> lymphoma | HIV |
| Chancroid | Painful genital ulcer with exudate, inguinal <br> adenopathy | Haemophilus ducreyi (it's so painful, you "do <br> cry") |
| Chlamydia | Urethritis, cervicitis, epididymitis, <br> conjunctivitis, reactive arthritis, PID | Chlamydia trachomatis (D-K) |
| Condylomata <br> acuminata | Genital warts, koilocytes |  |
| Genital herpes | Painful penile, vulvar, or cervical vesicles and <br> ulcers; can cause systemic symptoms such as <br> fever, headache, myalgia | HSV-2, less commonly HSV-1 |



Salpingitis is a risk factor for ectopic pregnancy, infertility, chronic pelvic pain, and adhesions. Can lead to perihepatitis (Fitz-Hugh-Curtis syndrome)-infection and inflammation of liver capsule and "violin string" adhesions of peritoneum to liver $B$.

Nosocomial infections E coli (UTI) and S aureus (wound infection) are the two most common causes.

| RISK FACTOR | Pathogen | UNIOUESIGN//SYMPTOMS |
| :---: | :---: | :---: |
| Antibiotic use | Clostridium difficile | Watery diarrhea, leukocytosis |
| Aspiration ( $2^{\circ}$ to altered mental status, old age) | Polymicrobial, gram $\Theta$ bacteria, often anaerobes | Right lower lobe infiltrate or right upper/ middle lobe (patient recumbent); purulent malodorous sputum |
| Decubitus ulcers, surgical wounds, drains | S aureus (including MRSA), gram $\Theta$ anaerobes (Bacteroides, Prevotella, Fusobacterium) | Erythema, tenderness, induration, drainage from surgical wound sites |
| Intravascular catheters | S aureus (including MRSA), S epidermidis (long term), Enterobacter | Erythema, induration, tenderness, drainage from access sites |
| Mechanical ventilation, endotracheal intubation | Late onset: P aeruginosa, Klebsiella, Acinetobacter, S aureus | New infiltrate on CXR, $\uparrow$ sputum production; sweet odor (Pseudomonas) |
| Renal dialysis unit, needlestick | HBV, HCV |  |
| Urinary catheterization | Proteus spp, E coli, Klebsiella (infections in your PEcKer) | Dysuria, leukocytosis, flank pain or costovertebral angle tenderness |
| Water aerosols | Legionella | Signs of pneumonia, GI symptoms (diarrhea, nausea, vomiting), neurologic abnormalities |

Bugs affecting unvaccinated children

| CLINICAL PRESENTATION | FINDINGS/LABS | PATHOGEN |
| :---: | :---: | :---: |
| Dermatologic |  |  |
| Rash | Beginning at head and moving down with postauricular lymphadenopathy | Rubella virus |
|  | Beginning at head and moving down; rash preceded by cough, coryza, conjunctivitis, and blue-white (Koplik) spots on buccal mucosa | Measles virus |
| Neurologic |  |  |
| Meningitis | Microbe colonizes nasopharynx | $H$ influenzae type b |
|  | Can also lead to myalgia and paralysis | Poliovirus |
| Respiratory |  |  |
| Epiglottitis | Fever with dysphagia, drooling, and difficulty breathing due to edematous "cherry red" epiglottis; "thumbprint sign" on x-ray | H influenzae type b (also capable of causing epiglottitis in fully immunized children) |
| Pharyngitis | Grayish oropharyngeal exudate ("pseudomembranes" may obstruct airway); painful throat | Corynebacterium diphtheriae (elaborates toxin that causes necrosis in pharynx, cardiac, and CNS tissue) |
| Bug hints | Characteristic | ORGANISM |
|  | Asplenic patient (due to surgical splenectomy or autosplenectomy, eg, chronic sickle cell disease) | Encapsulated microbes, especially SHiN <br> ( S pneumoniae >> H influenzae type b > N meningitidis) |
|  | Branching rods in oral infection, sulfur granules | Actinomyces israelii |
|  | Chronic granulomatous disease | Catalase $\oplus$ microbes, especially $S$ aureus |
|  | "Currant jelly" sputum | Klebsiella |
|  | Dog or cat bite | Pasteurella multocida |
|  | Facial nerve palsy (typically bilateral) | Borrelia burgdorferi (Lyme disease) |
|  | Fungal infection in diabetic or immunocompromised patient | Mucor or Rhizopus spp. |
|  | Health care provider | HBV, HCV (from needlestick) |
|  | Neutropenic patients | Candida albicans (systemic), Aspergillus |
|  | Organ transplant recipient | CMV |
|  | PAS $\oplus$ | Tropheryma whipplei (Whipple disease) |
|  | Pediatric infection | Haemophilus influenzae (including epiglottitis) |
|  | Pneumonia in cystic fibrosis, burn infection | Pseudomonas aeruginosa |
|  | Pus, empyema, abscess | $S$ aureus |
|  | Rash on hands and feet | Coxsackie A virus, Treponema pallidum, Rickettsia rickettsii |
|  | Sepsis/meningitis in newborn | Group B strep |
|  | Surgical wound | $S$ aureus |
|  | Traumatic open wound | Clostridium perfringens |

MICROBIOLOGY-ANTIMICROBIALS

## Antimicrobial therapy



Penicillin G, V
MECHANISM

Penicillin G (IV and IM form), penicillin V (oral). Prototype $\beta$-lactam antibiotics.
D-Ala-D-Ala structural analog. Bind penicillin-binding proteins (transpeptidases).
Block transpeptidase cross-linking of peptidoglycan in cell wall.
Activate autolytic enzymes.
CLINICAL USE

ADVERSE EFFECTS
RESISTANCE

Mostly used for gram $\oplus$ organisms (S pneumoniae, $S$ pyogenes, Actinomyces). Also used for gram $\Theta$ cocci (mainly $N$ meningitidis) and spirochetes (namely $T$ pallidum). Bactericidal for gram $\oplus$ cocci, gram $\oplus$ rods, gram $\Theta$ cocci, and spirochetes. $\beta$-lactamase sensitive.
Hypersensitivity reactions, direct Coombs $\oplus$ hemolytic anemia, drug-induced interstitial nephritis. $\beta$-lactamase cleaves the $\beta$-lactam ring. Mutations in penicillin-binding proteins.

| Penicillinase-sensitive penicillins | Amoxicillin, ampicillin; aminopenicillins. |  |
| :---: | :---: | :---: |
| mechanism | Same as penicillin. Wider spectrum; penicillinase sensitive. Also combine with clavulanic acid to protect against destruction by $\beta$-lactamase. | AMinoPenicillins are AMPed-up penicillin. AmOxicillin has greater Oral bioavailability than ampicillin. |
| clincal use | Extended-spectrum penicillin-H influenzae, H pylori, E coli, Listeria monocytogenes, Proteus mirabilis, Salmonella, Shigella, enterococci. | Coverage: ampicillin/amoxicillin HHELPSS <br> kill enterococci. |
| adverse effects | Hypersensitivity reactions, rash, pseudomembranous colitis. |  |
| mechanism of resistance | Penicillinase (a type of $\beta$-lactamase) cleaves $\beta$-lactam ring. |  |


| Penicillinase-resistant <br> penicillins | Dicloxacillin, nafcillin, oxacillin. |  |  |
| :--- | :--- | :--- | :--- |
| MECHANSM | Same as penicillin. Narrow spectrum; <br> penicillinase resistant because bulky R group <br> blocks access of $\beta$-lactamase to $\beta$-lactam ring. |  |  |
| CLIICAL USE | S aureus (except MRSA). | "Use naf (nafcillin) for staph." |  |
| ADVERSE EFFECTS | Hypersensitivity reactions, interstitial nephritis. |  |  |
| MECHANSM OF RESITANCE | MRSA has altered penicillin-binding protein <br> target site. |  |  |


| Antipseudomonal <br> penicillins | Piperacillin, ticarcillin. |
| :--- | :--- |
| MECHANSM | Same as penicillin. Extended spectrum. Penicillinase sensitive; use with $\beta$-lactamase inhibitors. |
| CLINCAL USE | Pseudomonas spp. and gram $\Theta$ rods. |
| ADverSE EFFECTS | Hypersensitivity reactions. |

$\beta$-lactamase inhibitors Include Clavulanic acid, Avibactam, Sulbactam, Tazobactam. Often added to penicillin antibiotics to protect the antibiotic from destruction by $\beta$-lactamase (penicillinase).

## CAST.

## Cephalosporins

| MECHANISM | $\beta$-lactam drugs that inhibit cell wall synthesis but are less susceptible to penicillinases. Bactericidal. | Organisms typically not covered by lst-4th generation cephalosporins are LAME: Listeria, Atypicals (Chlamydia, Mycoplasma), MRSA, and Enterococci. |
| :---: | :---: | :---: |
| Clinicaluse | 1st generation (cefazolin, cephalexin)—gram cocci, Proteus mirabilis, E coli, Klebsiella pneumoniae. Cefazolin used prior to surgery to prevent $S$ aureus wound infections. | 1 st generation-PEcK. |
|  | 2nd generation (cefaclor, cefoxitin, cefuroxime, cefotetan) -gram $\oplus$ cocci, H influenzae, Enterobacter aerogenes, Neisseria spp., Serratia marcescens, Proteus mirabilis, E coli, Klebsiella pneumoniae. | 2nd graders wear fake fox fur to tea parties. 2nd generation-HENS PEcK. |
|  | 3rd generation (ceftriaxone, cefotaxime, cefpodoxime, ceftazidime) - serious gram infections resistant to other $\beta$-lactams. | Can cross blood-brain barrier. <br> Ceftriaxone-meningitis, gonorrhea, disseminated Lyme disease. <br> Ceftazidime-Pseudomonas. |
|  | 4th generation (cefepime)-gram $\Theta$ organisms, with $\uparrow$ activity against Pseudomonas and gram $\oplus$ organisms. |  |
|  | 5th generation (ceftaroline)-broad gram $\oplus$ and gram $\ominus$ organism coverage; unlike lst-4th generation cephalosporins, ceftaroline covers Listeria, MRSA, and Enterococcus faecalisdoes not cover Pseudomonas. |  |
| ADVERSE EFFECTS | Hypersensitivity reactions, autoimmune hemolytic anemia, disulfiram-like reaction, vitamin K deficiency. Low rate of crossreactivity even in penicillin-allergic patients. $\uparrow$ nephrotoxicity of aminoglycosides. |  |
| MECHANISM OF RESISTANCE | Inactivated by cephalosporinases (a type of $\beta$-lactamase). Structural change in penicillinbinding proteins (transpeptidases). |  |


| Carbapenems | Doripenem, Imipenem, Meropenem, Ertapene 10/10 [life-threatening] infection). | DIME antibiotics are given when there is a |
| :---: | :---: | :---: |
| mechanism | Imipenem is a broad-spectrum, $\beta$-lactamaseresistant carbapenem. Always administered with cilastatin (inhibitor of renal dehydropeptidase I) to $\downarrow$ inactivation of drug in renal tubules. | With imipenem, "the kill is lastin' with cilastatin." <br> Newer carbapenems include ertapenem (limited Pseudomonas coverage) and doripenem. |
| Clincal use | Gram $\oplus$ cocci, gram $\Theta$ rods, and anaerobes. Wide spectrum and significant side effects limit use to life-threatening infections or after other drugs have failed. Meropenem has a $\downarrow$ risk of seizures and is stable to dehydropeptidase I. |  |
| adverse effects | GI distress, rash, and CNS toxicity (seizures) at high plasma levels. |  |


| Monobactams | Aztreonam |
| :--- | :--- |
| MECHANISM | Less susceptible to $\beta$-lactamases. Prevents peptidoglycan cross-linking by binding to penicillin- <br> binding protein 3 3. Synergistic with aminoglycosides. No cross-allergenicity with penicillins. |
| CLINCAL USE | Gram $\Theta$ rods only-no activity against gram $\oplus$ rods or anaerobes. For penicillin-allergic patients <br> and those with renal insufficiency who cannot tolerate aminoglycosides. |
| ADVERSE EFFECTS | Usually nontoxic; occasional GI upset. |


| Vancomycin |  |
| :---: | :---: |
| mechanism | Inhibits cell wall peptidoglycan formation by binding D-Ala-D-Ala portion of cell wall precursors. Bactericidal against most bacteria (bacteriostatic against C difficile). Not susceptible to $\beta$-lactamases. |
| cluncal use | Gram $\oplus$ bugs only-serious, multidrug-resistant organisms, including MRSA, S epidermidis, sensitive Enterococcus species, and Clostridium difficile (oral dose for pseudomembranous colitis). |
| adverse effects | Well tolerated in general-but NOT trouble free. Nephrotoxicity, Ototoxicity, Thrombophlebitis, diffuse flushing-red man syndrome $\boldsymbol{\AA}$ (largely preventable by pretreatment with antihistamines and slow infusion rate), drug reaction with eosinophilia and systemic symptoms (DRESS syndrome). |
| mechanism Of resistance | Occurs in bacteria (eg, Enterococcus) via amino acid modification of D-Ala-D-Ala to D-Ala-D-Lac "If you Lack a D-Ala (dollar), you can't ride the van (vancomycin)." |

## Protein synthesis inhibitors


$\left.\begin{array}{lll}\text { Aminoglycosides } & \begin{array}{l}\text { Gentamicin, Neomycin, Amikacin, } \\ \text { Tobramycin, Streptomycin. }\end{array} & \begin{array}{c}\text { "Mean" (aminoglycoside) GNATS caNNOT } \\ \text { kill anaerobes. }\end{array} \\ \hline \text { MECHANSM } & \begin{array}{l}\text { Bactericidal; irreversible inhibition of initiation } \\ \text { complex through binding of the 30S subunit. } \\ \text { Can cause misreading of mRNA. Also block }\end{array} \\ \text { translocation. Require } \mathrm{O}_{2} \text { for uptake; therefore } \\ \text { ineffective against anaerobes. }\end{array}\right]$

| Tetracyclines | Tetracycline, doxycycline, minocycline. |
| :---: | :---: |
| mechanism | Bacteriostatic; bind to 30S and prevent attachment of aminoacyl-tRNA. Limited CNS penetration. Doxycycline is fecally eliminated and can be used in patients with renal failure. Do not take tetracyclines with milk $\left(\mathrm{Ca}^{2+}\right)$, antacids $\left(\mathrm{Ca}^{2+}\right.$ or $\left.\mathrm{Mg}^{2+}\right)$, or iron-containing preparations because divalent cations inhibit drugs' absorption in the gut. |
| clincal use | Borrelia burgdorferi, M pneumoniae. Drugs' ability to accumulate intracellularly makes them very effective against Rickettsia and Chlamydia. Also used to treat acne. Doxycycline effective against MRSA. |
| adverse effects | GI distress, discoloration of teeth and inhibition of bone growth in children, photosensitivity. Contraindicated in pregnancy. |
| mechanism Of resistance | $\downarrow$ uptake or $\uparrow$ efflux out of bacterial cells by plasmid-encoded transport pumps. |
| Glycylcyclines | Tigecycline. |
| mechanism | Tetracycline derivative. Binds to 30 S, inhibiting protein synthesis. Generally bacteriostatic. |
| cluncal use | Broad-spectrum anaerobic, gram $\Theta$, and gram $\oplus$ coverage. Multidrug-resistant organisms (MRSA, VRE) or infections requiring deep tissue penetration. |
| adverse effects | GI symptoms: nausea, vomiting. |

## Chloramphenicol

| MECHANISM | Blocks peptidyltransferase at 50S ribosomal subunit. Bacteriostatic. |
| :--- | :--- |
| cIINCAL USE | Meningitis (Haemophilus influenzae, Neisseria meningitidis, Streptococcus pneumoniae) and <br> ricketsial diseases (eg, Rocky Mountain spotted fever [Rickettsia rickettsii]). <br> Limited use due to toxicity but often still used in developing countries because of low cost. |
| ADVERSE EFFECTS | Anemia (dose dependent), aplastic anemia (dose independent), gray baby syndrome (in premature <br> infants because they lack liver UDP-glucuronosyltransferase). |
| MECHANSM OF RESITANCE | Plasmid-encoded acetyltransferase inactivates the drug. |

## Clindamycin

| MECHANSM | Blocks peptide transfer (translocation) at 50S <br> ribosomal subunit. Bacteriostatic. |  |
| :--- | :--- | :--- |
| CLINICAL USE | Anaerobic infections (eg, Bacteroides spp., <br> Clostridium perfringens) in aspiration | Treats anaerobic infections above the diaphragm <br> vs metronidazole (anaerobic infections below <br> pneumonia, lung abscesses, and oral <br> infections. Also effective against invasive |
| group A streptococcal infection. |  |  |$\quad$.


| Oxazolidinones | Linezolid. |
| :---: | :---: |
| mechanism | Inhibit protein synthesis by binding to 50 S subunit and preventing formation of the initiation complex. |
| ClINICAL USE | Gram $\oplus$ species including MRSA and VRE. |
| ADVERSE EfFects | Bone marrow suppression (especially thrombocytopenia), peripheral neuropathy, serotonin syndrome. |
| mechanism OF Resistance | Point mutation of ribosomal RNA. |
| Macrolides | Azithromycin, clarithromycin, erythromycin. |
| mechanism | Inhibit protein synthesis by blocking translocation ("macroslides"); bind to the 23 S rRNA of the 50S ribosomal subunit. Bacteriostatic. |
| CLINICAL USE | Atypical pneumonias (Mycoplasma, Chlamydia, Legionella), STIs (Chlamydia), gram $\oplus$ cocci (streptococcal infections in patients allergic to penicillin), and $B$ pertussis. |
| ADVERSE EFFECTS | MACRO: Gastrointestinal Motility issues, Arrhythmia caused by prolonged QT interval, acute Cholestatic hepatitis, Rash, eOsinophilia. Increases serum concentration of theophylline, oral anticoagulants. Clarithromycin and erythromycin inhibit cytochrome P-450. |
| MECHANISM OF RESIITANCE | Methylation of 23S rRNA-binding site prevents binding of drug. |


| Polymyxins | Colistin (polymyxin E), polymyxin B. |
| :--- | :--- |
| MECHANISM | Cation polypeptides that bind to phospholipids on cell membrane of gram $\Theta$ bacteria. Disrupt cell <br> membrane integrity $\rightarrow$ leakage of cellular components $\rightarrow$ cell death. |
| CLINICAL USE | Salvage therapy for multidrug-resistant gram $\Theta$ bacteria (eg, P aeruginosa, E coli, K pneumoniae). <br> Polymyxin B is a component of a triple antibiotic ointment used for superficial skin infections. |
| ADVERSE EFFECTS | Nephrotoxicity, neurotoxicity (eg, slurred speech, weakness, paresthesias), respiratory failure. |


| Sulfonamides | Sulfamethoxazole (SMX), sulfisoxazole, sulfadiazine. |
| :---: | :---: |
| mechanism | Inhibit dihydropteroate synthase, thus inhibiting folate synthesis. Bacteriostatic (bactericidal when combined with trimethoprim). |
| clinical use | Gram $\oplus, \operatorname{gram} \Theta$, Nocardia. TMP-SMX for simple UTI. |
| adverse effects | Hypersensitivity reactions, hemolysis if G6PD deficient, nephrotoxicity (tubulointerstitial nephritis), photosensitivity, Stevens-Johnson syndrome, kernicterus in infants, displace other drugs from albumin (eg, warfarin). |
| mechanism of resistance | Altered enzyme (bacterial dihydropteroate synthase), $\downarrow$ uptake, or $\uparrow$ PABA synthesis. |
| Dapsone |  |
| mechanism | Similar to sulfonamides, but structurally distinct agent. |
| clinical use | Leprosy (lepromatous and tuberculoid), Pneumocystis jirovecii prophylaxis. |
| adverse effects | Hemolysis if G6PD deficient, methemoglobinemia. |
| Trimethoprim |  |
| mechanism | Inhibits bacterial dihydrofolate reductase. Bacteriostatic. |
| Clinical use | Used in combination with sulfonamides (trimethoprim-sulfamethoxazole [TMPSMX]), causing sequential block of folate synthesis. Combination used for UTIs, Shigella, Salmonella, Pneumocystis jirovecii pneumonia treatment and prophylaxis, toxoplasmosis prophylaxis. |
| adverse effects | Megaloblastic anemia, leukopenia, granulocytopenia, which may be avoided with coadministration of folinic acid. TMP Treats Marrow Poorly. |


| Fluoroquinolones | Ciprofloxacin, enoxacin, norfloxacin, ofloxacin; respiratory fluoroquinolones-gemifloxacin, <br> levofloxacin, moxifloxacin. |  |
| :--- | :--- | :--- |
| MECHANISM | Inhibit prokaryotic enzymes topoisomerase |  |
|  | II (DNA gyrase) and topoisomerase IV. |  |
|  | Bactericidal. Must not be taken with antacids. |  |

## Daptomycin

| MECHANSM | Lipopeptide that disrupts cell membranes of <br> gram $\oplus$ cocci by creating transmembrane <br> channels. |  |
| :--- | :--- | :--- |
| CLINCAL USE | S aureus skin infections (especially MRSA), <br> bacteremia, endocarditis, VRE. | Not used for pneumonia (avidly binds to and is <br> inactivated by surfactant). |
| ADVERSE EFFECTS | Myopathy, rhabdomyolysis. |  |

## Metronidazole

| MECHANSM | Forms toxic free radical metabolites in the <br> bacterial cell that damage DNA. Bactericidal, <br> antiprotozoal. |  |
| :--- | :--- | :--- |
| clincal usE | Treats Giardia, Entamoeba, Trichomonas, <br> Gardnerella vaginalis, Anaerobes (Bacteroides, | GET GAP on the Metro with metronidazole! <br> C difficile). Can be used in place of amoxicillin <br> in H pylori "triple therapy" in case of penicillin infection below the diaphragm <br> vs clindamycin (anaerobic infections above <br> allergy. |
| diaphragm). |  |  |

Antimycobacterial drugs


| Rifamycins | Rifampin, rifabutin. |  |
| :---: | :---: | :---: |
| mechanism | Inhibit DNA-dependent RNA polymerase. | Rifampin's 4 R's: <br> RNA polymerase inhibitor <br> Ramps up microsomal cytochrome P-450 <br> Red/orange body fluids <br> Rapid resistance if used alone <br> Rifampin ramps up cytochrome P-450, but rifabutin does not. |
| CLINICAL USE | Mycobacterium tuberculosis; delay resistance to dapsone when used for leprosy. Used for meningococcal prophylaxis and chemoprophylaxis in contacts of children with $H$ influenzae type b. |  |
| ADVERSE EFFECTS | Minor hepatotoxicity and drug interactions ( $\uparrow$ cytochrome P-450); orange body fluids (nonhazardous side effect). Rifabutin favored over rifampin in patients with HIV infection due to less cytochrome P-450 stimulation. |  |
| mechanism of resistance | Mutations reduce drug binding to RNA polymerase. Monotherapy rapidly leads to resistance. |  |

Isoniazid

| mechanism | $\downarrow$ synthesis of mycolic acids. Bacterial catalaseperoxidase (encoded by KatG) needed to convert INH to active metabolite. |  |
| :---: | :---: | :---: |
| Clincal use | Mycobacterium tuberculosis. The only agent used as solo prophylaxis against TB. Also used as monotherapy for latent TB. | Different INH half-lives in fast vs slow acetylators. |
| adverse effects | Hepatotoxicity, P-450 inhibition, drug-induced SLE, anion gap metabolic acidosis, vitamin $\mathrm{B}_{6}$ deficiency (peripheral neuropathy, sideroblastic anemia). Administer with pyridoxine $\left(\mathrm{B}_{6}\right)$. | INH Injures Neurons and Hepatocytes. |
| mechanism of resistance | Mutations leading to underexpression of KatG. |  |

Pyrazinamide
MECHANISM Mechanism uncertain. Pyrazinamide is a prodrug that is converted to the active compound pyrazinoic acid. Works best at acidic pH (eg, in host phagolysosomes).
CLINICALUSE Mycobacterium tuberculosis.
ADVERSE EFFECTS Hyperuricemia, hepatotoxicity.

## Ethambutol

| MECHANISM | $\downarrow$ carbohydrate polymerization of mycobacterium cell wall by blocking arabinosyltransferase. |
| :--- | :--- |
| CLIIICAL USE | Mycobacterium tuberculosis. |
| ADVERSE EFFECTS | Optic neuropathy (red-green color blindness). Pronounce "eyethambutol." |

## Streptomycin

| MECHANISM | Interferes with 30 S component of ribosome. |
| :--- | :--- |
| CLINICAL USE | Mycobacterium tuberculosis (2nd line). |
| ADVERSE EFFECTS | Tinnitus, vertigo, ataxia, nephrotoxicity. |


| Antimicrobial prophylaxis | clinical scenario | medication |
| :---: | :---: | :---: |
|  | High risk for endocarditis and undergoing surgical or dental procedures | Amoxicillin |
|  | Exposure to gonorrhea | Ceftriaxone |
|  | History of recurrent UTIs | TMP-SMX |
|  | Exposure to meningococcal infection | Ceftriaxone, ciprofloxacin, or rifampin |
|  | Pregnant woman carrying group B strep | Intrapartum penicillin G or ampicillin |
|  | Prevention of gonococcal conjunctivitis in newborn | Erythromycin ointment on eyes |
|  | Prevention of postsurgical infection due to $S$ aureus | Cefazolin |
|  | Prophylaxis of strep pharyngitis in child with prior rheumatic fever | Benzathine penicillin G or oral penicillin V |
|  | Exposure to syphilis | Benzathine penicillin G |

Prophylaxis in HIV patients

| CELL COUNT | PROPHYLAXIS | INFECTION |
| :--- | :--- | :--- |
| CD4 $<200$ cells $/ \mathrm{mm}^{3}$ | TMP-SMX | Pneumocystis pneumonia |
| CD4 $<100$ cells $/ \mathrm{mm}^{3}$ | TMP-SMX | Pneumocystis pneumonia and toxoplasmosis |
| CD4 $<50$ cells $/ \mathrm{mm}^{3}$ | Azithromycin or clarithromycin | Mycobacterium avium complex |
|  |  |  |

Treatment of highly resistant bacteria

MRSA: vancomycin, daptomycin, linezolid, tigecycline, ceftaroline, doxycycline.
VRE: linezolid and streptogramins (quinupristin, dalfopristin).
Multidrug-resistant P aeruginosa, multidrug-resistant Acinetobacter baumannii: polymyxins B and E (colistin).

## Antifungal therapy



## Amphotericin B

| mechanism | Binds ergosterol (unique to fungi); forms membrane pores that allow leakage of electrolytes. | Amphotericin "tears" holes in the fungal membrane by forming pores. |
| :---: | :---: | :---: |
| Clinical use | Serious, systemic mycoses. Cryptococcus (amphotericin B with/without flucytosine for cryptococcal meningitis), Blastomyces, Coccidioides, Histoplasma, Candida, Mucor. Intrathecally for fungal meningitis. Supplement $\mathrm{K}^{+}$and $\mathrm{Mg}^{2+}$ because of altered renal tubule permeability. |  |
| ADVERSE EFFECTS | Fever/chills ("shake and bake"), hypotension, nephrotoxicity, arrhythmias, anemia, IV phlebitis ("amphoterrible"). Hydration $\downarrow$ nephrotoxicity. Liposomal amphotericin $\downarrow$ toxicity. |  |

Nystatin

| MECHANISM | Same as amphotericin B. Topical use only as too toxic for systemic use. |
| :--- | :--- |
| CLINICALUSE | "Swish and swallow" for oral candidiasis (thrush); topical for diaper rash or vaginal candidiasis. |

Flucytosine

| MECHANISM | Inhibits DNA and RNA biosynthesis by conversion to 5-fluorouracil by cytosine deaminase. |
| :--- | :--- |
| CLINICALUSE | Systemic fungal infections (especially meningitis caused by Cryptococcus) in combination with <br> amphotericin B. |
| ADVERSE EFFECTS | Bone marrow suppression. |


| Azoles | Clotrimazole, fluconazole, isavuconazole, itraconazole, ketoconazole, miconazole, voriconazole. |
| :--- | :--- |
| MECHANISM | Inhibit fungal sterol (ergosterol) synthesis by inhibiting the cytochrome P-450 enzyme that converts <br> lanosterol to ergosterol. |
| CLINICAL USE | Local and less serious systemic mycoses. Fluconazole for chronic suppression of cryptococcal <br> meningitis in AIDS patients and candidal infections of all types. Itraconazole for Blastomyces, |
|  | Coccidioides, Histoplasma. Clotrimazole and miconazole for topical fungal infections. |
| Voriconazole for Aspergillus and some Candida. Isavuconazole for serious Aspergillus and Mucor |  |
| infections. |  |

## Terbinafine

| MECHANISM | Inhibits the fungal enzyme squalene epoxidase. |
| :--- | :--- |
| CIINICALUSE | Dermatophytoses (especially onychomycosis-fungal infection of finger or toe nails). |
| ADVERSE EFFECTS | GI upset, headaches, hepatotoxicity, taste disturbance. |

GI upset, headaches, hepatotoxicity, taste disturbance.

| Echinocandins | Anidulafungin, caspofungin, micafungin. |
| :---: | :---: |
| mechanism | Inhibit cell wall synthesis by inhibiting synthesis of $\beta$-glucan. |
| clinical use | Invasive aspergillosis, Candida. |
| adverse effects | GI upset, flushing (by histamine release). |
| Griseofulvin |  |
| mechanism | Interferes with microtubule function; disrupts mitosis. Deposits in keratin-containing tissues (eg, nails). |
| Cluncal use | Oral treatment of superficial infections; inhibits growth of dermatophytes (tinea, ringworm). |
| adverse effects | Teratogenic, carcinogenic, confusion, headaches, disulfiram-like reaction, $\uparrow$ cytochrome P-450 and warfarin metabolism. |

Antiprotozoal therapy Pyrimethamine (toxoplasmosis), suramin and melarsoprol (Trypanosoma brucei), nifurtimox (T cruzi), sodium stibogluconate (leishmaniasis).

Anti-mite/louse therapy

Permethrin (inhibits $\mathrm{Na}^{+}$channel deactivation
$\rightarrow$ neuronal membrane depolarization), malathion (acetylcholinesterase inhibitor), lindane (blocks GABA channels $\rightarrow$ neurotoxicity). Used to treat scabies (Sarcoptes scabiei) and lice (Pediculus and Pthirus).

## Chloroquine

| MECHANISM | Blocks detoxification of heme into hemozoin. Heme accumulates and is toxic to plasmodia. |
| :--- | :--- |
| CLINICALUSE | Treatment of plasmodial species other than $P$ falciparum (frequency of resistance in P falciparum <br> is too high). Resistance due to membrane pump that $\downarrow$ intracellular concentration of drug. Treat |
|  | P falciparum with artemether/lumefantrine or atovaquone/proguanil. For life-threatening malaria, <br> use quinidine in US (quinine elsewhere) or artesunate. |
| Retinopathy; pruritus (especially in dark-skinned individuals). |  |

Antihelminthic therapy

Pyrantel pamoate, Ivermectin, Mebendazole (microtubule inhibitor), Praziquantel, Diethylcarbamazine. Helminths get PIMP'D.

## Antiviral therapy



## Oseltamivir, zanamivir

MECHANISM Inhibit influenza neuraminidase $\rightarrow \downarrow$ release of progeny virus.
Clinicaluse Treatment and prevention of both influenza A and B. Beginning therapy within 48 hours of symptom onset may shorten duration of illness.

## Acyclovir, famciclovir, valacyclovir

MECHANISM

CLINICALUSE

ADVERSE EFFECTS
MECHANISM OF RESISTANCE

Guanosine analogs. Monophosphorylated by HSV/VZV thymidine kinase and not phosphorylated in uninfected cells $\rightarrow$ few adverse effects. Triphosphate formed by cellular enzymes. Preferentially inhibit viral DNA polymerase by chain termination.
HSV and VZV. Weak activity against EBV. No activity against CMV. Used for HSVinduced mucocutaneous and genital lesions as well as for encephalitis. Prophylaxis in immunocompromised patients. No effect on latent forms of HSV and VZV. Valacyclovir, a prodrug of acyclovir, has better oral bioavailability.
For herpes zoster, use famciclovir.
Obstructive crystalline nephropathy and acute renal failure if not adequately hydrated.
Mutated viral thymidine kinase.

| Ganci |  |
| :---: | :---: |
| mechanism | 5'-monophosphate formed by a CMV viral kinase. Guanosine analog. Triphosphate formed by cellular kinases. Preferentially inhibits viral DNA polymerase. |
| clincal use | CMV, especially in immunocompromised patients. Valganciclovir, a prodrug of ganciclovir, has better oral bioavailability. |
| adverse effectis | Bone marrow suppression (leukopenia, neutropenia, thrombocytopenia), renal toxicity. More toxic to host enzymes than acyclovir. |
| MECHANSM OF Resistance | Mutated viral kinase. |
| Foscarnet |  |
| mechanism | Viral DNA/RNA polymerase inhibitor and Foscarnet = pyrofosphate analog. <br> HIV reverse transcriptase inhibitor. Binds to pyrophosphate-binding site of enzyme. Does not require any kinase activation. |
| clincal use | CMV retinitis in immunocompromised patients when ganciclovir fails; acyclovir-resistant HSV. |
| adverse effects | Nephrotoxicity, electrolyte abnormalities (hypo- or hypercalcemia, hypo- or hyperphosphatemia, hypokalemia, hypomagnesemia) can lead to seizures. |
| mechansm or resistance | Mutated DNA polymerase. |

## Cidofovir

| MECHANSM | Preferentially inhibits viral DNA polymerase. Does not require phosphorylation by viral kinase. |
| :--- | :--- |
| CLINCAL USE | CMV retinitis in immunocompromised patients; acyclovir-resistant HSV. Long half-life. |
| ADVERSE | Nepfects |$\quad$ Nephrotoxicity (coadminister with probenecid and IV saline to $\downarrow$ toxicity)..

## HIV therapy

Highly active antiretroviral therapy (HAART): often initiated at the time of HIV diagnosis. Strongest indication for patients presenting with AIDS-defining illness, low CD4+ cell counts ( $<500$ cells $/ \mathrm{mm}^{3}$ ), or high viral load. Regimen consists of 3 drugs to prevent resistance: 2 NRTIs and preferably an integrase inhibitor.

| DRUG | MECHANISM | toxicity |
| :---: | :---: | :---: |
| NRTIs |  |  |
| Abacavir (ABC) <br> Didanosine (ddl) <br> Emtricitabine (FTC) <br> Lamivudine (3TC) <br> Stavudine (d4T) <br> Tenofovir (TDF) <br> Zidovudine (ZDV, formerly AZT) | Competitively inhibit nucleotide binding to reverse transcriptase and terminate the DNA chain (lack a $3^{\prime} \mathrm{OH}$ group). Tenofovir is a nucleoTide; the others are nucleosides. All need to be phosphorylated to be active. ZDV can be used for general prophylaxis and during pregnancy to $\downarrow$ risk of fetal transmission. <br> Have you dined (vudine) with my nuclear (nucleosides) family? | Bone marrow suppression (can be reversed with granulocyte colony-stimulating factor [G-CSF] and erythropoietin), peripheral neuropathy, lactic acidosis (nucleosides), anemia (ZDV), pancreatitis (didanosine). <br> Abacavir contraindicated if patient has HLA-B*5701 mutation due to $\uparrow$ risk of hypersensitivity. |
| NNRTIs |  |  |
| Delavirdine <br> Efavirenz <br> Nevirapine | Bind to reverse transcriptase at site different from NRTIs. Do not require phosphorylation to be active or compete with nucleotides. | Rash and hepatotoxicity are common to all NNRTIs. Vivid dreams and CNS symptoms are common with efavirenz. Delavirdine and efavirenz are contraindicated in pregnancy. |
| Protease inhibitors |  |  |
| Atazanavir <br> Darunavir <br> Fosamprenavir <br> Indinavir <br> Lopinavir <br> Ritonavir <br> Saquinavir | Assembly of virions depends on HIV-l protease (pol gene), which cleaves the polypeptide products of HIV mRNA into their functional parts. Thus, protease inhibitors prevent maturation of new viruses. <br> Ritonavir can "boost" other drug concentrations by inhibiting cytochrome P-450. <br> Navir (never) tease a protease. | Hyperglycemia, GI intolerance (nausea, diarrhea), lipodystrophy (Cushing-like syndrome). <br> Nephropathy, hematuria, thrombocytopenia (indinavir). <br> Rifampin (potent CYP/UGT inducer) reduces protease inhibitor concentrations; use rifabutin instead. |
| Integrase inhibitors |  |  |
| Dolutegravir Elvitegravir Raltegravir | Inhibits HIV genome integration into host cell chromosome by reversibly inhibiting HIV integrase. | $\uparrow$ creatine kinase. |
| Fusion inhibitors |  |  |
| Enfuvirtide | Binds gp4l, inhibiting viral entry. | Skin reaction at injection sites. Enfuvirtide inhibits fusion. |
| Maraviroc | Binds CCR-5 on surface of T cells/monocytes, inhibiting interaction with gpl20. | Maraviroc inhibits docking. |


| mechanism | Glycoproteins normally synthesized by virus-infected cells, exhibiting a wide range of antiviral and antitumoral properties. |
| :---: | :---: |
| Cluncal use | Chronic HBV and HVC, Kaposi sarcoma, hairy cell leukemia, condyloma acuminatum, renal cell carcinoma, malignant melanoma, multiple sclerosis, chronic granulomatous disease. |
| ADVERSE Effectis | Flu-like symptoms, depression, neutropenia, myopathy. |
| Hepatitis C therapy | Chronic HCV infection is treated with different combinations of the following drugs; none is approved as monotherapy. Ribavirin also used to treat RSV (palivizumab preferred in children). |
| DRUG | MECHANISM Adverseeffects |
| Ledipasvir | Viral phosphoprotein (NS5A) inhibitor; NS5A plays important role in replication. |
| Ribavirin | Inhibits synthesis of guanine nucleotides <br> Hemolytic anemia, severe teratogen. by competitively inhibiting inosine monophosphate dehydrogenase. |
| Simeprevir | HCV protease (NS3/4A); prevents viral <br> Photosensitivity reactions, rash. replication. |
| Sofosbuvir | Inhibits HCV RNA-dependent RNA polymerase Fatigue, headache, nausea. (NS5B) acting as a chain terminator. |


| Disinfection and <br> sterilization | Goals include the reduction of pathogenic organism counts to safe levels (disinfection) and the <br> inactivation of all microbes including spores (sterilization). |
| :--- | :--- |
| Autoclave | Pressurized steam at $>120^{\circ} \mathrm{C}$. Sporicidal. May not reliably inactivate prions. |
| Alcohols | Denature proteins and disrupt cell membranes. Not sporicidal. |
| Chlorhexidine | Denatures proteins and disrupts cell membranes. Not sporicidal. |
| Chlorine | Oxidizes and denatures proteins. Sporicidal. |
| Hydrogen peroxide | Free radical oxidation. Sporicidal. |
| lodine and iodophors | Halogenation of DNA, RNA, and proteins. May be sporicidal. |
| Quaternary amines | Impair permeability of cell membranes. Not sporicidal. |

## Antimicrobials to avoid in pregnancy

| ANTIMICROBIAL | ADVERSE EFFECT |
| :--- | :--- |
| Sulfonamides | Kernicterus |
| Aminoglycosides | Ototoxicity |
| Fluoroquinolones | Cartilage damage |
| Clarithromycin | Embryotoxic |
| Tetracyclines | Discolored teeth, inhibition of bone growth |
| Ribavirin | Teratogenic |
| Griseofulvin | Teratogenic |
| Chloramphenicol | Gray baby syndrome |
| SAFe Children Take Really Good Care. |  |

## HIGH-YIELD PRINCIPLES IN

## Pathology

"Digressions, objections, delight in mockery, carefree mistrust are signs of health; everything unconditional belongs in pathology."
-Friedrich Nietzsche
"You cannot separate passion from pathology any more than you can separate a person's spirit from his body."
-Richard Selzer
The fundamental principles of pathology are key to understanding diseases in all organ systems. Major topics such as inflammation and neoplasia appear frequently in questions across different organ systems, and such topics are definitely high yield. For example, the concepts of cell injury and inflammation are key to understanding the inflammatory response that follows myocardial infarction, a very common subject of board questions. Similarly, a familiarity with the early cellular changes that culminate in the development of neoplasias-for example, esophageal or colon cancer-is critical. Finally, make sure you recognize the major tumor-associated genes and are comfortable with key cancer concepts such as tumor staging and metastasis.

## - PATHOLOGY-CELLULAR INJURY

## Cellular adaptations

Reversible changes that can be physiologic (eg, uterine enlargement during pregnancy) or pathologic (eg, myocardial hypertrophy $2^{\circ}$ to systemic HTN to prevent injury). If stress is excessive or persistent, adaptations can progress to cell injury (eg, significant LV hypertrophy $\rightarrow$ injury to myofibrils $\rightarrow \mathrm{HF}$ ).

## Hypertrophy

Hyperplasia

## Atrophy

Metaplasia

Dysplasia
$\uparrow$ structural proteins and organelles $\rightarrow \uparrow$ in size of cells.
Controlled proliferation of stem cells and differentiated cells $\rightarrow \uparrow$ in number of cells. Excessive stimulation $\rightarrow$ pathologic hyperplasia (eg, endometrial hyperplasia), which may progress to dysplasia and cancer.
$\downarrow$ in tissue mass due to $\downarrow$ in size ( $\uparrow$ cytoskeleton degradation via ubiquitin-proteasome pathway and autophagy; $\downarrow$ protein synthesis) and/or number of cells (apoptosis). Causes include disuse, denervation, loss of blood supply, loss of hormonal stimulation, poor nutrition.

Reprogramming of stem cells $\rightarrow$ replacement of one cell type by another that can adapt to a new stress. Usually due to exposure to an irritant, such as gastric acid ( $\rightarrow$ Barrett esophagus) or cigarette smoke ( $\rightarrow$ respiratory ciliated columnar epithelium replaced by stratified squamous epithelium). May progress to dysplasia $\rightarrow$ malignant transformation with persistent insult (eg, Barrett esophagus $\rightarrow$ esophageal adenocarcinoma). Metaplasia of connective tissue can also occur (eg, myositis ossificans, the formation of bone within muscle after trauma).
Disordered, precancerous epithelial cell growth. Characterized by loss of uniformity of cell size and shape (pleomorphism); loss of tissue orientation; nuclear changes (eg, $\uparrow$ nuclear:cytoplasmic ratio and clumped chromatin). Mild and moderate dysplasias (ie, do not involve entire thickness of epithelium) may regress with alleviation of inciting cause. Severe dysplasia usually becomes irreversible and progresses to carcinoma in situ. Usually preceded by persistent metaplasia or pathologic hyperplasia.


## Cell injury



## Apoptosis

## Intrinsic

 (mitochondrial) pathwayATP-dependent programmed cell death.
Intrinsic and extrinsic pathways; both pathways activate caspases (cytosolic proteases) $\rightarrow$ cellular breakdown including cell shrinkage, chromatin condensation, membrane blebbing, and formation of apoptotic bodies, which are then phagocytosed.
Characterized by deeply eosinophilic cytoplasm and basophilic nucleus, pyknosis (nuclear shrinkage), and karyorrhexis (fragmentation caused by endonuclease-mediated cleavage).
Cell membrane typically remains intact without significant inflammation (unlike necrosis).
DNA laddering (fragments in multiples of 180 bp ) is a sensitive indicator of apoptosis.
Involved in tissue remodeling in embryogenesis. Occurs when a regulating factor is withdrawn from a proliferating cell population (eg, $\downarrow$ IL-2 after a completed immunologic reaction $\rightarrow$ apoptosis of proliferating effector cells). Also occurs after exposure to injurious stimuli (eg, radiation, toxins, hypoxia).
Regulated by Bcl-2 family of proteins. BAX and BAK are proapoptotic, while Bcl-2 and Bcl-xL are antiapoptotic.
BAX and BAK form pores in the mitochondrial membrane $\rightarrow$ release of cytochrome $C$ from inner mitochondrial membrane into the cytoplasm $\rightarrow$ activation of caspases.
Bcl-2 keeps the mitochondrial membrane impermeable, thereby preventing cytochrome C release. Bcl-2 overexpression (eg, follicular lymphoma $t[14 ; 18]) \rightarrow \downarrow$ caspase activation $\rightarrow$ tumorigenesis.

## Extrinsic (death

receptor) pathway

- Ligand receptor interactions (FasL binding to Fas [CD95] or TNF- $\alpha$ binding to its receptor)
- Immune cell (cytotoxic T-cell release of perforin and granzyme B)

Fas-FasL interaction is necessary in thymic medullary negative selection. Mutations in Fas
$\uparrow$ numbers of circulating self-reacting lymphocytes due to failure of clonal deletion.
Defective Fas-FasL interactions cause autoimmune lymphoproliferative syndrome.


Necrosis

| TYPE | SEEN IN | DUETO | HISTOLOGY |
| :---: | :---: | :---: | :---: |
| Coagulative | Ischemia/infarcts in most tissues (except brain) | Ischemia or infarction; injury denatures enzymes $\rightarrow$ proteolysis blocked | Preserved cellular architecture (cell outlines seen), but nuclei disappear; $\uparrow$ cytoplasmic binding of eosin stain ( $\rightarrow \uparrow$ eosinophilia; red/pink color) A |
| Liquefactive | Bacterial abscesses, brain infarcts | Neutrophils release lysosomal enzymes that digest the tissue B | Early: cellular debris and macrophages Late: cystic spaces and cavitation (brain) Neutrophils and cell debris seen with bacterial infection |
| Caseous | TB, systemic fungi (eg, Histoplasma capsulatum), Nocardia | Macrophages wall off the infecting microorganism $\rightarrow$ granular debris C | Fragmented cells and debris surrounded by lymphocytes and macrophages (granuloma) |
| Fat | Enzymatic: acute pancreatitis (saponification of peripancreatic fat) Nonenzymatic: traumatic (eg, injury to breast tissue) | Damaged cells release lipase, which breaks down triglycerides; liberated fatty acids bind calcium $\rightarrow$ saponification | Outlines of dead fat cells without peripheral nuclei; saponification of fat (combined with $\mathrm{Ca}^{2+}$ ) appears dark blue on H\&E stain |
| Fibrinoid | Immune reactions in vessels (eg, polyarteritis nodosa), preeclampsia, hypertensive emergency | Immune complexes combine with fibrin $\rightarrow$ vessel wall damage (type III hypersensitivity reaction) | Vessel walls are thick and pink [ |
| Gangrenous | Distal extremity and GI tract, after chronic ischemia | Dry: ischemia F | Coagulative |
|  |  | Wet: superinfection | Liquefactive superimposed on coagulative |



Ischemia


Inadequate blood supply to meet demand. Mechanisms include $\downarrow$ arterial perfusion (eg, atherosclerosis), $\downarrow$ venous drainage (eg, testicular torsion, Budd-Chiari syndrome), and shock. Regions most vulnerable to hypoxia/ischemia and subsequent infarction:

| Organ | Region |
| :---: | :---: |
| Brain | ACA/MCA/PCA boundary areas ${ }^{\text {a,b }}$ |
| Heart | Subendocardium (LV) A |
| Kidney | Straight segment of proximal tubule (medulla) Thick ascending limb (medulla) |
| Liver | Area around central vein (zone III) |
| Colon | Splenic flexure, ${ }^{\text {a }}$ rectum ${ }^{\text {a }}$ |
| ${ }^{a}$ Waters limited ${ }^{b}$ Neuro pyram | ply from most distal branches of 2 arteries with ceptible to ischemia from hypoperfusion. sults include Purkinje cells of the cerebellum and ex (zones 3, 5, 6). |

## Types of infarcts



Red (hemorrhagic) infarcts $\boldsymbol{A}$ occur in venous occlusion and tissues with multiple blood supplies, such as liver, lung, intestine, testes; reperfusion (eg, after angioplasty). Reperfusion injury is due to damage by free radicals.
Red $=$ reperfusion .

Pale infarct


Pale (anemic) infarcts B occur in solid organs with a single (end-arterial) blood supply, such as heart, kidney, and spleen.

| Inflammation | Response to eliminate initial cause of cell injury, to remove necrotic cells resulting from the original insult, and to initiate tissue repair. Divided into acute and chronic. The inflammatory response itself can be harmful to the host if the reaction is excessive (eg, septic shock), prolonged (eg, persistent infections such as TB), or inappropriate (eg, autoimmune diseases such as SLE). |  |
| :---: | :---: | :---: |
| Cardinal signs |  |  |
| SIGN | mechansm | mediators |
| Rubor (redness), calor (warmth) | $\begin{aligned} & \text { Vasodilation (relaxation of arteriolar smooth } \\ & \text { muscle) } \rightarrow \uparrow \text { blood flow } \end{aligned}$ | Histamine, prostaglandins, bradykinin |
| Tumor (swelling) | Endothelial contraction/disruption (eg, from tissue damage) $\rightarrow \uparrow$ vascular permeability $\rightarrow$ leakage of protein-rich fluid from postcapillary venules into interstitial space (exudate) $\rightarrow \uparrow$ oncotic pressure | Endothelial contraction: leukotrienes $\left(\mathrm{C}_{4}, \mathrm{D}_{4}\right.$, $\mathrm{E}_{4}$ ), histamine, serotonin |
| Dolor (pain) | Sensitization of sensory nerve endings | Bradykinin, $\mathrm{PGE}_{2}$ |
| Functio laesa (loss of function) | Cardinal signs above impair function (eg, inability to make fist with hand that has cellulitis) |  |
| Systemic manifestations (acute-phase reaction) |  |  |
| Fever | Pyrogens (eg, LPS) induce macrophages to release IL-l and TNF $\rightarrow \uparrow$ COX activity in perivascular cells of hypothalamus $\rightarrow \uparrow \mathrm{PGE}_{2}$ $\rightarrow \uparrow$ temperature set point. |  |
| Leukocytosis | Elevation of WBC count. Type of cell that is predominantly elevated depends on the inciting agent or injury (eg, bacteria $\rightarrow \uparrow$ neutrophils). | Leukemoid reaction-severe elevation in WBC ( $>40,000$ cells $/ \mathrm{mm}^{3}$ ) caused by some stressors or infections (eg, Clostridium difficile). |
| $\uparrow$ plasma acute-phase proteins | Factors whose serum concentrations change significantly in response to inflammation. Produced by the liver in both acute and chronic inflammatory states. | Notably induced by IL-6. |

Acute phase reactants More FFiSH in the C (sea).

| POSITVEE (UPREGULATED) |  |
| :--- | :--- |
| Ferritin | Binds and sequesters iron to inhibit microbial iron scavenging. |
| Fibrinogen | Coagulation factor; promotes endothelial repair; correlates with ESR. |
| Serum amyloid A | Prolonged elevation can lead to amyloidosis. |
| Hepcidin | $\downarrow$ iron absorption (by degrading ferroportin) and $\downarrow$ iron release (from macrophages) $\rightarrow$ anemia of <br> chronic disease. |
| C-reactive protein | Opsonin; fixes complement and facilitates phagocytosis. <br> Measured clinically as a nonspecific sign of ongoing inflammation. |
| NEGATIVE (DOWNREGULATED) | Reduction conserves amino acids for positive reactants. |
| Albumin | Internalized by macrophages to sequester iron. |

Erythrocyte sedimentation rate

Products of inflammation (eg, fibrinogen) coat RBCs and cause aggregation. The denser RBC aggregates fall at a faster rate within a pipette tube $\rightarrow \uparrow$ ESR. Often co-tested with CRP levels.

| $\uparrow$ ESR | $\downarrow$ ESR |
| :--- | :--- |
| Most anemias | Sickle cell anemia (altered shape) |
| Infections | Polycythemia ( $\uparrow$ RBCs "dilute" aggregation |
| Inflammation (eg, giant cell [temporal] arteritis, | factors) |
| $\quad$ polymyalgia rheumatica) | HF |
| Cancer (eg, metastases, multiple myeloma) | Microcytosis |
| Renal disease (end-stage or nephrotic syndrome) | Hypofibrinogenemia |
| Pregnancy |  |



STIMULI
mediators


COMPONENTS

## OUTCOMES

Transient and early response to injury or infection. Characterized by neutrophils in tissue $\boldsymbol{A}$, often with associated edema. Rapid onset (seconds to minutes) and short duration (minutes to days). Represents a reaction of the innate immune system (ie, less specific response than chronic inflammation).

Infections, trauma, necrosis, foreign bodies.
Toll-like receptors, arachidonic acid metabolites, neutrophils, eosinophils, antibodies (preexisting), mast cells, basophils, complement, Hageman factor (factor XII).

- Vascular: vasodilation ( $\rightarrow \uparrow$ blood flow and
stasis) and $\uparrow$ endothelial permeability stasis) and $\uparrow$ endothelial permeability

Inflammasome-Cytoplasmic protein complex that recognizes products of dead cells, microbial products, and crystals (eg, uric acid crystals) $\rightarrow$ activation of IL-1 and inflammatory response.

- Cellular: extravasation of leukocytes (mainly neutrophils) from postcapillary venules and accumulation in the focus of injury followed by leukocyte activation
- Resolution and healing (IL-10, TGF- $\beta$ )
- Persistent acute inflammation (IL-8)
- Abscess (acute inflammation walled off by fibrosis)
- Chronic inflammation (antigen presentation by macrophages and other APCs $\rightarrow$ activation of CD4+ Th cells)
- Scarring

To bring cells and proteins to site of injury or infection.
Leukocyte extravasation has 4 steps: margination and rolling, adhesion, transmigration, and migration (chemoattraction).

Macrophages predominate in the late stages of acute inflammation (peak 2-3 days after onset) and influence the outcome of acute inflammation by secreting cytokines.

## Leukocyte extravasation

Extravasation predominantly occurs at postcapillary venules.
WBCs exit from blood vessels at sites of tissue injury and inflammation in 4 steps:

| STEP | VASCULATURE/STROMA | Leukocyte |
| :---: | :---: | :---: |
| (1) Margination and rollingdefective in leukocyte adhesion deficiency type $2(\downarrow$ SialylLewis ${ }^{\mathrm{X}}$ ) | E-selectin (upregulated by TNF and <br> IL-1) <br> P-selectin (released from Weibel- <br> Palade bodies) <br> GlyCAM-1, CD34 | Sialyl-Lewis ${ }^{\mathrm{X}}$ <br> Sialyl-Lewis ${ }^{\mathrm{X}}$ <br> L-selectin |
| (2) Tight binding (adhesion)defective in leukocyte adhesion deficiency type 1 ( $\downarrow$ CD18 integrin subunit) | ICAM-1 (CD54) <br> VCAM-1 (CDl06) | CDll/18 integrins <br> (LFA-1, Mac-l) <br> VLA-4 integrin |
| (3) Diapedesis (transmigration)WBC travels between endothelial cells and exits blood vessel | PECAM-1 (CD31) | PECAM-1 (CD31) |
| (4) Migration-WBC travels through interstitium to site of injury or infection guided by chemotactic signals | Chemotactic products released in response to bacteria: C5a, IL-8, $\mathrm{LTB}_{4}$, kallikrein, platelet-activating factor | Various |



Chronic inflammation Inflammation of prolonged duration characterized by infiltration of tissue by mononuclear cells (macrophages, lymphocytes, and plasma cells). Tissue destruction and repair (including angiogenesis and fibrosis) occur simultaneously. May or may not be preceded by acute inflammation.
stimuli
medators

OUTCOMES
Persistent infections (eg, TB, T pallidum, certain fungi and viruses) $\rightarrow$ type IV hypersensitivity, autoimmune diseases, prolonged exposure to toxic agents (eg, silica) and foreign material.
Macrophages are the dominant cells. Chronic inflammation is the result of their interaction with T lymphocytes.

- Thl cells secrete INF- $\gamma \rightarrow$ macrophage classical activation (proinflammatory)
- Th2 cells secrete IL-4 and IL-13 $\rightarrow$ macrophage alternative activation (repair and antiinflammatory)
Scarring, amyloidosis and neoplastic transformation (eg, chronic HCV infection $\rightarrow$ chronic inflammation $\rightarrow$ hepatocellular carcinoma; Helicobacter pylori infection $\rightarrow$ chronic gastritis $\rightarrow$ gastric adenocarcinoma).

Granulomatous diseases


Bacterial:

- Mycobacteria (tuberculosis, leprosy)
- Bartonella henselae (cat scratch disease)
- Listeria monocytogenes (granulomatosis infantiseptica)
- Treponema pallidum ( $3^{\circ}$ syphilis)

Fungal: endemic mycoses (eg, histoplasmosis)
Parasitic: schistosomiasis
Chronic granulomatous disease
Autoinflammatory:

- Sarcoidosis
- Crohn disease
- Primary biliary cholangitis
- Subacute (de Quervain/granulomatous) thyroiditis
- Granulomatosis with polyangiitis (Wegener)
- Eosinophilic granulomatosis with polyangiitis (Churg-Strauss)
- Giant cell (temporal) arteritis
- Takayasu arteritis

Foreign material: berylliosis, talcosis, hypersensitivity pneumonitis

Granulomas (a pattern of chronic inflammation) are composed of epithelioid cells (macrophages with abundant pink cytoplasm) with surrounding multinucleated giant cells and lymphocytes. Thl cells secrete IFN- $\gamma$, activating macrophages. TNF- $\alpha$ from macrophages induces and maintains granuloma formation. Anti-TNF drugs can cause sequestering granulomas to break down $\rightarrow$ disseminated disease. Always test for latent TB before starting anti-TNF therapy.
Associated with hypercalcemia due to calcitriol ( $1,25-[\mathrm{OH}]_{2}$ vitamin $\mathrm{D}_{3}$ ) production.
Caseating necrosis is more common with an infectious etiology (eg, TB). Diagnosis of sarcoidosis requires noncaseating granulomas $\boldsymbol{A}$ on biopsy.

Types of calcification


## Lipofuscin



A yellow-brown "wear and tear" pigment A associated with normal aging.
Formed by oxidation and polymerization of autophagocytosed organellar membranes.
Autopsy of elderly person will reveal deposits in heart, colon, liver, kidney, eye, and other organs.

Free radical injury

Free radicals damage cells via membrane lipid peroxidation, protein modification, and DNA breakage.
Initiated via radiation exposure (eg, cancer therapy), metabolism of drugs (phase I), redox reactions, nitric oxide (eg, inflammation), transition metals, WBC (eg, neutrophils, macrophages) oxidative burst.
Free radicals can be eliminated by scavenging enzymes (eg, catalase, superoxide dismutase, glutathione peroxidase), spontaneous decay, antioxidants (eg, vitamins A, C, E), and certain metal carrier proteins (eg, transferrin, ceruloplasmin).
Examples:

- Oxygen toxicity: retinopathy of prematurity (abnormal vascularization), bronchopulmonary dysplasia, reperfusion injury after thrombolytic therapy
- Drug/chemical toxicity: acetaminophen overdose (hepatotoxicity), carbon tetrachloride (converted by cytochrome $\mathrm{P}-450$ into $\mathrm{CCl}_{3}$ free radical $\rightarrow$ fatty liver [cell injury $\rightarrow \downarrow$ apolipoprotein synthesis $\rightarrow$ fatty change], centrilobular necrosis)
- Metal storage diseases: hemochromatosis (iron) and Wilson disease (copper)


## Scar formation

Occurs when repair cannot be accomplished by cell regeneration alone. Nonregenerated cells $\left(2^{\circ}\right.$ to severe acute or chronic injury) are replaced by connective tissue. $70-80 \%$ of tensile strength regained at 3 months; little tensile strength regained thereafter.

| SCARTYPE | Hypertrophic $A$ | Keloid [B |
| :---: | :---: | :---: |
| COLLAGENSYNTHESIS | $\uparrow$ (type III collagen) | $\uparrow \uparrow \uparrow$ (disorganized types I and III collagen) |
| collagen organization | Parallel | Disorganized |
| Extent of SCAR | Confined to borders of original wound | Extends beyond borders of original wound with "claw-like" projections typically on earlobes, face, upper extremities |
| recurrence | Infrequent | Frequent |
| PREDISPosition | None | $\uparrow$ incidence in ethnic groups with darker skin |
|  | A <br>  |  |

## Wound healing

| Tissue mediators | MEDIATOR | ROLE |
| :--- | :--- | :--- |
|  | FGF | Stimulates angiogenesis |
|  | TGF- $\beta$ | Angiogenesis, fibrosis |

## Exudate vs transudate

| Exudate | Transudate |
| :---: | :---: |
| Cellular (cloudy) | Hypocellular (clear) |
| $\uparrow$ protein (>2.9 g/dL) | $\downarrow$ protein ( $<2.5 \mathrm{~g} / \mathrm{dL}$ ) |
| Due to: <br> - Lymphatic obstruction (chylous) <br> - Inflammation/infection <br> - Malignancy | Due to: <br> - $\uparrow$ hydrostatic pressure (eg, HF, $\mathrm{Na}^{+}$retention) <br> - $\downarrow$ oncotic pressure (eg, cirrhosis, nephrotic syndrome) |
| Fluid is exudative if $\geq 1$ of the following criteria is met: <br> - Pleural effusion protein/serum protein ratio $>0.5$ <br> - Pleural effusion LDH/serum LDH ratio > 0.6 <br> - Pleural effusion LDH $>2 / 2$ of the upper limit of norn |  |


| Amyloidosis | Abnormal aggregation of proteins (or their fragments) into $\beta$-pleated linear sheets $\rightarrow$ insoluble fibrils $\rightarrow$ cellular damage and apoptosis. Amyloid deposits visualized by Congo red stain $\boldsymbol{A}$, polarized light (apple green birefringence) B, and H\&E stain (C shows deposits in glomerular mesangial areas [white arrows], tubular basement membranes [black arrows]). |  |  |
| :---: | :---: | :---: | :---: |
| COMMON TYPES | FIBRIL PROTEIN | DESCRIPTION |  |
| Systemic |  |  |  |
| Primary amyloidosis | AL (from Ig Light chains) | Seen in plasma cell disorders and multiple myeloma | Manifestations include: <br> - Cardiac (eg, restrictive cardiomyopathy, arrhythmia) <br> - GI (eg, macroglossia, hepatomegaly) <br> - Renal (eg, nephrotic syndrome) <br> - Hematologic (eg, easy bruising, splenomegaly) <br> - Neurologic (neuropathy) <br> - Musculoskeletal (carpal tunnel syndrome) |
| Secondary amyloidosis | Serum Amyloid A (AA) | Seen in chronic inflammatory conditions, eg, rheumatoid arthritis, IBD, familial Mediterranean fever, protracted infection |  |
| Dialysis-related amyloidosis | $\beta_{2}$-microglobulin | Seen in patients with ESRD and/or on long-term dialysis |  |
| Localized |  |  |  |
| Alzheimer disease | $\beta$-amyloid protein | Cleaved from amyloid precursor protein (APP) |  |
| Type 2 diabetes mellitus | Islet amyloid polypeptide (IAPP) | Caused by deposition of amylin in pancreatic islets |  |
| Medullary thyroid cancer | Calcitonin (A Cal) |  |  |
| Isolated atrial amyloidosis | ANP | Common in normal aging <br> $\uparrow$ risk of atrial fibrillation |  |
| Systemic senile (agerelated) amyloidosis | Normal (wild-type) transthyretin (TTR) | Seen predominantly in cardiac ventricles | Cardiac dysfunction more insidious than in AL amyloidosis |
| Hereditary |  |  |  |
| Familial amyloid cardiomyopathy | Mutated transthyretin (ATTR) | Ventricular endomyocardium deposition $\rightarrow$ restrictive cardiomyopathy, arrhythmias | 5\% of African Americans are carriers of mutant allele |
| Familial amyloid polyneuropathies | Mutated transthyretin (ATTR) | Due to transthyretin gene mutation |  |
|  |  |  |  |

## PATHOLOGY - NEOPLASIA

## Neoplasia and neoplastic progression

Uncontrolled, clonal proliferation of cells. Can be benign or malignant. Hallmarks of cancer: evasion of apoptosis, growth signal self-sufficiency, anti-growth signal insensitivity, Warburg effect (shift of glucose metabolism away from mitochondria toward glycolysis), sustained angiogenesis, limitless replicative potential, tissue invasion, and metastasis.


| Normal cells | (1) Normal cells with basal $\rightarrow$ apical polarity. See cervical example A, which shows normal cells and spectrum of dysplasia, as discussed below. |
| :---: | :---: |
| Dysplasia | 2 Loss of uniformity of cell size and shape (pleomorphism); loss of tissue orientation; nuclear changes (eg, $\uparrow$ nuclear:cytoplasmic ratio) $\boldsymbol{A}$. |
| Carcinoma in situ/ preinvasive | (3) Irreversible severe dysplasia that involves the entire thickness of epithelium but does not penetrate the intact basement membrane. |
| Invasive carcinoma | (4) Cells have invaded basement membrane using collagenases and hydrolases (metalloproteinases). Cell-cell contacts lost by inactivation of E-cadherin. |
| Metastasis | (5) Spread to distant organ(s) via lymphatics or blood. <br> "Seed and soil" theory of metastasis: <br> - Seed = tumor embolus. <br> - Soil = target organ is often the first-encountered capillary bed (eg, liver, lungs, bone, brain, et |



Tumor nomenclature Carcinoma implies epithelial origin, whereas sarcoma denotes mesenchymal origin. Both terms generally imply malignancy.
Benign tumors are usually well differentiated, well demarcated, low mitotic activity, no metastasis, no necrosis.
Malignant tumors may show poor differentiation, erratic growth, local invasion, metastasis, and $\downarrow$ apoptosis. Upregulation of telomerase prevents chromosome shortening and cell death.
Terms for non-neoplastic malformations include hamartoma (disorganized overgrowth of tissues in their native location, eg, Peutz-Jeghers polyps) and choristoma (normal tissue in a foreign location, eg, gastric tissue located in distal ileum in Meckel diverticulum).

| CELLTYPE | BENIGN | MALIGNANT |
| :--- | :--- | :--- | :--- |
| Epithelium | Adenoma, papilloma | Adenocarcinoma, papillary carcinoma |
| Mesenchyme |  | Leukemia, lymphoma |
| Blood cells | Hemangioma | Angiosarcoma |
| Blood vessels | Leiomyoma | Leiomyosarcoma |
| Smooth muscle | Rhabdomyoma | Rhabdomyosarcoma |
| Striated muscle | Fibroma | Fibrosarcoma |
| Connective tissue | Osteoma | Liposarcoma |
| Bone | Lipoma | Melanoma |
| Fat | Nevus/mole |  |
| Melanocyte |  |  |

Tumor grade vs stage Differentiation-degree to which a tumor resembles its tissue of origin. Well-differentiated tumors (often less aggressive) closely resemble their tissue of origin, whereas poorly differentiated tumors (often more aggressive) look almost nothing like their tissue of origin.
Anaplasia-complete lack of differentiation of cells in a malignant neoplasm.

| Grade | Degree of cellular differentiation and mitotic activity on histology. Range from low grade (well differentiated) to high grade (poorly differentiated, undifferentiated or anaplastic). | Stage generally has more prognostic value than grade (eg, a high-stage yet low-grade tumor is usually worse than a low-stage yet high-grade tumor). Stage determines Survival. |
| :---: | :---: | :---: |
| Stage | Degree of localization/spread based on site and size of $1^{\circ}$ lesion, spread to regional lymph nodes, presence of metastases. Based on clinical (c) or pathology (p) findings. Example: cT3N1M0 | TNM staging system $($ Stage $=$ Spread $):$ <br> $\mathrm{T}=$ Tumor size/invasiveness <br> $\mathrm{N}=$ Node involvement <br> $\mathbf{M}=$ Metastases <br> Each TNM factor has independent prognostic value; N and M are often most important. |

## Paraneoplastic syndromes

| MANIFESTATION | DESCRIPTION/MECHANISM | MOST COMMONLY ASSOCIATED TUMOR(S) |
| :---: | :---: | :---: |
| Musculoskeletal and cutaneous |  |  |
| Dermatomyositis | Progressive proximal muscle weakness, Gottron papules, heliotrope rash | Adenocarcinomas, especially ovarian |
| Acanthosis nigricans | Hyperpigmented velvety plaques in axilla and neck | Gastric adenocarcinoma and other visceral malignancies (but more commonly associated with obesity and insulin resistance) |
| Sign of Leser-Trélat | Sudden onset of multiple seborrheic keratoses | GI adenocarcinomas and other visceral malignancies |
| Hypertrophic osteoarthropathy | Abnormal proliferation of skin and bone at distal extremities $\rightarrow$ clubbing, arthralgia, joint effusions, periostosis of tubular bones | Adenocarcinoma of the lung |
| Endocrine |  |  |
| Hypercalcemia | PTHrP <br> $\uparrow 1,25-(\mathrm{OH})_{2}$ vitamin $\mathrm{D}_{3}$ (calcitriol) | Squamous cell carcinomas of lung, head, and neck; renal, bladder, breast, and ovarian carcinomas <br> Lymphoma |
| Cushing syndrome | $\uparrow$ ACTH |  |
| Hyponatremia (SIADH) | $\uparrow \mathrm{ADH}$ | Small cell lung cancer |
| Hematologic |  |  |
| Polycythemia | $\uparrow$ Erythropoietin Paraneoplastic rise to high hematocrit levels | Pheochromocytoma, renal cell carcinoma, HCC, hemangioblastoma, leiomyoma |
| Pure red cell aplasia | Anemia with low reticulocytes | T |
| Good syndrome | Hypogammaglobulinemia | Thymoma |
| Trousseau syndrome | Migratory superficial thrombophlebitis |  |
| Nonbacterial thrombotic (marantic) endocarditis | Deposition of sterile platelet thrombi on heart valves | Adenocarcinomas, especially pancreatic |
| Neuromuscular |  |  |
| Anti-NMDA receptor encephalitis | Psychiatric disturbance, memory deficits, seizures, dyskinesias, autonomic instability, language dysfunction | Ovarian teratoma |
| Opsoclonusmyoclonus ataxia syndrome | "Dancing eyes, dancing feet" | Neuroblastoma (children), small cell lung cancer (adults) |
| Paraneoplastic cerebellar degeneration | Antibodies against antigens in Purkinje cells | Small cell lung cancer (anti-Hu), gynecologic and breast cancers (anti-Yo), and Hodgkin lymphoma (anti-Tr) |
| Paraneoplastic encephalomyelitis | Antibodies against Hu antigens in neurons | Small cell lung cancer |
| Lambert-Eaton myasthenic syndrome | Antibodies against presynaptic (P/Q-type) $\mathrm{Ca}^{2+}$ channels at NMJ | Small cell lung cancer |
| Myasthenia gravis | Antibodies against postsynaptic ACh receptors at NMJ | Thymoma |


| Oncogenes | Gain of function mutation converts proto-o Need damage to only one allele of a proto | ne (normal gene) to oncogene $\rightarrow \uparrow$ cancer risk. gene. |
| :---: | :---: | :---: |
| GENE | gene product | ASSOCIATED NEOPLASM |
| ALK | Receptor tyrosine Kinase | Lung Adenocarcinoma (Adenocarcinoma of the Lung Kinase) |
| BCR-ABL | Tyrosine kinase | CML, ALL |
| $B C L-2$ | Antiapoptotic molecule (inhibits apoptosis) | Follicular and diffuse large B cell lymphomas |
| BRAF | Serine/threonine kinase | Melanoma, non-Hodgkin lymphoma, papillary thyroid carcinoma |
| c-KIT | Cytokine receptor | Gastrointestinal stromal tumor (GIST) |
| c-MYC | Transcription factor | Burkitt lymphoma |
| HER2/neu (c-erbB2) | Receptor tyrosine kinase | Breast and gastric carcinomas |
| JAK2 | Tyrosine kinase | Chronic myeloproliferative disorders |
| KRAS | GTPase | Colon cancer, lung cancer, pancreatic cancer |
| MYCL1 | Transcription factor | Lung tumor |
| N-myc (MYCN) | Transcription factor | Neuroblastoma |
| RET | Receptor tyrosine kinase | MEN 2A and 2B, papillary thyroid carcinoma |

Tumor suppressor genes

| GENE | GENE PRODUCT | ASSOCIATED CONDITION |
| :---: | :---: | :---: |
| APC | Negative regulator of $\beta$-catenin/WNT pathway | Colorectal cancer (associated with FAP) |
| BRCA1/BRCA2 | DNA repair protein | Breast, ovarian, and pancreatic cancer |
| CDKN2A | pl6, blocks $\mathrm{G}_{1} \rightarrow$ S phase | Melanoma, pancreatic cancer |
| DCC | DCC-Deleted in Colon Cancer | Colon cancer |
| SMAD4 (DPC4) | DPC-Deleted in Pancreatic Cancer | Pancreatic cancer |
| MEN1 | Menin | Multiple Endocrine Neoplasia 1 |
| NF1 | Neurofibromin (Ras GTPase activating protein) | Neurofibromatosis type 1 |
| NF2 | Merlin (schwannomin) protein | Neurofibromatosis type 2 |
| PTEN | Negatively regulates PI3k/AKT pathway | Breast, prostate, and endometrial cancer |
| Rb | Inhibits E2F; blocks $\mathrm{G}_{1} \rightarrow$ S phase | Retinoblastoma, osteosarcoma |
| TP53 | p53, activates p2l, blocks $\mathrm{G}_{1} \rightarrow$ S phase | Most human cancers, Li-Fraumeni syndrome (multiple malignancies at early age, aka, SBLA cancer syndrome: Sarcoma, Breast, Leukemia, Adrenal gland) |
| TSC1 | Hamartin protein | Tuberous sclerosis |
| TSC2 | Tuberin protein | Tuberous sclerosis |
| VHL | Inhibits hypoxia inducible factor la | von Hippel-Lindau disease |
| WT1 | Transcription factor that regulates urogenital development | Wilms tumor (nephroblastoma) |


| Microbe | Associated cancer |
| :--- | :--- |
| EBV | Burkit lymphoma, Hodgkin lymphoma, <br> nasopharyngeal carcinoma, ${ }^{\circ}$ CNS <br> lymphoma (in immunocompromised patients) |
| HBV, HCV | Hepatocellular carcinoma |
| HHV-8 | Kaposi sarcoma |
| HPV | 18), head and neck cancer carcinoma (types 16, |
| H pylori | Gastric adenocarcinoma and MALT lymphoma |
| HTLV-1 | Adult T-cell leukemia/lymphoma |
| Liver fluke (Clonorchis sinensis) | Cholangiocarcinoma |
| Schistosoma haematobium | Bladder cancer (squamous cell) |

Carcinogens

| Toxin | EXPOSURE | ORGAN | Impact |
| :---: | :---: | :---: | :---: |
| Aflatoxins (Aspergillus) | Stored grains and nuts | Liver | Hepatocellular carcinoma |
| Alkylating agents | Oncologic chemotherapy | Blood | Leukemia/lymphoma |
| Aromatic amines (eg, benzidine, 2-naphthylamine) | Textile industry (dyes), cigarette smoke (2-naphthylamine) | Bladder | Transitional cell carcinoma |
| Arsenic | Herbicides (vineyard workers), metal smelting | Liver <br> Lung <br> Skin | Angiosarcoma <br> Lung cancer <br> Squamous cell carcinoma |
| Asbestos | Old roofing material, shipyard workers | Lung | Bronchogenic carcinoma > mesothelioma |
| Cigarette smoke |  | Bladder <br> Cervix <br> Esophagus <br> Kidney <br> Larynx <br> Lung <br> Pancreas | Transitional cell carcinoma <br> Squamous cell carcinoma <br> Squamous cell carcinoma/ <br> adenocarcinoma <br> Renal cell carcinoma <br> Squamous cell carcinoma <br> Squamous cell and small cell <br> carcinoma <br> Pancreatic adenocarcinoma |
| Ethanol |  | Esophagus Liver | Squamous cell carcinoma Hepatocellular carcinoma |
| lonizing radiation |  | Thyroid | Papillary thyroid carcinoma |
| Nitrosamines | Smoked foods | Stomach | Gastric cancer |
| Radon | By-product of uranium decay, accumulates in basements | Lung | Lung cancer (2nd leading cause after cigarette smoke) |
| Vinyl chloride | Used to make PVC pipes (plumbers) | Liver | Angiosarcoma |

## Psammoma bodies



Serum tumor markers Tumor markers should not be used as the $1^{\circ}$ tool for cancer diagnosis or screening. They may be used to monitor tumor recurrence and response to therapy, but definitive diagnosis is made via biopsy. Some can be associated with non-neoplastic conditions.

| MARKER | ImPORTANT ASSOCIATIONS | NOTES |
| :---: | :---: | :---: |
| Alkaline phosphatase | Metastases to bone or liver, Paget disease of bone, seminoma (placental ALP). | Exclude hepatic origin by checking LFTs and GGT levels. |
| $\alpha$-fetoprotein | Hepatocellular carcinoma, Endodermal sinus (yolk sac) tumor, Mixed germ cell tumor, Ataxia-telangiectasia, Neural tube defects. (HE-MAN is the alpha male!) | Normally made by fetus. Transiently elevated in pregnancy. High levels associated with neural tube and abdominal wall defects, low levels associated with Down syndrome. |
| $\beta$-hCG | Hydatidiform moles and Choriocarcinomas (Gestational trophoblastic disease), testicular cancer, mixed germ cell tumor. | Produced by syncytiotrophoblasts of the placenta. |
| CA 15-3/CA 27-29 | Breast cancer. |  |
| CA 19-9 | Pancreatic adenocarcinoma. |  |
| CA 125 | Ovarian cancer. |  |
| Calcitonin | Medullary thyroid carcinoma (alone and in MEN2A, MEN2B). |  |


| CEA | Major associations: colorectal and pancreatic <br> cancers. <br> Minor associations: gastric, breast, and <br> medullary thyroid carcinomas. | Carcinoembryonic antigen. Very nonspecific. |
| :--- | :--- | :--- |
| Chromogranin | Neuroendocrine tumors. | Can be used as an indicator of tumor burden. |


| Important immunohistochemical stains | Determine primary site of origin for metastatic tumors and characterize tumors that are difficult to classify. Can have prognostic and predictive value. |  |
| :---: | :---: | :---: |
| STAIN | target | EXAMPLES IDENTIFIED |
| Vimentin | Mesenchymal tissue (eg, fibroblasts, endothelial cells, macrophages) | Mesenchymal tumors (eg, sarcoma), but also many other tumors (eg, endometrial carcinoma, renal cell carcinoma, meningioma) |
| S-100 | Neural crest cells | Melanoma, schwannoma, Langerhans cell histiocytosis |
| DesMin | Muscle | Muscle tumors (eg, rhabdomyosarcoma) |
| Cytokeratin | Epithelial cells | Epithelial tumors (eg, squamous cell carcinoma) |
| GFAP | NeuroGlia (eg, astrocytes, Schwann cells, oligodendrocytes) | Astrocytoma, Glioblastoma |
| Neurofilament | Neurons | Neuronal tumors (eg, neuroblastoma) |
| PSA | Prostatic epithelium | Prostate cancer |
| TRAP | Tartrate-resistant acid phosphatase | Hairy cell leukemia |
| Chromogranin and synaptophysin | Neuroendocrine cells | Small cell carcinoma of the lung, carcinoid tumor |

## P-glycoprotein

Also known as multidrug resistance protein 1 (MDR1). Classically seen in adrenocortical carcinoma but also expressed by other cancer cells (eg, colon, liver). Used to pump out toxins, including chemotherapeutic agents (one mechanism of $\downarrow$ responsiveness or resistance to chemotherapy over time).

## Cachexia

Weight loss, muscle atrophy, and fatigue that occur in chronic disease (eg, cancer, AIDS, heart failure, COPD). Mediated by TNF, IFN- $\gamma$, IL-1, and IL-6.

Cancer epidemiology Skin cancer (basal > squamous >> melanoma) is the most common cancer (not included below).

|  | MEN | WOMEN | CHILDREN (AGE $0-14)$ | NOTES |
| :--- | :--- | :--- | :--- | :--- |
| Cancer incidence | 1. Prostate | 1. Breast | 1. Leukemia | Lung cancer incidence has $\downarrow$ in |
|  | 2. Lung | 2. Lung | 2. CNS | men, but has not changed |
|  | 3. Colon/rectum | 3. Colon/rectum | 3. Neuroblastoma | significantly in women. |
| Cancer mortality | 1. Lung | 1. Lung | 1. Leukemia | Cancer is the 2nd leading cause |
|  | 2. Prostate | 2. Breast | 2. CNS | of death in the United States |
|  | 3. Colon/rectum | 3. Colon/rectum | 3. Neuroblastoma | (heart disease is lst). |

Common metastases Most sarcomas spread hematogenously; most carcinomas spread via lymphatics. However, Four Carcinomas Route Hematogenously: Follicular thyroid carcinoma, Choriocarcinoma, Renal cell carcinoma, and Hepatocellular carcinoma.

| SITE OF METASTASIS | $1^{\circ}$ TUMOR | NOTES |
| :---: | :---: | :---: |
| Brain | Lung > breast > melanoma, colon, kidney. | $50 \%$ of brain tumors are from metastases A B. Commonly seen as multiple well-circumscribed tumors at gray/white matter junction. |
| Liver | Colon $\gg$ stomach $>$ pancreas. | Liver $\mathbb{C}$ and lung are the most common sites of metastasis after the regional lymph nodes. |
| Bone | Prostate, Breast > Kidney, Thyroid, Lung. Lead (PB) KeTtLe. | Bone metastasis $\boldsymbol{F} \gg 1^{\circ}$ bone tumors (eg, multiple myeloma, lytic). Common mets to bone: breast (mixed), lung (lytic), thyroid (lytic), kidney (lytic), prostate (blastic). Predilection for axial skeleton G. |



## HIGH-YIELD PRINCIPLES IN

## Pharmacology

"Take me, I am the drug; take me, I am hallucinogenic."
-Salvador Dali
"I was under medication when I made the decision not to burn the tapes."
-Richard Nixon
"I wondher why ye can always read a doctor's bill an' ye niver can read his purscription."
-Finley Peter Dunne
"Once you get locked into a serious drug collection, the tendency is to push it as far as you can."
-Hunter S. Thompson

Preparation for pharmacology questions is straightforward. Know all the mechanisms, clinical use, and important adverse effects of key drugs and their major variants. Obscure derivatives are low-yield. Learn their classic and distinguishing toxicities as well as major drug-drug interactions. Reviewing associated biochemistry, physiology, and microbiology concepts can be useful while studying pharmacology. The exam has a strong emphasis on ANS, CNS, antimicrobial, and cardiovascular agents as well as on NSAIDs, which are covered throughout the text. Specific drug dosages or trade names are generally not testable. The exam may use graphs to test various pharmacology content, so make sure you are comfortable interpreting them.

## PHARMACOLOGY—PHARMACOKINETICS AND PHARMACODYNAMICS

## Enzyme kinetics

Michaelis-Menten kinetics
$\mathrm{K}_{\mathrm{m}}$ is inversely related to the affinity of the enzyme for its substrate.
$\mathrm{V}_{\max }$ is directly proportional to the enzyme concentration.
Most enzymatic reactions follow a hyperbolic curve (ie, Michaelis-Menten kinetics); however, enzymatic reactions that exhibit a sigmoid curve usually indicate cooperative kinetics (eg, hemoglobin).
$[\mathrm{S}]=$ concentration of substrate; $\mathrm{V}=$ velocity.


Effects of enzyme inhibition

$\uparrow$ y-intercept, $\downarrow V_{\text {max }}$.
The further to the right the x-intercept (ie, closer to zero), the greater the $\mathrm{K}_{\mathrm{m}}$ and the lower the affinity.

Competitive inhibitors cross each other, whereas noncompetitive inhibitors do not.

Kompetitive inhibitors increase $\mathbf{K}_{\mathrm{m}}$.


Effects of enzyme inhibition


|  | Competitive <br> inhibitors, <br> reversible | Competitive <br> inhibitors, <br> irreversible | Noncompetitive <br> inhibitors |
| :--- | :--- | :--- | :--- |
| Resemble substrate | Yes | Yes | No |
| Overcome by $\uparrow[S]$ | Yes | No | No |
| Bind active site | Yes | Yes | No |
| Effect on $V_{\text {max }}$ | Unchanged | $\downarrow$ | $\downarrow$ |
| Effect on $K_{m}$ | $\uparrow$ | Unchanged | Unchanged |
| Pharmacodynamics | $\downarrow$ potency | $\downarrow$ efficacy | $\downarrow$ efficacy |

## Pharmacokinetics

| Bioavailability (F) | Fraction of administered drug reaching systemic circulation unchanged. For an IV dose, $\mathrm{F}=100 \%$ <br> Orally: F typically $<100 \%$ due to incomplete absorption and first-pass metabolism. |  |
| :--- | :--- | :--- |
| Volume of distribution <br> $\left(\mathrm{V}_{\mathrm{d}}\right)$ | Theoretical volume occupied by the total amount of drug in the body relative to its plasma <br> concentration. Apparent $\mathrm{V}_{\mathrm{d}}$ of plasma protein-bound drugs can be altered by liver and kidney <br> disease $\left(\downarrow\right.$ protein binding, $\left.\uparrow \mathrm{V}_{\mathrm{d}}\right)$. Drugs may distribute in more than one compartment. |  |
|  | $\mathrm{V}_{\mathrm{d}}=\frac{\text { amount of drug in the body }}{\text { plasma drug concentration }}$ | COMPARTMENT |

$C L=\frac{\text { rate of elimination of drug }}{\text { plasma drug concentration }}=\mathrm{V}_{\mathrm{d}} \times \mathrm{K}_{\mathrm{e}}$ (elimination constant)
Half-life $\left(\mathrm{t}_{1 / 2}\right) \quad$ The time required to change the amount of drug in the body by $1 / 2$ during elimination.
In first-order kinetics, a drug infused at a constant rate takes 4-5 half-lives to reach steady state. It takes 3.3 half-lives to reach $90 \%$ of the steady-state level.
$\mathrm{t}_{1 / 2}=\frac{0.7 \times \mathrm{V}_{\mathrm{d}}}{\mathrm{CL}}$ in first-order elimination

| \# of half-lives | 1 | 2 | 3 | 4 |
| :--- | :---: | :---: | :---: | :---: |
| \% remaining | $50 \%$ | $25 \%$ | $12.5 \%$ | $6.25 \%$ |

## Dosage calculations

Loading dose $=\frac{C_{p} \times V_{d}}{F}$
Maintenance dose $=\frac{\mathrm{C}_{\mathrm{p}} \times \mathrm{CL} \times \tau}{\mathrm{F}}$
$C_{p}=$ target plasma concentration at steady state
$\tau=$ dosage interval (time between doses), if not administered continuously

In renal or liver disease, maintenance dose $\downarrow$ and loading dose is usually unchanged.
Time to steady state depends primarily on $t_{1 / 2}$ and is independent of dose and dosing frequency.

Types of drug interactions

| TERM | DEFINITION | EXAMPLE |
| :--- | :--- | :--- |
| Additive | Effect of substance A and B together is equal to <br> the sum of their individual effects | Aspirin and acetaminophen |
| Permissive | Presence of substance A is required for the full <br> effects of substance B | Cortisol on catecholamine responsiveness |
| Synergistic | Effect of substance A and B together is greater <br> than the sum of their individual effects | Clopidogrel with aspirin |
| Tachyphylactic | Acute decrease in response to a drug after <br> initial/repeated administration | Nitrates, niacin, phenylephrine, LSD, MDMA |

## Receptor binding



## Elimination of drugs

## Zero-order elimination

Rate of elimination is constant regardless of $\mathrm{C}_{\mathrm{p}}$ (ie, constant amount of drug eliminated per unit time). $\mathrm{C}_{\mathrm{p}} \downarrow$ linearly with time. Examples of drugs-Phenytoin, Ethanol, and Aspirin (at high or toxic concentrations).
First-order elimination

Rate of First-order elimination is directly proportional to the drug concentration (ie, constant Fraction of drug eliminated per unit time). $\mathrm{C}_{\mathrm{p}} \downarrow$ exponentially with time. Applies to most drugs.

Capacity-limited elimination.
PEA (a pea is round, shaped like the " 0 " in zero-order).

Flow-dependent elimination.


| Urine pH and drug elimination | Ionized species are trapped in urine and cleared quickly. Neutral forms can be reabsorbed. |
| :---: | :---: |
| Weak acids | Examples: phenobarbital, methotrexate, aspirin (salicylates). Trapped in basic environments. Treat overdose with sodium bicarbonate to alkalinize urine. |
|  | $\underset{\text { (lipid soluble) }}{\mathrm{RCOOH}} \rightleftharpoons \underset{\text { (trapped) }}{\mathrm{RCOO}^{-}+\mathrm{H}^{+}}$ |
| Weak bases | Example: TCAs, amphetamines. Trapped in acidic environments. Treat overdose with ammonium chloride to acidify urine. |
|  | $\underset{\text { (trapped) }}{\mathrm{RNH}_{3}^{+}} \rightleftharpoons \underset{\text { (lipid soluble) }}{\mathrm{RNH}_{2}+\mathrm{H}^{+}}$ |
|  | TCA toxicity is generally treated with sodium bicarbonate to overcome the sodium channelblocking activity of TCAs, but not for accelerating drug elimination. |
| Drug metabolism |  |
| Phase I | Reduction, Oxidation, Hydrolysis with <br> cytochrome P-450 usually yield slightly polar, <br> water-soluble metabolites (often still active). Geriatric patients lose phase I first. <br> R-OH |
| Phase II | Conjugation (Methylation, Glucuronidation, Acetylation, Sulfation) usually yields very polar, inactive metabolites (renally excreted). <br> Geriatric patients have More GAS (phase II). <br> Patients who are slow acetylators have $\uparrow$ side effects from certain drugs because of $\downarrow$ rate of metabolism. |

## Efficacy vs potency

## Efficacy

Maximal effect a drug can produce. Represented by the $y$-value $\left(V_{\max }\right) \cdot \uparrow y$-value $=\uparrow \mathrm{V}_{\text {max }}=$ $\uparrow$ efficacy. Unrelated to potency (ie, efficacious drugs can have high or low potency). Partial agonists have less efficacy than full agonists.

RELATIVE EFFICACY


Potency Amount of drug needed for a given effect. Represented by the x -value $\left(\mathrm{EC}_{50}\right)$. Left shifting $=$ $\downarrow \mathrm{EC}_{50}=\uparrow$ potency $=\downarrow$ drug needed. Unrelated to efficacy (ie, potent drugs can have high or low efficacy).

RELATIVE POTENCY


## Therapeutic index

Measurement of drug safety.
$\frac{\mathrm{TD}_{50}}{\mathrm{ED}_{50}}=\frac{\text { median toxic dose }}{\text { median effective dose }}$
Therapeutic window-dosage range that can safely and effectively treat disease.

TITE: Therapeutic Index $=\mathrm{TD}_{50} / \mathrm{ED}_{50}$.
Safer drugs have higher TI values. Drugs with lower TI values frequently require monitoring (eg, Warfarin, Theophylline, Digoxin, Lithium; Warning! These Drugs are Lethal!). $\mathrm{LD}_{50}$ (lethal median dose) often replaces $\mathrm{TD}_{50}$ in animal studies.


## PHARMACOLOGY—AUTONOMIC DRUGS

## Central and peripheral nervous system



Pelvic splanchnic nerves and CNs III, VII, IX and X are part of the parasympathetic nervous system. Adrenal medulla is directly innervated by preganglionic sympathetic fibers.
Sweat glands are part of the sympathetic pathway but are innervated by cholinergic fibers.

## Acetylcholine receptors

Nicotinic ACh receptors are ligand-gated $\mathrm{Na}^{+} / \mathrm{K}^{+}$channels. Two subtypes: $\mathrm{N}_{\mathrm{N}}$ (found in autonomic ganglia, adrenal medulla) and $\mathrm{N}_{\mathrm{M}}$ (found in neuromuscular junction of skeletal muscle).
Muscarinic ACh receptors are G-protein-coupled receptors that usually act through 2nd messengers. 5 subtypes: $\mathrm{M}_{1-5}$ found in heart, smooth muscle, brain, exocrine glands, and on sweat glands (cholinergic sympathetic).

G-protein-linked second messengers

| RECPPTOR | G-PRoteln class | MAJor functions |
| :---: | :---: | :---: |
| Sympathetic |  |  |
| $\alpha_{1}$ | q | $\uparrow$ vascular smooth muscle contraction, $\uparrow$ pupillary dilator muscle contraction (mydriasis), $\uparrow$ intestinal and bladder sphincter muscle contraction |
| $\alpha_{2}$ | i | $\downarrow$ sympathetic (adrenergic) outflow, $\downarrow$ insulin release, $\downarrow$ lipolysis, $\uparrow$ platelet aggregation, $\downarrow$ aqueous humor production |
| $\beta_{1}$ | s | $\uparrow$ heart rate, $\uparrow$ contractility (one heart), $\uparrow$ renin release, $\uparrow$ lipolysis |
| $\beta_{2}$ | s | Vasodilation, bronchodilation (two lungs), $\uparrow$ lipolysis, $\uparrow$ insulin release, $\uparrow$ glycogenolysis, $\downarrow$ uterine tone (tocolysis), $\uparrow$ aqueous humor production, $\uparrow$ cellular $\mathrm{K}^{+}$uptake |
| $\beta_{3}$ | $s$ | $\uparrow$ lipolysis, $\uparrow$ thermogenesis in skeletal muscle, $\uparrow$ bladder relaxation |
| Parasympathetic |  |  |
| M | q | Mediates higher cognitive functions, stimulates enteric nervous system |
| $\mathrm{M}_{2}$ | i | $\downarrow$ heart rate and contractility of atria |
| $\mathrm{M}_{3}$ | q | $\uparrow$ exocrine gland secretions (eg, lacrimal, sweat, salivary, gastric acid), $\uparrow$ gut peristalsis, $\uparrow$ bladder contraction, bronchoconstriction, $\uparrow$ pupillary sphincter muscle contraction (miosis), ciliary muscle contraction (accommodation), $\uparrow$ insulin release |
| Dopamine |  |  |
| $\mathrm{D}_{1}$ | s | Relaxes renal vascular smooth muscle, activates direct pathway of striatum |
| $\mathrm{D}_{2}$ | i | Modulates transmitter release, especially in brain, inhibits indirect pathway of striatum |
| Histamine |  |  |
| $\mathrm{H}_{1}$ | q | $\uparrow$ nasal and bronchial mucus production, $\uparrow$ vascular permeability, bronchoconstriction, pruritus, pain |
| $\mathrm{H}_{2}$ | $s$ | $\uparrow$ gastric acid secretion |
| Vasopressin |  |  |
| $\mathrm{v}_{1}$ | q | $\uparrow$ vascular smooth muscle contraction |
| $\mathrm{v}_{2}$ | $s$ | $\uparrow \mathrm{H}_{2} \mathrm{O}$ permeability and reabsorption via upregulating aquaporin-2 in collecting twobules (tubules) of kidney |

"After qisses (kisses), you get a qiq (kick) out of siq (sick) sqs (super qinky sex)."



MAD 2's.

## Autonomic drugs

Release of norepinephrine from a sympathetic nerve ending is modulated by NE itself, acting on presynaptic $\alpha_{2}$-autoreceptors $\rightarrow$ negative feedback.
Amphetamines use the NE transporter (NET) to enter the presynaptic terminal, where they utilize the vesicular monoamine transporter (VMAT) to enter neurosecretory vesicles. This displaces NE from the vesicles. Once NE reaches a concentration threshold within the presynaptic terminal, the action of NET is reversed, and NE is expelled into the synaptic cleft, contributing to the characteristics and effects of $\uparrow$ NE observed in patients taking amphetamines.

CHOLINERGIC


NORADRENERGIC


| Cholinomimetic agents | Watch for exacerbation of COPD, asthma, and peptic ulcers in susceptible patients. |  |
| :---: | :---: | :---: |
| DRUG | ACTION | APPLICATIONS |
| Direct agonists |  |  |
| Bethanechol | Activates bowel and bladder smooth muscle; resistant to AChE. No nicotinic activity. "Bethany, call (bethanechol) me to activate your bowels and bladder." | Postoperative ileus, neurogenic ileus, urinary retention |
| Carbachol | Carbon copy of acetylcholine (but resistant to AChE). | Constricts pupil and relieves intraocular pressure in open-angle glaucoma |
| Methacholine | Stimulates muscarinic receptors in airway when inhaled. | Challenge test for diagnosis of asthma |
| Pilocarpine | Contracts ciliary muscle of eye (open-angle glaucoma), pupillary sphincter (closed-angle glaucoma); resistant to AChE, can cross bloodbrain barrier (tertiary amine). "You cry, drool, and sweat on your 'pilow.'" | Potent stimulator of sweat, tears, and saliva Open-angle and closed-angle glaucoma, xerostomia (Sjögren syndrome) |
| Indirect agonists (anticholinesterases) |  |  |
| Donepezil, rivastigmine, galantamine | $\uparrow$ ACh. | Alzheimer disease (Dona Riva dances at the gala). |
| Edrophonium | $\uparrow$ ACh. | Historically used to diagnose myasthenia gravis; replaced by anti-AChR Ab (anti-acetylcholine receptor antibody) test. |
| Neostigmine | $\uparrow$ ACh. <br> Neo CNS $=$ No CNS penetration (quaternary amine). | Postoperative and neurogenic ileus and urinary retention, myasthenia gravis, reversal of neuromuscular junction blockade (postoperative). |
| Physostigmine | $\uparrow$ ACh. Phreely (freely) crosses blood-brain barrier $\rightarrow$ CNS (tertiary amine). | Antidote for anticholinergic toxicity; physostigmine "phyxes" atropine overdose. |
| Pyridostigmine | $\uparrow$ ACh; $\uparrow$ muscle strength. Pyridostigmine gets rid of myasthenia gravis. | Myasthenia gravis (long acting); does not penetrate CNS (quaternary amine). |

## Cholinesterase inhibitor poisoning

Often due to organophosphates, such as parathion, that irreversibly inhibit AChE. Causes Diarrhea, Urination, Miosis, Bronchospasm, Bradycardia, Emesis, Lacrimation, Sweating, and Salivation. May lead to respiratory failure if untreated.

## DUMBBELSS.

Organophosphates are often components of insecticides; poisoning usually seen in farmers. Antidote-atropine (competitive inhibitor) + pralidoxime (regenerates AChE if given early).

## Muscarinic antagonists

| DRUGS | ORGAN SYSTEMS | APPLLCATIONS |
| :--- | :--- | :--- |
| Atropine, <br> homatropine, <br> tropicamide | Eye | Produce mydriasis and cycloplegia. |
| Benztropine, <br> trihexyphenidyl | CNS | Parkinson disease ("park my Benz"). <br> Acute dystonia. |
| Glycopyrrolate | GI, respiratory | Parenteral: preoperative use to reduce airway <br> secretions. <br> Oral: drooling, peptic ulcer. |
| Hyoscyamine, <br> dicyclomine | GI | Antispasmodics for irritable bowel syndrome. |
| Ipratropium, <br> tiotropium | Respiratory | COPD, asthma ("I pray I can breathe soon!"). |
| Oxybutynin, <br> solifenacin, <br> tolterodine | Genitourinary | Reduce bladder spasms and urge urinary |
| incontinence (overactive bladder). |  |  |

Atropine Muscarinic antagonist. Used to treat bradycardia and for ophthalmic applications.

| ORGAN SYSTEM | ACTION | NOTES |
| :--- | :--- | :--- |
| Eye | $\uparrow$ pupil dilation, cycloplegia | Blocks DUMBBeLSS in cholinesterase <br> inhibitor poisoning. Does not block excitation |
| Airway | Bronchodilation, $\downarrow$ secretions | of skeletal muscle and CNS (mediated by <br> nicotinic receptors). |
| Stomach | $\downarrow$ acid secretion |  |
| Gut | $\downarrow$ motility |  |
| Bladder | $\downarrow$ urgency in cystitis | Side effects: |
| ADVERSE EFFECTS | $\uparrow$ body temperature (due to $\downarrow$ sweating); | Hot as a hare |
|  | rapid pulse; dry mouth; dry, flushed skin; | Dry as a bone |
|  | cycloplegia; constipation; disorientation | Red as a beet |
|  | elderly (due to mydriasis), urinary retention | Blind as a bat |
|  | in men with prostatic hyperplasia, and | Mad as a hatter |
|  | hyperthermia in infants. | Full as a flask |


| Sympathomimetics |  |  |
| :---: | :---: | :---: |
| DRUG | ACtion | APPLCATIONS |
| Direct sympathomimetics |  |  |
| Albuterol, salmeterol, terbutaline | $\beta_{2}>\beta_{1}$ | Albuterol for acute asthma or COPD. Salmeterol for long-term asthma or COPD management. Terbutaline for acute bronchospasm in asthma and tocolysis. |
| Dobutamine | $\beta_{1}>\beta_{2}, \alpha$ | Heart failure (HF), cardiogenic shock (inotropic > chronotropic), cardiac stress testing. |
| Dopamine | $\mathrm{D}_{1}=\mathrm{D}_{2}>\beta>\alpha$ | Unstable bradycardia, HF, shock; inotropic and chronotropic effects at lower doses due to $\beta$ effects; vasoconstriction at high doses due to $\alpha$ effects. |
| Epinephrine | $\beta>\alpha$ | Anaphylaxis, asthma, open-angle glaucoma; $\alpha$ effects predominate at high doses. Significantly stronger effect at $\beta_{2}$-receptor than norepinephrine. |
| Fenoldopam | $\mathrm{D}_{1}$ | Postoperative hypertension, hypertensive crisis. Vasodilator (coronary, peripheral, renal, and splanchnic). Promotes natriuresis. Can cause hypotension and tachycardia. |
| Isoproterenol | $\beta_{1}=\beta_{2}$ | Electrophysiologic evaluation of tachyarrhythmias. Can worsen ischemia. Has negligible $\alpha$ effect. |
| Midodrine | $\alpha_{1}$ | Autonomic insufficiency and postural hypotension. May exacerbate supine hypertension. |
| Mirabegron | $\beta_{3}$ | Urinary urge incontinence or overactive bladder. |
| Norepinephrine | $\alpha_{1}>\alpha_{2}>\beta_{1}$ | Hypotension, septic shock. |
| Phenylephrine | $\alpha_{1}>\alpha_{2}$ | Hypotension (vasoconstrictor), ocular procedures (mydriatic), rhinitis (decongestant), ischemic priapism. |
| Indirect sympathomimetics |  |  |
| Amphetamine | Indirect general agonist, reuptake inhibitor, also releases stored catecholamines | Narcolepsy, obesity, ADHD. |
| Cocaine | Indirect general agonist, reuptake inhibitor | Causes vasoconstriction and local anesthesia. Caution when giving $\beta$-blockers if cocaine intoxication is suspected (can lead to unopposed $\alpha_{1}$ activation, activation $\rightarrow$ extreme hypertension, coronary vasospasm). |
| Ephedrine | Indirect general agonist, releases stored catecholamines | Nasal decongestion (pseudoephedrine), urinary incontinence, hypotension. |

## Norepinephrine vs isoproterenol

NE $\uparrow$ systolic and diastolic pressures as a result of $\alpha_{1}$-mediated vasoconstriction $\rightarrow \uparrow$ mean arterial pressure $\rightarrow$ reflex bradycardia. However, isoproterenol (rarely used) has little $\alpha$ effect but causes $\beta_{2}$-mediated vasodilation, resulting in $\downarrow$ mean arterial pressure and $\uparrow$ heart rate through $\beta_{1}$ and reflex activity.


Sympatholytics ( $\alpha_{2}$-agonists)

| DRUG | APPLCATIONS | ADVERSE EFFECTS |
| :--- | :--- | :--- |
| Clonidine, guanfacine | Hypertensive urgency (limited situations), <br> ADHD, Tourette syndrome, symptom control <br> in opioid withdrawal | CNS depression, bradycardia, hypotension, <br> respiratory depression, miosis, rebound <br> hypertension with abrupt cessation |
| $\boldsymbol{\alpha}$-methyldopa | Hypertension in pregnancy | Direct Coombs $\oplus$ hemolysis, drug-induced <br> lupus |
| Tizanidine | Relief of spasticity | Hypotension, weakness, xerostomia |


| $\boldsymbol{\alpha}$-blockers |  |  |
| :--- | :--- | :--- |
| DRUG | APPLICATIONS | ADVERSE EFFECTS |
| Nonselective | Irreversible. Pheochromocytoma (used <br> preoperatively) to prevent catecholamine <br> (hypertensive) crisis |  |
| Phentolamine | Reversible. Give to patients on MAO inhibitors <br> who eat tyramine-containing foods and for <br> severe cocaine-induced hypertension (2nd line) | Orthostatic hypotension, reflex tachycardia |

Effects of $\alpha$-blocker (eg, phentolamine) on BP responses to epinephrine and phenylephrine


Epinephrine response exhibits reversal of mean arterial pressure from a net increase (the $\alpha$ response) to a net decrease (the $\beta_{2}$ response).


Phenylephrine response is suppressed but not reversed because it is a "pure" $\alpha$-agonist (lacks $\beta$-agonist properties).

| $\beta$-blockers | Acebutolol, atenolol, betaxolol, bisoprolol, carved nebivolol, pindolol, propranolol, timolol. | ol, esmolol, labetalol, metoprolol, nadolol, |
| :---: | :---: | :---: |
| APPLICATION | ACTIONS | NOTES/EXAMPLES |
| Angina pectoris | $\downarrow$ heart rate and contractility, resulting in $\downarrow \mathrm{O}_{2}$ consumption |  |
| Glaucoma | $\downarrow$ production of aqueous humor | Timolol |
| Heart failure | $\downarrow$ mortality | Bisoprolol, carvedilol, metoprolol |
| Hypertension | $\downarrow$ cardiac output, $\downarrow$ renin secretion (due to $\beta_{1^{-}}$ receptor blockade on JGA cells) |  |
| Hyperthyroidism | Symptom control ( $\downarrow$ heart rate, $\downarrow$ tremor), thyroid storm | Propranolol |
| Hypertrophic cardiomyopathy | $\downarrow$ heart rate $\rightarrow \uparrow$ filling time, relieving obstruction |  |
| Myocardial infarction | $\downarrow$ mortality |  |
| Supraventricular tachycardia | $\downarrow$ AV conduction velocity (class II antiarrhythmic) | Metoprolol, esmolol |
| Variceal bleeding | $\downarrow$ hepatic venous pressure gradient and portal hypertension (prophylactic use) | Nadolol, propranolol, carvedilol |
| ADVERSE EfFECTS | Erectile dysfunction, cardiovascular (bradycardia, AV block, HF), CNS (seizures, sleep alterations), dyslipidemia (metoprolol), and asthma/COPD exacerbations | Use with caution in cocaine users due to risk of unopposed $\alpha$-adrenergic receptor agonist activity |
| SELECTIVITY | $\beta_{1}$-selective antagonists $\left(\beta_{1}>\beta_{2}\right)$-acebutolol (partial agonist), atenolol, betaxolol, bisoprolol, esmolol, metoprolol | Selective antagonists mostly go from $\mathbf{A}$ to $\mathbf{M}\left(\beta_{1}\right.$ with 1st half of alphabet) |
|  | Nonselective antagonists $\left(\beta_{1}=\beta_{2}\right)$-nadolol, pindolol (partial agonist), propranolol, timolol | Nonselective antagonists mostly go from $\mathbf{N}$ to $\mathbf{Z}$ ( $\beta_{2}$ with 2nd half of alphabet) |
|  | Nonselective $\alpha$ - and $\beta$-antagonists-carvedilol, labetalol | Nonselective $\alpha$ - and $\beta$-antagonists have modified suffixes (instead of "-olol") |
|  | Nebivolol combines cardiac-selective $\beta_{1}$-adrenergic blockade with stimulation of $\beta_{3}$-receptors (activate nitric oxide synthase in the vasculature and $\downarrow$ SVR) | Nebivolol increases NO |

Ingested seafood Toxin actions include Histamine release, Total block of $\mathrm{Na}^{+}$channels, or opening of $\mathrm{Na}^{+}$channels to toxins Cause depolarization.

| Toxin | SOURCE | ACtion | SYMPToMs | treatment |
| :---: | :---: | :---: | :---: | :---: |
| Histamine (scombroid poisoning) | Spoiled dark-meat fish such as tuna, mahimahi, mackerel, and bonito. | Bacterial histidine decarboxylase converts histidine to histamine. Frequently misdiagnosed as fish allergy. | Mimics anaphylaxis: acute burning sensation of mouth, flushing of face, erythema, urticaria, itching. May progress to bronchospasm, angioedema, hypotension. | Antihistamines. <br> Albuterol and epinephrine if needed. |
| Tetrodotoxin | Pufferfish. | Highly potent toxin; binds fast voltagegated $\mathrm{Na}^{+}$channels in cardiac/nerve tissue, preventing depolarization. | Nausea, diarrhea, paresthesias, weakness, dizziness, loss of reflexes. | Supportive. |
| Ciguatoxin | Reef fish such as barracuda, snapper, and moray eel. | Opens $\mathrm{Na}^{+}$ channels, causing depolarization. | Nausea, vomiting, diarrhea; perioral numbness; reversal of hot and cold sensations; bradycardia, heart block, hypotension. | Supportive. |

## Beers criteria

Widely used criteria developed to reduce potentially inappropriate prescribing and harmful polypharmacy in the geriatric population. Includes > 50 medications that should be avoided in elderly patients due to $\downarrow$ efficacy and/or $\uparrow$ risk of adverse events. Examples include:

- $\alpha$-blockers ( $\uparrow$ risk of hypotension)
- Anticholinergics, antidepressants, antihistamines, opioids ( $\uparrow$ risk of delirium, sedation, falls, constipation, urinary retention)
- Benzodiazepines ( $\uparrow$ risk of delirium, sedation, falls)
- NSAIDs ( $\uparrow$ risk of GI bleeding, especially with concomitant anticoagulation)
- PPIs ( $\uparrow$ risk of $C$ difficile infection)


## PHARMACOLOGY—TOXICITIES AND SIDE EFFECTS

| Specific toxicity treatments | Toxin | treatment |
| :---: | :---: | :---: |
|  | Acetaminophen | N -acetylcysteine (replenishes glutathione) |
|  | AChE inhibitors, organophosphates | Atropine > pralidoxime |
|  | Antimuscarinic, anticholinergic agents | Physostigmine, control hyperthermia |
|  | Arsenic | Dimercaprol, succimer |
|  | Benzodiazepines | Flumazenil |
|  | $\beta$-blockers | Atropine, glucagon |
|  | Carbon monoxide | $100 \% \mathrm{O}_{2}$, hyperbaric $\mathrm{O}_{2}$ |
|  | Copper | Penicillamine, trientine (Copper penny) |
|  | Cyanide | Nitrite + thiosulfate, hydroxocobalamin |
|  | Digitalis (digoxin) | Anti-dig Fab fragments |
|  | Heparin | Protamine sulfate |
|  | Iron | Deferoxamine, deferasirox, deferiprone |
|  | Lead | EDTA, dimercaprol, succimer, penicillamine |
|  | Mercury | Dimercaprol, succimer |
|  | Methanol, ethylene glycol (antifreeze) | Fomepizole > ethanol, dialysis |
|  | Methemoglobin | Methylene blue, vitamin C (reducing agent) |
|  | OpiOids | NalOxOne |
|  | Salicylates | $\mathrm{NaHCO}_{3}$ (alkalinize urine), dialysis |
|  | TCAs | $\mathrm{NaHCO}_{3}$ (stabilizes cardiac cell membrane) |
|  | Warfarin | Vitamin K (delayed effect), fresh frozen plasma (immediate) |

## Drug reactions-cardiovascular

| DRUG REACTION | CAUSAL AGENTS |
| :--- | :--- |
| Coronary vasospasm | Cocaine, Amphetamines, Sumatriptan, Ergot alkaloids (CASE) |
| Cutaneous flushing | Vancomycin, Adenosine, Niacin, $\mathrm{Ca}^{2+}$ channel blockers, Echinocandins, Nitrates (flushed from <br> VANCEN [dancing]) <br> Red man syndrome—rate-dependent infusion reaction to vancomycin causing widespread pruritic <br> erythema. Manage with diphenhydramine, slower infusion rate. |
| Dilated <br> cardiomyopathy | Anthracyclines (eg, Doxorubicin, Daunorubicin); prevent with Dexrazoxane |
| Torsades de pointes | Agents that prolong QT interval: antiArrhythmics (class IA, III), antiBiotics (eg, macrolides), <br> anti"C"ychotics (eg, haloperidol), antiDepressants (eg, TCAs), antiEmetics (eg, ondansetron) <br> (ABCDE) |

Drug reactions-endocrine/reproductive
\(\left.\left.$$
\begin{array}{l|l|l}\hline \text { DRUG REACTION } & \text { CAUSAL AGENTS } & \text { NOTES } \\
\hline \begin{array}{l}\text { Adrenocortical } \\
\text { insufficiency }\end{array} & \begin{array}{l}\text { HPA suppression } 2^{\circ} \text { to glucocorticoid } \\
\text { withdrawal }\end{array}
$$ \& <br>

\hline Diabetes insipidus \& Lithium, demeclocycline\end{array}\right] $$
\begin{array}{l}\text { SERMs (eg, tamoxifen, clomiphene, raloxifene) }\end{array}
$$\right]\)| Hot flashes |
| :--- |

Drug reactions-gastrointestinal

| DRUG REACTION | CAUSAL AGENTS | NOTES |
| :---: | :---: | :---: |
| Acute cholestatic hepatitis, jaundice | Macrolides (eg, erythromycin) |  |
| Diarrhea | Acamprosate, antidiabetic agents (acarbose, metformin, pramlintide), colchicine, cholinesterase inhibitors, lipid-lowering agents (eg, ezetimibe, orlistat), macrolides (eg, erythromycin), quinidine, SSRIs |  |
| Focal to massive hepatic necrosis | Halothane, Amanita phalloides (death cap mushroom), Valproic acid, Acetaminophen | Liver "HAVAc" |
| Hepatitis | Rifampin, isoniazid, pyrazinamide, statins, fibrates |  |
| Pancreatitis | Didanosine, Corticosteroids, Alcohol, Valproic acid, Azathioprine, Diuretics (furosemide, HCTZ) | Drugs Causing A Violent Abdominal Distress |
| Pill-induced esophagitis | Bisphosphonates, ferrous sulfate, NSAIDs, potassium chloride, tetracyclines | Caustic effect minimized with upright posture and adequate water ingestion. |
| Pseudomembranous colitis | Ampicillin, cephalosporins, clindamycin, fluoroquinolones | Antibiotics predispose to superinfection by resistant C difficile |

Drug reactions-hematologic

| DRUG REACTION | CAUSAL AGENTS | Notes |
| :---: | :---: | :---: |
| Agranulocytosis | Clozapine, Carbamazepine, Propylthiouracil, Methimazole, Colchicine, Ganciclovir | Can Cause Pretty Major Collapse of Granulocytes |
| Aplastic anemia | Carbamazepine, Methimazole, NSAIDs, Benzene, Chloramphenicol, Propylthiouracil | Can't Make New Blood Cells Properly |
| Direct Coombspositive hemolytic anemia | Penicillin, methylDopa, Cephalosporins | P Diddy Coombs |
| Drug reaction with eosinophilia and systemic symptoms | Allopurinol, anticonvulsants, antibiotics, sulfa drugs | DRESS is a potentially fatal delayed hypersensitivity reaction. Latency period (2-8 weeks) followed by fever, morbilliform skin rash, and frequent multiorgan involvement. Treatment: withdrawal of offending drug, corticosteroids. |
| Gray baby syndrome | Chloramphenicol |  |
| Hemolysis in G6PD deficiency | Isoniazid, Sulfonamides, Dapsone, Primaquine, Aspirin, Ibuprofen, Nitrofurantoin | Hemolysis IS D PAIN |
| Megaloblastic anemia | Hydroxyurea, Phenytoin, Methotrexate, Sulfa drugs | You're having a mega blast with PMS |
| Thrombocytopenia | Heparin, Vancomycin, Linezolid | Help! Very Low platelets |
| Thrombotic complications | Combined oral contraceptives, hormone replacement therapy, SERMs (eg, tamoxifen, raloxifene, clomiphene) | Estrogen-mediated side effect |

Drug reactions-musculoskeletal/skin/connective tissue

| DRUG REACTION | CAUSAL AGENTS | NOTES |
| :---: | :---: | :---: |
| Drug-induced lupus | Methyldopa, Sulfa drugs, Hydralazine, Isoniazid, Procainamide, Phenytoin, Etanercept | Having lupus is Mega "SHIPP-E" |
| Fat redistribution | Protease inhibitors, Glucocorticoids | Fat PiG |
| Gingival hyperplasia | Cyclosporine, $\mathrm{Ca}^{2+}$ channel blockers, Phenytoin | Can Cause Puffy gums |
| Hyperuricemia (gout) | Pyrazinamide, Thiazides, Furosemide, Niacin, Cyclosporine | Painful Tophi and Feet Need Care |
| Myopathy | Statins, fibrates, niacin, colchicine, daptomycin, hydroxychloroquine, interferon- $\alpha$, penicillamine, glucocorticoids |  |
| Osteoporosis | Corticosteroids, depot medroxyprogesterone acetate, GnRH agonists, aromatase inhibitors, anticonvulsants, heparin, PPIs |  |
| Photosensitivity | Sulfonamides, Amiodarone, Tetracyclines, 5-FU | SAT For Photo |
| Rash (StevensJohnson syndrome) | Anti-epileptic drugs (especially lamotrigine), allopurinol, sulfa drugs, penicillin | Steven Johnson has epileptic allergy to sulfa drugs and penicillin |
| Teeth discoloration | Tetracyclines | Teethracyclines |
| Tendon and cartilage damage | Fluoroquinolones |  |

Drug reactions—neurologic

| DRUG REACTION | CAUSALAGENTS | NOTES |
| :--- | :--- | :--- | :--- |
| Cinchonism | Quinidine, quinine | Can present with tinnitus, hearing/vision loss, <br> psychosis, and cognitive impairment |
| Parkinson-like <br> syndrome | Antipsychotics, Reserpine, Metoclopramide | Cogwheel rigidity of ARM |
| Peripheral neuropathy | Phenytoin, vincristine |  |
| Pseudotumor cerebri | Growth hormones, tetracyclines, vitamin A |  |
| Seizures | Isoniazid (vitamin B6 deficiency), Bupropion, <br> Imipenem/cilastatin, Tramadol, Enflurane | With seizures, I BITE my tongue |
| Tardive dyskinesia | Antipsychotics, metoclopramide |  |
| Visual disturbance | Topiramate (blurred vision/diplopia, haloes), <br> Digoxin (yellow-tinged vision), Isoniazid (optic <br> neuropathy/color vision changes), Vigabatrin <br> (bilateral visual field defects), PDE-5 inhibitors | These Drugs Irritate Very Precious Eyes |

Drug reactions-renal/genitourinary

| DRUG REACTION | CAUSAL AGENTS | NOTES |
| :--- | :--- | :--- |
| Fanconi syndrome | Cisplatin, ifosfamide, expired tetracyclines, <br> tenofovir |  |
| Hemorrhagic cystitis | Cyclophosphamide, ifosfamide | Prevent by coadministering with mesna |
| Interstitial nephritis | Penicillins, furosemide, NSAIDs, proton pump <br> inhibitors, sulfa drugs |  |

Drug reactions-respiratory

| DRUG REACTION | CAUSAL AGENTS | NOTES |
| :--- | :--- | :--- |
| Dry cough | ACE inhibitors |  |
| Pulmonary fibrosis | Methotrexate, Nitrofurantoin, Carmustine, <br> Bleomycin, Busulfan, Amiodarone | My Nose Cannot Breathe Bad Air |

Drug reactions-multiorgan

| DRUG REACTION | CAUSALAGENTS | NOTES |
| :--- | :--- | :--- |
| Antimuscarinic | Atropine, TCAs, H1-blockers, antipsychotics |  |
| Disulfiram-like <br> reaction | lst-generation Sulfonylureas, Procarbazine, <br> certain Cephalosporins, Griseofulvin, <br> Metronidazole | Sorry Pals, Can't Go Mingle. |

Drugs affecting pupil size

| $\uparrow$ pupil size | $\downarrow$ pupil size |
| :--- | :--- |
| Anticholinergics (atropine, TCA, tropicamide, <br> scopolamine, antihistamines) | Antipsychotics (haloperidol, risperidone, <br> olanzapine) |
| Drugs of abuse (amphetamines, cocaine, LSD) | Drugs of abuse (eg, heroin/opioids) |
| Sympathomimetics | Parasympathomimetics (pilocarpine), <br> organophosphates |

Cytochrome P-450 interactions (selected)

| Inducers (+) | Substrates | Inhibitors (-) |
| :--- | :--- | :--- |
| Modafinil | Anti-epileptics | Sodium valproate |
| Chronic alcohol use | Theophylline | Isoniazid |
| St. John's wort | Warfarin | Cimetidine |
| Phenytoin | OCPs | Ketoconazole |
| Phenobarbital |  | Fluconazole |
| Nevirapine | Acute alcohol abuse |  |
| Rifampin | Chloramphenicol |  |
| Griseofulvin | Erythromycin/clarithromycin |  |
| Carbamazepine |  | Sulfonamides |
|  | Ciprofloxacin |  |
|  |  | Omeprazole |
|  | Metronidazole |  |
|  | Amiodarone |  |
|  |  | Grapefruit juice |
|  |  |  |
| Most chronic alcoholics |  | Always Think When |

Sulfa drugs
Sulfonamide antibiotics, Sulfasalazine, Scary Sulfa Pharm FACTS Probenecid, Furosemide, Acetazolamide, Celecoxib, Thiazides, Sulfonylureas.
Patients with sulfa allergies may develop fever, urinary tract infection, StevensJohnson syndrome, hemolytic anemia, thrombocytopenia, agranulocytosis, acute interstitial nephritis, and urticaria (hives). Symptoms range from mild to life threatening.

## PHARMACOLOGY—MISCELLANEOUS

## Drug names

| ENDING | CATEGORY | EXAMPLE |
| :---: | :---: | :---: |
| Antimicrobial |  |  |
| -azole | Ergosterol synthesis inhibitor | Ketoconazole |
| -bendazole | Antiparasitic/antihelminthic | Mebendazole |
| -cillin | Transpeptidase (penicillin-binding protein) | Ampicillin |
| -cycline | Protein synthesis inhibitor | Tetracycline |
| -ivir | Neuraminidase inhibitor | Oseltamivir |
| -navir | Protease inhibitor | Ritonavir |
| -ovir | DNA polymerase inhibitor | Acyclovir |
| -thromycin | Macrolide antibiotic | Azithromycin |
| CNS |  |  |
| -ane | Inhalational general anesthetic | Halothane |
| -azine | Typical antipsychotic | Thioridazine |
| -barbital | Barbiturate | Phenobarbital |
| -caine | Local anesthetic | Lidocaine |
| -ipramine, -triptyline | TCA | Imipramine, amitriptyline |
| -triptan | 5-HT ${ }_{\text {1B/1D }}$ agonist | Sumatriptan |
| -zepam, -zolam | Benzodiazepine | Diazepam, alprazolam |
| Autonomic |  |  |
| -chol | Cholinergic agonist | Bethanechol, carbachol |
| -curium, -curonium | Nondepolarizing paralytic | Atracurium, vecuronium |
| -olol | $\beta$-blocker | Propranolol |
| -stigmine | AChE inhibitor | Neostigmine |
| -terol | $\beta_{2}$-agonist | Albuterol |
| -zosin | $\alpha_{1}$-antagonist | Prazosin |
| Cardiovascular |  |  |
| -afil | PDE-5 inhibitor | Sildenafil |
| -dipine | Dihydropyridine $\mathrm{Ca}^{2+}$ channel blocker | Amlodipine |
| -pril | ACE inhibitor | Captopril |
| -sartan | Angiotensin-II receptor blocker | Losartan |
| -xaban | Direct factor Xa inhibitor | Apixaban, edoxaban, rivaroxaban |
| Other |  |  |
| -dronate | Bisphosphonate | Alendronate |
| -gliptin | DPP-4 inhibitors | Sitagliptin |
| -glitazone | PPAR- $\gamma$ activator | Rosiglitazone |
| -limus | Calcineurin inhibitor | Everolimus, tacrolimus |
| -prazole | Proton pump inhibitor | Omeprazole |
| -prost | Prostaglandin analog | Latanoprost |
| -sentan | Endothelin receptor antagonist | Bosentan |
| -tidine | $\mathrm{H}_{2}$-antagonist | Cimetidine |
| -tropin | Pituitary hormone | Somatotropin |

## Biologic agents

| ENDING | CATEGORY | EXAMPLE |
| :--- | :--- | :--- |
| Monoclonal antibodies (-mab)-target overexpressed cell surface receptors |  |  |
| -ximab | Chimeric human-mouse monoclonal Ab | Rituximab |
| -zumab | Humanized mouse monoclonal Ab | Bevacizumab |
| -mumab | Human monoclonal Ab | Ipilimumab |
| Small molecule inhibitors (-ib)-target intracellular molecules |  |  |
| -tinib | Tyrosine kinase inhibitor | Imatinib |
| -zomib | Proteasome inhibitor | Bortezomib |
| -ciclib | Cyclin-dependent kinase inhibitor | Palbociclib |
| Receptor fusion proteins (-cept) |  |  |
| -cept | TNF- $\alpha$ antagonist | Etanercept |
| Interleukin receptor modulators (-kin)-agonists and antagonists of interleukin receptors |  |  |
| -leukin | IL-2 agonist/analog | Aldesleukin |
| -kinra | Interleukin receptor antagonist | Anakinra |

## HIGH-YIELD PRINCIPLES IN

## Public Health Sciences

"It is a mathematical fact that fifty percent of all doctors graduate in the bottom half of their class."
-Unknown
"There are two kinds of statistics: the kind you look up and the kind you make up."
-Rex Stout
"On a long enough timeline, the survival rate for everyone drops to zero."
-Chuck Palahniuk
"There are three kinds of lies: lies, damned lies, and statistics."
-Mark Twain

A heterogenous mix of epidemiology, biostatistics, ethics, law, healthcare delivery, patient safety, quality improvement, and more falls under the heading of public health sciences. Biostatistics and epidemiology are the foundations of evidence-based medicine and are very high yield. Make sure you can quickly apply biostatistical equations such as sensitivity, specificity, and predictive values in a problem-solving format. Also, know how to set up your own $2 \times 2$ tables. Quality improvement and patient safety topics were introduced a few years ago on the exam and represent trends in health system science. Medical ethics questions often require application of principles. Typically, you are presented with a patient scenario and then asked how you would respond.

## PUBLIC HEALTH SCIENCES—EPIDEMIOLOGY AND BIOSTATISTICS

## Observational studies

| STUDY TYPE | DESIGN | MEASURES/EXAMPLE |
| :---: | :---: | :---: |
| Cross-sectional study | Frequency of disease and frequency of riskrelated factors are assessed in the present. Asks, "What is happening?" | Disease prevalence. <br> Can show risk factor association with disease, but does not establish causality. |
| Case-control study | Compares a group of people with disease to a group without disease. <br> Looks to see if odds of prior exposure or risk factor differs by disease state. <br> Asks, "What happened?" | Odds ratio (OR). <br> Patients with COPD had higher odds of a smoking history than those without COPD. |
| Cohort study | Compares a group with a given exposure or risk factor to a group without such exposure. Looks to see if exposure or risk factor is associated with later development of disease. Can be prospective (asks, "Who will develop disease?") or retrospective (asks, "Who developed the disease [exposed vs nonexposed]?"). | Relative risk (RR). <br> Smokers had a higher risk of developing COPD than nonsmokers. |
| Twin concordance study | Compares the frequency with which both monozygotic twins vs both dizygotic twins develop the same disease. | Measures heritability and influence of environmental factors ("nature vs nurture"). |
| Adoption study | Compares siblings raised by biological vs adoptive parents. | Measures heritability and influence of environmental factors. |

## Clinical trial

Experimental study involving humans. Compares therapeutic benefits of 2 or more treatments, or of treatment and placebo. Study quality improves when study is randomized, controlled, and double-blinded (ie, neither patient nor doctor knows whether the patient is in the treatment or control group). Triple-blind refers to the additional blinding of the researchers analyzing the data. Four phases ("Does the drug SWIM?").

| DRUG TRIALS | TYPICAL STUDY SAMPLE | PURPOSE |
| :--- | :--- | :--- |
| Phase I | Small number of healthy volunteers or patients <br> with disease of interest. | "Is it Safe?" Assesses safety, toxicity, <br> pharmacokinetics, and pharmacodynamics. |
| Phase II | Moderate number of patients with disease of <br> interest. | "Does it Work?" Assesses treatment efficacy, <br> optimal dosing, and adverse effects. |
| Phase III | Large number of patients randomly assigned <br> either to the treatment under investigation or <br> to the best available treatment (or placebo). | "Is it as good or better?" Compares the new <br> treatment to the current standard of care (any <br> Improvement?). |
| Phase IV | Postmarketing surveillance of patients after <br> treatment is approved. | "Can it stay?" Detects rare or long-term <br> adverse effects. Can result in treatment being |
|  |  | withdrawn from Market. |

## Evaluation of diagnostic tests

Uses $2 \times 2$ table comparing test results with the actual presence of disease.
Sensitivity and specificity are fixed properties of a test. PPV and NPV vary depending on disease prevalence in population being tested.


Positive predictive value

Proportion of all people with disease who test positive, or the probability that when the disease is present, the test is positive.
Value approaching $100 \%$ is desirable for ruling out disease and indicates a low false-negative rate. High sensitivity test used for screening in diseases with low prevalence.
Specificity (true-
negative rate) negative rate)

Proportion of all people without disease who test negative, or the probability that when the disease is absent, the test is negative. Value approaching $100 \%$ is desirable for ruling in disease and indicates a low falsepositive rate. High specificity test used for confirmation after a positive screening test.
Probability that a person who has a positive test result actually has the disease.
$=\mathrm{TP} /(\mathrm{TP}+\mathrm{FN})$
$=1-\mathrm{FN}$ rate
SN-N-OUT = highly SeNsitive test, when
Negative, rules OUT disease
If sensitivity is $100 \%$, then FN is zero. So, all negatives must be TNs.

$$
\begin{aligned}
& =\mathrm{TN} /(\mathrm{TN}+\mathrm{FP}) \\
& =1-\mathrm{FP} \text { rate }
\end{aligned}
$$

SP-P-IN = highly SPecific test, when Positive, rules IN disease
If specificity is $100 \%$, then FP is zero. So, all positives must be TPs.
$P P V=T P /(T P+F P)$
PPV varies directly with pretest probability (baseline risk, such as prevalence of disease): high pretest probability $\rightarrow$ high PPV

## Negative predictive value

Probability that a person with a negative test result actually does not have the disease.

$$
\mathrm{NPV}=\mathrm{TN} /(\mathrm{TN}+\mathrm{FN})
$$

NPV varies inversely with prevalence or pretest probability

POSSIBLE CUTOFF VALUES
A $=100 \%$ sensitivity cutoff value
B = practical compromise between specificity and sensitivity
C $=100 \%$ specificity cutoff value

| Lowering the cutoff point: | $\uparrow$ Sensitivity $\uparrow$ NPV |
| :--- | :--- |
| $\mathbf{B} \rightarrow \mathbf{A}$ ( $\uparrow$ FP $\downarrow$ FN) | $\downarrow$ Specificity $\downarrow$ PPV |
| Raising the cutoff point: | $\uparrow$ Specificity $\uparrow$ PPV |
| $\mathbf{B} \rightarrow \mathbf{C}(\uparrow$ FN $\downarrow$ FP) | $\downarrow$ Sensitivity $\downarrow$ NPV |

## Likelihood ratio

Likelihood that a given test result would be expected in a patient with the target disorder compared to the likelihood that the same result would be expected in a patient without the target disorder.
$\mathrm{LR}^{+}>10 \mathrm{and} /$ or $\mathrm{LR}^{-}<0.1$ indicate a very useful diagnostic test.
LRs can be multiplied with pretest odds of disease to estimate posttest odds.

$$
\begin{aligned}
& \mathrm{LR}^{+}=\frac{\text { sensitivity }}{1-\text { specificity }}=\frac{\mathrm{TP} \text { rate }}{\text { FP rate }} \\
& \mathrm{LR}^{-}=\frac{1-\text { sensitivity }}{\text { specificity }}=\frac{\mathrm{FN} \text { rate }}{\mathrm{TN} \text { rate }}
\end{aligned}
$$

Quantifying risk Definitions and formulas are based on the classic $2 \times 2$ or contingency table.


| Odds ratio | Typically used in case-control studies. OR depicts the odds of a certain exposure given an event (eg, disease; a/c) vs the odds of exposure in the absence of that event (eg, no disease; b/d). | $\mathrm{OR}=\frac{\mathrm{a} / \mathrm{c}}{\mathrm{~b} / \mathrm{d}}=\frac{\mathrm{ad}}{\mathrm{bc}}$ |
| :---: | :---: | :---: |
| Relative risk | Typically used in cohort studies. Risk of developing disease in the exposed group divided by risk in the unexposed group (eg, if 5/10 people exposed to radiation get cancer, and $1 / 10$ people not exposed to radiation get cancer, the relative risk is 5 , indicating a 5 times greater risk of cancer in the exposed than unexposed). For rare diseases (low prevalence), OR approximates RR. <br> $R R=1 \rightarrow$ no association between exposure and disease. <br> $R R>1 \rightarrow$ exposure associated with $\uparrow$ disease occurrence. <br> $R \mathrm{R}<1 \rightarrow$ exposure associated with $\downarrow$ disease occurrence. | $R R=\frac{a /(a+b)}{c /(c+d)}$ |
| Attributable risk | The difference in risk between exposed and unexposed groups (eg, if risk of lung cancer in smokers is $21 \%$ and risk in nonsmokers is $1 \%$, then the attributable risk is $20 \%$ ). | $A R=\frac{a}{a+b}-\frac{c}{c+d}$ |
| Relative risk reduction | The proportion of risk reduction attributable to the intervention as compared to a control (eg, if $2 \%$ of patients who receive a flu shot develop the flu, while $8 \%$ of unvaccinated patients develop the flu, then $R R=2 / 8=0.25$, and $\operatorname{RRR}=0.75$ ). | $R R \mathrm{R}=1-\mathrm{RR}$ |
| Absolute risk reduction | The difference in risk (not the proportion) attributable to the intervention as compared to a control (eg, if $8 \%$ of people who receive a placebo vaccine develop the flu vs $2 \%$ of people who receive a flu vaccine, then $\operatorname{ARR}=8 \%-2 \%=6 \%=.06)$. | $\operatorname{ARR}=\frac{c}{c+d}-\frac{a}{a+b}$ |
| Number needed to treat | Number of patients who need to be treated for 1 patient to benefit. Lower number $=$ better treatment. | $\mathrm{NNT}=1 / \mathrm{ARR}$ |
| Number needed to harm | Number of patients who need to be exposed to a risk factor for l patient to be harmed. Higher number $=$ safer exposure. | $\mathrm{NNH}=1 / \mathrm{AR}$ |



## Precision vs accuracy

Precision (reliability) The consistency and reproducibility of a test. The absence of random variation in a test.

The trueness of test measurements. The absence of systematic error or bias in a test.

Random error $\downarrow$ precision in a test. $\uparrow$ precision $\rightarrow \downarrow$ standard deviation. $\uparrow$ precision $\rightarrow \uparrow$ statistical power $(1-\beta)$.


Bias and study errors

| TYPE | DEFINITION | EXAMPLES | STRATEGIES TO REDUCE BIAS |
| :---: | :---: | :---: | :---: |
| Recruiting participants |  |  |  |
| Selection bias | Nonrandom sampling or treatment allocation of subjects such that study population is not representative of target population. Most commonly a sampling bias. | Berkson bias-study population selected from hospital is less healthy than general population <br> Non-response biasparticipating subjects differ from nonrespondents in meaningful ways | Randomization <br> Ensure the choice of the right comparison/reference group |
| Performing study |  |  |  |
| Recall bias | Awareness of disorder alters recall by subjects; common in retrospective studies. | Patients with disease recall exposure after learning of similar cases | Decrease time from exposure to follow-up |
| Measurement bias | Information is gathered in a systemically distorted manner. | Association between HTN and MI not observed when using faulty automatic sphygmomanometer Hawthorne effect-participants change behavior upon awareness of being observed | Use objective, standardized, and previously tested methods of data collection that are planned ahead of time Use placebo group |
| Procedure bias | Subjects in different groups are not treated the same. | Patients in treatment group spend more time in highly specialized hospital units | Blinding and use of placebo reduce influence of participants and researchers |
| Observer-expectancy bias | Researcher's belief in the efficacy of a treatment changes the outcome of that treatment (aka, Pygmalion effect). | An observer expecting treatment group to show signs of recovery is more likely to document positive outcomes | on procedures and interpretation of outcomes as neither are aware of group allocation |
| Interpreting results |  |  |  |
| Confounding bias | When a factor is related to both the exposure and outcome, but not on the causal pathway, it distorts or confuses effect of exposure on outcome. <br> Contrast with effect modification. | Pulmonary disease is more common in coal workers than the general population; however, people who work in coal mines also smoke more frequently than the general population | Multiple/repeated studies Crossover studies (subjects act as their own controls) Matching (patients with similar characteristics in both treatment and control groups) |
| Lead-time bias | Early detection is confused with $\uparrow$ survival. | Early detection makes it seem like survival has increased, but the disease's natural history has not changed | Measure "back-end" survival (adjust survival according to the severity of disease at the time of diagnosis) |
| Length-time bias | Screening test detects diseases with long latency period, while those with shorter latency period become | A slowly progressive cancer is more likely detected by a screening test than a rapidly progressive cancer | A randomized controlled trial assigning subjects to the screening program or to no screening |


| Measures of central tendency | Mean $=($ sum of values $) /$ (total number of values $).$ | Most affected by outliers (extreme values). |
| :---: | :---: | :---: |
|  | Median = middle value of a list of data sorted from least to greatest. | If there is an even number of values, the median will be the average of the middle two values. |
|  | Mode $=$ most common value . | Least affected by outliers. |
| Measures of dispersion | Standard deviation $=$ how much variability exists in a set of values, around the mean of these values. <br> Standard error $=$ an estimate of how much variability exists in a (theoretical) set of sample means around the true population mean. | $\begin{aligned} & \sigma=\text { SD; } n=\text { sample size. } \\ & \text { Variance }=(\text { SD })^{2} . \\ & \text { SE }=\sigma / \sqrt{n .} \\ & \text { SE } \downarrow \text { as } n \uparrow . \end{aligned}$ |
| Normal distribution | Gaussian, also called bell-shaped. Mean $=$ median $=$ mode . |  |
| Nonnormal distributions |  |  |
| Bimodal | Suggests two different populations (eg, metabolic polymorphism such as fast vs slow acetylators; age at onset of Hodgkin lymphoma; suicide rate by age). |  |
| Positive skew | Typically, mean $>$ median $>$ mode. Asymmetry with longer tail on right. |  |
| Negative skew | Typically, mean < median < mode. Asymmetry with longer tail on left. |  |

## Statistical hypotheses

Null ( $\mathrm{H}_{0}$ )
Hypothesis of no difference or relationship (eg, there is no association between the disease and the risk factor in the population).
Alternative $\left(\mathrm{H}_{1}\right) \quad$ Hypothesis of some difference or relationship (eg, there is some association between the disease and the risk factor in the population).

## Outcomes of statistical hypothesis testing

| Correct result | Stating that there is an effect or difference when one exists (null hypothesis rejected in favor of alternative hypothesis). <br> Stating that there is no effect or difference when none exists (null hypothesis not rejected). | Reality |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Study rejects $\mathrm{H}_{0}$ | $\mathrm{H}_{1}$ | $\mathrm{H}_{0}$ |
|  |  |  | Power $(1-\beta)$ | $\alpha$ Type I error |
|  |  | Study does not reject $\mathrm{H}_{0}$ | $\beta$ Type II error | Correct |
| Incorrect result |  |  |  |  |
| Type I error ( $\alpha$ ) | Stating that there is an effect or difference when none exists (null hypothesis incorrectly rejected in favor of alternative hypothesis). $\alpha$ is the probability of making a type I error. $p$ is judged against a preset $\alpha$ level of significance (usually 0.05 ). If $p<0.05$, then there is less than a $5 \%$ chance that the data will show something that is not really there. | $\alpha=$ you accused an innocent man. <br> You can never "prove" the alternate hypothesis, but you can reject the null hypothesis as being very unlikely. |  |  |
| Type II error ( $\beta$ ) | Stating that there is not an effect or difference when one exists (null hypothesis is not rejected when it is in fact false). | Also known as false-negative error. |  |  |
|  | ```\(\beta\) is the probability of making a type II error. \(\beta\) is related to statistical power \((1-\beta)\), which is the probability of rejecting the null hypothesis when it is false. \(\uparrow\) power and \(\downarrow \beta\) by: - \(\uparrow\) sample size - \(\uparrow\) expected effect size - \(\uparrow\) precision of measurement``` | $\beta=$ you blindly let the guilty man go free. <br> If you $\uparrow$ sample size, you $\uparrow$ power. There is power in numbers. |  |  |

## Confidence interval

Range of values within which the true mean of the population is expected to fall, with a specified probability.
CI for sample mean $=\overline{\mathrm{x}} \pm \mathrm{Z}(\mathrm{SE})$
The $95 \%$ CI (corresponding to $\alpha=.05$ ) is often used.
For the $95 \% \mathrm{CI}, \mathrm{Z}=1.96$.
For the $99 \%$ CI, $Z=2.58$.

If the $95 \%$ CI for a mean difference between 2 variables includes 0 , then there is no significant difference and $\mathrm{H}_{0}$ is not rejected.
If the $95 \%$ CI for odds ratio or relative risk includes $1, \mathrm{H}_{0}$ is not rejected.
If the CIs between 2 groups do not overlap $\rightarrow$ statistically significant difference exists. If the CIs between 2 groups overlap $\rightarrow$ usually no significant difference exists.

## Meta-analysis

A method of statistical analysis that pools summary data (eg, means, RRs) from multiple studies for a more precise estimate of the size of an effect. Also estimates heterogeneity of effect sizes between studies.
Improves strength of evidence and generalizability of study findings. Limited by quality of individual studies and bias in study selection.

## Common statistical tests

| Checks differences between means of 2 groups. | Tea is meant for 2. <br> Example: comparing the mean blood pressure <br> between men and women. |  |
| :--- | :--- | :--- |
| ANOVA | Checks differences between means of 3 or more <br> groups. | 3 words: ANalysis Of VAriance. <br> Example: comparing the mean blood pressure <br> between members of 3 different ethnic groups. |
| Chi-square $\left(\chi^{2}\right)$ | Checks differences between 2 or more <br> percentages or proportions of categorical <br> outcomes (not mean values). | Pronounce Chi-tegorical. <br> Example: comparing the percentage of members <br> of 3 different ethnic groups who have essential <br> hypertension. |

## Pearson correlation coefficient

$r$ is always between -1 and +1 . The closer the absolute value of $r$ is to $l$, the stronger the linear correlation between the 2 variables.
Positive $r$ value $\rightarrow$ positive correlation (as one variable $\uparrow$, the other variable $\uparrow$ ).
Negative $r$ value $\rightarrow$ negative correlation (as one variable $\uparrow$, the other variable $\downarrow$ ).
Coefficient of determination $=r^{2}$ (amount of variance in one variable that can be explained by variance in another variable).



Weak negative correlation


No correlation


Weak positive correlation


Strong positive correlation 㘣

## - BEHAVIORAL SCIENCE—ETHICS

## Core ethical principles

| Autonomy | Obligation to respect patients as individuals (truth-telling, confidentiality), to create conditions <br> necessary for autonomous choice (informed consent), and to honor their preference in accepting <br> or not accepting medical care. |
| :--- | :--- |
| Beneficence | Physicians have a special ethical (fiduciary) duty to act in the patient's best interest. May conflict <br> with autonomy (an informed patient has the right to decide) or what is best for society (eg, <br> mandatory TB treatment). Traditionally, patient interest supersedes. |
| Nonmaleficence | "Do no harm." Must be balanced against beneficence; if the benefits outweigh the risks, a patient <br> may make an informed decision to proceed (most surgeries and medications fall into this <br> category). |
| Justice | To treat persons fairly and equitably. This does not always imply equally (eg, triage). |

## Informed consent

A process (not just a document/signature) that requires:

- Disclosure: discussion of pertinent information
- Understanding: ability to comprehend
- Capacity: ability to reason and make one's own decisions (distinct from competence, a legal determination)
- Voluntariness: freedom from coercion and manipulation
Patients must have an intelligent understanding of their diagnosis and the risks/benefits of proposed treatment and alternative options, including no treatment.
Patient must be informed that he or she can revoke written consent at any time, even orally.

Exceptions to informed consent (WIPE it away):

- Waiver-patient explicitly waives the right of informed consent
- Legally Incompetent-patient lacks decisionmaking capacity (obtain consent from legal surrogate)
- Therapeutic Privilege-withholding information when disclosure would severely harm the patient or undermine informed decision-making capacity
- Emergency situation-implied consent may apply


## Consent for minors

A minor is generally any person $<18$ years old. Parental consent laws in relation to healthcare vary by state. In general, parental consent should be obtained, but exceptions exist for emergency treatment (eg, blood transfusions) or if minor is legally emancipated (eg, married, self supporting, or in the military).

Situations in which parental consent is usually not required:

- Sex (contraception, STIs, pregnancy)
- Drugs (substance abuse)
- Rock and roll (emergency/trauma)

Physicians should always encourage healthy minor-guardian communication.
Physician should seek a minor's assent even if their consent is not required.

## Decision-making capacity

Physician must determine whether the patient is psychologically and legally capable of making a particular healthcare decision. Note that decisions made with capacity cannot be revoked simply if the patient later loses capacity.
Capacity is determined by a physician for a specific healthcare-related decision (eg, to refuse medical care). Competency is determined by a judge and usually refers to more global categories of decision making (eg, legally unable to make any healthcare-related decision).
Components (think GIEMSA):

- Decision is consistent with patient's values and Goals
- Patient is Informed (knows and understands)
- Patient Expresses a choice
- Decision is not a result of altered Mental status (eg, delirium, psychosis, intoxication), Mood disorder
- Decision remains Stable over time
- Patient is $\geq 18$ years of Age or otherwise legally emancipated

Advance directives
Instructions given by a patient in anticipation of the need for a medical decision. Details vary per state law.
Oral advance directive Incapacitated patient's prior oral statements commonly used as guide. Problems arise from variance in interpretation. If patient was informed, directive was specific, patient made a choice, and decision was repeated over time to multiple people, then the oral directive is more valid.

| Written advance <br> directive |
| :--- |
| Medical power of <br> attorney |
| Ppecifies specific healthcare interventions that a patient anticipates he or she would accept or reject <br> during treatment for a critical or life-threatening illness. A living will is an example. |
| Do not resuscitate <br> making capacity. Patient may also specify decisions in clinical situations. Can be revoked by <br> patient if decision-making capacity is intact. More flexible than a living will. | | DNR order prohibits cardiopulmonary resuscitation (CPR). Other resuscitative measures that may |
| :--- |
| follow (eg, intubation) are also typically avoided. |

If a patient loses decision-making capacity and has not prepared an advance directive, individuals (surrogates) who know the patient must determine what the patient would have done. Priority of surrogates: spouse $\rightarrow$ adult Children $\rightarrow$ Parents $\rightarrow$ Siblings $\rightarrow$ other relatives (the spouse ChiPS in).

## Ethical situations

SITUATION
Patient is not adherent.

Patient desires an unnecessary procedure.

Patient has difficulty taking medications.
Family members ask for information about patient's prognosis.
A patient's family member asks you not to disclose the results of a test if the prognosis is poor because the patient will be "unable to handle it."

A 17-year-old girl is pregnant and requests an abortion.

A 15-year-old girl is pregnant and wants to keep the child. Her parents want you to tell her to give the child up for adoption.

A terminally ill patient requests physician assistance in ending his/ her own life.
Patient is suicidal.

Patient states that he/she finds you attractive.

A woman who had a mastectomy says she now feels "ugly."
Patient is angry about the long time he/she spent in the waiting room.
Patient is upset with the way he/she was treated by another doctor.

An invasive test is performed on the wrong patient.
A patient requires a treatment not covered by his/her insurance.

## APPROPRIATE RESPONSE

Attempt to identify the reason for nonadherence and determine his/her willingness to change; do not coerce the patient into adhering and do not refer him/her to another physician.
Attempt to understand why the patient wants the procedure and address underlying concerns. Do not refuse to see the patient and do not refer him/her to another physician. Avoid performing unnecessary procedures.
Provide written instructions; attempt to simplify treatment regimens; use teach-back method (ask patient to repeat regimen back to physician) to ensure comprehension.
Avoid discussing issues with relatives without the patient's permission.

Attempt to identify why the family member believes such information would be detrimental to the patient's condition. Explain that as long as the patient has decisionmaking capacity and does not indicate otherwise, communication of information concerning his/her care will not be withheld. However, if you believe the patient might seriously harm himself or others if informed, then you may invoke therapeutic privilege and withhold the information.
Many states require parental notification or consent for minors for an abortion. Unless there are specific medical risks associated with pregnancy, a physician should not sway the patient's decision for, or against, an elective abortion (regardless of maternal age or fetal condition).
The patient retains the right to make decisions regarding her child, even if her parents disagree. Provide information to the teenager about the practical issues of caring for a baby. Discuss the options, if requested. Encourage discussion between the teenager and her parents to reach the best decision.
In the overwhelming majority of states, refuse involvement in any form of physicianassisted suicide. Physicians may, however, prescribe medically appropriate analgesics that coincidentally shorten the patient's life.
Assess the seriousness of the threat. If it is serious, suggest that the patient remain in the hospital voluntarily; patient can be hospitalized involuntarily if he/she refuses.
Ask direct, closed-ended questions and use a chaperone if necessary. Romantic relationships with patients are never appropriate. It may be necessary to transition care to another physician.
Find out why the patient feels this way. Do not offer falsely reassuring statements (eg, "You still look good").
Acknowledge the patient's anger, but do not take a patient's anger personally. Apologize for any inconvenience. Stay away from efforts to explain the delay.
Suggest that the patient speak directly to that physician regarding his/her concerns. If the problem is with a member of the office staff, tell the patient you will speak to that person.
Regardless of the outcome, a physician is ethically obligated to inform a patient that a mistake has been made.
Never limit or deny care because of the expense in time or money. Discuss all treatment options with patients, even if some are not covered by their insurance companies.

Ethical situations (continued)
SITUation
A 7-year-old boy loses a sister to
cancer and now feels responsible

Patient is victim of intimate partner violence.

Patient wants to try alternative or holistic medicine.
Physician colleague presents to work impaired.

Patient is officially determined to suffer brain death. Patient's family insists on maintaining life support indefinitely because patient is still moving when touched.
A pharmaceutical company offers you a sponsorship in exchange for advertising its new drug.

An adult refuses care because it is against his/her religious beliefs.

Mother and 15 -year-old daughter are unresponsive following a car accident and are bleeding internally. Father says do not transfuse because they are Jehovah's Witnesses.

A 2-year-old girl presents with injuries inconsistent with parental story.

APPROPRIATE RESPONSE
At ages 5-7, children begin to understand that death is permanent, that all life functions end completely at death, and that everything that is alive eventually dies. Provide a direct, concrete description of his sister's death. Avoid clichés and euphemisms. Reassure the boy that he is not responsible. Identify and normalize fears and feelings. Encourage play and healthy coping behaviors (eg, remembering her in his own way).

Ask if patient is safe and has an emergency plan. Do not necessarily pressure patient to leave his or her partner, or disclose the incident to the authorities (unless required by state law).

Find out why and allow patient to do so as long as there are no contraindications, medication interactions, or adverse effects to the new treatment.
If impaired or incompetent, colleague is a threat to patient safety. Report the situation to local supervisory personnel. Should the organization fail to take action, alert the state licensing board.
Gently explain to family that there is no chance of recovery, and that brain death is equivalent to death. Movement is due to spinal arc reflex and is not voluntary. Bring case to appropriate ethics board regarding futility of care and withdrawal of life support.

Reject this offer. Generally, decline gifts and sponsorships to avoid any appearance of conflict of interest. The AMA Code of Ethics does make exceptions for gifts directly benefitting patients; gifts of minimal value; special funding for medical education of students, residents, fellows; grants whose recipients are chosen by independent institutional criteria; and funds that are distributed without attribution to sponsors.
Work with the patient by either explaining the treatment or pursuing alternative treatments. However, a physician should never force a competent adult to receive care if it is contrary to the patient's religious beliefs.

Transfuse daughter, but do not transfuse mother. Emergent care can be refused by the healthcare proxy for an adult, particularly when patient preferences are known or reasonably inferred, but not for a minor based solely on faith.

Contact child protective services and ensure child is in a safe location. Physicians are required by law to report any reasonable suspicion of child abuse or endangerment.

## Confidentiality

Confidentiality respects patient privacy and autonomy. If the patient is incapacitated or the situation is emergent, disclosing information to family and friends should be guided by professional judgment of patient's best interest. The patient may voluntarily waive the right to confidentiality (eg, insurance company request).
General principles for exceptions to confidentiality:

- Potential physical harm to others is serious and imminent
- Likelihood of harm to self is great
- No alternative means exist to warn or to protect those at risk
- Physicians can take steps to prevent harm

Examples of exceptions to patient confidentiality (many are state-specific) include the following
("The physician's good judgment SAVED the day"):

- Suicidal/homicidal patients
- Abuse (children, elderly, and/or prisoners)
- Duty to protect-State-specific laws that sometimes allow physician to inform or somehow protect potential Victim from harm.
- Epileptic patients and other impaired automobile drivers.
- Reportable Diseases (eg, STIs, hepatitis, food poisoning); physicians may have a duty to warn public officials, who will then notify people at risk. Dangerous communicable diseases, such as TB or Ebola, may require involuntary treatment.


## - PUBLIC HEALTH SCIENCES - THE WELL PATIENT

Car seats for children Children should ride in rear-facing car seats until they are 2 years old and in car seats with a harness until they are 4 years. Older children should use a booster seat until they are 8 years old or until the seat belt fits properly. Children $<12$ years old should not ride in a seat with a frontfacing airbag.

## Changes in the elderly

Sexual changes:

- Men-slower erection/ejaculation, longer refractory period.
- Women-vaginal shortening, thinning, and dryness.

Sleep patterns: $\downarrow$ REM and slow-wave sleep; $\uparrow$ sleep onset latency; $\uparrow$ early awakenings.
$\uparrow$ suicide rate.
$\downarrow$ vision and hearing.
$\downarrow$ immune response.
$\downarrow$ renal, pulmonary, and GI function.
$\downarrow$ muscle mass, $\uparrow$ fat.
Intelligence does not decrease.

## PUBLIC HEALTH SCIENCES—HEALTHCARE DELIVERY

## Disease prevention

## prevention

Secondary disease prevention

Tertiary disease prevention
Quaternary disease prevention

Primary disease Prevent disease before it occurs (eg, HPV vaccination)

Screen early for and manage existing but asymptomatic disease (eg, Pap smear for cervical cancer)

Treatment to reduce complications from disease that is ongoing or has long-term effects (eg, chemotherapy)
Identifying patients at risk of unnecessary treatment, protecting from the harm of new interventions (eg, electronic sharing of patient records to avoid duplicating recent imaging studies)

## Major medical insurance plans

| PLAN | PROVIDERS | PAYMENTS | SPECIALISTCARE |
| :--- | :--- | :--- | :--- |
| Exclusive provider <br> organization | Restricted to limited panel <br> (except emergencies) |  | No referral required |
| Health maintenance <br> organization | Restricted to limited panel <br> (except emergencies) | Denied for any service that <br> does not meet established, <br> evidence-based guidelines | Requires referral from <br> primary care provider |
| Point of service | Patient can see providers <br> outside network | Higher copays and <br> deductibles for out-of- <br> network services | Requires referral from <br> primary care provider |
| Preferred provider <br> organization | Patient can see providers <br> outside network | Higher copays and <br> deductibles for all services | No referral required |

## Healthcare payment models

Bundled payment

Discounted fee-forservice

Fee-for-service
Global payment

Capitation Physicians receive a set amount per patient assigned to them per period of time, regardless of how much the patient uses the healthcare system. Used by some HMOs.
Healthcare organization receives a set amount per service, regardless of ultimate cost, to be divided among all providers and facilities involved.

Patient pays for each individual service at a discounted rate predetermined by providers and payers (eg, PPOs).
Patient pays for each individual service.
Patient pays for all expenses associated with a single incident of care with a single payment. Most commonly used during elective surgeries, as it covers the cost of surgery as well as the necessary pre- and postoperative visits.

## Medicare and Medicaid

Medicare and Medicaid-federal social healthcare programs that originated from amendments to the Social Security Act.
Medicare is available to patients $\geq 65$ years old, $<65$ with certain disabilities, and those with end-stage renal disease.
Medicaid is joint federal and state health assistance for people with limited income and/ or resources.

MedicarE is for Elderly. MedicaiD is for Destitute.

The 4 parts of Medicare:

- Part A: HospitAl insurance, home hospice care
- Part B: Basic medical bills (eg, doctor's fees, diagnostic testing)
- Part C: (parts A + B = Combo) delivered by approved private companies
- Part D: Prescription Drugs


## Hospice care

Medical care focused on providing comfort and palliation instead of definitive cure. Available to patients on Medicare or Medicaid and in most private insurance plans whose life expectancy is $<6$ months.
During end-of-life care, priority is given to improving the patient's comfort and relieving pain (often includes opioid, sedative, or anxiolytic medications). Facilitating comfort is prioritized over potential side effects (eg, respiratory depression). This prioritization of positive effects over negative effects is known as the principle of double effect.

Common causes of death (US) by age

|  | $<1$ YR | 1-14YR | $15-34$ YR | $35-44$ YR | $45-64$ YR | 65+YR |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| \#1 | Congenital <br> malformations | Unintentional <br> injury | Unintentional <br> injury | Unintentional <br> injury | Cancer | Heart disease |
| \#2 | Preterm birth | Cancer | Suicide | Cancer | Heart disease | Cancer |
| \#3 | SIDS | Congenital <br> malformations | Homicide | Heart disease | Unintentional <br> injury | Chronic <br> respiratory <br> disease |

Hospitalized conditions with frequent readmissions
$\left.\begin{array}{lllll}\hline & \text { MEDICARE } & \text { MEDICAID } & \text { PRIVATE INSURANCE } & \text { UNINSURED } \\ \hline \text { \#1 } & \text { Congestive HF } & \text { Mood disorders } & \begin{array}{c}\text { Maintenance of } \\ \text { chemotherapy or }\end{array} & \text { Mood disorders } \\ \text { radiotherapy }\end{array}\right]$

## PUBLIC HEALTH SCIENCES—QUALITY AND SAFETY

Safety culture

Organizational environment in which everyone can freely bring up safety concerns without fear of censure. Facilitates error identification.

Event reporting systems collect data on errors for internal and external monitoring.

## Human factors design

Forcing functions (those that prevent undesirable actions [eg, connecting feeding syringe to IV tubing]) are the most effective. Standardization improves process reliability (eg, clinical pathways, guidelines, checklists). Simplification reduces wasteful activities (eg, consolidating electronic medical records).

Deficient designs hinder workflow and lead to staff workarounds that bypass safety features (eg, patient ID barcodes affixed to computers due to unreadable wristbands).

PDSA cycle
Process improvement model to test changes in real clinical setting. Impact on patients:

- Plan-define problem and solution
- Do-test new process
- Study-measure and analyze data
- Act-integrate new process into regular workflow


Quality measurements

|  | MEASURE | EXAMPLE |
| :--- | :--- | :--- |
| Structural | Physical equipment, resources, facilities | Number of diabetes educators |
| Process | Performance of system as planned | Percentage of diabetic patients whose $\mathrm{HbA}_{l \mathrm{l}}$ was <br> measured in the past 6 months |
| Outcome | Impact on patients | Average $\mathrm{HbA} \mathrm{ll}_{\mathrm{lc}}$ of patients with diabetes |

## Swiss cheese model

Focuses on systems and conditions rather than an individual's error. The risk of a threat becoming a reality is mitigated by differing layers and types of defenses. Patient harm can occur despite multiple safeguards when "the holes in the cheese line up."


Types of medical errors

Active error

Latent error

May involve patient identification, diagnosis, monitoring, nosocomial infection, medications, procedures, devices, documentation, handoffs. Medical errors should be disclosed to patients, independent of immediate outcome (harmful or not).

$$
4-1-2+2+2
$$

Occurs at level of frontline operator (eg, wrong Immediate impact.
IV pump dose programmed).
Occurs in processes indirect from operator but
Accident waiting to happen.

Medical error analysis

|  | DESIGN | METHODS |
| :--- | :--- | :--- |
| Root cause analysis | Retrospective approach. Applied after failure <br> event to prevent recurrence. | Uses records and participant interviews to identify <br> all the underlying problems (eg, process, <br> people, environment, equipment, materials, <br> management) that led to an error. |
| Failure mode and <br> effects analysis | Forward-looking approach. Applied before <br> process implementation to prevent failure <br> occurrence. | Uses inductive reasoning to identify all the ways <br> a process might fail and prioritizes them by <br> their probability of occurrence and impact on <br> patients. |

## SECTION III

## High-Yield Organ Systems

"Symptoms, then, are in reality nothing but the cry from suffering organs." -Jean-Martin Charcot
"Man is an intelligence in servitude to his organs."

> -Aldous Huxley
"When every part of the machine is correctly adjusted and in perfect harmony, health will hold dominion over the human organism by laws as natural and immutable as the laws of gravity."
-Andrew T. Still

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> Musculoskeletal,
Skin, and Connective
Tissue
$>$ Neurology and
Special Senses

## - APPROACHING THE ORGAN SYSTEMS

In this section, we have divided the High-Yield Facts into the major Organ Systems. Within each Organ System are several subsections, including Embryology, Anatomy, Physiology, Pathology, and Pharmacology. As you progress through each Organ System, refer back to information in the previous subsections to organize these basic science subsections into a "vertically integrated" framework for learning. Below is some general advice for studying the organ systems by these subsections.

## Embryology

Relevant embryology is included in each organ system subsection. Embryology tends to correspond well with the relevant anatomy, especially with regard to congenital malformations.

## Anatomy

Several topics fall under this heading, including gross anatomy, histology, and neuroanatomy. Do not memorize all the small details; however, do not ignore anatomy altogether. Review what you have already learned and what you wish you had learned. Many questions require two or more steps. The first step is to identify a structure on anatomic cross section, electron micrograph, or photomicrograph. The second step may require an understanding of the clinical significance of the structure.

When studying, stress clinically important material. For example, be familiar with gross anatomy and radiologic anatomy related to specific diseases (eg, Pancoast tumor, Horner syndrome), traumatic injuries (eg, fractures, sensory and motor nerve deficits), procedures (eg, lumbar puncture), and common surgeries (eg, cholecystectomy). There are also many questions on the exam involving x-rays, CT scans, and neuro MRI scans. Many students suggest browsing through a general radiology atlas, pathology atlas, and histology atlas. Focus on learning basic anatomy at key levels in the body (eg, sagittal brain MRI; axial CT of the midthorax, abdomen, and pelvis). Basic neuroanatomy (especially pathways, blood supply, and functional anatomy), associated neuropathology, and neurophysiology have good yield. Please note that many of the photographic images in this book are for illustrative purposes and are not necessarily reflective of Step 1 emphasis.

## Physiology

The portion of the examination dealing with physiology is broad and concept oriented and thus does not lend itself as well to fact-based review. Diagrams are often the best study aids, especially given the increasing number of questions requiring the interpretation of diagrams. Learn to apply basic physiologic relationships in a variety of ways (eg, the Fick equation, clearance equations). You are seldom asked to perform complex
calculations. Hormones are the focus of many questions, so learn their sites of production and action as well as their regulatory mechanisms.

A large portion of the physiology tested on the USMLE Step 1 is clinically relevant and involves understanding physiologic changes associated with pathologic processes (eg, changes in pulmonary function with COPD). Thus, it is worthwhile to review the physiologic changes that are found with common pathologies of the major organ systems (eg, heart, lungs, kidneys, GI tract) and endocrine glands.

## Pathology

Questions dealing with this discipline are difficult to prepare for because of the sheer volume of material involved. Review the basic principles and hallmark characteristics of the key diseases. Given the clinical orientation of Step l, it is no longer sufficient to know only the "buzzword" associations of certain diseases (eg, café-au-lait macules and neurofibromatosis); you must also know the clinical descriptions of these findings.

Given the clinical slant of the USMLE Step 1, it is also important to review the classic presenting signs and symptoms of diseases as well as their associated laboratory findings. Delve into the signs, symptoms, and pathophysiology of major diseases that have a high prevalence in the United States (eg, alcoholism, diabetes, hypertension, heart failure, ischemic heart disease, infectious disease). Be prepared to think one step beyond the simple diagnosis to treatment or complications.

The examination includes a number of color photomicrographs and photographs of gross specimens that are presented in the setting of a brief clinical history. However, read the question and the choices carefully before looking at the illustration, because the history will help you identify the pathologic process. Flip through an illustrated pathology textbook, color atlases, and appropriate Web sites in order to look at the pictures in the days before the exam. Pay attention to potential clues such as age, sex, ethnicity, occupation, recent activities and exposures, and specialized lab tests.

## Pharmacology

Preparation for questions on pharmacology is straightforward. Memorizing all the key drugs and their characteristics (eg, mechanisms, clinical use, and important side effects) is high yield. Focus on understanding the prototype drugs in each class. Avoid memorizing obscure derivatives. Learn the "classic" and distinguishing toxicities of the major drugs. Do not bother with drug dosages or trade names. Reviewing associated biochemistry, physiology, and microbiology can be useful while studying pharmacology. There is a strong emphasis on ANS, CNS, antimicrobial, and cardiovascular agents as well as NSAIDs. Much of the material is clinically relevant. Newer drugs on the market are also fair game.

## HIGH-YIELD SYSTEMS

## Cardiovascular

"As for me, except for an occasional heart attack, I feel as young as I ever did."
-Robert Benchley
"Hearts will never be practical until they are made unbreakable."
-The Wizard of Oz
"As the arteries grow hard, the heart grows soft."
-H. L. Mencken
"Nobody has ever measured, not even poets, how much the heart can hold."
-Zelda Fitzgerald
"Only from the heart can you touch the sky."
-Rumi
"It is not the size of the man but the size of his heart that matters."
-Evander Holyfield

The cardiovascular system is one of the highest yield areas for the boards and, for some students, may be the most challenging. Focusing on understanding the mechanisms instead of memorizing the details can make a big difference, especially for this topic. Pathophysiology of atherosclerosis and heart failure, MOA of drugs (particular physiology interactions) and their adverse effects, ECGs of heart blocks, the cardiac cycle, and the Starling curve are some of the more high-yield topics. Differentiating between systolic and diastolic dysfunction is also very important. Heart murmurs and maneuvers that affect these murmurs have also been high yield.

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## - CARDIOVASCULAR—EMBRYOLOGY

| Heart embryology | embryonic structure | GIVES RISETo |
| :---: | :---: | :---: |
|  | Truncus arteriosus | Ascending aorta and pulmonary trunk |
|  | Bulbus cordis | Smooth parts (outflow tract) of left and right ventricles |
|  | Endocardial cushion | Atrial septum, membranous interventricular septum; AV and semilunar valves |
|  | Primitive atrium | Trabeculated part of left and right atria |
|  | Primitive ventricle | Trabeculated part of left and right ventricles |
|  | Primitive pulmonary vein | Smooth part of left atrium |
|  | Left horn of sinus venosus | Coronary sinus |
|  | Right horn of sinus venosus | Smooth part of right atrium (sinus venarum) |
|  | Right common cardinal vein and right anterior cardinal vein | Superior vena cava (SVC) |

Heart morphogenesis First functional organ in vertebrate embryos; beats spontaneously by week 4 of development.

Cardiac looping Primary heart tube loops to establish left-right polarity; begins in week 4 of gestation.

Defect in left-right Dynein (involved in L/R asymmetry) can lead to Dextrocardia, as seen in Kartagener syndrome ( $1^{\circ}$ ciliary Dyskinesia).

## Septation of the chambers

Atria
(1) Septum primum grows toward endocardial cushions, narrowing foramen primum.
(2) Foramen secundum forms in septum primum (foramen primum disappears).
(3) Septum secundum develops as foramen secundum maintains right-to-left shunt.
(4) Septum secundum expands and covers most of the foramen secundum. The residual foramen is the foramen ovale.
5 Remaining portion of septum primum forms valve of foramen ovale.
6. (Not shown) Septum secundum and septum primum fuse to form the atrial septum.
7. (Not shown) Foramen ovale usually closes soon after birth because of $\uparrow$ LA pressure.
Patent foramen ovale - caused by failure of septum primum and septum secundum to fuse after birth; most are left untreated. Can lead to paradoxical emboli (venous thromboemboli that enter systemic arterial circulation), similar to those resulting from an ASD.


## Heart morphogenesis (continued)

| Ventricles | (1) Muscular interventricular septum forms. |
| :--- | :--- |
| Opening is called interventricular foramen. |  |
| 2 Aorticopulmonary septum rotates and fuses |  |
| with muscular ventricular septum to form |  |
| membranous interventricular septum, closing |  |
| interventricular foramen. |  |
| (3) Growth of endocardial cushions separates |  |
| atria from ventricles and contributes to both |  |
| atrial septation and membranous portion of |  |
| the interventricular septum. |  |
| congenital cardiac anomaly, usually occurs in |  |

## Fetal circulation



Blood in umbilical vein has a $\mathrm{PO}_{2}$ of $\approx 30 \mathrm{~mm} \mathrm{Hg}$ and is $\approx 80 \%$ saturated with $\mathrm{O}_{2}$. Umbilical arteries have low $\mathrm{O}_{2}$ saturation.
3 important shunts:
(1) Blood entering fetus through the umbilical vein is conducted via the ductus venosus into the IVC, bypassing hepatic circulation.
(2) Most of the highly Oxygenated blood reaching the heart via the IVC is directed through the foramen Ovale and pumped into the aorta to supply the head and body.
(3) Deoxygenated blood from the SVC passes through the $\mathrm{RA} \rightarrow \mathrm{RV} \rightarrow$ main pulmonary artery $\rightarrow$ Ductus arteriosus $\rightarrow$ Descending aorta; shunt is due to high fetal pulmonary artery resistance (due partly to low $\mathrm{O}_{2}$ tension).
At birth, infant takes a breath $\rightarrow \downarrow$ resistance in pulmonary vasculature $\rightarrow \uparrow$ left atrial pressure vs right atrial pressure $\rightarrow$ foramen ovale closes (now called fossa ovalis); $\uparrow$ in $\mathrm{O}_{2}$ (from respiration) and $\downarrow$ in prostaglandins (from placental separation) $\rightarrow$ closure of ductus arteriosus.
Indomethacin helps close PDA $\rightarrow$ ligamentum arteriosum (remnant of ductus arteriosus). Prostaglandins $\mathrm{E}_{1}$ and $\mathrm{E}_{2} \mathrm{kEEp}$ PDA open.

Fetal-postnatal derivatives

| FETAL STRUCTURE | POSTNATAL DERIVATVE | NOTES |
| :--- | :--- | :--- |
| AllaNtois $\rightarrow$ urachus | MediaN umbilical ligament | Urachus is part of allantoic duct between <br> bladder and umbilicus. |
| Ductus arteriosus | Ligamentum arteriosum |  |
| Ductus venosus | Ligamentum venosum |  |
| Foramen ovale | Fossa ovalis |  |
| Notochord | Nucleus pulposus | CediaL umbilical ligaments |

## - CARDIOVASCULAR-ANATOMY

## Anatomy of the heart



SA node commonly supplied by RCA (blood supply independent of dominance); AV node supplied by PDA. Infarct may cause nodal dysfunction (bradycardia or heart block).
Right-dominant circulation (85\%) $=$ PDA arises from RCA.
Left-dominant circulation (8\%) $=$ PDA arises from LCX.
Codominant circulation (7\%) $=\mathrm{PDA}$ arises from both LCX and RCA.
Coronary artery occlusion most commonly occurs in the LAD.
Coronary blood flow peaks in early diastole.


The most posterior part of the heart is the left atrium $\boldsymbol{A}$; enlargement can cause dysphagia (due to compression of the esophagus) or hoarseness (due to compression of the left recurrent laryngeal nerve, a branch of the vagus nerve).
Pericardium consists of 3 layers (from outer to inner):

- Fibrous pericardium
- Parietal layer of serous pericardium
- Visceral layer of serous pericardium

Pericardial cavity lies between parietal and visceral layers.
Pericardium innervated by phrenic nerve. Pericarditis can cause referred pain to the shoulder.

## CARDIOVASCULAR—PHYSIOLOGY

Cardiac output $\quad$ CO $=$ stroke volume $(\mathrm{SV}) \times$ heart rate $(\mathrm{HR})$
Fick principle:
$\mathrm{CO}=\frac{\text { rate of } \mathrm{O}_{2} \text { consumption }}{\text { arterial } \mathrm{O}_{2} \text { content }- \text { venous } \mathrm{O}_{2} \text { content }}$
Mean arterial pressure $(\mathrm{MAP})=\mathrm{CO} \times$ total peripheral resistance (TPR)

MAP (at resting HR$)=2 / 3$ diastolic pressure $+1 / 3$ systolic pressure

Pulse pressure $=$ systolic pressure - diastolic pressure Pulse pressure is proportional to SV , inversely proportional to arterial compliance.
SV = end-diastolic volume (EDV) - end-systolic volume (ESV)

During the early stages of exercise, CO is maintained by $\uparrow \mathrm{HR}$ and $\uparrow \mathrm{SV}$. During the late stages of exercise, CO is maintained by $\uparrow \mathrm{HR}$ only (SV plateaus).
Diastole is preferentially shortened with $\uparrow \mathrm{HR}$; less filling time $\rightarrow \downarrow \mathrm{CO}$ (eg, ventricular tachycardia).
$\uparrow$ pulse pressure in hyperthyroidism, aortic regurgitation, aortic stiffening (isolated systolic hypertension in elderly), obstructive sleep apnea ( $\uparrow$ sympathetic tone), anemia, exercise (transient).
$\downarrow$ pulse pressure in aortic stenosis, cardiogenic shock, cardiac tamponade, advanced heart failure (HF).

| Stroke volume | Stroke Volume affected by Contractility, Afterload, and Preload. <br> $\uparrow S V$ with: <br> - $\uparrow$ Contractility (eg, anxiety, exercise) <br> - $\uparrow$ Preload (eg, early pregnancy) <br> - $\downarrow$ Afterload | SV CAP. <br> A failing heart has $\downarrow$ SV (systolic and/or diastolic dysfunction) |
| :---: | :---: | :---: |
| Contractility | Contractility (and SV) $\uparrow$ with: <br> - Catecholamine stimulation via $\beta_{1}$ receptor: <br> - $\mathrm{Ca}^{2+}$ channels phosphorylated $\rightarrow \uparrow \mathrm{Ca}^{2+}$ entry $\rightarrow \uparrow \mathrm{Ca}^{2+}$-induced $\mathrm{Ca}^{2+}$ release and $\uparrow \mathrm{Ca}^{2+}$ storage in sarcoplasmic reticulum <br> - Phospholamban phosphorylation $\rightarrow$ active $\mathrm{Ca}^{2+}$ ATPase $\rightarrow \uparrow \mathrm{Ca}^{2+}$ storage in sarcoplasmic reticulum <br> - $\uparrow$ intracellular $\mathrm{Ca}^{2+}$ <br> - $\downarrow$ extracellular $\mathrm{Na}^{+}\left(\downarrow\right.$ activity of $\mathrm{Na}^{+} / \mathrm{Ca}^{2+}$ exchanger) <br> - Digitalis (blocks $\mathrm{Na}^{+} / \mathrm{K}^{+}$pump $\rightarrow \uparrow$ intracellular $\mathrm{Na}^{+} \rightarrow \downarrow \mathrm{Na}^{+} / \mathrm{Ca}^{2+}$ exchanger activity $\rightarrow \uparrow$ intracellular $\mathrm{Ca}^{2+}$ ) | Contractility (and SV) $\downarrow$ with: <br> - $\beta_{1}$-blockade ( $\downarrow$ cAMP) <br> - HF with systolic dysfunction <br> - Acidosis <br> - Hypoxia/hypercapnia ( $\downarrow \mathrm{Po}_{2} / \uparrow \mathrm{Pco}_{2}$ ) <br> - Non-dihydropyridine $\mathrm{Ca}^{2+}$ channel blockers |
| Preload | Preload approximated by ventricular EDV; depends on venous tone and circulating blood volume. | VEnous vasodilators (eg, nitroglycerin) $\downarrow$ prEload. |
| Afterload | Afterload approximated by MAP. <br> $\uparrow$ afterload $\rightarrow \uparrow$ pressure $\rightarrow \uparrow$ wall tension per Laplace's law. <br> LV compensates for $\uparrow$ afterload by thickening (hypertrophy) in order to $\downarrow$ wall tension. | Arterial vasodilators (eg, hydrAlAzine) <br> $\downarrow$ Afterload. <br> ACE inhibitors and ARBs $\downarrow$ both preload and afterload. <br> Chronic hypertension ( $\uparrow$ MAP) $\rightarrow$ LV hypertrophy. |
| Myocardial oxygen demand | MyoCARDial $\mathrm{O}_{2}$ demand is $\uparrow$ by: <br> - $\uparrow$ Contractility <br> - $\uparrow$ Afterload (proportional to arterial pressure) <br> - $\uparrow$ heart Rate <br> - $\uparrow$ Diameter of ventricle ( $\uparrow$ wall tension) | Wall tension follows Laplace's law: <br> Wall tension $=$ pressure $\times$ radius <br> Wall stress $=\frac{\text { pressure } \times \text { radius }}{2 \times \text { wall thickness }}$ |
| Ejection fraction | $\mathrm{EF}=\frac{\mathrm{SV}}{\mathrm{EDV}}=\frac{\mathrm{EDV}-\mathrm{ESV}}{\mathrm{EDV}}$ <br> Left ventricular EF is an index of ventricular contractility. | EF $\downarrow$ in systolic HF. <br> EF normal in HF with preserved ejection fraction. |

## Starling curve



Ventricular EDV (preload)

Force of contraction is proportional to enddiastolic length of cardiac muscle fiber (preload).
$\uparrow$ contractility with catecholamines, positive inotropes (eg, digoxin).
$\downarrow$ contractility with loss of myocardium (eg, MI), $\beta$-blockers (acutely), non-dihydropyridine $\mathrm{Ca}^{2+}$ channel blockers, dilated cardiomyopathy.

Resistance, pressure, flow
$\Delta \mathrm{P}=\mathrm{Q} \times \mathrm{R}$
Similar to Ohm's law: $\Delta \mathrm{V}=\mathrm{IR}$
Volumetric flow rate $(\mathrm{Q})=$ flow velocity $(\mathrm{v}) \times$ cross-sectional area (A)
Resistance
$=\frac{\text { driving pressure }(\Delta \mathrm{P})}{\text { flow }(\mathrm{Q})}=\frac{8 \eta \text { (viscosity }) \times \text { length }}{\pi r^{4}}$
Total resistance of vessels in series:

$$
\mathrm{R}_{\mathrm{T}}=\mathrm{R}_{1}+\mathrm{R}_{2}+\mathrm{R}_{3} \cdots
$$

Total resistance of vessels in parallel:

$$
\frac{1}{\mathrm{R}_{\mathrm{T}}}=\frac{1}{\mathrm{R}_{1}}+\frac{1}{\mathrm{R}_{2}}+\frac{1}{\mathrm{R}_{3}} \cdots
$$

Capillaries have highest total cross-sectional area and lowest flow velocity.
Pressure gradient drives flow from high pressure to low pressure.
Arterioles account for most of TPR. Veins provide most of blood storage capacity.
Viscosity depends mostly on hematocrit.
Viscosity $\uparrow$ in hyperproteinemic states (eg, multiple myeloma), polycythemia.
Viscosity $\downarrow$ in anemia.
Compliance $=\Delta \mathrm{V} / \Delta \mathrm{P}$.

## Cardiac and vascular function curves



Intersection of curves $=$ operating point of heart (ie, venous return and CO are equal).

| GRAPH | Effect | Examples |
| :---: | :---: | :---: |
| (A) Inotropy | Changes in contractility $\rightarrow$ altered CO for a given RA pressure (preload). | (1) Catecholamines, digoxin $\oplus$, exercise (2) HF with reduced EF, narcotic overdose, sympathetic inhibition $\Theta$ |
| (B) Venous return | Changes in circulating volume or venous tone $\rightarrow$ altered RA pressure for a given CO. Mean systemic pressure (x-intercept) changes with volume/venous tone. | (3) Fluid infusion, sympathetic activity $\oplus$ (4) Acute hemorrhage, spinal anesthesia $\Theta$ |
| © Total peripheral resistance | At a given mean systemic pressure (x-intercept) and RA pressure, changes in TPR $\rightarrow$ altered CO. | (5) Vasopressors $\oplus$ <br> (6) Exercise, AV shunt $\Theta$ |

Changes often occur in tandem, and may be reinforcing (eg, exercise $\uparrow$ inotropy and $\downarrow$ TPR to maximize CO) or compensatory (eg, HF $\downarrow$ inotropy $\rightarrow$ fluid retention to $\uparrow$ preload to maintain CO).

## Pressure-volume loops and cardiac cycle




The black loop represents normal cardiac physiology.

Phases-left ventricle:
(1) Isovolumetric contraction-period between mitral valve closing and aortic valve opening; period of highest $\mathrm{O}_{2}$ consumption
(2) Systolic ejection-period between aortic valve opening and closing
(3) Isovolumetric relaxation-period between aortic valve closing and mitral valve opening
(4) Rapid filling-period just after mitral valve opening
(5) Reduced filling-period just before mitral valve closing

Heart sounds:
Sl-mitral and tricuspid valve closure. Loudest at mitral area.
S2-aortic and pulmonary valve closure. Loudest at left upper sternal border.
S3-in early diastole during rapid ventricular filling phase. Associated with $\uparrow$ filling pressures (eg, mitral regurgitation, HF) and more common in dilated ventricles (but can be normal in children, young adults, and pregnant women).
S4-in late diastole ("atrial kick"). Best heard at apex with patient in left lateral decubitus position. High atrial pressure. Associated with ventricular noncompliance (eg, hypertrophy). Left atrium must push against stiff LV wall. Consider abnormal, regardless of patient age.

Jugular venous pulse (JVP):
a wave-atrial contraction. Absent in atrial fibrillation (AF).
c wave-RV contraction (closed tricuspid valve bulging into atrium).
x descent-downward displacement of closed tricuspid valve during rapid ventricular ejection phase. Reduced or absent in tricuspid regurgitation and right HF because pressure gradients are reduced.
v wave $-\uparrow$ right atrial pressure due to filling ("villing") against closed tricuspid valve. y descent-RA emptying into RV. Prominent in constrictive pericarditis, absent in cardiac tamponade.

Splitting

Normal splitting \begin{tabular}{l}
Inspiration $\rightarrow$ drop in intrathoracic pressure <br>
$\rightarrow \uparrow$ venous return $\rightarrow \uparrow \mathrm{RV}$ filling $\rightarrow \uparrow \mathrm{RV}$ <br>
stroke volume $\rightarrow \uparrow \mathrm{RV}$ ejection time <br>
$\rightarrow$ delayed closure of pulmonic valve. <br>
$\downarrow$ pulmonary impedance ( $\uparrow$ capacity of the <br>
pulmonary circulation) also occurs during <br>
inspiration, which contributes to delayed <br>
closure of pulmonic valve.

$\quad$

Seen in conditions that delay RV emptying (eg, <br>
pulmonic stenosis, right bundle branch block). <br>
Causes delayed pulmonic sound (especially <br>
on inspiration). An exaggeration of normal <br>
splitting.

$\quad$

Heard in ASD. ASD $\rightarrow$ left-to-right shunt <br>
$\rightarrow \uparrow$ RA and RV volumes $\rightarrow \uparrow$ flow through <br>
pulmonic valve such that, regardless of breath, <br>
pulmonic closure is greatly delayed.
\end{tabular}

## Auscultation of the heart



Systolic heart sounds include the murmurs of aortic/pulmonic stenosis, mitral/tricuspid regurgitation, VSD, MVP, hypertrophic cardiomyopathy.
Diastolic heart sounds include the murmurs of aortic/pulmonic regurgitation, mitral/tricuspid stenosis.

## Heart murmurs

| Systolic |  |
| :---: | :---: |
| Aortic stenosis ${ }_{\text {S1 }}{ }_{\text {S2 }}$ | Crescendo-decrescendo systolic ejection murmur and soft S2 (ejection click may be present). LV >> aortic pressure during systole. Loudest at heart base; radiates to carotids. "Pulsus parvus et tardus"-pulses are weak with a delayed peak. Can lead to Syncope, Angina, and Dyspnea on exertion (SAD). Most commonly due to agerelated calcification in older patients ( $>60$ years old) or in younger patients with early-onset calcification of bicuspid aortic valve. |
| Mitral/tricuspid regurgitation S1 S2 МИИМИИИМ~ | Holosystolic, high-pitched "blowing murmur." <br> Mitral-loudest at apex and radiates toward axilla. MR is often due to ischemic heart disease (post-MI), MVP, LV dilatation. <br> Tricuspid-loudest at tricuspid area. TR commonly caused by RV dilatation. Rheumatic fever and infective endocarditis can cause either MR or TR. |
| Mitral valve prolapse S1 MC | Late systolic crescendo murmur with midsystolic click (MC; due to sudden tensing of chordae tendineae). Most frequent valvular lesion. Best heard over apex. Loudest just before $S 2$. Usually benign. Can predispose to infective endocarditis. Can be caused by myxomatous degeneration ( $1^{\circ}$ or $2^{\circ}$ to connective tissue disease such as Marfan or Ehlers-Danlos syndrome), rheumatic fever, chordae rupture. |
| Ventricular septal defect | Holosystolic, harsh-sounding murmur. Loudest at tricuspid area. |
| Diastolic |  |
| Aortic regurgitation S1 S2 S2 | High-pitched "blowing" early diastolic decrescendo murmur. Long diastolic murmur, hyperdynamic pulse, and head bobbing when severe and chronic. Wide pulse pressure. Often due to aortic root dilation, bicuspid aortic valve, endocarditis, rheumatic fever. Progresses to left HF. |
| Mitral stenosis | Follows opening snap (OS; due to abrupt halt in leaflet motion in diastole, after rapid opening due to fusion at leaflet tips). Delayed rumbling mid-to-late diastolic murmur ( $\downarrow$ interval between $S 2$ and OS correlates with $\uparrow$ severity). LA $\gg$ LV pressure during diastole. <br> Often a late (and highly specific) sequela of rheumatic fever. Chronic MS can result in LA dilatation $\rightarrow$ dysphagia/hoarseness via compression of esophagus/left recurrent laryngeal nerve, respectively. |
| Continuous |  |
| Patent ductus arteriosus | Continuous machine-like murmur. Best heard at left infraclavicular area. Loudest at S2. Often due to congenital rubella or prematurity. "PDA's (Public Displays of Affection) are continuously annoying." |

## Myocardial action potential

Also occurs in bundle of His and Purkinje fibers.
Phase $0=$ rapid upstroke and depolarization-voltage-gated $\mathrm{Na}^{+}$channels open.
Phase 1 = initial repolarization-inactivation of voltage-gated $\mathrm{Na}^{+}$channels. Voltage-gated $\mathrm{K}^{+}$ channels begin to open.
Phase $2=$ plateau $-\mathrm{Ca}^{2+}$ influx through voltage-gated $\mathrm{Ca}^{2+}$ channels balances $\mathrm{K}^{+}$efflux. $\mathrm{Ca}^{2+}$ influx triggers $\mathrm{Ca}^{2+}$ release from sarcoplasmic reticulum and myocyte contraction.

Phase 3 = rapid repolarization-massive $\mathrm{K}^{+}$efflux due to opening of voltage-gated slow $\mathrm{K}^{+}$ channels and closure of voltage-gated $\mathrm{Ca}^{2+}$ channels.

Phase 4 = resting potential-high $\mathrm{K}^{+}$permeability through $\mathrm{K}^{+}$channels.
In contrast to skeletal muscle:

- Cardiac muscle action potential has a plateau, which is due to $\mathrm{Ca}^{2+}$ influx and $\mathrm{K}^{+}$efflux.
- Cardiac muscle contraction requires $\mathrm{Ca}^{2+}$ influx from ECF to induce $\mathrm{Ca}^{2+}$ release from sarcoplasmic reticulum ( $\mathrm{Ca}^{2+}$-induced $\mathrm{Ca}^{2+}$ release).
- Cardiac myocytes are electrically coupled to each other by gap junctions.



## Pacemaker action potential

Occurs in the SA and AV nodes. Key differences from the ventricular action potential include:
Phase $0=$ upstroke - opening of voltage-gated $\mathrm{Ca}^{2+}$ channels. Fast voltage-gated $\mathrm{Na}^{+}$channels are permanently inactivated because of the less negative resting potential of these cells. Results in a slow conduction velocity that is used by the AV node to prolong transmission from the atria to ventricles.
Phases 1 and 2 are absent.
Phase $\mathbf{3}=$ repolarization - inactivation of the $\mathrm{Ca}^{2+}$ channels and $\uparrow$ activation of $\mathrm{K}^{+}$channels $\rightarrow \uparrow$ $\mathrm{K}^{+}$efflux.

Phase 4 = slow spontaneous diastolic depolarization due to $\mathrm{I}_{\mathrm{f}}$ ("funny current"). $\mathrm{I}_{\mathrm{f}}$ channels responsible for a slow, mixed $\mathrm{Na}^{+} / \mathrm{K}^{+}$inward current; different from $\mathrm{I}_{\mathrm{Na}}$ in phase 0 of ventricular action potential. Accounts for automaticity of SA and AV nodes. The slope of phase 4 in the SA node determines HR. ACh/adenosine $\downarrow$ the rate of diastolic depolarization and $\downarrow \mathrm{HR}$, while catecholamines $\uparrow$ depolarization and $\uparrow$ HR. Sympathetic stimulation $\uparrow$ the chance that $I_{f}$ channels are open and thus $\uparrow$ HR.


Electrocardiogram
Conduction pathway: SA node $\rightarrow$ atria $\rightarrow$ AV node $\rightarrow$ bundle of His $\rightarrow$ right and left bundle branches $\rightarrow$ Purkinje fibers $\rightarrow$ ventricles; left bundle branch divides into left anterior and posterior fascicles.
SA node "pacemaker" inherent dominance with slow phase of upstroke.
AV node-located in posteroinferior part of interatrial septum. Blood supply usually from RCA. 100-msec delay allows time for ventricular filling.
Pacemaker rates-SA $>\mathrm{AV}>$ bundle of His/ Purkinje/ventricles.
Speed of conduction-Purkinje $>$ atria $>$ ventricles $>$ AV node.

P wave-atrial depolarization. Atrial repolarization is masked by QRS complex. PR interval-time from start of atrial depolarization to start of ventricular depolarization (normally $<200 \mathrm{msec}$ ).
QRS complex-ventricular depolarization (normally < 120 msec ).
QT interval-ventricular depolarization, mechanical contraction of the ventricles, ventricular repolarization.
T wave-ventricular repolarization. T-wave inversion may indicate ischemia or recent MI.
J point-junction between end of QRS complex and start of ST segment.
ST segment-isoelectric, ventricles depolarized.
U wave-prominent in hypokalemia (think hyp"U"kalemia), bradycardia.


Torsades de pointes

## Congenital long QT

 syndromePolymorphic ventricular tachycardia, characterized by shifting sinusoidal waveforms on ECG; can progress to ventricular fibrillation (VF). Long QT interval predisposes to torsades de pointes. Caused by drugs, $\downarrow \mathrm{K}^{+}, \downarrow \mathrm{Mg}^{2+}$, congenital abnormalities. Treatment includes magnesium sulfate.

Drug-induced long QT (ABCDE):
AntiArrhythmics (class IA, III)
AntiBiotics (eg, macrolides)
Anti"C"ychotics (eg, haloperidol)
AntiDepressants (eg, TCAs)
AntiEmetics (eg, ondansetron)
Torsades de pointes $=$ twisting of the points

Brugada syndrome
Autosomal dominant disorder most common in Asian males. ECG pattern of pseudo-right bundle branch block and ST elevations in $V_{1}-V_{3} . \uparrow$ risk of ventricular tachyarrhythmias and SCD. Prevent SCD with implantable cardioverter-defibrillator (ICD).

Wolff-Parkinson-White Most common type of ventricular presyndrome
excitation syndrome. Abnormal fast accessory conduction pathway from atria to ventricle (bundle of Kent) bypasses the rate-slowing AV node $\rightarrow$ ventricles begin to partially depolarize earlier $\rightarrow$ characteristic delta wave with widened QRS complex and shortened PR interval on ECG. May result in reentry circuit $\rightarrow$ supraventricular tachycardia.


## ECG tracings

| RHYTHM | DESCRIPTION |
| :--- | :--- |
| Atrial fibrillation | Chaotic and erratic baseline with no discrete P waves in between <br> irregularly spaced QRS complexes. Irregularly irregular <br> heartbeat. Most common risk factors include hypertension and <br> coronary artery disease (CAD). Can lead to thromboembolic <br> events, particularly stroke. <br> Treatment includes anticoagulation, rate control, rhythm control, <br> and/or cardioversion. |
| A rapid succession of identical, back-to-back atrial depolarization <br> waves. The identical appearance accounts for the "sawtooth" <br> appearance of the flutter waves. <br> Treat like atrial fibrillation. Definitive treatment is catheter <br> ablation. |  |
| A completely erratic rhythm with no identifiable waves. Fatal |  |
| arrhythmia without immediate CPR and defibrillation. |  |

## Second-degree

AV block
Mobitz type I Progressive lengthening of PR interval until a beat is "dropped"
(Wenckebach)
(a P wave not followed by a QRS complex). Usually asymptomatic. Variable RR interval with a pattern (regularly irregular).


Mobitz type II Dropped beats that are not preceded by a change in the length of the PR interval (as in type I).
May progress to 3rd-degree block. Often treated with pacemaker.


Third-degree (complete) AV block

The atria and ventricles beat independently of each other. P waves and QRS complexes not rhythmically associated. Atrial rate > ventricular rate. Usually treated with pacemaker. Can be caused by Lyme disease.


## Atrial natriuretic peptide

Released from atrial myocytes in response to $\uparrow$ blood volume and atrial pressure. Acts via cGMP. Causes vasodilation and $\downarrow \mathrm{Na}^{+}$reabsorption at the renal collecting tubule. Dilates afferent renal arterioles and constricts efferent arterioles, promoting diuresis and contributing to "aldosterone escape" mechanism.

## B-type (brain) natriuretic peptide

Released from ventricular myocytes in response to $\uparrow$ tension. Similar physiologic action to ANP, with longer half-life. BNP blood test used for diagnosing HF (very good negative predictive value). Available in recombinant form (nesiritide) for treatment of HF.

Baroreceptors and chemoreceptors


## Receptors:

- Aortic arch transmits via vagus nerve to solitary nucleus of medulla (responds to $\downarrow$ and $\uparrow$ in BP).
- Carotid sinus (dilated region at carotid bifurcation) transmits via glossopharyngeal nerve to solitary nucleus of medulla (responds to $\downarrow$ and $\uparrow$ in BP).


## Baroreceptors:

- Hypotension $-\downarrow$ arterial pressure $\rightarrow \downarrow$ stretch $\rightarrow \downarrow$ afferent baroreceptor firing $\rightarrow \uparrow$ efferent sympathetic firing and $\downarrow$ efferent parasympathetic stimulation $\rightarrow$ vasoconstriction, $\uparrow \mathrm{HR}, \uparrow$ contractility, $\uparrow \mathrm{BP}$. Important in the response to severe hemorrhage.
- Carotid massage $-\uparrow$ pressure on carotid sinus $\rightarrow \uparrow$ stretch $\rightarrow \uparrow$ afferent baroreceptor firing $\rightarrow \uparrow$ AV node refractory period $\rightarrow \downarrow \mathrm{HR}$.
- Component of Cushing reflex (triad of hypertension, bradycardia, and respiratory depression) - $\uparrow$ intracranial pressure constricts arterioles $\rightarrow$ cerebral ischemia $\rightarrow \uparrow \mathrm{pCO}_{2}$ and $\downarrow \mathrm{pH} \rightarrow$ central reflex sympathetic $\uparrow$ in perfusion pressure (hypertension) $\rightarrow \uparrow$ stretch $\rightarrow$ peripheral reflex baroreceptorinduced bradycardia.


## Chemoreceptors:

- Peripheral-carotid and aortic bodies are stimulated by $\downarrow \mathrm{PO}_{2}$ $(<60 \mathrm{~mm} \mathrm{Hg}), \uparrow \mathrm{PCO}_{2}$, and $\downarrow \mathrm{pH}$ of blood.
- Central-are stimulated by changes in pH and $\mathrm{PCO}_{2}$ of brain interstitial fluid, which in turn are influenced by arterial $\mathrm{CO}_{2}$. Do not directly respond to $\mathrm{PO}_{2}$.


## Normal cardiac pressures

Pulmonary capillary wedge pressure (PCWP; in mm Hg ) is a good approximation of left atrial pressure. In mitral stenosis, PCWP > LV end diastolic pressure. PCWP is measured with pulmonary artery catheter (Swan-Ganz catheter).


Autoregulation
How blood flow to an organ remains constant over a wide range of perfusion pressures.

| Organ | factors detterminng autoregulation |  |
| :---: | :---: | :---: |
| Heart | Local metabolites (vasodilatory): adenosine, $\mathrm{NO}, \mathrm{CO}_{2}, \downarrow \mathrm{O}_{2}$ | The pulmonary vasculature is unique in that alveolar hypoxia causes vasoconstriction so that only well-ventilated areas are perfused. In other organs, hypoxia causes vasodilation. |
| Brain | Local metabolites (vasodilatory): $\mathrm{CO}_{2}(\mathrm{pH})$ |  |
| Kidneys | Myogenic and tubuloglomerular feedback |  |
| Lungs | Hypoxia causes vasoconstriction |  |
| Skeletal muscle | Local metabolites during exercise: $\mathrm{CO}_{2}, \mathrm{H}^{+}$, Adenosine, Lactate, $\mathrm{K}^{+}$ At rest: sympathetic tone | CHALK. |
| Skin | Sympathetic stimulation most important mechanism for temperature control |  |

## Capillary fluid exchange

Starling forces determine fluid movement through capillary membranes:

- $P_{c}$ = capillary pressure-pushes fluid out of capillary
- $P_{i}=$ interstitial fluid pressure-pushes fluid into capillary
- $\pi_{\mathrm{c}}=$ plasma colloid osmotic (oncotic) pressure-pulls fluid into capillary
- $\pi_{\mathrm{i}}=$ interstitial fluid colloid osmotic pressure-pulls fluid out of capillary
$\mathrm{J}_{\mathrm{v}}=$ net fluid flow $=\mathrm{K}_{\mathrm{f}}\left[\left(\mathrm{P}_{\mathrm{c}}-\mathrm{P}_{\mathrm{i}}\right)-\sigma\left(\pi_{\mathrm{c}}-\pi_{\mathrm{i}}\right)\right]$
$\mathrm{K}_{\mathrm{f}}=$ capillary permeability to fluid
$\sigma=$ reflection coefficient (measure of capillary permeability to protein)
Edema-excess fluid outflow into interstitium commonly caused by:
- $\uparrow$ capillary pressure ( $\uparrow \mathrm{P}_{\mathrm{c}}$; eg, HF)
- $\downarrow$ plasma proteins ( $\downarrow \pi_{c}$; eg, nephrotic syndrome, liver failure, protein malnutrition)
- $\uparrow$ capillary permeability ( $\uparrow K_{f}$; eg, toxins, infections, burns)
- $\uparrow$ interstitial fluid colloid osmotic pressure ( $\uparrow \pi_{\mathrm{i}}$; eg, lymphatic blockage)



## - CARDIOVASCULAR —PATHOLOGY

## Congenital heart diseases

| RIGHT-T0-LEFT shunts | Early cyanosis-"blue babies." Often diagnosed <br> prenatally or become evident immediately <br> after birth. Usually require urgent surgical <br> treatment and/or maintenance of a PDA. |
| :--- | :--- |

## Congenital heart diseases (continued)



Atrial septal defect


Patent ductus arteriosus


Eisenmenger syndrome


Acyanotic at presentation; cyanosis may occur years later.

Most common congenital cardiac defect. Asymptomatic at birth, may manifest weeks later or remain asymptomatic throughout life. Most self resolve; larger lesions may lead to LV overload and HF.

Right-to-Left shunts: eaRLy cyanosis. Left-to-Right shunts: "LateR" cyanosis.
$\mathrm{O}_{2}$ saturation $\uparrow$ in RV and pulmonary artery. Frequency: VSD $>\mathrm{ASD}>$ PDA.

Defect in interatrial septum C; wide, fixed split S2. Ostium secundum defects most common and usually an isolated finding; ostium primum defects rarer and usually occur with other cardiac anomalies. Symptoms range from none to HF. Distinct from patent foramen ovale in that septa are missing tissue rather than unfused.

In fetal period, shunt is right to left (normal). In neonatal period, $\downarrow$ pulmonary vascular resistance $\rightarrow$ shunt becomes left to right $\rightarrow$ progressive RVH and/or LVH and HF. Associated with a continuous, "machine-like" murmur. Patency is maintained by PGE synthesis and low $\mathrm{O}_{2}$ tension. Uncorrected PDA D can eventually result in late cyanosis in the lower extremities (differential cyanosis).
Uncorrected left-to-right shunt (VSD, ASD, PDA) $\rightarrow \uparrow$ pulmonary blood flow $\rightarrow$ pathologic remodeling of vasculature $\rightarrow$ pulmonary arterial hypertension. RVH occurs to compensate $\rightarrow$ shunt becomes right to left. Causes late cyanosis, clubbing $\boldsymbol{E}$, and polycythemia. Age of onset varies.
$\mathrm{O}_{2}$ saturation $\uparrow$ in RA, RV, and pulmonary artery. May lead to paradoxical emboli (systemic venous emboli use ASD to bypass lungs and become systemic arterial emboli).
"Endomethacin" (indomethacin) ends patency of PDA; PGE keeps ductus Going (may be necessary to sustain life in conditions such as transposition of the great vessels).
PDA is normal in utero and normally closes only after birth.


Aortic narrowing F near insertion of ductus arteriosus ("juxtaductal"). Associated with bicuspid aortic valve, other heart defects, and Turner syndrome. Hypertension in upper extremities and weak, delayed pulse in lower extremities (brachial-femoral delay). With age, intercostal arteries enlarge due to collateral circulation; arteries erode ribs $\rightarrow$ notched appearance on CXR.
Complications include HF, $\uparrow$ risk of cerebral hemorrhage (berry aneurysms), aortic rupture, and possible endocarditis.

## Congenital cardiac defect associations

| DISORDER | DEFECT |
| :--- | :--- |
| Alcohol exposure in utero (fetal alcohol <br> syndrome) | VSD, PDA, ASD, tetralogy of Fallot |
| Congenital rubella | PDA, pulmonary artery stenosis, septal defects |
| Down syndrome | AV septal defect (endocardial cushion defect), <br> VSD, ASD |
| Infant of diabetic mother | Transposition of great vessels, VSD |
| Marfan syndrome | MVP, thoracic aortic aneurysm and dissection, <br> aortic regurgitation |
| Prenatal lithium exposure | Ebstein anomaly |
| Turner syndrome | Bicuspid aortic valve, coarctation of aorta |
| Williams syndrome | Supravalvular aortic stenosis |
| 22qll syndromes | Truncus arteriosus, tetralogy of Fallot |

Hypertension
RISK FACTORS

FEATURES


PREDISPOSES TO

Defined as persistent systolic BP $\geq 140 \mathrm{~mm} \mathrm{Hg}$ and/or diastolic BP $\geq 90 \mathrm{~mm} \mathrm{Hg}$
$\uparrow$ age, obesity, diabetes, physical inactivity, excess salt intake, excess alcohol intake, cigarette smoking, family history; African American > Caucasian > Asian.
$90 \%$ of hypertension is $1^{\circ}$ (essential) and related to $\uparrow$ CO or $\uparrow$ TPR. Remaining $10 \%$ mostly $2^{\circ}$ to renal/renovascular diseases such as fibromuscular dysplasia (characteristic "string of beads" appearance of renal artery (A) and atherosclerotic renal artery stenosis or to $1^{\circ}$ hyperaldosteronism.
Hypertensive urgency-severe ( $\geq 180 / \geq 120 \mathrm{~mm} \mathrm{Hg}$ ) hypertension without acute end-organ damage.
Hypertensive emergency-severe hypertension with evidence of acute end-organ damage (eg, encephalopathy, stroke, retinal hemorrhages and exudates, papilledema, MI, HF, aortic dissection, kidney injury, microangiopathic hemolytic anemia, eclampsia).

CAD, LVH, HF, atrial fibrillation; aortic dissection, aortic aneurysm; stroke; chronic kidney disease (hypertensive nephropathy); retinopathy.

Hyperlipidemia signs

Xanthomas
Plaques or nodules composed of lipid-laden histiocytes in skin $\boldsymbol{A}$, especially the eyelids (xanthelasma B).

Tendinous xanthoma
Corneal arcus

Lipid deposit in tendon ©, especially Achilles.
Lipid deposit in cornea. Common in elderly (arcus senilis $\boldsymbol{D}$ ), but appears earlier in life with hypercholesterolemia.


Arteriosclerosis
Arteriolosclerosis

Mönckeberg sclerosis (medial calcific sclerosis)

Hardening of arteries, with arterial wall thickening and loss of elasticity.
Common. Affects small arteries and arterioles. Two types: hyaline (thickening of vessel walls in essential hypertension or diabetes mellitus A) and hyperplastic ("onion skinning" in severe hypertension B with proliferation of smooth muscle cells).

Uncommon. Affects medium-sized arteries. Calcification of internal elastic lamina and media of arteries $\rightarrow$ vascular stiffening without obstruction. "Pipestem" appearance on x-ray C. Does not obstruct blood flow; intima not involved.


| Atherosclerosis | Very common. Disease of elastic arteries and large- and medium-sized muscular arteries; a form of arteriosclerosis caused by buildup of cholesterol plaques. |
| :---: | :---: |
| location | Abdominal aorta $>$ coronary artery $>$ popliteal artery $>$ carotid artery $\boldsymbol{A}$. "After I workout my abs, I grab a Corona and pop my collar up to my carotid." |
| RISK Factors | Modifiable: smoking, hypertension, dyslipidemia ( $\uparrow$ LDL, $\downarrow$ HDL), diabetes. Non-modifiable: age, sex ( $\uparrow$ in men and postmenopausal women), family history. |
| SYMptoms | Angina, claudication, but can be asymptomatic. |
| Progression | Inflammation important in pathogenesis: endothelial cell dysfunction $\rightarrow$ macrophage and LDL accumulation $\rightarrow$ foam cell formation $\rightarrow$ fatty streaks $\rightarrow$ smooth muscle cell migration (involves PDGF and FGF), proliferation, and extracellular matrix deposition $\rightarrow$ fibrous plaque $\rightarrow$ complex atheromas $B$. |

Aortic aneurysm Localized pathologic dilatation of the aorta. May cause abdominal and/or back pain, which is a sign of leaking, dissection, or imminent rupture.


Associated with atherosclerosis. Risk factors include history of tobacco use, $\uparrow$ age, male sex, family history. May present as palpable pulsatile abdominal mass (arrows in $\Delta$ point to outer dilated calcified aortic wall, with partial crescent-shaped non-opacification of aorta due to flap/clot). Most often infrarenal (distal to origin of renal arteries).

Thoracic aortic aneurysm

Associated with cystic medial degeneration. Risk factors include hypertension, bicuspid aortic valve, connective tissue disease (eg, Marfan syndrome). Also associated with $3^{\circ}$ syphilis (obliterative endarteritis of the vasa vasorum). Aortic root dilatation may lead to aortic valve regurgitation.

Traumatic aortic rupture

Due to trauma and/or deceleration injury, most commonly at aortic isthmus (proximal descending aorta just distal to origin of left subclavian artery).

## Aortic dissection



Longitudinal intimal tear forming a false lumen. Associated with hypertension, bicuspid aortic valve, inherited connective tissue disorders (eg, Marfan syndrome). Can present with tearing, sudden-onset chest pain radiating to the back $+/$ - markedly unequal BP in arms. CXR shows mediastinal widening. Can result in organ ischemia, aortic rupture, death. Two types:

- Stanford type A (proximal): involves Ascending aorta A. May extend to aortic arch or descending aorta. May result in acute aortic regurgitation or cardiac tamponade. Treatment: surgery.
- Stanford type B (distal): involves only descending aorta (Below ligamentum arteriosum). Treat medically with $\beta$-blockers, then vasodilators.


## Ischemic heart disease manifestations

Angina

## Coronary steal syndrome

Chest pain due to ischemic myocardium $2^{\circ}$ to coronary artery narrowing or spasm; no myocyte necrosis.

- Stable-usually $2^{\circ}$ to atherosclerosis ( $\geq 70 \%$ occlusion); exertional chest pain in classic distribution (usually with ST depression on ECG), resolving with rest or nitroglycerin.
- Vasospastic (also known as Prinzmetal or Variant) -occurs at rest $2^{\circ}$ to coronary artery spasm; transient ST elevation on ECG. Smoking is a risk factor; hypertension and hypercholesterolemia are not. Triggers include cocaine, alcohol, and triptans. Treat with $\mathrm{Ca}^{2+}$ channel blockers, nitrates, and smoking cessation (if applicable).
- Unstable-thrombosis with incomplete coronary artery occlusion; +/- ST depression and/or T-wave inversion on ECG but no cardiac biomarker elevation (unlike NSTEMI); $\uparrow$ in frequency or intensity of chest pain or any chest pain at rest.
Distal to coronary stenosis, vessels are maximally dilated at baseline. Administration of vasodilators (eg, dipyridamole, regadenoson) dilates normal vessels $\rightarrow$ blood is shunted toward well-perfused areas $\rightarrow$ ischemia in myocardium perfused by stenosed vessels. Principle behind pharmacologic stress tests with coronary vasodilators.
Sudden cardiac death
Death from cardiac causes within l hour of onset of symptoms, most commonly due to a lethal arrhythmia (eg, VF). Associated with CAD (up to 70\% of cases), cardiomyopathy (hypertrophic, dilated), and hereditary ion channelopathies (eg, long QT syndrome, Brugada syndrome). Prevent with ICD.


## Chronic ischemic heart disease

Myocardial infarction
Progressive onset of HF over many years due to chronic ischemic myocardial damage.

Most often due to rupture of coronary artery atherosclerotic plaque $\rightarrow$ acute thrombosis. $\uparrow$ cardiac biomarkers (CK-MB, troponins) are diagnostic.

## ST-segment elevation MI (STEMI)

Transmural infarcts
Full thickness of myocardial wall involved ST elevation on ECG, Q waves


## Non-ST-segment elevation MI (NSTEMI)

Subendocardial infarcts
Subendocardium (inner $1 / 3$ ) especially vulnerable to ischemia
ST depression on ECG


Evolution of myocardial infarction

Commonly occluded coronary arteries: LAD $>$ RCA $>$ circumflex.
Symptoms: diaphoresis, nausea, vomiting, severe retrosternal pain, pain in left arm and/or jaw, shortness of breath, fatigue.

| time | GROSS | LIGHT MICROSCOPE | COMPLICATIONS |
| :---: | :---: | :---: | :---: |
| 0-24 hr | None | Early coagulative necrosis, release of necrotic cell contents into blood; edema, hemorrhage, wavy fibers. Neutrophils appear. Reperfusion injury, associated with generation of free radicals, leads to hypercontraction of myofibrils through $\uparrow$ free calcium influx. | Ventricular arrhythmia, HF, cardiogenic shock. |
| 1-3 days |  | Extensive coagulative necrosis. Tissue surrounding infarct shows acute inflammation with neutrophils. | Postinfarction fibrinous pericarditis. |
| 3-14 days |  | Macrophages, then granulation tissue at margins. | Free wall rupture $\rightarrow$ tamponade; papillary muscle rupture $\rightarrow$ mitral regurgitation; interventricular septal rupture due to macrophage-mediated structural degradation. <br> LV pseudoaneurysm (risk of rupture). |
| 2 weeks to several months |  | Contracted scar complete. | Dressler syndrome, HF, arrhythmias, true ventricular aneurysm (risk of mural thrombus). |

Diagnosis of myocardial infarction

In the first 6 hours, ECG is the gold standard. Cardiac troponin I rises after 4 hours (peaks at 24 hr ) and is $\uparrow$ for $7-10$ days; more specific than other protein markers.
CK-MB rises after 6-12 hours (peaks at $16-24 \mathrm{hr}$ ) and is predominantly found in myocardium but can also be released from skeletal muscle. Useful in diagnosing reinfarction following acute MI because levels return to normal after 48 hours.
Large MIs lead to greater elevations in troponin I and CK-MB. Exact curves vary with testing procedure.
ECG changes can include ST elevation (STEMI, transmural infarct), ST depression (NSTEMI, subendocardial infarct), hyperacute (peaked) T waves, T-wave inversion, new left bundle branch block, and pathologic Q waves or poor R wave progression (evolving or old transmural infarct).

## ECG localization of STEMI

| Infarct Location | Leads with st elevations or o waves |
| :--- | :--- |
| Anteroseptal (LAD) | $\mathrm{V}_{1}-\mathrm{V}_{2}$ |
| Anteroapical (distal LAD) | $\mathrm{V}_{3}-\mathrm{V}_{4}$ |
| Anterolateral (LAD or LCX) | $\mathrm{V}_{5}-\mathrm{V}_{6}$ |
| Lateral (LCX) | I, aV |
| InFerior (RCA) | $\mathrm{II}, \mathrm{III}$, aVF |
| Posterior (PDA) | $\mathrm{V}_{7}-\mathrm{V}_{9}$, ST depression in $\mathrm{V}_{1}-\mathrm{V}_{3}$ with tall R waves |

## Myocardial infarction complications

| Cardiac arrhythmia | Occurs within the first few days after MI. Important cause of death before reaching the hospital and within the first 24 hours post-MI. |
| :---: | :---: |
| Postinfarction fibrinous pericarditis | Occurs l-3 days after MI. Friction rub. |
| Papillary muscle rupture | Occurs 2-7 days after MI. Posteromedial papillary muscle rupture $\boldsymbol{A} \uparrow$ risk due to single blood supply from posterior descending artery. Can result in severe mitral regurgitation. |
| Interventricular septal rupture | Occurs 3-5 days after MI. Macrophage-mediated degradation $\rightarrow$ VSD $\rightarrow \uparrow \mathrm{O}_{2}$ saturation and pressure in RV. |
| Ventricular pseudoaneurysm formation | Occurs 3-14 days after MI. Contained free wall rupture [B; $\downarrow$ CO, risk of arrhythmia, embolus from mural thrombus. |
| Ventricular free wall rupture | Occurs 5-14 days after MI. Free wall rupture $\mathbf{C} \rightarrow$ cardiac tamponade. LV hypertrophy and previous MI protect against free wall rupture. Acute form usually leads to sudden death. |
| True ventricular aneurysm | Occurs 2 weeks to several months after MI. Outward bulge with contraction ("dyskinesia"), associated with fibrosis. |
| Dressler syndrome | Occurs several weeks after MI. Autoimmune phenomenon resulting in fibrinous pericarditis. |
| LV failure and pulmonary edema | Can occur $2^{\circ}$ to LV infarction, VSD, free wall rupture, papillary muscle rupture with mitral regurgitation. |



## Acute coronary syndrome treatments

Unstable angina/NSTEMI-Anticoagulation (eg, heparin), antiplatelet therapy (eg, aspirin) + ADP receptor inhibitors (eg, clopidogrel), $\beta$-blockers, ACE inhibitors, statins. Symptom control with nitroglycerin and morphine.
STEMI-In addition to above, reperfusion therapy most important (percutaneous coronary intervention preferred over fibrinolysis).

## Cardiomyopathies



Most common cardiomyopathy ( $90 \%$ of cases). Often idiopathic or familial. Other etiologies include chronic Alcohol abuse, wet Beriberi, Coxsackie B viral myocarditis, chronic Cocaine use, Chagas disease, Doxorubicin toxicity, hemochromatosis, sarcoidosis, thyrotoxicosis, peripartum cardiomyopathy. Findings: HF, S3, systolic regurgitant murmur, dilated heart on echocardiogram, balloon appearance of heart on CXR. Treatment: $\mathrm{Na}^{+}$restriction, ACE inhibitors, $\beta$-blockers, diuretics, digoxin, ICD, heart transplant.
Hypertrophic obstructive cardiomyopathy

$60-70 \%$ of cases are familial, autosomal dominant (most commonly due to mutations in genes encoding sarcomeric proteins, such as myosin binding protein C and $\beta$-myosin heavy chain). Causes syncope during exercise and may lead to sudden death (eg, in young athletes) due to ventricular arrhythmia.
Findings: S4, systolic murmur. May see mitral regurgitation due to impaired mitral valve closure.
Treatment: cessation of high-intensity athletics, use of $\beta$-blocker or non-dihydropyridine $\mathrm{Ca}^{2+}$ channel blockers (eg, verapamil). ICD if patient is high risk.
Restrictive/infiltrative cardiomyopathy

Postradiation fibrosis, Löffler endocarditis, Endocardial fibroelastosis (thick fibroelastic tissue in endocardium of young children), Amyloidosis, Sarcoidosis, Hemochromatosis (although dilated cardiomyopathy is more common) (Puppy LEASH).

Leads to systolic dysfunction.
Dilated cardiomyopathy displays eccentric hypertrophy $\boldsymbol{A}$ (sarcomeres added in series). ABCCCD.
Takotsubo cardiomyopathy: broken heart syndrome-ventricular apical ballooning likely due to increased sympathetic stimulation (eg, stressful situations).

Diastolic dysfunction ensues.
Marked ventricular concentric hypertrophy (sarcomeres added in parallel) B, often septal predominance. Myofibrillar disarray and fibrosis.
Physiology of HOCM—asymmetric septal hypertrophy and systolic anterior motion of mitral valve $\rightarrow$ outflow obstruction $\rightarrow$ dyspnea, possible syncope.
Other causes of concentric LV hypertrophy: chronic HTN, Friedreich ataxia.

Diastolic dysfunction ensues. Can have lowvoltage ECG despite thick myocardium (especially in amyloidosis).
Löffler endocarditis—associated with hypereosinophilic syndrome; histology shows eosinophilic infiltrates in myocardium.

Heart failure


Clinical syndrome of cardiac pump dysfunction $\rightarrow$ congestion and low perfusion. Symptoms include dyspnea, orthopnea, fatigue; signs include S3 heart sound, rales, jugular venous distention (JVD), pitting edema $\boldsymbol{A}$.
Systolic dysfunction-reduced EF, $\uparrow$ EDV; $\downarrow$ contractility often $2^{\circ}$ to ischemia/MI or dilated cardiomyopathy.
Diastolic dysfunction-preserved EF, normal EDV; $\downarrow$ compliance ( $\uparrow$ EDP) often $2^{\circ}$ to myocardial hypertrophy.
Right HF most often results from left HF. Cor pulmonale refers to isolated right HF due to pulmonary cause.
ACE inhibitors or angiotensin II receptor blockers, $\beta$-blockers (except in acute decompensated HF), and spironolactone $\downarrow$ mortality. Thiazide or loop diuretics are used mainly for symptomatic relief. Hydralazine with nitrate therapy improves both symptoms and mortality in select patients.

## Left heart failure

## Orthopnea

Shortness of breath when supine: $\uparrow$ venous return from redistribution of blood (immediate gravity effect) exacerbates pulmonary vascular congestion.

Paroxysmal nocturnal dyspnea

Breathless awakening from sleep: $\uparrow$ venous return from redistribution of blood, reabsorption of peripheral edema, etc.
$\uparrow$ pulmonary venous pressure $\rightarrow$ pulmonary venous distention and transudation of fluid. Presence of hemosiderin-laden macrophages ("HF" cells) in lungs.

Right heart failure
Hepatomegaly $\uparrow$ central venous pressure $\rightarrow \uparrow$ resistance to portal flow. Rarely, leads to "cardiac cirrhosis." (nutmeg liver)

| Jugular venous <br> distention | $\uparrow$ venous pressure. |
| :--- | :--- |
| Peripheral edema | $\uparrow$ venous pressure $\rightarrow$ fluid transudation. |



Shock
Inadequate organ perfusion and delivery of nutrients necessary for normal tissue and cellular function. Initially may be reversible but life threatening if not treated promptly.


## Bacterial endocarditis

Acute-S aureus (high virulence). Large vegetations on previously normal valves $\boldsymbol{A}$. Rapid onset.
Subacute-viridans streptococci (low virulence). Smaller vegetations on congenitally abnormal or diseased valves. Sequela of dental procedures. Gradual onset.
Symptoms: fever (most common), new murmur, Roth spots (round white spots on retina surrounded by hemorrhage [B), Osler nodes (tender raised lesions on finger or toe pads [C due to immune complex deposition), Janeway lesions (small, painless, erythematous lesions on palm or sole) $\mathbb{D}$, splinter hemorrhages [ on nail bed.
Associated with glomerulonephritis, septic arterial or pulmonary emboli.
May be nonbacterial (marantic/thrombotic) $2^{\circ}$ to malignancy, hypercoagulable state, or lupus.

Bacteria FROM JANE
Fever
Roth spots
Osler nodes
Murmur
Janeway lesions
Anemia
Nail-bed hemorrhage
Emboli
Requires multiple blood cultures for diagnosis.
If culture $\Theta$, most likely Coxiella burnetti, Bartonella spp, HACEK (Haemophilus, Aggregatibacter [formerly Actinobacillus], Cardiobacterium, Eikenella, Kingella).
Mitral valve is most frequently involved.
Tricuspid valve endocarditis is associated with IV drug abuse (don't "tri" drugs). Associated with S aureus, Pseudomonas, and Candida.
$S$ bovis (gallolyticus) is present in colon cancer, S epidermidis on prosthetic valves.



A consequence of pharyngeal infection with group A $\beta$-hemolytic streptococci. Late sequelae include rheumatic heart disease, which affects heart valves-mitral $>$ aortic $\gg$ tricuspid (high-pressure valves affected most). Early lesion is mitral valve regurgitation; late lesion is mitral stenosis.
Associated with Aschoff bodies (granuloma with giant cells [blue arrows in A]), Anitschkow cells (enlarged macrophages with ovoid, wavy, rod-like nucleus [red arrow in $\boldsymbol{A}$ ]), $\uparrow$ antistreptolysin O (ASO) titers.
Immune mediated (type II hypersensitivity); not a direct effect of bacteria. Antibodies to M protein cross-react with self antigens (molecular mimicry).
Treatment/prophylaxis: penicillin.

JVNES (major criteria):
Joint (migratory polyarthritis)
$\checkmark$ (carditis)
Nodules in skin (subcutaneous)
Erythema marginatum (evanescent rash with ring margin)
Sydenham chorea

Acute pericarditis


Inflammation of the pericardium [ $\mathbf{A}$, red arrows]. Commonly presents with sharp pain, aggravated by inspiration, and relieved by sitting up and leaning forward. Often complicated by pericardial effusion [between yellow arrows in A]. Presents with friction rub. ECG changes include widespread ST-segment elevation and/or PR depression.
Causes include idiopathic (most common; presumed viral), confirmed infection (eg, coxsackievirus B), neoplasia, autoimmune (eg, SLE, rheumatoid arthritis), uremia, cardiovascular (acute STEMI or Dressler syndrome), radiation therapy.

## Myocarditis

Inflammation of myocardium $\rightarrow$ global enlargement of heart and dilation of all chambers. Major cause of SCD in adults $<40$ years old.
Presentation highly variable, can include dyspnea, chest pain, fever, arrhythmias (persistent tachycardia out of proportion to fever is characteristic).
Multiple causes:

- Viral (eg, adenovirus, coxsackie B, parvovirus B19, HIV, HHV-6); lymphocytic infiltrate with focal necrosis highly indicative of viral myocarditis.
- Parasitic (eg, Trypanosoma cruzi, Toxoplasma gondii)
- Bacterial (eg, Borrelia burgdorferi, Mycoplasma pneumoniae)
- Toxins (eg, carbon monoxide, black widow venom)
- Rheumatic fever
- Drugs (eg, doxorubicin, cocaine)
- Autoimmune (eg, Kawasaki disease, sarcoidosis, SLE, polymyositis/dermatomyositis)

Complications include sudden death, arrhythmias, heart block, dilated cardiomyopathy, HF, mural thrombus with systemic emboli.


Compression of the heart by fluid (eg, blood, effusions [arrows in $\boldsymbol{A}]$ in pericardial space) $\rightarrow \downarrow$ CO. Equilibration of diastolic pressures in all 4 chambers.
Findings: Beck triad (hypotension, distended neck veins, distant heart sounds), $\uparrow$ HR, pulsus paradoxus. ECG shows low-voltage QRS and electrical alternans (due to "swinging" movement of heart in large effusion).

Pulsus paradoxus $-\downarrow$ in amplitude of systolic BP by $>10 \mathrm{~mm} \mathrm{Hg}$ during inspiration. Seen in cardiac tamponade, asthma, obstructive sleep apnea, pericarditis, croup.

## Syphilitic heart disease

$3^{\circ}$ syphilis disrupts the vasa vasorum of the aorta with consequent atrophy of vessel wall and dilatation of aorta and valve ring.
May see calcification of aortic root, ascending aortic arch, and thoracic aorta. Leads to "tree bark" appearance of aorta.

Can result in aneurysm of ascending aorta or aortic arch, aortic insufficiency.

## Vasculitides

|  | EPIIEMIOLOGY/PRESENTATION | PATHOLOGY/LABS |
| :---: | :---: | :---: |
| Large-vessel vasculitis |  |  |
| Giant cell (temporal) arteritis | Usually elderly females. <br> Unilateral headache (temporal artery), jaw claudication. <br> May lead to irreversible blindness due to ophthalmic artery occlusion. <br> Associated with polymyalgia rheumatica. | Most commonly affects branches of carotid artery. <br> Focal granulomatous inflammation A. <br> $\uparrow$ ESR. <br> Treat with high-dose corticosteroids prior to temporal artery biopsy to prevent blindness. |
| Takayasu arteritis | Usually Asian females $<40$ years old. "Pulseless disease" (weak upper extremity pulses), fever, night sweats, arthritis, myalgias, skin nodules, ocular disturbances. | Granulomatous thickening and narrowing of aortic arch and proximal great vessels B. <br> $\uparrow$ ESR. <br> Treat with corticosteroids. |
| Medium-vessel vasculitis |  |  |
| Polyarteritis nodosa | Usually middle-aged men. <br> Hepatitis B seropositivity in $30 \%$ of patients. Fever, weight loss, malaise, headache. <br> GI: abdominal pain, melena. <br> Hypertension, neurologic dysfunction, cutaneous eruptions, renal damage. | Typically involves renal and visceral vessels, not pulmonary arteries. <br> Transmural inflammation of the arterial wall with fibrinoid necrosis. <br> Different stages of inflammation may coexist in different vessels. <br> Innumerable renal microaneurysms $\mathbf{C}$ and spasms on arteriogram. <br> Treat with corticosteroids, cyclophosphamide. |
| Kawasaki disease (mucocutaneous lymph node syndrome) | Asian children $<4$ years old. <br> Conjunctival injection, Rash (polymorphous <br> $\rightarrow$ desquamating), Adenopathy (cervical), Strawberry tongue (oral mucositis) D, Handfoot changes (edema, erythema), fever. | CRASH and burn. <br> May develop coronary artery aneurysms E; thrombosis or rupture can cause death. Treat with IV immunoglobulin and aspirin. |
| Buerger disease (thromboangiitis obliterans) | Heavy smokers, males $<40$ years old. Intermittent claudication may lead to gangrene [F, autoamputation of digits, superficial nodular phlebitis. <br> Raynaud phenomenon is often present. | Segmental thrombosing vasculitis with vein and nerve involvement. <br> Treat with smoking cessation. |
| Small-vessel vasculitis |  |  |
| Granulomatosis with polyangiitis (Wegener) | Upper respiratory tract: perforation of nasal septum, chronic sinusitis, otitis media, mastoiditis. <br> Lower respiratory tract: hemoptysis, cough, dyspnea. <br> Renal: hematuria, red cell casts. | Triad: <br> - Focal necrotizing vasculitis <br> - Necrotizing granulomas in the lung and upper airway <br> - Necrotizing glomerulonephritis PR3-ANCA/c-ANCA G (anti-proteinase 3). <br> CXR: large nodular densities. <br> Treat with cyclophosphamide, corticosteroids. |
| Microscopic polyangiitis | Necrotizing vasculitis commonly involving lung, kidneys, and skin with pauci-immune glomerulonephritis and palpable purpura. Presentation similar to granulomatosis with polyangiitis but without nasopharyngeal involvement. | No granulomas. <br> MPO-ANCA/p-ANCA H (anti- <br> myeloperoxidase). <br> Treat with cyclophosphamide, corticosteroids. |


|  | EPIDEMIOLOGY/PRESENTATION | PATHOLOGY/LABS |
| :---: | :---: | :---: |
| Small-vessel vasculitis (continued) |  |  |
| Behçet syndrome | High incidence in Turkish and eastern Mediterranean descent. <br> Recurrent aphthous ulcers, genital ulcerations, uveitis, erythema nodosum. Can be precipitated by HSV or parvovirus. Flares last 1-4 weeks. | Immune complex vasculitis. Associated with HLA-B5l. |
| Eosinophilic granulomatosis with polyangiitis (ChurgStrauss) | Asthma, sinusitis, skin nodules or purpura, peripheral neuropathy (eg, wrist/foot drop). Can also involve heart, GI, kidneys (pauciimmune glomerulonephritis). | Granulomatous, necrotizing vasculitis with eosinophilia $\square$. <br> MPO-ANCA/p-ANCA, $\uparrow$ IgE level. |
| Immunoglobulin A vasculitis | Also known as Henoch-Schönlein purpura. <br> Most common childhood systemic vasculitis. <br> Often follows URI. <br> Classic triad: <br> - Skin: palpable purpura on buttocks/legs J <br> - Arthralgias <br> - GI: abdominal pain (associated with intussusception) | Vasculitis $2^{\circ}$ to IgA immune complex deposition. <br> Associated with IgA nephropathy (Berger disease). |
|  |  |  |
|  |  |  |

Cardiac tumors
Myxomas


Most common heart tumor is a metastasis (eg, melanoma).
Most common $1^{\circ}$ cardiac tumor in adults (arrows in A). $90 \%$ occur in the atria (mostly left atrium). Myxomas are usually described as a "ball valve" obstruction in the left atrium (associated with multiple syncopal episodes). May auscultate early diastolic "tumor plop" sound. Histology: gelatinous material, myxoma cells immersed in glycosaminoglycans.

Most frequent $l^{\circ}$ cardiac tumor in children (associated with tuberous sclerosis). Histology: hamartomatous growths.

| Kussmaul sign | $\uparrow$ in JVP on inspiration instead of a normal $\downarrow$. |
| :--- | :--- |
| Inspiration $\rightarrow$ negative intrathoracic pressure not transmitted to heart $\rightarrow$ impaired filling of right |  |
| ventricle $\rightarrow$ blood backs up into vena cava $\rightarrow$ JVD. May be seen with constrictive pericarditis, |  |
| restrictive cardiomyopathies, right atrial or ventricular tumors. |  |

Hereditary hemorrhagic telangiectasia

Also known as Osler-Weber-Rendu syndrome. Inherited disorder of blood vessels. Findings: blanching lesions (telangiectasias) on skin and mucous membranes, recurrent epistaxis, skin discolorations, arteriovenous malformations (AVMs), GI bleeding, hematuria.

- CARDIOVASCULAR—PHARMACOLOGY

Hypertension treatment

| Primary (essential) hypertension | Thiazide diuretics, ACE inhibitors, angiotensin II receptor blockers (ARBs), dihydropyridine $\mathrm{Ca}^{2+}$ channel blockers. |  |
| :---: | :---: | :---: |
| Hypertension with heart failure | Diuretics, ACE inhibitors/ARBs, $\beta$-blockers (compensated HF), aldosterone antagonists. | $\beta$-blockers must be used cautiously in decompensated HF and are contraindicated in cardiogenic shock. <br> In HF, ARBs may be combined with the neprilysin inhibitor sacubitril. |
| Hypertension with diabetes mellitus | ACE inhibitors/ARBs, $\mathrm{Ca}^{2+}$ channel blockers, thiazide diuretics, $\beta$-blockers. | ACE inhibitors/ARBs are protective against diabetic nephropathy. |
| Hypertension in asthma | $\mathrm{ARBs}, \mathrm{Ca}^{2+}$ channel blockers, thiazide diuretics, selective $\beta$-blockers. | Avoid nonselective $\beta$-blockers to prevent $\beta_{2}$-receptor-induced bronchoconstriction. Avoid ACE inhibitors to prevent confusion between drug or asthma-related cough. |
| Hypertension in pregnancy | Hydralazine, labetalol, methyldopa, nifedipine. | "He likes my neonate." |


| Calcium channel blockers | Amlodipine, clevidipine, nicardipine, nifedipine, nimodipine (dihydropyridines, act on vascular smooth muscle); diltiazem, verapamil (non-dihydropyridines, act on heart). |
| :---: | :---: |
| mechanism | Block voltage-dependent L-type calcium channels of cardiac and smooth muscle $\rightarrow \downarrow$ muscle contractility. <br> Vascular smooth muscle - amlodipine $=$ nifedipine $>$ diltiazem $>$ verapamil. <br> Heart - verapamil $>$ diltiazem $>$ amlodipine $=$ nifedipine (verapamil $=$ ventricle). |
| clinical use | Dihydropyridines (except nimodipine): hypertension, angina (including Prinzmetal), Raynaud phenomenon. <br> Nimodipine: subarachnoid hemorrhage (prevents cerebral vasospasm). <br> Nicardipine, clevidipine: hypertensive urgency or emergency. <br> Non-dihydropyridines: hypertension, angina, atrial fibrillation/flutter. |
| adverse effects | Non-dihydropyridine: cardiac depression, AV block, hyperprolactinemia, constipation, gingival hyperplasia. <br> Dihydropyridine: peripheral edema, flushing, dizziness. |

Hydralazine

| MECHANISM | $\uparrow$ cGMP $\rightarrow$ smooth muscle relaxation. Vasodilates arterioles $>$ veins; afterload reduction. |
| :--- | :--- |
| cLINICAL UsE | Severe hypertension (particularly acute), HF (with organic nitrate). Safe to use during pregnancy. |
|  | Frequently coadministered with a $\beta$-blocker to prevent reflex tachycardia. |
| ADVERSE EFFECTS | Compensatory tachycardia (contraindicated in angina/CAD), fluid retention, headache, angina. |
|  | SLE-like syndrome. |


| Hypertensive <br> emergency | Treat with clevidipine, fenoldopam, labetalol, nicardipine, or nitroprusside. |
| :--- | :--- |
| Nitroprusside | Short acting; $\uparrow$ cGMP via direct release of NO. Can cause cyanide toxicity (releases cyanide). |
| Fenoldopam | Dopamine $\mathrm{D}_{1}$ receptor agonist-coronary, peripheral, renal, and splanchnic vasodilation. $\downarrow \mathrm{BP}$, <br> $\uparrow$ natriuresis. Also used postoperatively as an antihypertensive. Can cause hypotension and <br> tachycardia. |


| Nitrates | Nitroglycerin, isosorbide dinitrate, isosorbide mononitrate. |
| :--- | :--- |
| MECHANSM | Vasodilate by $\uparrow$ NO in vascular smooth muscle $\rightarrow \uparrow$ in cGMP and smooth muscle relaxation. <br> Dilate veins $\gg$ arteries. $\downarrow$ preload. |
| CLINCAL usE | Angina, acute coronary syndrome, pulmonary edema. |
| ADVERSE Effects | Reflex tachycardia (treat with $\beta$-blockers), hypotension, flushing, headache, "Monday disease" in <br> industrial exposure: development of tolerance for the vasodilating action during the work week <br> and loss of tolerance over the weekend $\rightarrow$ tachycardia, dizziness, headache upon reexposure. <br> Contraindicated in right ventricular infarction. |

Antianginal therapy Goal is reduction of myocardial $\mathrm{O}_{2}$ consumption $\left(\mathrm{MVO}_{2}\right)$ by $\downarrow 1$ or more of the determinants of $\mathrm{MVO}_{2}$ : end-diastolic volume, $\mathrm{BP}, \mathrm{HR}$, contractility.

| COMPONENT | NITRATES | $\beta$-BLOCKERS | NITRATES $+\beta$-BLOCKERS |
| :--- | :--- | :--- | :--- |
| End-diastolic volume | $\downarrow$ | No effect or $\uparrow$ | No effect or $\downarrow$ |
| Blood pressure | $\downarrow$ | $\downarrow$ | $\downarrow$ |
| Contractility | No effect | $\downarrow$ | Little/no effect |
| Heart rate | $\uparrow$ (reflex response) | $\downarrow$ | No effect or $\downarrow$ |
| Ejection time | $\downarrow$ | $\uparrow$ | Little/no effect |
| $\mathrm{MVO}_{2}$ | $\downarrow$ | $\downarrow$ | $\downarrow \downarrow$ |

Verapamil is similar to $\beta$-blockers in effect.
Pindolol and acebutolol are partial $\beta$-agonists that should be used with caution in angina.

## Ranolazine

| MECHANSM | Inhibits the late phase of sodium current thereby reducing diastolic wall tension and oxygen <br> consumption. Does not affect heart rate or contractility. |
| :--- | :--- |
| CLINICAL USE | Angina refractory to other medical therapies. |
| ADVERSE EFFECTS | Constipation, dizziness, headache, nausea, QT prolongation. |
| Milrinone | Selective PDE-3 inhibitor. In cardiomyocytes: $\uparrow$ cAMP accumulation $\rightarrow \uparrow \mathrm{Ca}^{2+}$ influx $\rightarrow \uparrow$ inotropy <br> and chronotropy. In vascular smooth muscle: $\uparrow$ cAMP accumulation $\rightarrow$ inhibition of MLCK <br> activity $\rightarrow$ general vasodilation. |
| MECHANSM | Short-term use in acute decompensated HF. |
| CLINICAL USE | Arrhythmias, hypotension. |

## Lipid-lowering agents



| Cardiac glycosides | Digoxin. |
| :---: | :---: |
| mechanism | Direct inhibition of $\mathrm{Na}^{+} / \mathrm{K}^{+}$ATPase <br> $\rightarrow$ indirect inhibition of $\mathrm{Na}^{+} / \mathrm{Ca}^{2+}$ exchanger. $\uparrow\left[\mathrm{Ca}^{2+}\right]_{\mathrm{i}} \rightarrow$ positive inotropy. Stimulates vagus nerve $\rightarrow \downarrow$ HR. |
| CLINICAL USE | HF ( $\uparrow$ contractility); atrial fibrillation ( $\downarrow$ conduction at AV node and depression of SA node). |
| ADVERSE EfFects | Cholinergic—nausea, vomiting, diarrhea, blurry yellow vision (think van Gogh), arrhythmias, AV block. <br> Can lead to hyperkalemia, which indicates poor prognosis. <br> Factors predisposing to toxicity: renal failure ( $\downarrow$ excretion), hypokalemia (permissive for digoxin binding at $\mathrm{K}^{+}$-binding site on $\mathrm{Na}^{+} / \mathrm{K}^{+}$ATPase), drugs that displace digoxin from tissue-binding sites, and $\downarrow$ clearance (eg, verapamil, amiodarone, quinidine). |
| Antidote | Slowly normalize $\mathrm{K}^{+}$, cardiac pacer, anti-digoxin Fab fragments, $\mathrm{Mg}^{2+}$. |

Antiarrhythmicssodium channel blockers (class I)


Antiarrhythmics-
$\beta$-blockers (class II) $\beta$-blockers (class II)

Metoprolol, propranolol, esmolol, atenolol, timolol, carvedilol.

MECHANISM

ADVERSE EFFECTS

Decrease SA and AV nodal activity by $\downarrow$ cAMP, $\downarrow \mathrm{Ca}^{2+}$ currents. Suppress abnormal pacemakers by $\downarrow$ slope of phase 4 .
AV node particularly sensitive- $\uparrow$ PR interval. Esmolol very short acting.
SVT, ventricular rate control for atrial fibrillation and atrial flutter.
Impotence, exacerbation of COPD and asthma, cardiovascular effects (bradycardia, AV block, HF), CNS effects (sedation, sleep alterations). May mask the signs of hypoglycemia.
Metoprolol can cause dyslipidemia. Propranolol can exacerbate vasospasm in Prinzmetal angina.
$\beta$-blockers (except the nonselective $\alpha$ - and $\beta$-antagonists carvedilol and labetalol) cause unopposed $\alpha_{1}$-agonism if given alone for pheochromocytoma or cocaine toxicity. Treat $\beta$-blocker overdose with saline, atropine, glucagon.


Antiarrhythmicspotassium channel blockers (class III)

Amiodarone, Ibutilide, Dofetilide, Sotalol.
AIDS.
$\uparrow$ AP duration, $\uparrow$ ERP, $\uparrow$ QT interval.
Atrial fibrillation, atrial flutter; ventricular tachycardia (amiodarone, sotalol).
Sotalol-torsades de pointes, excessive $\beta$ blockade.
Ibutilide-torsades de pointes.
Amiodarone-pulmonary fibrosis, hepatotoxicity, hypothyroidism or hyperthyroidism (amiodarone is $40 \%$ iodine by weight), acts as hapten (corneal deposits, blue/ gray skin deposits resulting in photodermatitis), neurologic effects, constipation, cardiovascular effects (bradycardia, heart block, HF).

Remember to check PFTs, LFTs, and TFTs when using amiodarone.
Amiodarone is lipophilic and has class I, II, III, and IV effects.

| mechanism | $\uparrow$ AP duration, $\uparrow$ ERP, ¢ QT interval. |  |
| :---: | :---: | :---: |
| CLINICAL USE | Atrial fibrillation, atrial flutter; ventricular tachycardia (amiodarone, sotalol). |  |
| adverse effects | Sotalol-torsades de pointes, excessive $\beta$ blockade. <br> Ibutilide-torsades de pointes. Amiodarone - pulmonary fibrosis, hepatotoxicity, hypothyroidism or hyperthyroidism (amiodarone is $40 \%$ iodine by weight), acts as hapten (corneal deposits, blue/ gray skin deposits resulting in photodermatitis), neurologic effects, constipation, cardiovascular effects (bradycardia, heart block, HF). | Remember to check PF using amiodarone. Amiodarone is lipophili and IV effects. |
|  | Class III |  |
|  |  |  |

Antiarrhythmics-
calcium channel blockers (class IV)

| MECHANISM | $\downarrow$ conduction velocity, $\uparrow$ ERP, $\uparrow$ PR interval. |
| :--- | :--- |
| CLINICAL USE | Prevention of nodal arrhythmias (eg, SVT), rate control in atrial fibrillation. |
| ADVERSE EFFECTS | Constipation, flushing, edema, cardiovascular effects (HF, AV block, sinus node depression). |



## Other antiarrhythmics

Adenosine $\quad \uparrow \mathrm{K}^{+}$out of cells $\rightarrow$ hyperpolarizing the cell and $\downarrow \mathrm{I}_{\mathrm{Ca}}$, decreasing AV node conduction. Drug of choice in diagnosing/terminating certain forms of SVT. Very short acting ( $\sim 15 \mathrm{sec}$ ). Effects blunted by theophylline and caffeine (both are adenosine receptor antagonists). Adverse effects include flushing, hypotension, chest pain, sense of impending doom, bronchospasm.
$\mathrm{Mg}^{2+}$
Effective in torsades de pointes and digoxin toxicity.

## Ivabradine

MECHANSM Selective inhibition of funny sodium channels ( $\mathrm{I}_{\mathrm{f}}$ ), prolonging slow depolarization phase (phase 4). $\downarrow$ SA node firing; negative chronotropic effect without inotropy. Reduces cardiac $\mathrm{O}_{2}$ requirement.
CLINICAL USE $\quad$ Chronic stable angina in patients who cannot take $\beta$-blockers. Chronic HF with reduced ejection fraction.

ADVERSE EFFECTS
Luminous phenomena/visual brightness, hypertension, bradycardia.

## HIGH-YIELD SYSTEMS

## Endocrine

"If you skew the endocrine system, you lose the pathways to self."
-Hilary Mantel
"We have learned that there is an endocrinology of elation and despair, a chemistry of mystical insight, and, in relation to the autonomic nervous system, a meteorology and even . . . an astro-physics of changing moods."
-Aldous (Leonard) Huxley
"Chocolate causes certain endocrine glands to secrete hormones that affect your feelings and behavior by making you happy."
-Elaine Sherman, Book of Divine Indulgences

The endocrine system comprises widely distributed organs that work in a highly integrated manner to orchestrate a state of hormonal equilibrium within the body. Generally speaking, endocrine diseases can be classified either as diseases of underproduction or overproduction, or as conditions involving the development of mass lesions-which themselves may be associated with underproduction or overproduction of hormones. Therefore, study the endocrine system first by learning the glands, their hormones, and their regulation, and then by integrating disease manifestations with diagnosis and management. Take time to learn the multisystem connections.

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## ENDOCRINE-EMBRYOLOGY

Thyroid development


Thyroid diverticulum arises from floor of primitive pharynx and descends into neck. Connected to tongue by thyroglossal duct, which normally disappears but may persist as cysts or the pyramidal lobe of thyroid. Foramen cecum is normal remnant of thyroglossal duct.
Most common ectopic thyroid tissue site is the tongue (lingual thyroid). Removal may result in hypothyroidism if it is the only thyroid tissue present.
Thyroglossal duct cyst A presents as an anterior midline neck mass that moves with swallowing or protrusion of the tongue (vs persistent cervical sinus leading to branchial cleft cyst in lateral neck).
Thyroid follicular cells are derived from endoderm; parafollicular cells (aka, C cells, produce Calcitonin) are derived from neural crest.

## ENDOCRINE—ANATOMY

Adrenal cortex and Adrenal cortex (derived from mesoderm) and medulla (derived from neural crest). medulla


GFR corresponds with Salt (mineralocorticoids), Sugar (glucocorticoids), and Sex (androgens).
"The deeper you go, the sweeter it gets."

## Pituitary gland

| Anterior pituitary (adenohypophysis) | Secretes FSH, LH, ACTH, TSH, prolactin, GH, and $\beta$-endorphin. Melanotropin (MSH) secreted from intermediate lobe of pituitary. Derived from oral ectoderm (Rathke pouch). - $\alpha$ subunit-hormone subunit common to TSH, LH, FSH, and hCG. <br> - $\beta$ subunit-determines hormone specificity. | ACTH, MSH, and $\beta$-endorphin are derivatives of proopiomelanocortin. <br> FLAT PiG: FSH, LH, ACTH, TSH, PRL, GH. B-FLAT: Basophils-FSH, LH, ACTH, TSH. Acidophils: GH, PRL. |
| :---: | :---: | :---: |
| Posterior pituitary (neurohypophysis) | Stores and releases vasopressin (antidiuretic hormone, or ADH) and oxytocin, both made in the hypothalamus (supraoptic and paraventricular nuclei) and transported to posterior pituitary via neurophysins (carrier proteins). Derived from neuroectoderm. |  |

## Endocrine pancreas cell types

Islets of Langerhans are collections of $\alpha, \beta$, and
$\delta$ endocrine cells. Islets arise from pancreatic buds.

- $\alpha=$ glucagon (peripheral)
- $\beta=$ insulin (central)
- $\delta=$ somatostatin (interspersed)

Insulin ( $\beta$ cells) inside.


## - ENDOCRINE—PHYSIOLOGY

## Insulin

SYNTHESIS

FUNCTION

Preproinsulin (synthesized in RER) $\rightarrow$ cleavage of "presignal" $\rightarrow$ proinsulin (stored in secretory granules) $\rightarrow$ cleavage of proinsulin $\rightarrow$ exocytosis of insulin and C-peptide equally. Insulin and C-peptide are $\uparrow$ in insulinoma and sulfonylurea use, whereas exogenous insulin lacks C-peptide.
Released from pancreatic $\beta$ cells. Binds insulin receptors (tyrosine kinase activity (1), inducing glucose uptake (carrier-mediated transport) into insulin-dependent tissue (2) and gene transcription.
Anabolic effects of insulin:

- $\uparrow$ glucose transport in skeletal muscle and adipose tissue
- $\uparrow$ glycogen synthesis and storage
- $\uparrow$ triglyceride synthesis
- $\uparrow \mathrm{Na}^{+}$retention (kidneys)
- $\uparrow$ protein synthesis (muscles)
- $\uparrow$ cellular uptake of $\mathrm{K}^{+}$and amino acids
- $\downarrow$ glucagon release
- $\downarrow$ lipolysis in adipose tissue

Unlike glucose, insulin does not cross placenta.


Insulin-dependent glucose transporters:

- GLUT4: adipose tissue, striated muscle (exercise can also $\uparrow$ GLUT4 expression) Insulin-independent transporters:
- GLUT1: RBCs, brain, cornea, placenta
- GLUT2 (bidirectional): $\beta$ islet cells, liver, kidney, small intestine (think 2-way street)
- GLUT3: brain, placenta
- GLUT5 (Fructose): spermatocytes, GI tract
- SGLT1/SGLT2 ( $\mathrm{Na}^{+}$-glucose cotransporters): kidney, small intestine
Brain utilizes glucose for metabolism but ketone bodies during starvation. RBCs utilize glucose, as they lack mitochondria for aerobic metabolism.
BRICK LIPS (insulin-independent glucose uptake): Brain, RBCs, Intestine, Cornea, Kidney, Liver, Islet ( $\beta$ ) cells, Placenta, Spermatocytes

Glucose is the major regulator of insulin release. $\uparrow$ insulin response with oral vs IV glucose due to incretins (eg, glucagon-like peptide 1 [GLP-1], glucose-dependent insulinotropic polypeptide [GIP]), which are released after meals and $\uparrow \beta$ cell sensitivity to glucose. Release $\downarrow$ by $\alpha_{2}, \uparrow$ by $\beta_{2}$ ( 2 = regulates insulin)
Glucose enters $\beta$ cells $\mathbf{3} \rightarrow \uparrow$ ATP generated from glucose metabolism $\mathbf{4}$ closes $\mathrm{K}^{+}$channels (target of sulfonylureas) $\boldsymbol{6}$ and depolarizes $\beta$ cell membrane $\boldsymbol{\bullet}$. Voltage-gated $\mathrm{Ca}^{2+}$ channels open $\rightarrow \mathrm{Ca}^{2+}$ influx $\boldsymbol{\square}$ and stimulation of insulin exocytosis $\boldsymbol{8}$.



Insulin secretion by pancreatic $\beta$ cells

Glucagon

| SOURCE | Made by $\alpha$ cells of pancreas. |
| :--- | :--- |
| FUNCTION | Promotes glycogenolysis, gluconeogenesis, lipolysis, and ketone production. Elevates blood sugar <br> levels to maintain homeostasis when concentration of bloodstream glucose falls too low (ie, <br> fasting state). |
| REGULATION | Secreted in response to hypoglycemia. Inhibited by insulin, hyperglycemia, and somatostatin. |

Hypothalamic-pituitary hormones

| HORMONE | FUNCTION | CLINICAL NOTES |
| :---: | :---: | :---: |
| ADH | $\uparrow$ water permeability of distal convoluted tubule and collecting duct cells in kidney to $\uparrow$ water reabsorption | Stimulus for secretion is $\uparrow$ plasma osmolality, except in cases of SIADH, where ADH is inappropriately elevated despite $\downarrow$ plasma osmolality. |
| CRH | $\uparrow$ ACTH, MSH, $\beta$-endorphin | $\downarrow$ in chronic exogenous steroid use. |
| Dopamine | $\downarrow$ prolactin, TSH | Dopamine antagonists (eg, antipsychotics) can cause galactorrhea due to hyperprolactinemia. |
| GHRH | $\uparrow \mathrm{GH}$ | Analog (tesamorelin) used to treat HIV-associated lipodystrophy. |
| GnRH | $\uparrow$ FSH, LH | Suppressed by hyperprolactinemia. <br> Tonic GnRH suppresses HPG axis. <br> Pulsatile GnRH leads to puberty, fertility. |
| MSH | $\uparrow$ melanogenesis by melanocytes | Causes hyperpigmentation in Cushing disease, as MSH and ACTH share the same precursor molecule, proopiomelanocortin. |
| Oxytocin | Causes uterine contractions during labor. Responsible for milk letdown reflex in response to suckling. |  |
| Prolactin | $\downarrow$ GnRH | Pituitary prolactinoma $\rightarrow$ amenorrhea, osteoporosis, hypogonadism, galactorrhea. |
| Somatostatin | $\downarrow$ GH, TSH | Analogs used to treat acromegaly. |
| TRH | $\uparrow$ TSH, prolactin | $\uparrow$ TRH (eg, in $1 \circ / 2^{\circ}$ hypothyroidism) may increase prolactin secretion $\rightarrow$ galactorrhea. |

## Prolactin



Growth hormone (somatotropin)

| SOURCE | Secreted by anterior pituitary. |  |
| :--- | :--- | :--- |
| FUNCTION | Stimulates linear growth and muscle mass <br> through IGF-l (somatomedin C) secretion by <br> liver. $\uparrow$ insulin resistance (diabetogenic). | Somatostatin keeps your growth static. <br> Somatomedin mediates your growth. |
| REGULATION | Released in pulses in response to growth <br> hormone-releasing hormone (GHRH). | Excess secretion of GH (eg, pituitary adenoma) <br> may cause acromegaly (adults) or gigantism <br> (children). Treat with somatostatin analogs (eg, |
|  | Secretion $\uparrow$ during exercise, deep sleep, <br> puberty, hypoglycemia. Secretion inhibited by <br> octreotide) or surgery. |  |
| glucose and somatostatin release via negative |  |  |
| feedback by somatomedin. |  |  |

## Appetite regulation

| Ghrelin | Stimulates hunger (orexigenic effect) and GH release (via GH secretagogue receptor). Produced by stomach. Sleep deprivation or Prader-Willi syndrome $\rightarrow \uparrow$ ghrelin production. | Ghrelin makes you hunghre and ghreow (grow). Acts via lateral area of hypothalamus to $\uparrow$ appetite (hunger center). |
| :---: | :---: | :---: |
| Leptin | Satiety hormone. Produced by adipose tissue. Mutation of leptin gene $\rightarrow$ congenital obesity. Sleep deprivation or starvation $\rightarrow \downarrow$ leptin production. | Leptin keeps you thin. Acts via ventromedial area of hypothalamus to $\downarrow$ appetite (satiety center). |
| Endocannabinoids | Act at cannabinoid receptors in hypothalamus and nucleus accumbens, two key brain areas for the homeostatic and hedonic control of food intake $\rightarrow \uparrow$ appetite. | Exogenous cannabinoids cause "the munchies." |

Antidiuretic hormone (vasopressin)

| Source | Synthesized in hypothalamus (supraoptic and paraventricular nuclei), stored and secreted by posterior pituitary. |  |
| :---: | :---: | :---: |
| function | Regulates serum osmolality ( $\mathrm{V}_{2}$-receptors) and blood pressure ( $\mathrm{V}_{1}$-receptors). Primary function is serum osmolality regulation (ADH $\downarrow$ serum osmolality, $\uparrow$ urine osmolality) via regulation of aquaporin channel insertion in principal cells of renal collecting duct. | ADH level is $\downarrow$ in central diabetes insipidus (DI), normal or $\uparrow$ in nephrogenic DI. <br> Nephrogenic DI can be caused by mutation in $\mathrm{V}_{2}$-receptor. <br> Desmopressin (ADH analog) is a treatment for central DI and nocturnal enuresis. |
| regulation | Osmoreceptors in hypothalamus $\left(1^{\circ}\right)$; hypovolemia. |  |

## Adrenal steroids and congenital adrenal hyperplasias


aRate-limiting step.

| ENZYME DEFICIENCY | MINERALOCORTICOIDS | CORTISOL | SEX HORMONES | BP | ${ }^{[k+]}$ | LABS | Presentation |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (A) 17 $\alpha$-hydroxylase ${ }^{\text {a }}$ | $\uparrow$ | $\downarrow$ | $\downarrow$ | $\uparrow$ | $\downarrow$ | $\downarrow$ androstenedione | XY: ambiguous genitalia, undescended testes $\mathrm{XX}:$ lacks $2^{\circ}$ sexual development |
| B 21-hydroxylase ${ }^{\text {a }}$ | $\downarrow$ | $\downarrow$ | $\uparrow$ | $\downarrow$ | $\uparrow$ | $\uparrow$ renin activity $\uparrow$ 17-hydroxyprogesterone | Most common <br> Presents in infancy (salt wasting) or childhood (precocious puberty) XX: virilization |
| C 11 1 -hydroxylase ${ }^{\text {a }}$ | $\downarrow$ aldosterone <br> † ll-deoxycorticosterone (results in † BP) | $\downarrow$ | $\uparrow$ | $\uparrow$ | $\downarrow$ | $\downarrow$ renin activity | XX: virilization |

${ }^{a}$ All congenital adrenal enzyme deficiencies are characterized by skin hyperpigmentation (due to $\uparrow$ MSH production, which is coproduced and secreted with ACTH) and bilateral adrenal gland enlargement (due to $\uparrow$ ACTH stimulation).
If deficient enzyme starts with 1 , it causes hypertension; if deficient enzyme ends with 1 , it causes virilization in females.

## Cortisol

| source | Adrenal zona fasciculata. | Bound to corticosteroid-binding globulin. |
| :---: | :---: | :---: |
| FUNCTION | $\uparrow$ Appetite <br> $\uparrow$ Blood pressure: <br> - Upregulates $\alpha_{1}$-receptors on arterioles $\rightarrow \uparrow$ sensitivity to norepinephrine and epinephrine (permissive action) <br> - At high concentrations, can bind to mineralocorticoid (aldosterone) receptors <br> $\uparrow$ Insulin resistance (diabetogenic) <br> $\uparrow$ Gluconeogenesis, lipolysis, and proteolysis <br> ( $\downarrow$ glucose utilization) <br> $\downarrow$ Fibroblast activity (poor wound healing, $\downarrow$ collagen synthesis, $\uparrow$ striae) <br> $\downarrow$ Inflammatory and Immune responses: <br> - Inhibits production of leukotrienes and prostaglandins <br> - Inhibits WBC adhesion $\rightarrow$ neutrophilia <br> - Blocks histamine release from mast cells <br> - Eosinopenia, lymphopenia <br> - Blocks IL-2 production <br> $\downarrow$ Bone formation ( $\downarrow$ osteoblast activity) | Cortisol is a A BIG FIB. <br> Exogenous corticosteroids can cause reactivation of TB and candidiasis (blocks IL-2 production). |
| regulation | CRH (hypothalamus) stimulates ACTH release (pituitary) $\rightarrow$ cortisol production in adrenal zona fasciculata. Excess cortisol $\downarrow$ CRH, ACTH, and cortisol secretion. | Chronic stress induces prolonged secretion. |

Calcium homeostasis Plasma $\mathrm{Ca}^{2+}$ exists in three forms:

- Ionized/free ( $\sim 45 \%$, active form)
- Bound to albumin ( $\sim 40 \%$ )
- Bound to anions (~ 15\%)
$\uparrow$ in $\mathrm{pH} \rightarrow \uparrow$ affinity of albumin ( $\uparrow$ negative charge) to bind $\mathrm{Ca}^{2+} \rightarrow$ hypocalcemia (eg, cramps, pain, paresthesias, carpopedal spasm).
Ionized/free $\mathrm{Ca}^{2+}$ is $1^{\circ}$ regulator of PTH; changes in pH alter PTH secretion, whereas changes in albumin do not.


## Parathyroid hormone

source
function

Chief cells of parathyroid.
$\uparrow$ bone resorption of $\mathrm{Ca}^{2+}$ and $\mathrm{PO}_{4}{ }^{3-}$.
$\uparrow$ kidney reabsorption of $\mathrm{Ca}^{2+}$ in distal convoluted tubule.
$\downarrow$ reabsorption of $\mathrm{PO}_{4}{ }^{3-}$ in proximal convoluted tubule.
$\uparrow 1,25-(\mathrm{OH})_{2} \mathrm{D}_{3}$ (calcitriol) production by stimulating kidney $1 \alpha$-hydroxylase in proximal convoluted tubule.
$\downarrow$ serum $\mathrm{Ca}^{2+} \rightarrow \uparrow$ PTH secretion.
$\uparrow$ serum $\mathrm{PO}_{4}{ }^{3-} \rightarrow \uparrow$ PTH secretion.
$\downarrow$ serum $\mathrm{Mg}^{2+} \rightarrow \uparrow$ PTH secretion.
$\downarrow$ serum $\mathrm{Mg}^{2+} \rightarrow \downarrow$ PTH secretion.
Common causes of $\downarrow \mathrm{Mg}^{2+}$ include diarrhea, aminoglycosides, diuretics, alcohol abuse.

PTH $\uparrow$ serum $\mathrm{Ca}^{2+}, \downarrow$ serum $\left(\mathrm{PO}_{4}{ }^{3-}\right), \uparrow$ urine $\left(\mathrm{PO}_{4}{ }^{3-}\right), \uparrow$ urine cAMP.
$\uparrow$ RANK-L (receptor activator of NF-кB ligand) secreted by osteoblasts and osteocytes. Binds RANK (receptor) on osteoclasts and their precursors to stimulate osteoclasts and $\uparrow \mathrm{Ca}^{2+}$ $\rightarrow$ bone resorption. Intermittent PTH release can also stimulate bone formation.
PTH = Phosphate-Trashing Hormone.
PTH-related peptide (PTHrP) functions like PTH and is commonly increased in malignancies (eg, squamous cell carcinoma of the lung, renal cell carcinoma).


## Calcitonin

| SOURCE | Parafollicular cells $(\mathrm{C} \mathrm{cells})$ of thyroid. | Calcitonin opposes actions of PTH. Not |
| :--- | :--- | :--- |
| FUNCTION | $\downarrow$ bone resorption of $\mathrm{Ca}^{2+}$. | important in normal $\mathrm{Ca}^{2+}$ homeostasis. |

FUNCTION Only free hormone is active. $\mathrm{T}_{3}$ binds nuclear receptor with greater affinity than $\mathrm{T}_{4} . \mathrm{T}_{3}$ functions

Thyroid hormones ( $\mathrm{T}_{3} / \mathrm{T}_{4}$ )
SOURCE

REGULATION

Iodine-containing hormones that control the body's metabolic rate.

Follicles of thyroid. 5'-deiodinase converts $\mathrm{T}_{4}$ (the major thyroid product) to $\mathrm{T}_{3}$ in peripheral tissue (5, 4, 3). Peripheral conversion is inhibited by glucocorticoids, $\beta$-blockers and propylthiouracil (PTU).
Functions of thyroid peroxidase include oxidation, organification of iodide and coupling of monoiodotyrosine (MIT) and diiodotyrosine (DIT). Inhibited by PTU and methimazole. DIT + DIT $=\mathrm{T}_{4}$. DIT + MIT $=\mathrm{T}_{3}$. Wolff-Chaikoff effect-excess iodine temporarily $\ominus$ thyroid peroxidase $\rightarrow \downarrow \mathrm{T}_{3} / T_{4}$ production. -6 B 's:

- Brain maturation
- Bone growth (synergism with GH)
- $\beta$-adrenergic effects. $\uparrow \beta_{1}$ receptors in heart $\rightarrow \uparrow \mathrm{CO}, \mathrm{HR}, \mathrm{SV}$, contractility; $\beta$-blockers alleviate adrenergic symptoms in thyrotoxicosis
- Basal metabolic rate $\uparrow$ (via $\mathrm{Na}^{+} / \mathrm{K}^{+}$-ATPase activity $\rightarrow \uparrow \mathrm{O}_{2}$ consumption, RR, body temperature)
- Blood sugar ( $\uparrow$ glycogenolysis, gluconeogenesis)
- Break down lipids ( $\uparrow$ lipolysis)

TRH $\oplus$ TSH release $\rightarrow \oplus$ follicular cells. Thyroid-stimulating immunoglobulin (TSI) may $\oplus$ follicular cells in Graves disease.
Negative feedback primarily by free $T_{3} / T_{4}$ :

- Anterior pituitary $\rightarrow \downarrow$ sensitivity to TRH
- Hypothalamus $\rightarrow \downarrow$ TRH secretion

Thyroxine-binding globulin (TBG) binds most $\mathrm{T}_{3} / \mathrm{T}_{4}$ in blood. Bound $\mathrm{T}_{3} / \mathrm{T}_{4}=$ inactive.

- $\uparrow$ TBG in pregnancy, OCP use (estrogen $\rightarrow \uparrow$ TBG) $\rightarrow \uparrow$ total $T_{3} / T_{4}$
- $\downarrow$ TBG in hepatic failure, steroids, nephrotic syndrome


Signaling pathways of endocrine hormones

| cAMP | FSH, LH, ACTH, TSH, CRH, hCG, ADH ( $\mathrm{V}_{2}$-receptor), MSH, PTH, calcitonin, GHRH, glucagon, histamine ( $\mathrm{H}_{2}$-receptor) | FLAT ChAMP |
| :---: | :---: | :---: |
| cGMP | BNP, ANP, EDRF (NO) | BAD GraMPa <br> Think vasodilators |
| $\mathrm{IP}_{3}$ | GnRH, Oxytocin, ADH ( $\mathrm{V}_{1}$-receptor), TRH, Histamine ( $\mathrm{H}_{1}$-receptor), Angiotensin II, Gastrin | GOAT HAG |
| Intracellular receptor | Progesterone, Estrogen, Testosterone, Cortisol, Aldosterone, $\mathrm{T}_{3} / \mathrm{T}_{4}$, Vitamin D | PET CAT on TV |
| Receptor tyrosine kinase | Insulin, IGF-1, FGF, PDGF, EGF | MAP kinase pathway Think Growth Factors |
| Nonreceptor tyrosine kinase | Prolactin, Immunomodulators (eg, cytokines IL-2, IL-6, IFN), GH, G-CSF, Erythropoietin, Thrombopoietin | JAK/STAT pathway <br> Think acidophils and cytokines PIGGLET |

Signaling pathways of steroid hormones


Steroid hormones are lipophilic and therefore must circulate bound to specific binding globulins, which $\uparrow$ their solubility.
In men, $\uparrow$ sex hormone-binding globulin
(SHBG) lowers free testosterone
$\rightarrow$ gynecomastia.
In women, $\downarrow$ SHBG raises free testosterone
$\rightarrow$ hirsutism.
OCPs, pregnancy $\rightarrow \uparrow$ SHBG.

## ENDOCRINE—PATHOLOGY

## Cushing syndrome

| EtioLogy | $\uparrow$ cortisol due to a variety of causes: <br> - Exogenous corticosteroids-result in $\downarrow$ ACTH, bilateral adrenal atrophy. Most common cause. <br> - Primary adrenal adenoma, hyperplasia, or carcinoma-result in $\downarrow$ ACTH, atrophy of uninvolved adrenal gland. <br> - ACTH-secreting pituitary adenoma (Cushing disease); paraneoplastic ACTH secretion (eg, small cell lung cancer, bronchial carcinoids)—result in $\uparrow$ ACTH, bilateral adrenal hyperplasia. Cushing disease is responsible for the majority of endogenous cases of Cushing syndrome. |
| :---: | :---: |
| FINDINGS | Hypertension, weight gain, moon facies $A$, abdominal striae $B$ and truncal obesity, buffalo hump, skin changes (eg, thinning, striae), hirsutism, osteoporosis, hyperglycemia (insulin resistance), amenorrhea, immunosuppression. Can also present with pseudohyperaldosteronism. |
| diagnosis | Screening tests include: $\uparrow$ free cortisol on 24-hr urinalysis, $\uparrow$ midnight salivary cortisol, and no suppression with overnight low-dose dexamethasone test. Measure serum ACTH. If $\downarrow$, suspect adrenal tumor or exogenous glucocorticoids. If $\uparrow$, distinguish between Cushing disease and ectopic ACTH secretion (eg, from small cell lung cancer). |



| Adrenal insufficiency | Inability of adrenal glands to generate enough glucocorticoids +/- mineralocorticoids for the body's needs. Symptoms include weakness, fatigue, orthostatic hypotension, muscle aches, weight loss, GI disturbances, sugar and/ or salt cravings. Treatment: glucocorticoid/ mineralocorticoid replacement. |
| :---: | :---: |
| Primary adrenal insufficiency | Deficiency of aldosterone and cortisol production due to loss of gland function $\rightarrow$ hypotension (hyponatremic volume contraction), hyperkalemia, metabolic acidosis, skin and mucosal hyperpigmentation $\boldsymbol{A}$ (due to $\uparrow \mathrm{MSH}$, a byproduct of ACTH production from proopiomelanocortin). <br> - Acute-sudden onset (eg, due to massive hemorrhage). May present with shock in acute adrenal crisis. <br> - Chronic-Addison disease. Due to adrenal atrophy or destruction by disease (autoimmune destruction most common in the Western world; TB most common in the developing world). |
| Secondary adrenal insufficiency | Seen with $\downarrow$ pituitary ACTH production. <br> No skin/mucosal hyperpigmentation, no hyperkalemia (aldosterone synthesis preserved due to intact renin-angiotensin-aldosterone axis). |
| Tertiary adrenal insufficiency | Seen in patients with chronic exogenous steroid use, precipitated by abrupt withdrawal. Aldosterone synthesis unaffected. |

Adrenal insufficiency Inability of adrenal glands to generate enough glucocorticoids +/- mineralocorticoids for the body's needs. Symptoms include weakness, fatigue, orthostatic hypotension, muscle aches, weight loss, GI disturbances, sugar and/ or salt cravings. Treatment: glucocorticoid/ mineralocorticoid replacement.

Diagnosis involves measurement of serum electrolytes, morning/random serum cortisol and ACTH (low cortisol, high ACTH in $1^{\circ}$ adrenal insufficiency; low cortisol, low ACTH in $2^{\circ} / 3^{\circ}$ adrenal insufficiency due to pituitary/ hypothalamic disease), and response to ACTH stimulation test.
Alternatively, can use metyrapone stimulation test: metyrapone blocks last step of cortisol synthesis (11-deoxycortisol $\rightarrow$ cortisol). Normal response is $\downarrow$ cortisol and compensatory $\uparrow$ ACTH and 11-deoxycortisol. In $1^{\circ}$ adrenal insufficiency, ACTH is $\uparrow$ but ll-deoxycortisol remains $\downarrow$ after test. In $2^{\circ} / 3^{\circ}$ adrenal insufficiency, both ACTH and 11-deoxycortisol remain $\downarrow$ after test.


Secondary adrenal insufficiency

No skin/mucosal hyperpigmentation, no hyperkalemia (aldosterone synthesis preserved due to intact renin-angiotensin-aldosterone axis).
Seen in patients with chronic exogenous Aldosterone synthesis unaffected.

Primary Pigments the skin/mucosa.
Associated with autoimmune polyglandular syndromes.
Waterhouse-Friderichsen syndrome-acute $1^{\circ}$ adrenal insufficiency due to adrenal hemorrhage associated with septicemia (usually Neisseria meningitidis), DIC, endotoxic shock.

Secondary Spares the skin/mucosa.

Hyperaldosteronism
Increased secretion of aldosterone from adrenal gland. Clinical features include hypertension, $\downarrow$ or normal $\mathrm{K}^{+}$, metabolic alkalosis. $1^{\circ}$ hyperaldosteronism does not directly cause edema due to aldosterone escape mechanism. However, certain $2^{\circ}$ causes of hyperaldosteronism (eg, heart failure) impair the aldosterone escape mechanism, leading to worsening of edema.

## Primary hyperaldosteronism

## Secondary

 hyperaldosteronismSeen with adrenal adenoma (Conn syndrome) or bilateral adrenal hyperplasia. $\uparrow$ aldosterone, $\downarrow$ renin. Causes resistant hypertension.
Seen in patients with renovascular hypertension, juxtaglomerular cell tumors (renin-producing), and edema (eg, cirrhosis, heart failure, nephrotic syndrome).

## Neuroendocrine tumors

Heterogeneous group of neoplasms that begin in specialized cells called neuroendocrine cells (have traits similar to nerve cells and hormone-producing cells). Characteristics vary considerably depending on anatomical site, neuroendocrine cell(s) of origin (eg, enterochromaffin cells, enterochromaffin-like cells, insulin-producing $\beta$ cells), and secretory products. Cells contain amine precursor uptake decarboxylase (APUD) and secrete different hormones (eg, serotonin, histamine, calcitonin, neuron-specific enolase [NSE], chromogranin A).
Most tumors arise in the GI system (eg, carcinoid, gastrinoma), pancreas (eg, insulinoma, glucagonoma), and lungs (eg, small cell carcinoma). Other organs include thyroid (eg, medullary carcinoma) and adrenals (eg, pheochromocytoma).

## Neuroblastoma



Most common tumor of the adrenal medulla $\triangle$ in children, usually $<4$ years old. Originates from Neural crest cells. Occurs anywhere along the sympathetic chain.
Most common presentation is abdominal distension and a firm, irregular mass that can cross the midline (vs Wilms tumor, which is smooth and unilateral). Less likely to develop hypertension than with pheochromocytoma (Neuroblastoma is Normotensive). Can also present with opsoclonus-myoclonus syndrome ("dancing eyes-dancing feet").
$\uparrow$ HVA and VMA (catecholamine metabolites) in urine. Homer-Wright rosettes B characteristic of neuroblastoma and medulloblastoma. Bombesin and NSE $\oplus$. Associated with overexpression of $\mathrm{N}-m y c$ oncogene. Classified as an APUD tumor.

## Pheochromocytoma



SYMPTOMS

FINDINGS

TREATMENT

Most common tumor of the adrenal medulla in adults $\boldsymbol{A}$. Derived from chromaffin cells (arise from neural crest).
May be associated with germline mutations (eg, NF-1, VHL, RET [MEN 2A, 2B]).

Rule of 10 's:
10\% malignant
10\% bilateral
$10 \%$ extra-adrenal (eg, bladder wall, organ of Zuckerkandl)
$10 \%$ calcify
10\% kids

Episodic hyperadrenergic symptoms (5 P's):
Pressure ( $\uparrow$ BP)
Pain (headache)
Perspiration
Palpitations (tachycardia)
Pallor

Most tumors secrete epinephrine, norepinephrine, and dopamine, which can cause episodic hypertension. May also secrete $\mathrm{EPO} \rightarrow$ polycythemia.
Symptoms occur in "spells"-relapse and remit.
$\uparrow$ catecholamines and catecholamine metabolites (eg, metanephrines) in urine and plasma.
Irreversible $\alpha$-antagonists (eg, phenoxybenzamine) followed by $\beta$-blockers prior to tumor resection. $\alpha$-blockade must be achieved before giving $\beta$-blockers to avoid a hypertensive crisis. A before B.

Phenoxybenzamine ( 16 letters) is given for pheochromocytoma (also 16 letters).

## VIPoma

Rare neuroendocrine tumor that secretes vasoactive intestinal peptide (VIP). Most commonly arises in pancreas. Associated with MEN-1. Primary symptom is secretory diarrhea. Associated with WDHA (Watery Diarrhea, Hypokalemia, Achlorhydria) syndrome.

Hypothyroidism vs hyperthyroidism

|  | Hypothyroidism | Hyperthyroidism |
| :---: | :---: | :---: |
| metabolic findings | Cold intolerance, $\downarrow$ sweating, weight gain ( $\downarrow$ basal metabolic rate $\rightarrow \downarrow$ calorigenesis), hyponatremia ( $\downarrow$ free water clearance) | Heat intolerance, $\uparrow$ sweating, weight loss ( $\uparrow$ synthesis of $\mathrm{Na}^{+}-\mathrm{K}^{+}$ATPase $\rightarrow \uparrow$ basal metabolic rate $\rightarrow \uparrow$ calorigenesis) |
| SKIN/HAIR FINDINGS | Dry, cool skin (due to $\downarrow$ blood flow); coarse, brittle hair; diffuse alopecia; brittle nails; puffy facies and generalized nonpitting edema (myxedema) due to $\uparrow$ GAGs in interstitial spaces $\rightarrow \uparrow$ osmotic pressure $\rightarrow$ water retention | Warm, moist skin (due to vasodilation); fine hair; onycholysis ( $\mathbf{A}$ ); pretibial myxedema in Graves disease |
| OCULAR FINDINGS | Periorbital edema | Ophthalmopathy in Graves disease (including periorbital edema, exophthalmos), lid lag/ retraction ( $\uparrow$ sympathetic stimulation of levator palpebrae superioris) |
| GASTROINTEStINAL FIndings | Constipation ( $\downarrow$ GI motility), $\downarrow$ appetite | Hyperdefecation/diarrhea ( $\uparrow$ GI motility), $\uparrow$ appetite |
| mUSCULOSkEletal findings | Hypothyroid myopathy (proximal weakness, $\uparrow$ CK), carpal tunnel syndrome, myoedema (small lump rising on the surface of a muscle when struck with a hammer) | Thyrotoxic myopathy (proximal weakness, normal CK), osteoporosis/ $\uparrow$ fracture rate ( $\mathrm{T}_{3}$ directly stimulates bone resorption) |
| REPRODUCTIVE FINDINGS | Menorrhagia and/or oligomenorrhea; $\downarrow$ libido, infertility | Oligomenorrhea or amenorrhea, gynecomastia, $\downarrow$ libido, infertility |
| NEUROPSYCHIATRIC FINDINGS | Hypoactivity, lethargy, fatigue, weakness, depressed mood, $\downarrow$ reflexes (delayed/slow relaxing) | Hyperactivity, restlessness, anxiety, insomnia, fine tremors (due to $\uparrow \beta$-adrenergic activity), $\uparrow$ reflexes (brisk) |
| CARDIOVASCULAR FIndings | Bradycardia, dyspnea on exertion ( $\downarrow$ cardiac output) | Tachycardia, palpitations, dyspnea, arrhythmias (eg, atrial fibrillation), chest pain and systolic HTN due to $\uparrow$ number and sensitivity of $\beta$-adrenergic receptors, $\uparrow$ expression of cardiac sarcolemmal ATPase and $\downarrow$ expression of phospholamban |
| LAB FINDINGS | $\uparrow$ TSH (if $\mathrm{l}^{\circ}$ ) <br> $\downarrow$ free $\mathrm{T}_{3}$ and $\mathrm{T}_{4}$ <br> Hypercholesterolemia (due to $\downarrow$ LDL receptor expression) | $\downarrow$ TSH (if $1^{\circ}$ ) <br> $\uparrow$ free $\mathrm{T}_{3}$ and $\mathrm{T}_{4}$ <br> $\downarrow$ LDL, HDL, and total cholesterol |

## Hypothyroidism

Hashimoto thyroiditis

## Postpartum thyroiditis

Congenital hypothyroidism (cretinism)

## Subacute

granulomatous
thyroiditis (de Quervain)

Riedel thyroiditis

Most common cause of hypothyroidism in iodine-sufficient regions; an autoimmune disorder with antithyroid peroxidase (antimicrosomal) and antithyroglobulin antibodies. Associated with HLADR3, $\uparrow$ risk of non-Hodgkin lymphoma (typically of B-cell origin).
May be hyperthyroid early in course due to thyrotoxicosis during follicular rupture.
Histology: Hürthle cells, lymphoid aggregates with germinal centers A.
Findings: moderately enlarged, nontender thyroid.
Self-limited thyroiditis arising up to $l$ year after delivery. Presents as transient hyperthyroidism, hypothyroidism, or hyperthyroidism followed by hypothyroidism. Majority of women are euthyroid following resolution. Thyroid usually painless and normal in size.
Histology: lymphocytic infiltrate with occasional germinal center formation.
Severe fetal hypothyroidism due to antibody-mediated maternal hypothyroidism, thyroid agenesis, thyroid dysgenesis (most common cause in US), iodine deficiency, dyshormonogenetic goiter.
Findings: Pot-bellied, Pale, Puffy-faced child with Protruding umbilicus, Protuberant tongue, and Poor brain development: the 6 P's B .

Self-limited disease often following a flu-like illness (eg, viral infection).
May be hyperthyroid early in course, followed by hypothyroidism (permanent in $\sim 15 \%$ of cases).
Histology: granulomatous inflammation.
Findings: $\uparrow$ ESR, jaw pain, very tender thyroid. (de Quervain is associated with pain.)
Thyroid replaced by fibrous tissue with inflammatory infiltrate D. Fibrosis may extend to local structures (eg, trachea, esophagus), mimicking anaplastic carcinoma. $1 / 3$ are hypothyroid.
Considered a manifestation of $\operatorname{IgG}_{4}$-related systemic disease (eg, autoimmune pancreatitis, retroperitoneal fibrosis, noninfectious aortitis).
Findings: fixed, hard (rock-like), painless goiter.
Iodine deficiency $\mathbf{E}$, goitrogens (eg, amiodarone, lithium), Wolff-Chaikoff effect (thyroid gland downregulation in response to $\uparrow$ iodide).


Hyperthyroidism

| Graves disease | Most common cause of hyperthyroidism. Thyroid-stimulating immunoglobulin (IgG; type II hypersensitivity) stimulates TSH receptors on thyroid (hyperthyroidism, diffuse goiter) and dermal fibroblasts (pretibial myxedema). Infiltration of retroorbital space by activated T-cells $\rightarrow \uparrow$ cytokines (eg, TNF- $\alpha$, IFN- $\gamma$ ) $\rightarrow \uparrow$ fibroblast secretion of hydrophilic GAGs $\rightarrow \uparrow$ osmotic muscle swelling, muscle inflammation, and adipocyte count $\rightarrow$ exophthalmos $\boldsymbol{A}$. Often presents during stress (eg, pregnancy). Associated with HLA-DR3 and HLA-B8. <br> Histology: tall, crowded follicular epithelial cells; scalloped colloid B. |
| :---: | :---: |
| Toxic multinodular goiter | Focal patches of hyperfunctioning follicular cells distended with colloid C working independently of TSH (due to TSH receptor mutations in $60 \%$ of cases). $\uparrow$ release of $\mathrm{T}_{3}$ and $\mathrm{T}_{4}$. Hot nodules are rarely malignant. |
| Thyroid storm | Uncommon but serious complication that occurs when hyperthyroidism is incompletely treated/ untreated and then significantly worsens in the setting of acute stress such as infection, trauma, surgery. Presents with agitation, delirium, fever, diarrhea, coma, and tachyarrhythmia (cause of death). May see $\uparrow$ LFTs. Treat with the 4 P's: $\beta$-blockers (eg, Propranolol), Propylthiouracil, corticosteroids (eg, Prednisolone), Potassium iodide (Lugol iodine). |
| Jod-Basedow phenomenon | Thyrotoxicosis if a patient with iodine deficiency and partially autonomous thyroid tissue (eg, autonomous nodule) is made iodine replete. Can happen after iodine IV contrast. Opposite to Wolff-Chaikoff effect. |



Causes of goiter

| Smooth/diffuse | Nodular |
| :--- | :--- |
| Graves disease | Toxic multinodular goiter |
| Hashimoto thyroiditis | Thyroid adenoma |
| Iodine deficiency | Thyroid cancer |
| TSH-secreting pituitary adenoma | Thyroid cyst |



Benign solitary growth of the thyroid. Most are nonfunctional ("cold"), can rarely cause hyperthyroidism via autonomous thyroid hormone production ("hot" or "toxic"). Most common histology is follicular $\boldsymbol{A}$; absence of capsular or vascular invasion (unlike follicular carcinoma).

Typically diagnosed with fine needle aspiration; treated with thyroidectomy. Complications of surgery include hoarseness (due to recurrent laryngeal nerve damage), hypocalcemia (due to removal of parathyroid glands), and transection of recurrent and superior laryngeal nerves (during ligation of inferior thyroid artery and superior laryngeal artery, leading to dysphagia, dysphonia).

Most common, excellent prognosis. Empty-appearing nuclei with central clearing ("Orphan Annie" eyes) $\boldsymbol{A}$, psamMoma bodies, nuclear grooves (Papi and Moma adopted Orphan Annie). $\uparrow$ risk with RET/PTC rearrangements and BRAF mutations, childhood irradiation.

Good prognosis. Invades thyroid capsule and vasculature (unlike follicular adenoma), uniform follicles; hematogenous spread is common. Associated with RAS mutation and PAX8-PPAR- $\gamma$ translocations.
Medullary carcinoma From parafollicular "C cells"; produces calcitonin, sheets of cells in an amyloid stroma (stains with


Undifferentiated/ anaplastic carcinoma

## Diagnosing parathyroid disease



Hypoparathyroidism


Due to accidental surgical excision of parathyroid glands, autoimmune destruction, or DiGeorge syndrome. Findings: tetany, hypocalcemia, hyperphosphatemia.
Chvostek sign-tapping of facial nerve (tap the Cheek) $\rightarrow$ contraction of facial muscles.
Trousseau sign—occlusion of brachial artery with BP cuff (cuff the Triceps) $\rightarrow$ carpal spasm.
Pseudohypoparathyroidism type 1A-unresponsiveness of kidney to PTH $\rightarrow$ hypocalcemia despite $\uparrow$ PTH levels. Presents as a constellation of physical findings known as Albright hereditary osteodystrophy: shortened 4th/5th digits A, short stature, obesity, developmental delay. Autosomal dominant. Due to defective $\mathrm{G}_{\mathrm{s}}$ protein $\alpha$-subunit causing end-organ resistance to PTH. Defect must be inherited from mother due to imprinting.
Pseudopseudohypoparathyroidism—physical exam features of Albright hereditary osteodystrophy but without end-organ PTH resistance (PTH level normal). Occurs when defective $\mathrm{G}_{\mathrm{s}}$ protein $\alpha$-subunit is inherited from father.

| Hyperparathyroidism |  |  |
| :---: | :---: | :---: |
| Primary hyperparathyroidism A | Usually due to parathyroid adenoma or hyperplasia. Hypercalcemia, hypercalciuria (renal stones), polyuria (thrones), hypophosphatemia, $\uparrow$ PTH, $\uparrow$ ALP, $\uparrow$ cAMP in urine. Most often asymptomatic. May present with weakness and constipation ("groans"), abdominal/flank pain (kidney stones, acute pancreatitis), neuropsychiatric disturbances ("psychiatric overtones"). | Osteitis fibrosa cystica-cystic bone spaces filled with brown fibrous tissue A ("brown tumor" consisting of osteoclasts and deposited hemosiderin from hemorrhages; causes bone pain). Due to $\uparrow$ PTH, classically associated with $1^{\circ}$ (but also seen with $2^{\circ}$ ) hyperparathyroidism. "Stones, thrones, bones, groans, and psychiatric overtones." |
| Secondary hyperparathyroidism | $2^{\circ}$ hyperplasia due to $\downarrow \mathrm{Ca}^{2+}$ absorption and/or $\uparrow \mathrm{PO}_{4}{ }^{3-}$, most often in chronic renal disease (causes hypovitaminosis D and hyperphosphatemia $\rightarrow \downarrow \mathrm{Ca}^{2+}$ ). <br> Hypocalcemia, hyperphosphatemia in chronic renal failure (vs hypophosphatemia with most other causes), $\uparrow$ ALP, $\uparrow$ PTH. | Renal osteodystrophy-renal disease $\rightarrow 2^{\circ}$ and $3^{\circ}$ hyperparathyroidism $\rightarrow$ bone lesions. |
| Tertiary hyperparathyroidism | Refractory (autonomous) hyperparathyroidism resulting from chronic renal disease. $\uparrow \uparrow \mathrm{PTH}$, $\uparrow \mathrm{Ca}^{2+}$. |  |

Familial hypocalciuric hypercalcemia

Defective G-coupled $\mathrm{Ca}^{2+}$-sensing receptors in multiple tissues (eg, parathyroids, kidneys). Higher than normal $\mathrm{Ca}^{2+}$ levels required to suppress PTH. Excessive renal $\mathrm{Ca}^{2+}$ reuptake $\rightarrow$ mild hypercalcemia and hypocalciuria with normal to $\uparrow$ PTH levels.

## Nelson syndrome

Enlargement of existing ACTH-secreting pituitary adenoma after bilateral adrenalectomy for refractory Cushing disease (due to removal of cortisol feedback mechanism). Presents with hyperpigmentation, headaches and bitemporal hemianopia. Treatment: pituitary irradiation or surgical resection.

| Acromegaly | Excess GH in adults. Typically caused by pituit | denoma. |
| :---: | :---: | :---: |
| FINDINGS | Large tongue with deep furrows, deep voice, large hands and feet, coarsening of facial features with aging $\boldsymbol{A}$, frontal bossing, diaphoresis (excessive sweating), impaired glucose tolerance (insulin resistance), hypertension. $\uparrow$ risk of colorectal polyps and cancer. | $\uparrow \mathrm{GH}$ in children $\rightarrow$ gigantism ( $\uparrow$ linear bone growth). HF most common cause of death. |
| diagnosis | $\uparrow$ serum IGF-l; failure to suppress serum GH following oral glucose tolerance test; pituitary mass seen on brain MRI. |  |
| TREATMENT | Pituitary adenoma resection. If not cured, treat with octreotide (somatostatin analog) or pegvisomant (growth hormone receptor antagonist), dopamine agonists (eg, cabergoline). |  |

## Laron syndrome (dwarfism)

Defective growth hormone receptors $\rightarrow \downarrow$ linear growth. $\uparrow$ GH, $\downarrow$ IGF-l. Clinical features: short height, small head circumference, characteristic facies with saddle nose and prominent forehead, delayed skeletal maturation, small genitalia.

Diabetes insipidus Characterized by intense thirst and polyuria with inability to concentrate urine due to lack of ADH (central) or failure of response to circulating ADH (nephrogenic).

|  | Central DI | Nephrogenic DI |
| :---: | :---: | :---: |
| Etiology | Pituitary tumor, autoimmune, trauma, surgery, ischemic encephalopathy, idiopathic | Hereditary (ADH receptor mutation), $2^{\circ}$ to hypercalcemia, hypokalemia, lithium, demeclocycline (ADH antagonist) |
| FINDINGS | $\downarrow$ ADH | Normal or $\uparrow$ ADH levels |
|  | Urine specifi Serum osmolality Hyperosmotic | $\begin{aligned} & \text { gravity }<1.006 \\ & >290 \mathrm{mOsm} / \mathrm{kg} \\ & \text { lume contraction } \end{aligned}$ |
| Water deprivation testa | $>50 \% \uparrow$ in urine osmolality only after administration of ADH analog | Minimal change in urine osmolality, even after administration of ADH analog |
| treatment | Desmopressin Hydration | HCTZ, indomethacin, amiloride <br> Hydration, dietary salt restriction, avoidance of offending agent |

${ }^{\text {a }}$ No water intake for $2-3$ hr followed by hourly measurements of urine volume and osmolality and plasma $\mathrm{Na}^{+}$concentration and osmolality. ADH analog (desmopressin) is administered if serum osmolality $>295-300 \mathrm{mOsm} / \mathrm{kg}$, plasma $\mathrm{Na}^{+} \geq 145$ $\mathrm{mEq} / \mathrm{L}$, or urine osmolality does not rise despite a rising plasma osmolality.

## Syndrome of inappropriate antidiuretic hormone secretion

Characterized by:

- Excessive free water retention
- Euvolemic hyponatremia with continued urinary $\mathrm{Na}^{+}$excretion
- Urine osmolality $>$ serum osmolality

Body responds to water retention with
$\downarrow$ aldosterone and $\uparrow$ ANP and BNP
$\rightarrow \uparrow$ urinary $\mathrm{Na}^{+}$secretion $\rightarrow$ normalization of extracellular fluid volume $\rightarrow$ euvolemic hyponatremia. Very low serum $\mathrm{Na}^{+}$levels can lead to cerebral edema, seizures. Correct slowly to prevent osmotic demyelination syndrome (formerly known as central pontine myelinolysis).

SIADH causes include:

- Ectopic ADH (eg, small cell lung cancer)
- CNS disorders/head trauma
- Pulmonary disease
- Drugs (eg, cyclophosphamide)

Treatment: fluid restriction (first line), salt tablets, IV hypertonic saline, diuretics, conivaptan, tolvaptan, demeclocycline.
Increased urine osmolality during water deprivation test indicates psychogenic polydipsia.

Undersecretion of pituitary hormones due to:

- Nonsecreting pituitary adenoma, craniopharyngioma
- Sheehan syndrome-ischemic infarct of pituitary following postpartum bleeding; pregnancyinduced pituitary growth $\rightarrow \uparrow$ susceptibility to hypoperfusion. Usually presents with failure to lactate, absent menstruation, cold intolerance
- Empty sella syndrome-atrophy or compression of pituitary (which lies in the sella turcica), often idiopathic, common in obese women; associated with idiopathic intracranial hypertension
- Pituitary apoplexy-sudden hemorrhage of pituitary gland, often in the presence of an existing pituitary adenoma. Usually presents with sudden onset severe headache, visual impairment (eg, bitemporal hemianopia, diplopia due to CN III palsy), and features of hypopituitarism.
- Brain injury
- Radiation

Treatment: hormone replacement therapy (corticosteroids, thyroxine, sex steroids, human growth hormone).

## Diabetes mellitus



Type 1 vs type 2 diabetes mellitus

|  | Type 1 | Type 2 |
| :---: | :---: | :---: |
| $1^{\circ}$ Defect | Autoimmune destruction of $\beta$ cells (eg, due to glutamic acid decarboxylase antibodies) | $\uparrow$ resistance to insulin, progressive pancreatic $\beta$-cell failure |
| Insulin necessary in treatment | Always | Sometimes |
| AGE (EXCEPTIONS COMMONLY OCCUR) | $<30 \mathrm{yr}$ | $>40 \mathrm{yr}$ |
| ASSOCIATION WITH OBESITY | No | Yes |
| Genetic Predisposition | Relatively weak ( $50 \%$ concordance in identical twins), polygenic | Relatively strong ( $90 \%$ concordance in identical twins), polygenic |
| ASSOCIATION WITH HLA SYSTEM | Yes, HLA-DR4 and -DR3 (4-3 = type 1) | No |
| glucose intolerance | Severe | Mild to moderate |
| insulin sensitivity | High | Low |
| ketoacioosis | Common | Rare |
| $\beta$-cell numbersin theisiets | $\downarrow$ | Variable (with amyloid deposits) |
| Seruminsulin level | $\downarrow$ | Variable |
| CLASSIC SYMPTOMS OF POLYURIA, POLYDIPSIA, POLYPHAGIA, WEIGHT Loss | Common | Sometimes |
| Histology | Islet leukocytic infiltrate | Islet amyloid polypeptide (IAPP) deposits |

Diabetic ketoacidosis One of the most feared complications of diabetes. Usually due to insulin noncompliance or $\uparrow$ insulin requirements from $\uparrow$ stress (eg, infection). Excess fat breakdown and $\uparrow$ ketogenesis from $\uparrow$ free fatty acids, which are then made into ketone bodies ( $\beta$-hydroxybutyrate > acetoacetate). Usually occurs in type 1 diabetes, as endogenous insulin in type 2 diabetes usually prevents lipolysis.

| SIGNS/SYMPTOMS | DKA is Deadly: Delirium/psychosis, Kussmaul respirations (rapid, deep breathing), Abdominal <br> pain/nausea/vomiting, Dehydration. Fruity breath odor (due to exhaled acetone). |
| :--- | :--- |
| LABS | Hyperglycemia, $\uparrow \mathrm{H}^{+}, \downarrow \mathrm{HCO}_{3}^{-}(\uparrow$ anion gap metabolic acidosis), $\uparrow$ blood ketone levels, <br> leukocytosis. Hyperkalemia, but depleted intracellular $\mathrm{K}^{+}$due to transcellular shift from $\downarrow$ insulin <br> and acidosis. Osmotic diuresis $\rightarrow \uparrow \mathrm{K}^{+}$loss in urine $\rightarrow$ total body $\mathrm{K}^{+}$depletion. |
| COMPLICATIONS | Life-threatening mucormycosis (usually caused by Rhizopus infection), cerebral edema, cardiac <br> arrhythmias, heart failure. |
| TREATMENT | IV fluids, IV insulin, and $\mathrm{K}^{+}$(to replete intracellular stores); glucose if necessary to prevent <br> hypoglycemia. |

## Hyperosmolar hyperglycemic state

State of profound hyperglycemia-induced dehydration and $\uparrow$ serum osmolality, classically seen in elderly type 2 diabetics with limited ability to drink. Hyperglycemia $\rightarrow$ excessive osmotic diuresis $\rightarrow$ dehydration $\rightarrow$ eventual onset of HHS. Symptoms: thirst, polyuria, lethargy, focal neurological deficits (eg, seizures), can progress to coma and death if left untreated. Labs: hyperglycemia (often $>600 \mathrm{mg} / \mathrm{dL}$ ), $\uparrow$ serum osmolality ( $>320 \mathrm{mOsm} / \mathrm{kg}$ ), no acidosis ( $\mathrm{pH}>7.35$, ketone production inhibited by presence of insulin). Treatment: aggressive IV fluids, insulin therapy.

> Glucagonoma
> Tumor of pancreatic $\alpha$ cells $\rightarrow$ overproduction of glucagon. Presents with dermatitis (necrolytic migratory erythema), diabetes (hyperglycemia), DVT, declining weight, depression. Treatment: octreotide, surgery.

## Insulinoma

Tumor of pancreatic $\beta$ cells $\rightarrow$ overproduction of insulin $\rightarrow$ hypoglycemia. May see Whipple triad: low blood glucose, symptoms of hypoglycemia (eg, lethargy, syncope, diplopia), and resolution of symptoms after normalization of glucose levels. Symptomatic patients have $\downarrow$ blood glucose and $\uparrow$ C-peptide levels (vs exogenous insulin use). $\sim 10 \%$ of cases associated with MEN 1 syndrome. Treatment: surgical resection.

Tumor of pancreatic $\delta$ cells $\rightarrow$ overproduction of somatostatin $\rightarrow \downarrow$ secretion of secretin, cholecystokinin, glucagon, insulin, gastrin, gastric inhibitory peptide (GIP). May present with diabetes/glucose intolerance, steatorrhea, gallstones, achlorhydria. Treatment: surgical resection; somatostatin analogs (eg, octreotide) for symptom control.

Carcinoid syndrome


Rare syndrome caused by carcinoid tumors (neuroendocrine cells $\boldsymbol{A}$; note prominent rosettes [arrow]), especially metastatic small bowel tumors, which secrete high levels of serotonin ( $5-\mathrm{HT}$ ). Not seen if tumor is limited to GI tract (5-HT undergoes first-pass metabolism in liver).
Results in recurrent diarrhea, cutaneous flushing, asthmatic wheezing, right-sided valvular heart disease (tricuspid regurgitation, pulmonic stenosis) due to lung MAO-A enzymatic breakdown of 5-HT before left heart return. $\uparrow 5$-hydroxyindoleacetic acid (5-HIAA) in urine, niacin deficiency (pellagra). Associated with neuroendocrine tumor markers chromogranin A and synaptophysin.
Treatment: surgical resection, somatostatin analog (eg, octreotide).

Rule of $1 / 3 \mathrm{~s}$ :
1/3 metastasize
1/3 present with 2nd malignancy
$1 / 3$ are multiple
Most common malignancy in the small intestine.

## Zollinger-Ellison syndrome

Gastrin-secreting tumor (gastrinoma) of pancreas or duodenum. Acid hypersecretion causes recurrent ulcers in duodenum and jejunum. Presents with abdominal pain (peptic ulcer disease, distal ulcers), diarrhea (malabsorption). Positive secretin stimulation test: gastrin levels remain elevated after administration of secretin, which normally inhibits gastrin release. May be associated with MEN 1.

## Multiple endocrine neoplasias



All MEN syndromes have autosomal dominant inheritance.
"All MEN are dominant" (or so they think).
CHARACTERISTICS COMMENTS

Pituitary tumors (prolactin or GH) Pancreatic endocrine tumors-ZollingerEllison syndrome, insulinomas, VIPomas, glucagonomas (rare)
Parathyroid adenomas
Associated with mutation of MEN1 (menin, a tumor suppressor, chromosome ll), angiofibromas, collagenomas, meningiomas
Parathyroid hyperplasia
Medullary thyroid carcinoma-neoplasm of parafollicular or C cells; secretes calcitonin; prophylactic thyroidectomy required Pheochromocytoma (secretes catecholamines) Associated with mutation in RET (codes for receptor tyrosine kinase) in cells of neural crest origin

Medullary thyroid carcinoma
Pheochromocytoma
Mucosal neuromas A (oral/intestinal ganglioneuromatosis)
Associated with marfanoid habitus; mutation in RET gene


MEN 1 = 3 P's: Pituitary, Parathyroid, and Pancreas
MEN 2A = 2 P's: Parathyroid and
Pheochromocytoma
MEN 2B = 1 P: Pheochromocytoma

## - ENDOCRINE—PHARMACOLOGY

Diabetes mellitus management

All patients with diabetes mellitus should receive education on diet, exercise, blood glucose monitoring, and complication management. Treatment differs based on the type of diabetes:

- Type 1 DM-insulin replacement
- Type 2 DM—oral agents (metformin is first line), non-insulin injectables, insulin replacement; weight loss particularly helpful in lowering blood glucose
- Gestational DM—insulin replacement if nutrition therapy and exercise alone fail

Regular (short-acting) insulin is preferred for DKA (IV), hyperkalemia (+ glucose), stress hyperglycemia.

| DRUG CLASS | MECHANISM | ADVERSE EFFECTS |
| :---: | :---: | :---: |
| Injectables |  |  |
| Insulin preparations <br> Rapid acting (1-hr peak): Lispro, Aspart, Glulisine (no LAG) Short acting (2-3 hr peak): regular Intermediate acting (4-10 hr peak): NPH Long acting (no real peak): detemir, glargine | Bind insulin receptor (tyrosine kinase activity). <br> Liver: $\uparrow$ glucose stored as glycogen. <br> Muscle: $\uparrow$ glycogen, protein synthesis. <br> Fat: $\uparrow$ TG storage. <br> Cell membrane: $\uparrow \mathrm{K}^{+}$uptake. | Hypoglycemia, lipodystrophy, rare hypersensitivity reactions. |
| Amylin analogs Pramlintide | $\downarrow$ glucagon release, $\downarrow$ gastric emptying, $\uparrow$ satiety. | Hypoglycemia (in setting of mistimed prandial insulin), nausea. |
| GLP-1 analogs Exenatide, liraglutide | $\downarrow$ glucagon release, $\downarrow$ gastric emptying, <br> $\uparrow$ glucose-dependent insulin release, $\uparrow$ satiety. | Nausea, vomiting, pancreatitis. <br> Promote weight loss (often desired). |
| Oral drugs |  |  |
| Biguanides Metformin | Inhibit hepatic gluconeogenesis and the action of glucagon, by inhibiting mGPD. <br> $\uparrow$ glycolysis, peripheral glucose uptake ( $\uparrow$ insulin sensitivity). | GI upset, lactic acidosis (use with caution in renal insufficiency), $\mathrm{B}_{12}$ deficiency. Promote weight loss (often desired). |
| Sulfonylureas <br> 1st generation: chlorpropamide, tolbutamide 2nd generation: glimepiride, glipizide, glyburide | Close $\mathrm{K}^{+}$channel in pancreatic $\beta$ cell membrane $\rightarrow$ cell depolarizes $\rightarrow$ insulin release via $\uparrow \mathrm{Ca}^{2+}$ influx. | Hypoglycemia ( $\uparrow$ risk with renal failure), weight gain. <br> lst generation: disulfiram-like effects. 2nd generation: hypoglycemia. |
| Meglitinides Nateglinide, repaglinide | Close $\mathrm{K}^{+}$channel in pancreatic $\beta$ cell membrane $\rightarrow$ cell depolarizes $\rightarrow$ insulin release via $\uparrow \mathrm{Ca}^{2+}$ influx (binding site differs from sulfonylureas). | Hypoglycemia ( $\uparrow$ risk with renal failure), weight gain. |

Diabetes mellitus management (continued)

| DRUG CLASS | MECHANISM | ADVERSE EFFECTS |
| :---: | :---: | :---: |
| Oral drugs (continued) |  |  |
| DPP-4 inhibitors <br> Linagliptin, saxagliptin, sitagliptin | Inhibit DPP-4 enzyme that deactivates GLP-1. <br> $\downarrow$ glucagon release, gastric emptying. <br> $\uparrow$ glucose-dependent insulin release, satiety. | Mild urinary or respiratory infections, weight neutral. |
| Glitazones/ thiazolidinediones Pioglitazone, rosiglitazone | Binds to PPAR- $\gamma$ nuclear transcription regulator $\rightarrow \uparrow$ insulin sensitivity and levels of adiponectin $\rightarrow$ regulation of glucose metabolism and fatty acid storage. | Weight gain, edema, HF, $\uparrow$ risk of fractures. Delayed onset of action (several weeks). |
| ```Sodium-glucose co- transporter 2 (SGLT2) inhibitors Canagliflozin, dapagliflozin, empagliflozin``` | Block reabsorption of glucose in proximal convoluted tubule. | Glucosuria, UTIs, vaginal yeast infections, hyperkalemia, dehydration (orthostatic hypotension), weight loss. |
| $\alpha$-glucosidase inhibitors Acarbose, miglitol | Inhibit intestinal brush-border $\alpha$-glucosidases <br> $\rightarrow$ delayed carbohydrate hydrolysis and glucose absorption $\rightarrow \downarrow$ postprandial hyperglycemia. | GI upset. <br> Not recommended if kidney function is impaired. |


| Thioamides | Propylthiouracil, methimazole. |
| :--- | :--- |
| MECHANISM | Block thyroid peroxidase, inhibiting the oxidation of iodide and the organification and coupling of <br> iodine $\rightarrow$ inhibition of thyroid hormone synthesis. PTU also blocks $5^{\prime}$-deiodinase $\rightarrow \downarrow$ peripheral <br> conversion of $T_{4}$ to $T_{3}$. |
| CLINICALUSE | Hyperthyroidism. PTU blocks Peripheral conversion. PTU used in first trimester of pregnancy (due <br> to methimazole teratogenicity); methimazole used in second and third trimesters of pregnancy <br> (due to risk of PTU-induced hepatotoxicity). Not used to treat Graves ophthalmopathy (treated <br> with corticosteroids). |
| Skin rash, agranulocytosis (rare), aplastic anemia, hepatotoxicity. <br> Methimazole is a possible teratogen (can cause aplasia cutis). |  |

## Levothyroxine $\left(T_{4}\right)$, liothyronine $\left(T_{3}\right)$

| MECHANISM | Thyroid hormone replacement. |
| :--- | :--- | :--- |
| CLIIICAL USE | Hypothyroidism, myxedema. May be abused for weight loss. |
| ADVERSE EFFECTS | Tachycardia, heat intolerance, tremors, arrhythmias. |

Hypothalamic/pituitary drugs

| DRUG | CLINICAL USE |
| :--- | :--- |
| ADH antagonists <br> (conivaptan, <br> tolvaptan) | SIADH, block action of ADH at $\mathrm{V}_{2}$-receptor. |
| Desmopressin | Central (not nephrogenic) DI, von Willebrand disease, sleep enuresis, hemophilia A. |
| GH | GH deficiency, Turner syndrome. |
| Oxytocin | Labor induction (stimulates uterine contractions), milk letdown; controls uterine hemorrhage. |
| Somatostatin <br> (octreotide) | Acromegaly, carcinoid syndrome, gastrinoma, glucagonoma, esophageal varices. |

## Demeclocycline

| Mechansm | ADH antagonist (member of tetracycline family). |
| :--- | :--- |
| cIINCAL USE | SIADH. |
| ADVERSE EFFECTS | Nephrogenic DI, photosensitivity, abnormalities of bone and teeth. |

## Fludrocortisone

| Mechansm | Synthetic analog of aldosterone with little glucocorticoid effects. |
| :--- | :--- |
| cIINCAL USE | Mineralocorticoid replacement in $1^{\circ}$ adrenal insufficiency. |
| ADVERSE EFFECTS | Similar to glucocorticoids; also edema, exacerbation of heart failure, hyperpigmentation. |

## Cinacalcet

| MECHANSM | Sensitizes $\mathrm{Ca}^{2+}$-sensing receptor (CaSR) in parathyroid gland to circulating $\mathrm{Ca}^{2+} \rightarrow \downarrow \mathrm{PTH}$. |
| :--- | :--- |
| CIINCAL USE | Refractory hypercalcemia in $1^{\circ}$ hyperparathyroidism, $2^{\circ}$ hyperparathyroidism, or parathyroid <br> carcinoma. |
| ADVERSE EFFECTS | Hypocalcemia. |

## Sevelamer

mechanism
CLINCAL USE
adverse effects

Nonabsorbable phosphate binder that prevents phosphate absorption from the GI tract.
Hyperphosphatemia in CKD.
Hypophosphatemia, GI upset.

## HIGH-YIELD SYSTEMS

## Gastrointestinal

"A good set of bowels is worth more to a man than any quantity of brains."

> -Josh Billings
"Man should strive to have his intestines relaxed all the days of his life."
-Moses Maimonides
"Is life worth living? It all depends on the liver."
-William James

When studying the gastrointestinal system, be sure to understand the normal embryology, anatomy, and physiology and how it is affected in the various pathologic diseases. Study not only what a disease entails, but also its specific findings, so that you can differentiate between two similar diseases. For example, what specifically makes ulcerative colitis different than Crohn disease? Also, it is important to understand bile metabolism and which lab values increase or decrease depending on the disease process. Be comfortable reading abdominal X-rays, CT scans, and endoscopy exams.

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## - GASTROINTESTINAL—EMBRYOLOGY

## Normal gastrointestinal embryology

Foregut-esophagus to upper duodenum.
Midgut-lower duodenum to proximal $2 / 3$ of transverse colon.
Hindgut-distal $1 / 3$ of transverse colon to anal canal above pectinate line.
Midgut development:

- 6th week—physiologic midgut herniates through umbilical ring
- 10th week-returns to abdominal cavity + rotates around superior mesenteric artery (SMA), total $270^{\circ}$ counterclockwise

Ventral wall defects
Developmental defects due to failure of rostral fold closure (eg, sternal defects [ectopia cordis]), lateral fold closure (eg, omphalocele, gastroschisis), or caudal fold closure (eg, bladder exstrophy).

|  | Gastroschisis | Omphalocele |
| :---: | :---: | :---: |
| Etiology | Extrusion of abdominal contents through abdominal folds (typically right of umbilicus) | Failure of lateral walls to migrate at un ring $\rightarrow$ persistent midline herniation abdominal contents into umbilical |
| coverage | Not covered by peritoneum or amnion; "the abdominal contents are coming out of the G" | Surrounded by peritoneum (light gray sac); "abdominal contents are sealed |
| ASSOCIATIONS | Not associated with chromosome abnormalities | Associated with congenital anomalies trisomies 13 and 18, Beckwith-Wied syndrome) and other structural abno (eg, cardiac, GU, neural tube) |
|  |  |  |

Congenital umbilical hernia

Failure of umbilical ring to close after physiologic herniation of the intestines. Small defects usually close spontaneously.

Tracheoesophageal anomalies

Esophageal atresia (EA) with distal tracheoesophageal fistula (TEF) is the most common (85\%) and often presents as polyhydramnios in utero (due to inability of fetus to swallow amniotic fluid). Neonates drool, choke, and vomit with first feeding. TEFs allow air to enter stomach (visible on CXR). Cyanosis is $2^{\circ}$ to laryngospasm (to avoid reflux-related aspiration). Clinical test: failure to pass nasogastric tube into stomach.
In H-type, the fistula resembles the letter H. In pure EA, CXR shows gasless abdomen.


Normal anatomy


Pure EA
(atresia or stenosis)


Pure TEF
(H-type)


EA with distal TEF (most common)

## Intestinal atresia



Presents with bilious vomiting and abdominal distension within first $1-2$ days of life.
Duodenal atresia—failure to recanalize. Associated with "double bubble" (dilated stomach, proximal duodenum) on x-ray (A). Associated with Down syndrome.
Jejunal and ileal atresia-disruption of mesenteric vessels $\rightarrow$ ischemic necrosis $\rightarrow$ segmental resorption (bowel discontinuity or "apple peel").

Hypertrophic pyloric stenosis


Most common cause of gastric outlet obstruction in infants (1:600). Palpable olive-shaped mass in epigastric region, visible peristaltic waves, and nonbilious projectile vomiting at $\sim 2-6$ weeks old. More common in firstborn males; associated with exposure to macrolides. Results in hypokalemic hypochloremic metabolic alkalosis ( $2^{\circ}$ to vomiting of gastric acid and subsequent volume contraction). Ultrasound shows thickened and lengthened pylorus A. Treatment is surgical incision (pyloromyotomy).

Pancreas and spleen embryology


Pancreas-derived from foregut. Ventral pancreatic buds contribute to uncinate process and main pancreatic duct. The dorsal pancreatic bud alone becomes the body, tail, isthmus, and accessory pancreatic duct. Both the ventral and dorsal buds contribute to pancreatic head.
Annular pancreas-abnormal rotation of ventral pancreatic bud forms a ring of pancreatic tissue $\rightarrow$ encircles 2nd part of duodenum; may cause duodenal narrowing (arrows in A) and vomiting. Pancreas divisum - ventral and dorsal parts fail to fuse at 8 weeks. Common anomaly; mostly asymptomatic, but may cause chronic abdominal pain and/or pancreatitis.
Spleen-arises in mesentery of stomach (hence is mesodermal) but has foregut supply (celiac trunk $\rightarrow$ splenic artery).


## GASTROINTESTINAL—ANATOMY

## Retroperitoneal structures

Retroperitoneal structures A include GI structures that lack a mesentery and nonGI structures. Injuries to retroperitoneal structures can cause blood or gas accumulation in retroperitoneal space.


## SAD PUCKER:

Suprarenal (adrenal) glands [not shown]
Aorta and IVC
Duodenum (2nd through 4th parts)
Pancreas (except tail)
Ureters [not shown]
Colon (descending and ascending)
Kidneys
Esophagus (thoracic portion) [not shown]
Rectum (partially) [not shown]


## Important gastrointestinal ligaments



## Digestive tract anatomy

Layers of gut wall (inside to outside-MSMS):

- Mucosa-epithelium, lamina propria, muscularis mucosa
- Submucosa-includes Submucosal nerve plexus (Meissner), Secretes fluid
- Muscularis externa-includes Myenteric nerve plexus (Auerbach), Motility
- Serosa (when intraperitoneal), adventitia (when retroperitoneal)

Ulcers can extend into submucosa, inner or outer muscular layer. Erosions are in the mucosa only.
Frequencies of basal electric rhythm (slow waves):

- Stomach-3 waves/min
- Duodenum-12 waves/min
- Ileum-8-9 waves/min



## Digestive tract histology

Esophagus
Stomach
Duodenum

Nonkeratinized stratified squamous epithelium.
Gastric glands.
Villi and microvilli $\uparrow$ absorptive surface.
Brunner glands ( $\mathrm{HCO}_{3}{ }^{-}$-secreting cells of submucosa) and crypts of Lieberkühn (contain stem cells that replace enterocytes/goblet cells and Paneth cells that secrete defensins, lysozyme, and TNF).

Jejunum Plicae circulares (also present in distal duodenum) and crypts of Lieberkühn.
lleum
Peyer patches (lymphoid aggregates in lamina propria, submucosa), plicae circulares (proximal ileum), and crypts of Lieberkühn.
Largest number of goblet cells in the small intestine.
Colon Crypts of Lieberkühn but no villi; abundant goblet cells.

## Abdominal aorta and branches



Arteries supplying GI structures are single and branch anteriorly.
Arteries supplying non-GI structures are paired and branch laterally and posteriorly.

## Superior mesenteric artery syndrome-

 characterized by intermittent intestinal obstruction symptoms (primarily postprandial pain) when SMA and aorta compress transverse (third) portion of duodenum. Typically occurs in conditions associated with diminished mesenteric fat (eg, low body weight/malnutrition).Two areas of the colon have dual blood supply from distal arterial branches ("watershed regions") $\rightarrow$ susceptible in colonic ischemia:

- Splenic flexure-SMA and IMA
- Rectosigmoid junction-the last sigmoid arterial branch from the IMA and superior rectal artery

Gastrointestinal blood supply and innervation

| EMBRYONIC <br> GUT REGION | ARTERY | PARASYMPATHETIC <br> INNERVATION | VERTEBRAL <br> LEVEL | STRUCTURES SUPPLIED |
| :--- | :--- | :--- | :--- | :--- |

Celiac trunk Branches of celiac trunk: common hepatic, splenic, and left gastric. These constitute the main blood supply of the stomach.
Strong anastomoses exist between:

- Left and right gastroepiploics
= Left and right gastrics
Posterior duodenal ulcers penetrate gastroduodenal artery causing hemorrhage.
Anterior duodenal ulcers perforate into the anterior abdominal cavity, potentially leading to pneumoperitoneum.



## Portosystemic

## anastomoses



Varices of gut, butt, and caput (medusae) are commonly seen with portal hypertension.
(4) Treatment with a transjugular intrahepatic portosystemic shunt (TIPS) between the portal vein and hepatic vein relieves portal hypertension by shunting blood to the systemic circulation, bypassing the liver. Can precipitate hepatic encephalopathy.

Pectinate (dentate) Formed where endoderm (hindgut) meets ectoderm.

## line



Above pectinate line-internal hemorrhoids, adenocarcinoma.
Internal hemorrhoids receive visceral innervation and are therefore not painful.

Below pectinate line-external hemorrhoids, anal fissures, squamous cell carcinoma.
External hemorrhoids receive somatic innervation (inferior rectal branch of pudendal nerve) and are therefore painful if thrombosed.

Anal fissure-tear in the anal mucosa below the Pectinate line. Pain while Pooping; blood on toilet Paper. Located Posteriorly because this area is Poorly Perfused. Associated with low-fiber diets and constipation.

## Liver tissue architecture



The functional unit of the liver is made up of hexagonally arranged lobules surrounding the central vein with portal triads on the edges (consisting of a portal vein, hepatic artery, bile ducts, as well lymphatics) $\boldsymbol{A}$.
Apical surface of hepatocytes faces bile canaliculi. Basolateral surface faces sinusoids.
Kupffer cells, which are specialized macrophages, are located in the sinusoids (black arrows in B; 2 yellow arrows show hepatic venule).
Hepatic stellate (Ito) cells in space of Disse store vitamin A (when quiescent) and produce extracellular matrix (when activated).
Responsible for hepatic fibrosis.


Zone I-periportal zone:

- Affected lst by viral hepatitis
- Ingested toxins (eg, cocaine)

Zone II—intermediate zone:

- Yellow fever

Zone III-pericentral vein (centrilobular) zone:

- Affected lst by ischemia
- High concentration of cytochrome P-450
- Most sensitive to metabolic toxins (eg, ethanol, $\mathrm{CCl}_{4}$, halothane, rifampin)
- Site of alcoholic hepatitis

Biliary structures


Gallstones that reach the confluence of the common bile and pancreatic ducts at the ampulla of Vater can block both the common bile and pancreatic ducts (double duct sign), causing both cholangitis and pancreatitis, respectively.
Tumors that arise in head of pancreas (usually ductal adenocarcinoma) can cause obstruction of common bile duct $\rightarrow$ enlarged gallbladder with painless jaundice (Courvoisier sign).
Cholangiography shows filling defects in gallbladder (blue arrow) and cystic duct (red arrow) A.


## Femoral region

organization

Femoral triangle
Femoral sheath

Lateral to medial: Nerve-Artery-VeinLymphatics.
Contains femoral nerve, artery, vein.
Fascial tube 3-4 cm below inguinal ligament.
Contains femoral vein, artery, and canal (deep inguinal lymph nodes) but not femoral nerve.


Inguinal canal


Hernias
Protrusion of peritoneum through an opening, usually at a site of weakness. Contents may be at risk for incarceration (not reducible back into abdomen/pelvis) and strangulation (ischemia and necrosis). Complicated hernias can present with tenderness, erythema, fever.


Indirect inguinal hernia


Direct inguinal hernia

Abdominal structures enter the thorax $\boldsymbol{A}$; may occur due to congenital defect of pleuroperitoneal membrane or from trauma. Commonly occurs on left side due to relative protection of right hemidiaphragm by liver.
Most commonly a hiatal hernia, in which stomach herniates upward through the esophageal hiatus of the diaphragm. Sliding hiatal hernia-gastroesophageal junction is displaced upward as gastric cardia slides into hiatus; "hourglass stomach." Most common type.
Paraesophageal hiatal herniagastroesophageal junction is usually normal but gastric fundus protrudes into the thorax.
Goes through the internal (deep) inguinal ring, external (superficial) inguinal ring, and into the scrotum. Enters internal inguinal ring lateral to inferior epigastric vessels. Caused by failure of processus vaginalis to close (can form hydrocele). May be noticed in infants or discovered in adulthood. Much more common in males

Protrudes through the inguinal (Hesselbach) triangle. Bulges directly through parietal peritoneum medial to the inferior epigastric vessels but lateral to the rectus abdominis. Goes through the external (superficial) inguinal ring only. Covered by external spermatic fascia. Usually occurs in older men due to an acquired weakness in the transversalis fascia.

## Femoral hernia Protrudes below inguinal ligament through

 femoral canal below and lateral to pubic tubercle. More common in females, but overall inguinal hernias are the most common.

An indirect inguinal hernia follows the path of descent of the testes. Covered by all 3 layers of spermatic fascia.

## MDs don't LIe:

Medial to inferior epigastric vessels $=$ Direct hernia.
Lateral to inferior epigastric vessels $=$ Indirect hernia.

More likely to present with incarceration or strangulation than inguinal hernias.

Inguinal (Hesselbach) triangle:

- Inferior epigastric vessels
- Lateral border of rectus abdominis
- Inguinal ligament

GASTROINTESTINAL—PHYSIOLOGY

Gastrointestinal regulatory substances

| REGULATORY SUBSTANCE | SOURCE | ACTION | REGULATION | NOTES |
| :---: | :---: | :---: | :---: | :---: |
| Gastrin | G cells (antrum of stomach, duodenum) | $\uparrow$ gastric $\mathrm{H}^{+}$secretion <br> $\uparrow$ growth of gastric mucosa <br> $\uparrow$ gastric motility | $\uparrow$ by stomach distention/ alkalinization, amino acids, peptides, vagal stimulation via gastrin-releasing peptide (GRP) <br> $\downarrow$ by $\mathrm{pH}<1.5$ | $\uparrow$ by chronic PPI use. <br> $\uparrow$ in chronic atrophic gastritis (eg, H pylori). <br> $\uparrow \uparrow$ in Zollinger-Ellison syndrome (gastrinoma). |
| Somatostatin | D cells (pancreatic islets, GI mucosa) | $\downarrow$ gastric acid and pepsinogen secretion <br> $\downarrow$ pancreatic and small intestine fluid secretion <br> $\downarrow$ gallbladder contraction <br> $\downarrow$ insulin and glucagon release | $\uparrow$ by acid <br> $\downarrow$ by vagal stimulation | Inhibits secretion of various hormones (encourages somato-stasis). Octreotide is an analog used to treat acromegaly, carcinoid syndrome, and variceal bleeding. |
| Cholecystokinin | I cells (duodenum, jejunum) | $\uparrow$ pancreatic secretion <br> $\uparrow$ gallbladder contraction <br> $\downarrow$ gastric emptying <br> $\uparrow$ sphincter of Oddi relaxation | $\uparrow$ by fatty acids, amino acids | Acts on neural muscarinic pathways to cause pancreatic secretion. |
| Secretin | S cells (duodenum) | $\uparrow$ pancreatic $\mathrm{HCO}_{3}{ }^{-}$ secretion <br> $\downarrow$ gastric acid secretion <br> $\uparrow$ bile secretion | $\uparrow$ by acid, fatty acids in lumen of duodenum | $\uparrow \mathrm{HCO}_{3}{ }^{-}$neutralizes gastric acid in duodenum, allowing pancreatic enzymes to function. |
| Glucosedependent insulinotropic peptide | K cells (duodenum, jejunum) | Exocrine: <br> $\downarrow$ gastric $\mathrm{H}^{+}$secretion Endocrine: <br> $\uparrow$ insulin release | $\uparrow$ by fatty acids, amino acids, oral glucose | Also known as gastric inhibitory peptide (GIP). <br> Oral glucose load leads to $\uparrow$ insulin compared to IV equivalent due to GIP secretion. |
| Motilin | Small intestine | Produces migrating motor complexes (MMCs) | $\uparrow$ in fasting state | Motilin receptor agonists (eg, erythromycin) are used to stimulate intestinal peristalsis. |
| Vasoactive intestinal polypeptide | Parasympathetic ganglia in sphincters, gallbladder, small intestine | $\uparrow$ intestinal water and electrolyte secretion <br> $\uparrow$ relaxation of intestinal smooth muscle and sphincters | $\uparrow$ by distention and vagal stimulation <br> $\downarrow$ by adrenergic input | VIPoma-non- $\alpha$, non- $\beta$ islet cell pancreatic tumor that secretes VIP. Watery Diarrhea, Hypokalemia, and Achlorhydria (WDHA syndrome). |
| Nitric oxide |  | $\uparrow$ smooth muscle relaxation, including lower esophageal sphincter (LES) |  | Loss of NO secretion is implicated in $\uparrow$ LES tone of achalasia. |
| Ghrelin | Stomach | $\uparrow$ appetite | $\uparrow$ in fasting state <br> $\downarrow$ by food | $\uparrow$ in Prader-Willi syndrome. <br> $\downarrow$ after gastric bypass surgery. |

Gastrointestinal secretory products

| PRoDUCT | SOURCE | ACtion | Regulation | Notes |
| :---: | :---: | :---: | :---: | :---: |
| Intrinsic factor | Parietal cells (stomach) | Vitamin $\mathrm{B}_{12}$-binding protein (required for $\mathrm{B}_{12}$ uptake in terminal ileum) |  | Autoimmune destruction of parietal cells $\rightarrow$ chronic gastritis and pernicious anemia. |
| Gastric acid | Parietal cells (stomach) | $\downarrow$ stomach pH | $\uparrow$ by histamine, vagal stimulation (ACh), gastrin <br> $\downarrow$ by somatostatin, GIP, prostaglandin, secretin |  |
| Pepsin | Chief cells (stomach) | Protein digestion | $\uparrow$ by vagal stimulation (ACh), local acid | Pepsinogen (inactive) is converted to pepsin (active) in the presence of $\mathrm{H}^{+}$. |
| Bicarbonate | Mucosal cells (stomach, duodenum, salivary glands, pancreas) and Brunner glands (duodenum) | Neutralizes acid | $\uparrow$ by pancreatic and biliary secretion with secretin | Trapped in mucus that covers the gastric epithelium. |

## Locations of gastrointestinal secretory cells



Gastrin $\uparrow$ acid secretion primarily through its effects on enterochromaffin-like (ECL) cells (leading to histamine release) rather than through its direct effect on parietal cells.

| Pancreatic secretions | Isotonic fluid; low flow $\rightarrow$ high $\mathrm{Cl}^{-}$, high flow $\rightarrow$ high $\mathrm{HCO}_{3}-$ |  |
| :--- | :--- | :--- |
| ENZYME | ROLE | NOTES |
| $\boldsymbol{\alpha}$-amylase | Starch digestion | Secreted in active form |
| Lipases | Fat digestion | Includes trypsin, chymotrypsin, elastase, <br> carboxypeptidases <br> Secreted as proenzymes also known as <br> zymogens |
| Proteases | Converted to active enzyme trypsin <br> $\rightarrow$ activation of other proenzymes and cleaving <br> of additional trypsinogen molecules into active <br> trypsin (positive feedback loop) | Converted to trypsin by enterokinase/ <br> enteropeptidase, a brush-border enzyme on <br> duodenal and jejunal mucosa |
| Trypsinogen |  |  |

## Carbohydrate

 absorptionOnly monosaccharides (glucose, galactose, fructose) are absorbed by enterocytes. Glucose and galactose are taken up by SGLT1 $\left(\mathrm{Na}^{+}\right.$dependent). Fructose is taken up via Facilitated diffusion by GLUT5. All are transported to blood by GLUT2.
D-xylose absorption test: distinguishes GI mucosal damage from other causes of malabsorption.

Vitamin/mineral absorption

| Iron | Absorbed as $\mathrm{Fe}^{2+}$ in duodenum. | Iron Fist, Bro |
| :--- | :--- | :--- |
| Folate | Absorbed in small bowel. | Clinically relevant in patients with small bowel |
| disease or after resection. |  |  |

Peyer patches


Unencapsulated lymphoid tissue A found in lamina propria and submucosa of ileum. Contain specialized $\mathbf{M}$ cells that sample and present antigens to iMmune cells.
B cells stimulated in germinal centers of Peyer patches differentiate into IgA-secreting plasma cells, which ultimately reside in lamina propria. IgA receives protective secretory component and is then transported across the epithelium to the gut to deal with intraluminal antigen.

Think of IgA, the Intra-gut Antibody. And always say "secretory IgA."

## Bile

Composed of bile salts (bile acids conjugated to glycine or taurine, making them water soluble), phospholipids, cholesterol, bilirubin, water, and ions. Cholesterol $7 \alpha$-hydroxylase catalyzes rate-limiting step of bile acid synthesis.
Functions:

- Digestion and absorption of lipids and fatsoluble vitamins
- Cholesterol excretion (body's $1^{\circ}$ means of eliminating cholesterol)
- Antimicrobial activity (via membrane disruption)
$\downarrow$ absorption of enteric bile salts at distal ileum (as in short bowel syndrome, Crohn disease) prevents normal fat absorption. Calcium, which normally binds oxalate, binds fat instead, so free oxalate is absorbed by gut $\rightarrow \uparrow$ frequency of calcium oxalate kidney stones.

Heme is metabolized by heme oxygenase to biliverdin, which is subsequently reduced to bilirubin. Unconjugated bilirubin is removed from blood by liver, conjugated with glucuronate, and excreted in bile.
Direct bilirubin-conjugated with glucuronic acid; water soluble. Indirect bilirubin-unconjugated; water insoluble.


## - GASTROINTESTINAL—PATHOLOGY

## Sialolithiasis



Stone(s) in salivary gland duct $\mathbf{A}$. Can occur in 3 major salivary glands (parotid, submandibular, sublingual). Single stone more common in submandibular gland (Wharton duct).
Presents as recurrent pre-/periprandial pain and swelling in affected gland.
Caused by dehydration or trauma.
Treat conservatively with NSAIDs, gland massage, warm compresses, sour candies (to promote salivary flow).

Sialadenitis-inflammation of salivary gland due to obstruction, infection, or immune-mediated mechanisms.

Salivary gland tumors


Most commonly benign and in parotid gland. Tumors in smaller glands more likely malignant.
Typically present as painless mass/swelling. Facial pain or paralysis suggests malignant involvement of CN VII.

- Pleomorphic adenoma (benign mixed tumor)—most common salivary gland tumor $\boldsymbol{A}$. Composed of chondromyxoid stroma and epithelium and recurs if incompletely excised or ruptured intraoperatively. May undergo malignant transformation.
- Mucoepidermoid carcinoma-most common malignant tumor, has mucinous and squamous components.
- Warthin tumor (papillary cystadenoma lymphomatosum) -benign cystic tumor with germinal centers. Typically found in smokers. Bilateral in $10 \%$; multifocal in $10 \%$. "Warriors from Germany love smoking."

Achalasia


Failure of LES to relax due to loss of myenteric (Auerbach) plexus due to loss of postganglionic inhibitory neurons (which contain NO and VIP).
Manometry findings include uncoordinated or absent peristalsis with high LES resting pressure $\rightarrow$ progressive dysphagia to solids and liquids (vs obstruction—solids only). Barium swallow shows dilated esophagus with an area of distal stenosis ("bird's beak" A).
Associated with $\uparrow$ risk of esophageal cancer.

A-chalasia $=$ absence of relaxation.
$2^{\circ}$ achalasia (pseudoachalasia) may arise from Chagas disease (T cruzi infection) or extraesophageal malignancies (mass effect or paraneoplastic).

Esophageal pathologies

| Boerhaave syndrome | Transmural, usually distal esophageal rupture with pneumomediastinum (arrows in A) due to violent retching. Subcutaneous emphysema may be due to dissecting air (crepitus may be felt in the neck region or chest wall). Surgical emergency. |
| :---: | :---: |
| Eosinophilic esophagitis | Infiltration of eosinophils in the esophagus often in atopic patients. Food allergens $\rightarrow$ dysphagia, food impaction. Esophageal rings and linear furrows often seen on endoscopy. Typically unresponsive to GERD therapy. |
| Esophageal strictures | Associated with caustic ingestion and acid reflux. |
| Esophageal varices | Dilated submucosal veins (red arrows in $B \mathbf{B}$ ) in lower $1 / 3$ of esophagus $\boldsymbol{A} 2^{\circ}$ to portal hypertension. Common in cirrhotics, may be source of life-threatening hematemesis. |
| Esophagitis | Associated with reflux, infection in immunocompromised (Candida: white pseudomembrane; HSV-l: punched-out ulcers; CMV: linear ulcers), caustic ingestion, or pill esophagitis (eg, bisphosphonates, tetracycline, NSAIDs, iron, and potassium chloride). |
| Gastroesophageal reflux disease | Commonly presents as heartburn, regurgitation, dysphagia. May also present as chronic cough, hoarseness (laryngopharyngeal reflux). Associated with asthma. Transient decreases in LES tone. |
| Mallory-Weiss syndrome | Partial-thickness mucosal lacerations at gastroesophageal junction due to severe vomiting. Often presents with hematemesis. Usually found in alcoholics and bulimics. |
| Plummer-Vinson syndrome | Triad of Dysphagia, Iron deficiency anemia, and Esophageal webs. May be associated with glossitis. Increased risk of esophageal squamous cell carcinoma ("Plumbers DIE"). |
| Sclerodermal esophageal dysmotility | Esophageal smooth muscle atrophy $\rightarrow \downarrow$ LES pressure and dysmotility $\rightarrow$ acid reflux and dysphagia $\rightarrow$ stricture, Barrett esophagus, and aspiration. Part of CREST syndrome. |



## Barrett esophagus



Specialized intestinal metaplasia $\boldsymbol{A}$-replacement of nonkeratinized stratified squamous epithelium with intestinal epithelium (nonciliated columnar with goblet cells [stained blue in [B]) in distal esophagus. Due to chronic gastroesophageal reflux disease (GERD). Associated with $\uparrow$ risk of esophageal adenocarcinoma.


Esophageal cancer

Typically presents with progressive dysphagia (first solids, then liquids) and weight loss; poor prognosis.

| CANCR | PART OF ESOPHAGUS AFFECTED | RISK FACTORS | PREVALENCE |
| :--- | :--- | :--- | :--- |
| Squamous cell <br> carcinoma | Upper 2/3 | Alcohol, hot liquids, caustic <br> strictures, smoking, achalasia | More common worldwide |
| Adenocarcinoma | Lower 1/3 | Chronic GERD, Barrett <br> esophagus, obesity, smoking, <br> achalasia | More common in America |

Gastritis

| Acute gastritis | Erosions can be caused by: <br> - NSAIDs $-\downarrow$ PGE $_{2} \rightarrow \downarrow$ gastric mucosa protection <br> - Burns (Curling ulcer)-hypovolemia $\rightarrow$ mucosal ischemia <br> - Brain injury (Cushing ulcer)- $\uparrow$ vagal stimulation $\rightarrow \uparrow$ ACh $\rightarrow \uparrow \mathrm{H}^{+}$production | Especially common among alcoholics and patients taking daily NSAIDs (eg, patients with rheumatoid arthritis). <br> Burned by the Curling iron. <br> Always Cushion the brain. |
| :---: | :---: | :---: |
| Chronic gastritis | Mucosal inflammation, often leading to atrophy (hypochlorhydria $\rightarrow$ hypergastrinemia) and intestinal metaplasia ( $\uparrow$ risk of gastric cancers). |  |
| Hpylori | Most common. $\uparrow$ risk of peptic ulcer disease, MALT lymphoma. | Affects antrum first and spreads to body of stomach. |
| Autoimmune | Autoantibodies to parietal cells and intrinsic factor. $\uparrow$ risk of pernicious anemia. | Affects body/fundus of stomach. |

Ménétrier disease


Hyperplasia of gastric mucosa $\rightarrow$ hypertrophied rugae (look like brain gyri $\boldsymbol{A}$ ). Causes excess mucus production with resultant protein loss and parietal cell atrophy with $\downarrow$ acid production.
Precancerous.
Presents with epigastric pain, anorexia, weight loss, vomiting, edema (due to protein loss).

## Gastric cancer



Most commonly gastric adenocarcinoma; lymphoma, GI stromal tumor, carcinoid (rare). Early aggressive local spread with node/liver metastases. Often presents late, with weight loss, abdominal pain, early satiety, and in some cases acanthosis nigricans or Leser-Trélat sign. Associated with blood type A.

- Intestinal—associated with H pylori, dietary nitrosamines (smoked foods), tobacco smoking, achlorhydria, chronic gastritis. Commonly on lesser curvature; looks like ulcer with raised margins.
- Diffuse-not associated with H pylori; signet ring cells (mucin-filled cells with peripheral nuclei) A; stomach wall grossly thickened and leathery (linitis plastica).

Virchow node-involvement of left supraclavicular node by metastasis from stomach.
Krukenberg tumor-bilateral metastases to ovaries. Abundant mucin-secreting, signet ring cells.
Sister Mary Joseph nodule—subcutaneous periumbilical metastasis.

## Peptic ulcer disease

|  | Gastric ulcer | Duodenal ulcer |
| :--- | :--- | :--- |
| PAIN | Can be Greater with meals-weight loss | Decreases with meals-weight gain |
| HPYLORIINFECTION | $\sim 70 \%$ | $\sim 90 \%$ |
| MECHANISM | $\downarrow$ mucosal protection against gastric acid | $\downarrow$ mucosal protection or $\uparrow$ gastric acid secretion |
| OTHERCAUSES | NSAIDs | Zollinger-Ellison syndrome |
| RISKOFCARCINOMA | $\uparrow$ | Generally benign |
| OTHER | Biopsy margins to rule out malignancy | Hypertrophy of Brunner glands |

## Ulcer complications

## Hemorrhage

Gastric, duodenal (posterior > anterior). Most common complication.
Ruptured gastric ulcer on the lesser curvature of stomach $\rightarrow$ bleeding from left gastric artery.
An ulcer on the posterior wall of duodenum $\rightarrow$ bleeding from gastroduodenal artery.


Pyloric channel, duodenal.
Duodenal (anterior > posterior).
May see free air under diaphragm A with referred pain to the shoulder via irritation of phrenic nerve.

| Malabsorption syndromes | Can cause diarrhea, steatorrhea, weight loss, weakness, vitamin and mineral deficiencies. Screen for fecal fat (eg, Sudan stain). |  |
| :---: | :---: | :---: |
| Celiac disease <br> A | Gluten-sensitive enteropathy, celiac sprue. Autoimmune-mediated intolerance of gliadin (gluten protein found in wheat) $\rightarrow$ malabsorption and steatorrhea. Associated with HLA-DQ2, HLA-DQ8, northern European descent, dermatitis herpetiformis, $\downarrow$ bone density. <br> Findings: IgA anti-tissue transglutaminase (IgA tTG), anti-endomysial, anti-deamidated gliadin peptide antibodies; villous atrophy (arrow in $\boldsymbol{A}$ shows blunting), crypt hyperplasia (double arrows in $\boldsymbol{A}$ ), and intraepithelial lymphocytosis. Moderately $\uparrow$ risk of malignancy (eg, T-cell lymphoma). | $\downarrow$ mucosal absorption primarily affects distal duodenum and/or proximal jejunum. D-xylose test: passively absorbed in proximal small intestine; blood and urine levels $\downarrow$ with mucosa defects or bacterial overgrowth, normal in pancreatic insufficiency. Treatment: gluten-free diet. |
| Lactose intolerance | Lactase deficiency. Normal-appearing villi, except when $2^{\circ}$ to injury at tips of villi (eg, viral enteritis). Osmotic diarrhea with $\downarrow$ stool pH (colonic bacteria ferment lactose). | Lactose hydrogen breath test: $\oplus$ for lactose malabsorption if post-lactose breath hydrogen value rises $>20 \mathrm{ppm}$ compared with baseline. |
| Pancreatic insufficiency | Due to chronic pancreatitis, cystic fibrosis, obstructing cancer. Causes malabsorption of fat and fat-soluble vitamins ( $\mathrm{A}, \mathrm{D}, \mathrm{E}, \mathrm{K}$ ) as well as vitamin $\mathrm{B}_{12}$. | $\downarrow$ duodenal pH (bicarbonate) and fecal elastase. |
| Tropical sprue | Similar findings as celiac sprue (affects small bowel), but responds to antibiotics. Cause is unknown, but seen in residents of or recent visitors to tropics. | $\downarrow$ mucosal absorption affecting duodenum and jejunum but can involve ileum with time. Associated with megaloblastic anemia due to folate deficiency and, later, $\mathrm{B}_{12}$ deficiency. |
| Whipple disease | Infection with Tropheryma whipplei (intracellular gram $\oplus$ ); PAS $\oplus$ foamy macrophages in intestinal lamina propria B, mesenteric nodes. Cardiac symptoms, Arthralgias, and Neurologic symptoms are common. Diarrhea/steatorrhea occur later in disease course. Most common in older men. | Foamy Whipped cream in a CAN. |

## Inflammatory bowel disease

|  | Crohn disease | Ulcerative colitis |
| :---: | :---: | :---: |
| location | Any portion of the GI tract, usually the terminal ileum and colon. Skip lesions, rectal sparing. | Colitis = colon inflammation. Continuous colonic lesions, always with rectal involvement. |
| Gross morphology | Transmural inflammation $\rightarrow$ fistulas. <br> Cobblestone mucosa, creeping fat, bowel wall thickening ("string sign" on barium swallow x-ray (A), linear ulcers, fissures. | Mucosal and submucosal inflammation only. Friable mucosa with superficial and/or deep ulcerations (compare normal ${ }^{B}$ with diseased (C). Loss of haustra $\rightarrow$ "lead pipe" appearance on imaging. |
| MICROSCOPIC MORPHoLOGY | Noncaseating granulomas and lymphoid aggregates. Thl mediated. | Crypt abscesses and ulcers, bleeding, no granulomas. Th2 mediated. |
| complications | Malabsorption/malnutrition, colorectal cancer ( $\uparrow$ risk with pancolitis). |  |
|  | Fistulas (eg, enterovesical fistulae, which can cause recurrent UTI and pneumaturia), phlegmon/abscess, strictures (causing obstruction), perianal disease. | Fulminant colitis, toxic megacolon, perforation. |
| intestinal manifestation | Diarrhea that may or may not be bloody. | Bloody diarrhea. |
| Extrantiestinal manifestations | Rash (pyoderma gangrenosum, erythema nodosum), eye inflammation (episcleritis, uveitis), oral ulcerations (aphthous stomatitis), arthritis (peripheral, spondylitis). |  |
|  | Kidney stones (usually calcium oxalate), gallstones. May be $\oplus$ for anti-Saccharomyces cerevisiae antibodies (ASCA). | $1^{\circ}$ sclerosing cholangitis. Associated with p-ANCA. |
| treatment | Corticosteroids, azathioprine, antibiotics (eg, ciprofloxacin, metronidazole), infliximab, adalimumab. | 5-aminosalicylic preparations (eg, mesalamine), 6 -mercaptopurine, infliximab, colectomy. |
|  | For Crohn, think of a fat granny and an old crone skipping down a cobblestone road away from the wreck (rectal sparing). | Ulcerative colitis causes ULCCCERS: <br> Ulcers <br> Large intestine <br> Continuous, Colorectal carcinoma, Crypt abscesses <br> Extends proximally <br> Red diarrhea <br> Sclerosing cholangitis |
|  |  |  |

Irritable bowel syndrome

Recurrent abdominal pain associated with $\geq 2$ of the following:

- Related to defecation
- Change in stool frequency
- Change in form (consistency) of stool

No structural abnormalities. Most common in middle-aged women. Chronic symptoms may be diarrhea-predominant, constipation-predominant, or mixed. Pathophysiology is multifaceted. First-line treatment is lifestyle modification and dietary changes.

Appendicitis


Acute inflammation of the appendix (yellow arrows in A), can be due to obstruction by fecalith (red arrow in A) (in adults) or lymphoid hyperplasia (in children).
Initial diffuse periumbilical pain migrates to McBurney point ( $1 / 3$ the distance from right anterior superior iliac spine to umbilicus). Nausea, fever; may perforate $\rightarrow$ peritonitis; may elicit psoas, obturator, and Rovsing signs, guarding and rebound tenderness on exam.
Differential: diverticulitis (elderly), ectopic pregnancy (use $\beta$-hCG to rule out), pseudoappendicitis.
Treatment: appendectomy.

## Diverticula of the GI tract

Diverticulum

Blind pouch A protruding from the alimentary tract that communicates with the lumen of the gut. Most diverticula (esophagus, stomach, duodenum, colon) are acquired and are termed "false diverticula."

Diverticulosis

Diverticulitis

Many false diverticula of the colon B, commonly sigmoid. Common (in $\sim 50 \%$ of people $>60$ years). Caused by $\uparrow$ intraluminal pressure and focal weakness in colonic wall. Associated with obesity and diets low in fiber, high in total fat/red meat.
Inflammation of diverticula with wall thickening Classically causing LLQ pain, fever, leukocytosis. Treat with antibiotics.
"True" diverticulum - all gut wall layers outpouch (eg, Meckel).
"False" diverticulum or pseudodiverticulumonly mucosa and submucosa outpouch. Occur especially where vasa recta perforate muscularis externa.

Often asymptomatic or associated with vague discomfort.
Complications include diverticular bleeding (painless hematochezia), diverticulitis.

Complications: abscess, fistula (colovesical fistula $\rightarrow$ pneumaturia), obstruction (inflammatory stenosis), perforation ( $\rightarrow$ peritonitis).


## Zenker diverticulum



Pharyngoesophageal false diverticulum A. Esophageal dysmotility causes herniation of mucosal tissue at Killian triangle between the thyropharyngeal and cricopharyngeal parts of the inferior pharyngeal constrictor. Presenting symptoms: dysphagia, obstruction, gurgling, aspiration, foul breath, neck mass. Most common in elderly males.

Elder MIKE has bad breath.
Elderly
Males
Inferior pharyngeal constrictor
Killian triangle
Esophageal dysmotility
Halitosis

Meckel diverticulum


True diverticulum. Persistence of the vitelline (omphalomesenteric) duct. May contain ectopic acid-secreting gastric mucosa and/or pancreatic tissue. Most common congenital anomaly of GI tract. Can cause hematochezia/ melena (less commonly), RLQ pain, intussusception, volvulus, or obstruction near terminal ileum.
Contrast with omphalomesenteric cyst = cystic dilation of vitelline duct.
Diagnosis: pertechnetate study for uptake by heterotopic gastric mucosa.

The rule of 2's:
2 times as likely in males.
2 inches long.
2 feet from the ileocecal valve.
$2 \%$ of population.
Commonly presents in first 2 years of life.
May have 2 types of epithelia (gastric/ pancreatic).

Hirschsprung disease


Congenital megacolon characterized by lack of ganglion cells/enteric nervous plexuses (Auerbach and Meissner plexuses) in distal segment of colon. Due to failure of neural crest cell migration. Associated with mutations in RET.
Presents with bilious emesis, abdominal distention, and failure to pass meconium within 48 hours $\rightarrow$ chronic constipation. Normal portion of the colon proximal to the aganglionic segment is dilated, resulting in a "transition zone."

Risk $\uparrow$ with Down syndrome.
Explosive expulsion of feces (squirt sign)
$\rightarrow$ empty rectum on digital exam.
Diagnosed by absence of ganglionic cells on rectal suction biopsy.
Treatment: resection.
RET mutation in the REcTum.

Malrotation


Anomaly of midgut rotation during fetal development $\rightarrow$ improper positioning of bowel (small bowel clumped on the right side) $\boldsymbol{A}$, formation of fibrous bands (Ladd bands). Can lead to volvulus, duodenal obstruction.


## Volvulus



Twisting of portion of bowel around its mesentery; can lead to obstruction and infarction. Can occur throughout the GI tract. Midgut volvulus more common in infants and children. Sigmoid volvulus (coffee bean sign on x-ray A) more common in elderly.


## Intussusception



Telescoping $\boldsymbol{A}$ of proximal bowel segment into a distal segment, commonly at ileocecal junction. Compromised blood supply $\rightarrow$ intermittent abdominal pain often with "currant jelly" stools. Patient may draw legs to chest to ease pain. Exam may reveal sausageshaped mass. Ultrasound shows "target sign." Often due to a lead point, but can be idiopathic. Most common pathologic lead point is a Meckel diverticulum (children) or intraluminal mass/tumor (adults). Majority of cases occur in children; unusual in adults.
May be associated with rotavirus vaccine, Henoch-Schönlein purpura, and recent viral infection (eg, adenovirus; Peyer patch hypertrophy creates lead point).


Other intestinal disorders

| Acute mesenteric ischemia | Critical blockage of intestinal blood flow (often embolic occlusion of SMA) $\rightarrow$ small bowel necrosis $\boldsymbol{A} \rightarrow$ abdominal pain out of proportion to physical findings. May see red "currant jelly" stools. |
| :---: | :---: |
| Chronic mesenteric ischemia | "Intestinal angina": atherosclerosis of celiac artery, SMA, or IMA $\rightarrow$ intestinal hypoperfusion $\rightarrow$ postprandial epigastric pain $\rightarrow$ food aversion and weight loss. |
| Colonic ischemia | Reduction in intestinal blood flow causes ischemia. Crampy abdominal pain followed by hematochezia. Commonly occurs at watershed areas (splenic flexure, distal colon). Typically affects elderly. Thumbprint sign on imaging due to mucosal edema/hemorrhage. |
| Angiodysplasia | Tortuous dilation of vessels $\boldsymbol{B} \rightarrow$ hematochezia. Most often found in the right-sided colon. More common in older patients. Confirmed by angiography. Associated with aortic stenosis and von Willebrand disease. |
| Adhesion | Fibrous band of scar tissue; commonly forms after surgery. Most common cause of small bowel obstruction, demonstrated by multiple dilated small bowel loops on x-ray (arrows in [C). |
| Ileus | Intestinal hypomotility without obstruction $\rightarrow$ constipation and $\downarrow$ flatus; distended/tympanic abdomen with $\downarrow$ bowel sounds. Associated with abdominal surgeries, opiates, hypokalemia, sepsis. Treatment: bowel rest, electrolyte correction, cholinergic drugs (stimulate intestinal motility). |
| Meconium ileus | In cystic fibrosis, meconium plug obstructs intestine, preventing stool passage at birth. |
| Necrotizing enterocolitis | Seen in premature, formula-fed infants with immature immune system. Necrosis of intestinal mucosa (primarily colonic) with possible perforation, which can lead to pneumatosis intestinalis [ free air in abdomen, portal venous gas. |


| Colonic polyps | Growths of tissue within the colon $\boldsymbol{A}$. May be neoplastic or non-neoplastic. Grossly characterized as flat, sessile, or pedunculated (on a stalk) on the basis of protrusion into colonic lumen. Generally classified by histologic type. |
| :---: | :---: |
| HISTOLOGIC TYPE | CHARACTERISTICS |
| Generally non-neoplastic |  |
| Hamartomatous polyps | Solitary lesions do not have significant risk of transformation. Growths of normal colonic tissue with distorted architecture. Associated with Peutz-Jeghers syndrome and juvenile polyposis. |
| Mucosal polyps | Small, usually $<5 \mathrm{~mm}$. Look similar to normal mucosa. Clinically insignificant. |
| Inflammatory pseudopolyps | Due to mucosal erosion in inflammatory bowel disease. |
| Submucosal polyps | May include lipomas, leiomyomas, fibromas, and other lesions. |
| Hyperplastic polyps | Most common; generally smaller and predominantly located in rectosigmoid region. Occasionally evolves into serrated polyps and more advanced lesions. |
| Malignant potential |  |
| Adenomatous polyps | Neoplastic, via chromosomal instability pathway with mutations in APC and KRAS. Tubular B histology has less malignant potential than villous C ("villous histology is villainous"); tubulovillous has intermediate malignant potential. Usually asymptomatic; may present with occult bleeding. |
| Serrated polyps | Premalignant. Characterized by CpG island methylator phenotype (CIMP; cytosine base followed by guanine, linked by a phosphodiester bond). Defect may silence MMR gene (DNA mismatch repair) expression. Mutations lead to microsatellite instability and mutations in BRAF. "Sawtooth" pattern of crypts on biopsy. Up to $20 \%$ of cases of sporadic CRC. |
|  |  |

## Polyposis syndromes

Familial adenomatous polyposis

## Gardner syndrome

Turcot syndrome
Peutz-Jeghers syndrome

Autosomal dominant mutation of APC tumor suppressor gene on chromosome 5q21. 2-hit hypothesis. Thousands of polyps arise starting after puberty; pancolonic; always involves rectum. Prophylactic colectomy or else $100 \%$ progress to CRC.

FAP + osseous and soft tissue tumors, congenital hypertrophy of retinal pigment epithelium, impacted/supernumerary teeth.
FAP/Lynch syndrome + malignant CNS tumor (eg, medulloblastoma, glioma). Turcot = Turban.
Autosomal dominant syndrome featuring numerous hamartomas throughout GI tract, along with hyperpigmented mouth, lips, hands, genitalia. Associated with $\uparrow$ risk of breast and GI cancers (eg, colorectal, stomach, small bowel, pancreatic).

Autosomal dominant syndrome in children (typically $<5$ years old) featuring numerous hamartomatous polyps in the colon, stomach, small bowel. Associated with $\uparrow$ risk of CRC.

## Lynch syndrome

Previously known as hereditary nonpolyposis colorectal cancer (HNPCC). Autosomal dominant mutation of DNA mismatch repair genes with subsequent microsatellite instability. $\sim 80 \%$ progress to CRC. Proximal colon is always involved. Associated with endometrial, ovarian, and skin cancers.

## Colorectal cancer

| EPIDEMIOLOGY | Most patients are $>50$ years old. $\sim 25 \%$ have a family history. |  |
| :---: | :---: | :---: |
| RISK FACTORS | Adenomatous and serrated polyps, familial cancer syndromes, IBD, tobacco use, diet of processed meat with low fiber. |  |
| Presentation | Rectosigmoid $>$ ascending $>$ descending. Ascending—exophytic mass, iron deficiency anemia, weight loss. <br> Descending-infiltrating mass, partial obstruction, colicky pain, hematochezia. Rarely, presents with $S$ bovis (gallolyticus) bacteremia. | Right side bleeds; left side obstructs (narrower lumen). |
| diagnosis | Iron deficiency anemia in males (especially $>50$ years old) and postmenopausal females raises suspicion. <br> Screen low-risk patients starting at age 50 with colonoscopy A; alternatives include flexible sigmoidoscopy, fecal occult blood testing (FOBT), fecal immunochemical testing (FIT), and CT colonography. Patients with a first-degree relative who has colon cancer should be screened via colonoscopy at age 40 , or starting 10 years prior to their relative's presentation. Patients with IBD have a distinct screening protocol. <br> "Apple core" lesion seen on barium enema x-ray B. <br> CEA tumor marker: good for monitoring recurrence, should not be used for screening. |  |

Chromosomal instability pathway: mutations in APC cause FAP and most sporadic CRC (via adenoma-carcinoma sequence; (firing order of events is AK-53).
Microsatellite instability pathway: mutations or methylation of mismatch repair genes (eg, MLHl) cause Lynch syndrome and some sporadic CRC (via serrated polyp pathway).
Overexpression of COX-2 has been linked to colorectal cancer, NSAIDs may be chemopreventive.
Chromosomal instability pathway


## Cirrhosis and portal hypertension



Cirrhosis—diffuse bridging fibrosis (via stellate cells) and regenerative nodules (red arrows in $\boldsymbol{A}$; white arrows show splenomegaly) disrupt normal architecture of liver; $\uparrow$ risk for hepatocellular carcinoma (HCC). Etiologies include alcohol, nonalcoholic steatohepatitis, chronic viral hepatitis, autoimmune hepatitis, biliary disease, genetic/metabolic disorders.
Portal hypertension $-\uparrow$ pressure in portal venous system. Etiologies include cirrhosis (most common cause in Western countries), vascular obstruction (eg, portal vein thrombosis, BuddChiari syndrome), schistosomiasis.


Spontaneous bacterial peritonitis

Also known as $1^{\circ}$ bacterial peritonitis. Common and potentially fatal bacterial infection in patients with cirrhosis and ascites. Often asymptomatic, but can cause fevers, chills, abdominal pain, ileus, or worsening encephalopathy. Commonly caused by aerobic gram $\Theta$ organisms (eg, E coli, Klebsiella) or less commonly gram $\oplus$ Streptococcus.
Diagnosis: paracentesis with ascitic fluid absolute neutrophil count (ANC) $>250$ cells $/ \mathrm{mm}^{3}$.
Empiric first-line treatment is 3rd generation cephalosporin (eg, cefotaxime).

## Serum markers of liver pathology

| ENZYMES RELEASED IN LIVER dAMAGE |  |
| :---: | :---: |
| Aspartate aminotransferase and alanine aminotransferase | $\uparrow$ in most liver disease: ALT > AST <br> $\uparrow$ in alcoholic liver disease: AST > ALT <br> AST $>$ ALT in nonalcoholic liver disease suggests progression to advanced fibrosis or cirrhosis |
| Alkaline phosphatase | $\uparrow$ in cholestasis (eg, biliary obstruction), infiltrative disorders, bone disease |
| $\boldsymbol{\gamma}$-glutamyl transpeptidase | $\uparrow$ in various liver and biliary diseases (just as ALP can), but not in bone disease; associated with alcohol use |
| FUNCTIONAL LIVER MARKERS |  |
| Bilirubin | $\uparrow$ in various liver diseases (eg, biliary obstruction, alcoholic or viral hepatitis, cirrhosis), hemolysis |
| Albumin | $\downarrow$ in advanced liver disease (marker of liver's biosynthetic function) |
| Prothrombin time | $\uparrow$ in advanced liver disease ( $\downarrow$ production of clotting factors, thereby measuring the liver's biosynthetic function) |
| Platelets | $\downarrow$ in advanced liver disease ( $\downarrow$ thrombopoietin, liver sequestration) and portal hypertension (splenomegaly/splenic sequestration) |

## Reye syndrome

Rare, often fatal childhood hepatic encephalopathy. Findings: mitochondrial abnormalities, fatty liver (microvesicular fatty change), hypoglycemia, vomiting, hepatomegaly, coma. Associated with viral infection (especially VZV and influenza) that has been treated with aspirin. Mechanism: aspirin metabolites $\downarrow \beta$-oxidation by reversible inhibition of mitochondrial enzymes. Avoid aspirin in children, except in those with Kawasaki disease.

## Reye of sunSHINE:

Steatosis of liver/hepatocytes
Hypoglycemia/Hepatomegaly
Infection (VZV, influenza)
Not awake (coma)
Encephalopathy

Alcoholic liver disease


Nonalcoholic fatty liver disease


Metabolic syndrome (insulin resistance); obesity $\rightarrow$ fatty infiltration of hepatocytes $\boldsymbol{A}$ $\rightarrow$ cellular "ballooning" and eventual necrosis. May cause cirrhosis and HCC. Independent of alcohol use.

## Hepatic encephalopathy

Cirrhosis $\rightarrow$ portosystemic shunts $\rightarrow \downarrow \mathrm{NH}_{3}$ metabolism $\rightarrow$ neuropsychiatric dysfunction. Reversible neuropsychiatric dysfunction ranging from disorientation/asterixis (mild) to difficult arousal or coma (severe). Triggers:

- $\uparrow \mathrm{NH}_{3}$ production and absorption (due to dietary protein, GI bleed, constipation, infection).
- $\downarrow \mathrm{NH}_{3}$ removal (due to renal failure, diuretics, bypassed hepatic blood flow post-TIPS).

Treatment: lactulose ( $\uparrow \mathrm{NH}_{4}{ }^{+}$generation $)$and rifaximin or neomycin $\left(\downarrow \mathrm{NH}_{3}\right.$ producing gut bacteria).

## Hepatocellular carcinoma/hepatoma

Most common $1^{\circ}$ malignant tumor of liver in adults A. Associated with HBV (+/cirrhosis) and all other causes of cirrhosis (including HCV, alcoholic and nonalcoholic fatty liver disease, autoimmune disease, hemochromatosis, $\alpha_{1}$-antitrypsin deficiency) and specific carcinogens (eg, aflatoxin from Aspergillus). May lead to Budd-Chiari syndrome.
Findings: jaundice, tender hepatomegaly, ascites, polycythemia, anorexia. Spreads hematogenously.
Diagnosis: $\uparrow \alpha$-fetoprotein; ultrasound or contrast CT/MRI B, biopsy.

## Other liver tumors



## Hepatic adenoma

Angiosarcoma
Metastases

Most common benign liver tumor A; typically occurs at age 30-50 years. Biopsy contraindicated because of risk of hemorrhage.

Budd-Chiari syndrome Thrombosis or compression of hepatic veins with centrilobular congestion and necrosis $\rightarrow$ congestive liver disease (hepatomegaly, ascites, varices, abdominal pain, liver failure). Absence of JVD. Associated with hypercoagulable states, polycythemia vera, postpartum state, HCC. May cause nutmeg liver (mottled appearance).

## $\alpha_{1}$-antitrypsin deficiency



Misfolded gene product protein aggregates in hepatocellular ER $\rightarrow$ cirrhosis with PAS $\oplus$ globules $\AA$ in liver. Codominant trait. Often presents in young patients with liver damage and dyspnea without a history of smoking.

In lungs, $\downarrow \alpha_{1}$-antitrypsin $\rightarrow$ uninhibited elastase in alveoli $\rightarrow \downarrow$ elastic tissue $\rightarrow$ panacinar emphysema.


Unconjugated
Abnormal yellowing of the skin
and/or sclera $\boldsymbol{A}$ due to bilirubin deposition. Hyperbilirubinemia $2^{\circ}$ to $\uparrow$ production or $\downarrow$ disposition (impaired hepatic uptake, conjugation, excretion).
(indirect)
hyperbilirubinemia
Hemolytic, physiologic (newborns), Crigler-Najjar, Gilbert syndrome.

HOT Liver-common causes of $\uparrow$ bilirubin level:
Hemolysis
Obstruction
Tumor
Liver disease

Conjugated (direct) hyperbilirubinemia

Biliary tract obstruction: gallstones, cholangiocarcinoma, pancreatic or liver cancer, liver fluke.
Biliary tract disease:

- $1^{\circ}$ sclerosing cholangitis
- $1^{\circ}$ biliary cholangitis

Excretion defect: Dubin-Johnson syndrome, Rotor syndrome.
Mixed (direct
and indirect)
hyperbilirubinemia

Hepatitis, cirrhosis.

## Physiologic neonatal jaundice

At birth, immature UDP-glucuronosyltransferase $\rightarrow$ unconjugated hyperbilirubinemia $\rightarrow$ jaundice/ kernicterus (deposition of unconjugated, lipid-soluble bilirubin in the brain, particularly basal ganglia).
Occurs after first 24 hours of life and usually resolves without treatment in $1-2$ weeks.
Treatment: phototherapy (non-UV) isomerizes unconjugated bilirubin to water-soluble form.


Wilson disease (hepatolenticular degeneration)


Autosomal recessive mutations in hepatocyte copper-transporting ATPase (ATP7B gene; chromosome 13) $\rightarrow \downarrow$ copper incorporation into apoceruloplasmin and excretion into bile $\rightarrow \downarrow$ serum ceruloplasmin. Copper accumulates, especially in liver, brain, cornea, kidneys; $\uparrow$ urine copper.
Presents before age 40 with liver disease (eg, hepatitis, acute liver failure, cirrhosis), neurologic disease (eg, dysarthria, dystonia, tremor, parkinsonism), psychiatric disease, Kayser-Fleischer rings (deposits in Descemet membrane of cornea) A, hemolytic anemia, renal disease (eg, Fanconi syndrome).
Treatment: chelation with penicillamine or trientine, oral zinc.

## Hemochromatosis



Autosomal recessive. C282Y mutation > H63D mutation on HFE gene, located on chromosome 6; associated with HLA-A3. Leads to abnormal iron sensing and $\uparrow$ intestinal absorption ( $\uparrow$ ferritin, $\uparrow$ iron, $\downarrow$ TIBC $\rightarrow \uparrow$ transferrin saturation). Iron overload can also be $2^{\circ}$ to chronic transfusion therapy (eg, $\beta$-thalassemia major). Iron accumulates, especially in liver, pancreas, skin, heart, pituitary, joints. Hemosiderin (iron) can be identified on liver MRI or biopsy with Prussian blue stain $\boldsymbol{A}$.
Presents after age 40 when total body iron $>20 \mathrm{~g}$; iron loss through menstruation slows progression in women. Classic triad of cirrhosis, diabetes mellitus, skin pigmentation ("bronze diabetes"). Also causes restrictive cardiomyopathy (classic) or dilated cardiomyopathy (reversible), hypogonadism, arthropathy (calcium pyrophosphate deposition; especially metacarpophalangeal joints). HCC is common cause of death.
Treatment: repeated phlebotomy, chelation with deferasirox, deferoxamine, oral deferiprone.

| Biliary tract disease | May present with pruritus, jaundice, dark urine, light-colored stool, hepatosplenomegaly. Typically with cholestatic pattern of LFTs ( $\uparrow$ conjugated bilirubin, $\uparrow$ cholesterol, $\uparrow$ ALP). |  |  |
| :---: | :---: | :---: | :---: |
|  | Pathology | EPIDEMIOLOGY | AdoITIONAL EEATURES |
| Primary sclerosing cholangitis | Unknown cause of concentric "onion skin" bile duct fibrosis $\rightarrow$ alternating strictures and dilation with "beading" of intra- and extrahepatic bile ducts on ERCP, magnetic resonance cholangiopancreatography (MRCP). | Classically in middle-aged men with IBD. | Associated with ulcerative colitis. p-ANCA $\oplus . \uparrow \mathrm{IgM}$. Can lead to $2^{\circ}$ biliary cholangitis. $\uparrow$ risk of cholangiocarcinoma and gallbladder cancer. |
| Primary biliary cholangitis | Autoimmune reaction <br> $\rightarrow$ lymphocytic infiltrate <br> + granulomas $\rightarrow$ destruction <br> of lobular bile ducts. | Classically in middle-aged women. | Anti-mitochondrial antibody $\oplus$, $\uparrow \mathrm{IgM}$. Associated with other autoimmune conditions (eg, Sjögren syndrome, Hashimoto thyroiditis, CREST, rheumatoid arthritis, celiac disease). |
| Secondary biliary cholangitis | Extrahepatic biliary obstruction $\rightarrow \uparrow$ pressure in intrahepatic ducts $\rightarrow$ injury/ fibrosis and bile stasis. | Patients with known obstructive lesions (gallstones, biliary strictures, pancreatic carcinoma). | May be complicated by ascending cholangitis. |

Gallstones (cholelithiasis)

$\uparrow$ cholesterol and/or bilirubin, $\downarrow$ bile salts, and gallbladder stasis all cause stones.
2 types of stones:

- Cholesterol stones (radiolucent with 10-20\% opaque due to calcifications) - $80 \%$ of stones. Associated with obesity, Crohn disease, advanced age, estrogen therapy, multiparity, rapid weight loss, Native American origin.
- Pigment stones $\boldsymbol{A}$ (black = radiopaque, $\mathrm{Ca}^{2+}$ bilirubinate, hemolysis; brown = radiolucent, infection). Associated with Crohn disease, chronic hemolysis, alcoholic cirrhosis, advanced age, biliary infections, total parenteral nutrition (TPN).
CHARACTERISTICS
Associated with nausea/vomiting and dull RUQ pain. Neurohormonal activation (eg, by CCK after a fatty meal) triggers contraction of gallbladder, forcing stone into cystic duct. Labs are normal, ultrasound shows cholelithiasis.
Choledocholithiasis Presence of gallstone(s) in common bile duct, often leading to elevated ALP, GGT, direct bilirubin, and/or AST/ALT.


## Cholecystitis



Acute or chronic inflammation of gallbladder.
Calculous cholecystitis - most common type; due to gallstone impaction in the cystic duct resulting in inflammation and gallbladder wall thickening (arrows in B); can produce $2^{\circ}$ infection.
Acalculous cholecystitis - due to gallbladder stasis, hypoperfusion, or infection (CMV); seen in critically ill patients.
Murphy sign: inspiratory arrest on RUQ palpation due to pain. Pain may radiate to right shoulder (due to irritation of phrenic nerve). $\uparrow$ ALP if bile duct becomes involved (eg, ascending cholangitis).
Diagnose with ultrasound or cholescintigraphy (HIDA scan). Failure to visualize gallbladder on HIDA scan suggests obstruction.
Gallstone ileus-fistula between gallbladder and GI tract $\rightarrow$ stone enters GI lumen $\rightarrow$ obstructs at ileocecal valve (narrowest point); can see air in biliary tree (pneumobilia).

Calcified gallbladder due to chronic cholecystitis; usually found incidentally on imaging $\mathbf{C}$. Treatment: prophylactic cholecystectomy due to high rates of gallbladder cancer (mostly adenocarcinoma).

Ascending cholangitis

Infection of biliary tree usually due to obstruction that leads to stasis/bacterial overgrowth.
Charcot triad of cholangitis includes jaundice, fever, RUQ pain.
Reynolds pentad is Charcot triad plus altered mental status and shock (hypotension).

## Acute pancreatitis



Autodigestion of pancreas by pancreatic enzymes (A shows pancreas [yellow arrows] surrounded by edema [red arrows]).
Causes: Idiopathic, Gallstones, Ethanol, Trauma, Steroids, Mumps, Autoimmune disease, Scorpion sting, Hypercalcemia/Hypertriglyceridemia (> $1000 \mathrm{mg} / \mathrm{dL}$ ), ERCP, Drugs (eg, sulfa drugs, NRTIs, protease inhibitors). I GET SMASHED.
Diagnosis by 2 of 3 criteria: acute epigastric pain often radiating to the back, $\uparrow$ serum amylase or lipase (more specific) to $3 \times$ upper limit of normal, or characteristic imaging findings.
Complications: pseudocyst B (lined by granulation tissue, not epithelium), abscess, necrosis, hemorrhage, infection, organ failure (ARDS, shock, renal failure), hypocalcemia (precipitation of $\mathrm{Ca}^{2+}$ soaps).

Chronic pancreatitis


Chronic inflammation, atrophy, calcification of the pancreas A. Major causes include alcohol abuse and genetic predisposition (ie, cystic fibrosis); can be idiopathic. Complications include pancreatic insufficiency and pseudocysts.
Pancreatic insufficiency (typically when $<10 \%$ pancreatic function) may manifest with steatorrhea, fat-soluble vitamin deficiency, diabetes mellitus.
Amylase and lipase may or may not be elevated (almost always elevated in acute pancreatitis).

Pancreatic adenocarcinoma


Very aggressive tumor arising from pancreatic ducts (disorganized glandular structure with cellular infiltration $A$ ); often metastatic at presentation, with average survival $\sim 1$ year after diagnosis. Tumors more common in pancreatic head $\boldsymbol{B}$ ( $\rightarrow$ obstructive jaundice). Associated with CA 19-9 tumor marker (also CEA, less specific).
Risk factors:

- Tobacco use
- Chronic pancreatitis (especially > 20 years)
- Diabetes
- Age $>50$ years
- Jewish and African-American males

Often presents with:

- Abdominal pain radiating to back
- Weight loss (due to malabsorption and anorexia)
- Migratory thrombophlebitis-redness and tenderness on palpation of extremities (Trousseau syndrome)
- Obstructive jaundice with palpable, nontender gallbladder (Courvoisier sign)

Treatment: Whipple procedure, chemotherapy, radiation therapy.

## GASTROINTESTINAL—PHARMACOLOGY

## Acid suppression therapy



Histamine-2 blockers Cimetidine, ranitidine, famotidine, nizatidine. Take $\mathrm{H}_{2}$ blockers before you dine. Think "table for 2" to remember $\mathrm{H}_{2}$.
MECHANISM Reversible block of histamine $\mathrm{H}_{2}$-receptors $\rightarrow \downarrow \mathrm{H}^{+}$secretion by parietal cells.

CLINICALUSE Peptic ulcer, gastritis, mild esophageal reflux.
ADVERSE EFFECTS Cimetidine is a potent inhibitor of cytochrome P-450 (multiple drug interactions); it also has antiandrogenic effects (prolactin release, gynecomastia, impotence, $\downarrow$ libido in males); can cross blood-brain barrier (confusion, dizziness, headaches) and placenta. Both cimetidine and ranitidine $\downarrow$ renal excretion of creatinine. Other $\mathrm{H}_{2}$ blockers are relatively free of these effects.

Proton pump inhibitors Omeprazole, lansoprazole, esomeprazole, pantoprazole, dexlansoprazole.
MECHANISM Irreversibly inhibit $\mathrm{H}^{+} / \mathrm{K}^{+}$ATPase in stomach parietal cells.
CLINICALUSE Peptic ulcer, gastritis, esophageal reflux, Zollinger-Ellison syndrome, component of therapy for $H$ pylori, stress ulcer prophylaxis.
ADVERSE EFFECTS
$\uparrow$ risk of $C$ difficile infection, pneumonia, acute interstitial nephritis. $\downarrow$ serum $\mathrm{Mg}^{2+}$ with long-term use; $\downarrow$ serum $\mathrm{Mg}^{2+}$ and $\downarrow \mathrm{Ca}^{2+}$ absorption (potentially leading to increased fracture risk in elderly).

| Antacids | Can affect absorption, bioavailability, or urinary excretion of other drugs by altering gastric and <br> urinary pH or by delaying gastric emptying. <br> All can cause hypokalemia. <br> Overuse can also cause the following problems. |  |
| :--- | :--- | :--- |
| Aluminum hydroxide | Constipation and hypophosphatemia; proximal <br> muscle weakness, osteodystrophy, seizures | Aluminimum amount of feces. |
| Calcium carbonate | Hypercalcemia (milk-alkali syndrome), rebound <br> acid $\uparrow$ | Can chelate and $\downarrow$ effectiveness of other drugs <br> (eg, tetracycline). |
| Magnesium hydroxide | Diarrhea, hyporeflexia, hypotension, cardiac <br> arrest | $\mathrm{Mg}^{2+}=$ Must go to the bathroom. |

## Bismuth, sucralfate

| MECHANSM | Bind to ulcer base, providing physical protection and allowing $\mathrm{HCO}_{3}-$ secretion to reestablish <br> pH gradient in the mucous layer. Require acidic environment; usually not given with PPIs $/ \mathrm{H}_{2}$ <br> blockers. |
| :--- | :--- |
| CLINCAL USE | $\uparrow$ ulcer healing, travelers' diarrhea (bismuth). |

## Misoprostol

mechanism
clincaluse Prevention of NSAID-induced peptic ulcers (NSAIDs block PGE $_{1}$ production). Also used off-label for induction of labor (ripens cervix).
ADVERSE EFFECTS Diarrhea. Contraindicated in women of childbearing potential (abortifacient).

## Octreotide

MECHANSM Long-acting somatostatin analog; inhibits secretion of various splanchnic vasodilatory hormones.
clincal use Acute variceal bleeds, acromegaly, VIPoma, carcinoid tumors.
adverse effects Nausea, cramps, steatorrhea. $\uparrow$ risk of cholelithiasis due to CCK inhibition.

Sulfasalazine

| MEEHANSM | A combination of sulfapyridine (antibacterial) and 5-aminosalicylic acid (anti-inflammatory). <br> Activated by colonic bacteria. |
| :--- | :--- |
| CLINCAL USE | Ulcerative colitis, Crohn disease (colitis component). |
| ADVERSE EFFECTS | Malaise, nausea, sulfonamide toxicity, reversible oligospermia. |
| Loperamide |  |
| MECHANISM | Agonist at $\mu$-opioid receptors; slows gut motility. Poor CNS penetration (low addictive potential). |
| CINICAL USE | Diarrhea. |
| ADVERSE EFFECTS | Constipation, nausea. |

## Ondansetron

| mechanism | 5-HT ${ }_{3}$ antagonist; $\downarrow$ vagal stimulation. Powerful central-acting antiemetic. |
| :---: | :---: |
| cluncal use | Control vomiting postoperatively and in patients undergoing cancer chemotherapy. |
| adverse effects | Headache, constipation, QT interval prolongation, serotonin syndrome. |
| Metoclopramide |  |
| mechanism | $\mathrm{D}_{2}$ receptor antagonist. $\uparrow$ resting tone, contractility, LES tone, motility, promotes gastric emptying. Does not influence colon transport time. |
| cluncal use | Diabetic and postsurgery gastroparesis, antiemetic, persistent GERD. |
| adverse effects | ${ }^{\uparrow}$ parkinsonian effects, tardive dyskinesia. Restlessness, drowsiness, fatigue, depression, diarrhea. Drug interaction with digoxin and diabetic agents. Contraindicated in patients with small bowel obstruction or Parkinson disease (due to $\mathrm{D}_{2}$-receptor blockade). |

## Orlistat

| MECHANSM | Inhibits gastric and pancreatic lipase $\rightarrow \downarrow$ breakdown and absorption of dietary fats. |
| :--- | :--- |
| CLIICAL USE | Weight loss. |
| ADVERSE EFFECTS | Abdominal pain, flatulence, bowel urgency/frequent bowel movements; $\downarrow$ absorption of fat-soluble <br> vitamins. |

## Laxatives

Indicated for constipation or patients on opiates requiring a bowel regimen.

|  | EXAMPLES | MECHANISM | ADVERSE EFFECTS |
| :--- | :--- | :--- | :--- |
| Bulk-forming laxatives | Psyllium, methylcellulose | Soluble fibers draw water <br> into gut lumen, forming a <br> viscous liquid that promotes <br> peristalsis | Bloating |
| Osmotic laxatives | Magnesium hydroxide, <br> magnesium citrate, <br> polyethylene glycol, lactulose | Provides osmotic load to draw <br> water into GI lumen <br> Lactulose also treats hepatic <br> encephalopathy: gut flora <br> degrade lactulose into <br> metabolites (lactic acid, <br> acetic acid) that promote <br> nitrogen excretion as NH ${ }_{4}+$ | Diarrhea, dehydration; may be <br> abused by bulimics |
| Stimulants | Senna | Enteric nerve stimulation <br> a colonic contraction | Diarrhea, melanosis coli |
| Emollients | Docusate | Promotes incorporation of <br> water and fat into stool | Diarrhea |

## Aprepitant

mechanism
Substance P antagonist. Blocks $\mathrm{NK}_{1}$ (neurokinin-l) receptors in brain.
CLINICAL USE
Antiemetic for chemotherapy-induced nausea and vomiting.

## HIGH-YIELD SYSTEMS

## Hematology and Oncology

"Of all that is written, I love only what a person has written with his own blood."
-Friedrich Nietzsche
"All the soarings of my mind begin in my blood."
-Rainer Maria Rilke
"The best blood will at some time get into a fool or a mosquito."
-Austin O'Malley

When studying hematology, pay close attention to the many cross connections to immunology. Make sure you master the different types of anemias. Be comfortable interpreting blood smears. Please note that solid tumors are covered in the other organ systems. When reviewing oncologic drugs, focus on mechanisms and adverse effects rather than details of clinical uses, which may be lower yield.

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## - HEMATOLOGY AND ONCOLOGY-ANATOMY

## Erythrocytes



Carry $\mathrm{O}_{2}$ to tissues and $\mathrm{CO}_{2}$ to lungs. Anucleate and lack organelles; biconcave $\boldsymbol{A}$, with large surface area-to-volume ratio for rapid gas exchange. Life span of 120 days. Source of energy is glucose ( $90 \%$ used in glycolysis, $10 \%$ used in HMP shunt). Membranes contain $\mathrm{Cl}^{-} / \mathrm{HCO}_{3}{ }^{-}$antiporter, which allow RBCs to export $\mathrm{HCO}_{3}{ }^{-}$and transport $\mathrm{CO}_{2}$ from the periphery to the lungs for elimination.

Eryth $=$ red; cyte $=$ cell.
Erythrocytosis $=$ polycythemia $=\uparrow$ Hct.
Anisocytosis = varying sizes.
Poikilocytosis $=$ varying shapes .
Reticulocyte $=$ immature RBC; reflects erythroid proliferation.
Bluish color (polychromasia) on Wright-Giemsa stain of reticulocytes represents residual ribosomal RNA.

## Thrombocytes

 (platelets)

Involved in $1^{\circ}$ hemostasis. Small cytoplasmic fragments $\boldsymbol{A}$ derived from megakaryocytes. Life span of $8-10$ days. When activated by endothelial injury, aggregate with other platelets and interact with fibrinogen to form platelet plug. Contain dense granules (ADP, $\mathrm{Ca}^{2+}$ ) and $\alpha$ granules (vWF, fibrinogen, fibronectin). Approximately $1 / 3$ of platelet pool is stored in the spleen.

Thrombocytopenia or $\downarrow$ platelet function results in petechiae.
vWF receptor: GpIb.
Fibrinogen receptor: GpIIb/IIIa.
Thrombopoietin stimulates megakaryocyte proliferation.
Alfa granules contain vwF, fibrinogen, fibronectin.

## Leukocytes

Divided into granulocytes (neutrophils, eosinophils, basophils, mast cells) and mononuclear cells (monocytes, lymphocytes).
WBC differential count from highest to lowest (normal ranges per USMLE):
Neutrophils ( $\sim 60 \%$ )
Lymphocytes (~30\%)
Monocytes ( $\sim 6 \%$ )
Eosinophils (~3\%)
Basophils ( $\sim 1 \%$ )

Leuk $=$ white $;$ cyte $=$ cell.

Neutrophils Like Making Everything Better.

## Neutrophils



Acute inflammatory response cells. Numbers $\uparrow$ in bacterial infections. Phagocytic. Multilobed nucleus A. Specific granules contain leukocyte alkaline phosphatase (LAP), collagenase, lysozyme, and lactoferrin. Azurophilic granules (lysosomes) contain proteinases, acid phosphatase, myeloperoxidase, and $\beta$-glucuronidase.

Hypersegmented neutrophils (nucleus has 6+ lobes) are seen in vitamin $\mathrm{B}_{12}$ / folate deficiency. $\uparrow$ band cells (immature neutrophils) reflect states of $\uparrow$ myeloid proliferation (bacterial infections, CML).

Important neutrophil chemotactic agents: C5a, IL-8, $\mathrm{LTB}_{4}$, kallikrein, platelet-activating factor.


Found in blood, differentiate into macrophages Mono $=$ one (nucleus); cyte $=$ cell. in tissues.
Large, kidney-shaped nucleus A. Extensive
"frosted glass" cytoplasm.

Macrophages


Phagocytose bacteria, cellular debris, and senescent RBCs. Long life in tissues. Differentiate from circulating blood monocytes $\boldsymbol{A}$. Activated by $\gamma$-interferon. Can function as antigen-presenting cell via MHC II.

Macro $=$ large; phage $=$ eater.
Name differs in each tissue type (eg, Kupffer cells in liver, histiocytes in connective tissue, Langerhans cells in skin, osteoclasts in bone, microglial cells in brain).
Important component of granuloma formation (eg, TB, sarcoidosis).
Lipid A from bacterial LPS binds CD14 on macrophages to initiate septic shock.

Eosinophils


Defend against helminthic infections (major basic protein). Bilobate nucleus. Packed with large eosinophilic granules of uniform size A. Highly phagocytic for antigenantibody complexes.
Produce histaminase, major basic protein (MBP, a helminthotoxin), eosinophil peroxidase, eosinophil cationic protein, and eosinophilderived neurotoxin.

Eosin $=$ pink dye; philic $=$ loving.
Causes of eosinophilia $=$ PACCMAN:
Parasites
Asthma
Churg-Strauss syndrome
Chronic adrenal insufficiency
Myeloproliferative disorders
Allergic processes
Neoplasia (eg, Hodgkin lymphoma)

Basophils


Mediate allergic reaction. Densely basophilic granules $\boldsymbol{A}$ contain heparin (anticoagulant) and histamine (vasodilator). Leukotrienes synthesized and released on demand.

Basophilic—stains readily with basic stains. Basophilia is uncommon, but can be a sign of myeloproliferative disease, particularly CML.


Mediate allergic reaction in local tissues. Contain basophilic granules $\boldsymbol{A}$ and originate from the same precursor as basophils but are not the same cell type. Can bind the Fc portion of IgE to membrane. Activated by tissue trauma, C3a and C5a, surface IgE crosslinking by antigen (IgE receptor aggregation) $\rightarrow$ degranulation $\rightarrow$ release of histamine, heparin, tryptase, and eosinophil chemotactic factors.

Involved in type I hypersensitivity reactions. Cromolyn sodium prevents mast cell degranulation (used for asthma prophylaxis).

Dendritic cells


Highly phagocytic antigen-presenting cells (APCs) A. Function as link between innate and adaptive immune systems. Express MHC class II and Fc receptors on surface. Called Langerhans cell in the skin.

## Lymphocytes



Refer to B cells, T cells, and NK cells. B cells and T cells mediate adaptive immunity. NK cells are part of the innate immune response. Round, densely staining nucleus with small amount of pale cytoplasm A.

## B cells



Part of humoral immune response. Originate from stem cells in bone marrow and matures in marrow. Migrate to peripheral lymphoid tissue (follicles of lymph nodes, white pulp of spleen, unencapsulated lymphoid tissue). When antigen is encountered, B cells differentiate into plasma cells (which produce antibodies) and memory cells. Can function as an APC.
$\mathrm{B}=\mathrm{B}$ one marrow.

T is for Thymus.
CD4+ helper T cells are the primary target of HIV.
Rule of 8: MHC II $\times \mathrm{CD} 4=8$; $\mathrm{MHC} \mathrm{I} \times \mathrm{CD} 8=8$.

## Plasma cells



Produce large amounts of antibody specific to a particular antigen. "Clock-face" chromatin distribution and eccentric nucleus, abundant RER, and well-developed Golgi apparatus (arrows in $\boldsymbol{A}$ ). Found in bone marrow and normally do not circulate in peripheral blood.

Multiple myeloma is a plasma cell cancer.

## $\checkmark$ HEMATOLOGY AND ONCOLOGY-PHYSIOLOGY

Fetal erythropoiesis

Hemoglobin development

Fetal erythropoiesis occurs in:

- Yolk sac (3-8 weeks)
- Liver (6 weeks-birth)
- Spleen (10-28 weeks)
- Bone marrow (18 weeks to adult)

Embryonic globins: $\zeta$ and $\varepsilon$.
Fetal hemoglobin $(\mathrm{HbF})=\alpha_{2} \gamma_{2}$.
Adult hemoglobin $\left(\mathrm{HbA}_{1}\right)=\alpha_{2} \beta_{2}$.
HbF has higher affinity for $\mathrm{O}_{2}$ due to less avid binding of $2,3-\mathrm{BPG}$, allowing HbF to extract $\mathrm{O}_{2}$ from maternal hemoglobin $\left(\mathrm{HbA}_{1}\right.$ and $\left.\mathrm{HbA}_{2}\right)$ across the placenta. $\mathrm{HbA}_{2}\left(\alpha_{2} \delta_{2}\right)$ is a form of adult hemoglobin present in small amounts.

Alpha Always; Gamma Goes, Becomes Beta.


## Blood groups

Antibodies in plasma

Hemolytic disease of the newborn

|  | Rh hemolytic disease of the newborn | ABO hemolytic disease of the newborn |
| :---: | :---: | :---: |
| interaction | Rh $\ominus$ mothers; $\mathrm{Rh} \oplus$ fetus. | Type O mothers; type A or B fetus. |
| mechanism | First pregnancy: mother exposed to fetal blood (often during delivery) $\rightarrow$ formation of maternal anti-D IgG. Subsequent pregnancies: anti-D IgG crosses the placenta $\rightarrow \mathrm{HDN}$ in the fetus. | Pre-existing maternal anti-A and/or anti-B IgG antibodies cross placenta $\rightarrow$ HDN in the fetus. |
| presentation | Jaundice shortly after birth, kernicterus, hydrops fetalis. | Mild jaundice in the neonate within 24 hours of birth. Usually less severe than Rh HDN. |
| treatuent/Prevention | Prevent by administration of anti-D IgG to Rh $\Theta$ pregnant women during third trimester and early postpartum period (if fetus tests $\oplus$ for Rh). Prevents maternal anti-D IgG production. | Treat newborn with phototherapy or exchange transfusion. |

## Hemoglobin electrophoresis



On a gel, hemoglobin migrates from the negatively charged cathode to the positively charged anode. HbA migrates the farthest, followed by $\mathrm{HbF}, \mathrm{HbS}$, and HbC . This is because the missense mutations in HbS and HbC replace glutamic acid $\Theta$ with valine (neutral) and lysine $\oplus$, respectively, impacting the net protein charge.

## Coagulation and kinin pathways



## Coagulation cascade components

| Procoagulation | Vitamin K deficiency: $\downarrow$ synthesis of factors II, VII, IX, X, protein C, protein S. <br> Warfarin inhibits vitamin K epoxide reductase. Vitamin K administration can potentially reverse inhibitory effect of warfarin on clotting factor synthesis. FFP or PCC administration reverses action of warfarin immediately and can be given with vitamin K in cases of severe bleeding. <br> Neonates lack enteric bacteria, which produce vitamin K. Early administration of vitamin K overcomes neonatal deficiency/coagulopathy. <br> Factor VII—Shortest half life. <br> Factor II—Longest half life. <br> vWF carries/protects factor VIII; volksWagen Factories make gr8 cars. |
| :---: | :---: |
| Anticoagulation <br> thrombin-thrombomodulin complex <br> (endothelial cells) <br> protein $S$ | Antithrombin inhibits activated forms of factors <br> II, VII, IX, X, XI, XII. <br> Heparin enhances the activity of antithrombin. |
|  | Principal targets of antithrombin: thrombin and factor Xa. <br> Factor V Leiden mutation produces a factor V resistant to inhibition by activated protein C . tPA is used clinically as a thrombolytic. |

## Platelet plug formation (primary hemostasis)



## Thrombogenesis



Formation of insoluble fibrin mesh.
Aspirin irreversibly inhibits cyclooxygenase, thereby inhibiting TXA2 synthesis.
Clopidogrel, prasugrel, and ticlopidine inhibit ADP-induced expression of GpIIb/IIIa by irreversibly blocking $\mathrm{P} 2 \mathrm{Y}_{12}$ receptor.
Abciximab, eptifibatide, and tirofiban inhibit GpIIb/IIIa directly.
Ristocetin activates vWF to bind GpIb. Failure of aggregation with ristocetin assay occurs in von Willebrand disease and Bernard-Soulier syndrome.

## - HEMATOLOGY AND ONCOLOGY—PATHOLOGY

## Pathologic RBC forms

| TYPE | EXAMPLE | ASSOCIATED Pathology | Notes |
| :---: | :---: | :---: | :---: |
| Acanthocytes ("spur cells") A |  | Liver disease, abetalipoproteinemia (states of cholesterol dysregulation). | Acantho $=$ spiny. |
| Basophilic stippling [ |  | Sideroblastic anemias (eg, lead poisoning, myelodysplastic syndromes), thalassemias. | Seen primarily in peripheral smear, vs ringed sideroblasts seen in bone marrow. <br> Aggregation of residual ribosomes. |
| Dacrocytes ("teardrop cells") C |  | Bone marrow infiltration (eg, myelofibrosis), thalassemias. | RBC "sheds a tear" because it's mechanically squeezed out of its home in the bone marrow. |
| Degmacytes ("bite cells") D |  | G6PD deficiency. |  |
| Echinocytes ("burr cells") E |  | End-stage renal disease, liver disease, pyruvate kinase deficiency. | Different from acanthocyte; its projections are more uniform and smaller. |
| Elliptocytes [ |  | Hereditary elliptocytosis, usually asymptomatic; caused by mutation in genes encoding RBC membrane proteins (eg, spectrin). |  |
| Macro-ovalocytes ${ }_{\text {G }}$ |  | Megaloblastic anemia (also hypersegmented PMNs). |  |

## Pathologic RBC forms (continued)

| TYPE | EXAMPLE | ASSOCIATED PATHOLOGY | NOTES |
| :---: | :---: | :---: | :---: |
| Ringed sideroblasts H $^{\text {d }}$ |  | Sideroblastic anemia. Excess iron in mitochondria. | Seen in bone marrow with special staining (Prussian blue), vs basophilic stippling in peripheral smear. |
| Schistocytes |  | Microangiopathic hemolytic anemias, including DIC, TTP/ HUS, HELLP syndrome, mechanical hemolysis (eg, heart valve prosthesis). | Fragmented RBCs (eg, helmet cells). |
| Sickle cells J |  | Sickle cell anemia. | Sickling occurs with dehydration, deoxygenation, and at high altitude. |
| Spherocytes K | 回 | Hereditary spherocytosis, drug- and infection-induced hemolytic anemia. | Small, spherical cells without central pallor. |
| Target cells L |  | HbC disease, Asplenia, Liver disease, Thalassemia. | "HALT," said the hunter to his target. |

## Other RBC abnormalities

| TYPE | EXAMPLE | ASSOCIATED PATHOLOGY | NOTES |
| :--- | :--- | :--- | :--- |
| Heinz bodies A | Seen in G6PD deficiency. | Oxidation of Hb -SH groups <br> to $-\mathrm{S}-\mathrm{S}-\rightarrow$ Hb precipitation <br> (Heinz bodies), with subsequent <br> phagocytic damage to RBC <br> membrane $\rightarrow$ bite cells. |  |
| Howell-Jolly bodies B |  | Seen in patients with functional <br> hyposplenia or asplenia. | Basophilic nuclear remnants found <br> in RBCs. <br> Howell-Jolly bodies are normally <br> removed from RBCs by splenic <br> macrophages. |

## Anemias



## Microcytic, hypochromic anemia

| Iron deficiency | $\downarrow$ iron due to chronic bleeding (eg, GI loss, menorrhagia), malnutrition, absorption disorders, GI surgery (eg, gastrectomy), or $\uparrow$ demand (eg, pregnancy) $\rightarrow \downarrow$ final step in heme synthesis. <br> Labs: $\downarrow$ iron, $\uparrow$ TIBC, $\downarrow$ ferritin, $\uparrow$ free erythrocyte protoporphyrin, $\uparrow$ RDW. Microcytosis and hypochromasia ( $\uparrow$ central pallor) A. <br> Symptoms: fatigue, conjunctival pallor B , pica (consumption of nonfood substances), spoon nails (koilonychia). <br> May manifest as glossitis, cheilosis, Plummer-Vinson syndrome (triad of iron deficiency anemia, esophageal webs, and dysphagia). |  |  |
| :---: | :---: | :---: | :---: |
| $\alpha$-thalassemia | $\alpha$-globin gene deletions $\rightarrow \downarrow \alpha$-globin synthesis. cis deletion (deletions occur on same chromosome) prevalent in Asian populations; trans deletion (deletions occur on separate chromosomes) prevalent in African populations. Normal is $\alpha \alpha / \alpha \alpha$. |  |  |
|  | NUMBER OF $\alpha$-GLOBIN GENES DELETED | DISEASE | CLINICAL OUTCOME |
|  | $1(\alpha \alpha / \alpha-)$ | $\alpha$-thalassemia minima | No anemia (silent carrier) |
|  | $\begin{aligned} & 2 \text { ( } \alpha-/ \alpha-\text {; trans }) \text { or } \\ & (\alpha \alpha /--; \text { cis }) \end{aligned}$ | $\alpha$-thalassemia minor | Mild microcytic, hypochromic anemia; cis deletion may worsen outcome for the carrier's offspring |
|  | $3(--/-\alpha)$ | Hemoglobin H disease (HbH); excess $\beta$-globin forms $\beta_{4}$ | Moderate to severe microcytic hypochromic anemia |
|  | 4 (--/- - ) | Hemoglobin Barts disease ( Hb Barts); no $\alpha$-globin, excess $\gamma$-globin forms $\gamma_{4}$ | Hydrops fetalis; incompatible with life |

## Microcytic, hypochromic anemia (continued)

$\beta$-thalassemia

Lead poisoning

Sideroblastic anemia Causes: genetic (eg, X-linked defect in ALA synthase gene), acquired (myelodysplastic syndromes), and reversible (alcohol is most common; also lead, vitamin $\mathrm{B}_{6}$ deficiency, copper deficiency, isoniazid, chloramphenicol).
Lab findings: $\uparrow$ iron, normal/ $\downarrow$ TIBC, $\uparrow$ ferritin. Ringed sideroblasts (with iron-laden, Prussian blue-stained mitochondria) seen in bone marrow [E. Peripheral blood smear: basophilic stippling of RBCs.
Treatment: pyridoxine ( $\mathrm{B}_{6}$, cofactor for ALA synthase).


| Macrocytic anemia | MCV > 100 fL . |  |
| :---: | :---: | :---: |
|  | DESCRIPTION | Finoling |
| Megaloblastic anemia A | Impaired DNA synthesis $\rightarrow$ maturation of nucleus of precursor cells in bone marrow delayed relative to maturation of cytoplasm. | RBC macrocytosis, hypersegmented neutrophils $\boldsymbol{A}$, glossitis. |
| Folate deficiency | Causes: malnutrition (eg, alcoholics), malabsorption, drugs (eg, methotrexate, trimethoprim, phenytoin), $\uparrow$ requirement (eg, hemolytic anemia, pregnancy). | $\uparrow$ homocysteine, normal methylmalonic acid. No neurologic symptoms (vs $\mathrm{B}_{12}$ deficiency). |
| Vitamin $\mathrm{B}_{12}$ (cobalamin) deficiency | Causes: pernicious anemia, malabsorption (eg, Crohn disease), gastrectomy, insufficient intake (eg, veganism), Diphyllobothrium latum (fish tapeworm). | $\uparrow$ homocysteine, $\uparrow$ methylmalonic acid. Neurologic symptoms: reversible dementia, subacute combined degeneration (due to involvement of $B_{12}$ in fatty acid pathways and myelin synthesis): spinocerebellar tract, lateral corticospinal tract, dorsal column dysfunction. Historically diagnosed with the Schilling test, a 4 -stage test that determines if the cause is dietary insufficiency vs malabsorption. <br> Anemia $2^{\circ}$ to insufficient intake may take several years to develop due to liver's ability to store $B_{12}$ (as opposed to folate deficiency). |
| Orotic aciduria | Inability to convert orotic acid to UMP (de novo pyrimidine synthesis pathway) because of defect in UMP synthase. Autosomal recessive. Presents in children as failure to thrive, developmental delay, and megaloblastic anemia refractory to folate and $B_{12}$. No hyperammonemia (vs ornithine transcarbamylase deficiency- $\uparrow$ orotic acid with hyperammonemia). | Orotic acid in urine. <br> Treatment: uridine monophosphate or uridine triacetate to bypass mutated enzyme. |
| Nonmegaloblastic anemia | Macrocytic anemia in which DNA synthesis is unimpaired. <br> Causes: alcoholism, liver disease. | RBC macrocytosis without hypersegmented neutrophils. |
| Diamond-Blackfan anemia | Rapid-onset anemia within 1st year of life due to intrinsic defect in erythroid progenitor cells. | $\uparrow \% \mathrm{HbF}$ (but $\downarrow$ total Hb ). <br> Short stature, craniofacial abnormalities, and upper extremity malformations (triphalangeal thumbs) in up to $50 \%$ of cases. |

## Normocytic, normochromic anemia

Normocytic, normochromic anemias are classified as nonhemolytic or hemolytic. The hemolytic anemias are further classified according to the cause of the hemolysis (intrinsic vs extrinsic to the RBC) and by the location of the hemolysis (intravascular vs extravascular). Hemolysis can lead to increases in LDH, reticulocytes, unconjugated bilirubin, urobilinogen in urine.

Findings: $\downarrow$ haptoglobin, $\uparrow$ schistocytes on blood smear. Characteristic hemoglobinuria, hemosiderinuria, and urobilinogen in urine. May also see $\uparrow$ unconjugated bilirubin. Notable causes are mechanical hemolysis (eg, prosthetic valve), paroxysmal nocturnal hemoglobinuria, microangiopathic hemolytic anemias.

Extravascular hemolysis

Findings: macrophages in spleen clear RBCs. Spherocytes in peripheral smear (most commonly hereditary spherocytosis and autoimmune hemolytic anemia), no hemoglobinuria/ hemosiderinuria. Can present with urobilinogen in urine.

## Nonhemolytic, normocytic anemia

|  | description | FINIINGS |
| :---: | :---: | :---: |
| Anemia of chronic disease | Inflammation $\rightarrow \uparrow$ hepcidin (released by liver, binds ferroportin on intestinal mucosal cells and macrophages, thus inhibiting iron transport) $\rightarrow \downarrow$ release of iron from macrophages and $\downarrow$ iron absorption from gut. Associated with conditions such as rheumatoid arthritis, SLE, neoplastic disorders, and chronic kidney disease. | $\downarrow$ iron, $\downarrow$ TIBC, $\uparrow$ ferritin. <br> Normocytic, but can become microcytic. Treatment: address underlying cause of inflammation, judicious use of blood transfusion, consider erythropoiesisstimulating agents such as EPO (eg, in chronic kidney disease). |
| Aplastic anemia | Caused by failure or destruction of myeloid stem cells due to: <br> - Radiation and drugs (eg, benzene, chloramphenicol, alkylating agents, antimetabolites) <br> - Viral agents (EBV, HIV, hepatitis viruses) <br> - Fanconi anemia (DNA repair defect causing bone marrow failure; macrocytosis may be seen on CBC); also short stature, $\uparrow$ incidence of tumors/leukemia, café-au-lait spots, thumb/radial defects <br> - Idiopathic (immune mediated, $1^{\circ}$ stem cell defect); may follow acute hepatitis | $\downarrow$ reticulocyte count, $\uparrow$ EPO. <br> Pancytopenia characterized by anemia, leukopenia, and thrombocytopenia. Normal cell morphology, but hypocellular bone marrow with fatty infiltration $\boldsymbol{A}$ (dry bone marrow tap). <br> Symptoms: fatigue, malaise, pallor, purpura, mucosal bleeding, petechiae, infection. <br> Treatment: withdrawal of offending agent, immunosuppressive regimens (eg, antithymocyte globulin, cyclosporine), bone marrow allograft, RBC/platelet transfusion, bone marrow stimulation (eg, GM-CSF). |

## Intrinsic hemolytic anemia

|  | description | FINoINGS |
| :---: | :---: | :---: |
| Hereditary spherocytosis | Extravascular hemolysis due to defect in proteins interacting with RBC membrane skeleton and plasma membrane (eg, ankyrin, band 3, protein 4.2, spectrin). Mostly autosomal dominant inheritance. Results in small, round RBCs with less surface area and no central pallor ( $\uparrow \mathrm{MCHC}$ ) $\rightarrow$ premature removal by spleen. | Splenomegaly, aplastic crisis (parvovirus B19 infection). <br> Labs: $\uparrow$ fragility in osmotic fragility test. Normal to $\downarrow \mathrm{MCV}$ with abundance of cells. <br> Treatment: splenectomy. |
| G6PD deficiency | Most common enzymatic disorder of RBCs. <br> Causes extravascular and intravascular hemolysis. X-linked recessive. <br> Defect in G6PD $\rightarrow \downarrow$ reduced glutathione $\rightarrow \uparrow$ RBC susceptibility to oxidant stress. Hemolytic anemia following oxidant stress (eg, sulfa drugs, antimalarials, infections, fava beans). | Back pain, hemoglobinuria a few days after oxidant stress. <br> Labs: blood smear shows RBCs with Heinz bodies and bite cells. <br> "Stress makes me eat bites of fava beans with Heinz ketchup." |
| Pyruvate kinase deficiency | Autosomal recessive pyruvate kinase defect <br> $\rightarrow \downarrow$ ATP $\rightarrow$ rigid RBCs $\rightarrow$ extravascular hemolysis. Increases levels of 2,3-BPG $\rightarrow \downarrow$ hemoglobin affinity for $\mathrm{O}_{2}$. | Hemolytic anemia in a newborn. |
| Paroxysmal nocturnal hemoglobinuria | $\uparrow$ complement-mediated intravascular RBC lysis (acquired mutation in PIGA gene $\rightarrow$ impaired synthesis of GPI anchor for decay-accelerating factor [DAF/CD55] and membrane inhibitor of reactive lysis [MIRL/CD59] that protects RBC membrane from complement). Acquired mutation in a hematopoietic stem cell. $\uparrow$ incidence of acute leukemias. | Associated with aplastic anemia. <br> Triad: Coombs $\Theta$ hemolytic anemia, pancytopenia, venous thrombosis. <br> Patients may report red or pink urine (from hemoglobinuria). <br> Labs: CD55/59 $\ominus$ RBCs on flow cytometry. <br> Treatment: eculizumab (inhibits terminal complement formation). |
| Sickle cell anemia <br> A) <br> © 10 c) | HbS point mutation causes a single amino acid replacement in $\beta$ chain (substitution of glutamic acid with valine). Causes extravascular and intravascular hemolysis. Pathogenesis: low $\mathrm{O}_{2}$, high altitude, or acidosis precipitates sickling (deoxygenated HbS polymerizes) $\rightarrow$ anemia, vaso-occlusive disease. Newborns are initially asymptomatic because of $\uparrow \mathrm{HbF}$ and $\downarrow \mathrm{HbS}$. <br> Heterozygotes (sickle cell trait) also have resistance to malaria. <br> $8 \%$ of African Americans carry an HbS allele. Sickle cells are crescent-shaped RBCs $\boldsymbol{A}$. "Crew cut" on skull x-ray due to marrow expansion from $\uparrow$ erythropoiesis (also seen in thalassemias). | Complications in sickle cell disease: <br> - Aplastic crisis (due to parvovirus B19). <br> - Autosplenectomy (Howell-Jolly bodies) $\rightarrow \uparrow$ risk of infection by encapsulated organisms (eg, S pneumoniae). <br> - Splenic infarct/sequestration crisis. <br> - Salmonella osteomyelitis. <br> - Painful crises (vaso-occlusive): dactylitis [B (painful swelling of hands/feet), priapism, acute chest syndrome, avascular necrosis, stroke. <br> - Sickling in renal medulla $\left(\downarrow \mathrm{PO}_{2}\right) \rightarrow$ renal papillary necrosis $\rightarrow$ microhematuria. <br> Diagnosis: hemoglobin electrophoresis. <br> Treatment: hydroxyurea ( $\uparrow \mathrm{HbF})$, hydration. |
| HbC disease | Glutamic acid-to-lyCine (lysine) mutation in $\beta$-globin. Causes extravascular hemolysis. | Patients with HbSC (1 of each mutant gene) have milder disease than HbSS patients. Blood smear in homozygotes: hemoglobin Crystals inside RBCs, target cells. |

## Extrinsic hemolytic anemia

|  | DESCRIPTION | Findings |
| :--- | :--- | :--- |
| Autoimmune | Warm (IgG)-chronic anemia seen in SLE | Autoimmune hemolytic anemias are usually |
| and CLL and with certain drugs (eg, | Coombs $\oplus$. |  |

Patient component

## Microangiopathic anemia

Macroangiopathic anemia

Pathogenesis: RBCs are damaged when passing through obstructed or narrowed vessel lumina. Seen in DIC, TTP/HUS, SLE, HELLP syndrome, hypertensive emergency.
Prosthetic heart valves and aortic stenosis may also cause hemolytic anemia $2^{\circ}$ to mechanical destruction of RBCs.

Schistocytes (eg, "helmet cells") are seen on peripheral blood smear due to mechanical destruction (schisto $=$ to split) of RBCs.
$\uparrow$ destruction of RBCs (eg, malaria, Babesia).

## Interpretation of iron studies

|  | Iron <br> deficiency | Chronic <br> disease | Hemochromatosis | Pregnancy/ <br> OCP use |
| :--- | :--- | :--- | :--- | :--- |
| Serum iron | $\downarrow$ | $\downarrow$ | $\uparrow$ | - |
| Transferrin or TIBC | $\uparrow$ | $\downarrow$ a | $\downarrow$ | $\uparrow$ |
| Ferritin | $\downarrow$ | $\uparrow$ | $\uparrow$ | - |
| \% transferrin saturation <br> (serum iron/TIBC) | $\downarrow \downarrow$ | - | $\uparrow \uparrow$ | $\downarrow$ |

$\uparrow \downarrow=1^{\circ}$ disturbance.
Transferrin-transports iron in blood.
TIBC-indirectly measures transferrin.
Ferritin $-1^{\circ}$ iron storage protein of body.
${ }^{\text {a }}$ Evolutionary reasoning-pathogens use circulating iron to thrive. The body has adapted a system in which iron is stored within the cells of the body and prevents pathogens from acquiring circulating iron.

## Leukopenias

| CELL TYPE | CELL COUNT | CAUSES |
| :--- | :--- | :--- |
| Neutropenia | Absolute neutrophil count $<1500$ cells $/ \mathrm{mm}^{3}$ <br> Severe infections typical when $<500 \mathrm{cells} / \mathrm{mm}^{3}$ | Sepsis/postinfection, drugs (including <br> chemotherapy), aplastic anemia, SLE, <br> radiation |
| Lymphopenia | Absolute lymphocyte count $<1500$ cells $/ \mathrm{mm}^{3}$ <br> $\left(<3000\right.$ cells $/ \mathrm{mm}^{3}$ in children $)$ | HIV, DiGeorge syndrome, SCID, SLE, <br> corticosteroids ${ }^{\text {a }}$, radiation, sepsis, postoperative |
| Eosinopenia | Absolute eosinophil count $<30$ cells $/ \mathrm{mm}^{3}$ | Cushing syndrome, corticosteroids ${ }^{\text {a }}$ |

${ }^{\text {a }}$ Corticosteroids cause neutrophilia, despite causing eosinopenia and lymphopenia. Corticosteroids $\downarrow$ activation of neutrophil adhesion molecules, impairing migration out of the vasculature to sites of inflammation. In contrast, corticosteroids sequester eosinophils in lymph nodes and cause apoptosis of lymphocytes.

## Left shift

$\uparrow$ neutrophil precursors, such as band cells and metamyelocytes, in peripheral blood. Usually seen with neutrophilia in the acute response to infection or inflammation. Called leukoerythroblastic reaction when left shift is seen with immature RBCs. Occurs with severe anemia (physiologic response) or marrow response (eg, fibrosis, tumor taking up space in marrow).

A left shift is a shift to a more immature cell in the maturation process.

Heme synthesis, porphyrias, and lead poisoning

The porphyrias are hereditary or acquired conditions of defective heme synthesis that lead to the accumulation of heme precursors. Lead inhibits specific enzymes needed in heme synthesis, leading to a similar condition.

| CONDITION | AFFECTED ENZYME | ACCUMULATED SUBSTRATE | PRESENTING SYMPTOMS |
| :--- | :--- | :--- | :--- |


| Iron poisoning | High mortality rate with accidental ingestion by children (adult iron tablets may look like candy). |
| :--- | :--- |
| MECHANISM | Cell death due to peroxidation of membrane lipids. |
| SYMpToMs/IIGNS | Nausea, vomiting, gastric bleeding, lethargy, scarring leading to GI obstruction. |
| TREATMENT | Chelation (eg, IV deferoxamine, oral deferasirox) and dialysis. |

Coagulation disorders PT-tests function of common and extrinsic pathway (factors I, II, V, VII, and X). Defect $\rightarrow \uparrow$ PT (Play Tennis outside [extrinsic pathway]).
INR (international normalized ratio) -calculated from PT. l = normal, > l = prolonged. Most common test used to follow patients on warfarin.
PTT-tests function of common and intrinsic pathway (all factors except VII and XIII). Defect $\rightarrow \uparrow$ PTT (Play Table Tennis inside).
Coagulation disorders can be due to clotting factor deficiencies or acquired inhibitors. Diagnosed with a mixing study, in which normal plasma is added to patient's plasma. Clotting factor deficiencies should correct (the PT or PTT returns to within the appropriate normal range), whereas factor inhibitors will not correct.

| DISORDER | PT | PTT | MECHANSM AND CoMMENTS |
| :--- | :--- | :--- | :--- | :--- |
| Hemophilia A, B, or C | - | $\uparrow$ | Intrinsic pathway coagulation defect ( $\uparrow$ PTT). <br> " A: deficiency of factor VIII; X-linked recessive. |

Platelet disorders $\quad$ Defects in platelet plug formation $\rightarrow \uparrow$ bleeding time (BT).
Platelet abnormalities $\rightarrow$ microhemorrhage: mucous membrane bleeding, epistaxis, petechiae, purpura, $\uparrow$ bleeding time, possibly decreased platelet count (PC).

| DISORDER | PC | BT | MECHANISM And Comments |
| :---: | :---: | :---: | :---: |
| Bernard-Soulier syndrome | -/ل | $\uparrow$ | Defect in platelet plug formation. Large platelets. <br> $\downarrow$ GpIb $\rightarrow$ defect in platelet-to-vWF adhesion. <br> Abnormal ristocetin test that does not correct with mixing studies. |
| Glanzmann thrombasthenia | - | $\uparrow$ | Defect in platelet integrin $\alpha_{\text {IIb }} \beta_{3}(\mathrm{GpIIb} / \mathrm{III}) \rightarrow$ defect in platelet-to-platelet aggregation, and therefore platelet plug formation. <br> Labs: blood smear shows no platelet clumping. |
| Hemolytic-uremic syndrome | $\downarrow$ | $\uparrow$ | Characterized by thrombocytopenia, microangiopathic hemolytic anemia, and acute renal failure. <br> Typical HUS is seen in children, accompanied by diarrhea and commonly caused by Shiga-like toxin of enterohemorrhagic E coll (EHEC) (eg, O157:H7). HUS in adults does not present with diarrhea; EHEC infection not required. <br> Same spectrum as TTP, with a similar clinical presentation and same initial treatment of plasmapheresis. |
| Immune thrombocytopenia | $\downarrow$ | $\uparrow$ | Anti-GpIIb/IIIa antibodies $\rightarrow$ splenic macrophage consumption of platelet-antibody complex. May be $1^{\circ}$ (idiopathic) or $2^{\circ}$ to autoimmune disorder, viral illness, malignancy, or drug reaction. <br> Labs: $\uparrow$ megakaryocytes on bone marrow biopsy. <br> Treatment: steroids, IVIG; rituximab or splenectomy for refractory ITP. |
| Thrombotic thrombocytopenic purpura | $\downarrow$ | $\uparrow$ | Inhibition or deficiency of ADAMTS 13 (vWF metalloprotease) <br> $\rightarrow \downarrow$ degradation of vWF multimers. <br> Pathogenesis: $\uparrow$ large vWF multimers $\rightarrow \uparrow$ platelet adhesion $\rightarrow \uparrow$ platelet aggregation and thrombosis. <br> Labs: schistocytes, $\uparrow$ LDH, normal coagulation parameters. <br> Symptoms (FAT RN): pentad of Fever, microangiopathic hemolytic Anemia, Thrombocytopenia, Renal failure, Neurologic symptoms. <br> Treatment: plasmapheresis, steroids. |

Mixed platelet and coagulation disorders

| DISORDER | PC | BT | PT | PTT | MECHANISM AND COMMENTS |
| :---: | :---: | :---: | :---: | :---: | :---: |
| von Willebrand disease | - | $\uparrow$ | - | -/ $\uparrow$ | Intrinsic pathway coagulation defect: $\downarrow$ vWF <br> $\rightarrow \uparrow$ PTT (vWF acts to carry/protect factor VIII). <br> Defect in platelet plug formation: $\downarrow \mathrm{vWF}$ <br> $\rightarrow$ defect in platelet-to-vWF adhesion. <br> Autosomal dominant. Mild but most common inherited bleeding disorder. No platelet aggregation with ristocetin cofactor assay. Treatment: desmopressin, which releases vWF stored in endothelium. |
| Disseminated intravascular coagulation | $\downarrow$ | $\uparrow$ | $\uparrow$ | $\uparrow$ | Widespread activation of clotting $\rightarrow$ deficiency in clotting factors $\rightarrow$ bleeding state. <br> Causes: Sepsis (gram $\Theta$ ), Trauma, Obstetric complications, acute Pancreatitis, Malignancy, Nephrotic syndrome, Transfusion (STOP Making New Thrombi). Labs: schistocytes, $\uparrow$ fibrin degradation products (D-dimers), $\downarrow$ fibrinogen, $\downarrow$ factors V and VIII. |

Hereditary thrombosis syndromes leading to hypercoagulability
$\left.\begin{array}{ll}\hline \text { DISEASE } & \text { DESCRIPTION } \\ \hline \begin{array}{l}\text { Antithrombin } \\ \text { deficiency }\end{array} & \begin{array}{c}\text { Inherited deficiency of antithrombin: has no direct effect on the PT, PTT, or thrombin time but } \\ \\ \text { diminishes the increase in PTT following heparin administration. }\end{array} \\ \text { Can also be acquired: renal failure/nephrotic syndrome } \rightarrow \text { antithrombin loss in urine } \\ \rightarrow \downarrow \text { inhibition of factors IIa and Xa. }\end{array}\right]$

Blood transfusion therapy

| COMPONENT | DOSAGE EFFECT | CLINICAL USE |
| :--- | :--- | :--- |
| Packed RBCs | $\uparrow$ Hb and $\mathrm{O}_{2}$ carrying capacity | Acute blood loss, severe anemia |
| Platelets | $\uparrow$ platelet count $\left(\uparrow \sim 5000 / \mathrm{mm}^{3} / \mathrm{unit}\right)$ | Stop significant bleeding (thrombocytopenia, <br> qualitative platelet defects) |
| Fresh frozen <br> plasma/prothrombin <br> complex concentrate | $\uparrow$ coagulation factor levels; FFP contains all <br> coagulation factors and plasma proteins; PCC <br> generally contains factors II, VII, IX, and X, as <br> well as protein C and S | DIC, cirrhosis, immediate anticoagulation <br> reversal |
| Cryoprecipitate | Contains fibrinogen, factor VIII, factor XIII, <br> vWF, and fibronectin | Coagulation factor deficiencies involving <br> fibrinogen and factor VIII |

Blood transfusion risks include infection transmission (low), transfusion reactions, iron overload (may lead to $2^{\circ}$
hemochromatosis), hypocalcemia (citrate is a $\mathrm{Ca}^{2+}$ chelator), and hyperkalemia (RBCs may lyse in old blood units).

## Leukemia vs lymphoma

Leukemia

Lymphoma

Lymphoid or myeloid neoplasm with widespread involvement of bone marrow. Tumor cells are usually found in peripheral blood.
Discrete tumor mass arising from lymph nodes. Presentations often blur definitions.

Hodgkin vs non-Hodgkin lymphoma

Hodgkin
Non-Hodgkin
Both may present with constitutional ("B") signs/symptoms: low-grade fever, night sweats, weight loss (patients are Bothered by $\mathbf{B}$ symptoms).
Localized, single group of nodes; contiguous spread (stage is strongest predictor of prognosis). Overall prognosis better than that of non-Hodgkin lymphoma.
Characterized by Reed-Sternberg cells.

Bimodal distribution-young adulthood and $>55$ years; more common in men except for nodular sclerosing type.
Associated with EBV.

Multiple lymph nodes involved; extranodal involvement common; noncontiguous spread.

Majority involve B cells; a few are of T-cell lineage.
Can occur in children and adults.

May be associated with HIV and autoimmune diseases.

Hodgkin lymphoma


Contains Reed-Sternberg cells: distinctive tumor giant cells; binucleate or bilobed with the 2 halves as mirror images ("owl eyes" A). 2 owl eyes $\times 15=30$. RS cells are CD15+ and CD30+B-cell origin.

| SUBTYPE | NOTES |
| :--- | :--- |
| Nodular sclerosis | Most common |
| Lymphocyte rich | Best prognosis |
| Mixed cellularity | Eosinophilia, seen in immunocompromised <br> patients |

Lymphocyte depleted Seen in immunocompromised patients

## Non-Hodgkin lymphoma

| TYPE | OCCURS IN | GENETICS | COMMENTS |
| :---: | :---: | :---: | :---: |
| Neoplasms of mature B cells |  |  |  |
| Burkitt lymphoma | Adolescents or young adults | $\begin{aligned} & \mathrm{t}(8 ; 14) \text {-translocation } \\ & \text { of c-myc }(8) \text { and } \\ & \text { heavy-chain } \operatorname{Ig}(14) \end{aligned}$ | "Starry sky" appearance, sheets of lymphocytes with interspersed "tingible body" macrophages (arrows in A). Associated with EBV. Jaw lesion B in endemic form in Africa; pelvis or abdomen in sporadic form. |
| Diffuse large B-cell lymphoma | Usually older adults, but $20 \%$ in children | Alterations in Bcl-2, Bcl-6 | Most common type of non-Hodgkin lymphoma in adults. |
| Follicular lymphoma | Adults | $\begin{aligned} & \mathrm{t}(14 ; 18) \text {-translocation } \\ & \text { of heavy-chain } \operatorname{Ig}(14) \\ & \text { and BCL-2 }(18) \end{aligned}$ | Indolent course; $\mathrm{Bcl}-2$ inhibits apoptosis. Presents with painless "waxing and waning" lymphadenopathy. |
| Mantle cell lymphoma | Adult males | $\mathrm{t}(11 ; 14)$-translocation of cyclin Dl (11) and heavy-chain $\operatorname{Ig}(14)$, CD 5+ | Very aggressive, patients typically present with late-stage disease. |
| Marginal zone lymphoma | Adults | t(11;18) | Associated with chronic inflammation (eg, Sjögren syndrome, chronic gastritis [MALT lymphoma]). |
| Primary central nervous system lymphoma | Adults | Most commonly associated with HIV/ AIDS; pathogenesis involves EBV infection | Considered an AIDS-defining illness. Variable presentation: confusion, memory loss, seizures. Mass lesion(s) (may be ring-enhancing in immunocompromised patient) on MRI ©, needs to be distinguished from toxoplasmosis via CSF analysis or other lab tests. |


| Neoplasms of mature T cells | Caused by HTLV <br> (associated with IV <br> drug abuse) | Adults present with cutaneous lesions; common <br> in Japan, West Africa, and the Caribbean. <br> Lytic bone lesions, hypercalcemia. |  |
| :--- | :--- | :--- | :--- |
| Adult T-cell lymphoma | Adults | Mycosis fungoides: skin patches D/plaques <br> (cutaneous T-cell lymphoma), characterized by <br> atypical CD4+ cells with "cerebriform" nuclei <br> and intraepidermal neoplastic cell aggregates <br> (Pautrier microabscess). May progress to Sézary <br> Sézary syndrome | Adults |
| Myndrome (T-cell leukemia). |  |  |  |



Multiple myeloma


Monoclonal plasma cell ("fried egg" appearance) cancer that arises in the marrow and produces large amounts of $\operatorname{IgG}(55 \%)$ or IgA ( $25 \%$ ). Bone marrow $>10 \%$ monoclonal plasma cells. Most common $1^{\circ}$ tumor arising within bone in people $>40-50$ years old.
Associated with:

- $\uparrow$ susceptibility to infection
- Primary amyloidosis (AL)
- Punched-out lytic bone lesions on x-ray ©
- M spike on serum protein electrophoresis
- Ig light chains in urine (Bence Jones protein)
- Rouleaux formation (RBCs stacked like poker chips in blood smear)
Numerous plasma cells $\mathbf{C}$ with "clock-face" chromatin and intracytoplasmic inclusions containing immunoglobulin.


## Monoclonal gammopathy of undetermined

significance (MGUS) - monoclonal expansion of plasma cells (bone marrow < 10\% monoclonal plasma cells), asymptomatic, may lead to multiple myeloma. No CRAB findings. Patients with MGUS develop multiple myeloma at a rate of $1-2 \%$ per year.


Think CRAB:
HyperCalcemia
Renal involvement
Anemia
Bone lytic lesions/Back pain
Multiple Myeloma: Monoclonal M protein spike
Distinguish from Waldenström macroglobulinemia $\rightarrow \mathrm{M}$ spike $=\mathrm{IgM}$
$\rightarrow$ hyperviscosity syndrome (eg, blurred vision, Raynaud phenomenon); no CRAB findings.

Myelodysplastic syndromes

Stem-cell disorders involving ineffective hematopoiesis $\rightarrow$ defects in cell maturation of nonlymphoid lineages. Caused by de novo mutations or environmental exposure (eg, radiation, benzene, chemotherapy). Risk of transformation to AML.

| Leukemias | Unregulated growth and differentiation of WBCs in bone marrow $\rightarrow$ marrow failure $\rightarrow$ anemia $(\downarrow$ RBCs ), infections ( $\downarrow$ mature WBCs), and hemorrhage ( $\downarrow$ platelets). Usually presents with $\uparrow$ circulating WBCs (malignant leukocytes in blood); rare cases present with normal/ $\downarrow$ WBCs. Leukemic cell infiltration of liver, spleen, lymph nodes, and skin (leukemia cutis) possible. |
| :---: | :---: |
| TYPE | Notes |
| Lymphoid neoplasms |  |
| Acute lymphoblastic leukemia/lymphoma | Most frequently occurs in children; less common in adults (worse prognosis). T-cell ALL can present as mediastinal mass (presenting as SVC-like syndrome). Associated with Down syndrome. <br> Peripheral blood and bone marrow have $\uparrow \uparrow \uparrow$ lymphoblasts $A$. <br> TdT+ (marker of pre-T and pre-B cells), CDl0+ (marker of pre-B cells). <br> Most responsive to therapy. <br> May spread to CNS and testes. <br> $\mathrm{t}(12 ; 21) \rightarrow$ better prognosis. |
| Chronic lymphocytic leukemia/small lymphocytic lymphoma | Age $>60$ years. Most common adult leukemia. CD20+, CD23+, CD5+ B-cell neoplasm. Often asymptomatic, progresses slowly; smudge cells $B$ in peripheral blood smear; autoimmune hemolytic anemia. CLL = Crushed Little Lymphocytes (smudge cells). <br> Richter transformation-CLL/SLL transformation into an aggressive lymphoma, most commonly diffuse large B-cell lymphoma (DLBCL). |
| Hairy cell leukemia | Adult males. Mature B-cell tumor. Cells have filamentous, hair-like projections (fuzzy appearing on LM $\mathbb{C}$ ). Peripheral lymphadenopathy is uncommon. <br> Causes marrow fibrosis $\rightarrow$ dry tap on aspiration. Patients usually present with massive splenomegaly and pancytopenia. <br> Stains TRAP (tartrate-resistant acid phosphatase) $\oplus$. TRAP stain largely replaced with flow cytometry. <br> Treatment: cladribine, pentostatin. |

## Myeloid neoplasms

## Acute myelogenous leukemia

Median onset 65 years. Auer rods $\boldsymbol{D}$; myeloperoxidase $\oplus$ cytoplasmic inclusions seen mostly in APL (formerly M3 AML); $\uparrow \uparrow \uparrow$ circulating myeloblasts on peripheral smear; adults.
Risk factors: prior exposure to alkylating chemotherapy, radiation, myeloproliferative disorders, Down syndrome. APL: $\mathrm{t}(15 ; 17)$, responds to all-trans retinoic acid (vitamin A), inducing differentiation of promyelocytes; DIC is a common presentation.

## Chronic myelogenous Occurs across the age spectrum with peak incidence 45-85 years, median age at diagnosis 64 years.

 leukemiaPresents with dysregulated production of mature and maturing granulocytes (eg, neutrophils, metamyelocytes, myelocytes, basophils $\boldsymbol{E}$ ) and splenomegaly. May accelerate and transform to AML or ALL ("blast crisis").
Very low LAP as a result of low activity in malignant neutrophils (vs benign neutrophilia [leukemoid reaction], in which LAP is $\uparrow$ ).
Responds to $b c r-a b l$ tyrosine kinase inhibitors (eg, imatinib, dasatinib).


| Chronic myeloproliferative disorders | The myeloproliferative disorders (polycythemia vera, essential thrombocythemia, myelofibrosis, and CML) are malignant hematopoietic neoplasms with varying impacts on WBCs and myeloid cell lines. Associated with V617F JAK2 mutation. |
| :---: | :---: |
| Polycythemia vera | Primary polycythemia. Disorder of $\uparrow$ RBCs. May present as intense itching after hot shower. Rare but classic symptom is erythromelalgia (severe, burning pain and red-blue coloration) due to episodic blood clots in vessels of the extremities $\boldsymbol{A}$. <br> $\downarrow$ EPO (vs $2^{\circ}$ polycythemia, which presents with endogenous or artificially $\uparrow$ EPO). <br> Treatment: phlebotomy, hydroxyurea, ruxolitinib (JAKl/2 inhibitor). |
| Essential thrombocythemia | Characterized by massive proliferation of megakaryocytes and platelets. Symptoms include bleeding and thrombosis. Blood smear shows markedly increased number of platelets, which may be large or otherwise abnormally formed B. Erythromelalgia may occur. |
| Myelofibrosis | Obliteration of bone marrow with fibrosis $\mathbb{C}$ due to $\uparrow$ fibroblast activity. Often associated with massive splenomegaly and "teardrop" RBCs $\mathbf{D}$. "Bone marrow is crying because it's fibrosed and is a dry tap." |
|  | RBCs WBCs PLATELETS PHILADELPHIA CHROMOSOME JAK2 MUTATIONS |
| Polycythemia vera | $\uparrow{ }^{\text {¢ }}$ |
| Essential thrombocythemia | $-\quad-\quad \uparrow \quad \oplus(30-50 \%)$ |
| Myelofibrosis | $\downarrow$ Variable Variable $\Theta$ ¢ $\quad$ (30-50\%) |
| CML | $\downarrow$ ¢ $\dagger$ ¢ $\dagger$ |
|  |  |

## Polycythemia

|  | PLASMA VOLUME | RBC MASS | $0_{2}$ SATURATION | EPO LEVELS | ASSOCIATIONS |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Relative | $\downarrow$ | - | - | - | Dehydration, burns. |

$\uparrow \downarrow=1^{\circ}$ disturbance

## Chromosomal translocations

| TRANSLOCATION | ASSOCIATED DISORDER |  |
| :---: | :---: | :---: |
| t ( 8 ; 14 ) | Burkitt (Burk-8) lymphoma (c-myc activation) |  |
| $\mathrm{t}(9 ; 22)$ (Philadelphia chromosome) | CML (BCR-ABL hybrid), ALL (less common, poor prognostic factor) | Philadelphia CreaML cheese. <br> The Ig heavy chain genes on chromosome 14 are constitutively expressed. When other genes (eg, c-myc and BCL-2) are translocated next to this heavy chain gene region, they are overexpressed. |
| t(11;14) | Mantle cell lymphoma (cyclin Dl activation) |  |
| t(14;18) | Follicular lymphoma (BCL-2 activation) |  |
| t(15;17) | APL (M3 type of AML) | Responds to all-trans retinoic acid. |

Langerhans cell histiocytosis

Collective group of proliferative disorders of dendritic (Langerhans) cells. Presents in a child as lytic bone lesions $\boldsymbol{A}$ and skin rash or as recurrent otitis media with a mass involving the mastoid bone. Cells are functionally immature and do not effectively stimulate primary T cells via antigen presentation. Cells express S-100 (mesodermal origin) and CDla. Birbeck granules ("tennis rackets" or rod shaped on EM) are characteristic B.

Tumor lysis syndrome

Oncologic emergency triggered by massive tumor cell lysis, most often in lymphomas/leukemias. Release of $\mathrm{K}^{+} \rightarrow$ hyperkalemia, release of $\mathrm{PO}_{4}{ }^{3-} \rightarrow$ hyperphosphatemia, hypocalcemia due to $\mathrm{Ca}^{2+}$ sequestration by $\mathrm{PO}_{4}{ }^{3-} . \uparrow$ nucleic acid breakdown $\rightarrow$ hyperuricemia $\rightarrow$ acute kidney injury. Prevention and treatment include aggressive hydration, allopurinol, rasburicase.

## - HEMATOLOGY AND ONCOLOGY-PHARMACOLOGY

## Heparin

MECHANISM
CLINICAL USE

ADVERSE EFFECTS

NOTES

Activates antithrombin, which $\downarrow$ action of IIa (thrombin) and factor Xa. Short half-life.
Immediate anticoagulation for pulmonary embolism (PE), acute coronary syndrome, MI, deep venous thrombosis (DVT). Used during pregnancy (does not cross placenta). Follow PTT.

Bleeding, thrombocytopenia (HIT), osteoporosis, drug-drug interactions. For rapid reversal (antidote), use protamine sulfate (positively charged molecule that binds negatively charged heparin).

Low-molecular-weight heparins (eg, enoxaparin, dalteparin) act predominantly on factor Xa. Fondaparinux acts only on factor Xa. Have better bioavailability and $2-4 \times$ longer half life than unfractionated heparin; can be administered subcutaneously and without laboratory monitoring. Not easily reversible.

Heparin-induced thrombocytopenia (HIT) - development of IgG antibodies against heparinbound platelet factor 4 (PF4). Antibody-heparin-PF4 complex activates platelets $\rightarrow$ thrombosis and thrombocytopenia.

Direct thrombin inhibitors

Bivalirudin (related to hirudin, the anticoagulant used by leeches), Argatroban, Dabigatran (only oral agent in class).
Directly inhibits activity of free and clot-associated thrombin.
Venous thromboembolism, atrial fibrillation. Can be used in HIT, when heparin is BAD for the patient. Does not require lab monitoring.

ADVERSE EFFECTS

Bleeding; can reverse dabigatran with idarucizumab. Consider PCC and/or antifibrinolytics (eg, tranexamic acid) if no reversal agent available.

| Warfarin |  |  |
| :---: | :---: | :---: |
| MECHANISM | Interferes with $\gamma$-carboxylation of vitamin K- <br> dependent clotting factors II, VII, IX, and X, <br> and proteins C and S. Metabolism affected <br> by polymorphisms in the gene for vitamin <br> K epoxide reductase complex (VKORCl). <br> In laboratory assay, has effect on EXtrinsic <br> pathway and $\uparrow$ PT. Long half-life. | The EX-PresidenT went to war(farin). |

## Heparin vs warfarin

|  | Heparin | Warfarin |
| :--- | :--- | :--- |
| ROUTE OF ADMINISTRATION | Parenteral (IV, SC) | Oral |
| SITEOF ACTION | Blood | Liver |
| ONSET OF ACTION | Rapid (seconds) | Slow, limited by half-lives of normal clotting <br> factors |
| MECHANISM OF ACTION | Activates antithrombin, which $\downarrow$ the action of <br> IIa (thrombin) and factor Xa | Impairs synthesis of vitamin K-dependent <br> clotting factors II, VII, IX, and X, and anti- <br> clotting proteins C and S |
| DURATION OF ACTION | Hours | Days |
| AGENTS FOR REVERSAL | Protamine sulfate | Vitamin K, FFP, PCC |
| MONITORING | PTT (intrinsic pathway) | PT/INR (extrinsic pathway) |
| CROSSES PLACENTA | No | Yes (teratogenic) |


| Direct factor Xa inhibitors | ApiXaban, rivaroXaban. |
| :---: | :---: |
| mechanism | Bind to and directly inhibit factor Xa . |
| clincal use | Treatment and prophylaxis for DVT and PE; stroke prophylaxis in patients with atrial fibrillation. Oral agents do not usually require coagulation monitoring. |
| adverse effects | Bleeding. Not easily reversible. |
| Thrombolytics | Alteplase (tPA), reteplase (rPA), streptokinase, tenecteplase (TNK-tPA). |
| mechanism | Directly or indirectly aid conversion of plasminogen to plasmin, which cleaves thrombin and fibrin clots. $\uparrow$ PT, $\uparrow$ PTT, no change in platelet count. |
| Cunical use | Early MI, early ischemic stroke, direct thrombolysis of severe PE. |
| adverse effects | Bleeding. Contraindicated in patients with active bleeding, history of intracranial bleeding, recent surgery, known bleeding diatheses, or severe hypertension. Nonspecific reversal with antifibrinolytics (eg, aminocaproic acid, tranexamic acid), platelet transfusions, and factor corrections (eg, cryoprecipitate, FFP, PCC). |


| ADP receptor inhibitors | Clopidogrel, prasugrel, ticagrelor (reversible), ticlopidine. |
| :--- | :--- |
| MECHANSM | Inhibit platelet aggregation by irreversibly blocking ADP $\left(\mathrm{P}_{2} \mathrm{Y}_{12}\right)$ receptor. Prevent expression of <br> glycoproteins IIb/IIIa on platelet surface. |
| CLINCAL USE | Acute coronary syndrome; coronary stenting. $\downarrow$ incidence or recurrence of thrombotic stroke. |
| ADVERSE EFFECTS | Neutropenia (ticlopidine). TTP may be seen. |

## Cilostazol, dipyridamole

| MECHANSM | Phosphodiesterase inhibitors; $\uparrow$ cAMP in platelets, resulting in inhibition of platelet aggregation; <br> vasodilators. |
| :--- | :--- |
| ILINCAL USE | Intermittent claudication, coronary vasodilation, prevention of stroke or TIAs (combined with <br> aspirin). |

ADVERSE EfFECTS Nausea, headache, facial flushing, hypotension, abdominal pain.

| Glycoprotein IIb/IIIa <br> inhibitors | Abciximab, eptifibatide, tirofiban. |
| :--- | :--- |
| MECHANSM | Bind to the glycoprotein receptor IIb/IIIa on activated platelets, preventing aggregation. Abciximab <br> is made from monoclonal antibody Fab fragments. |
| Cuncal use | Unstable angina, percutaneous coronary intervention. |
| ADVERSE Effects | Bleeding, thrombocytopenia. |

## Cancer drugs-cell cycle



## Cancer drugs-targets



Antimetabolites

| DRUG | MECHANISM ${ }^{\text {a }}$ | CLIIICAL USE | ADVERSE EFFECTS |
| :---: | :---: | :---: | :---: |
| Azathioprine, 6-mercaptopurine | Purine (thiol) analogs <br> $\rightarrow \downarrow$ de novo purine synthesis. Activated by HGPRT. Azathioprine is metabolized into 6-MP. | Preventing organ rejection, rheumatoid arthritis, IBD, SLE; used to wean patients off steroids in chronic disease and to treat steroid-refractory chronic disease. | Myelosuppression; GI, liver toxicity. <br> Azathioprine and 6-MP are metabolized by xanthine oxidase; thus both have $\uparrow$ toxicity with allopurinol or febuxostat. |
| Cladribine | Purine analog $\rightarrow$ multiple mechanisms (eg, inhibition of DNA polymerase, DNA strand breaks). | Hairy cell leukemia. | Myelosuppression, nephrotoxicity, and neurotoxicity. |
| ```Cytarabine (arabinofuranosyl cytidine)``` | Pyrimidine analog $\rightarrow$ DNA chain termination. At higher concentrations, inhibits DNA polymerase. | Leukemias (AML), lymphomas. | Myelosuppression with megaloblastic anemia. CYTarabine causes panCYTopenia. |
| 5-fluorouracil | Pyrimidine analog bioactivated to 5-FdUMP, which covalently complexes with thymidylate synthase and folic acid. Capecitabine is a prodrug with similar activity. This complex inhibits thymidylate synthase $\rightarrow \downarrow$ dTMP $\rightarrow \downarrow$ DNA synthesis. | Colon cancer, pancreatic cancer, actinic keratosis, basal cell carcinoma (topical). Effects enhanced with the addition of leucovorin. | Myelosuppression, palmarplantar erythrodysesthesia (hand-foot syndrome). |
| Methotrexate | Folic acid analog that competitively inhibits dihydrofolate reductase $\rightarrow \downarrow$ dTMP $\rightarrow \downarrow$ DNA synthesis. | Cancers: leukemias <br> (ALL), lymphomas, choriocarcinoma, sarcomas. Non-neoplastic: ectopic pregnancy, medical abortion (with misoprostol), rheumatoid arthritis, psoriasis, IBD, vasculitis. | Myelosuppression, which is reversible with leucovorin "rescue." <br> Hepatotoxicity. <br> Mucositis (eg, mouth ulcers). <br> Pulmonary fibrosis. <br> Folate deficiency, which may be teratogenic (neural tube defects) without supplementation. <br> Nephrotoxicity (rare). |

${ }^{\text {a }}$ All are S-phase specific.

Antitumor antibiotics

| DRUG | MECHANISM | CLINICALUSE | ADVERSE EFFECTS |
| :--- | :--- | :--- | :--- |
| Bleomycin | Induces free radical formation <br> $\rightarrow$ breaks in DNA strands. | Testicular cancer, Hodgkin <br> lymphoma. | Pulmonary fibrosis, skin <br> hyperpigmentation. Minimal <br> myelosuppression. |
| Dactinomycin <br> (actinomycin D) | Intercalates into DNA, <br> preventing RNA synthesis. | Wilms tumor, Ewing sarcoma, <br> rhabdomyosarcoma. Used for <br> childhood tumors. | Myelosuppression. |

Alkylating agents

| DRUG | MECHANISM | CLIIICALUSE | ADVERSE EFFECTS |
| :---: | :---: | :---: | :---: |
| Busulfan | Cross-links DNA. | Used to ablate patient's bone marrow before bone marrow transplantation. | Severe myelosuppression (in almost all cases), pulmonary fibrosis, hyperpigmentation. |
| Cyclophosphamide, ifosfamide | Cross-link DNA at guanine. <br> Require bioactivation by liver. A nitrogen mustard. | Solid tumors, leukemia, lymphomas. | Myelosuppression; SIADH; hemorrhagic cystitis, prevented with mesna (thiol group of mesna binds toxic metabolites) or adequate hydration. |
| Nitrosoureas | Require bioactivation. Cross blood-brain barrier <br> $\rightarrow$ CNS. Cross-link DNA. | Brain tumors (including glioblastoma multiforme). | CNS toxicity (convulsions, dizziness, ataxia). |
| Procarbazine | Cell cycle phase-nonspecific alkylating agent, mechanism not yet defined. | Hodgkin lymphoma, brain tumors. | Bone marrow suppression, pulmonary toxicity, leukemia. |

Microtubule inhibitors

| DRUG | MECHANISM | CLINICAL USE | ADVERSE EFFECTS |
| :---: | :---: | :---: | :---: |
| Paclitaxel, other taxanes | Hyperstabilize polymerized microtubules in M phase so that mitotic spindle cannot break down (anaphase cannot occur). | Ovarian and breast carcinomas. | Myelosuppression, neuropathy, hypersensitivity. Taxes stabilize society. |
| Vincristine, vinblastine | Vinca alkaloids that bind $\beta$-tubulin and inhibit its polymerization into microtubules $\rightarrow$ prevent mitotic spindle formation (M-phase arrest). | Solid tumors, leukemias, Hodgkin (vinblastine) and non-Hodgkin (vincristine) lymphomas. | Vincristine: neurotoxicity (areflexia, peripheral neuritis), constipation (including paralytic ileus). Crisps the nerves. <br> Vinblastine: bone marrow suppression. Blasts the bone marrow. |

## Cisplatin, carboplatin

| MECHANISM | Cross-link DNA. |
| :--- | :--- |
| CLINICAL USE | Testicular, bladder, ovary, and lung carcinomas. |
| ADVERSE EFFECTS | Nephrotoxicity, peripheral neuropathy, ototoxicity. Prevent nephrotoxicity with amifostine (free <br> radical scavenger) and chloride (saline) diuresis. |

## Etoposide, teniposide

| MECHANISM | Inhibit topoisomerase II $\rightarrow \uparrow$ DNA degradation. |
| :--- | :--- |
| CLINICAL USE | Solid tumors (particularly testicular and small cell lung cancer), leukemias, lymphomas. |
| ADVERSE EFFECTS | Myelosuppression, alopecia. |

## Irinotecan, topotecan

| MECHANISM | Inhibit topoisomerase I and prevent DNA unwinding and replication. |
| :--- | :--- |
| CLINICALUSE | Colon cancer (irinotecan); ovarian and small cell lung cancers (topotecan). |
| ADVERSE EFFECTS | Severe myelosuppression, diarrhea. |

Hydroxyurea

| MECHANISM | Inhibits ribonucleotide reductase $\rightarrow \downarrow$ DNA Synthesis (S-phase specific). |
| :--- | :--- |
| CLINICALUSE | Myeloproliferative disorders (eg, CML, polycythemia vera), sickle cell $(\uparrow$ HbF). |
| ADVERSEEFECTS | Severe myelosuppression. |

## Bevacizumab

| MECHANISM | Monoclonal antibody against VEGF. Inhibits angiogenesis (BeVacizumab inhibits Blood Vessel <br> formation). |
| :--- | :--- |
| CLINICAL USE | Solid tumors (colorectal cancer, renal cell carcinoma), wet age-related macular degeneration. |
| AdVERSE EFFECTS | Hemorrhage, blood clots, and impaired wound healing. |

## Erlotinib

| Mechanism | EGFR tyrosine kinase inhibitor. |
| :--- | :--- |
| cunical use | Non-small cell lung carcinoma. |
| adverse effects | Rash. |

## Cetuximab

| MECHANISM | Monoclonal antibody against EGFR. |
| :--- | :--- |
| CIIIICAL USE | Stage IV colorectal cancer (wild-type KRAS), head and neck cancer. |
| ADVERSE EFFECTS | Rash, elevated LFTs, diarrhea. |

## Imatinib

| MECHANISM | Tyrosine kinase inhibitor of BCR-ABL (Philadelphia chromosome fusion gene in CML) and c-kit <br> (common in GI stromal tumors). |
| :--- | :--- |
| CLINICALUSE | CML, GI stromal tumors (GIST). |
| ADVERSEEFFECTS | Fluid retention. |

## Rituximab

| MECHANISM | Monoclonal antibody against CD20, which is found on most B-cell neoplasms. |
| :--- | :--- |
| CLINICALUSE | Non-Hodgkin lymphoma, CLL, ITP, rheumatoid arthritis. |
| ADVERSE EFFECTS | $\uparrow$ risk of progressive multifocal leukoencephalopathy. |

## Bortezomib, carfilzomib

MECHANISM
CLINICAL USE
ADVERSE EFFECTS

Proteasome inhibitors, induce arrest at G2-M phase and apoptosis.
Multiple myeloma, mantle cell lymphoma.
Peripheral neuropathy, herpes zoster reactivation.

## Tamoxifen, raloxifene

| MECHANSM | Selective estrogen receptor modulators (SERMs) -receptor antagonists in breast and agonists in <br> bone. Block the binding of estrogen to ER $\oplus$ cells. |
| :--- | :--- |
| CLIICAL USE | Breast cancer treatment (tamoxifen only) and prevention. Raloxifene also useful to prevent <br> osteoporosis. |
| ADVERSE EFFECTS | Tamoxifen - partial agonist in endometrium, which $\uparrow$ the risk of endometrial cancer; "hot flashes." <br> Raloxifene -no in endometrial carcinoma (so you can relax!), because it is an estrogen receptor <br> antagonist in endometrial tissue. <br> Both $\uparrow$ risk of thromboembolic events (eg, DVT, PE). |

Trastuzumab (Herceptin)

| MECHANSM | Monoclonal antibody against HER-2 ( $c$-erbB2), a tyrosine kinase receptor. Helps kill cancer cells <br> that overexpress HER-2 through inhibition of HER-2 initiated cellular signaling and antibody- <br> dependent cytotoxicity. |
| :--- | :--- |
| CLINCAL USE | HER-2 $\oplus$ breast cancer and gastric cancer (tras2zumab). |
| ADVERSE EFEECTS | Cardiotoxicity. "Heartceptin" damages the heart. |

## Vemurafenib

| MECHANISM | Small molecule inhibitor of BRAF oncogene $\oplus$ melanoma. VEmuRAF-enib is for V600E- <br> mutated BRAF inhibition. |
| :--- | :--- |
| CLINICAL USE | Metastatic melanoma. |

## Rasburicase

| MECHANSM | Recombinant uricase that catalyzes metabolism of uric acid to allantoin. |
| :--- | :--- |
| CLINCAL USE | Prevention and treatment of tumor lysis syndrome. |

## Common chemotoxicities



Cisplatin/Carboplatin $\rightarrow$ ototoxicity
Vincristine $\rightarrow$ peripheral neuropathy Bleomycin, Busulfan $\rightarrow$ pulmonary fibrosis Doxorubicin $\rightarrow$ cardiotoxicity Trastuzumab (Herceptin) $\rightarrow$ cardiotoxicity Cisplatin/Carboplatin $\rightarrow$ nephrotoxicity

CYclophosphamide $\rightarrow$ hemorrhagic cystitis

## HIGH-YIELD SYSTEMS

## Musculoskeletal, Skin, and Connective Tissue

"Rigid, the skeleton of habit alone upholds the human frame."
-Virginia Woolf
"Beauty may be skin deep, but ugly goes clear to the bone."
-Redd Foxx
"The function of muscle is to pull and not to push, except in the case of the genitals and the tongue."
-Leonardo da Vinci
"To thrive in life you need three bones. A wishbone. A backbone. And a funny bone."
-Reba McEntire

This chapter provides information you will need to understand certain anatomical dysfunctions, rheumatic diseases, and dermatologic conditions. Be able to interpret 3D anatomy in the context of radiologic imaging. For the rheumatic diseases, create instructional cases or personas that includes the most likely presentation and symptoms: risk factors, gender, important markers (eg, autoantibodies), and other epidemiologic factors. Doing so will allow you to answer the higher order questions that are likely to be asked on the exam.

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| Pharmacology | 470 |

## MUSCULOSKELETAL, SKIN, AND CONNECTIVE TISSUE—ANATOMY AND PHYSIOLOGY

## Arm abduction

| DEGREE | MUSCLE | NERVE |
| :--- | :--- | :--- |
| $0^{\circ}-15^{\circ}$ | Supraspinatus | Suprascapular |
| $15^{\circ}-100^{\circ}$ | Deltoid | Axillary |
| $>90^{\circ}$ | Trapezius | Accessory |
| $>100^{\circ}$ | Serratus Anterior | Long Thoracic (SALT) |
|  |  |  |

Rotator cuff muscles


Shoulder muscles that form the rotator cuff:

- Supraspinatus (suprascapular nerve) abducts arm initially (before the action of the deltoid); most common rotator cuff injury (trauma or degeneration and impingement $\rightarrow$ tendinopathy or tear [arrow in A]), assessed by "empty/full can" test.
- Infraspinatus (suprascapular nerve) externally rotates arm; pitching injury.
- teres minor (axillary nerve)-adducts and externally rotates arm.
- Subscapularis (upper and lower subscapular nerves) -internally rotates and adducts arm.
Innervated primarily by C5-C6.

SItS (small t is for teres minor).


## Overuse injuries of the elbow

Medial epicondylitis Repetitive flexion (forehand shots) or idiopathic $\rightarrow$ pain near medial epicondyle. (golfer's elbow)

Lateral epicondylitis
(tennis elbow)

## Wrist region



Metacarpal neck fracture

Carpal tunnel syndrome


## Guyon canal syndrome

Scaphoid, Lunate, Triquetrum, Pisiform, Hamate, Capitate, Trapezoid, Trapezium A. (So Long To Pinky, Here Comes The Thumb).
Scaphoid (palpable in anatomic snuff box B) is the most commonly fractured carpal bone, typically due to a fall on an outstretched hand. Complications of proximal scaphoid fractures include avascular necrosis and nonunion due to retrograde blood supply. Fracture not always
 seen on initial x-ray.
Dislocation of lunate may cause acute carpal tunnel syndrome.
Also called boxer's fracture. Common fracture caused by direct blow with a closed fist (eg, from punching a wall or individual). Most commonly seen in 4th and 5th metacarpals.

Entrapment of median nerve in carpal tunnel (between transverse carpal ligament and carpal bones); nerve compression $\rightarrow$ paresthesia, pain, and numbness in distribution of median nerve. Thenar eminence atrophies but sensation spared, because palmar cutaneous branch enters hand external to carpal tunnel.

Suggested by $\oplus$ Tinel sign (percussion of wrist causes tingling) and Phalen maneuver ( $90^{\circ}$ flexion of wrist causes tingling). Associated with pregnancy (due to edema), rheumatoid arthritis, hypothyroidism, diabetes, acromegaly, dialysis-related amyloidosis; may be associated with repetitive use.

Compression of ulnar nerve at wrist. Classically seen in cyclists due to pressure from handlebars.


## Common pediatric fractures



## Hand muscles



Thenar (median)—Opponens pollicis, Abductor pollicis brevis, Flexor pollicis brevis, superficial head (deep head by ulnar nerve).
Hypothenar (ulnar)-Opponens digiti minimi, Abductor digiti minimi, Flexor digiti minimi brevis.

* Dorsal interossei (ulnar) - abduct the fingers. Palmar interossei (ulnar)—adduct the fingers. Lumbricals (1st/2nd, median; 3rd/4th, ulnar)flex at the MCP joint, extend PIP and DIP joints.

Both groups perform the same functions:
Oppose, Abduct, and Flex (OAF).
$\mathrm{DAB}=$ Dorsals ABduct.
PAD = Palmars ADduct.

## Upper extremity nerves

| NERVE | CAUSES OF INJURY | PRESENTATION |
| :---: | :---: | :---: |
| Axillary (C5-C6) | Fractured surgical neck of humerus Anterior dislocation of humerus | Flattened deltoid <br> Loss of arm abduction at shoulder $\left(>15^{\circ}\right)$ <br> Loss of sensation over deltoid muscle and lateral arm |
| Musculocutaneous (C5-C7) | Upper trunk compression | Loss of forearm flexion and supination Loss of sensation over lateral forearm |
| Radial (C5-T1) | Compression of axilla, eg, due to crutches or sleeping with arm over chair ("Saturday night palsy") <br> Midshaft fracture of humerus <br> Repetitive pronation/supination of forearm, eg, due to screwdriver use ("finger drop") | Wrist drop: loss of elbow, wrist, and finger extension <br> $\downarrow$ grip strength (wrist extension necessary for maximal action of flexors) <br> Loss of sensation over posterior arm/forearm and dorsal hand |
| Median (C5-T1) | Supracondylar fracture of humerus (proximal lesion) <br> Carpal tunnel syndrome and wrist laceration (distal lesion) | "Ape hand" and "Pope's blessing" <br> Loss of wrist flexion, flexion of lateral fingers, thumb opposition, lumbricals of 2nd and 3rd digits <br> Loss of sensation over thenar eminence and dorsal and palmar aspects of lateral $31 / 2$ fingers with proximal lesion |
| Ulnar (C8-T1) | Fracture of medial epicondyle of humerus "funny bone" (proximal lesion) <br> Fractured hook of hamate (distal lesion) from fall on outstretched hand | "Ulnar claw" on digit extension <br> Radial deviation of wrist upon flexion (proximal lesion) <br> Loss of wrist flexion, flexion of medial fingers, abduction and adduction of fingers (interossei), actions of medial 2 lumbrical muscles <br> Loss of sensation over medial $1^{1 / 2} / 2$ fingers including hypothenar eminence |
| Recurrent branch of median nerve (C5-T1) | Superficial laceration of palm | "Ape hand" <br> Loss of thenar muscle group: opposition, abduction, and flexion of thumb <br> No loss of sensation |

Humerus fractures, proximally to distally, follow the ARM (Axillary $\rightarrow$ Radial $\rightarrow$ Median)


## Brachial plexus lesions



| CONDITION | INJURY | CAUSES | MUSCLE DEFICIT | FUNCTIONAL DEFIIIT | Presentation |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Erb palsy ("waiter's tip") | Traction or tear of upper ("Erb-er") trunk: C5-C6 roots | Infants-lateral traction on neck during delivery Adults-trauma | Deltoid, supraspinatus Infraspinatus <br> Biceps brachii | Abduction (arm hangs by side) <br> Lateral rotation (arm medially rotated) <br> Flexion, supination (arm extended and pronated) |  |
| Klumpke palsy | Traction or tear of lower trunk: C8-Tl root | Infants-upward force on arm during delivery Adults-trauma (eg, grabbing a tree branch to break a fall) | Intrinsic hand muscles: lumbricals, interossei, thenar, hypothenar | Total claw hand: lumbricals normally flex MCP joints and extend DIP and PIP joints |  |
| Thoracic outlet syndrome | Compression of lower trunk and subclavian vessels | Cervical rib (arrows in $\boldsymbol{A}$ ), Pancoast tumor | Same as Klumpke palsy | Atrophy of intrinsic hand muscles; ischemia, pain, and edema due to vascular compression |  |
| Winged scapula | Lesion of long thoracic nerve, roots C5-C7 ("wings of heaven") | Axillary node dissection after mastectomy, stab wounds | Serratus anterior | Inability to anchor scapula to thoracic cage $\rightarrow$ cannot abduct arm above horizontal position B |  |

Distortions of the hand At rest, a balance exists between the extrinsic flexors and extensors of the hand, as well as the intrinsic muscles of the hand—particularly the lumbrical muscles (flexion of MCP, extension of DIP and PIP joints).
"Clawing"-seen best with distal lesions of median or ulnar nerves. Remaining extrinsic flexors of the digits exaggerate the loss of the lumbricals $\rightarrow$ fingers extend at MCP, flex at DIP and PIP joints.
Deficits less pronounced in proximal lesions; deficits present during voluntary flexion of the digits.

| Presentation |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| CONTEXT | Extending fingers/at rest | Making a fist | Extending fingers/at rest | Making a fist |
| LOCATION OF LESION | Distal ulnar nerve | Proximal median nerve | Distal median nerve | Proximal ulnar nerve |
| SIGN | "Ulnar claw" | "Pope's blessing" | "Median claw" | "OK gesture" |

Note: Atrophy of the thenar eminence (unopposable thumb $\rightarrow$ "ape hand") can be seen in median nerve lesions, while atrophy of the hypothenar eminence can be seen in ulnar nerve lesions.


## Common hip and knee conditions



Prepatellar bursitis

Inflammation of the gluteal tendon and bursa lateral to greater trochanter of femur. Treat pain with NSAIDs, heat, stretching.

Common injury in contact sports due to lateral force applied to a planted leg. Classically, consists of damage to the ACL $\boldsymbol{A}$, MCL, and medial meniscus (attached to MCL); however, lateral meniscus injury is more common. Presents with acute knee pain and signs of joint injury/ instability.

Inflammation of the prepatellar bursa in front of the kneecap (red arrow in [B). Can be caused by repeated trauma or pressure from excessive kneeling (also called "housemaid's knee").
Popliteal fluid collection (red arrow in C) in gastrocnemius-semimembranosus bursa commonly communicating with synovial space and related to chronic joint disease (eg, osteoarthritis, rheumatoid arthritis).


## Ankle sprains

Anterior TaloFibular ligament-most common ankle sprain overall, classified as a low ankle sprain. Due to overinversion/supination of foot. Always Tears First.
Anterior inferior tibiofibular ligament-most common high ankle sprain.


## Lower extremity nerves

| Nerve | InNervation | Cause of Injury | Presentation/Comments |
| :---: | :---: | :---: | :---: |
| Iliohypogastric (T12-L1) | Sensory-suprapubic region Motor-transversus abdominis and internal oblique | Abdominal surgery | Burning or tingling pain in surgical incision site radiating to inguinal and suprapubic region |
| Genitofemoral nerve (L1-L2) | Sensory-scrotum/labia majora, medial thigh Motor-cremaster | Laparoscopic surgery | $\downarrow$ anterior thigh sensation beneath inguinal ligament; absent cremasteric reflex |
| Lateral femoral cutaneous (L2-L3) | Sensory-anterior and lateral thigh | Tight clothing, obesity, pregnancy, pelvic procedures | $\downarrow$ thigh sensation (anterior and lateral) |
| Obturator (L2-L4) | Sensory-medial thigh Motor-obturator externus, adductor longus, adductor brevis, gracilis, pectineus, adductor magnus | Pelvic surgery | $\downarrow$ thigh sensation (medial) and adduction |
| Femoral (L2-L4) | Sensory-anterior thigh, medial leg <br> Motor-quadriceps, iliacus, pectineus, sartorius | Pelvic fracture | $\downarrow$ thigh flexion and leg extension |
| Sciatic (L4-S3) | Motor-semitendinosus, semimembranosus, biceps femoris, adductor magnus | Herniated disc, posterior hip dislocation | Splits into common peroneal and tibial nerves |
| Common peroneal (L4-S2) | Superficial peroneal nerve: <br> - Sensory-dorsum of foot (except webspace between hallux and 2nd digit) <br> - Motor-peroneus longus and brevis <br> Deep peroneal nerve: <br> - Sensory-webspace between hallux and 2nd digit <br> - Motor-tibialis anterior | Trauma or compression of lateral aspect of leg, fibular neck fracture | PED = Peroneal Everts and Dorsiflexes; if injured, foot dropPED <br> Loss of sensation on dorsum of foot <br> Foot drop-inverted and plantarflexed at rest, loss of eversion and dorsiflexion; "steppage gait" |
| Tibial (L4-S3) | Sensory-sole of foot <br> Motor-biceps femoris (long head), triceps surae, plantaris, popliteus, flexor muscles of foot | Knee trauma, Baker cyst (proximal lesion); tarsal tunnel syndrome (distal lesion) | TIP = Tibial Inverts and Plantarflexes; if injured, can't stand on TIPtoes <br> Inability to curl toes and loss of sensation on sole; in proximal lesions, foot everted at rest with loss of inversion and plantarflexion |

Lower extremity nerves (continued)

| NERVE | InNERVATION | CAUSE OFINJURY | PRESENTATION/COMMENTS |
| :---: | :---: | :---: | :---: |
| Superior gluteal (L4-S1) | Motor-gluteus medius, gluteus minimus, tensor fascia latae | Iatrogenic injury during intramuscular injection to superomedial gluteal region (prevent by choosing superolateral quadrant, preferably anterolateral region) | Trendelenburg sign/gaitpelvis tilts because weightbearing leg cannot maintain alignment of pelvis through hip abduction <br> Lesion is contralateral to the side of the hip that drops, ipsilateral to extremity on which the patient stands |
| Inferior gluteal (L5-S2) | Motor-gluteus maximus | Posterior hip dislocation | Difficulty climbing stairs, rising from seated position; loss of hip extension |
| Pudendal (S2-S4) | Sensory-perineum <br> Motor-external urethral and anal sphincters | Stretch injury during childbirth | $\downarrow$ sensation in perineum and genital area; can cause fecal or urinary incontinence Can be blocked with local anesthetic during childbirth using ischial spine as a landmark for injection |

## Actions of hip muscles

| ACTION | MUSCLEs |
| :--- | :--- |
| Abductors | Gluteus medius, gluteus minimus |
| Adductors | Adductor magnus, adductor longus, adductor brevis |
| Extensors | Gluteus maximus, semitendinosus, semimembranosus |
| Flexors | Iliopsoas, rectus femoris, tensor fascia lata, pectineus, sartorius |
| Internal rotation | Gluteus medius, gluteus minimus, tensor fascia latae |
| External rotation | Iliopsoas, gluteus maximus, piriformis, obturator |

## Common musculoskeletal conditions

| Iliotibial band <br> syndrome | Overuse injury of lateral knee that occurs primarily in runners. Pain develops $2^{\circ}$ to friction of <br> iliotibial band against lateral femoral epicondyle. |
| :--- | :--- |
| Medial tibial stress <br> syndrome | Also called shin splints. Common cause of shin pain and diffuse tenderness in runners and military <br> recruits. Caused by bone resorption that outpaces bone formation in tibial cortex. |
| Limb compartment <br> syndrome | pressure within a fascial compartment of a limb (defined by compartment pressure to diastolic <br> blood pressure gradient of $<30 \mathrm{~mm} \mathrm{Hg}) \rightarrow$ venous outflow obstruction and arteriolar collapse <br> $\rightarrow$ anoxia and necrosis. Causes include significant long bone fractures, reperfusion injury, animal <br> venoms. Presents with severe pain and tense, swollen compartments with limb flexion. Motor <br> deficits are late sign of irreversible muscle and nerve damage. |
| Plantar fasciitis | Inflammation of plantar aponeurosis characterized by heel pain (worse with first steps in the <br> morning or after period of inactivity) and tenderness. |
| De Quervain <br> tenosynovitisNoninflammatory thickening of abductor pollicis longus and extensor pollicis brevis tendons <br> characterized by pain or tenderness at radial styloid. $\oplus$ Finkelstein test (pain at radial styloid with <br> active or passive stretch of thumb tendons). |  |
| Ganglion cyst | Fluid-filled swelling overlying joint or tendon sheath, most commonly at dorsal side of wrist. Arises <br> from herniation of dense connective tissue. |

Childhood musculoskeletal conditions

Developmental dysplasia of the hip

Legg-Calvé-Perthes disease

Slipped capital femoral epiphysis

Osgood-Schlatter disease (traction apophysitis)
Radial head subluxation (nursemaid's elbow)

Abnormal acetabulum development in newborns. Results in hip instability/dislocation. Commonly tested with Ortolani and Barlow maneuvers (manipulation of newborn hip reveals a "clunk"). Confirmed via ultrasound (x-ray not used until $\sim 4-6$ months because cartilage is not ossified). Treatment: splint/harness.
Idiopathic avascular necrosis of femoral head. Commonly presents between $5-7$ years with insidious onset of hip pain that may cause child to limp. More common in males (4:1 ratio). Initial x-ray often normal.
Classically presents in an obese $\sim 12$-year-old child with hip/knee pain and altered gait. Increased axial force on femoral head $\rightarrow$ epiphysis displaces relative to femoral neck (like a scoop of ice cream slipping off a cone). Diagnosed via x-ray. Treatment: surgery.
Overuse injury caused by repetitive strain and chronic avulsion of the secondary ossification center of proximal tibial tubercle. Occurs in adolescents after growth spurt. Common in running and jumping athletes. Presents with progressive anterior knee pain.
Common elbow injury in children $<5$ years. Caused by a sudden pull on the arm $\rightarrow$ immature annular ligament slips over head of radius. Injured arm held in flexed and pronated position.

Signs of lumbosacral radiculopathy

Paresthesia and weakness related to specific lumbosacral spinal nerves. Usually, the intervertebral disc herniates into central canal, affecting the inferior nerves (eg, herniation of L3/4 disc affects L4 spinal nerve, but not L3).

| SPINALLEVEL | FINDINGS |
| :--- | :--- |
| L3-L4 | Weakness of knee extension, $\downarrow$ patellar reflex |
| L4-L5 | Weakness of dorsiflexion, difficulty in heel- <br> walking |
| L5-S1 | Weakness of plantar flexion, difficulty in toe- <br> walking, $\downarrow$ Achilles reflex |

Neurovascular pairing Nerves and arteries are frequently named together by the bones/regions with which they are

| associated. The following are exceptions to this naming convention. |  |  |
| :--- | :--- | :--- |
| LOCATION | NERVE | ARTERY |
| Axilla/lateral thorax | Long thoracic | Lateral thoracic |
| Surgical neck of humerus | Axillary | Posterior circumflex |
| Midshaft of humerus | Radial | Deep brachial |
| Distal humerus/ cubital fossa | Median | Brachial |
| Popliteal fossa | Tibial | Popliteal |
| Posterior to medial malleolus | Tibial | Posterior tibial |

## Motoneuron action potential to muscle contraction

T-tubules are extensions of plasma membrane in contact with the sarcoplasmic reticulum, allowing for coordinated contraction of striated muscles.

(1) Action potential opens presynaptic voltagegated $\mathrm{Ca}^{2+}$ channels, inducing acetylcholine (ACh) release.
(2) Postsynaptic ACh binding leads to muscle cell depolarization at the motor end plate.
(3) Depolarization travels over the entire muscle cell and deep into the muscle via the T-tubules.
(4) Membrane depolarization induces conformational changes in the voltagesensitive dihydropyridine receptor (DHPR) and its mechanically coupled ryanodine receptor $(\mathrm{RR}) \rightarrow \mathrm{Ca}^{2+}$ release from the sarcoplasmic reticulum into the cytoplasm.
(5) Tropomyosin is blocking myosin-binding sites on the actin filament. Released $\mathrm{Ca}^{2+}$ binds to troponin $\mathrm{C}(\mathrm{TnC})$, shifting tropomyosin to expose the myosin-binding sites.
(6) The myosin head binds strongly to actin, forming a crossbridge. $\mathrm{P}_{\mathrm{i}}$ is then released, initiating the power stroke.
(7) During the power stroke, force is produced as myosin pulls on the thin filament. Muscle shortening occurs, with shortening of H and I bands and between Z lines (HIZ shrinkage). The A band remains the same length (A band is Always the same length). ADP is released at the end of the power stroke.
图 8 Binding of new ATP molecule causes detachment of myosin head from actin filament. $\mathrm{Ca}^{2+}$ is resequestered.
9 ATP hydrolysis into ADP and $\mathrm{P}_{\mathrm{i}}$ results in myosin head returning to high-energy position (cocked). The myosin head can bind to a new site on actin to form a crossbridge if $\mathrm{Ca}^{2+}$ remains available.

Types of muscle fibers

| Type 1 muscle | Slow twitch; red fibers resulting from $\uparrow$ mitochondria and myoglobin concentration ( $\uparrow$ oxidative phosphorylation) $\rightarrow$ sustained contraction. Proportion $\uparrow$ after endurance training. | Think "1 slow red ox." |
| :---: | :---: | :---: |
| Type 2 muscle | Fast twitch; white fibers resulting from <br> $\downarrow$ mitochondria and myoglobin concentration ( $\uparrow$ anaerobic glycolysis). Proportion $\uparrow$ after weight/resistance training, sprinting. |  |

## Smooth muscle contraction and relaxation



## Bone formation

## Endochondral ossification

Membranous ossification

Bones of axial skeleton, appendicular skeleton, and base of skull. Cartilaginous model of bone is first made by chondrocytes. Osteoclasts and osteoblasts later replace with woven bone and then remodel to lamellar bone. In adults, woven bone occurs after fractures and in Paget disease. Defective in achondroplasia.
Bones of calvarium, facial bones, and clavicle. Woven bone formed directly without cartilage. Later remodeled to lamellar bone.

## Cell biology of bone

| Osteoblast | Builds bone by secreting collagen and catalyzing mineralization in alkaline environment via ALP. Differentiates from mesenchymal stem cells in periosteum. Osteoblastic activity measured by bone ALP, osteocalcin, propeptides of type I procollagen. |
| :---: | :---: |
| Osteoclast | Dissolves ("crushes") bone by secreting $\mathrm{H}^{+}$and collagenases. Differentiates from a fusion of monocyte/macrophage lineage precursors. RANK receptors on osteoclasts are stimulated by RANKL (RANK ligand, secreted by osteoblasts). RANK receptors blocked by OPG (osteoprotegerin, a RANKL decoy receptor) $\rightarrow \downarrow$ osteoclast activity. |
| Parathyroid hormone | At low, intermittent levels, exerts anabolic effects (building bone) on osteoblasts and osteoclasts (indirect). Chronically $\uparrow$ PTH levels ( $1^{\circ}$ hyperparathyroidism) cause catabolic effects (osteitis fibrosa cystica). |
| Estrogen | Inhibits apoptosis in bone-forming osteoblasts and induces apoptosis in bone-resorbing osteoclasts. Causes closure of epiphyseal plate during puberty. Estrogen deficiency (surgical or postmenopausal) $\rightarrow \uparrow$ cycles of remodeling and bone resorption $\rightarrow \uparrow$ risk of osteoporosis. |

## - MUSCULOSKELETAL, SKIN, AND CONNECTIVE TISSUE—PATHOLOGY

## Achondroplasia

Failure of longitudinal bone growth (endochondral ossification) $\rightarrow$ short limbs. Membranous ossification is affected $\rightarrow$ large head relative to limbs. Constitutive activation of fibroblast growth factor receptor (FGFR3) actually inhibits chondrocyte proliferation. $>85 \%$ of mutations occur sporadically; autosomal dominant with full penetrance (homozygosity is lethal). Associated with $\uparrow$ paternal age. Most common cause of dwarfism.

## Osteoporosis



Mild compression fracture

Trabecular (spongy) and cortical bone lose mass and interconnections despite normal bone mineralization and lab values (serum $\mathrm{Ca}^{2+}$ and $\mathrm{PO}_{4}{ }^{3-}$ ).
Most commonly due to $\uparrow$ bone resorption related to $\downarrow$ estrogen levels and old age. Can be $2^{\circ}$ to drugs (eg, steroids, alcohol, anticonvulsants, anticoagulants, thyroid replacement therapy) or other medical conditions (eg, hyperparathyroidism, hyperthyroidism, multiple myeloma, malabsorption syndromes). Diagnosed by bone mineral density measurement by DEXA (dual-energy X-ray absorptiometry) at the lumbar spine, total hip, and femoral neck, with a T-score of $\leq-2.5$ or by a fragility fracture (eg, fall from standing height, minimal trauma) at hip or vertebra.

Can lead to vertebral compression fractures A-acute back pain, loss of height, kyphosis. Also can present with fractures of femoral neck, distal radius (Colles fracture).
 One time screening recommended in women $\geq 65$ years old.
Prophylaxis: regular weight-bearing exercise and adequate $\mathrm{Ca}^{2+}$ and vitamin D intake throughout adulthood.
Treatment: bisphosphonates, teriparatide, SERMs, rarely calcitonin; denosumab (monoclonal antibody against RANKL).

Osteopetrosis


Failure of normal bone resorption due to defective osteoclasts $\rightarrow$ thickened, dense bones that are prone to fracture. Mutations (eg, carbonic anhydrase II) impair ability of osteoclast to generate acidic environment necessary for bone resorption. Overgrowth of cortical bone fills marrow space $\rightarrow$ pancytopenia, extramedulla ry hematopoiesis. Can result in cranial nerve impingement and palsies due to narrowed foramina.
X-rays show diffuse symmetric sclerosis (bone-in-bone, "stone bone" A). Bone marrow transplant is potentially curative as osteoclasts are derived from monocytes.

Osteomalacia/rickets


Defective mineralization of osteoid (osteomalacia) or cartilaginous growth plates (rickets, only in children). Most commonly due to vitamin D deficiency.
X-rays show osteopenia and "Looser zones" (pseudofractures) in osteomalacia, epiphyseal widening and metaphyseal cupping/fraying in rickets. Children with rickets have pathologic bow legs (genu varum A), bead-like costochondral junctions (rachitic rosary B), craniotabes (soft skull).
$\downarrow$ vitamin $\mathrm{D} \rightarrow \downarrow$ serum $\mathrm{Ca}^{2+} \rightarrow \uparrow$ PTH secretion $\rightarrow \downarrow$ serum $\mathrm{PO}_{4}{ }^{3-}$.
Hyperactivity of osteoblasts $\rightarrow \uparrow$ ALP.


Paget disease of bone (osteitis deformans)


Common, localized disorder of bone remodeling caused by $\uparrow$ osteoclastic activity followed by $\uparrow$ osteoblastic activity that forms poor-quality bone. Serum $\mathrm{Ca}^{2+}$, phosphorus, and PTH levels are normal. $\uparrow$ ALP. Mosaic pattern of woven and lamellar bone (osteocytes within lacunae in chaotic juxtapositions); long bone chalk-stick fractures. $\uparrow$ blood flow from $\uparrow$ arteriovenous shunts may cause high-output heart failure. $\uparrow$ risk of osteogenic sarcoma.

Hat size can be increased due to skull thickening $\mathbf{A}$; hearing loss is common due to auditory foramen narrowing.
Stages of Paget disease:

- Lytic-osteoclasts
- Mixed-osteoclasts + osteoblasts
- Sclerotic-osteoblasts
- Quiescent-minimal osteoclast/osteoblast activity
Treatment: bisphosphonates.

Osteonecrosis (avascular necrosis)


Infarction of bone and marrow, usually very painful. Most common site is femoral head (watershed zone) $\boldsymbol{A}$ (due to insufficiency of medial circumflex femoral artery). Causes include Corticosteroids, Alcoholism, Sickle cell disease, Trauma, "the Bends" (caisson/ decompression disease), LEgg-Calvé-Perthes disease (idiopathic), Gaucher disease, Slipped capital femoral epiphysis-CAST Bent LEGS.


Lab values in bone disorders

| DISORDER | SERUM Cad ${ }^{2+}$ | $\mathrm{PO}_{4}{ }^{3-}$ | ALP | PTH | COMments |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Osteoporosis | - | - | - | - | $\downarrow$ bone mass |
| Osteopetrosis | -/। | - | - | - | Dense, brittle bones. $\mathrm{Ca}^{2+} \downarrow$ in severe, malignant disease |
| Paget disease of bone | - | - | $\uparrow$ | - | Abnormal "mosaic" bone architecture |
| Osteitis fibrosa cystica |  |  |  |  | "Brown tumors" due to fibrous replacement of bone, subperiosteal thinning |
| Primary hyperparathyroidism | $\uparrow$ | $\downarrow$ | $\uparrow$ | $\uparrow$ | Idiopathic or parathyroid hyperplasia, adenoma, carcinoma |
| Secondary hyperparathyroidism | $\downarrow$ | $\uparrow$ | $\uparrow$ | $\uparrow$ | Often as compensation for CKD $\left(\downarrow \mathrm{PO}_{4}{ }^{3-}\right.$ excretion and production of activated vitamin D) |
| Osteomalacia/rickets | $\downarrow$ | $\downarrow$ | $\uparrow$ | $\uparrow$ | Soft bones; vitamin D deficiency also causes $2^{\circ}$ hyperparathyroidism |
| Hypervitaminosis D | $\uparrow$ | $\uparrow$ | - | $\downarrow$ | Caused by oversupplementation or granulomatous disease (eg, sarcoidosis) |
| $\downarrow=1^{\circ}$ change. |  |  |  |  |  |

Primary bone tumors

| TUMORTYPE | EPIDEMIOLOGY | LOCATION | CHARACTERISTICS |
| :---: | :---: | :---: | :---: |
| Benign tumors |  |  |  |
| Osteochondroma | Most common benign bone tumor. <br> Males $<25$ years old. | Metaphysis of long bones. | Lateral bony projection of growth plate (continuous with marrow space) covered by cartilaginous cap A. <br> Rarely transforms to chondrosarcoma. |
| Osteoma | Middle age. | Surface of facial bones. | Associated with Gardner syndrome. |
| Osteoid osteoma | Adults $<25$ years old. <br> Males $>$ females. | Cortex of long bones. | Presents as bone pain (worse at night) that is relieved by NSAIDs. <br> Bony mass ( $<2 \mathrm{~cm}$ ) with radiolucent osteoid core. |
| Osteoblastoma |  | Vertebrae. | Similar histology to osteoid osteoma. Larger size ( $>2 \mathrm{~cm}$ ), pain unresponsive to NSAIDs. |
| Chondroma |  | Medulla of small bones of hand and feet. | Benign tumor of cartilage. |
| Giant cell tumor | 20-40 years old. | Epiphysis of long bones (often in knee region). | Locally aggressive benign tumor. <br> Neoplastic mononuclear cells that express RANKL and reactive multinucleated giant (osteoclast-like) cells. "Osteoclastoma." <br> "Soap bubble" appearance on x-ray B. |
| Malignant tumors |  |  |  |
| Osteosarcoma (osteogenic sarcoma) | Accounts for $20 \%$ of $1^{\circ}$ bone cancers. <br> Peak incidence of $1^{\circ}$ tumor in males $<20$ years. <br> Less common in elderly; usually $2^{\circ}$ to predisposing factors, such as Paget disease of bone, bone infarcts, radiation, familial retinoblastoma, Li-Fraumeni syndrome. | Metaphysis of long bones (often in knee region) $\mathbf{C}$. | Pleomorphic osteoid-producing cells (malignant osteoblasts). <br> Presents as painful enlarging mass or pathologic fractures. <br> Codman triangle (from elevation of periosteum) or sunburst pattern on x-ray. Think of an osteocod (bone fish) swimming in the sun. <br> Aggressive. $1^{\circ}$ usually responsive to treatment (surgery, chemotherapy), poor prognosis for $2^{\circ}$. |
| Chondrosarcoma |  | Medulla of pelvis and centra skeleton. | Tumor of malignant chondrocytes. |

Primary bone tumors (continued)


## Osteoarthritis and rheumatoid arthritis

|  | Osteoarthritis | Rheumatoid arthritis |
| :---: | :---: | :---: |
| Pathogenesis | Mechanical—wear and tear destroys articular cartilage (degenerative joint disorder) $\rightarrow$ inflammation with inadequate repair. Chondrocytes mediate degradation and inadequate repair. | Autoimmune-inflammation induces formation of pannus (proliferative granulation tissue A), which erodes articular cartilage and bone. |
| PREDISPOSING FACTORS | Age, female, obesity, joint trauma. | Female, HLA-DR4 (4-walled "rheum"), smoking. $\oplus$ rheumatoid factor ( IgM antibody that targets IgG Fc region; in $80 \%$ ), anti-cyclic citrullinated peptide antibody (more specific). |
| Presentation | Pain in weight-bearing joints after use (eg, at the end of the day), improving with rest. Asymmetric joint involvement. Knee cartilage loss begins medially ("bowlegged"). No systemic symptoms. | Pain, swelling, and morning stiffness lasting $>1$ hour, improving with use. Symmetric joint involvement. Systemic symptoms (fever, fatigue, weight loss). Extraarticular manifestations common.* |
| Jolnt finding | Osteophytes (bone spurs), joint space narrowing, subchondral sclerosis and cysts. Synovial fluid noninflammatory ( $\mathrm{WBC}<2000 / \mathrm{mm}^{3}$ ). Involves DIP (Heberden nodes B) and PIP (Bouchard nodes C), and lst CMC; not MCP. | Erosions, juxta-articular osteopenia, soft tissue swelling, subchondral cysts, joint space narrowing. Deformities: cervical subluxation, ulnar finger deviation, swan neck $\boldsymbol{D}$, boutonniere E. Involves MCP, PIP, wrist; not DIP or lst CMC. Synovial fluid inflammatory. |
| TREATMENT | Acetaminophen, NSAIDs, intra-articular glucocorticoids. | NSAIDs, glucocorticoids, disease-modifying agents (methotrexate, sulfasalazine, hydroxychloroquine, leflunomide), biologic agents (eg, TNF- $\alpha$ inhibitors). |

*Extraarticular manifestations include rheumatoid nodules (fibrinoid necrosis with palisading histiocytes) in subcutaneous tissue and lung (+ pneumoconiosis $\rightarrow$ Caplan syndrome), interstitial lung disease, pleuritis, pericarditis, anemia of chronic disease, neutropenia + splenomegaly (Felty syndrome), AA amyloidosis, Sjögren syndrome, scleritis, carpal tunnel syndrome.




## Gout

TREATMENT

Acute inflammatory monoarthritis caused by precipitation of monosodium urate crystals in joints A. Risk factors: male sex, hypertension, obesity, diabetes, dyslipidemia. Strongest risk factor is hyperuricemia, which can be caused by:

- Underexcretion of uric acid ( $90 \%$ of patients) - largely idiopathic, potentiated by renal failure; can be exacerbated by certain medications (eg, thiazide diuretics).
- Overproduction of uric acid ( $10 \%$ of patients)-Lesch-Nyhan syndrome, PRPP excess, $\uparrow$ cell turnover (eg, tumor lysis syndrome), von Gierke disease.
Crystals are needle shaped and $\Theta$ birefringent under polarized light (yellow under parallel light, blue under perpendicular light B).
Asymmetric joint distribution. Joint is swollen, red, and painful. Classic manifestation is painful MTP joint of big toe (podagra). Tophus formation C (often on external ear, olecranon bursa, or Achilles tendon). Acute attack tends to occur after a large meal with foods rich in purines (eg, red meat, seafood), trauma, surgery, dehydration, diuresis, or alcohol consumption (alcohol metabolites compete for same excretion sites in kidney as uric acid $\rightarrow \downarrow$ uric acid secretion and subsequent buildup in blood).
Acute: NSAIDs (eg, indomethacin), glucocorticoids, colchicine.
Chronic (preventive): xanthine oxidase inhibitors (eg, allopurinol, febuxostat).


Previously called pseudogout. Deposition of calcium pyrophosphate crystals within the joint space. Occurs in patients $>50$ years old; both sexes affected equally. Usually idiopathic, sometimes associated with hemochromatosis, hyperparathyroidism, joint trauma.
Pain and swelling with acute inflammation (pseudogout) and/or chronic degeneration (pseudo-osteoarthritis). Knee most commonly affected joint.
Chondrocalcinosis (cartilage calcification) on x -ray.
Crystals are rhomboid and weakly $\oplus$ birefringent under polarized light (blue when parallel to light) A.
Acute treatment: NSAIDs, colchicine, glucocorticoids.
Prophylaxis: colchicine.

The blue P's-blue (when Parallel), Positive birefringent, calcium Pyrophosphate, Pseudogout

Calcium pyrophosphate deposition disease



Systemic juvenile idiopathic arthritis

Childhood arthritis seen in $<12$ year olds. Usually presents with daily spiking fevers, salmon-pink macular rash, uveitis, and arthritis (commonly $2+$ joints). Frequently presents with leukocytosis, thrombocytosis, anemia, $\uparrow$ ESR, $\uparrow$ CRP. Treatment: NSAIDs, steroids, methotrexate, TNF inhibitors.

## Sjögren syndrome



Autoimmune disorder characterized by destruction of exocrine glands (especially lacrimal and salivary) by lymphocytic infiltrates A. Predominantly affects women 40-60 years old.
Findings:

- Inflammatory joint pain
- Keratoconjunctivitis sicca ( $\downarrow$ tear production and subsequent corneal damage)
- Xerostomia ( $\downarrow$ saliva production B)
- Presence of antinuclear antibodies, rheumatoid factor (can be in the absence of rheumatoid arthritis), antiribonucleoprotein antibodies: SS-A (anti-Ro) and/or SS-B (antiLa)
- Bilateral parotid enlargement

Anti-SSA and anti-SSB may also be seen in
SLE. $\oplus$ Anti-SSA in pregnant women with
SLE $\rightarrow \uparrow$ risk of congenital heart block in the newborn.

A common $1^{\circ}$ disorder or a $2^{\circ}$ syndrome associated with other autoimmune disorders (eg, rheumatoid arthritis, SLE, systemic sclerosis).
Complications: dental caries; mucosa-associated lymphoid tissue (MALT) lymphoma (may present as parotid enlargement).
Focal lymphocytic sialadenitis on labial salivary gland biopsy can confirm diagnosis.

## Septic arthritis



S aureus, Streptococcus, and Neisseria gonorrhoeae are common causes. Affected joint is swollen A, red, and painful. Synovial fluid purulent (WBC $>50,000 / \mathrm{mm}^{3}$ ).
Gonococcal arthritis-STI that presents as either purulent arthritis (eg, knee) or triad of polyarthralgia, tenosynovitis (eg, hand), dermatitis (eg, pustules).

## Seronegative spondyloarthritis

Arthritis without rheumatoid factor (no anti-IgG antibody). Strong association with HLA-B27 (MHC class I serotype). Subtypes (PAIR) share variable occurrence of inflammatory back pain (associated with morning stiffness, improves with exercise), peripheral arthritis, enthesitis (inflamed insertion sites of tendons, eg, Achilles), dactylitis ("sausage fingers"), uveitis.

| Psoriatic arthritis | Associated with skin psoriasis and nail lesions. Asymmetric and patchy involvement $\boldsymbol{A}$. Dactylitis and "pencil-in-cup" deformity of DIP on x -ray B . | Seen in fewer than $1 / 3$ of patients with psoriasis. |
| :---: | :---: | :---: |
| Ankylosing spondylitis | Symmetric involvement of spine and sacroiliac joints $\rightarrow$ ankylosis (joint fusion), uveitis, aortic regurgitation. | Bamboo spine (vertebral fusion) IC. Can cause restrictive lung disease due to limited chest wall expansion (costovertebral and costosternal ankylosis). <br> More common in males. |
| Inflammatory bowel disease | Crohn disease and ulcerative colitis are often associated with spondyloarthritis. |  |
| Reactive arthritis | Formerly known as Reiter syndrome. <br> Classic triad: <br> - Conjunctivitis <br> - Urethritis <br> - Arthritis | "Can't see, can't pee, can't bend my knee." Shigella, Yersinia, Chlamydia, Campylobacter, Salmonella (ShY ChiCS). |



Systemic lupus erythematosus


Antiphospholipid syndrome
$1^{\circ}$ or $2^{\circ}$ autoimmune disorder (most commonly in SLE).
Diagnose based on clinical criteria including history of thrombosis (arterial or venous) or spontaneous abortion along with laboratory findings of lupus anticoagulant, anticardiolipin, anti- $\beta_{2}$ glycoprotein antibodies.
Treat with systemic anticoagulation.

Systemic, remitting, and relapsing autoimmune disease. Organ damage primarily due to a type III hypersensitivity reaction and, to a lesser degree, a type II hypersensitivity reaction. Associated with deficiency of early complement proteins (eg, Clq, C4, C2) $\rightarrow \downarrow$ clearance of of immune complexes. Classic presentation: rash, joint pain, and fever in a female of reproductive age (especially of African-American or Hispanic descent).
Libman-Sacks Endocarditis—nonbacterial, verrucous thrombi usually on mitral or aortic valve and can be present on either surface of the valve (but usually on undersurface). LSE in SLE.
Lupus nephritis (glomerular deposition of DNA-anti-DNA immune complexes) can be nephritic or nephrotic (causing hematuria or proteinuria). Most common and severe type is diffuse proliferative.
Common causes of death in SLE: Renal disease (most common), Infections, Cardiovascular disease (accelerated CAD).

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RASH OR PAIN:
Rash (malar A or discoid B)
Arthritis (nonerosive)
Serositis (eg, pleuritis, pericarditis)
Hematologic disorders (eg, cytopenias)
Oral/nasopharyngeal ulcers (usually painless)
Renal disease
Photosensitivity
Antinuclear antibodies
Immunologic disorder (anti-dsDNA, anti-Sm, antiphospholipid)
Neurologic disorders (eg, seizures, psychosis)
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Lupus patients die with Redness In their Cheeks.

## Mixed connective tissue disease

Features of SLE, systemic sclerosis, and/or polymyositis. Associated with anti-Ul RNP antibodies (speckled ANA).

## Polymyalgia rheumatica

| SYMPTOMS | Pain and stiffness in proximal muscles (eg, shoulders, hips), often with fever, malaise, weight loss. <br> Does not cause muscular weakness. More common in women $>50$ years old; associated with <br> giant cell (temporal) arteritis. |
| :--- | :--- |
| FINDINGS | $\uparrow$ ESR, $\uparrow$ CRP, normal CK. |

## Fibromyalgia

Most common in women 20-50 years old. Chronic, widespread musculoskeletal pain associated with "tender points," stiffness, paresthesias, poor sleep, fatigue, cognitive disturbance ("fibro fog"). Treatment: regular exercise, antidepressants (TCAs, SNRIs), neuropathic pain agents (eg, gabapentin).

Polymyositis/
dermatomyositis
$\uparrow \mathrm{CK}, \oplus$ ANA (nonspecific), $\oplus$ anti-Jo-l (histidyl-tRNA synthetase) (specific), $\oplus$ anti-SRP (specific), $\oplus$ anti-Mi-2 (specific) antibodies. Both disorders associated with interstitial lung disease. Treatment: steroids followed by long-term immunosuppressant therapy (eg, methotrexate).

Neuromuscular junction diseases

|  | Myasthenia gravis | Lambert-Eaton myasthenic syndrome |
| :---: | :---: | :---: |
| Frequency | Most common NMJ disorder | Uncommon |
| PATHOPHYSIOLOGY | Autoantibodies to postsynaptic ACh receptor | Autoantibodies to presynaptic $\mathrm{Ca}^{2+}$ channel $\rightarrow \downarrow$ ACh release |
| CLINICAL | Ptosis, diplopia, weakness (respiratory muscle involvement can lead to dyspnea) <br> Worsens with muscle use <br> Improvement after edrophonium (tensilon) test | Proximal muscle weakness, autonomic symptoms (dry mouth, impotence) Improves with muscle use |
| ASSOCIATED WITH | Thymoma, thymic hyperplasia | Small cell lung cancer |
| AChe InHibitor administration | Reverses symptoms (edrophonium to diagnose, pyridostigmine to treat) | Minimal effect |

Raynaud phenomenon

$\downarrow$ blood flow to skin due to arteriolar (small vessel) vasospasm in response to cold or stress: color change from white (ischemia) to blue (hypoxia) to red (reperfusion). Most often in the fingers $\boldsymbol{A}$ and toes. Called Raynaud disease when $1^{\circ}$ (idiopathic), Raynaud syndrome when $2^{\circ}$ to a disease process such as mixed connective tissue disease, SLE, or CREST syndrome (limited form of systemic sclerosis). Digital ulceration (critical ischemia) seen in $2^{\circ}$ Raynaud syndrome. Treat with $\mathrm{Ca}^{2+}$ channel blockers.

Scleroderma (systemic sclerosis)

Triad of autoimmunity, noninflammatory vasculopathy, and collagen deposition with fibrosis. Commonly sclerosis of skin, manifesting as puffy, taut skin $\triangle$ without wrinkles, fingertip pitting B. Can involve other systems, eg, renal (scleroderma renal crisis; treat with ACE inhibitors), pulmonary (interstitial fibrosis, pulmonary HTN), GI (esophageal dysmotility and reflux), cardiovascular. $75 \%$ female. 2 major types:

- Diffuse scleroderma-widespread skin involvement, rapid progression, early visceral involvement. Associated with anti-Scl-70 antibody (anti-DNA topoisomerase I antibody).
- Limited scleroderma-limited skin involvement confined to fingers and face. Also with CREST syndrome: Calcinosis cutis [], anti-Centromere antibody, Raynaud phenomenon, Esophageal dysmotility, Sclerodactyly, and Telangiectasia. More benign clinical course.


Skin layers
Skin has 3 layers: epidermis, dermis, subcutaneous fat (hypodermis, subcutis).
Epidermis layers from surface to base A:

- Stratum Corneum (keratin)
- Stratum Lucidum (most prominent in palms and soles)
- Stratum Granulosum
- Stratum Spinosum (desmosomes)
- Stratum Basale (stem cell site)

Californians Like Girls in String Bikinis.


## Epithelial cell junctions



## Dermatologic macroscopic terms



Dermatologic microscopic terms

| LESION | CHARACTERISTICS | EXAMPLES |
| :--- | :--- | :--- |
| Hyperkeratosis | $\uparrow$ thickness of stratum corneum | Psoriasis, calluses |
| Parakeratosis | Retention of nuclei in stratum corneum | Psoriasis |
| Hypergranulosis | $\uparrow$ thickness of stratum granulosum | Lichen planus |
| Spongiosis | Epidermal accumulation of edematous fluid in <br> intercellular spaces | Eczematous dermatitis |
| Acantholysis | Separation of epidermal cells | Pemphigus vulgaris |
| Acanthosis | Epidermal hyperplasia ( $\uparrow$ spinosum) | Acanthosis nigricans |

Pigmented skin disorders
Albinism
Normal melanocyte number with $\downarrow$ melanin production $\boldsymbol{A}$ due to $\downarrow$ tyrosinase activity or defective tyrosine transport. $\uparrow$ risk of skin cancer.

Melasma (chloasma) Hyperpigmentation associated with pregnancy ("mask of pregnancy" B) or OCP use.
Vitiligo Irregular patches of complete depigmentation C. Caused by autoimmune destruction of melanocytes.


Seborrheic dermatitis


Erythematous, well-demarcated plaques with greasy yellow scales in areas rich in sebaceous glands, such as scalp, face, and periocular region. Common in both infants and adults, associated with Parkinson disease. Sebaceous glands are not inflamed, but play a role in disease development. Possibly associated with Malassezia spp. Treat with topical antifungals and corticosteroids.

## Common skin disorders

## Acne

## Atopic dermatitis

(eczema)

## Allergic contact dermatitis

Melanocytic nevus

## Pseudofolliculitis

 barbaePsoriasis

## Rosacea

## Seborrheic keratosis

Verrucae

Urticaria

Multifactorial etiology- $\uparrow$ sebum/androgen production, abnormal keratinocyte desquamation, Cutibacterium (formerly Propionibacterium) acnes colonization of the pilosebaceous unit (comedones), and inflammation (papules/pustules $\boldsymbol{A}$, nodules, cysts). Treatment includes retinoids, benzoyl peroxide, and antibiotics.
Pruritic eruption, commonly on skin flexures. Associated with other atopic diseases (asthma, allergic rhinitis, food allergies); $\uparrow$ serum IgE. Mutations in filaggrin gene predispose (via skin barrier dysfunction). Often appears on face in infancy B and then in antecubital fossa in children and adults.
Type IV hypersensitivity reaction that follows exposure to allergen. Lesions occur at site of contact (eg, nickel $\mathbb{D}$, poison ivy, neomycin $\boldsymbol{E}_{\text {) }}$ ).
Common mole. Benign, but melanoma can arise in congenital or atypical moles. Intradermal nevi are papular [F. Junctional nevi are flat macules ©.
Foreign body inflammatory facial skin disorder characterized by firm, hyperpigmented papules and pustules that are painful and pruritic. Located on cheeks, jawline, and neck. Commonly occurs as a result of shaving ("razor bumps"), primarily affects African-American males.
Papules and plaques with silvery scaling $\boldsymbol{H}$, especially on knees and elbows. Acanthosis with parakeratotic scaling (nuclei still in stratum corneum), Munro microabscesses. $\uparrow$ stratum spinosum, $\downarrow$ stratum granulosum. Auspitz sign (■) - pinpoint bleeding spots from exposure of dermal papillae when scales are scraped off. Associated with nail pitting and psoriatic arthritis.
Inflammatory facial skin disorder characterized by erythematous papules and pustules 』, but no comedones. May be associated with facial flushing in response to external stimuli (eg, alcohol, heat). Phymatous rosacea can cause rhinophyma (bulbous deformation of nose).
Flat, greasy, pigmented squamous epithelial proliferation with keratin-filled cysts (horn cysts) $\mathbb{K}$. Looks "stuck on." Lesions occur on head, trunk, and extremities. Common benign neoplasm of older persons.
Leser-Trélat sign ㄴ-sudden appearance of multiple seborrheic keratoses, indicating an underlying malignancy (eg, GI, lymphoid).
Warts; caused by low-risk HPV strains. Soft, tan-colored, cauliflower-like papules [. Epidermal hyperplasia, hyperkeratosis, koilocytosis. Condyloma acuminatum on anus or genitals ©.
Hives. Pruritic wheals that form after mast cell degranulation © Characterized by superficial dermal edema and lymphatic channel dilation.


## Vascular tumors of skin

| Angiosarcoma | Rare blood vessel malignancy typically occurring in the head, neck, and breast areas. Usually in elderly, on sun-exposed areas. Associated with radiation therapy and chronic postmastectomy lymphedema. Hepatic angiosarcoma associated with vinyl chloride and arsenic exposures. Very aggressive and difficult to resect due to delay in diagnosis. |
| :---: | :---: |
| Bacillary angiomatosis | Benign capillary skin papules $\boldsymbol{A}$ found in AIDS patients. Caused by Bartonella infections. Frequently mistaken for Kaposi sarcoma, but has neutrophilic infiltrate. |
| Cherry hemangioma | Benign capillary hemangioma of the elderly B. Does not regress. Frequency $\uparrow$ with age. |
| Cystic hygroma | Cavernous lymphangioma of the neck C. Associated with Turner syndrome. |
| Glomus tumor | Benign, painful, red-blue tumor, commonly under fingernails D. Arises from modified smooth muscle cells of the thermoregulatory glomus body. |
| Kaposi sarcoma | Endothelial malignancy most commonly of the skin, but also mouth, GI tract, and respiratory tract. Associated with HHV-8 and HIV. Rarely mistaken for bacillary angiomatosis, but has lymphocytic infiltrate. |
| Pyogenic granuloma | Polypoid lobulated capillary hemangioma that can ulcerate and bleed. Associated with trauma and pregnancy. |
| Strawberry hemangioma | Benign capillary hemangioma of infancy [F. Appears in first few weeks of life (1/200 births); grows rapidly and regresses spontaneously by 5-8 years old. |



## Skin infections

## Bacterial infections

Very superficial skin infection. Usually from $S$ aureus or $S$ pyogenes. Highly contagious. Honeycolored crusting $\mathbf{A}$.
Bullous impetigo $\mathbb{B}$ has bullae and is usually caused by $S$ aureus.
Erysipelas Infection involving upper dermis and superficial lymphatics, usually from $S$ pyogenes. Presents with well-defined, raised demarcation between infected and normal skin [C.
Acute, painful, spreading infection of deeper dermis and subcutaneous tissues. Usually from $S$ pyogenes or $S$ aureus. Often starts with a break in skin from trauma or another infection $\mathbb{D}$.

Collection of pus from a walled-off infection within deeper layers of skin $\boldsymbol{E}$. Offending organism is almost always $S$ aureus.
Deeper tissue injury, usually from anaerobic bacteria or $S$ pyogenes. Pain may be out of proportion to exam findings. Results in crepitus from methane and $\mathrm{CO}_{2}$ production. "Flesh-eating bacteria." Causes bullae and a purple color to the skin [F. Surgical emergency.
Staphylococcal scalded
skin syndrome

Exotoxin destroys keratinocyte attachments in stratum granulosum only (vs toxic epidermal necrolysis, which destroys epidermal-dermal junction). Characterized by fever and generalized erythematous rash with sloughing of the upper layers of the epidermis © that heals completely. $\oplus$ Nikolsky sign (separation of epidermis upon manual stroking of skin). Seen in newborns and children, adults with renal insufficiency.

## Viral infections

## Herpes

## Molluscum contagiosum

Herpes virus infections (HSVl and HSV2) of skin can occur anywhere from mucosal surfaces to normal skin. These include herpes labialis, herpes genitalis, herpetic whitlow (finger).
Umbilicated papules ח caused by a poxvirus. While frequently seen in children, it may be sexually transmitted in adults.
Varicella zoster virus

Hairy leukoplakia
Causes varicella (chickenpox) and zoster (shingles). Varicella presents with multiple crops of lesions in various stages from vesicles to crusts. Zoster is a reactivation of the virus in dermatomal distribution (unless it is disseminated).
Irregular, white, painless plaques on lateral tongue that cannot be scraped off J. EBV mediated. Occurs in HIV-positive patients, organ transplant recipients. Contrast with thrush (scrapable) and leukoplakia (precancerous).


## Blistering skin disorders

Pemphigus vulgaris Potentially fatal autoimmune skin disorder with IgG antibody against desmoglein (component of desmosomes, which connect keratinocytes in the stratum spinosum).
Flaccid intraepidermal bullae A caused by acantholysis (separation of keratinocytes, resembling a "row of tombstones"); oral mucosa is also involved. Type II hypersensitivity reaction.
Immunofluorescence reveals antibodies around epidermal cells in a reticular (net-like) pattern B Nikolsky sign $\oplus$.
Bullous pemphigoid Less severe than pemphigus vulgaris. Type II hypersensitivity reaction: involves IgG antibody against hemidesmosomes (epidermal basement membrane; antibodies are "bullow" the epidermis).
Tense blisters Containing eosinophils affect skin but spare oral mucosa.
Immunofluorescence reveals linear pattern at epidermal-dermal junction $\mathbf{D}$.
Nikolsky sign $\Theta$.

Dermatitis herpetiformis Erythema multiforme

Stevens-Johnson syndrome

Pruritic papules, vesicles, and bullae (often found on elbows) E. Deposits of IgA at tips of dermal papillae. Associated with celiac disease. Treatment: dapsone, gluten-free diet.

Associated with infections (eg, Mycoplasma pneumoniae, HSV), drugs (eg, sulfa drugs, $\beta$-lactams, phenytoin), cancers, autoimmune disease. Presents with multiple types of lesions-macules, papules, vesicles, target lesions (look like targets with multiple rings and dusky center showing epithelial disruption) E
Characterized by fever, bullae formation and necrosis, sloughing of skin at dermal-epidermal junction, high mortality rate. Typically 2 mucous membranes are involved $\mathbf{H}$, and targetoid skin lesions may appear, as seen in erythema multiforme. Usually associated with adverse drug reaction. A more severe form of Stevens-Johnson syndrome (SJS) with $>30 \%$ of the body surface area involved is toxic epidermal necrolysis $\boldsymbol{\square}$ Ј (TEN). 10-30\% involvement denotes SJS-TEN.


## Miscellaneous skin disorders

Acanthosis nigricans Epidermal hyperplasia causing symmetric, hyperpigmented thickening of skin, especially in axilla or on neck A B. Associated with insulin resistance (eg, diabetes, obesity, Cushing syndrome), visceral malignancy (eg, gastric adenocarcinoma).
Actinic keratosis
Erythema nodosum

Premalignant lesions caused by sun exposure. Small, rough, erythematous or brownish papules or plaques $\mathbf{C}$ D. Risk of squamous cell carcinoma is proportional to degree of epithelial dysplasia.
Painful, raised inflammatory lesions of subcutaneous fat (panniculitis), usually on anterior shins. Often idiopathic, but can be associated with sarcoidosis, coccidioidomycosis, histoplasmosis, TB, streptococcal infections E, leprosy $\boldsymbol{F}$, inflammatory bowel disease.
Lichen Planus Pruritic, Purple, Polygonal Planar Papules and Plaques are the 6 P's of lichen Planus G H. Mucosal involvement manifests as Wickham striae (reticular white lines) and hypergranulosis. Sawtooth infiltrate of lymphocytes at dermal-epidermal junction. Associated with hepatitis C.
Pityriasis rosea
"Herald patch" I followed days later by other scaly erythematous plaques, often in a "Christmas tree" distribution on trunk J. Multiple pink plaques with collarette scale. Self-resolving in 6-8 weeks.
Sunburn Acute cutaneous inflammatory reaction due to excessive UV irradiation. Causes DNA mutations, inducing apoptosis of keratinocytes. UVB is dominant in sunBurn, UVA in tAnning and photoAging. Exposure to UVA and UVB $\uparrow$ risk of skin cancer. Can also lead to impetigo.


Burn classifications

First-degree burn

Second-degree burn

Superficial, through epidermis (eg, common sunburn).
Partial-thickness burn through epidermis and dermis.
Skin is blistered and usually heals without scarring.
Full-thickness burn through epidermis, dermis, and hypodermis.
Skin scars with wound healing.

Painful, erythematous, blanching

Painful, erythematous, blanching

Painless, waxy or leathery appearance, nonblanching

Most common skin cancer. Found in sun-exposed areas of body (eg, face). Locally invasive, but rarely metastasizes. Waxy, pink, pearly nodules, commonly with telangiectasias, rolled borders, central crusting or ulceration $\boldsymbol{A}$. BCCs also appear as nonhealing ulcers with infiltrating growth3 or as a scaling plaque (superficial BCC)
 . Basal cell tumors have "palisading" nuclei $\mathbf{D}$.


Squamous cell carcinoma

Second most common skin cancer. Associated with excessive exposure to sunlight, immunosuppression, chronically draining sinuses, and occasionally arsenic exposure. Commonly appears on face (E, lower lip [F], ears, hands. Locally invasive, may spread to lymph nodes, and will rarely metastasize. Ulcerative red lesions with frequent scale. Histopathology: keratin "pearls" ${ }^{\text {G. }}$
Actinic keratosis, a scaly plaque, is a precursor to squamous cell carcinoma.
Keratoacanthoma is a variant that grows rapidly ( $4-6$ weeks) and may regress spontaneously over months [


Melanoma
Common tumor with significant risk of metastasis. S-100 tumor marker. Associated with sunlight exposure and dysplastic nevi; fair-skinned persons are at $\uparrow$ risk. Depth of tumor (Breslow thickness) correlates with risk of metastasis. Look for the ABCDEs: Asymmetry, Border irregularity, Color variation, Diameter $>6 \mathrm{~mm}$, and Evolution over time. At least 4 different types of melanoma, including superficial spreading 【. nodular $\boldsymbol{\|}$, lentigo maligna $\mathbb{K}$, and acral lentiginous (highest prevalence in African-Americans and Asians) $L$. Often driven by activating mutation in BRAF kinase. Primary treatment is excision with appropriately wide margins. Metastatic or unresectable melanoma in patients with BRAF V600E mutation may benefit from vemurafenib, a BRAF kinase inhibitor.


## MUSCULOSKELETAL, SKIN, AND CONNECTIVE TISSUE—PHARMACOLOGY

## Arachidonic acid pathway

MEMBRANE PHOSPHOLIPIDS

$\mathrm{LTB}_{4}$ is a neutrophil chemotactic agent.
$\mathrm{PGI}_{2}$ inhibits platelet aggregation and promotes vasodilation.

Neutrophils arrive "B4" others.
Platelet-Gathering Inhibitor.

## Acetaminophen

mechanism
CLINICAL USE

ADVERSE EFFECTS

Reversibly inhibits cyclooxygenase, mostly in CNS. Inactivated peripherally.
Antipyretic, analgesic, but not anti-inflammatory. Used instead of aspirin to avoid Reye syndrome in children with viral infection.

Overdose produces hepatic necrosis; acetaminophen metabolite (NAPQI) depletes glutathione and forms toxic tissue byproducts in liver. N -acetylcysteine is antidote-regenerates glutathione.

## Aspirin

| MECHANSM | NSAID that irreversibly inhibits cyclooxygenase (both COX-l and COX-2) by covalent acetylation <br> $\rightarrow \downarrow$ synthesis of TXA <br> and prostaglandins. $\uparrow$ bleeding time. No effect on PT, PTT. Effect lasts |
| :--- | :--- |
| until new platelets are produced. |  |

## Celecoxib

CLINICAL USE
ADVERSE EFFECTS $\quad \uparrow$ risk of thrombosis. Sulfa allergy. COX-1.

Rheumatoid arthritis, osteoarthritis.

## Nonsteroidal anti-inflammatory drugs

MECHANISM
CLINICALUSE
ADVERSE EFFECTS

Reversibly and selectively inhibits the cyclooxygenase (COX) isoform 2 ("Selecoxib"), which is found in inflammatory cells and vascular endothelium and mediates inflammation and pain; spares COX-1, which helps maintain gastric mucosa. Thus, does not have the corrosive effects of other NSAIDs on the GI lining. Spares platelet function as $\mathrm{TXA}_{2}$ production is dependent on

Ibuprofen, naproxen, indomethacin, ketorolac, diclofenac, meloxicam, piroxicam.

Reversibly inhibit cyclooxygenase (both COX-1 and COX-2). Block prostaglandin synthesis.
Antipyretic, analgesic, anti-inflammatory. Indomethacin is used to close a PDA.
Interstitial nephritis, gastric ulcer (prostaglandins protect gastric mucosa), renal ischemia (prostaglandins vasodilate afferent arteriole), aplastic anemia.

## Leflunomide

| MECHANISM | Reversibly inhibits dihydroorotate dehydrogenase, preventing pyrimidine synthesis. Suppresses <br> T-cell proliferation. |
| :--- | :--- |
| CIINICAL USE | Rheumatoid arthritis, psoriatic arthritis. |
| ADVERSEEFFECTS | Diarrhea, hypertension, hepatotoxicity, teratogenicity. |


| Bisphosphonates | Alendronate, ibandronate, risedronate, zoledronate. |
| :--- | :--- |
| MECHANISM | Pyrophosphate analogs; bind hydroxyapatite in bone, inhibiting osteoclast activity. |
| CLINICAL USE | Osteoporosis, hypercalcemia, Paget disease of bone, metastatic bone disease, osteogenesis <br> imperfecta. |
| ADVERSE EFFECTS | Esophagitis (if taken orally, patients are advised to take with water and remain upright for 30 <br> minutes), osteonecrosis of jaw, atypical femoral stress fractures. |

Teriparatide

| MECHANISM | Recombinant PTH analog. $\uparrow$ osteoblastic activity when administered in pulsatile fashion. |
| :--- | :--- |
| CLINICAL USE | Osteoporosis. Causes $\uparrow$ bone growth compared to antiresorptive therapies (eg, bisphosphonates). |
| ADVERSE EFFECTS | $\uparrow$ risk of osteosarcoma (avoid use in patients with Paget disease of the bone or unexplained <br> elevation of alkaline phosphatase). Avoid in patients who have had prior cancers or radiation <br> therapy. Transient hypercalcemia. |

## Gout drugs

## Chronic gout drugs (preventive)



TNF- $\alpha$ inhibitors

| DRUG | MECHANISM | CLINICAL USE | ADVERSE EFFECTS |
| :---: | :---: | :---: | :---: |
| Etanercept | Fusion protein (decoy receptor for TNF- $\alpha+\operatorname{IgG}_{1} \mathrm{Fc}$ ), produced by recombinant DNA. <br> Etanercept intercepts TNF. | Rheumatoid arthritis, psoriasis, ankylosing spondylitis | Predisposition to infection, including reactivation of latent TB , since TNF is important in granuloma formation and stabilization. Can also lead to drug-induced lupus. |
| Infliximab, adalimumab, certolizumab, golimumab | Anti-TNF- $\alpha$ monoclonal antibody. | Inflammatory bowel disease, rheumatoid arthritis, ankylosing spondylitis, psoriasis |  |

## HIGH-YIELD SYSTEMS

## Neurology and Special Senses

"We are all now connected by the Internet, like neurons in a giant brain."
-Stephen Hawking
"Anything's possible if you've got enough nerve."

- J.K. Rowling, Harry Potter and the Order of the Phoenix
"I like nonsense; it wakes up the brain cells."
"I believe in an open mind, but not so open that your brains fall out."
- Arthur Hays Sulzberger
"The chief function of the body is to carry the brain around."
-Thomas Edison
"Exactly how [the brain] operates remains one of the biggest unsolved mysteries, and it seems the more we probe its secrets, the more surprises we find."
-Neil deGrasse Tyson

Know how to clinically interpret common patterns of neurologic symptoms and findings. Questions on the exam often correlate clinical scenarios with gross pathologic specimens or cross-sectional CT/MR imaging. With regard to neuropharmacology, antiparkinsonism, antiepileptic and opioid drugs tend to be highly testable.

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## NEUROLOGY-EMBRYOLOGY

Neural development


Notochord induces overlying ectoderm to differentiate into neuroectoderm and form neural plate.
Neural plate gives rise to neural tube and neural crest cells.
Notochord becomes nucleus pulposus of intervertebral disc in adults.
$\left.\begin{array}{l}\text { Alar plate (dorsal): sensory } \\ \text { Basal plate (ventral): motor }\end{array}\right]$ Same orientation as spinal cord.

Regional specification Telencephalon is the 1st part. Diencephalon is the 2nd part. The rest are arranged alphabetically: of developing brain mesencephalon, metencephalon, myelencephalon.


Central and peripheral Neuroepithelia in neural tube-CNS neurons, ependymal cells (inner lining of ventricles, make
nervous systems origins

CSF), oligodendrocytes, astrocytes.
Neural crest-PNS neurons, Schwann cells.
Mesoderm—Microglia (like Macrophages).


Holoprosencephaly


Failure of left and right hemispheres to separate; usually occurs during weeks 5-6. May be related to mutations in sonic hedgehog signaling pathway. Moderate form has cleft lip/palate, most severe form results in cyclopia. Seen in trisomy 13 and fetal alcohol syndrome.
MRI A reveals monoventricle and fusion of basal ganglia (star in A).

## Posterior fossa malformations

| Chiari I malformation | Ectopia of cerebellar tonsils (1 structure) A. Congenital, usually asymptomatic in childhood, <br> manifests in adulthood with headaches and cerebellar symptoms. Associated with spinal <br> cavitations (eg, syringomyelia). |
| :--- | :--- |
| Chiari II malformation | Herniation of low-lying cerebellar vermis and tonsils (2 structures) through foramen magnum with <br> aqueductal stenosis $\rightarrow$ hydrocephalus. Usually associated with lumbosacral meningomyelocele <br> (may present as paralysis/sensory loss at and below the level of the lesion). |
| Agendy-Walker <br> syndrome | Agenesis of cerebellar vermis leads to cystic enlargement of 4th ventricle (arrow in <br> enlarged posterior fossa. Associated with noncommunicating hydrocephalus, spina bifida. |



## Syringomyelia



Cystic cavity (syrinx) within central canal of spinal cord (yellow arrows in A). Fibers crossing in anterior white commissure (spinothalamic tract) are typically damaged first. Results in a "cape-like," bilateral symmetrical loss of pain and temperature sensation in upper extremities (fine touch sensation is preserved). Associated with Chiari malformations (red arrow shows low-lying cerebellar tonsils in A) and other congenital malformations; acquired causes include trauma and tumors.

Tongue development


1st and 2nd branchial arches form anterior $2 / 3$ (thus sensation via $\mathrm{CN} \mathrm{V}_{3}$, taste via CN VII). 3rd and 4th branchial arches form posterior ${ }^{1 / 3}$ (thus sensation and taste mainly via CN IX, extreme posterior via CN X).
Motor innervation is via CN XII to hyoglossus (retracts and depresses tongue), genioglossus (protrudes tongue), and styloglossus (draws sides of tongue upward to create a trough for swallowing).
Motor innervation is via CN X to palatoglossus (elevates posterior tongue during swallowing).

Taste-CN VII, IX, X (solitary nucleus).
Pain-CN V 3 , IX, X.
Motor-CN X, XII.

The Genie sticks out his tongue.

## - NEUROLOGY—ANATOMY AND PHYSIOLOGY

## Neurons

Signal-transmitting cells of the nervous system. Permanent cells-do not divide in adulthood.
Signal-relaying cells with dendrites (receive input), cell bodies, and axons (send output). Cell bodies and dendrites can be seen on Nissl staining (stains RER). RER is not present in the axon.
Injury to axon $\rightarrow$ Wallerian degeneration-degeneration of axon distal to site of injury and axonal retraction proximally; allows for potential regeneration of axon (if in PNS). Macrophages remove debris and myelin.

## Astrocytes



Most common glial cell type in CNS. Physical Derived from neuroectoderm. Astrocyte marker: support, repair, extracellular $\mathrm{K}^{+}$buffer, removal GFAP. of excess neurotransmitter, component of blood-brain barrier, glycogen fuel reserve buffer. Reactive gliosis in response to neural injury.

## Microglia



Phagocytic scavenger cells of CNS (mesodermal, mononuclear origin). Activated in response to tissue damage. Not readily discernible by Nissl stain.

HIV-infected microglia fuse to form multinucleated giant cells in CNS.

## Ependymal cells

Glial cells with a ciliated simple columnar form that line the ventricles and central canal of spinal cord. Apical surfaces are covered in cilia (which circulate CSF) and microvilli (which help in CSF absorption).

## Myelin


$\uparrow$ conduction velocity of signals transmitted down axons $\rightarrow$ saltatory conduction of action potential at the nodes of Ranvier, where there are high concentrations of $\mathrm{Na}^{+}$channels. Synthesis of myelin by oligodendrocytes in CNS (including CN I and II) and Schwann cells in PNS (including CN III-XII).

Wraps and insulates axons (arrow in A): $\uparrow$ space constant and $\uparrow$ conduction velocity.
COPS: CNS = Oligodendrocytes, $\mathrm{PNS}=$ Schwann cells.

## Schwann cells



Each Schwann cell myelinates only 1 PNS axon. Injured in Guillain-Barré syndrome.
Also promote axonal regeneration. Derived from neural crest.

Oligodendrocytes


Myelinates axons of neurons in CNS. Each oligodendrocyte can myelinate many axons ( $\sim 30$ ). Predominant type of glial cell in white matter.

Derived from neuroectoderm.
"Fried egg" appearance histologically. Injured in multiple sclerosis, progressive multifocal leukoencephalopathy (PML), leukodystrophies.

## Sensory receptors

| RECEPTOR TYPE | SENSORY NEURON FIBERTYPE | LOCATION |
| :--- | :--- | :--- |
| Free nerve endings | C-slow, unmyelinated fibers <br> A $\delta$-fAst, myelinated fibers | All skin, epidermis, some <br> viscera |
| Meissner corpuscles | Large, myelinated fibers; adapt <br> quickly | Glabrous (hairless) skin |

Peripheral nerve


Endoneurium-invests single nerve fiber layers (inflammatory infiltrate in Guillain-Barré syndrome).
Perineurium (blood-nerve Permeability barrier) - surrounds a fascicle of nerve fibers. Must be rejoined in microsurgery for limb reattachment.
Epineurium-dense connective tissue that surrounds entire nerve (fascicles and blood vessels).

Endo $=$ inner.
Peri $=$ around .
Epi $=$ outer.

## Chromatolysis



Reaction of neuronal cell body to axonal injury. Changes reflect $\uparrow$ protein synthesis in effort to repair the damaged axon. Characterized by:

- Round cellular swelling A
- Displacement of the nucleus to the periphery
- Dispersion of Nissl substance throughout cytoplasm

Concurrent with Wallerian degeneration.

## Neurotransmitter changes with disease

|  | LOCATON OF SYNTHESIS | ANXIETY | DEPRESSION | SCHIZOPHRENIA | ALZHEIMER <br> DISEASE | HUNTINGTON DISEASE | PARKINSON DISEASE |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Acetylcholine | Basal nucleus of Meynert |  |  |  | $\downarrow$ | $\downarrow$ | $\uparrow$ |
| Dopamine | Ventral tegmentum, SNc |  | $\downarrow$ | $\uparrow$ |  | $\uparrow$ | $\downarrow$ |
| GABA | Nucleus accumbens | $\downarrow$ |  |  |  | $\downarrow$ |  |
| Norepinephrine | Locus ceruleus | $\uparrow$ | $\downarrow$ |  |  |  |  |
| Serotonin | Raphe nucleus | $\downarrow$ | $\downarrow$ |  |  |  | $\downarrow$ |

Meninges


Three membranes that surround and protect the brain and spinal cord:

- Dura mater-thick outer layer closest to skull. Derived from mesoderm.
- Arachnoid mater-middle layer, contains web-like connections. Derived from neural crest.
- Pia mater-thin, fibrous inner layer that firmly adheres to brain and spinal cord. Derived from neural crest.

CSF flows in the subarachnoid space, located between arachnoid and pia mater.
Epidural space-a potential space between the dura mater and skull containing fat and blood vessels.

Blood-brain barrier


Prevents circulating blood substances (eg, bacteria, drugs) from reaching the CSF/ CNS. Formed by 3 structures:

- Tight junctions between nonfenestrated capillary endothelial cells
- Basement membrane
- Astrocyte foot processes

Glucose and amino acids cross slowly by carriermediated transport mechanisms.
Nonpolar/lipid-soluble substances cross rapidly via diffusion.

A few specialized brain regions with fenestrated capillaries and no blood-brain barrier allow molecules in blood to affect brain function (eg, area postrema-vomiting after chemo; OVLT [organum vasculosum lamina terminalis] osmotic sensing) or neurosecretory products to enter circulation (eg, neurohypophysis-ADH release).
Infarction and/or neoplasm destroys endothelial cell tight junctions $\rightarrow$ vasogenic edema.
Other notable barriers include:

- Blood-testis barrier
- Maternal-fetal blood barrier of placenta

Hypothalamus

Vomiting center Coordinated by nucleus tractus solitarius (NTS) in the medulla, which receives information from the chemoreceptor trigger zone (CTZ, located within area postrema in 4th ventricle), GI tract (via vagus nerve), vestibular system, and CNS.
CTZ and adjacent vomiting center nuclei receive input from 5 major receptors: muscarinic $\left(\mathrm{M}_{1}\right)$, dopamine $\left(\mathrm{D}_{2}\right)$, histamine $\left(\mathrm{H}_{1}\right)$, serotonin $\left(5-\mathrm{HT}_{3}\right)$, and neurokinin (NK-l) receptors.

- $5-\mathrm{HT}_{3}, \mathrm{D}_{2}$, and NK-1 antagonists used to treat chemotherapy-induced vomiting.
- $\mathrm{M}_{1}$ and $\mathrm{H}_{1}$ antagonists used to treat motion sickness and hyperemesis gravidarum.

| Sleep physiology | Sleep cycle is regulated by the circadian rhythm, which is driven by suprachiasmatic nucleus (SCN) of hypothalamus. Circadian rhythm controls nocturnal release of ACTH, prolactin, melatonin, norepinephrine: SCN $\rightarrow$ norepinephrine release $\rightarrow$ pineal gland $\rightarrow$ melatonin. SCN is regulated by environment (eg, light). <br> Two stages: rapid-eye movement (REM) and non-REM. <br> Alcohol, benzodiazepines, and barbiturates are associated with $\downarrow$ REM sleep and delta wave sleep; norepinephrine also $\downarrow$ REM sleep. <br> Benzodiazepines are useful for night terrors and sleepwalking by $\downarrow$ N3 and REM sleep. |  |
| :---: | :---: | :---: |
| SLEEP STAGE \% OF TOTAL SLEEP tIME IN Young adulis) | DESCRIPTION | EEG WAVEFORM |
| Awake (eyes open) | Alert, active mental concentration. | Beta (highest frequency, lowest amplitude) |
| Awake (eyes closed) |  | Alpha |
| Non-REM sleep |  |  |
| Stage N1 (5\%) | Light sleep. | Theta |
| Stage N2 (45\%) | Deeper sleep; when bruxism (teeth grinding) occurs. | Sleep spindles and K complexes "Twoth" grinding |
| Stage N3 (25\%) | Deepest non-REM sleep (slow-wave sleep); when sleepwalking, night terrors, and bedwetting occur. | Delta (lowest frequency, highest amplitude) |
| REM sleep (25\%) | Loss of motor tone, $\uparrow$ brain $\mathrm{O}_{2}$ use, $\uparrow$ and variable pulse and blood pressure $\uparrow \mathrm{ACh}$; when dreaming, nightmares, and penile/ clitoral tumescence occur; may serve memory processing function. Depression increases total REM sleep but decreases REM latency. Extraocular movements due to activity of PPRF (paramedian pontine reticular formation/ conjugate gaze center). <br> Occurs every 90 minutes, and duration $\uparrow$ through the night. | Beta <br> At night, BATS Drink Blood |


| Thalamus Major relay for all ascending sensory information except olfaction. |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| NUCLEI | INPUT | Senses | DESTINation | Mnemonic |
| Ventral <br> Postero- <br> Lateral <br> nucleus | Spinothalamic and dorsal columns/ medial lemniscus | Vibration, Pain, Pressure, Proprioception, Light touch, temperature | $1^{\circ}$ somatosensory cortex |  |
| Ventral <br> postero- <br> Medial <br> nucleus | Trigeminal and gustatory pathway | Face sensation, taste | $1^{\circ}$ somatosensory cortex | Makeup goes on the face |
| Lateral geniculate nucleus | CN II, optic chiasm, optic tract | Vision | Calcarine sulcus | Lateral $=$ Light |
| Medial geniculate nucleus | Superior olive and inferior colliculus of tectum | Hearing | Auditory cortex of temporal lobe | Medial $=$ Music |
| Ventral lateral nucleus | Basal ganglia, cerebellum | Motor | Motor cortex |  |

Limbic system Collection of neural structures involved in The famous 5 F's.
 emotion, long-term memory, olfaction, behavior modulation, ANS function.
Consists of hippocampus (red arrows
in (A), amygdalae, mammillary bodies, anterior
thalamic nuclei, cingulate gyrus (yellow arrows
in (A), entorhinal cortex. Responsible for
Feeding, Fleeing, Fighting, Feeling, and Sex.

Dopaminergic pathways

| PATHWAY | SYMPTOMS OF ALTERED ACTVVITY | NOTES |
| :--- | :--- | :--- |
| Mesocortical | $\downarrow$ activity $\rightarrow$ "negative" symptoms (eg, anergia, <br> apathy, lack of spontaneity). | Antipsychotic drugs have limited effect. |
| Mesolimbic | $\uparrow$ activity $\rightarrow$ "positive" symptoms (eg, delusions, <br> hallucinations). | $1^{\circ}$ therapeutic target of antipsychotic drugs <br> $\rightarrow \downarrow$ positive symptoms (eg, in schizophrenia). |
| Nigrostriatal | $\downarrow$ activity $\rightarrow$ extrapyramidal symptoms <br> (eg, dystonia, akathisia, parkinsonism, tardive <br> dyskinesia). | Major dopaminergic pathway in brain. <br> Significantly affected by movement disorders <br> and antipsychotic drugs. |
| Tuberoinfundibular | $\downarrow$ activity $\rightarrow \uparrow$ prolactin $\rightarrow \downarrow$ libido, sexual <br> dysfunction, galactorrhea, gynecomastia (in <br> men). |  |

## Cerebellum



Modulates movement; aids in coordination and balance. Arrow in A.
Input:

- Contralateral cortex via middle cerebellar peduncle.
- Ipsilateral proprioceptive information via inferior cerebellar peduncle from spinal cord.
Output:
- The only output of cerebellar cortex = Purkinje cells (always inhibitory) $\rightarrow$ deep nuclei of cerebellum $\rightarrow$ contralateral cortex via superior cerebellar peduncle.
- Deep nuclei (lateral $\rightarrow$ medial)—Dentate, Don’t Eat Greasy Foods Emboliform, Globose, Fastigial.

Lateral lesions-affect voluntary movement of extremities (lateral structures); when injured, propensity to fall toward injured (ipsilateral) side.
Medial lesions (eg, vermis, fastigial nuclei, flocculonodular lobe) -truncal ataxia (widebased cerebellar gait), nystagmus, head tilting. Generally result in bilateral motor deficits affecting axial and proximal limb musculature (medial structures).

Basal ganglia
Important in voluntary movements and making postural adjustments.
Receives cortical input, provides negative feedback to cortex to modulate movement.
Striatum $=$ putamen (motor) + caudate (cognitive).
Lentiform $=$ putamen + globus pallidus.


Direct (excitatory) pathway-SNc input stimulates the striatum, stimulating the release of GABA, which inhibits GABA release from the GPi, disinhibiting the thalamus via the GPi ( $\uparrow$ motion).
Indirect (inhibitory) pathway-SNc input stimulates the striatum, releasing GABA that disinhibits STN via GPe inhibition, and STN stimulates GPi to inhibit the thalamus ( $\downarrow$ motion).
Dopamine binds to $\mathrm{D}_{1}$, stimulating the excitatory pathway, and to $\mathrm{D}_{2}$, inhibiting the inhibitory pathway $\rightarrow \uparrow$ motion.

## Cerebral cortex regions



## Homunculus



Topographic representation of motor (shown) and sensory areas in the cerebral cortex. Distorted appearance is due to certain body regions being more richly innervated and thus having $\uparrow$ cortical representation.

## Cerebral perfusion

Brain perfusion relies on tight autoregulation. Cerebral perfusion is primarily driven by $\mathrm{PcO}_{2}\left(\mathrm{PO}_{2}\right.$ also modulates perfusion in severe hypoxia).
Cerebral perfusion relies on a pressure gradient between mean arterial pressure (MAP) and ICP. $\downarrow$ blood pressure or $\uparrow$ ICP $\rightarrow \downarrow$ cerebral perfusion pressure (CPP).

Therapeutic hyperventilation $\rightarrow \downarrow \mathrm{PCO}_{2}$ $\rightarrow$ vasoconstriction $\rightarrow \downarrow$ cerebral blood flow $\rightarrow \downarrow$ intracranial pressure (ICP). May be used to treat acute cerebral edema (eg, $2^{\circ}$ to stroke) unresponsive to other interventions.
$\mathrm{CPP}=\mathrm{MAP}-\mathrm{ICP}$. If $\mathrm{CPP}=0$, there is no cerebral perfusion $\rightarrow$ brain death.
Hypoxemia increases CPP only if $\mathrm{PO}_{2}$ $<50 \mathrm{~mm} \mathrm{Hg}$.
CPP is directly proportional to $\mathrm{PcO}_{2}$ until $\mathrm{PcO}_{2}$ $>90 \mathrm{~mm} \mathrm{Hg}$.


## Cerebral arteries-cortical distribution



Circle of Willis


Dural venous sinuses


Large venous channels $A$ that run through the periosteal and meningeal layers of the dura mater. Drain blood from cerebral veins (arrow) and receive CSF from arachnoid granulations. Empty into internal jugular vein.

Venous sinus thrombosis - presents with signs/symptoms of $\uparrow$ ICP (eg, headache, seizures, focal neurologic deficits). May lead to venous hemorrhage. Associated with hypercoagulable states (eg, pregnancy, OCP use, factor V Leiden).


## Ventricular system



## Brain stem—ventral view



Brain stem—dorsal view (cerebellum removed)


Lateral ventricles $\rightarrow$ 3rd ventricle via right and left interventricular foramina of Monro.
3rd ventricle $\rightarrow$ 4th ventricle via cerebral aqueduct of Sylvius.
4th ventricle $\rightarrow$ subarachnoid space via:

- Foramina of Luschka = Lateral.
- Foramen of Magendie = Medial.

CSF made by ependymal cells of choroid plexus. Travels to subarachnoid space via foramina of Luschka and Magendie, is reabsorbed by arachnoid granulations, and then drains into dural venous sinuses.

4 CN are above pons (I, II, III, IV).
4 CN exit the pons (V, VI, VII, VIII).
4 CN are in medulla (IX, X, XI, XII).
4 CN nuclei are medial (III, IV, VI, XII).
"Factors of 12 , except 1 and 2 ."

Pineal gland-melatonin secretion, circadian rhythms.
Superior colliculi-direct eye movements to stimuli (noise/movements) or objects of interest.
Inferior colliculi-auditory.
Your eyes are above your ears, and the superior colliculus (visual) is above the inferior colliculus (auditory).

## Cranial nerve nuclei

Located in tegmentum portion of brain stem (between dorsal and ventral portions):

- Midbrain—nuclei of CN III, IV
- Pons—nuclei of CN V, VI, VII, VIII
- Medulla-nuclei of CN IX, X, XII
- Spinal cord—nucleus of CN XI

Lateral nuclei $=$ sensory (aLar plate).
-Sulcus limitans-
Medial nuclei $=$ Motor (basal plate) .

## Cranial nerve and vessel pathways



Divisions of CN V exit owing to Standing Room Only

Cranial nerves

| NERVE | CN | FUNCTION | TYPE | MNEMONIC |
| :---: | :---: | :---: | :---: | :---: |
| Olfactory | 1 | Smell (only CN without thalamic relay to cortex) | Sensory | Some |
| Optic | II | Sight | Sensory | Say |
| Oculomotor | III | Eye movement (SR, IR, MR, IO), pupillary constriction (sphincter pupillae: Edinger-Westphal nucleus, muscarinic receptors), accommodation, eyelid opening (levator palpebrae) | Motor | Marry |
| Trochlear | IV | Eye movement (SO) | Motor | Money |
| Trigeminal | V | Mastication, facial sensation (ophthalmic, maxillary, mandibular divisions), somatosensation from anterior $2 / 3$ of tongue | Both | But |
| Abducens | VI | Eye movement (LR) | Motor | My |
| Facial | VII | Facial movement, taste from anterior $2 / 3$ of tongue (chorda tympani), lacrimation, salivation (submandibular and sublingual glands are innervated by CN seven), eyelid closing (orbicularis oculi), auditory volume modulation (stapedius) | Both | Brother |
| Vestibulocochlear | VIII | Hearing, balance | Sensory | Says |
| Glossopharyngeal | IX | Taste and sensation from posterior $1 / 3$ of tongue, swallowing, salivation (parotid gland), monitoring carotid body and sinus chemo- and baroreceptors, and elevation of pharynx/larynx (stylopharyngeus) | Both | Big |
| Vagus | X | Taste from supraglottic region, swallowing, soft palate elevation, midline uvula, talking, cough reflex, parasympathetics to thoracoabdominal viscera, monitoring aortic arch chemo- and baroreceptors | Both | Brains |
| Accessory | XI | Head turning, shoulder shrugging (SCM, trapezius) | Motor | Matter |
| Hypoglossal | XII | Tongue movement | Motor | Most |

## Vagal nuclei

| NUCLEUS | FUNCTION | CRANIAL NERVES |
| :--- | :--- | :--- |
| Nucleus Solitarius | Visceral Sensory information (eg, taste, <br> baroreceptors, gut distention) | VII, IX, X |
| Nucleus aMbiguus | Motor innervation of pharynx, larynx, upper <br> esophagus (eg, swallowing, palate elevation) | IX, X, XI (cranial portion) |
| Dorsal motor nucleus | Sends autonomic (parasympathetic) fibers to <br> heart, lungs, upper GI | X |

Cranial nerve reflexes

| REFLEX | AFFERENT | EFFERENT |
| :--- | :--- | :--- |
| Corneal | $\mathrm{V}_{1}$ ophthalmic (nasociliary branch) | Bilateral VII (temporal branch: orbicularis oculi) |
| Lacrimation | $\mathrm{V}_{1}$ (loss of reflex does not preclude emotional <br> tears) | VII |
| Jaw jerk $\mathrm{V}_{3}$ (sensory-muscle spindle from masseter) $\mathrm{V}_{3}$ (motor-masseter) <br> Pupillary II III <br> Gag IX X |  |  |


| Mastication muscles | 3 muscles close jaw: Masseter, teMporalis, Medial pterygoid. 1 opens: Lateral pterygoid. All are innervated by trigeminal nerve $\left(\mathrm{V}_{3}\right)$. | M's Munch. <br> Lateral Lowers (when speaking of pterygoids with respect to jaw motion). <br> "It takes more muscle to keep your mouth shut." |
| :---: | :---: | :---: |
| Spinal nerves | There are 31 pairs of spinal nerves in total: 8 cervical, 12 thoracic, 5 lumbar, 5 sacral, 1 coccygeal. Nerves $\mathrm{Cl}-\mathrm{C} 7$ exit above the corresponding vertebra. C 8 spinal nerve exits below C 7 and above Tl . All other nerves exit below (eg, C3 exits above the 3rd cervical vertebra; L2 exits below the 2nd lumbar vertebra). <br> Vertebral disc herniation-nucleus pulposus (soft central disc) herniates through annulus fibrosus (outer ring); usually occurs posterolaterally at L4-L5 or L5-S1. Nerve usually affected is below the level of herniation (eg, L3-L4 disc spares L3 nerve and involves L4 nerve). Compression of S1 nerve root $\rightarrow$ absent ankle reflex. |  |
|  |  |  |
| Spinal cord—lower extent | In adults, spinal cord ends at lower border of L1-L2 vertebrae. Subarachnoid space (which contains the CSF) extends to lower border of S 2 vertebra. Lumbar puncture is usually performed between L3-L4 or L4-L5 (level of cauda equina). | Goal of lumbar puncture is to obtain sample of CSF without damaging spinal cord. To keep the cord alive, keep the spinal needle between L3 and L5. |

Spinal cord and
associated tracts

Legs (Lumbosacral) are Lateral in Lateral corticospinal, spinothalamic tracts $\boldsymbol{A}$. Dorsal columns are organized as you are, with hands at sides. "Arms outside, legs inside."


Spinal tract anatomy Ascending tracts synapse and then cross. and functions

| tract | function | 1ST-ORDER NUURON | SYNAPSE 1 | 2ND-ORDER NUURON | SYNAPSE $2+$ PROJECTIONS |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Ascending tracts |  |  |  |  |  |
| Dorsal column | Pressure, vibration, fine touch, proprioception | Sensory nerve ending $\rightarrow$ bypass pseudounipolar cell body in dorsal root ganglion $\rightarrow$ enter spinal cord $\rightarrow$ ascend ipsilaterally in dorsal columns | Nucleus gracilis, nucleus cuneatus (ipsilateral medulla) | Decussates in medulla $\rightarrow$ ascends contralaterally as the medial lemniscus | VPL (thalamus) <br> $\rightarrow$ sensory cortex |
| Spinothalamic tract | Lateral: pain, temperature Anterior: crude touch, pressure | Sensory nerve ending ( $\mathrm{A} \boldsymbol{\delta}$ and C fibers) $\rightarrow$ bypass pseudounipolar cell body in dorsal root ganglion $\rightarrow$ enter spinal cord | Ipsilateral gray matter (spinal cord) | Decussates in spinal cord as the anterior white commissure $\rightarrow$ ascends contralaterally |  |
| Descending tract |  |  |  |  |  |
| Lateral corticospinal tract | Voluntary movement of contralateral limbs | UMN: cell body in $1^{\circ}$ motor cortex $\rightarrow$ descends ipsilaterally (through posterior limb of internal capsule), most fibers decussate at caudal medulla (pyramidal decussation) $\rightarrow$ descends contralaterally | Cell body of anterior horn (spinal cord) | LMN: leaves spinal cord | NMJ $\rightarrow$ muscle fibers |

Clinical reflexes


Reflexes count up in order (main nerve root bolded):
Achilles reflex $=$ S1, S2 ("buckle my shoe")
Patellar reflex = L3, L4 ("kick the door")
Biceps and brachioradialis reflexes $=$ C5, C6 ("pick up sticks")
Triceps reflex = C7, C8 ("lay them straight")

Additional reflexes:
Cremasteric reflex = L1, L2 ("testicles move") Anal wink reflex $=$ S3, S4 ("winks galore")

Primitive reflexes

## Landmark dermatomes



## - NEUROLOGY-NEUROPATHOLOGY

| AREA Of LLSION | CONSEQUENCE | EXAMPLES/COMMENTS |
| :---: | :---: | :---: |
| Frontal lobe | Disinhibition and deficits in concentration, orientation, judgment; may have reemergence of primitive reflexes. |  |
| Frontal eye fields | Eyes look toward (destructive) side of lesion. In seizures (irritative), eyes look away from side of the lesion. |  |
| Paramedian pontine reticular formation | Eyes look away from side of lesion. | Ipsilateral gaze palsy (inability to look toward side of lesion). |
| Medial Iongitudinal fasciculus | Internuclear ophthalmoplegia (impaired adduction of ipsilateral eye; nystagmus of contralateral eye with abduction). | Multiple sclerosis. |
| Dominant parietal cortex | Agraphia, acalculia, finger agnosia, left-right disorientation. | Gerstmann syndrome. |
| Nondominant parietal cortex | Agnosia of the contralateral side of the world. | Hemispatial neglect syndrome. |
| Hippocampus (bilateral) | Anterograde amnesia-inability to make new memories. |  |
| Basal ganglia | May result in tremor at rest, chorea, athetosis. | Parkinson disease, Huntington disease. |
| Subthalamic nucleus | Contralateral hemiballismus. |  |
| Mammillary bodies (bilateral) | Wernicke-Korsakoff syndrome-Confusion, Ataxia, Nystagmus, Ophthalmoplegia, memory loss (anterograde and retrograde amnesia), confabulation, personality changes. | Wernicke problems come in a CAN O' beer. |
| Amygdala (bilateral) | Klüver-Bucy syndrome-disinhibited behavior (eg, hyperphagia, hypersexuality, hyperorality). | HSV-1 encephalitis. |
| Dorsal midbrain | Parinaud syndrome-vertical gaze palsy, pupillary light-near dissociation, lid retraction, convergence-retraction nystagmus. | Stroke, hydrocephalus, pinealoma. |
| Reticular activating system (midbrain) | Reduced levels of arousal and wakefulness (eg, coma). |  |
| Cerebellar hemisphere | Intention tremor, limb ataxia, loss of balance; damage to cerebellum $\rightarrow$ ipsilateral deficits; fall toward side of lesion. | Cerebellar hemispheres are laterally locatedaffect lateral limbs. |
| Red nucleus | Decorticate (flexor) posturing-lesion above red nucleus, presents with flexion of upper extremities and extension of lower extremities. Decerebrate (extensor) posturing-lesion at or below red nucleus, presents with extension of upper and lower extremities. | Worse prognosis with decerebrate posturing. |
| Cerebellar vermis | Truncal ataxia (wide-based, "drunken sailor" gait), dysarthria. | Vermis is centrally located-affects central body. Degeneration associated with chronic alcohol use. |

## Ischemic brain

 disease/strokeIrreversible damage begins after 5 minutes of hypoxia. Most vulnerable: hippocampus, neocortex, cerebellum (Purkinje cells), watershed areas. Irreversible neuronal injury. Hippocampus is most vulnerable to ischemic hypoxia ("vulnerable hippos").
Stroke imaging: noncontrast CT to exclude hemorrhage (before tPA can be given). CT detects ischemic changes in 6-24 hr. Diffusion-weighted MRI can detect ischemia within 3-30 min.

| TIME SINCE ISCHEMIC EVENT | 12-24 HOURS | 24-72 HOURS | 3-5 DAYS | 1-2 WEEKS | >2 WEEKS |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Histologic features | Eosinophilic cytoplasm + pyknotic nuclei (red | Necrosis + neutrophils | Macrophages (microglia) | Reactive gliosis (astrocytes) + vascular proliferation | Glial scar |

neurons)
Acute blockage of vessels $\rightarrow$ disruption of blood flow and subsequent ischemia $\rightarrow$ liquefactive necrosis.
3 types:

- Thrombotic-due to a clot forming directly at site of infarction (commonly the MCA A), usually over an atherosclerotic plaque.
- Embolic-embolus from another part of the body obstructs vessel. Can affect multiple vascular territories. Examples: atrial fibrillation, carotid artery stenosis, DVT with patent foramen ovale.
- Hypoxic—due to hypoperfusion or hypoxemia. Common during cardiovascular surgeries, tends to affect watershed areas.
Treatment: tPA (if within 3-4.5 hr of onset and no hemorrhage/risk of hemorrhage). Reduce risk with medical therapy (eg, aspirin, clopidogrel); optimum control of blood pressure, blood sugars, lipids; and treat conditions that $\uparrow$ risk (eg, atrial fibrillation, carotid artery stenosis).
Transient ischemic
attack

Brief, reversible episode of focal neurologic dysfunction without acute infarction $(\ominus$ MRI $)$, with the majority resolving in $<15$ minutes; deficits due to focal ischemia.

Neonatal intraventricular hemorrhage


Bleeding into ventricles (arrow in A shows blood in right intraventricular blood, extending into periventricular white matter). Increased risk in premature and low-birth-weight infants. Originates in germinal matrix, a highly vascularized layer within the subventricular zone. Due to reduced glial fiber support and impaired autoregulation of BP in premature infants. Can present with altered level of consciousness, bulging fontanelle, hypotension, seizures, coma.

## Intracranial hemorrhage

Subdural hematoma

Subarachnoid hemorrhage

Intraparenchymal hemorrhage

Rupture of middle meningeal artery (branch of maxillary artery), often $2^{\circ}$ to skull fracture (circle in $\boldsymbol{A}$ ) involving the pterion (thinnest area of the lateral skull). Lucid interval. Scalp hematoma (arrows in $\mathbb{A}$ ) and rapid intracranial expansion (arrows in B) under systemic arterial pressure $\rightarrow$ transtentorial herniation, CN III palsy.
CT shows biconvex (lentiform), hyperdense blood collection B not crossing suture lines.
Rupture of bridging veins. Can be acute (traumatic, high-energy impact $\rightarrow$ hyperdense on CT) or chronic (associated with mild trauma, cerebral atrophy, elderly, alcoholism $\rightarrow$ hypodense on CT). Also seen in shaken babies. Predisposing factors: brain atrophy, trauma.
Crescent-shaped hemorrhage (red arrows in [C and $\mathbf{D}$ ) that crosses suture lines. Can cause midline shift (yellow arrow in CC), findings of "acute on chronic" hemorrhage (blue arrows in (D).
Bleeding $\mathbf{E} \mathbf{F}$ due to trauma, or rupture of an aneurysm (such as a saccular aneurysm [-) or arteriovenous malformation. Rapid time course. Patients complain of "worst headache of my life." Bloody or yellow (xanthochromic) spinal tap. Vasospasm can occur due to blood breakdown or rebleed 3-10 days after hemorrhage $\rightarrow$ ischemic infarct; nimodipine used to prevent/reduce vasospasm. $\uparrow$ risk of developing communicating and/or obstructive hydrocephalus.
Most commonly caused by systemic hypertension. Also seen with amyloid angiopathy (recurrent lobar hemorrhagic stroke in elderly), vasculitis, neoplasm. May be $2^{\circ}$ to reperfusion injury in ischemic stroke. Hypertensive hemorrhages (CharcotBouchard microaneurysm) most often occur in putamen of basal ganglia (lenticulostriate vessels (G), followed by thalamus, pons, and cerebellum [H.


Effects of strokes

| ARTERY | AREA OF LESION | SYMPTOMS | NOTES |
| :---: | :---: | :---: | :---: |
| Anterior circulation |  |  |  |
| Middle cerebral artery | ```Motor and sensory cortices \(\boldsymbol{A}\)-upper limb and face. Temporal lobe (Wernicke area); frontal lobe (Broca area).``` | Contralateral paralysis and sensory loss-face and upper limb. <br> Aphasia if in dominant (usually left) hemisphere. Hemineglect if lesion affects nondominant (usually right) side. | Wernicke aphasia is associated with right superior quadrant visual field defect due to temporal lobe involvement. |
| Anterior cerebral artery | Motor and sensory cortices-lower limb. | Contralateral paralysis and sensory loss-lower limb, urinary incontinence. |  |
| Lenticulostriate artery | Striatum, internal capsule. | Contralateral paralysis. Absence of cortical signs (eg, neglect, aphasia, visual field loss). | Common location of lacunar infarcts $B$, due to hyaline arteriosclerosis $2^{\circ}$ to unmanaged hypertension. |
| Posterior circulation |  |  |  |
| Anterior spinal artery | Lateral corticospinal tract. <br> Medial lemniscus. <br> Caudal medulla-hypoglossal nerve. | Contralateral paralysis-upper and lower limbs. <br> $\downarrow$ contralateral proprioception. <br> Ipsilateral hypoglossal dysfunction (tongue deviates ipsilaterally). | Medial medullary syndromecaused by infarct of paramedian branches of ASA and/or vertebral arteries. |
| Posterior inferior cerebellar artery | Lateral medulla: <br> Nucleus ambiguus (CN IX, X, XI) <br> Vestibular nuclei <br> Lateral spinothalamic tract, spinal trigeminal nucleus <br> Sympathetic fibers Inferior cerebellar peduncle | Dysphagia, hoarseness, $\downarrow$ gag reflex, hiccups <br> Vomiting, vertigo, nystagmus <br> $\downarrow$ pain and temperature sensation from contralateral body, ipsilateral face <br> Ipsilateral Horner syndrome <br> Ipsilateral ataxia, dysmetria | Lateral medullary (Wallenberg) syndrome. <br> Nucleus ambiguus effects are specific to PICA lesions C. <br> "Don't pick a (PICA) horse (hoarseness) that can't eat (dysphagia)." <br> Also supplies inferior cerebellar peduncle (part of cerebellum). |
| Anterior inferior cerebellar artery | Lateral pons: <br> Facial nucleus <br> Vestibular nuclei <br> Spinothalamic tract, spinal trigeminal nucleus <br> Sympathetic fibers <br> Middle and inferior cerebellar peduncles <br> Labyrinthine artery | Paralysis of face (LMN lesion vs UMN lesion in cortical stroke), $\downarrow$ lacrimation, $\downarrow$ salivation, $\downarrow$ taste from anterior $2 / 3$ of tongue <br> Vomiting, vertigo, nystagmus <br> $\downarrow$ pain and temperature sensation from contralateral body, ipsilateral face <br> Ipsilateral Horner syndrome <br> Ataxia, dysmetria <br> Ipsilateral sensorineural deafness, vertigo | Lateral pontine syndrome. Facial nucleus effects are specific to AICA lesions. <br> "Facial droop means AICA's pooped." <br> Also supplies middle and inferior cerebellar peduncles (part of cerebellum). |

Effects of strokes (continued)

| ARTERY | AREA OFLESION | SYMPToMs | NOTES |
| :---: | :---: | :---: | :---: |
| Basilar artery | Pons, medulla, lower midbrain | RAS spared, therefore preserved consciousness | Locked-in syndrome (locked in the basement) |
|  | Corticospinal and corticobulbar tracts | Quadriplegia; loss of voluntary facial, mouth, and tongue movements |  |
|  | Ocular cranial nerve nuclei, paramedian pontine reticular formation | Loss of horizontal, but not vertical, eye movements |  |
| Posterior cerebral artery | Occipital lobe | Contralateral hemianopia with macular sparing; alexia without agraphia (dominant hemisphere). |  |



Central post-stroke pain syndrome

Neuropathic pain due to thalamic lesions. Initial paresthesias followed in weeks to months by allodynia (ordinarily painless stimuli cause pain) and dysesthesia on the contralateral side. Occurs in $10 \%$ of stroke patients.

Diffuse axonal injury


Caused by traumatic shearing forces during rapid acceleration and/or deceleration of the brain (eg, motor vehicle accident). Usually results in devastating neurologic injury, often causing coma or persistent vegetative state. $A$ shows multiple lesions (punctate hemorrhages) involving the white matter tracts.

| Aphasia | Aphasia-higher-order language deficit (inability to understand/produce/use language appropriately); <br> caused by pathology in dominant cerebral hemisphere (usually left). <br> Dysarthria-motor inability to speak (movement deficit). |
| :--- | :--- | :--- | :--- |
| COPPREHENION | comments |

## Aneurysms

## Saccular aneurysm

## Charcot-Bouchard

 microaneurysmAbnormal dilation of an artery due to weakening of vessel wall.
Also known as berry aneurysm. Occurs at bifurcations in the circle of Willis. Most common site is junction of ACom and ACA. Associated with ADPKD, Ehlers-Danlos syndrome. Other risk factors: advanced age, hypertension, smoking, race ( $\uparrow$ risk in African-Americans).
Usually clinically silent until rupture (most common complication) $\rightarrow$ subarachnoid hemorrhage ("worst headache of my life" or "thunderclap headache") $\rightarrow$ focal neurologic deficits. Can also cause symptoms via direct compression of surrounding structures by growing aneurysm.

- ACom-compression $\rightarrow$ bitemporal hemianopia (compression of optic chiasm); visual acuity deficits; rupture $\rightarrow$ ischemia in ACA distribution $\rightarrow$ contralateral lower extremity hemiparesis, sensory deficits.
- MCA-rupture $\rightarrow$ ischemia in MCA distribution $\rightarrow$ contralateral upper extremity and lower facial hemiparesis, sensory deficits.
- PCom-compression $\rightarrow$ ipsilateral CN III palsy $\rightarrow$ mydriasis ("blown pupil"); may also see ptosis, "down and out" eye.
Common, associated with chronic hypertension; affects small vessels (eg, lenticulostriate arteries in basal ganglia, thalamus) and can cause lacunar strokes. Not visible on angiography.

| Seizures | Characterized by synchronized, high-frequenc | onal firing. Variety of forms. |
| :---: | :---: | :---: |
| Partial (focal) seizures | Affect single area of the brain. Most commonly originate in medial temporal lobe. Types: <br> - Simple partial (consciousness intact)motor, sensory, autonomic, psychic <br> - Complex partial (impaired consciousness, automatisms) | Epilepsy—a disorder of recurrent seizures <br> (febrile seizures are not epilepsy). <br> Status epilepticus-continuous ( $\geq 5 \mathrm{~min}$ ) or recurring seizures that may result in brain injury. <br> Causes of seizures by age: |
| Generalized seizures | Diffuse. Types: <br> - Absence (petit mal) - 3 Hz spike-and-wave discharges, no postictal confusion, blank stare <br> - Myoclonic-quick, repetitive jerks <br> - Tonic-clonic (grand mal)—alternating stiffening and movement <br> - Tonic-stiffening <br> - Atonic-"drop" seizures (falls to floor); commonly mistaken for fainting | - Children-genetic, infection (febrile), trauma, congenital, metabolic <br> - Adults-tumor, trauma, stroke, infection <br> - Elderly-stroke, tumor, trauma, metabolic, infection |


| Headaches | Pain due to irritation of structures such as the dura, cranial nerves, or extracranial structures. More common in females, except cluster headaches. |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| CLASSIFICATION | Localization | DURATION | DESCRIPTION | Treatment |
| Cluster ${ }^{\text {a }}$ | Unilateral | $\begin{aligned} & 15 \mathrm{~min}-3 \mathrm{hr} \text {; } \\ & \text { repetitive } \end{aligned}$ | Excruciating periorbital pain ("suicide headache") with lacrimation and rhinorrhea. May present with Horner syndrome. More common in males. | Acute: sumatriptan, $100 \% \mathrm{O}_{2}$ <br> Prophylaxis: verapamil |
| Tension | Bilateral | $>30 \mathrm{~min}$ <br> (typically 4-6 <br> hr); constant | Steady, "band-like" pain. No photophobia or phonophobia. No aura. | Analgesics, NSAIDs, acetaminophen; amitriptyline for chronic pain |
| Migraine | Unilateral | 4-72 hr | Pulsating pain with nausea, photophobia, or phonophobia. May have "aura." Due to irritation of CN V, meninges, or blood vessels (release of substance P , calcitonin gene-related peptide, vasoactive peptides). | Acute: NSAIDs, triptans, dihydroergotamine Prophylaxis: lifestyle changes (eg, sleep, exercise, diet), $\beta$-blockers, amitriptyline, topiramate, valproate. <br> POUND-Pulsatile, One-day duration, Unilateral, Nausea, Disabling |

Other causes of headache include subarachnoid hemorrhage ("worst headache of my life"), meningitis, hydrocephalus, neoplasia, giant cell (temporal) arteritis.
${ }^{a}$ Compare with trigeminal neuralgia, which produces repetitive, unilateral, shooting pain in the distribution of CN V. Triggered by chewing, talking, touching certain parts of the face. Lasts (typically) for seconds to minutes, but episodes often increase in intensity and frequency over time. First-line therapy: carbamazepine.

## Movement disorders

| DISORDER | PRESENTATION | Characteristic lesion | Notes |
| :---: | :---: | :---: | :---: |
| Akathisia | Restlessness and intense urge to move |  | Can be seen with neuroleptic use or as a side-effect of Parkinson treatment. |
| Asterixis | Extension of wrists causes "flapping" motion |  | Associated with hepatic encephalopathy, Wilson disease, and other metabolic derangements. |
| Athetosis | Slow, snake-like, writhing movements; especially seen in the fingers | Basal ganglia |  |
| Chorea | Sudden, jerky, purposeless movements | Basal ganglia | Chorea $=$ dancing. <br> Seen in Huntington disease and in acute rheumatic fever (Sydenham chorea). |
| Dystonia | Sustained, involuntary muscle contractions |  | Writer's cramp, blepharospasm, torticollis. |
| Essential tremor | High-frequency tremor with sustained posture (eg, outstretched arms), worsened with movement or when anxious |  | Often familial. Patients often self-medicate with alcohol, which $\downarrow$ tremor amplitude. Treatment: nonselective $\beta$-blockers (eg, propranolol), primidone. |
| Hemiballismus | Sudden, wild flailing of 1 arm +/- ipsilateral leg | Contralateral subthalamic nucleus (eg, lacunar stroke) | Pronounce "Half-of-body ballistic." Contralateral lesion. |
| Intention tremor | Slow, zigzag motion when pointing/extending toward a target | Cerebellar dysfunction |  |
| Myoclonus | Sudden, brief, uncontrolled muscle contraction |  | Jerks; hiccups; common in metabolic abnormalities such as renal and liver failure. |
| Resting tremor | Uncontrolled movement of distal appendages (most noticeable in hands); tremor alleviated by intentional movement | Substantia nigra (Parkinson disease) | Occurs at rest; "pill-rolling tremor" of Parkinson disease. When you park your car, it is at rest. |
| Restless legs syndrome | Worse at rest/nighttime. Relieved by movement |  | Associated with iron deficiency, CKD. Treat with dopamine agonists (pramipexole, ropinirole). |

## Neurodegenerative disorders

$\downarrow$ in cognitive ability, memory, or function with intact consciousness.
Must rule out depression as cause of dementia (known as pseudodementia).

| DISEASE | DESCRIPTION | HISTOLOGII/GROSS FINDINGS |
| :---: | :---: | :---: |
| Parkinson disease | Parkinson TRAPS your body: <br> Tremor (pill-rolling tremor at rest) <br> Rigidity (cogwheel) <br> Akinesia (or bradykinesia) <br> Postural instability <br> Shuffling gait <br> MPTP, a contaminant in illegal drugs, is metabolized to MPP+, which is toxic to substantia nigra. | Loss of dopaminergic neurons (ie, depigmentation) of substantia nigra pars compacta. <br> Lewy bodies: composed of $\alpha$-synuclein (intracellular eosinophilic inclusions © $\boldsymbol{A}$ ). |
| Huntington disease | Autosomal dominant trinucleotide (CAG) ${ }_{n}$ repeat expansion in the huntingtin (HTT) gene on chromosome 4 (4 letters). Symptoms manifest between ages 20 and 50: chorea, athetosis, aggression, depression, dementia (sometimes initially mistaken for substance abuse). <br> Anticipation results from expansion of CAG repeats. Caudate loses ACh and GABA. | Atrophy of caudate and putamen with ex vacuo ventriculomegaly. <br> $\uparrow$ dopamine, $\downarrow$ GABA, $\downarrow$ ACh in brain. Neuronal death via NMDA-R binding and glutamate excitotoxicity. |
| Alzheimer disease | Most common cause of dementia in elderly. Down syndrome patients have $\uparrow$ risk of developing Alzheimer disease, as APP is located on chromosome 21. <br> $\downarrow$ ACh. <br> Associated with the following altered proteins: <br> - ApoE-2: $\downarrow$ risk of sporadic form <br> - ApoE-4: $\uparrow$ risk of sporadic form <br> - APP, presenilin-l, presenilin-2: familial forms ( $10 \%$ ) with earlier onset | Widespread cortical atrophy (normal cortex B; cortex in Alzheimer disease (C), especially hippocampus (arrows in $\mathbb{B}$ and ). Narrowing of gyri and widening of sulci. <br> Senile plaques in gray matter: extracellular $\beta$-amyloid core; may cause amyloid angiopathy $\rightarrow$ intracranial hemorrhage; $\mathrm{A} \beta$ (amyloid- $\beta$ ) synthesized by cleaving amyloid precursor protein (APP). <br> Neurofibrillary tangles [E: intracellular, hyperphosphorylated tau protein = insoluble cytoskeletal elements; number of tangles correlates with degree of dementia. |
| Frontotemporal dementia | Also known as Pick disease. Early changes in personality and behavior (behavioral variant), or aphasia (primary progressive aphasia). <br> May have associated movement disorders (eg, parkinsonism). | Frontotemporal lobe degeneration [F. Inclusions of hyperphosphorylated tau (round Pick bodies (G) or ubiquitinated TDP-43. |
| Lewy body dementia | Visual hallucinations ("haLewycinations"), dementia with fluctuating cognition/ alertness, REM sleep behavior disorder, and parkinsonism. Called Lewy body dementia if cognitive and motor symptom onset $<\mathrm{l}$ year apart, otherwise considered dementia $2^{\circ}$ to Parkinson disease. | Intracellular Lewy bodies $\boldsymbol{A}$ primarily in cortex. |

## Neurodegenerative disorders (continued)

| DISEASE | DESCRIPTION | HISTOLOGIC/GROSS FINDINGS |
| :---: | :---: | :---: |
| Vascular dementia | Result of multiple arterial infarcts and/or chronic ischemia. <br> Step-wise decline in cognitive ability with lateonset memory impairment. 2nd most common cause of dementia in elderly. | MRI or CT shows multiple cortical and/or subcortical infarcts. |
| Creutzfeldt-Jakob disease | Rapidly progressive (weeks to months) dementia with myoclonus ("startle myoclonus") and ataxia. Commonly see periodic sharp waves on EEG and $\uparrow$ 14-3-3 protein in CSF. | Spongiform cortex. <br> Prions ( $\mathrm{PrP}^{\mathrm{c}} \rightarrow \mathrm{PrP}^{\text {Pc }}$ sheet $[\beta$-pleated sheet resistant to proteases]) $\mathbf{H}$. |
|  |  |  |

Idiopathic intracranial hypertension

Also known as pseudotumor cerebri. $\uparrow$ ICP with no apparent cause on imaging (eg, hydrocephalus, obstruction of CSF outflow). Risk factors include female gender, Tetracyclines, Obesity, vitamin A excess, Danazol (female TOAD).
Findings: headache, tinnitus, diplopia (usually from CN VI palsy), no change in mental status. Impaired optic nerve axoplasmic flow $\rightarrow$ papilledema. Visual field testing shows enlarged blind spot and peripheral constriction. Lumbar puncture reveals $\uparrow$ opening pressure and provides temporary headache relief.
Treatment: weight loss, acetazolamide, invasive procedures for refractory cases (eg, CSF shunt placement, optic nerve sheath fenestration surgery for visual loss).

Hydrocephalus $\quad \uparrow$ CSF volume $\rightarrow$ ventricular dilation $+/-\uparrow$ ICP.


## Multiple sclerosis

FINDINGS

treatment

Autoimmune inflammation and demyelination of CNS (brain and spinal cord) with subsequent axonal damage. Can present with:

- Acute optic neuritis (painful unilateral visual loss associated with Marcus Gunn pupil)
- Brain stem/cerebellar syndromes (eg, diplopia, ataxia, scanning speech, intention tremor, nystagmus/INO (bilateral > unilateral)
- Pyramidal tract weakness
- Spinal cord syndromes (eg, electric shock-like sensation along spine on neck flexion [Lhermitte phenomenon], neurogenic bladder, paraparesis, sensory manifestations affecting the trunk or one or more extremity)
Symptoms may exacerbate with increased body temperature (eg, hot bath, exercise). Relapsing and remitting is most common clinical course. Most often affects women in their 20s and 30s; more common in Caucasians living farther from equator.
$\uparrow$ IgG level and myelin basic protein in CSF. Oligoclonal bands are diagnostic. MRI is gold standard. Periventricular plaques A (areas of oligodendrocyte loss and reactive gliosis). Multiple white matter lesions disseminated in space and time.

Stop relapses and halt/slow progression with disease-modifying therapies (eg, $\beta$-interferon, glatiramer, natalizumab). Treat acute flares with IV steroids. Symptomatic treatment for neurogenic bladder (catheterization, muscarinic antagonists), spasticity (baclofen, GABA $_{B}$ receptor agonists), pain (TCAs, anticonvulsants).

## Other demyelinating and dysmyelinating disorders

Osmotic demyelination syndrome


Acute inflammatory demyelinating polyradiculopathy

Acute disseminated (postinfectious) encephalomyelitis Charcot-Marie-Tooth disease

Progressive multifocal leukoencephalopathy


Other disorders

Also known as central pontine myelinolysis. Massive axonal demyelination in pontine white matter A $2^{\circ}$ to rapid osmotic changes, most commonly iatrogenic correction of hyponatremia but also rapid shifts of other osmolytes (eg, glucose). Acute paralysis, dysarthria, dysphagia, diplopia, loss of consciousness. Can cause "locked-in syndrome."
Correcting serum $\mathrm{Na}^{+}$too fast:
-"From low to high, your pons will die" (osmotic demyelination syndrome).

- "From high to low, your brains will blow" (cerebral edema/herniation).

Most common subtype of Guillain-Barré syndrome. Autoimmune condition associated with infections (eg, Campylobacter jejuni, viruses [eg, Zika]) that destroys Schwann cells by inflammation and demyelination of peripheral nerves (including cranial nerves III-XII) and motor fibers likely due to molecular mimicry, inoculations, and stress, but no definitive link to pathogens.
Results in symmetric ascending muscle weakness/paralysis and depressed/absent DTRs beginning in lower extremities. Facial paralysis (usually bilateral) and respiratory failure are common. May see autonomic dysregulation (eg, cardiac irregularities, hypertension, hypotension) or sensory abnormalities. Almost all patients survive; majority recover completely after weeks to months.
$\uparrow$ CSF protein with normal cell count (albuminocytologic dissociation).
Respiratory support is critical until recovery. Disease-modifying treatment: plasmapheresis, IV immunoglobulins. No role for steroids.
Multifocal inflammation and demyelination after infection or vaccination. Presents with rapidly progressive multifocal neurologic symptoms, altered mental status.

Also known as hereditary motor and sensory neuropathy. Group of progressive hereditary nerve disorders related to the defective production of proteins involved in the structure and function of peripheral nerves or the myelin sheath. Typically autosomal dominant inheritance pattern and associated with foot deformities (eg, pes cavus, hammer toe), lower extremity weakness (eg, foot drop), and sensory deficits. Most common type, CMT1A, is caused by PMP22 gene duplication.
Demyelination of CNS B due to destruction of oligodendrocytes ( $2^{\circ}$ to reactivation of latent JC virus infection). Seen in 2-4\% of patients with AIDS. Rapidly progressive, usually fatal. Predominantly involves parietal and occipital areas; visual symptoms are common. $\uparrow$ risk associated with natalizumab, rituximab.

Krabbe disease, metachromatic leukodystrophy, adrenoleukodystrophy.

## Neurocutaneous disorders

Sturge-Weber syndrome

## Tuberous sclerosis

## Neurofibromatosis

 type INeurofibromatosis type II
von Hippel-Lindau disease

Also known as encephalotrigeminal angiomatosis. Congenital, noninherited (sporadic), developmental anomaly of neural crest derivatives due to somatic mosaicism for an activating mutation in one copy of the GNAQ gene. Affects small (capillary-sized) blood vessels $\rightarrow$ port-wine stain of the face $\boldsymbol{A}$ (nevus flammeus, a non-neoplastic "birthmark" in $C N V_{1} / V_{2}$ distribution); ipsilateral leptomeningeal angioma $\mathrm{B} \rightarrow$ seizures/epilepsy; intellectual disability; and episcleral hemangioma $\rightarrow \uparrow$ IOP $\rightarrow$ early-onset glaucoma.
STURGE-Weber: Sporadic, port-wine Stain; Tram track calcifications (opposing gyri); Unilateral; Retardation (intellectual disability); Glaucoma, GNAQ gene; Epilepsy.
TSCl mutation on chromosome 9 or TSC2 mutation on chromosome 16. Tumor suppressor genes. Autosomal dominant, variable expression. HAMARTOMAS: Hamartomas in CNS and skin; Angiofibromas C; Mitral regurgitation; Ash-leaf spots D; cardiac Rhabdomyoma; (Tuberous sclerosis); autosomal dOminant; Mental retardation (intellectual disability); renal Angiomyolipoma E; Seizures, Shagreen patches. $\uparrow$ incidence of subependymal giant cell astrocytomas and ungual fibromas.
Also known as von Recklinghausen disease. Mutation in NF1 tumor suppressor gene on chromosome 17 ( 17 letters in "von Recklinghausen"), which normally codes for neurofibromin, a negative regulator of RAS. Autosomal dominant, $100 \%$ penetrance. Café-au-lait spots [F, cutaneous neurofibromas G, optic gliomas, pheochromocytomas, Lisch nodules (pigmented iris hamartomas H).
Mutation in NF2 tumor suppressor gene on chromosome 22. Autosomal dominant. Findings: bilateral acoustic schwannomas, juvenile cataracts, meningiomas, and ependymomas. NF2 affects 2 ears, 2 eyes, and 2 parts of the brain.
Deletion of VHL gene on chromosome 3p (VHL $=3$ letters). Autosomal dominant. pVHL ubiquitinates hypoxia-inducible factor la. Characterized by development of numerous tumors, both benign and malignant. HARP: Hemangioblastomas (high vascularity with hyperchromatic nuclei $\square$ ) in retina, brain stem, cerebellum, spine J; Angiomatosis (eg, cavernous hemangiomas in skin, mucosa, organs); bilateral Renal cell carcinomas; Pheochromocytomas.


## Adult primary brain tumors

| TUMOR | DESCRIPTION | HISTOLOGY |
| :---: | :---: | :---: |
| Glioblastoma multiforme | Grade IV astrocytoma. Common, highly malignant $1^{\circ}$ brain tumor with $\sim 1$-year median survival. Found in cerebral hemispheres $\boldsymbol{A}$. Can cross corpus callosum ("butterfly glioma"). | Astrocyte origin, GFAP $\oplus$. "Pseudopalisading" pleomorphic tumor cells B border central areas of necrosis, hemorrhage, and/or microvascular proliferation. |
| Oligodendroglioma | Relatively rare, slow growing. Most often in frontal lobes [C. "Chicken-wire" capillary pattern. | Oligodendrocyte origin. "Fried egg" cellsround nuclei with clear cytoplasm $\mathbf{D}$. Often calcified. |
| Meningioma | Common, typically benign. Females > males. Most often occurs near surfaces of brain and in parasagittal region. Extra-axial (external to brain parenchyma) and may have a dural attachment ("tail" E®). Often asymptomatic; may present with seizures or focal neurologic signs. Resection and/or radiosurgery. | Arachnoid cell origin. Spindle cells concentrically arranged in a whorled pattern; psammoma bodies [laminated calcifications). |
| Hemangioblastoma | Most often cerebellar G. Associated with von Hippel-Lindau syndrome when found with retinal angiomas. Can produce erythropoietin $\rightarrow 2^{\circ}$ polycythemia. | Blood vessel origin. Closely arranged, thinwalled capillaries with minimal intervening parenchyma |
| Pituitary adenoma | Adenoma may be nonfunctioning (silent) or hyperfunctioning (hormone producing). Most commonly from lactotrophs (prolactinoma) <br> \| hyperprolactinemia; less commonly adenoma of somatotrophs $(\mathrm{GH}) \rightarrow$ acromegaly/ gigantism; corticotrophs (ACTH) $\rightarrow$ Cushing disease. Rarely, adenoma of thyrotrophs (TSH) and gonadotroph (FSH, LH). Nonfunctional tumors present with mass effect (bitemporal hemianopia, hypopituitarism, headache). Bitemporal hemianopia due to pressure on optic chiasm ( $\triangle$ shows normal visual field above, patient's perspective below). Sequelae include hyper- or hypopituitarism, which may be caused by pituitary apoplexy. | Hyperplasia of only one type of endocrine cells found in pituitary (ie, lactotroph, gonadotroph, somatotroph, corticotroph). <br> Prolactinoma in women classically presents as galactorrhea, amenorrhea, and $\downarrow$ bone density due to suppression of estrogen. Prolactinoma in men classically presents as low libido and infertility. <br> Treatment: dopamine agonists (eg, bromocriptine, cabergoline), transsphenoidal resection. |
| Schwannoma | Classically at the cerebellopontine angle $\mathbf{K}$ involving both CNs VII and VIII, but can be along any peripheral nerve. Often localized to CN VIII in internal acoustic meatus $\rightarrow$ vestibular schwannoma. Bilateral vestibular schwannomas found in NF-2. Resection or stereotactic radiosurgery. | Schwann cell origin LL, S-100 $\oplus$. Biphasic. Dense, hypercellular areas containing spindle cells alternating with hypocellular, myxoid areas. |



| TUMOR | DESCRIPTION | HISTOLOGY |
| :---: | :---: | :---: |
| Pilocytic astrocytoma | Low-grade astrocytoma. Most common $1^{\circ}$ brain tumor in childhood. Usually well circumscribed. In children, most often found in posterior fossa $\boldsymbol{A}$ (eg, cerebellum). May be supratentorial. Benign; good prognosis. | Glial cell origin, GFAP $\oplus$. Rosenthal fibers-eosinophilic, corkscrew fibers [B. Cystic + solid (gross). |
| Medulloblastoma | Most common malignant brain tumor in childhood. Commonly involves cerebellum C. Can compress 4th ventricle, causing noncommunicating hydrocephalus <br> $\rightarrow$ headaches, papilledema. Can send "drop metastases" to spinal cord. | Form of primitive neuroectodermal tumor (PNET). Homer-Wright rosettes, small blue cells D. |
| Ependymoma | Most commonly found in 4th ventricle ㅌ. Can cause hydrocephalus. Poor prognosis. | Ependymal cell origin. Characteristic perivascular pseudorosettes F. Rod-shaped blepharoplasts (basal ciliary bodies) found near the nucleus. |
| Craniopharyngioma | Most common childhood supratentorial tumor. May be confused with pituitary adenoma (both cause bitemporal hemianopia). | Derived from remnants of Rathke pouch (ectoderm). Calcification is common $\mathbf{G} \boldsymbol{H}$. Cholesterol crystals found in "motor oil"-like fluid within tumor. |
| Pinealoma | Tumor of pineal gland. Can cause Parinaud syndrome (compression of tectum $\rightarrow$ vertical gaze palsy); obstructive hydrocephalus (compression of cerebral aqueduct); precocious puberty in males ( $\beta$-hCG production). | Similar to germ cell tumors (eg, testicular seminoma). |
|  |  |  |
|  |  |  |

Herniation syndromes

(1) Cingulate (subfalcine) herniation under Can compress anterior cerebral artery. falx cerebri
(2) Transtentorial (central/downward) herniation
(3) Uncal herniation
(4) Cerebellar tonsillar herniation into the foramen magnum

Caudal displacement of brain stem $\rightarrow$ rupture of paramedian basilar artery branches $\rightarrow$ Duret hemorrhages. Usually fatal.

Uncus = medial temporal lobe. Herniation compresses ipsilateral CN III and contralateral crus cerebri against Kernohan notch (causes contralateral CN III palsy and/or ipsilateral hemiparesis, ie, a false localizing sign).
Coma and death result when these herniations compress the brain stem.

## Motor neuron signs

| SIGN | UMN LESION | LMN LESION | COMMENTS |
| :--- | :--- | :--- | :--- |
| Weakness | + | + | Lower motor neuron $=$ everything lowered |
| Atrophy | - | + | (less muscle mass, $\downarrow$ muscle tone, $\downarrow$ reflexes, |
| Fasciculations | - | + | downgoing toes). |
| Reflexes | $\uparrow$ | $\downarrow$ | Upper motor neuron $=$ everything up (tone, |
| Tone | $\uparrow$ | $\downarrow$ | DTRs, toes). |
| Babinski | + | - | Pasciculations $=$ muscle twitching. |
| Spastic paresis | + | - |  |
| Flaccid paralysis | - | + |  |
| Clasp knife spasticity | + | - |  |

CHARACTERISTICS
Congenital degeneration of anterior horns of spinal
cord. LMN lesions only, symmetric weakness.
"Floppy baby" with marked hypotonia (Flaccid
paralysis) and tongue Fasciculations. Autosomal
recessive inheritance of mutation in SMNl.
SMA type l is called Werdnig-Hoffmann disease.

## Poliomyelitis

Caused by poliovirus (fecal-oral transmission). Replicates in oropharynx and small intestine before spreading via bloodstream to CNS. Infection causes destruction of cells in anterior horn of spinal cord (LMN death).
Signs of LMN lesion: asymmetric weakness, hypotonia, flaccid paralysis, fasciculations, hyporeflexia, muscle atrophy. Respiratory muscle involvement leads to respiratory failure. Signs of infection: malaise, headache, fever, nausea, etc.
CSF shows $\uparrow$ WBCs (lymphocytic pleocytosis) and slight $\uparrow$ of protein (with no change in CSF glucose). Virus recovered from stool or throat.

## Brown-Séquard syndrome

Hemisection of spinal cord. Findings:
(1) Ipsilateral loss of all sensation at level of lesion
(2) Ipsilateral LMN signs (eg, flaccid paralysis) at level of lesion
(3) Ipsilateral UMN signs below level of lesion (due to corticospinal tract damage)
(4) Ipsilateral loss of proprioception, vibration, light (2-point discrimination) touch, and tactile sense below level of lesion (due to dorsal column damage).
(5) Contralateral loss of pain, temperature, and crude (nonadiscriminative) touch below level of lesion (due to spinothalamic tract damage)
If lesion occurs above Tl , patient may present with ipsilateral Horner syndrome due to damage of oculosympathetic pathway.


## Friedreich ataxia

Autosomal recessive trinucleotide repeat disorder $(\mathrm{GAA})_{\mathrm{n}}$ on chromosome 9 in gene that encodes frataxin (iron binding protein). Leads to impairment in mitochondrial functioning. Degeneration of lateral corticospinal tract (spastic paralysis), spinocerebellar tract (ataxia), dorsal columns ( $\downarrow$ vibratory sense, proprioception), and dorsal root ganglia (loss of DTRs). Staggering gait, frequent falling, nystagmus, dysarthria, pes cavus, hammer toes, diabetes mellitus, hypertrophic cardiomyopathy (cause of death). Presents in childhood with kyphoscoliosis A B.

Friedreich is Fratastic (frataxin): he's your favorite frat brother, always staggering and falling but has a sweet, big heart. Ataxic GAAit.


## Common cranial nerve lesions

| CN V motor lesion | Jaw deviates toward side of lesion due to unopposed force from the opposite pterygoid muscle. |
| :--- | :--- |
| CN X lesion | Uvula deviates away from side of lesion. Weak side collapses and uvula points away. |
| CN XI lesion | Weakness turning head to contralateral side of lesion (SCM). Shoulder droop on side of lesion <br> (trapezius). |
| The left SCM contracts to help turn the head to the right. |  |

Facial nerve lesions Bell palsy is the most common cause of peripheral facial palsy ©. Usually develops after HSV
 reactivation. Treatment: corticosteroids $\pm$ acyclovir. Most patients gradually recover function, but aberrant regeneration can occur. Other causes of peripheral facial palsy include Lyme disease, herpes zoster (Ramsay Hunt syndrome), sarcoidosis, tumors (eg, parotid gland), diabetes mellitus.

|  | Upper motor neuron lesion | Lower motor neuron lesion |
| :--- | :--- | :--- |
| LeSION LOCATION | Motor cortex, connection from motor cortex to <br> facial nucleus in pons | Facial nucleus, anywhere along CN VII |
| AFFECTED SIDE | Contralateral | Ipsilateral |
| MUSCLES INVOLVED | Lower muscles of facial expression | Upper and lower muscles of facial expression |
| FOREHEAD INVOLVED? | Spared, due to bilateral UMN innervation | Affected |
| OTHER SYMPTOMS | None | Incomplete eye closure (dry eyes, corneal <br> ulceration), hyperacusis, loss of taste sensation <br> to anterior tongue |



## , NEUROLOGY-OTOLOGY

## Auditory physiology

Outer ear

Middle ear

Inner ear

Visible portion of ear (pinna), includes auditory canal and tympanic membrane. Transfers sound waves via vibration of tympanic membrane.
Air-filled space with three bones called the ossicles (malleus, incus, stapes). Ossicles conduct and amplify sound from tympanic membrane to inner ear.
Snail-shaped, fluid-filled cochlea. Contains basilar membrane that vibrates $2^{\circ}$ to sound waves. Vibration transduced via specialized hair cells $\rightarrow$ auditory nerve signaling $\rightarrow$ brain stem. Each frequency leads to vibration at specific location on basilar membrane (tonotopy):

- Low frequency heard at apex near helicotrema (wide and flexible).
- High frequency heard best at base of cochlea (thin and rigid).


## Diagnosing hearing loss

|  | WEBER TEST | RINNE TEST |
| :--- | :--- | :--- |
| Conductive hearing <br> loss | Localizes to affected ear | Abnormal (bone $>$ air) |
| Sensorineural hearing <br> loss | Localizes to unaffected ear | Normal (air $>$ bone) |

Types of hearing loss

| Noise-induced <br> hearing loss |
| :--- |
| Damage to stereociliated cells in organ of Corti. Loss of high-frequency hearing first. Sudden <br> extremely loud noises can produce hearing loss due to tympanic membrane rupture. |
| Presbycusis |
| Aging-related progressive bilateral/symmetric sensorineural hearing loss (often of higher <br> frequencies) due to destruction of hair cells at the cochlear base (preserved low-frequency hearing <br> at apex). |

Cholesteatoma


Overgrowth of desquamated keratin debris within the middle ear space ( $\boldsymbol{A}$, arrows); may erode ossicles, mastoid air cells $\rightarrow$ conductive hearing loss. Often presents with painless otorrhea.

| Vertigo | Sensation of spinning while actually stationary. Subtype of "dizziness," but distinct from <br> "lightheadedness." |
| :--- | :--- |
| Peripheral vertigo | More common. Inner ear etiology (eg, semicircular canal debris, vestibular nerve infection, <br> Ménière disease [triad: sensorineural hearing loss, vertigo, tinnitus], benign paroxysmal positional <br> vertigo [BPPV]). Treatment: antihistamines, anticholinergics, antiemetics (symptomatic relief); <br> low-salt diet $\pm$ diuretics (Ménière disease); Epley maneuver (BPPV). |
| Central vertigo | Brain stem or cerebellar lesion (eg, stroke affecting vestibular nuclei or posterior fossa tumor). <br> Findings: directional or purely vertical nystagmus, skew deviation, diplopia, dysmetria. Focal <br> neurologic findings. |

NEUROLOGY—OPHTHALMOLOGY

## Normal eye



## Conjunctivitis



Inflammation of the conjunctiva $\rightarrow$ red eye $\boldsymbol{A}$.
Allergic-itchy eyes, bilateral.
Bacterial-pus; treat with antibiotics.
Viral-most common, often adenovirus; sparse mucous discharge, swollen preauricular node; selfresolving.

| Refractive errors | Common cause of impaired vision, correctable with glasses. |
| :--- | :--- |
| Hyperopia | Also known as "farsightedness." Eye too short for refractive power of cornea and lens $\rightarrow$ light <br> focused behind retina. Correct with convex (converging) lenses. |
| Myopia | Also known as "nearsightedness." Eye too long for refractive power of cornea and lens $\rightarrow$ light <br> focused in front of retina. Correct with concave (diverging) lens. |
| Astigmatism | Abnormal curvature of cornea $\rightarrow$ different refractive power at different axes. Correct with <br> cylindrical lens. |
| Presbyopia | Aging-related impaired accommodation (focusing on near objects), primarily due to $\downarrow$ lens <br> elasticity, changes in lens curvature, $\downarrow$ strength of the ciliary muscle. Patients often need "reading <br> glasses" (magnifiers). |

## Cataract



Painless, often bilateral, opacification of lens $\boldsymbol{A}$, often resulting in glare and $\downarrow$ vision, especially at night. Acquired risk factors: $\uparrow$ age, smoking, excessive alcohol use, excessive sunlight, prolonged corticosteroid use, diabetes mellitus, trauma, infection. Congenital risk factors: classic galactosemia, galactokinase deficiency, trisomies (13, 18, 2l), ToRCHeS infections (eg, rubella), Marfan syndrome, Alport syndrome, myotonic dystrophy, neurofibromatosis 2.

## Aqueous humor pathway



| Glaucoma | Optic disc atrophy with characteristic cupping (thinning of outer rim of optic nerve head B versus normal $\mathbb{A}$ ), usually with elevated intraocular pressure (IOP) and progressive peripheral visual field loss if untreated. Treatment is through pharmacologic or surgical lowering of IOP. |
| :---: | :---: |
| Open-angle glaucoma | Associated with $\uparrow$ age, African-American race, family history. Painless, more common in US. Primary-cause unclear. <br> Secondary-blocked trabecular meshwork from WBCs (eg, uveitis), RBCs (eg, vitreous hemorrhage), retinal elements (eg, retinal detachment). |
| Closed- or narrowangle glaucoma | Primary-enlargement or anterior movement of lens against central iris (pupil margin) <br> $\rightarrow$ obstruction of normal aqueous flow through pupil $\rightarrow$ fluid builds up behind iris, pushing peripheral iris against cornea $\mathbb{C}$ and impeding flow through trabecular meshwork. Secondary-hypoxia from retinal disease (eg, diabetes mellitus, vein occlusion) induces vasoproliferation in iris that contracts angle. <br> Chronic closure-often asymptomatic with damage to optic nerve and peripheral vision. Acute closure-true ophthalmic emergency. $\uparrow$ IOP pushes iris forward $\rightarrow$ angle closes abruptly. Very painful, red eye $\boldsymbol{D}$, sudden vision loss, halos around lights, frontal headache, fixed and mid-dilated pupil. Mydriatic agents contraindicated. |
|  |  |

## Uveitis



Inflammation of uvea; specific name based on location within affected eye. Anterior uveitis: iritis; posterior uveitis: choroiditis and/or retinitis. May have hypopyon (accumulation of pus in anterior chamber $\boldsymbol{A}$ ) or conjunctival redness. Associated with systemic inflammatory disorders (eg, sarcoidosis, rheumatoid arthritis, juvenile idiopathic arthritis, HLA-B27-associated conditions).

Age-related macular degeneration


Degeneration of macula (central area of retina). Causes distortion (metamorphopsia) and eventual loss of central vision (scotomas).

- Dry (nonexudative, >80\%) -Deposition of yellowish extracellular material in between Bruch membrane and retinal pigment epithelium ("Drusen") A with gradual $\downarrow$ in vision. Prevent progression with multivitamin and antioxidant supplements.
- Wet (exudative, $10-15 \%$ ) -rapid loss of vision due to bleeding $2^{\circ}$ to choroidal neovascularization. Treat with anti-VEGF (vascular endothelial growth factor) injections (eg, bevacizumab, ranibizumab).


Retinal damage due to chronic hyperglycemia. Two types:

- Nonproliferative-damaged capillaries leak blood $\rightarrow$ lipids and fluid seep into retina $\rightarrow$ hemorrhages (arrows in $\boldsymbol{A}$ ) and macular edema. Treatment: blood sugar control.
- Proliferative-chronic hypoxia results in new blood vessel formation with resultant traction on retina. Treatment: peripheral retinal photocoagulation, surgery, anti-VEGF.

Hypertensive
retinopathy retinopathy


Retinal damage due to chronic uncontrolled HTN.
Flame-shaped retinal hemorrhages, arteriovenous nicking, microaneurysms, macular star (exudate, red arrow in $\boldsymbol{A}$ ), cotton-wool spots (blue arrow in $\boldsymbol{A}$ ). Presence of papilledema requires immediate lowering of BP .
Associated with $\uparrow$ risk of stroke, CAD, kidney disease.

Retinal vein occlusion


Blockage of central or branch retinal vein due to compression from nearby arterial atherosclerosis. Retinal hemorrhage and venous engorgement ("blood and thunder appearance"; arrows in $\mathbb{A}$ ), edema in affected area.

Retinal detachment


Separation of neurosensory layer of retina (photoreceptor layer with rods and cones) from outermost pigmented epithelium (normally shields excess light, supports retina) $\rightarrow$ degeneration of photoreceptors $\rightarrow$ vision loss. May be $2^{\circ}$ to retinal breaks, diabetic traction, inflammatory effusions. Visualized on fundoscopy as crinkling of retinal tissue $\boldsymbol{A}$ and changes in vessel direction.
Breaks more common in patients with high myopia and/or history of head trauma. Often preceded by posterior vitreous detachment ("flashes" and "floaters") and eventual monocular loss of vision like a "curtain drawn down." Surgical emergency.

Central retinal artery occlusion


Acute, painless monocular vision loss. Retina cloudy with attenuated vessels and "cherry-red" spot at fovea (center of macula) A. Evaluate for embolic source (eg, carotid artery atherosclerosis, cardiac vegetations, patent foramen ovale).

Retinitis pigmentosa


Inherited retinal degeneration. Painless, progressive vision loss beginning with night blindness (rods affected first). Bone spicule-shaped deposits around macula A.

## Retinitis



Retinal edema and necrosis (arrows in A) leading to scar. Often viral (CMV, HSV, VZV), but can be bacterial or parasitic. May be associated with immunosuppression.

## Papilledema



Optic disc swelling (usually bilateral) due to $\uparrow$ ICP (eg, $2^{\circ}$ to mass effect). Enlarged blind spot and elevated optic disc with blurred margins $\boldsymbol{A}$.

Pupillary control

| Miosis | Constriction, parasympathetic: |
| :--- | :--- |
|  | $=$ lst neuron: Edinger-Westphal nucleus to ciliary ganglion via CN III |
| - 2 nd neuron: short ciliary nerves to sphincter pupillae muscles |  |
| Short ciliary nerves shorten the pupil diameter. |  |

## Mydriasis

Dilation, sympathetic:

- lst neuron: hypothalamus to ciliospinal center of Budge (C8-T2)
- 2nd neuron: exit at Tl to superior cervical ganglion (travels along cervical sympathetic chain near lung apex, subclavian vessels)
- 3rd neuron: plexus along internal carotid, through cavernous sinus; enters orbit as long ciliary nerve to pupillary dilator muscles. Sympathetic fibers also innervate smooth muscle of eyelids (minor retractors) and sweat glands of forehead and face.
Long ciliary nerves make the pupil diameter longer.


## Marcus Gunn pupil

When the light shines into a normal eye, constriction of the ipsilateral (direct reflex) and contralateral eye (consensual reflex) is observed. When the light is then swung to the affected eye, both pupils dilate instead of constrict due to impaired conduction of light signal along the injured optic nerve.

Horner syndrome

Sympathetic denervation of face $\rightarrow$ :

- Ptosis (slight drooping of eyelid: superior tarsal muscle)
- Anhidrosis (absence of sweating) and flushing of affected side of face
- Miosis (pupil constriction)

Associated with lesions along the sympathetic chain:

- lst neuron: pontine hemorrhage, lateral medullary syndrome, spinal cord lesion above Tl (eg, Brown-Séquard syndrome, late-stage syringomyelia)
- 2nd neuron (stellate ganglion): Pancoast tumor
- 3rd neuron: carotid dissection (painful)

PAM is horny (Horner).


## Ocular motility



To test each muscle, ask patient to move his/ her eye in the path diagrammed to the right, from neutral position toward the muscle being tested.

CN VI innervates the Lateral Rectus.
CN IV innervates the Superior Oblique.
CN III innervates the Rest.
The "chemical formula" $\mathrm{LR}_{6} \mathrm{SO}_{4} \mathrm{R}_{3}$.
The strongest action of the superior oblique is depression when the eye is adducted. The further the eye is abducted, the more the superior oblique acts to intort the eye toward the nose.


Obliques go Opposite (left SO and IO tested with patient looking right).
IOU: IO tested looking Up.

## CN III, IV, VI palsies

CN III has both motor (central) and parasympathetic (peripheral) components. Common causes include:

- Ischemia $\rightarrow$ pupil sparing
- Uncal herniation $\rightarrow$ coma
- PCA aneurysm $\rightarrow$ sudden-onset headache
- Cavernous sinus thrombosis $\rightarrow$ proptosis, involvement of CNs IV, $\mathrm{V}_{1} / \mathrm{V}_{2}$, VI
- Midbrain stroke $\rightarrow$ contralateral hemiplegia


Motor output to extraocular muscles-affected primarily by vascular disease (eg, diabetes mellitus: glucose $\rightarrow$ sorbitol) due to $\downarrow$ diffusion of oxygen and nutrients to the interior fibers from compromised vasculature that resides on outside of nerve. Signs: ptosis, "down and out" gaze.
Parasympathetic output-fibers on the periphery are first affected by compression (eg, PCom aneurysm, uncal herniation). Signs: diminished or absent pupillary light reflex, "blown pupil" often with "down-and-out" gaze $\boldsymbol{A}$.

## CN IV damage <br> Eye moves upward, particularly with contralateral

 gaze $B(\rightarrow$ going down stairs, head may tilt in the opposite direction to compensate).Can't see the floor with CN IV damage.


CN VI damage
Affected eye unable to abduct and is displaced medially in primary position of gaze C.


## Visual field defects

1. Right anopia
2. Bitemporal hemianopia (pituitary lesion, chiasm)
3. Left homonymous hemianopia
4. Left upper quadrantanopia (right temporal lesion, MCA)
5. Left lower quadrantanopia (right parietal lesion, MCA)
6. Left hemianopia with macular sparing (PCA infarct)
7. Central scotoma (eg, macular degeneration)

Meyer Loop—Lower retina; Loops around inferior horn of Lateral ventricle.
Dorsal optic radiation-superior retina; takes shortest path via internal capsule.


Note: When an image hits $1^{\circ}$ visual cortex, it is upside down and left-right reversed.

## Cavernous sinus

Collection of venous sinuses on either side of pituitary. Blood from eye and superficial cortex $\rightarrow$ cavernous sinus $\rightarrow$ internal jugular vein.
CNs III, IV, $V_{1}, V I$, and $V_{2}$ plus postganglionic sympathetic pupillary fibers en route to orbit all pass through cavernous sinus. Cavernous portion of internal carotid artery is also here.
Cavernous sinus syndrome—presents with variable ophthalmoplegia, $\downarrow$ corneal sensation, Horner syndrome and occasional decreased maxillary sensation. $2^{\circ}$ to pituitary tumor mass effect, carotid-cavernous fistula, or cavernous sinus thrombosis related to infection. CN VI is most susceptible to injury.


## Internuclear ophthalmoplegia

Medial longitudinal fasciculus (MLF): pair of tracts that allows for crosstalk between CN VI and CN III nuclei. Coordinates both eyes to move in same horizontal direction. Highly myelinated (must communicate quickly so eyes move at same time). Lesions may be unilateral or bilateral (latter classically seen in multiple sclerosis).
Lesion in MLF = internuclear ophthalmoplegia (INO), a conjugate horizontal gaze palsy. Lack of communication such that when CN VI nucleus activates ipsilateral lateral rectus, contralateral CN III nucleus does not stimulate medial rectus to contract. Abducting eye gets nystagmus (CN VI overfires to stimulate CN III). Convergence normal.


MLF in MS.
When looking left, the left nucleus of CN VI fires, which contracts the left lateral rectus and stimulates the contralateral (right) nucleus of CN III via the right MLF to contract the right medial rectus.
Directional term (eg, right INO, left INO) refers to which eye is paralyzed.
INO = Ipsilateral adduction failure, Nystagmus Opposite.

Right INO (right MLF lesion)


## D NEUROLOGY－PHARMACOLOGY

## Epilepsy drugs

|  |  | GEneralized |  |  | MECHANISM | SIDE EFFECTS | NOTES |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 䓂 | $\begin{aligned} & \text { 岂 } \\ & \text { 岂 } \end{aligned}$ |  |  |  |  |
| Benzodiazepines |  |  |  | $\begin{aligned} & * * \\ & * \\ & \hline \end{aligned}$ | $\uparrow \mathrm{GABA}_{\mathrm{A}}$ action | Sedation，tolerance， dependence，respiratory depression | Also for eclampsia seizures（lst line is $\mathrm{MgSO}_{4}$ ） |
| Carbamazepine | $\checkmark$ | $\checkmark$ |  |  | Blocks $\mathrm{Na}^{+}$channels | Diplopia，ataxia，blood dyscrasias（agranulocytosis， aplastic anemia），liver toxicity，teratogenesis（cleft lip／palate，spina bifida）， induction of cytochrome P－450，SIADH，Stevens－ Johnson syndrome | lst line for trigeminal neuralgia |
| Ethosuximide |  |  | * |  | Blocks thalamic T－type $\mathrm{Ca}^{2+}$ channels | EFGHIJ－Ethosuximide causes Fatigue，GI distress， Headache，Itching（and urticaria），and Stevens－ Johnson syndrome | Sucks to have Silent （absence）Seizures |
| Gabapentin | $\checkmark$ |  |  |  | Primarily inhibits high－voltage－ activated $\mathrm{Ca}^{2+}$ channels； designed as GABA analog | Sedation，ataxia | Also used for peripheral neuropathy，postherpetic neuralgia |
| Lamotrigine | $\checkmark$ | $\checkmark$ | $\checkmark$ |  | Blocks voltage－gated $\mathrm{Na}^{+}$ channels，inhibits the release of glutamate | Stevens－Johnson syndrome （must be titrated slowly） |  |
| Levetiracetam | $\checkmark$ | $\checkmark$ |  |  | Unknown；may modulate GABA and glutamate release | Neuropsychiatric symptoms （eg，personality change）， fatigue，drowsiness， headache |  |
| Phenobarbital | $\checkmark$ | $\checkmark$ |  | $\checkmark$ | $\uparrow \mathrm{GABA}_{\mathrm{A}}$ action | Sedation，tolerance， dependence，induction of cytochrome P－450， cardiorespiratory depression | lst line in neonates （＂phenobabytal＂） |
| Phenytoin， fosphenytoin | $\checkmark$ | $\checkmark$ |  | $\begin{gathered} * * * \\ \checkmark \end{gathered}$ | Blocks $\mathrm{Na}^{+}$channels；zero－ order kinetics | PHENYTOIN：P450 induction，Hirsutism，Enlarged gums，Nystagmus，Yellow－brown skin，Teratogenicity（fetal hydantoin syndrome），Osteopenia，Inhibited folate absorption， Neuropathy．Rare adverse reactions including Stevens－Johnson syndrome，DRESS syndrome，SLE－like syndrome．Toxicity leads to diplopia，ataxia，sedation． |  |
| Tiagabine | $\checkmark$ |  |  |  | $\uparrow$ GABA by inhibiting reuptake |  |  |
| Topiramate | $\checkmark$ | $\checkmark$ |  |  | Blocks $\mathrm{Na}^{+}$channels，$\uparrow$ GABA action | Sedation，mental dulling， word－finding difficulty， kidney stones，weight loss， glaucoma | Also used for migraine prevention |
| Valproic acid | $\checkmark$ | $\checkmark$ | $\checkmark$ |  | $\uparrow \mathrm{Na}^{+}$channel inactivation， $\uparrow$ GABA concentration by inhibiting GABA transaminase | GI distress，rare but fatal hepatotoxicity（measure LFTs），pancreatitis，neural tube defects，tremor，weight gain，contraindicated in pregnancy | Also used for myoclonic seizures， bipolar disorder，migraine prophylaxis |
| Vigabatrin | $\checkmark$ |  |  |  | $\uparrow$ GABA．Irreversible GABA transaminase inhibitor | Permanent visual loss（black box warning） |  |


| Barbiturates | Phenobarbital, pentobarbital, thiopental, secobarbital. |
| :--- | :--- |
| MECHANSM | Facilitate $\mathrm{GABA}_{\mathrm{A}}$ action by $\uparrow$ duration of $\mathrm{Cl}^{-}$channel opening, thus $\downarrow$ neuron firing (barbidurates <br> $\uparrow$ duration). |
| CLINCAL USE | Sedative for anxiety, seizures, insomnia, induction of anesthesia (thiopental). |
| ADVERSE EFFECTS | Respiratory and cardiovascular depression (can be fatal); CNS depression (can be exacerbated by <br> alcohol use); dependence; drug interactions (induces cytochrome P-450). <br> Overdose treatment is supportive (assist respiration and maintain BP). <br> Contraindicated in porphyria. |


| Benzodiazepines | Diazepam, lorazepam, triazolam, temazepam, ox alprazolam. | epam, midazolam, chlordiazepoxide, |
| :---: | :---: | :---: |
| mechanism | Facilitate $\mathrm{GABA}_{\mathrm{A}}$ action by $\uparrow$ frequency of $\mathrm{Cl}^{-}$channel opening. $\downarrow$ REM sleep. Most have long half-lives and active metabolites (exceptions [ATOM]: Alprazolam, Triazolam, Oxazepam, and Midazolam are short acting $\rightarrow$ higher addictive potential). | "Frenzodiazepines" $\uparrow$ frequency. <br> Benzos, barbs, and alcohol all bind the $\mathrm{GABA}_{\mathrm{A}}$ receptor, which is a ligand-gated $\mathrm{Cl}^{-}$ channel. <br> Oxazepam, Temazepam, and Lorazepam are OK for Terrible Livers: they can be used to treat alcohol withdrawal in patients with liver disease due to minimal first-pass metabolism. |
| Clincal use | Anxiety, spasticity, status epilepticus (lorazepam, diazepam, midazolam), eclampsia, detoxification (especially alcohol withdrawalDTs), night terrors, sleepwalking, general anesthetic (amnesia, muscle relaxation), hypnotic (insomnia). |  |
| adverse effects | Dependence, additive CNS depression effects with alcohol. Less risk of respiratory depression and coma than with barbiturates. <br> Treat overdose with flumazenil (competitive antagonist at GABA benzodiazepine receptor). Can precipitate seizures by causing acute benzodiazepine withdrawal. |  |

Nonbenzodiazepine hypnotics

MECHANISM

CLINICAL USE
ADVERSE EFFECTS

Zolpidem, Zaleplon, esZopiclone. "These ZZZs put you to sleep."

Act via the $\mathrm{BZ}_{1}$ subtype of the GABA receptor. Effects reversed by flumazenil. Sleep cycle less affected as compared with benzodiazepine hypnotics.
Insomnia.
Ataxia, headaches, confusion. Short duration because of rapid metabolism by liver enzymes. Unlike older sedative-hypnotics, cause only modest day-after psychomotor depression and few amnestic effects. $\downarrow$ dependence risk than benzodiazepines.

## Suvorexant

| MECHANISM | Orexin (hypocretin) receptor antagonist. |
| :---: | :---: |
| ClINICAL USE | Insomnia. |
| AdVERSE EFFECTS | CNS depression, headache, dizziness, abnormal dreams, upper respiratory tract infection. Contraindicated in patients with narcolepsy. Not recommended in patients with liver disease. No or low physical dependence. Contraindicated with strong CYP3A4 inhibitors. |
| Ramelteon |  |
| mechanism | Melatonin receptor agonist, binds MT1 and MT2 in suprachiasmatic nucleus. |
| CLINICAL USE | Insomnia. |
| ADVERSE EFFECTS | Dizziness, nausea, fatigue, headache. No dependence (not a controlled substance). |
| Triptans | Sumatriptan |
| MECHANISM | 5-HT $1 \mathrm{~B} / 1 \mathrm{D}$ agonists. Inhibit trigeminal nerve <br> A sumo wrestler trips and falls on your head. activation; prevent vasoactive peptide release; induce vasoconstriction. |
| CLINICAL USE | Acute migraine, cluster headache attacks. |
| ADVERSE EFFECTS | Coronary vasospasm (contraindicated in patients with CAD or Prinzmetal angina), mild paresthesia, serotonin syndrome (in combination with other 5-HT agonists). |



## Levodopa/carbidopa

| MECHANSM | $\uparrow$ level of dopamine in brain. Unlike dopamine, L-DOPA can cross blood-brain barrier and is <br> converted by dopa decarboxylase in the CNS to dopamine. Carbidopa, a peripheral DOPA <br> decarboxylase inhibitor, is given with L-DOPA to $\uparrow$ the bioavailability of L-DOPA in the brain and <br> to limit peripheral side effects. |
| :--- | :--- |
| CuINCAL USE | Parkinson disease. |

## Selegiline, rasagiline

| MECHANISM | Selectively inhibit MAO-B (metabolize dopamine) $\rightarrow \uparrow$ dopamine availability. |
| :--- | :--- |
| CIIICALUSE | Adjunctive agent to L-DOPA in treatment of Parkinson disease. |
| ADVERSE EFFECTS | May enhance adverse effects of L-DOPA. |

## Tetrabenazine, reserpine

| MECHANISM | Inhibit vesicular monoamine transporter (VMAT) dopamine $\rightarrow \downarrow$ vesicle packaging and release. |
| :--- | :--- |
| CLINICALUSE | Huntington chorea, tardive dyskinesia |

## Riluzole

| MECHANISM | $\downarrow$ neuron glutamate excitotoxicity | ALS, $\uparrow$ survival |
| :--- | :--- | :--- |
| CLINICALUSE |  |  |

Alzheimer disease drugs

| Memantine |  |  |
| :---: | :---: | :---: |
| mechanism | NMDA receptor antagonist; helps prevent excitotoxicity (mediated by $\mathrm{Ca}^{2+}$ ). |  |
| ADVERSE EFFECTS | Dizziness, confusion, hallucinations. |  |
| Donepezil, rivastigmine, galantamine |  |  |
| mechanism | AChE inhibitors. | Dona Riva dances at the gala. |
| ADVERSE EfFECTS | Nausea, dizziness, insomnia. |  |

Anesthetics-general principles

CNS drugs must be lipid soluble (cross the blood-brain barrier) or be actively transported.
Drugs with $\downarrow$ solubility in blood $=$ rapid induction and recovery times.
Drugs with $\uparrow$ solubility in lipids $=\uparrow$ potency $=\frac{1}{\text { MAC }}$
MAC $=$ Minimal Alveolar Concentration (of inhaled anesthetic) required to prevent $50 \%$ of subjects from moving in response to noxious stimulus (eg, skin incision).
Examples: nitrous oxide $\left(\mathrm{N}_{2} \mathrm{O}\right)$ has $\downarrow$ blood and lipid solubility, and thus fast induction and low potency. Halothane, propofol, and thiopental, in contrast, have $\uparrow$ lipid and blood solubility, and thus high potency and slow induction.


| Local anesthetics | Esters-procaine, tetracaine, benzocaine, chloroprocaine. <br> Amides-lidocaIne, mepIvacaIne, bupIvacaIne, ropIvacaIne (amIdes have 2 I's in name). |
| :---: | :---: |
| MECHANISM | Block $\mathrm{Na}^{+}$channels by binding to specific receptors on inner portion of channel. Most effective in rapidly firing neurons. $3^{\circ}$ amine local anesthetics penetrate membrane in uncharged form, then bind to ion channels as charged form. <br> Can be given with vasoconstrictors (usually epinephrine) to enhance local action- $\downarrow$ bleeding, $\uparrow$ anesthesia by $\downarrow$ systemic concentration. <br> In infected (acidic) tissue, alkaline anesthetics are charged and cannot penetrate membrane effectively $\rightarrow$ need more anesthetic. <br> Order of nerve blockade: small-diameter fibers > large diameter. Myelinated fibers > unmyelinated fibers. Overall, size factor predominates over myelination such that small myelinated fibers $>$ small unmyelinated fibers $>$ large myelinated fibers $>$ large unmyelinated fibers. <br> Order of loss: (1) pain, (2) temperature, (3) touch, (4) pressure. |
| Clinical use | Minor surgical procedures, spinal anesthesia. If allergic to esters, give amides. |
| ADVERSE EfFects | CNS excitation, severe cardiovascular toxicity (bupivacaine), hypertension, hypotension, arrhythmias (cocaine), methemoglobinemia (benzocaine). |

## Neuromuscular blocking drugs

Depolarizing neuromuscular blocking drugs

Muscle paralysis in surgery or mechanical ventilation. Selective for Nm nicotinic receptors at neuromuscular junction but not autonomic Nn receptors.
Succinylcholine-strong ACh receptor agonist; produces sustained depolarization and prevents muscle contraction.
Reversal of blockade:

- Phase I (prolonged depolarization)-no antidote. Block potentiated by cholinesterase inhibitors.
- Phase II (repolarized but blocked; ACh receptors are available, but desensitized)-may be reversed with cholinesterase inhibitors.
Complications include hypercalcemia, hyperkalemia, malignant hyperthermia.
Nondepolarizing neuromuscular blocking drugs

Atracurium, cisatracurium, pancuronium, rocuronium, tubocurarine, vecuronium-competitive with ACh for receptors.
Reversal of blockade-neostigmine (must be given with atropine or glycopyrrolate to prevent muscarinic effects such as bradycardia), edrophonium, and other cholinesterase inhibitors.

Dantrolene
mechanism

CLINICAL USE

Prevents release of $\mathrm{Ca}^{2+}$ from the sarcoplasmic reticulum of skeletal muscle by binding to the ryanodine receptor.
Malignant hyperthermia (a toxicity of inhaled anesthetics and succinylcholine) and neuroleptic malignant syndrome (a toxicity of antipsychotic drugs).

Baclofen

меснаніsм
CLINCAL USE

Skeletal muscle relaxant. GABA $_{B}$ receptor agonist in spinal cord.
Muscle spasticity, dystonia, multiple sclerosis.

Cyclobenzaprine
mechanism
CLINCAL USE
adverse effects

Skeletal muscle relaxant. Acts within CNS.
Muscle spasms.
Anticholinergic side effects. Sedation.

Opioid analgesics

MECHANISM

EFFICACY

CLINICAL USE

ADVERSE EFFECTS

Act as agonists at opioid receptors ( $\mu=\beta$-endorphin, $\delta=$ enkephalin, $\kappa=$ dynorphin) to modulate synaptic transmission - close presynaptic $\mathrm{Ca}^{2+}$ channel, open postsynaptic $\mathrm{K}^{+}$channels $\rightarrow \downarrow$ synaptic transmission. Inhibit release of ACh, norepinephrine, $5-\mathrm{HT}$, glutamate, substance P .
Full agonist: morphine, heroin, meperidine, methadone, codeine.
Partial agonist: buprenorphine.
Mixed agonist/antagonist: nalbuphine, pentazocine.
Antagonist: naloxone, naltrexone, methylnaltrexone.
Moderate to severe or refractory pain, cough suppression (dextromethorphan), diarrhea (loperamide, diphenoxylate), acute pulmonary edema, maintenance programs for heroin addicts (methadone, buprenorphine + naloxone).
Nausea, vomiting, pruritus, addiction, respiratory depression, constipation, sphincter of Oddi spasm, miosis (except meperidine $\rightarrow$ mydriasis), additive CNS depression with other drugs. Tolerance does not develop to miosis and constipation. Toxicity treated with naloxone (opioid receptor antagonist) and relapse prevention with naltrexone once detoxified.

## Pentazocine

| MECHANISM | K-opioid receptor agonist and $\mu$-opioid receptor weak antagonist or partial agonist. |
| :--- | :--- |
| CLINICALUSE | Analgesia for moderate to severe pain. |
| ADVERSE EFFECTS | Can cause opioid withdrawal symptoms if patient is also taking full opioid agonist (due to |
| competition for opioid receptors). |  |

## Butorphanol

| MECHANISM | K-opioid receptor agonist and $\mu$-opioid receptor partial agonist. |
| :--- | :--- |
| CIINICAL USE | Severe pain (eg, migraine, labor). Causes less respiratory depression than full opioid agonists. |
| ADVERSEEFFCTS | Use with full opioid agonist can precipitate withdrawal. Not easily reversed with naloxone. |

## Tramadol

mechanism
CLINICAL USE
ADVERSE EFFECTS

Very weak opioid agonist; also inhibits 5-HT receptors.
Chronic pain.
Similar to opioids. Decreases seizure threshold. Serotonin syndrome.

Glaucoma drugs $\quad \downarrow$ IOP via $\downarrow$ amount of aqueous humor (inhibit synthesis/secretion or $\uparrow$ drainage). BAD humor may not be Politically Correct.

| DRUG class | EXAMPLES | MECHANISM | ADVERSEEFFECTS |
| :---: | :---: | :---: | :---: |
| $\beta$-blockers | Timolol, betaxolol, carteolol | $\downarrow$ aqueous humor synthesis | No pupillary or vision changes |
| $\alpha$-agonists | Epinephrine ( $\alpha_{1}$ ), apraclonidine, brimonidine $\left(\alpha_{2}\right)$ | $\downarrow$ aqueous humor synthesis via vasoconstriction (epinephrine) <br> $\downarrow$ aqueous humor synthesis (apraclonidine, brimonidine) | Mydriasis $\left(\alpha_{1}\right)$; do not use in closed-angle glaucoma <br> Blurry vision, ocular hyperemia, foreign body sensation, ocular allergic reactions, ocular pruritus |
| Diuretics | Acetazolamide | $\downarrow$ aqueous humor synthesis via inhibition of carbonic anhydrase | No pupillary or vision changes |
| Prostaglandins | Bimatoprost, latanoprost $\left(\mathrm{PGF}_{2 \alpha}\right)$ | $\uparrow$ outflow of aqueous humor via $\downarrow$ resistance of flow through uveoscleral pathway | Darkens color of iris (browning), eyelash growth |
| Cholinomimetics ( $\mathrm{M}_{3}$ ) | Direct: pilocarpine, carbachol Indirect: physostigmine, echothiophate | $\uparrow$ outflow of aqueous humor via contraction of ciliary muscle and opening of trabecular meshwork <br> Use pilocarpine in acute angle closure glaucoma-very effective at opening meshwork into canal of Schlemm | Miosis (contraction of pupillary sphincter muscles) and cyclospasm (contraction of ciliary muscle) |

## HIGH-YIELD PRINCIPLES IN

## Psychiatry

"Words of comfort, skillfully administered, are the oldest therapy known to man."
-Louis Nizer
"All men should strive to learn before they die what they are running from, and to, and why."

- James Thurber
"Man wishes to be happy even when he so lives as to make happiness impossible."
-St. Augustine
"It's no use going back to yesterday, because I was a different person then." -Lewis Carroll, Alice in Wonderland

This chapter encompasses overlapping areas in psychiatry, psychology, sociology, and psychopharmacology. High-yield topics include schizophrenia, mood disorders, eating disorders, personality disorders, psychosomatic/somatoform disorders, and antipsychotic agents. Know the DSM-5 criteria for diagnosing common psychiatric disorders.

| PPsychology | 538 |
| :--- | ---: |
| >Pathology | 540 |
| PPharmacology | 556 |

## - PSYCHIATRY—PSYCHOLOGY

Classical conditioning Learning in which a natural response (salivation) is elicited by a conditioned, or learned, stimulus (bell) that previously was presented in conjunction with an unconditioned stimulus (food).

Usually deals with involuntary responses. Pavlov's classical experiments with dogsringing the bell provoked salivation.

| Operant conditioning | Learning in which a particular action is elicited because it produces a punishment or reward. Usually deals with voluntary responses. |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Reinforcement | Target behavior (response) is followed by desired reward (positive reinforcement) or removal of aversive stimulus (negative reinforcement). |  |  |  |
| Extinction | Discontinuation of reinforcement (positive or negative) eventually eliminates behavior. Can occur in operant or classical conditioning. |  |  |  |
| Punishment | Repeated application of aversive stimulus (positive punishment) or removal of desired reward (negative punishment) to extinguish unwanted behavior (Skinner's operant conditioning quadrant). |  | Increase behavior | Decrease behavior |
|  |  | 受点 | Positive reinforcement | Positive punishment punishmen |
|  |  |  | Negative reinforcement | Negative punishment |

Transference and countertransference

| Transference | Patient projects feelings about formative or other important persons onto physician (eg, psychiatrist <br> is seen as parent). |
| :--- | :--- |
| Countertransference | Doctor projects feelings about formative or other important persons onto patient (eg, patient <br> reminds physician of younger sibling). |


| Ego defenses | Mental processes (unconscious or conscious) used to resolve conflict and prevent undesirable feelings (eg, anxiety, depression). |  |
| :---: | :---: | :---: |
| Immature defenses | description | EXAMPLE |
| Acting out | Expressing unacceptable feelings and thoughts through actions. | A young boy throws a temper tantrum when he does not get the toy he wants. |
| Denial | Avoiding the awareness of some painful reality. | A patient with cancer plans a full-time work schedule despite being warned of significant fatigue during chemotherapy. |
| Displacement | Redirection of emotions or impulses to a neutral person or object (vs projection). | A teacher is yelled at by the principal. Instead of confronting the principal directly, the teacher goes home and criticizes her husband's dinner selection. |
| Dissociation | Temporary, drastic change in personality, memory, consciousness, or motor behavior to avoid emotional stress. Patient has incomplete or no memory of traumatic event. | A victim of sexual abuse suddenly appears numb and detached when she is exposed to her abuser. |

Ego defenses (continued)

| IMMATURE DEFENSES | DESCRIPTION | EXAMPLE |
| :---: | :---: | :---: |
| Fixation | Partially remaining at a more childish level of development (vs regression). | A surgeon throws a tantrum in the operating room because the last case ran very late. |
| Idealization | Expressing extremely positive thoughts of self and others while ignoring negative thoughts. | A patient boasts about his physician and his accomplishments while ignoring any flaws. |
| Identification | Largely unconscious assumption of the characteristics, qualities, or traits of another person or group. | A resident starts putting his stethoscope in his pocket like his favorite attending, instead of wearing it around his neck like before. |
| Intellectualization | Using facts and logic to emotionally distance oneself from a stressful situation. | In a therapy session, patient diagnosed with cancer focuses only on rates of survival. |
| Isolation (of affect) | Separating feelings from ideas and events. | Describing murder in graphic detail with no emotional response. |
| Passive aggression | Demonstrating hostile feelings in a nonconfrontational manner; showing indirect opposition. | Disgruntled employee is repeatedly late to work, but won't admit it is a way to get back at the manager. |
| Projection | Attributing an unacceptable internal impulse to an external source (vs displacement). | A man who wants to cheat on his wife accuses his wife of being unfaithful. |
| Rationalization | Proclaiming logical reasons for actions actually performed for other reasons, usually to avoid self-blame. | After getting fired, claiming that the job was not important anyway. |
| Reaction formation | Replacing a warded-off idea or feeling with an (unconsciously derived) emphasis on its opposite (vs sublimation). | A patient with lustful thoughts enters a monastery. |
| Regression | Involuntarily turning back the maturational clock and going back to earlier modes of dealing with the world (vs fixation). | Seen in children under stress such as illness, punishment, or birth of a new sibling (eg, bedwetting in a previously toilet-trained child). |
| Repression | Involuntarily withholding an idea or feeling from conscious awareness (vs suppression). | A 20-year-old does not remember going to counseling during his parents' divorce 10 years earlier. |
| Splitting | Believing that people are either all good or all bad at different times due to intolerance of ambiguity. Commonly seen in borderline personality disorder. | A patient says that all the nurses are cold and insensitive but that the doctors are warm and friendly. |
| MATURE DEFENSES |  |  |
| Sublimation | Replacing an unacceptable wish with a course of action that is similar to the wish but socially acceptable (vs reaction formation). | Teenager's aggressive urges toward his parents' high expectations are channeled into excelling in sports. |
| Altruism | Alleviating negative feelings via unsolicited generosity, which provides gratification (vs reaction formation). | Mafia boss makes large donation to charity. |
| Suppression | Intentionally withholding an idea or feeling from conscious awareness (vs repression); temporary. | Choosing to not worry about the big game until it is time to play. |
| Humor | Appreciating the amusing nature of an anxietyprovoking or adverse situation. | Nervous medical student jokes about the boards. |

Mature adults wear a SASH.

## PSYCHIATRY—PATHOLOGY

## Infant deprivation effects

Long-term deprivation of affection results in:

- Failure to thrive
- Poor language/socialization skills
- Lack of basic trust
- Reactive attachment disorder (infant withdrawn/unresponsive to comfort)
- Disinhibited social engagement (infant indiscriminately attaches to strangers)

Deprivation for $>6$ months can lead to irreversible changes.
Severe deprivation can result in infant death.

## Child abuse

|  | Physical abuse | Sexual abuse |
| :--- | :--- | :--- |
| EVIDENCE | Fractures (eg, ribs, long bone spiral, multiple <br> in different stages of healing), bruises (eg, <br> trunk, ear, neck; in pattern of implement), <br> burns (eg, cigarette, buttocks/thighs), subdural <br> hematomas/retinal hemorrhages ("shaken <br> baby syndrome"). During exam, children often <br> avoid eye contact. <br> Red flags include history inconsistent with <br> degree or type of injury (eg, 2-month-old <br> rolling out of bed or falling down stairs), <br> delayed medical care, caregiver story changes <br> with retelling. | Genital, anal, or oral trauma; STIs; UTIs. |

## Child neglect

Failure to provide a child with adequate food, shelter, supervision, education, and/or affection. Most common form of child maltreatment. Evidence: poor hygiene, malnutrition, withdrawal, impaired social/emotional development, failure to thrive.
As with child abuse, suspected child neglect must be reported to local child protective services.

Vulnerable child syndrome

Parents perceive the child as especially susceptible to illness or injury. Usually follows a serious illness or life-threatening event. Can result in missed school or overuse of medical services.

## Childhood and early-onset disorders

$\left.\begin{array}{cc}\text { Attention-deficit } \\ \text { hyperactivity } \\ \text { disorder }\end{array} \quad \begin{array}{c}\text { Onset before age 12. At least } 6 \text { months of limited attention span and/or poor impulse control. } \\ \text { Characterized by hyperactivity, impulsivity, and/or inattention in multiple settings (school, } \\ \text { home, places of worship, etc). Normal intelligence, but commonly coexists with difficulties in } \\ \text { school. Often persists into adulthood. Treatment: stimulants (eg, methylphenidate) +/- cognitive } \\ \text { behavioral therapy (CBT); alternatives include atomoxetine, guanfacine, clonidine. }\end{array}\right]$

## Orientation

Patient's ability to know who he or she is, where Order of loss: time $\rightarrow$ place $\rightarrow$ person. he or she is, and the date and time.
Common causes of loss of orientation: alcohol, drugs, fluid/electrolyte imbalance, head trauma, hypoglycemia, infection, nutritional deficiencies, hypoxia.

## Amnesias

Retrograde amnesia Inability to remember things that occurred before a CNS insult.
Anterograde amnesia Inability to remember things that occurred after a CNS insult ( $\downarrow$ acquisition of new memory).
Korsakoff syndrome
Amnesia (anterograde > retrograde) caused by vitamin $\mathrm{B}_{1}$ deficiency and associated destruction of mammillary bodies. Seen in alcoholics as a late neuropsychiatric manifestation of Wernicke encephalopathy. Confabulations are characteristic.

## Dissociative disorders

Depersonalization/ Persistent feelings of detachment or estrangement from one's own body, thoughts, perceptions, derealization and actions (depersonalization) or one's environment (derealization). Intact reality testing (vs disorder psychosis).
Dissociative amnesia
Inability to recall important personal information, usually subsequent to severe trauma or stress.
Dissociative identity disorder

Formerly known as multiple personality disorder. Presence of 2 or more distinct identities or personality states. More common in women. Associated with history of sexual abuse, PTSD, depression, substance abuse, borderline personality, somatoform conditions. May be accompanied by dissociative fugue (abrupt travel or wandering associated with traumatic circumstances).

## Delirium

"Waxing and waning" level of consciousness with acute onset; rapid $\downarrow$ in attention span and level of arousal. Characterized by disorganized thinking, hallucinations (often visual), illusions, misperceptions, disturbance in sleepwake cycle, cognitive dysfunction, agitation.
Usually $2^{\circ}$ to other illness (eg, CNS disease, infection, trauma, substance abuse/withdrawal, metabolic/electrolyte disturbances, hemorrhage, urinary/fecal retention).
Most common presentation of altered mental status in inpatient setting, especially in the intensive care unit and with prolonged hospital stays. EEG may show diffuse slowing. Treatment is aimed at identifying and addressing underlying condition. Use antipsychotics acutely as needed. Avoid benzodiazepines.

Delirium $=$ changes in sensorium .
May be caused by medications (eg, anticholinergics), especially in the elderly.

Psychosis Distorted perception of reality characterized by delusions, hallucinations, and/or disorganized thought/speech. Can occur in patients with medical illness, psychiatric illness, or both.
Delusions Unique, false, fixed, idiosyncratic beliefs that persist despite the facts and are not typical of a patient's culture or religion (eg, thinking aliens are communicating with you). Types include erotomanic, grandiose, jealous, persecutory, somatic, mixed, and unspecified.
Disorganized thought Speech may be incoherent ("word salad"), tangential, or derailed ("loose associations").
Hallucinations
Perceptions in the absence of external stimuli (eg, seeing a light that is not actually present). Contrast with illusions, misperceptions of real external stimuli. Types include:

- Visual-more commonly a feature of medical illness (eg, drug intoxication) than psychiatric illness.
- Auditory-more commonly a feature of psychiatric illness (eg, schizophrenia) than medical illness.
- Olfactory-often occur as an aura of temporal lobe epilepsy (eg, burning rubber) and in brain tumors.
- Gustatory-rare, but seen in epilepsy.
- Tactile-common in alcohol withdrawal and stimulant use (eg, cocaine, amphetamines), delusional parasitosis, "cocaine crawlies."
- Hypnagogic-occurs while going to sleep. Sometimes seen in narcolepsy.
- Hypnopompic-occurs while waking from sleep ("pompous upon awakening"). Sometimes seen in narcolepsy.


## Schizophrenia

Chronic mental disorder with periods of psychosis, disturbed behavior and thought, and decline in functioning lasting $\geq 6$ months (including prodrome and residual symptoms). Associated with $\uparrow$ dopaminergic activity, $\downarrow$ dendritic branching.
Diagnosis requires $\geq 2$ of the following symptoms for $\geq 1$ month, and at least 1 of these should include \#1-3 (first 4 are "positive symptoms"):

1. Delusions
2. Hallucinations-often auditory
3. Disorganized speech
4. Disorganized or catatonic behavior
5. Negative symptoms (affective flattening, avolition, anhedonia, asociality, alogia)
Brief psychotic disorder- $\geq 1$ positive symptom(s) lasting $<1$ month, usually stress related.
Schizophreniform disorder $-\geq 2$ symptoms, lasting 1-6 months.
Schizoaffective disorder-Meets criteria for schizophrenia in addition to major mood disorder (major depressive or bipolar). To differentiate from a major mood disorder with psychotic features, patient must have $>2$ weeks of psychotic symptoms without major mood episode.

Frequent cannabis use is associated with psychosis/schizophrenia in teens.
Lifetime prevalence $-1.5 \%$ (males $>$ females, African Americans = Caucasians). Presents earlier in men (late teens to early 20s vs late 20 s to early 30 s in women). Patients at $\uparrow$ risk for suicide.
Ventriculomegaly on brain imaging.
Treatment: atypical antipsychotics (eg, risperidone) are first line.
Negative symptoms often persist after treatment, despite resolution of positive symptoms.

Delusional disorder
Fixed, persistent, false belief system lasting > l month. Functioning otherwise not impaired (eg, a woman who genuinely believes she is married to a celebrity when, in fact, she is not). Can be shared by individuals in close relationships (folie à deux).

Mood disorder
Characterized by an abnormal range of moods or internal emotional states and loss of control over them. Severity of moods causes distress and impairment in social and occupational functioning. Includes major depressive, bipolar, dysthymic, and cyclothymic disorders. Episodic superimposed psychotic features (delusions, hallucinations, disorganized speech/behavior) may be present.

## Manic episode

Distinct period of abnormally and persistently elevated, expansive, or irritable mood and abnormally and persistently $\uparrow$ activity or energy lasting $\geq 1$ week. Often disturbing to patient and causes marked functional impairment and oftentimes hospitalization.
Diagnosis requires hospitalization or at least 3 of the following (manics DIG FAST):

- Distractibility
- Impulsivity/Indiscretion-seeks pleasure without regard to consequences (hedonistic)
- Grandiosity-inflated self-esteem
- Flight of ideas-racing thoughts
- $\uparrow$ goal-directed Activity/psychomotor Agitation
- $\downarrow$ need for Sleep
- Talkativeness or pressured speech

Hypomanic episode Similar to a manic episode except mood disturbance is not severe enough to cause marked impairment in social and/or occupational functioning or to necessitate hospitalization. No psychotic features. Lasts $\geq 4$ consecutive days.

## Bipolar disorder (manic depression)

Bipolar I defined by presence of at least l manic episode +/- a hypomanic or depressive episode (may be separated by any length of time).
Bipolar II defined by presence of a hypomanic and a depressive episode (no history of manic episodes).
Patient's mood and functioning usually normalize between episodes. Use of antidepressants can destabilize mood. High suicide risk. Treatment: mood stabilizers (eg, lithium, valproic acid, carbamazepine, lamotrigine), atypical antipsychotics.
Cyclothymic disorder-milder form of bipolar disorder lasting $\geq 2$ years, fluctuating between mild depressive and hypomanic symptoms.

Major depressive disorder

Episodes characterized by at least 5 of the 9 diagnostic symptoms lasting $\geq 2$ weeks (symptoms must include patient-reported depressed mood or anhedonia). Screen for history of manic episodes to rule out bipolar disorder.
Treatment: CBT and SSRIs are first line. SNRIs, mirtazapine, bupropion can also be considered. Electroconvulsive therapy (ECT) in treatment-resistant patients.

Persistent depressive disorder (dysthymia) often milder, $\geq 2$ depressive symptoms lasting $\geq 2$ years, with no more than 2 months without depressive symptoms.

MDD with seasonal pattern-formerly known as seasonal affective disorder. Lasting $\geq 2$ years with $\geq 2$ major depressive episodes associated with seasonal pattern (usually winter) and absence of nonseasonal depressive episodes. Atypical symptoms common (eg, hypersomnia, hyperphagia, leaden paralysis).

Diagnostic symptoms (SIG E CAPS):

- Depressed mood
- Sleep disturbance
- Loss of Interest (anhedonia)
- Guilt or feelings of worthlessness
- Energy loss and fatigue
- Concentration problems
- Appetite/weight changes
- Psychomotor retardation or agitation
- Suicidal ideations

Patients with depression typically have the following changes in their sleep stages:

- $\downarrow$ slow-wave sleep
- $\downarrow$ REM latency
- $\uparrow$ REM early in sleep cycle
- $\uparrow$ total REM sleep
- Repeated nighttime awakenings
- Early-morning awakening (terminal insomnia)


## Depression with atypical features

Characterized by mood reactivity (able to experience improved mood in response to positive events, albeit briefly), "reversed" vegetative symptoms (hypersomnia, hyperphagia), leaden paralysis (heavy feeling in arms and legs), long-standing interpersonal rejection sensitivity. Most common subtype of depression. Treatment: CBT and SSRIs are first line. MAO inhibitors are effective but not first line because of their risk profile.
Postpartum mood Onset during pregnancy or within 4 weeks of delivery.
disturbances disturbances

| Maternal <br> (postpartum) blues | $50-85 \%$ incidence rate. Characterized by depressed affect, tearfulness, and fatigue starting 2-3 <br> days after delivery. Usually resolves within 10 days. Treatment: supportive. Follow up to assess for <br> possible postpartum depression. |
| :--- | :--- |
| Postpartum | $10-15 \%$ incidence rate. Characterized by depressed affect, anxiety, and poor concentration for $\geq 2$ <br> depression |
| weeks. Treatment: CBT and SSRIs are first line. |  |

## Grief

The five stages of grief per the Kübler-Ross model are denial, anger, bargaining, depression, and acceptance (may occur in any order). Other normal grief symptoms include shock, guilt, sadness, anxiety, yearning, and somatic symptoms that usually occur in waves. Simple hallucinations of the deceased person are common (eg, hearing the deceased speaking). Any thoughts of dying are limited to joining the deceased (vs pathological grief). Duration varies widely; usually within 6-12 months.
Pathologic grief is persistent and causes functional impairment. Can meet criteria for major depressive episode.

| Electroconvulsive therapy | Rapid-acting method to treat resistant or refractory depression, depression with psychotic symptoms, and acute suicidality. Induces grand mal seizure while patient anesthetized. Advers effects include disorientation, temporary headache, partial anterograde/retrograde amnesia usually resolving in 6 months. No absolute contraindications. Safe in pregnant and elderly individuals. |
| :---: | :---: |

Risk factors for suicide completion

Sex (male)
Age (young adult or elderly)
Depression
Previous attempt (highest risk factor)
Ethanol or drug use
Rational thinking loss (psychosis)
Sickness (medical illness)
Organized plan
No spouse or other social support
Stated future intent

SAD PERSONS are more likely to complete suicide.
Most common method in US is firearms; access to guns $\uparrow$ risk of suicide completion.
Women try more often; men complete more often.
Family history of completed suicide is another well-known risk factor.

## Anxiety disorder

Inappropriate experience of fear/worry and its physical manifestations (anxiety) incongruent with the magnitude of the perceived stressor. Symptoms interfere with daily functioning and are not attributable to another mental disorder, medical condition, or substance abuse. Includes panic disorder, phobias, generalized anxiety disorder, and selective mutism. Treatment: CBT, SSRIs, SNRIs.

## Panic disorder

Recurrent unexpected panic attacks not associated with a known trigger. Periods of intense fear and discomfort peak in 10 minutes with at least 4 of the following: Palpitations, Paresthesias, dePersonalization or derealization, Abdominal distress or Nausea, Intense fear of dying, Intense fear of losing control or "going crazy," lIght-headedness, Chest pain, Chills, Choking, Sweating, Shaking, Shortness of breath. Strong genetic component. $\uparrow$ risk of suicide. Treatment: CBT, SSRIs, and venlafaxine are first line. Benzodiazepines occasionally used in acute setting.

## PANICS.

Diagnosis requires attack followed by $\geq 1$ month of $\geq 1$ of the following:

- Persistent concern of additional attacks
- Worrying about consequences of attack
- Behavioral change related to attacks Symptoms are the systemic manifestations of fear.


## Specific phobia

Severe, persistent ( $\geq 6$ months) fear or anxiety due to presence or anticipation of a specific object or situation. Person often recognizes fear is excessive. Can be treated with systematic desensitization.

Social anxiety disorder-exaggerated fear of embarrassment in social situations (eg, public speaking, using public restrooms). Treatment: CBT, SSRIs, venlafaxine. For performance type (eg, anxiety restricted to public speaking), use $\beta$-blockers or benzodiazepines as needed.

Agoraphobia-irrational fear/anxiety while facing or anticipating $\geq 2$ specific situations (eg, open/ closed spaces, lines, crowds, public transport). If severe, patients may refuse to leave their homes. Associated with panic disorder. Treatment: CBT, SSRIs.

## Generalized anxiety disorder

Anxiety lasting $>6$ months unrelated to a specific person, situation, or event. Associated with restlessness, irritability, sleep disturbance, fatigue, muscle tension, difficulty concentrating. Treatment: CBT, SSRIs, SNRIs are first line. Buspirone, TCAs, benzodiazepines are second line.
Adjustment disorder-emotional symptoms (anxiety, depression) that occur within 3 months of an identifiable psychosocial stressor (eg, divorce, illness) lasting $<6$ months once the stressor has ended. If symptoms persist $>6$ months after stressor ends, it is GAD. Symptoms do not meet criteria for MDD. Treatment: CBT, SSRIs.

Obsessive-compulsive Recurring intrusive thoughts, feelings, or sensations (obsessions) that cause severe distress; disorder relieved in part by the performance of repetitive actions (compulsions). Ego-dystonic: behavior inconsistent with one's own beliefs and attitudes (vs obsessive-compulsive personality disorder, ego-syntonic). Associated with Tourette syndrome. Treatment: CBT, SSRIs, venlafaxine, and clomipramine are first line.
Body dysmorphic disorder-preoccupation with minor or imagined defect in appearance $\rightarrow$ significant emotional distress or impaired functioning; patients often repeatedly seek cosmetic treatment. Treatment: CBT.

## Post-traumatic stress disorder

Experiencing a potentially life-threatening situation (eg, serious injury, rape, witnessing death) $\rightarrow$ persistent Hyperarousal, Avoidance of associated stimuli, intrusive Re-experiencing of the event (nightmares, flashbacks), changes in cognition or mood (fear, horror, Distress) (having PTSD is HARD). Disturbance lasts $>1$ month with significant distress or impaired socialoccupational functioning. Treatment: CBT, SSRIs, and venlafaxine are first line. Prazosin can reduce nightmares.
Acute stress disorder-lasts between 3 days and 1 month. Treatment: CBT; pharmacotherapy is usually not indicated.

Diagnostic criteria by symptom duration


## Personality

Personality trait

Personality disorder

An enduring, repetitive pattern of perceiving, relating to, and thinking about the environment and oneself.
Inflexible, maladaptive, and rigidly pervasive pattern of behavior causing subjective distress and/or impaired functioning; person is usually not aware of problem (ego-syntonic). Usually presents by early adulthood.
Three clusters: A, B, C; remember as Weird, Wild, and Worried, respectively, based on symptoms.

| Cluster A personality disorders | Odd or eccentric; inability to develop meaningful social relationships. No psychosis; genetic association with schizophrenia. | "Weird." <br> Cluster A: Accusatory, Aloof, Awkward. |
| :---: | :---: | :---: |
| Paranoid | Pervasive distrust (Accusatory) and suspiciousness of others and a profoundly cynical view of the world. |  |
| Schizoid | Voluntary social withdrawal (Aloof), limited emotional expression, content with social isolation (vs avoidant). |  |
| Schizotypal | Eccentric appearance, odd beliefs or magical thinking, interpersonal Awkwardness. | Pronounce schizo-type-al: odd-type thoughts. |
| Cluster B personality disorders | Dramatic, emotional, or erratic; genetic association with mood disorders and substance abuse. | "Wild." <br> Cluster B: Bad, Borderline, flamBoyant, must be the Best |
| Antisocial | Disregard for and violation of rights of others with lack of remorse, criminality, impulsivity; males $>$ females; must be $\geq 18$ years old and have history of conduct disorder before age 15 . Conduct disorder if < 18 years old. | Antisocial = sociopath. Bad. |
| Borderline | Unstable mood and interpersonal relationships, impulsivity, self-mutilation, suicidality, sense of emptiness; females > males; splitting is a major defense mechanism. | Treatment: dialectical behavior therapy. Borderline. |
| Histrionic | Excessive emotionality and excitability, attention seeking, sexually provocative, overly concerned with appearance. | FlamBoyant. |
| Narcissistic | Grandiosity, sense of entitlement; lacks empathy and requires excessive admiration; often demands the "best" and reacts to criticism with rage. | Must be the Best. |

Cluster C personality

disorders $\quad$\begin{tabular}{l}
Anxious or fearful; genetic association with <br>
anxiety disorders.

$\quad$

"Worried." <br>
Cluster C: Cowardly, obsessive-Compulsive, <br>
Clingy.
\end{tabular}

Malingering | Symptoms are intentional, motivation is intentional. Patient consciously fakes, profoundly |
| :--- |
| exaggerates, or claims to have a disorder in order to attain a specific $2^{\circ}$ (external) gain (eg, |
| avoiding work, obtaining compensation). Poor compliance with treatment or follow-up of |
| diagnostic tests. Complaints cease after gain (vs factitious disorder). |

| Factitious disorders | Symptoms are intentional, motivation is unconscious. Patient consciously creates physical and/or <br> psychological symptoms in order to assume "sick role" and to get medical attention and sympathy <br> (1 $\mathbf{1}^{\circ}[$ internal $]$ gain). |
| :--- | :---: |
| Factitious disorder <br> imposed on self | Also known as Munchausen syndrome. Chronic factitious disorder with predominantly physical <br> signs and symptoms. Characterized by a history of multiple hospital admissions and willingness to <br> undergo invasive procedures. More common in women and healthcare workers. |
| Factitious disorder <br> imposed on another | Also known as Munchausen syndrome by proxy. Ilness in a child or elderly patient is caused or <br> fabricated by the caregiver. Motivation is to assume a sick role by proxy. Form of child/elder abuse. |


| Somatic symptom and <br> related disorders | Symptoms are unconscious, motivation is unconscious. Category of disorders characterized by <br> physical symptoms causing significant distress and impairment. Symptoms not intentionally <br> produced or feigned. More common in women. |
| :--- | :--- |
| Somatic symptom <br> disorder | Variety of bodily complaints (eg, pain, fatigue) lasting for months to years. Associated with <br> excessive, persistent thoughts and anxiety about symptoms. May co-occur with medical illness. <br> Treatment: regular office visits with the same physician in combination with psychotherapy. |
| Conversion disorder | Also known as functional neurologic symptom disorder. Loss of sensory or motor function (eg, <br> paralysis, blindness, mutism), often following an acute stressor; patient may be aware of but <br> indifferent toward symptoms ("la belle indifférence"); more common in females, adolescents, and <br> young adults. |
| IIIness anxiety <br> disorder | Also known as hypochondriasis. Excessive preoccupation with acquiring or having a serious illness, <br> often despite medical evaluation and reassurance; minimal somatic symptoms. |


| Eating disorders | Most common in young females. |
| :--- | :---: |
| Anorexia nervosa | Intense fear of weight gain and distortion or overvaluation of body image leading to restriction of <br> caloric intake and severe weight loss (BMI $\left.<18.5 \mathrm{~kg} / \mathrm{m}^{2}\right)$. Restricting and binge/purge subtypes. <br> Associated with $\downarrow$ bone density (often irreversible), amenorrhea (due to loss of pulsatile GnRH <br> secretion), lanugo, anemia, electrolyte disturbances. Commonly coexists with depression. <br> Psychotherapy and nutritional rehabilitation are first line; pharmacotherapy includes SSRIs for <br> comorbid anxiety and/or depression. <br> Refeeding syndrome- insulin $\rightarrow$ hypophosphatemia, hypokalemia, hypomagnesemia $\rightarrow$ cardiac <br> complications, rhabdomyolysis, seizures. Can occur in significantly malnourished patients. |
| Bulimia nervosa | Binge eating with recurrent inappropriate compensatory behaviors (eg, self-induced vomiting, <br> using laxatives or diuretics, fasting, excessive exercise) occurring weekly for at least 3 months and <br> overvaluation of body image. Body weight often maintained within normal range. Associated with <br> parotitis, enamel erosion, electrolyte disturbances (eg, hypokalemia, hypochloremia), metabolic <br> alkalosis, dorsal hand calluses from induced vomiting (Russell sign). Treatment: psychotherapy, <br> nutritional rehabilitation, antidepressants (eg, SSRIs). Bupropion is contraindicated due to seizure <br> risk. |
| Binge eating disorderRegular episodes of excessive, uncontrollable eating without inappropriate compensatory behaviors. <br> $\uparrow$ trisk of diabetes. Treatment: psychotherapy such as CBT is first line; SSRIs, lisdexamfetamine. |  |

Gender dysphoria Persistent cross-gender identification that leads to persistent distress with sex assigned at birth.
Transsexualism - desire to live as the opposite sex, often through surgery or hormone treatment.
Transvestism - paraphilia, not gender dysphoria. Wearing clothes (eg, vest) of the opposite sex (cross-dressing).

## Sexual dysfunction

Includes sexual desire disorders (hypoactive sexual desire or sexual aversion), sexual arousal disorders (erectile dysfunction), orgasmic disorders (anorgasmia, premature ejaculation), sexual pain disorders (dyspareunia, vaginismus).
Differential diagnosis includes:

- Drug side effects (eg, antihypertensives, antipsychotics, SSRIs, ethanol)
- Medical disorders (eg, depression, diabetes, STIs)
- Psychological or performance anxiety (eg, nighttime erections [nocturnal tumescence])

Sleep terror disorder Inconsolable periods of terror with screaming in the middle of the night; occurs during slow-wave/ deep (stage N3) sleep. Most common in children. Occurs during non-REM sleep (no memory of the arousal episode) as opposed to nightmares that occur during REM sleep (remembering a scary dream). Cause unknown, but triggers include emotional stress, fever, or lack of sleep. Usually self limited.

## Enuresis

Urinary incontinence $\geq 2$ times/week for $\geq 3$ months in person $>5$ years old. First-line treatment: behavioral modification (eg, scheduled voids) and positive reinforcement. For refractory cases: bedwetting alarm, oral desmopressin (ADH analog; preferred over imipramine due to more favorable side effect profile).

## Narcolepsy

Disordered regulation of sleep-wake cycles characterized by excessive daytime sleepiness (despite feeling rested upon waking) and "sleep attacks" (rapid-onset, overwhelming sleepiness). Caused by $\downarrow$ hypocretin (orexin) production in lateral hypothalamus. Strong genetic component.
Also associated with:
" Hypnagogic (just before going to sleep) or hypnopompic (just before awakening; "pompous upon awakening") hallucinations.

- Nocturnal and narcoleptic sleep episodes that start with REM sleep (sleep paralysis).
- Cataplexy (loss of all muscle tone following strong emotional stimulus, such as laughter) in some patients.
Treatment: good sleep hygiene (scheduled naps, regular sleep schedule), daytime stimulants (eg, amphetamines, modafinil) and nighttime sodium oxybate (GHB).


## Substance use disorder

Maladaptive pattern of substance use defined as 2 or more of the following signs in 1 year related specifically to substance use:

- Tolerance - need more to achieve same effect
- Withdrawal—manifesting as characteristic signs and symptoms
- Substance taken in larger amounts, or over longer time, than desired
- Persistent desire or unsuccessful attempts to cut down
- Significant energy spent obtaining, using, or recovering from substance
- Important social, occupational, or recreational activities reduced
- Continued use despite knowing substance causes physical and/or psychological problems
- Craving
- Recurrent use in physically dangerous situations
- Failure to fulfill major obligations at work, school, or home
- Social or interpersonal conflicts


## Stages of change in overcoming substance addiction

1. Precontemplation-not yet acknowledging that there is a problem
2. Contemplation-acknowledging that there is a problem, but not yet ready or willing to make a change
3. Preparation/determination-getting ready to change behaviors
4. Action/willpower-changing behaviors
5. Maintenance-maintaining the behavioral changes
6. Relapse-returning to old behaviors and abandoning new changes. Does not always
 happen.

## Psychiatric emergencies

|  | CAUSE | MANIFESTATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| Serotonin syndrome | Any drug that $\uparrow$ 5-HT. <br> Psychiatric drugs: MAO inhibitors, SSRIs, SNRIs, TCAs, vilazodone, vortioxetine <br> Nonpsychiatric drugs: tramadol, ondansetron, triptans, linezolid, MDMA, dextromethorphan, meperidine, St. John's wort | 3 A's: <br> $\uparrow$ Activity (neuromuscular) Autonomic stimulation Agitation <br> Symptoms of neuromuscular hyperactivity include clonus, hyperreflexia, hypertonia, tremor, seizure <br> Symptoms of autonomic stimulation include hyperthermia, diaphoresis, diarrhea | Cyproheptadine ( $5-\mathrm{HT}_{2}$ receptor antagonist) |
| Carcinoid syndrome ${ }^{\text {a }}$ | Carcinoid tumor of GI tract, lung | Diarrhea, flushing, wheezing, right heart disease (if tumor is in the gut) | Octreotide |

Psychiatric emergencies (continued)

|  | CAUSE | MANIFESTATION | TREATMENT |
| :---: | :---: | :---: | :---: |
| Hypertensive crisis | Eating tyramine-rich foods (eg, aged cheeses, cured meats, wine) while taking MAO inhibitor | Hypertensive crisis (tyramine displaces other neurotransmitters [eg, $\mathrm{NE}]$ in the synaptic cleft $\rightarrow \uparrow$ sympathetic stimulation) | Phentolamine |
| Neuroleptic malignant syndrome | Antipsychotics + genetic predisposition | Malignant FEVER: <br> Myoglobinuria <br> Fever <br> Encephalopathy <br> Vitals unstable <br> $\uparrow$ Enzymes (eg, $\uparrow$ CK) <br> Rigidity of muscles ("lead pipe") | Dantrolene, dopamine agonist (eg, bromocriptine), discontinue causative agent |
| Malignant hyperthermia ${ }^{a}$ | Inhaled anesthetics, succinylcholine + genetic predisposition | Fever, severe muscle contractions | Dantrolene |
| Delirium tremens | Alcohol withdrawal; occurs 2-4 days after last drink Classically seen in hospital setting when inpatient cannot drink | Altered mental status (eg, hallucinations), autonomic hyperactivity, anxiety, seizures, tremors, psychomotor agitation, insomnia, nausea | Benzodiazepines (eg, chlordiazepoxide, lorazepam, diazepam) |
| Acute dystonia | Typical antipsychotics, anticonvulsants (eg, carbamazepine), metoclopramide | Sudden onset of muscle spasm, stiffness, oculogyric crisis that occurs within hours to days after medication use; can lead to laryngospasm requiring intubation | Benztropine or diphenhydramine |
| Lithium toxicity | Change in lithium dosage or health status (narrow therapeutic window), concurrent use of thiazides, ACE inhibitors, NSAIDs, or other nephrotoxic agents | Nausea, vomiting, slurred speech, hyperreflexia, seizures, ataxia, nephrogenic diabetes insipidus | Discontinue lithium, hydrate aggressively with isotonic sodium chloride, consider hemodialysis |
| Tricyclic antidepressant toxicity | TCA overdose | Respiratory depression, hyperpyrexia, prolonged QT interval <br> Tri-C's: <br> Convulsions <br> Coma <br> Cardiotoxicity (arrhythmia due to $\mathrm{Na}^{+}$channel inhibition) | Supportive treatment, monitor ECG, $\mathrm{NaHCO}_{3}$ (prevents arrhythmia), activated charcoal |

${ }^{\text {a Carcinoid syndrome and malignant hyperthermia are not psychiatric emergencies, but are included for comparison with }}$ serotonin syndrome and neuroleptic malignant syndrome, respectively.

Psychoactive drug intoxication and withdrawal

| DRUG | Intoxication | WITHDRAWAL |
| :---: | :---: | :---: |
| Depressants |  |  |
|  | Nonspecific: mood elevation, $\downarrow$ anxiety, sedation, behavioral disinhibition, respiratory depression. | Nonspecific: anxiety, tremor, seizures, insomnia. |
| Alcohol | Emotional lability, slurred speech, ataxia, coma, blackouts. Serum $\gamma$-glutamyltransferase (GGT)-sensitive indicator of alcohol use. AST value is $2 \times$ ALT value ("toAST 2 ALcohol"). | Time from last drink: <br> 3-36 hr: tremors, insomnia, GI upset, diaphoresis, mild agitation <br> 6-48 hr: withdrawal seizures <br> 12-48 hr: alcoholic hallucinosis (usually visual) <br> 48-96 hr: delirium tremens (DTs) <br> Treatment: benzodiazepines. |
| Opioids | Euphoria, respiratory and CNS depression, $\downarrow$ gag reflex, pupillary constriction (pinpoint pupils), seizures (overdose). Most common cause of drug overdose death. Treatment: naloxone. | Sweating, dilated pupils, piloerection ("cold turkey"), fever, rhinorrhea, lacrimation, yawning, nausea, stomach cramps, diarrhea ("flu-like" symptoms). Treatment: long-term support, methadone, buprenorphine. |
| Barbiturates | Low safety margin, marked respiratory depression. Treatment: symptom management (eg, assist respiration, $\uparrow \mathrm{BP}$ ). | Delirium, life-threatening cardiovascular collapse. |
| Benzodiazepines | Greater safety margin. Ataxia, minor respiratory depression. Treatment: flumazenil (benzodiazepine receptor antagonist, but rarely used as it can precipitate seizures). | Sleep disturbance, depression, rebound anxiety, seizure. |
| Stimulants |  |  |
|  | Nonspecific: mood elevation, psychomotor agitation, insomnia, cardiac arrhythmias, tachycardia, anxiety. | Nonspecific: post-use "crash," including depression, lethargy, $\uparrow$ appetite, sleep disturbance, vivid nightmares. |
| Amphetamines | Euphoria, grandiosity, pupillary dilation, prolonged wakefulness and attention, hypertension, tachycardia, anorexia, paranoia, fever. Skin excoriations with methamphetamine use. Severe: cardiac arrest, seizures. Treatment: benzodiazepines for agitation and seizures. |  |
| Cocaine | Impaired judgment, pupillary dilation, hallucinations (including tactile), paranoid ideations, angina, sudden cardiac death. Chronic use may lead to perforated nasal septum due to vasoconstriction and resulting ischemic necrosis. Treatment: $\alpha$-blockers, benzodiazepines. $\beta$-blockers not recommended. |  |
| Caffeine | Restlessness, $\uparrow$ diuresis, muscle twitching. | Headache, difficulty concentrating, flu-like symptoms. |
| Nicotine | Restlessness. | Irritability, anxiety, restlessness, difficulty concentrating. Treatment: nicotine patch, gum, or lozenges; bupropion/varenicline. |

Psychoactive drug intoxication and withdrawal (continued)

| DRUG | Intoxication | WITHDRAWAL |
| :---: | :---: | :---: |
| Hallucinogens |  |  |
| Phencyclidine (PCP) | Violence, impulsivity, psychomotor agitation, nystagmus, tachycardia, hypertension, analgesia, psychosis, delirium, seizures. Trauma is most common complication. |  |
| Lysergic acid diethylamide | Perceptual distortion (visual, auditory), depersonalization, anxiety, paranoia, psychosis, possible flashbacks. |  |
| Marijuana (cannabinoid) | Euphoria, anxiety, paranoid delusions, perception of slowed time, impaired judgment, social withdrawal, $\uparrow$ appetite, dry mouth, conjunctival injection, hallucinations. Pharmaceutical form is dronabinol: used as antiemetic (chemotherapy) and appetite stimulant (in AIDS). | Irritability, anxiety, depression, insomnia, restlessness, $\downarrow$ appetite. |
| MDMA (ecstasy) | Hallucinogenic stimulant: euphoria, disinhibition, hyperactivity, distorted sensory and time perception, teeth clenching. Lifethreatening effects include hypertension, tachycardia, hyperthermia, hyponatremia, serotonin syndrome. | Depression, fatigue, change in appetite, difficulty concentrating, anxiety. |


| Alcoholism | Physiologic tolerance and dependence on alcohol with symptoms of withdrawal when intake is <br> interrupted. |
| :--- | :--- |
|  | Complications: alcoholic cirrhosis, hepatitis, pancreatitis, peripheral neuropathy, testicular atrophy. <br> Treatment: disulfiram (to condition the patient to abstain from alcohol use), acamprosate, <br>  <br> naltrexone (reduces cravings), supportive care. Support groups such as Alcoholics Anonymous are <br> helpful in sustaining abstinence and supporting patient and family. |
| Wernicke-Korsakoff | Caused by vitamin $\mathrm{B}_{1}$ deficiency. Triad of confusion, ophthalmoplegia, ataxia (Wernicke <br> syndrome <br> encephalopathy). May progress to irreversible memory loss, confabulation, personality change <br> (Korsakoff syndrome). Symptoms may be precipitated by giving dextrose before administering <br> vitamin $\mathrm{B}_{1}$ to a patient with thiamine deficiency. Associated with periventricular hemorrhage/ <br> necrosis of mammillary bodies. Treatment: IV vitamin $\mathrm{B}_{1}$. |

## - PSYCHIATRY—PHARMACOLOGY

| Preferred medications for selected psychiatric conditions | PsYchatric conotion | Preferred drugs |
| :---: | :---: | :---: |
|  | ADHD | Stimulants (methylphenidate, amphetamines) |
|  | Alcohol withdrawal | Benzodiazepines (eg, chlordiazepoxide, lorazepam, diazepam) |
|  | Bipolar disorder | Lithium, valproic acid, carbamazepine, lamotrigine, atypical antipsychotics |
|  | Bulimia nervosa | SSRIs |
|  | Depression | SSRIs |
|  | Generalized anxiety disorder | SSRIs, SNRIs |
|  | Obsessive-compulsive disorder | SSRIs, venlafaxine, clomipramine |
|  | Panic disorder | SSRIs, venlafaxine, benzodiazepines |
|  | PTSD | SSRIs, venlafaxine |
|  | Schizophrenia | Atypical antipsychotics |
|  | Social anxiety disorder | SSRIs, venlafaxine <br> Performance only: $\beta$-blockers, benzodiazepines |
|  | Tourette syndrome | Antipsychotics (eg, fluphenazine, risperidone), tetrabenazine |

Central nervous system Methylphenidate, dextroamphetamine, methamphetamine. stimulants

| MECHANSM | $\uparrow$ catecholamines in the synaptic cleft, especially norepinephrine and dopamine. |
| :--- | :--- |
| cIINCAL USE | ADHD, narcolepsy. |
| ADVERSE EFFECTS | Nervousness, agitation, anxiety, insomnia, anorexia, tachycardia, hypertension, weight loss, tics. |


| Typical antipsychotics | Haloperidol, pimozide, trifluoperazine, fluphenazine, thioridazine, chlorpromazine. |
| :---: | :---: |
| MECHANISM | Block dopamine $\mathrm{D}_{2}$ receptor ( $\uparrow$ cAMP). |
| Clinical use | Schizophrenia ( $1^{\circ}$ positive symptoms), psychosis, bipolar disorder, delirium, Tourette syndrome, Huntington disease, OCD. |
| Potency | High potency: Trifluoperazine, Fluphenazine, Haloperidol (Try to Fly High) - more neurologic side effects (eg, extrapyramidal symptoms [EPS]). <br> Low potency: Chlorpromazine, Thioridazine (Cheating Thieves are low)-more anticholinergic, antihistamine, $\alpha_{1}$-blockade effects. |
| ADVERSE EFFECTS | Lipid soluble $\rightarrow$ stored in body fat $\rightarrow$ slow to be removed from body. <br> Endocrine: dopamine receptor antagonism $\rightarrow$ hyperprolactinemia $\rightarrow$ galactorrhea, oligomenorrhea, gynecomastia. <br> Metabolic: dyslipidemia, weight gain, hyperglycemia. <br> Antimuscarinic: dry mouth, constipation. <br> Antihistamine: sedation. <br> $\alpha_{1}$-blockade: orthostatic hypotension. <br> Cardiac: QT prolongation. <br> Ophthalmologic: Chlorpromazine—Corneal deposits; Thioridazine—reTinal deposits. <br> Neuroleptic malignant syndrome. <br> EPS—ADAPT: <br> - Hours to days: Acute Dystonia (muscle spasm, stiffness, oculogyric crisis). Treatment: benztropine, diphenhydramine. <br> - Days to months: <br> - Akathisia (restlessness). Treatment: $\beta$-blockers, benztropine, benzodiazepines. <br> - Parkinsonism (bradykinesia). Treatment: benztropine, amantadine. <br> - Months to years: Tardive dyskinesia (orofacial chorea). Treatment: switch to atypical antipsychotic (eg, clozapine), tetrabenazine, reserpine. |


| Atypical antipsychotics | Aripiprazole, asenapine, clozapine, olanzapine, risperidone, lurasidone, ziprasidone. | uetiapine, iloperidone, paliperidone, |
| :---: | :---: | :---: |
| mechanism | Not completely understood. Most are $\mathrm{D}_{2}$ antagonists; aripiprazole is $\mathrm{D}_{2}$ partial agonist. Varied effects on 5 - $\mathrm{HT}_{2}$, dopamine, and $\alpha$ - and $\mathrm{H}_{1}$-receptors. |  |
| clinical use | Schizophrenia-both positive and negative symptoms. Also used for bipolar disorder, OCD, anxiety disorder, depression, mania, Tourette syndrome. | Use clozapine for treatment-resistant schizophrenia or schizoaffective disorder and for suicidality in schizophrenia. |
| adverse effects | All-prolonged QT interval, fewer EPS and anticholinergic side effects than typical antipsychotics. |  |
|  | "-pines"-metabolic syndrome (weight gain, diabetes, hyperlipidemia). | Olanzapine, clOzapine $\rightarrow$ Obesity |
|  | Clozapine-agranulocytosis (monitor WBCs frequently) and seizures (dose related). <br> Risperidone-hyperprolactinemia (amenorrhea, galactorrhea, gynecomastia). | Must watch bone marrow clozely with clozapine. |

Lithium

| MECHANSM | Not established; possibly related to inhibition of phosphoinositol cascade. | LiTHIUM: <br> Low Thyroid (hypothyroidism) |
| :---: | :---: | :---: |
| CLINICAL USE | Mood stabilizer for bipolar disorder; treats acute manic episodes and prevents relapse. | Heart (Ebstein anomaly) <br> Insipidus (nephrogenic diabetes insipidus) |
| ADVERSE EFFECTS | Tremor, hypothyroidism, polyuria (causes nephrogenic diabetes insipidus), teratogenesis. Causes Ebstein anomaly in newborn if taken by pregnant mother. Narrow therapeutic window requires close monitoring of serum levels. Almost exclusively excreted by kidneys; most is reabsorbed at PCT with $\mathrm{Na}^{+}$. Thiazides (and other nephrotoxic agents) are implicated in lithium toxicity. | Unwanted Movements (tremor) |

## Buspirone

MECHANISM
Stimulates $5-\mathrm{HT}_{1 \mathrm{~A}}$ receptors.
CLINICAL USE
Generalized anxiety disorder. Does not cause
sedation, addiction, or tolerance. Takes 1-2 weeks to take effect. Does not interact with alcohol (vs barbiturates, benzodiazepines).

I'm always anxious if the bus will be on time, so I take buspirone.

## Antidepressants



| Selective serotonin <br> reuptake inhibitors | Fluoxetine, fluvoxamine, paroxetine, sertraline, escitalopram, citalopram. |  |
| :--- | :--- | :--- |
| MECHANSM | SSRIs inhibit 5-HT reuptake. | It normally takes 4-8 weeks for antidepressants |
| ClINCAL USE | Depression, generalized anxiety disorder, <br> panic disorder, OCD, bulimia, social anxiety <br> disorder, PTSD, premature ejaculation, <br> premenstrual dysphoric disorder. |  |
| ADVERSE EFFECTS | Fewer than TCAs. GI distress, SIADH, sexual <br> dysfunction (anorgasmia, $\downarrow$ libido). |  |


| Serotonin- <br> norepinephrine <br> reuptake inhibitors | Venlafaxine, desvenlafaxine, duloxetine, levomilnacipran, milnacipran. |
| :--- | :--- |
| MECHANSM | SNRIs inhibit 5-HT and NE reuptake. |
| CLINCAL USE | Depression, general anxiety disorder, diabetic neuropathy. Venlafaxine is also indicated for social <br> anxiety disorder, panic disorder, PTSD, OCD. Duloxetine is also indicated for fibromyalgia. |
| ADVERSE EFFECTS | $\uparrow$ BP, stimulant effects, sedation, nausea. |

Tricyclic antidepressants

Amitriptyline, nortriptyline, imipramine, desipramine, clomipramine, doxepin, amoxapine.

| MECHANISM | TCAs inhibit 5-HT and NE reuptake. |
| :--- | :--- |
| CLINCAL USE | Major depression, OCD (clomipramine), peripheral neuropathy, chronic pain, migraine |
| prophylaxis. Nocturnal enuresis (imipramine, although adverse effects may limit use). |  |

Monoamine oxidase inhibitors

MECHANISM

CLINICALUSE
ADVERSE EFFECTS

Tranylcypromine, Phenelzine, Isocarboxazid, Selegiline (selective MAO-B inhibitor). (MAO Takes Pride In Shanghai).

Nonselective MAO inhibition $\uparrow$ levels of amine neurotransmitters (norepinephrine, 5-HT, dopamine).
Atypical depression, anxiety. Parkinson disease (selegiline).
CNS stimulation; hypertensive crisis, most notably with ingestion of tyramine. Contraindicated with SSRIs, TCAs, St. John's wort, meperidine, dextromethorphan (to prevent serotonin syndrome).
Wait 2 weeks after stopping MAO inhibitors before starting serotonergic drugs or stopping dietary restrictions.

## Atypical antidepressants

| Bupropion | Inhibits NE and dopamine reuptake. Also used for smoking cessation. Toxicity: stimulant effects (tachycardia, insomnia), headache, seizures in anorexic/bulimic patients. Favorable sexual side effect profile. |
| :---: | :---: |
| Mirtazapine | $\alpha_{2}$-antagonist ( $\uparrow$ release of NE and 5-HT), potent $5-\mathrm{HT}_{2}$ and $5-\mathrm{HT}_{3}$ receptor antagonist and $\mathrm{H}_{1}$ antagonist. Toxicity: sedation (which may be desirable in depressed patients with insomnia), $\uparrow$ appetite, weight gain (which may be desirable in elderly or anorexic patients), dry mouth. |
| Trazodone | Primarily blocks 5-HT $2, \alpha_{1}$-adrenergic, and $\mathrm{H}_{1}$ receptors; also weakly inhibits 5-HT reuptake. Used primarily for insomnia, as high doses are needed for antidepressant effects. Toxicity: sedation, nausea, priapism, postural hypotension. Called traZZZobone due to sedative and male-specific side effects. |
| Varenicline | Nicotinic ACh receptor partial agonist. Used for smoking cessation. Toxicity: sleep disturbance, may depress mood. Varenicline helps nicotine cravings decline. |
| Vilazodone | Inhibits 5-HT reuptake; $5-\mathrm{HT}_{1 \mathrm{~A}}$ receptor partial agonist. Used for major depressive disorder. Toxicity: headache, diarrhea, nausea, $\uparrow$ weight, anticholinergic effects. May cause serotonin syndrome if taken with other serotonergic agents. |
| Vortioxetine | Inhibits 5-HT reuptake; $5-\mathrm{HT}_{1 \mathrm{~A}}$ receptor agonist and $5-\mathrm{HT}_{3}$ receptor antagonist. Used for major depressive disorder. Toxicity: nausea, sexual dysfunction, sleep disturbances (abnormal dreams), anticholinergic effects. May cause serotonin syndrome if taken with other serotonergic agents. |

Opioid withdrawal and Intravenous drug users at $\uparrow$ risk for hepatitis, HIV, abscesses, bacteremia, right-heart endocarditis. detoxification

Buprenorphine + naloxone
Methadone Long-acting oral opiate used for heroin detoxification or long-term maintenance therapy.

Long-acting oral opiate used for heroin detoxification or long-term maintenance therapy.
Sublingual buprenorphine (partial agonist) is absorbed and used for maintenance therapy. Naloxone (antagonist, not orally bioavailable) is added to lower IV abuse potential.
Long-acting opioid given IM or as nasal spray to treat acute overdose in unconscious individual. Also used for relapse prevention once detoxified. Use naltrexone for the long trex back to sobriety.

## HIGH-YIELD SYSTEMS

## Renal

"But I know all about love already. I know precious little still about kidneys."

- Aldous Huxley, Antic Hay
"This too shall pass. Just like a kidney stone."
-Hunter Madsen
"I drink too much. The last time I gave a urine sample it had an olive in it."
-Rodney Dangerfield

Being able to understand and apply renal physiology will be critical for the exam. Important topics include electrolyte disorders, acidbase derangements, glomerular disorders (including histopathology), kidney failure, urine casts, diuretics, ACE inhibitors, and AT-II receptor blockers. Renal anomalies linked to various congenital defects is also a high-yield association to think about when you encounter pediatric vignettes.

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## RENAL—EMBRYOLOGY

## Kidney embryology

Pronephros-week 4; then degenerates. Mesonephros-functions as interim kidney for 1st trimester; later contributes to male genital system.
Metanephros-permanent; first appears in 5th week of gestation; nephrogenesis continues through weeks 32-36 of gestation.

- Ureteric bud-derived from caudal end of mesonephric duct; gives rise to ureter, pelvises, calyces, collecting ducts; fully canalized by 10th week
- Metanephric mesenchyme (ie, metanephric blastema)-ureteric bud interacts with this tissue; interaction induces differentiation and formation of glomerulus through to distal convoluted tubule (DCT)
- Aberrant interaction between these 2 tissues may result in several congenital malformations of the kidney (eg, renal agenesis, multicystic dysplastic kidney) Ureteropelvic junction-last to canalize $\rightarrow$ most common site of obstruction (can be detected on prenatal ultrasound as hydronephrosis).


Potter sequence (syndrome)


Oligohydramnios $\rightarrow$ compression of developing fetus $\rightarrow$ limb deformities, facial anomalies (eg, low-set ears and retrognathia $\boldsymbol{A}$, flattened nose), compression of chest and lack of amniotic fluid aspiration into fetal lungs $\rightarrow$ pulmonary hypoplasia (cause of death).
Causes include ARPKD, obstructive uropathy (eg, posterior urethral valves), bilateral renal agenesis, chronic placental insufficiency.

Babies who can't "Pee" in utero develop Potter sequence.
POTTER sequence associated with:
Pulmonary hypoplasia
Oligohydramnios (trigger)
Twisted face
Twisted skin
Extremity defects
Renal failure (in utero)


Inferior poles of both kidneys fuse abnormally $\boldsymbol{A}$. As they ascend from pelvis during fetal development, horseshoe kidneys get trapped under inferior mesenteric artery and remain low in the abdomen. Kidneys function normally. Associated with hydronephrosis (eg, ureteropelvic junction obstruction), renal stones, infection, chromosomal aneuploidy syndromes (eg, Turner syndrome; trisomies $13,18,21$ ), and rarely renal cancer.


Congenital solitary functioning kidney

Condition of being born with only one functioning kidney. Majority asymptomatic with compensatory hypertrophy of contralateral kidney, but anomalies in contralateral kidney are common. Often diagnosed prenatally via ultrasound.

Unilateral renal agenesis
Multicystic dysplastic kidney

Ureteric bud fails to develop and induce differentiation of metanephric mesenchyme $\rightarrow$ complete absence of kidney and ureter.

Ureteric bud fails to induce differentiation of metanephric mesenchyme $\rightarrow$ nonfunctional kidney consisting of cysts and connective tissue. Predominantly nonhereditary and usually unilateral; bilateral leads to Potter sequence.

Duplex collecting system

Bifurcation of ureteric bud before it enters the metanephric blastema creates a Y-shaped bifid ureter. Duplex collecting system can alternatively occur through two ureteric buds reaching and interacting with metanephric blastema. Strongly associated with vesicoureteral reflux and/or ureteral obstruction, $\uparrow$ risk for UTIs.

## Posterior urethral valves

Membrane remnant in the posterior urethra in males; its persistence can lead to urethral obstruction. Can be diagnosed prenatally by hydronephrosis and dilated or thick-walled bladder on ultrasound. Most common cause of bladder outlet obstruction in male infants.

## - RENAL-ANATOMY

## Kidney anatomy and glomerular structure



Left kidney is taken during donor transplantation because it has a longer renal vein.
Afferent $=$ Arriving .
Efferent $=$ Exiting.
Renal blood flow: renal artery $\rightarrow$ segmental artery $\rightarrow$ interlobar artery $\rightarrow$ arcuate artery $\rightarrow$ interlobular artery $\rightarrow$ afferent arteriole
$\rightarrow$ glomerulus $\rightarrow$ efferent arteriole $\rightarrow$ vasa recta/ peritubular capillaries $\rightarrow$ venous outflow.

*Components of glomerular filtration barrier.
Cross-section of glomerulus $A$ 园

Course of ureters


Course of ureter $\mathbf{A}$ : arises from renal pelvis, travels under gonadal arteries $\rightarrow$ over common iliac artery $\rightarrow$ under uterine artery/vas deferens (retroperitoneal).
Gynecologic procedures (eg, ligation of uterine or ovarian vessels) may damage ureter $\rightarrow$ ureteral obstruction or leak.
Muscle fibers within the intramural part of the ureter prevent urine reflux.
3 constrictions of ureter:

- Ureteropelvic junction
- Pelvic inlet
- Ureterovesical junction

Water (ureters) flows over the iliacs and under the bridge (uterine artery or vas deferens).


## RENAL—PHYSIOLOGY

Fluid compartments


HIKIN: HIgh K+ INtracellularly.
$60-40-20$ rule (\% of body weight for average person):

- $60 \%$ total body water
- $40 \%$ ICF, mainly composed of $\mathrm{K}^{+}, \mathrm{Mg}^{2+}$, organic phosphates (eg, ATP)
- $20 \%$ ECF, mainly composed of $\mathrm{Na}^{+}, \mathrm{Cl}^{-}$, $\mathrm{HCO}_{3}{ }^{-}$, albumin
Plasma volume can be measured by radiolabeling albumin.
Extracellular volume can be measured by inulin or mannitol.
Osmolality $=285-295 \mathrm{mOsm} / \mathrm{kg} \mathrm{H}_{2} \mathrm{O}$.

Glomerular filtration barrier


Responsible for filtration of plasma according to size and charge selectivity.
Composed of:

- Fenestrated capillary endothelium
- Basement membrane with type IV collagen chains and heparan sulfate
- Epithelial layer consisting of podocyte foot processes A

Charge barrier-all 3 layers contain $\Theta$ charged glycoproteins that prevent entry of $\Theta$ charged molecules (eg, albumin).
Size barrier-fenestrated capillary endothelium (prevent entry of $>100 \mathrm{~nm}$ molecules/blood cells); podocyte foot processes interpose with basement membrane; slit diaphragm (prevent entry of molecules > 50-60 nm).

| Renal clearance | $\mathrm{C}_{\mathrm{x}}=\left(\mathrm{U}_{\mathrm{X}} \mathrm{V}\right) / \mathrm{P}_{\mathrm{x}}=$ volume of plasma from which | $\mathrm{C}_{\mathrm{x}}=$ clearance of $\mathrm{X}(\mathrm{mL} / \mathrm{min})$. |
| :--- | :--- | :--- |
| the substance is completely cleared per unit | $\mathrm{U}_{\mathrm{x}}=$ urine concentration of $\mathrm{X}(\mathrm{eg}, \mathrm{mg} / \mathrm{mL})$. |  |
| time. | $\mathrm{P}_{\mathrm{x}}=$ plasma concentration of $\mathrm{X}(\mathrm{eg}, \mathrm{mg} / \mathrm{mL})$. |  |
| If $\mathrm{C}_{\mathrm{x}}<$ GFR: net tubular reabsorption of X. | $\mathrm{V}=$ urine flow rate $(\mathrm{mL} / \mathrm{min})$. |  |
| If $\mathrm{C}_{\mathrm{x}}>$ GFR: net tubular secretion of X. |  |  |
| If $\mathrm{C}_{\mathrm{x}}=$ GFR: no net secretion or reabsorption. |  |  |

## Glomerular filtration

 rateInulin clearance can be used to calculate GFR because it is freely filtered and is neither reabsorbed nor secreted.

$$
\begin{aligned}
\mathrm{GFR} & =\mathrm{U}_{\text {inulin }} \times \mathrm{V} / \mathrm{P}_{\text {inulin }}=\mathrm{C}_{\text {inulin }} \\
& =\mathrm{K}_{\mathrm{f}}\left[\left(\mathrm{P}_{\mathrm{GC}}-\mathrm{P}_{\mathrm{BS}}\right)-\left(\pi_{\mathrm{GC}}-\pi_{\mathrm{BS}}\right)\right]
\end{aligned}
$$

(GC = glomerular capillary; BS = Bowman space; $\pi_{\mathrm{BS}}$ normally equals zero; $\mathrm{K}_{\mathrm{f}}=$ filtration coefficient).

Normal GFR $\approx 100 \mathrm{~mL} / \mathrm{min}$.
Creatinine clearance is an approximate measure of GFR. Slightly overestimates GFR because creatinine is moderately secreted by renal tubules.
Incremental reductions in GFR define the stages of chronic kidney disease.


## Effective renal plasma flow

Effective renal plasma flow (eRPF) can be estimated using para-aminohippuric acid (PAH) clearance. Between filtration and secretion, there is nearly $100 \%$ excretion of all PAH that enters the kidney.
eRPF $=U_{\text {PAH }} \times \mathrm{V} / \mathrm{P}_{\text {PAH }}=\mathrm{C}_{\text {PAH }}$.
Renal blood flow (RBF) $=$ RPF/( $1-$ Hct). Usually $20-25 \%$ of cardiac output.
Plasma volume $=\mathrm{TBV} \times(1-$ Hct $)$.
eRPF underestimates true renal plasma flow (RPF) slightly.

Filtration

Filtration fraction $(\mathrm{FF})=\mathrm{GFR} /$ RPF.
Normal FF = 20\%.
Filtered load $(\mathrm{mg} / \mathrm{min})=$ GFR $(\mathrm{mL} / \mathrm{min})$ $\times$ plasma concentration $(\mathrm{mg} / \mathrm{mL})$.

GFR can be estimated with creatinine clearance.
RPF is best estimated with PAH clearance.
Prostaglandins Dilate Afferent arteriole (PDA) Angiotensin II Constricts Efferent arteriole (ACE)


## Changes in glomerular dynamics

| Effect | GFR | RPF | FF (GFR/RPF) |
| :--- | :--- | :--- | :--- |
| Afferent arteriole constriction | $\downarrow$ | $\downarrow$ | - |
| Efferent arteriole constriction | $\uparrow$ | $\downarrow$ | $\uparrow$ |
| $\uparrow$ plasma protein concentration | $\downarrow$ | - | $\downarrow$ |
| $\downarrow$ plasma protein concentration | $\uparrow$ | - | $\uparrow$ |
| Constriction of ureter | $\downarrow$ | - | $\downarrow$ |
| Dehydration | $\downarrow$ | $\downarrow \downarrow$ | $\uparrow$ |

## Calculation of reabsorption and secretion rate

Filtered load $=\mathrm{GFR} \times \mathrm{P}_{\mathrm{x}}$.
Excretion rate $=\mathrm{V} \times \mathrm{U}_{\mathrm{x}}$.
Reabsorption rate $=$ filtered - excreted.
Secretion rate $=$ excreted - filtered.
$\mathrm{Fe}_{\mathrm{Na}}=$ fractional excretion of sodium.
$\mathrm{Fe}_{\mathrm{Na}}=\frac{\mathrm{Na}^{+} \text {excreted }}{\mathrm{Na}^{+} \text {filtered }}=\frac{\mathrm{V} \times \mathrm{U}_{\mathrm{Na}}}{\operatorname{GFR} \times \mathrm{P}_{\mathrm{Na}}}$ where $\mathrm{GFR}=\frac{\mathrm{U}_{\mathrm{Cr}} \times \mathrm{V}}{\mathrm{P}_{\mathrm{Cr}}}=\frac{\mathrm{P}_{\mathrm{Cr}} \times \mathrm{U}_{\mathrm{Na}}}{\mathrm{U}_{\mathrm{Cr}} \times \mathrm{P}_{\mathrm{Na}}}$

Glucose clearance

Glucose at a normal plasma level (range 60-120 $\mathrm{mg} / \mathrm{dL}$ ) is completely reabsorbed in proximal convoluted tubule (PCT) by $\mathrm{Na}^{+} / g l u c o s e$ cotransport.
In adults, at plasma glucose of $\sim 200 \mathrm{mg} / \mathrm{dL}$, glucosuria begins (threshold). At rate of $\sim 375 \mathrm{mg} / \mathrm{min}$, all transporters are fully saturated ( $\mathrm{T}_{\mathrm{m}}$ ).
Normal pregnancy is associated with $\uparrow$ GFR. With $\uparrow$ filtration of all substances, including glucose, the glucose threshold occurs at lower plasma glucose concentrations $\rightarrow$ glucosuria at normal plasma glucose levels.
Sodium-glucose cotransporter 2 (SGLT2) inhibitors (eg, -flozin drugs) result in glucosuria at plasma concentrations $<200 \mathrm{mg} / \mathrm{dL}$.

Glucosuria is an important clinical clue to diabetes mellitus.
Splay phenomenon- $\mathrm{T}_{\mathrm{m}}$ for glucose is reached gradually rather than sharply due to the heterogeneity of nephrons (ie, different $\mathrm{T}_{\mathrm{m}}$ points); represented by the portion of the titration curve between threshold and $\mathrm{T}_{\mathrm{m}}$.


## Nephron physiology



Early PCT - contains brush border. Reabsorbs all glucose and amino acids and most $\mathrm{HCO}_{3}^{-}, \mathrm{Na}^{+}, \mathrm{Cl}^{-}, \mathrm{PO}_{4}^{3-}, \mathrm{K}^{+}$, $\mathrm{H}_{2} \mathrm{O}$, and uric acid. Isotonic absorption. Generates and secretes $\mathrm{NH}_{3}$, which enables the kidney to secrete more $\mathrm{H}^{+}$.
PTH - inhibits $\mathrm{Na}^{+} / \mathrm{PO}_{4}{ }^{3-}$ cotransport $\rightarrow \mathrm{PO}_{4}{ }^{3-}$ excretion. AT II -stimulates $\mathrm{Na}^{+} / \mathrm{H}^{+}$exchange $\rightarrow \uparrow \mathrm{Na}^{+}, \mathrm{H}_{2} \mathrm{O}$, and $\mathrm{HCO}_{3}{ }^{-}$reabsorption (permitting contraction alkalosis). $65-80 \% \mathrm{Na}^{+}$reabsorbed.

Thin descending loop of Henle-passively reabsorbs $\mathrm{H}_{2} \mathrm{O}$ via medullary hypertonicity (impermeable to $\mathrm{Na}^{+}$). Concentrating segment. Makes urine hypertonic.


Thick ascending loop of Henle - reabsorbs $\mathrm{Na}^{+}, \mathrm{K}^{+}$, and $\mathrm{Cl}^{-}$. Indirectly induces paracellular reabsorption of $\mathrm{Mg}^{2+}$ and $\mathrm{Ca}^{2+}$ through $\oplus$ lumen potential generated by $\mathrm{K}^{+}$ backleak. Impermeable to $\mathrm{H}_{2} \mathrm{O}$. Makes urine less concentrated as it ascends.
$10-20 \% \mathrm{Na}^{+}$reabsorbed.


Early DCT - reabsorbs $\mathrm{Na}^{+}, \mathrm{Cl}^{-}$. Impermeable to $\mathrm{H}_{2} \mathrm{O}$. Makes urine fully dilute (hypotonic).
PTH $-\uparrow \mathrm{Ca}^{2+} / \mathrm{Na}^{+}$exchange $\rightarrow \mathrm{Ca}^{2+}$ reabsorption.
$5-10 \% \mathrm{Na}^{+}$reabsorbed.


Collecting tubule-reabsorbs $\mathrm{Na}^{+}$in exchange for secreting $\mathrm{K}^{+}$and $\mathrm{H}^{+}$(regulated by aldosterone). Aldosterone-acts on mineralocorticoid receptor $\rightarrow$ mRNA $\rightarrow$ protein synthesis. In principal cells: $\uparrow$ apical $\mathrm{K}^{+}$ conductance, $\uparrow \mathrm{Na}^{+} / \mathrm{K}^{+}$pump, $\uparrow$ epithelial $\mathrm{Na}^{+}$channel $(\mathrm{ENaC})$ activity $\rightarrow$ lumen negativity $\rightarrow \mathrm{K}^{+}$secretion. In $\alpha$-intercalated cells: lumen negativity $\rightarrow \uparrow \mathrm{H}^{+}$ATPase activity $\rightarrow \uparrow \mathrm{H}^{+}$secretion $\rightarrow \uparrow \mathrm{HCO}_{3}^{-} / \mathrm{Cl}^{-}$exchanger activity.
ADH -acts at $\mathrm{V}_{2}$ receptor $\rightarrow$ insertion of aquaporin $\mathrm{H}_{2} \mathrm{O}$ channels on apical side.
$3-5 \% \mathrm{Na}^{+}$reabsorbed.

| Renal tubular defects | The kidneys put out FaBulous Glittering LiquidS (from front to end of tube) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Defects | Effects | Causes | Notes |
| Fanconi syndrome | Generalized reabsorption defect in PCT $\rightarrow \uparrow$ excretion of amino acids, glucose, $\mathrm{HCO}_{3}{ }^{-}$, and $\mathrm{PO}_{4}^{3-}$, and all substances reabsorbed by the PCT | May lead to metabolic acidosis (proximal RTA), hypophosphatemia, osteopenia | Hereditary defects (eg, Wilson disease, tyrosinemia, glycogen storage disease), ischemia, multiple myeloma, nephrotoxins/drugs (eg, ifosfamide, cisplatin, expired tetracyclines), lead poisoning |  |
| Bartter syndrome | Resorptive defect in thick ascending loop of Henle (affects $\mathrm{Na}^{+} / \mathrm{K}^{+} / 2 \mathrm{Cl}^{-}$ cotransporter) | Metabolic alkalosis, hypokalemia, hypercalciuria | Autosomal recessive | Presents similarly to chronic loop diuretic use |
| Gitelman syndrome | Reabsorption defect of NaCl in DCT | Metabolic alkalosis, hypomagnesemia, hypokalemia, hypocalciuria | Autosomal recessive | Presents similarly to lifelong thiazide diuretic use Less severe than Bartter syndrome |
| Liddle syndrome | Gain of function mutation $\rightarrow \uparrow$ activity of $\mathrm{Na}^{+}$channel $\rightarrow \uparrow \mathrm{Na}^{+}$reabsorption in collecting tubules | Metabolic alkalosis, hypokalemia, hypertension, $\downarrow$ aldosterone | Autosomal dominant | Presents similarly to hyperaldosteronism, but aldosterone is nearly undetectable Treat with amiloride |
| Syndrome of <br> Apparent <br> Mineralocorticoid <br> Excess | In cells containing mineralocorticoid receptors, 11 $\beta$-hydroxysteroid dehydrogenase converts cortisol (can activate these receptors) to cortisone (inactive on these receptors) <br> Hereditary deficiency of $11 \beta$-hydroxysteroid dehydrogenase <br> $\rightarrow$ excess cortisol <br> $\rightarrow \uparrow$ mineralocorticoid receptor activity | Metabolic alkalosis, hypokalemia, hypertension <br> $\downarrow$ serum aldosterone level; cortisol tries to be the SAME as aldosterone | Autosomal recessive Can acquire disorder from glycyrrhetinic acid (present in licorice), which blocks activity of 11 $\beta$-hydroxysteroid dehydrogenase | Treat with $\mathrm{K}^{+}$-sparing diuretics ( $\downarrow$ mineralocorticoid effects) or corticosteroids (exogenous corticosteroid $\downarrow$ endogenous cortisol production $\rightarrow \downarrow$ mineralocorticoid receptor activation) |

## Relative concentrations along proximal convoluted tubules

[TF/P] > 1 when solute is reabsorbed less quickly than water or when solute is secreted
[TF/P] = 1 when solute and water are reabsorbed at the same rate
[TF/P] < 1 when solute is reabsorbed more quickly than water


回
Tubular inulin $\uparrow$ in concentration (but not amount) along the PCT as a result of water reabsorption. $\mathrm{Cl}^{-}$reabsorption occurs at a slower rate than $\mathrm{Na}^{+}$in early PCT and then matches the rate of $\mathrm{Na}^{+}$ reabsorption more distally. Thus, its relative concentration $\uparrow$ before it plateaus.

## Renin-angiotensin-aldosterone system



| Renin | Secreted by JG cells in response to $\downarrow$ renal perfusion pressure (detected by renal baroreceptors in <br> afferent arteriole), $\uparrow$ renal sympathetic discharge ( $\beta_{1}$ effect), and $\downarrow \mathrm{NaCl}$ delivery to macula densa <br> cells. |
| :--- | :--- |
| AT II | Helps maintain blood volume and blood pressure. Affects baroreceptor function; limits reflex <br> bradycardia, which would normally accompany its pressor effects. |
| ANP, BNP | Released from atria (ANP) and ventricles (BNP) in response to $\uparrow$ volume; may act as a "check" <br> on renin-angiotensin-aldosterone system; relaxes vascular smooth muscle via cGMP $\rightarrow$ GFR, <br> $\downarrow$ renin. Dilates afferent arteriole, constricts efferent arteriole, promotes natriuresis. |
| ADHPrimarily regulates serum osmolality; also responds to low blood volume states. Stimulates <br> reabsorption of water il collecting ducts. Also stimulates reabsorption of urea in collecting ducts to <br> maintain corticopapillary osmotic gradient. |  |
| AldosteronePrimarily regulates ECF volume and Na ${ }^{+}$content; responds to low blood volume states. Responds to <br> hyperkalemia by $\uparrow \mathrm{K}^{+}$excretion. |  |

## Juxtaglomerular apparatus

Consists of mesangial cells, JG cells (modified smooth muscle of afferent arteriole) and the macula densa ( NaCl sensor, located at distal end of loop of Henle). JG cells secrete renin in response to $\downarrow$ renal blood pressure and $\uparrow$ sympathetic tone $\left(\beta_{1}\right)$. Macula densa cells sense $\downarrow \mathrm{NaCl}$ delivery to DCT $\rightarrow \uparrow$ renin release $\rightarrow$ efferent arteriole vasoconstriction $\rightarrow \uparrow$ GFR.

JGA maintains GFR via renin-angiotensinaldosterone system.
In addition to vasodilatory properties, $\beta$-blockers can decrease BP by inhibiting $\beta_{1}$-receptors of the JGA $\rightarrow \downarrow$ renin release.

## Kidney endocrine functions

Erythropoietin
Calciferol (vitam
Prostaglandins
Released by interstitial cells in peritubular capillary bed in response to hypoxia.

Dopamine

Paracrine secretion vasodilates the afferent arterioles to $\uparrow$ RBF.

Secreted by PCT cells, promotes natriuresis. At low doses, dilates interlobular arteries, afferent arterioles, efferent arterioles $\rightarrow \uparrow$ RBF, little or no change in GFR. At higher doses, acts as vasoconstrictor.

Stimulates RBC proliferation in bone marrow. Erythropoietin often supplemented in chronic kidney disease.


NSAIDs block renal-protective prostaglandin synthesis $\rightarrow$ constriction of afferent arteriole and $\downarrow$ GFR; this may result in acute renal failure in low renal blood flow states.

## Hormones acting on kidney



Potassium shifts

| SHIFTS $\mathrm{K}^{+}$INTO C CELL (CAUSING HYPOKALEMIA) | SHIFT $\mathrm{K}^{+}$OUT OF CELL (CAUSING HYPERKALEMA) |
| :--- | :--- |
|  | Digitalis (blocks $\mathrm{Na}^{+} / \mathrm{K}^{+}$ATPase) |
| Hypo-osmolarity | HyperOsmolarity |
| Lysis of cells (eg, crush injury, rhabdomyolysis, |  |
| tumor lysis syndrome) |  |

## Electrolyte disturbances

| ELECTROLYTE | LOW SERUM CONCENTRATION | HIGH SERUM CONCENTRATION |
| :--- | :--- | :--- |
| $\mathrm{Na}^{+}$ | Nausea and malaise, stupor, coma, seizures | Irritability, stupor, coma |
| $\mathrm{K}^{+}$ | U waves and flattened T waves on ECG, <br> arrhythmias, muscle cramps, spasm, weakness | Wide QRS and peaked T waves on ECG, <br> arrhythmias, muscle weakness |
| $\mathrm{Ca}^{2+}$ | Tetany, seizures, QT prolongation, twitching <br> (Chvostek sign), spasm (Trousseau sign) | Stones (renal), bones (pain), groans (abdominal <br> pain), thrones ( $\uparrow$ urinary frequency), psychiatric <br> overtones (anxiety, altered mental status) |
| $\mathrm{Mg}^{2+}$ | Tetany, torsades de pointes, hypokalemia, <br> hypocalcemia (when $\left.\left[\mathrm{Mg}^{2+}\right]<1.2 \mathrm{mg} / \mathrm{dL}\right)$ | $\downarrow$ DTRs, lethargy, bradycardia, hypotension, <br> cardiac arrest, hypocalcemia |
| $\mathrm{PO}_{4}^{3-}$ | Bone loss, osteomalacia (adults), rickets <br> (children) | Renal stones, metastatic calcifications, <br> hypocalcemia |

## Features of renal disorders

| CONDITION | BLOOD PRESSURE | PLASMA RENIN | ALDOSTERONE | SERUM Mg ${ }^{2+}$ | URINE Ca ${ }^{2+}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Bartter syndrome | - | $\uparrow$ | $\uparrow$ |  | $\uparrow$ |
| Gitelman syndrome | - | $\uparrow$ | $\uparrow$ | $\downarrow$ | $\downarrow$ |
| Liddle syndrome, syndrome of apparent mineralocorticoid excess | $\uparrow$ | $\downarrow$ | $\downarrow$ |  |  |
| SIADH | -/ $\uparrow$ | $\downarrow$ | $\downarrow$ |  |  |
| Primary hyperaldosteronism (Conn syndrome) | $\uparrow$ | $\downarrow$ | $\uparrow$ |  |  |
| Renin-secreting tumor | $\uparrow$ | $\uparrow$ | $\uparrow$ |  |  |

$\uparrow \downarrow=$ important differentiating feature.

## Acid-base physiology

|  | pH | $\mathrm{PCO}_{2}$ | $\left[\mathrm{HCO}_{3}{ }^{-}\right]$ | COMPENSATORY RESPONSE |
| :--- | :--- | :--- | :--- | :--- |
| Metabolic acidosis | $\downarrow$ | $\downarrow$ | $\downarrow$ | Hyperventilation (immediate) |
| Metabolic alkalosis | $\uparrow$ | $\uparrow$ | $\uparrow$ | Hypoventilation (immediate) |
| Respiratory acidosis | $\downarrow$ | $\uparrow$ | $\uparrow$ | $\uparrow$ renal $\left[\mathrm{HCO}_{3}{ }^{-}\right]$reabsorption (delayed) |
| Respiratory alkalosis | $\uparrow$ | $\downarrow$ | $\downarrow$ | $\downarrow$ renal $\left[\mathrm{HCO}_{3}{ }^{-}\right]$reabsorption (delayed) |

Key: $\uparrow \downarrow=1^{\circ}$ disturbance; $\downarrow \uparrow=$ compensatory response.
Henderson-Hasselbalch equation: $\mathrm{pH}=6.1+\log \frac{\left[\mathrm{HCO}_{3}{ }^{-}\right]}{0.03 \mathrm{PcO}_{2}}$
Predicted respiratory compensation for a simple metabolic acidosis can be calculated using the Winters formula. If measured $\mathrm{PCO}_{2}>$ predicted $\mathrm{PCO}_{2} \rightarrow$ concomitant respiratory acidosis; if measured $\mathrm{PCO}_{2}<$ predicted $\mathrm{PCO}_{2} \rightarrow$ concomitant respiratory alkalosis:

$$
\mathrm{PCO}_{2}=1.5\left[\mathrm{HCO}_{3}^{-}\right]+8 \pm 2
$$

## Acidosis and alkalosis



| Renal tubular acidosis | Disorder of the renal tubules that causes normal anion gap (hyperchloremic) metabolic acidosis. |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| RTA TYPE | Defect | URINE PH | SERUM K ${ }^{+}$ | CAUSES | Associations |
| Distal renal tubular acidosis (type 1) | Inability of $\alpha$-intercalated cells to secrete $\mathrm{H}^{+} \rightarrow$ no new $\mathrm{HCO}_{3}^{-}$is generated $\rightarrow$ metabolic acidosis | > 5.5 | $\downarrow$ | Amphotericin B toxicity, analgesic nephropathy, congenital anomalies (obstruction) of urinary tract, autoimmune diseases (eg, SLE) | $\uparrow$ risk for calcium phosphate kidney stones (due to $\uparrow$ urine pH and $\uparrow$ bone turnover) |
| Proximal renal tubular acidosis (type 2) | Defect in PCT <br> $\mathrm{HCO}_{3}{ }^{-}$reabsorption <br> $\rightarrow \uparrow$ excretion of $\mathrm{HCO}_{3}{ }^{-}$in urine $\rightarrow$ metabolic acidosis Urine can be acidified by $\alpha$-intercalated cells in collecting duct, but not enough to overcome the increased excretion of $\mathrm{HCO}_{3}{ }^{-} \rightarrow$ metabolic acidosis | < 5.5 | $\downarrow$ | Fanconi syndrome, multiple myeloma, carbonic anhydrase inhibitors | $\uparrow$ risk for hypophosphatemic rickets (in Fanconi syndrome) |
| Hyperkalemic tubular acidosis (type 4) | Hypoaldosteronism or aldosterone resistance; hyperkalemia $\rightarrow \downarrow \mathrm{NH}_{3}$ synthesis in PCT $\rightarrow \downarrow \mathrm{NH}_{4}^{+}$excretion | $\begin{aligned} & <5.5 \text { (or } \\ & \text { variable) } \end{aligned}$ | $\uparrow$ | $\downarrow$ aldosterone production (eg, diabetic hyporeninism, ACE inhibitors, ARBs, NSAIDs, heparin, cyclosporine, adrenal insufficiency) or aldosterone resistance (eg, $\mathrm{K}^{+}$-sparing diuretics, nephropathy due to obstruction, TMP-SMX) |  |

## RENAL—PATHOLOGY

| Casts in urine | Presence of casts indicates that hematuria/pyuria is of glomerular or renal tubular origin. Bladder cancer, kidney stones $\rightarrow$ hematuria, no casts. <br> Acute cystitis $\rightarrow$ pyuria, no casts. |
| :---: | :---: |
| RBC casts A | Glomerulonephritis, hypertensive emergency. |
| WBC casts B | Tubulointerstitial inflammation, acute pyelonephritis, transplant rejection. |
| Fatty casts ("oval fat bodies") | Nephrotic syndrome. Associated with "Maltese cross" sign. |
| Granular ("muddy brown") casts [C | Acute tubular necrosis (ATN). |
| Waxy casts [ | End-stage renal disease/chronic renal failure. |
| Hyaline casts [ | Nonspecific, can be a normal finding, often seen in concentrated urine samples. |



## Nomenclature of glomerular disorders

| TYPE | CHARACTERISTICS | EXAMPLE |
| :--- | :--- | :--- |
| Focal | $<50 \%$ of glomeruli are involved | Focal segmental glomerulosclerosis |
| Diffuse | $>50 \%$ of glomeruli are involved | Diffuse proliferative glomerulonephritis |
| Proliferative | Typercellular glomeruli | Membranoproliferative glomerulonephritis |
| Membranous | Thickening of glomerular basement membrane <br> (GBM) | Membranous nephropathy |
| Primary glomerular <br> disease | $1^{\circ}$ disease of the kidney specifically impacting <br> the glomeruli | Minimal change disease |
| Secondary glomerular <br> disease | Systemic disease or disease of another organ <br> system that also impacts the glomeruli | SLE, diabetic nephropathy |

## Glomerular diseases



GRAMS OF PROTEIN EXCRETED PER DAY ( $\mathrm{g} / \mathrm{day}$ )

## Nephrotic syndrome

NephrOtic syndrome-massive prOteinuria ( $>3.5 \mathrm{~g} /$ day ) with hypoalbuminemia, resulting edema, hyperlipidemia. Frothy urine with fatty casts.
Disruption of glomerular filtration charge barrier may be $1^{\circ}$ (eg, direct sclerosis of podocytes) or $2^{\circ}$ (systemic process [eg, diabetes] secondarily damages podocytes).
Severe nephritic syndrome may present with nephrotic syndrome features (nephritic-nephrotic syndrome) if damage to GBM is severe enough to damage charge barrier.
Associated with hypercoagulable state due to antithrombin (AT) III loss in urine and $\uparrow$ risk of infection (loss of immunoglobulins in urine and soft tissue compromise by edema).

## Minimal change disease (lipoid nephrosis)

Most common cause of nephrotic syndrome in children.
Often $1^{\circ}$ (idiopathic) and may be triggered by recent infection, immunization, immune stimulus. Rarely, may be $2^{\circ}$ to lymphoma (eg, cytokine-mediated damage).
$1^{\circ}$ disease has excellent response to corticosteroids.

- LM—Normal glomeruli (lipid may be seen in PCT cells)
- IF- $\ominus$
- EM—effacement of podocyte foot processes


## Focal segmental glomerulosclerosis

Most common cause of nephrotic syndrome in African-Americans and Hispanics.
Can be $1^{\circ}$ (idiopathic) or $2^{\circ}$ to other conditions (eg, HIV infection, sickle cell disease, heroin abuse, massive obesity, interferon treatment, or congenital malformations).
$1^{\circ}$ disease has inconsistent response to steroids. May progress to CKD.

- LM-segmental sclerosis and hyalinosis B
- IF-often $\Theta$ but may be $\oplus$ for nonspecific focal deposits of IgM, C3, Cl
- EM-effacement of foot processes similar to minimal change disease

Also known as membranous glomerulonephritis.
Can be $1^{\circ}$ (eg, antibodies to phospholipase $\mathrm{A}_{2}$ receptor) or $2^{\circ}$ to drugs (eg, NSAIDs, penicillamine, gold), infections (eg, HBV, HCV, syphilis), SLE, or solid tumors.
$1^{\circ}$ disease has poor response to steroids. May progress to CKD.

- LM-diffuse capillary and GBM thickening
- IF-granular due to IC deposition
- EM-"Spike and dome" appearance of subepithelial deposits

Kidney is the most commonly involved organ (systemic amyloidosis). Associated with chronic conditions that predispose to amyloid deposition (eg, AL amyloid, AA amyloid).

- LM—Congo red stain shows apple-green birefringence under polarized light due to amyloid deposition in the mesangium

Most common cause of ESRD in the United States.
Hyperglycemia $\rightarrow$ nonenzymatic glycation of tissue proteins $\rightarrow$ mesangial expansion; GBM thickening and $\uparrow$ permeability. Hyperfiltration (glomerular HTN and $\uparrow$ GFR) $\rightarrow$ glomerular hypertrophy and glomerular scarring (glomerulosclerosis) leading to further progression of nephropathy.

- LM—Mesangial expansion, GBM thickening, eosinophilic nodular glomerulosclerosis (Kimmelstiel-Wilson lesions, arrows in $\mathbf{D}$ )



## Nephritic syndrome

## Acute <br> poststreptococcal glomerulonephritis

Rapidly progressive (crescentic) glomerulonephritis

## Diffuse proliferative

 glomerulonephritis
## IgA nephropathy (Berger disease)

## Alport syndrome

Membranoproliferative glomerulonephritis

NephrItic syndrome $=$ Inflammatory process. When glomeruli are involved, leads to hematuria and RBC casts in urine. Associated with azotemia, oliguria, hypertension (due to salt retention), proteinuria, hypercellular/inflamed glomeruli on biopsy.
Most frequently seen in children. $\sim 2-4$ weeks after group A streptococcal infection of pharynx or skin. Resolves spontaneously in most children; may progress to renal insufficiency in adults. Type III hypersensitivity reaction. Presents with peripheral and periorbital edema, cola-colored urine, HTN. $\oplus$ strep titers/serologies, $\downarrow$ complement levels (C3) due to consumption.

- LM-glomeruli enlarged and hypercellular A
" IF-("starry sky") granular appearance ("lumpy-bumpy") B due to IgG, IgM, and C3 deposition along GBM and mesangium
- EM-subepithelial immune complex (IC) humps

Poor prognosis, rapidly deteriorating renal function (days to weeks).

- LM-crescent moon shape Crescents consist of fibrin and plasma proteins (eg, C3b) with glomerular parietal cells, monocytes, macrophages
Several disease processes may result in this pattern which may be delineated via IF pattern.
- Linear IF due to antibodies to GBM and alveolar basement membrane: Goodpasture syndrome-hematuria/hemoptysis; type II hypersensitivity reaction; Treatment: plasmapheresis
- Negative IF/Pauci-immune (no Ig/C3 deposition): Granulomatosis with polyangiitis (Wegener) - PR3-ANCA/c-ANCA or Microscopic polyangiitis-MPO-ANCA/p-ANCA
- Granular IF-PSGN or DPGN

Often due to SLE (think "wire lupus"). DPGN and MPGN often present as nephrotic syndrome and nephritic syndrome concurrently.
" LM-"wire looping" of capillaries

- IF-granular; EM-subendothelial and sometimes intramembranous IgG-based ICs often with C3 deposition
Episodic hematuria that occurs concurrently with respiratory or GI tract infections (IgA is secreted by mucosal linings). Renal pathology of IgA vasculitis (HSP).
- LM-mesangial proliferation
- IF-IgA-based IC deposits in mesangium; EM-mesangial IC deposition

Mutation in type IV collagen $\rightarrow$ thinning and splitting of glomerular basement membrane.
Most commonly X-linked dominant. Eye problems (eg, retinopathy, lens dislocation), glomerulonephritis, sensorineural deafness; "can't see, can't pee, can't hear a bee."

- EM-"Basket-weave"

MPGN is a nephritic syndrome that often co-presents with nephrotic syndrome.
Type I may be $2^{\circ}$ to hepatitis B or C infection. May also be idiopathic.
= Subendothelial IC deposits with granular IF
Type II is associated with C3 nephritic factor (IgG antibody that stabilizes C3 convertase $\rightarrow$ persistent complement activation $\rightarrow \downarrow$ C3 levels).

- Intramembranous deposits, also called dense deposit disease

In both types, mesangial ingrowth $\rightarrow$ GBM splitting $\rightarrow$ "tram-track" appearance on H\&E D and PAS Estains.


Kidney Can lead to severe complications such as hydronephrosis, pyelonephritis. Obstructed stone presents with stones unilateral flank tenderness, colicky pain radiating to groin, hematuria. Treat and prevent by encouraging fluid intake.
Most common kidney stone presentation: calcium oxalate stone in patient with hypercalciuria and normocalcemia.

| Content | PRECIPITATES WITH | X-Ray finoling | CT Findings | URINE CRYSTAL | Notes |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Calcium | Calcium oxalate: hypocitraturia | Radiopaque | Radiopaque | Shaped like envelope A or dumbbell | Calcium stones most common ( $80 \%$ ); calcium oxalate more common than calcium phosphate stones. <br> Hypocitraturia often associated with $\downarrow$ urine pH . Can result from ethylene glycol (antifreeze) ingestion, vitamin C abuse, hypocitraturia, malabsorption (eg, Crohn disease). <br> Treatment: thiazides, citrate, low-sodium diet. |
|  | Calcium phosphate: ${ }^{\uparrow} \mathrm{pH}$ | Radiopaque | Radiopaque | Wedgeshaped prism | Treatment: low-sodium diet, thiazides. |
| Ammonium magnesium phosphate | ${ }^{\uparrow} \mathrm{pH}$ | Radiopaque | Radiopaque | Coffin lid ${ }^{\text {a }}$ | Also known as struvite; account for $15 \%$ of stones. Caused by infection with urease $\oplus$ bugs (eg, Proteus mirabilis, Staphylococcus saprophyticus, Klebsiella) that hydrolyze urea to ammonia $\rightarrow$ urine alkalinization. Commonly form staghorn calculi $\mathbf{C}$. <br> Treatment: eradication of underlying infection, surgical removal of stone. |
| Uric acid | $\downarrow \mathrm{pH}$ | RadiolUcent | Minimally visible | Rhomboid D or rosettes | About $5 \%$ of all stones. Risk factors: $\downarrow$ urine volume, arid climates, acidic pH . <br> Strong association with hyperuricemia (eg, gout). Often seen in diseases with $\uparrow$ cell turnover (eg, leukemia). <br> Treatment: alkalinization of urine, allopurinol. |
| Cystine | $\downarrow_{\mathrm{p}} \mathrm{H}$ | Faintly radiopaque | Moderately radiopaque | Hexagonal [E | Hereditary (autosomal recessive) condition in which Cystine-reabsorbing PCT transporter loses function, causing cystinuria. Transporter defect also results in poor reabsorption of Ornithine, Lysine, Arginine (COLA). Cystine is poorly soluble, thus stones form in urine. Usually begins in childhood. Can form staghorn calculi. Sodium cyanide nitroprusside test $\oplus$. <br> "SIXtine" stones have SIX sides. <br> Treatment: low sodium diet, alkalinization of urine, chelating agents if refractory. |



Hydronephrosis


Renal cell carcinoma

Distention/dilation of renal pelvis and calyces $\boldsymbol{A}$. Usually caused by urinary tract obstruction (eg, renal stones, severe BPH, congenital obstructions, cervical cancer, injury to ureter); other causes include retroperitoneal fibrosis, vesicoureteral reflux. Dilation occurs proximal to site of pathology. Serum creatinine becomes elevated if obstruction is bilateral or if patient has an obstructed solitary kidney. Leads to compression and possible atrophy of renal cortex and medulla.

Polygonal clear cells $\boldsymbol{A}$ filled with accumulated lipids and carbohydrate. Often golden-yellow B due to $\uparrow$ lipid content.
Originates from PCT $\rightarrow$ invades renal vein (may develop varicocele if left sided) $\rightarrow$ IVC $\rightarrow$ hematogenous spread $\rightarrow$ metastasis to lung and bone.
Manifests with hematuria, palpable masses, $2^{\circ}$ polycythemia, flank pain, fever, weight loss.
Treatment: surgery/ablation for localized disease. Immunotherapy (eg, aldesleukin) or targeted therapy for metastatic disease, rarely curative. Resistant to chemotherapy and radiation therapy.

Most common $1^{\circ}$ renal malignancy [C. Most common in men 50-70 years old, $\uparrow$ incidence with smoking and obesity. Associated with paraneoplastic syndromes ("PEAR"-aneoplastic), eg, PTHrP, Ectopic EPO, ACTH, Renin).
Associated with gene deletion on chromosome 3 (sporadic, or inherited as von Hippel-Lindau syndrome).


## Renal oncocytoma



Benign epithelial cell tumor arising from collecting ducts (arrows in A point to wellcircumscribed mass with central scar). Large eosinophilic cells with abundant mitochondria without perinuclear clearing B (vs chromophobe renal cell carcinoma). Presents with painless hematuria, flank pain, abdominal mass.
Often resected to exclude malignancy (eg, renal cell carcinoma).


Nephroblastoma (Wilms tumor)


Most common renal malignancy of early childhood (ages 2-4). Contains embryonic glomerular structures. Presents with large, palpable, unilateral flank mass A and/or hematuria.
"Loss of function" mutations of tumor suppressor genes WT1 or WT2 on chromosome 11.
May be a part of several syndromes:

- WAGR complex: Wilms tumor, Aniridia (absence of iris), Genitourinary malformations, mental Retardation/intellectual disability (WT1 deletion)
- Denys-Drash syndrome-Wilms tumor, Diffuse mesangial sclerosis (early-onset nephrotic syndrome), Dysgenesis of gonads (male pseudohermaphroditism), WTl mutation
- Beckwith-Wiedemann syndrome-Wilms tumor, macroglossia, organomegaly, hemihyperplasia (WT2 mutation)

Transitional cell carcinoma


Also known as urothelial carcinoma. Most common tumor of urinary tract system (can occur in renal calyces, renal pelvis, ureters, and bladder) A B. Can be suggested by painless hematuria (no casts).
Associated with problems in your Pee SAC:
Phenacetin, Smoking, Aniline dyes, and Cyclophosphamide.


## Squamous cell carcinoma of the bladder

Chronic irritation of urinary bladder $\rightarrow$ squamous metaplasia $\rightarrow$ dysplasia and squamous cell carcinoma.
Risk factors include Schistosoma haematobium infection (Middle East), chronic cystitis, smoking, chronic nephrolithiasis. Presents with painless hematuria.

## Urinary incontinence

Stress incontinence
Outlet incompetence (urethral hypermobility or intrinsic sphincteric deficiency) $\rightarrow$ leak with $\uparrow$ intra-abdominal pressure (eg, sneezing, lifting). $\uparrow$ risk with obesity, vaginal delivery, prostate surgery. $\oplus$ bladder stress test (directly observed leakage from urethra upon coughing or Valsalva maneuver). Treatment: pelvic floor muscle strengthening (Kegel) exercises, weight loss, pessaries.
Urgency incontinence Overactive bladder (detrusor instability) $\rightarrow$ leak with urge to void immediately. Associated with UTI. Treatment: Kegel exercises, bladder training (timed voiding, distraction or relaxation techniques), antimuscarinics (eg, oxybutynin).
Mixed incontinence
Overflow incontinence

Features of both stress and urgency incontinence.
Incomplete emptying (detrusor underactivity or outlet obstruction) $\rightarrow$ leak with overfilling. Associated with polyuria (eg, diabetes), bladder outlet obstruction (eg, BPH), neurogenic bladder (eg, MS). $\uparrow$ post-void residual (urinary retention) on catheterization or ultrasound. Treatment: catheterization, relieve obstruction (eg, $\alpha$-blockers for BPH).

Urinary tract infection (acute bacterial cystitis)

Inflammation of urinary bladder. Presents as suprapubic pain, dysuria, urinary frequency, urgency. Systemic signs (eg, high fever, chills) are usually absent.
Risk factors include female gender (short urethra), sexual intercourse ("honeymoon cystitis"), indwelling catheter, diabetes mellitus, impaired bladder emptying.

## Causes:

- E coli (most common).
- Staphylococcus saprophyticus-seen in sexually active young women (E coli is still more common in this group).
- Klebsiella.
- Proteus mirabilis-urine has ammonia scent.

Lab findings: $\oplus$ leukocyte esterase. $\oplus$ nitrites (indicate gram $\Theta$ organisms). Sterile pyuria and $\Theta$ urine cultures suggest urethritis by Neisseria gonorrhoeae or Chlamydia trachomatis.

## Pyelonephritis

## Acute pyelonephritis

Neutrophils infiltrate renal interstitium A. Affects cortex with relative sparing of glomeruli/vessels. Presents with fevers, flank pain (costovertebral angle tenderness), nausea/vomiting, chills. Causes include ascending UTI ( E coli is most common), hematogenous spread to kidney. Presents with WBCs in urine +/- WBC casts. CT would show striated parenchymal enhancement B.
Risk factors include indwelling urinary catheter, urinary tract obstruction, vesicoureteral reflux, diabetes mellitus, pregnancy.
Complications include chronic pyelonephritis, renal papillary necrosis, perinephric abscess, urosepsis.
Treatment: antibiotics.
Chronic
pyelonephritis

The result of recurrent episodes of acute pyelonephritis. Typically requires predisposition to infection such as vesicoureteral reflux or chronically obstructing kidney stones.
Coarse, asymmetric corticomedullary scarring, blunted calyx. Tubules can contain eosinophilic casts resembling thyroid tissue $\mathbf{C}$ (thyroidization of kidney).
Xanthogranulomatous pyelonephritis—rare; grossly orange nodules that can mimic tumor nodules; characterized by widespread kidney damage due to granulomatous tissue containing foamy macrophages. Associated with Proteus infection.


| Acute kidney injury | Formerly known as acute renal failure. Acute kidney injury is defined as an abrupt decline in renal function as measured by $\uparrow$ creatinine and $\uparrow$ BUN or by oliguria/anuria. |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Prerenal azotemia | Due to $\downarrow$ RBF (eg, hypotension) $\rightarrow \downarrow$ GFR. $\mathrm{Na}^{+} / \mathrm{H}_{2} \mathrm{O}$ and urea retained by kidney in an attempt to conserve volume $\rightarrow \uparrow$ BUN/creatinine ratio (urea is reabsorbed, creatinine is not) and $\downarrow \mathrm{FE}_{\mathrm{Na}}$. |  |  |  |
| Intrinsic renal failure | Most commonly due to acute tubular necrosis (from ischemia or toxins); less commonly due to acute glomerulonephritis (eg, RPGN, hemolytic uremic syndrome) or acute interstitial nephritis. <br> In ATN, patchy necrosis $\rightarrow$ debris obstructing tubule and fluid backflow across necrotic tubule $\rightarrow \downarrow$ GFR. Urine has epithelial/granular casts. Urea reabsorption is impaired $\rightarrow \downarrow$ BUN/creatinine ratio and $\uparrow \mathrm{FE}_{\mathrm{Na}}$. |  |  |  |
| Postrenal azotemia | Due to outflow obstruction (stones, BPH, neoplasia, congenital anomalies). Develops only with bilateral obstruction or in a solitary kidney. |  |  |  |
|  |  | Prerenal | Intrinsic renal | Postrenal |
|  | Urine osmolality ( $\mathrm{mOsm} / \mathrm{kg}$ ) | > 500 | $<350$ | < 350 |
|  | Urine $\mathrm{Na}^{+}(\mathrm{mEq} / \mathrm{L})$ | $<20$ | $>40$ | Varies |
|  | $\mathrm{FE}_{\mathrm{Na}}$ | $<1 \%$ | $>2 \%$ | Varies |
|  | Serum BUN/Cr | > 20 | $<15$ | Varies |

Consequences of renal Decline in renal filtration can lead to excess failure retained nitrogenous waste products and
electrolyte disturbances. Consequences (MAD HUNGER):

- Metabolic Acidosis
- Dyslipidemia (especially $\uparrow$ triglycerides)
- Hyperkalemia
- Uremia-clinical syndrome marked by:
- Nausea and anorexia
- Pericarditis
- Asterixis
- Encephalopathy
- Platelet dysfunction
- $\mathrm{Na}^{+} / \mathrm{H}_{2} \mathrm{O}$ retention (HF, pulmonary edema, hypertension)
- Growth retardation and developmental delay
- Erythropoietin failure (anemia)
- Renal osteodystrophy

2 forms of renal failure: acute (eg, ATN) and chronic (eg, hypertension, diabetes mellitus, congenital anomalies).

Renal osteodystrophy Hypocalcemia, hyperphosphatemia, and failure of vitamin D hydroxylation associated with chronic renal disease $\rightarrow 2^{\circ}$ hyperparathyroidism. High serum phosphate can bind with $\mathrm{Ca}^{2+} \rightarrow$ tissue deposits $\rightarrow \downarrow$ serum $\mathrm{Ca}^{2+} . \downarrow 1,25-(\mathrm{OH})_{2} \mathrm{D}_{3} \rightarrow \downarrow$ intestinal $\mathrm{Ca}^{2+}$ absorption. Causes subperiosteal thinning of bones.

## Acute interstitial nephritis (tubulointerstitial nephritis)

Acute interstitial renal inflammation. Pyuria (classically eosinophils) and azotemia occurring after administration of drugs that act as haptens, inducing hypersensitivity (eg, diuretics, penicillin derivatives, proton pump inhibitors, sulfonamides, rifampin, NSAIDs). Less commonly may be $2^{\circ}$ to other processes such as systemic infections (eg, Mycoplasma) or autoimmune diseases (eg, Sjögren syndrome, SLE, sarcoidosis).

Associated with fever, rash, hematuria, pyuria, and costovertebral angle tenderness, but can be asymptomatic.
Remember these P's:

- Pee (diuretics)
- Pain-free (NSAIDs)
- Penicillins and cephalosporins
- Proton pump inhibitors
- RifamPin

Acute tubular necrosis


Diffuse cortical necrosis

Acute generalized cortical infarction of both kidneys. Likely due to a combination of vasospasm and DIC.

Associated with obstetric catastrophes (eg, abruptio placentae), septic shock.

## Renal papillary

 necrosis

Sloughing of necrotic renal papillae $\boldsymbol{A} \rightarrow$ gross hematuria and proteinuria. May be triggered by recent infection or immune stimulus. Associated with sickle cell disease or trait, acute pyelonephritis, NSAIDs, diabetes mellitus.

SAAD papa with papillary necrosis:
Sickle cell disease or trait
Acute pyelonephritis
Analgesics (NSAIDs)
Diabetes mellitus

## Renal cyst disorders

Autosomal dominant polycystic kidney disease

Autosomal recessive polycystic kidney disease

Autosomal dominant tubulointerstitial kidney disease

Simple vs complex renal cysts

Numerous cysts in cortex and medulla $\boldsymbol{A}$ causing bilateral enlarged kidneys ultimately destroy kidney parenchyma. Presents with flank pain, hematuria, hypertension, urinary infection, progressive renal failure in $\sim 50 \%$ of individuals.
Mutation in PKD1 ( $85 \%$ of cases, chromosome 16) or PKD2 (15\% of cases, chromosome 4). Death from complications of chronic kidney disease or hypertension (caused by $\uparrow$ renin production). Associated with berry aneurysms, mitral valve prolapse, benign hepatic cysts, diverticulosis. Treatment: If hypertension or proteinuria develops, treat with ACE inhibitors or ARBs.
Cystic dilation of collecting ducts B. Often presents in infancy. Associated with congenital hepatic fibrosis. Significant oliguric renal failure in utero can lead to Potter sequence. Concerns beyond neonatal period include systemic hypertension, progressive renal insufficiency, and portal hypertension from congenital hepatic fibrosis.
Also known as medullary cystic kidney disease. Inherited disease causing tubulointerstitial fibrosis and progressive renal insufficiency with inability to concentrate urine. Medullary cysts usually not visualized; smaller kidneys on ultrasound. Poor prognosis.

Simple cysts are filled with ultrafiltrate (anechoic on ultrasound C). Very common and account for majority of all renal masses. Found incidentally and typically asymptomatic.
Complex cysts, including those that are septated, enhanced, or have solid components on imaging require follow-up or removal due to risk of renal cell carcinoma.


## RENAL—PHARMACOLOGY

## Diuretics site of action



| Mannitol |  |
| :--- | :--- |
| MECHANSM | Osmotic diuretic. $\uparrow$ tubular fluid osmolarity $\rightarrow \uparrow$ urine flow, $\downarrow$ intracranial/intraocular pressure. |
| CLINCAL USE | Drug overdose, elevated intracranial/intraocular pressure. |
| ADVERSE EFFECTS | Pulmonary edema, dehydration, hypo- or hypernatremia. Contraindicated in anuria, HF. |

## Acetazolamide



## Loop diuretics

## Furosemide, bumetanide, torsemide




## Diuretics: electrolyte changes

Urine NaCl

Urine $\mathrm{Ca}^{2+}$

Urine $\mathrm{K}^{+} \quad \uparrow$ especially with loop and thiazide diuretics. Serum $\mathrm{K}^{+}$may decrease as a result.
Blood $\mathrm{pH} \quad \downarrow$ (acidemia): carbonic anhydrase inhibitors: $\downarrow \mathrm{HCO}_{3}{ }^{-}$reabsorption. $\mathrm{K}^{+}$sparing: aldosterone blockade prevents $\mathrm{K}^{+}$secretion and $\mathrm{H}^{+}$secretion. Additionally, hyperkalemia leads to $\mathrm{K}^{+}$entering all cells (via $\mathrm{H}^{+} / \mathrm{K}^{+}$exchanger) in exchange for $\mathrm{H}^{+}$exiting cells.
$\uparrow$ (alkalemia): loop diuretics and thiazides cause alkalemia through several mechanisms:

- Volume contraction $\rightarrow \uparrow$ AT II $\rightarrow \uparrow \mathrm{Na}^{+} / \mathrm{H}^{+}$exchange in PCT $\rightarrow \uparrow \mathrm{HCO}_{3}{ }^{-}$reabsorption ("contraction alkalosis")
- $\mathrm{K}^{+}$loss leads to $\mathrm{K}^{+}$exiting all cells (via $\mathrm{H}^{+} / \mathrm{K}^{+}$exchanger) in exchange for $\mathrm{H}^{+}$entering cells
= In low $\mathrm{K}^{+}$state, $\mathrm{H}^{+}$(rather than $\mathrm{K}^{+}$) is exchanged for $\mathrm{Na}^{+}$in cortical collecting tubule $\rightarrow$ alkalosis and "paradoxical aciduria"
$\uparrow$ with all diuretics (strength varies based on potency of diuretic effect). Serum NaCl may decrease as a result.
with loop diuretics: $\downarrow$ paracellular $\mathrm{Ca}^{2+}$ reabsorption $\rightarrow$ hypocalcemia.
$\downarrow$ with thiazides: enhanced $\mathrm{Ca}^{2+}$ reabsorption.

| Angiotensinconverting enzyme inhibitors | Captopril, enalapril, lisinopril, ramipril. |  |
| :---: | :---: | :---: |
| mechanism | Inhibit ACE $\rightarrow \downarrow$ AT II $\rightarrow \downarrow$ GFR by preventing constriction of efferent arterioles. $\uparrow$ renin due to loss of negative feedback. Inhibition of ACE also prevents inactivation of bradykinin, a potent vasodilator. |  |
| clincal use | Hypertension, HF ( $\downarrow$ mortality), proteinuria, diabetic nephropathy. Prevent unfavorable heart remodeling as a result of chronic hypertension. | In chronic kidney disease (eg, diabetic nephropathy), $\downarrow$ intraglomerular pressure, slowing GBM thickening. |
| adverse effects | Cough, Angioedema (both due to $\uparrow$ bradykinin; contraindicated in Cl esterase inhibitor deficiency), Teratogen (fetal renal malformations), $\uparrow$ Creatinine ( $\downarrow$ GFR), Hyperkalemia, and Hypotension. Used with caution in bilateral renal artery stenosis because ACE inhibitors will further $\downarrow$ GFR $\rightarrow$ renal failure. | Captopril's CATCHH. |

Angiotensin II receptor Losartan, candesartan, valsartan. blockers

| mechanism | Selectively block binding of angiotensin II to $\mathrm{AT}_{1}$ receptor. Effects similar to ACE inhibitors, but ARBs do not increase bradykinin. |
| :---: | :---: |
| clincal use | Hypertension, HF, proteinuria, or chronic kidney disease (eg, diabetic nephropathy) with intolerance to ACE inhibitors (eg, cough, angioedema). |
| adverse effects | Hyperkalemia, $\downarrow$ GFR, hypotension; teratogen. |
| Aliskiren |  |
| mechanism | Direct renin inhibitor, blocks conversion of angiotensinogen to angiotensin I. |
| clinical use | Hypertension. |
| adverse effects | Hyperkalemia, $\downarrow$ GFR, hypotension, angioedema. Relatively contraindicated in patients already taking ACE inhibitors or ARBs and contraindicated in pregnancy. |

## HIGH-YIELD SYSTEMS

## Reproductive

"Artificial insemination is when the farmer does it to the cow instead of the bull."
"Whoever called it necking was a poor judge of anatomy." $\quad$-Student essay
"See, the problem is that God gives men a brain and a penis, and only enough blood to run one at a time."
-Robin Williams
"I think you can say that life is a system in which proteins and nucleic acids interact in ways that allow the structure to grow and reproduce. It's that growth and reproduction, the ability to make more of yourself, that's important."
-Andrew H. Knoll

The reproductive system can be intimidating at first but is manageable once you organize the concepts into the pregnancy, endocrinologic, embryologic, and oncologic aspects of reproduction. Study the endocrine and reproductive chapters together, because mastery of the hypothalamic-pituitary-gonadal axis is key to answering questions on ovulation, menstruation, disorders of sexual development, contraception, and many pathologies.

Embryology is a nuanced subject that covers multiple organ systems. Approaching it from a clinical perspective will allow for better understanding. For instance, make the connection between the presentation of DiGeorge syndrome and the 3rd/4th branchial pouch, and between the Müllerian/Wolffian systems and disorders of sexual development.

As for oncology, don't worry about remembering screening or treatment guidelines. It is more important to know how these cancers present (eg, hormonal derangements, signs, and symptoms), their histologic pathology, and their underlying risk factors. In addition, some of the testicular and ovarian cancers have distinct patterns of hCG, AFP, LH, or FSH derangement that make good clues in exam questions.


## - REPRODUCTIVE—EMBRYOLOGY

## Important genes of embryogenesis

Sonic hedgehog gene Produced at base of limbs in zone of polarizing activity. Involved in patterning along anteroposterior axis and CNS development; mutation can cause holoprosencephaly.
Wnt-7 gene Produced at apical ectodermal ridge (thickened ectoderm at distal end of each developing limb). Necessary for proper organization along dorsal-ventral axis.
Fibroblast growth factor (FGF) gene Homeobox (Hox) Produced at apical ectodermal ridge. Stimulates mitosis of underlying mesoderm, providing for lengthening of limbs. "Look at that Fetus, Growing Fingers."

Homeobox(Hox)
Involved in segmental organization of embryo in a craniocaudal direction. Code for transcription genes factors. Hox mutations $\rightarrow$ appendages in wrong locations.

## Early fetal development

Early embryonic
development
development

hCG secretion begins around the time of implantation of blastocyst.

$$
\text { Bilaminar disc (epiblast, hypoblast). } \quad 2 \text { weeks }=2 \text { layers. }
$$

Gastrulation forms trilaminar embryonic disc. Cells from epiblast invaginate $\rightarrow$ primitive streak $\rightarrow$ endoderm, mesoderm, ectoderm. Notochord arises from midline mesoderm; overlying ectoderm becomes neural plate.

Blastocyst "sticks" at day 6 .

3 weeks $=3$ layers.

## Weeks 3-8 <br> (embryonic period)

Neural tube formed by neuroectoderm and closes by week 4 .
Organogenesis.
Week 4 Heart begins to beat.
Upper and lower limb buds begin to form.
Fetal cardiac activity visible by transvaginal ultrasound.

Week 8
Week 10

Fetal movements start.
Genitalia have male/female characteristics.

Extremely susceptible to teratogens.

4 weeks $=4$ limbs and 4 heart chambers.

Gait at week 8.
Tenitalia

## Embryologic derivatives

| Ectoderm |  | External/outer layer |
| :---: | :---: | :---: |
| Surface ectoderm | Epidermis; adenohypophysis (from Rathke pouch); lens of eye; epithelial linings of oral cavity, sensory organs of ear, and olfactory epithelium; anal canal below the pectinate line; parotid, sweat, mammary glands. | Craniopharyngioma-benign Rathke pouch tumor with cholesterol crystals, calcifications. |
| Neural tube | Brain (neurohypophysis, CNS neurons, oligodendrocytes, astrocytes, ependymal cells, pineal gland), retina, spinal cord. | Neuroectoderm—think CNS. |
| Neural crest | Melanocytes, Myenteric (Auerbach) plexus, Odontoblasts, Endocardial cushions, Laryngeal cartilage, Parafollicular (C) cells of the thyroid, PNS (dorsal root ganglia, cranial nerves, autonomic ganglia), Adrenal medulla and all ganglia, Spiral membrane (aorticopulmonary septum), Schwann cells, pia and arachnoid, bones of skull. | MMOtEL PPASS <br> Neural crest-think PNS and non-neural structures nearby. |
| Mesoderm | Muscle, bone, connective tissue, serous linings of body cavities (eg, peritoneum, pericardium, pleura), spleen (derived from foregut mesentery), cardiovascular structures, lymphatics, blood, wall of gut tube, upper vagina, kidneys, adrenal cortex, dermis, testes, ovaries. <br> Notochord induces ectoderm to form neuroectoderm (neural plate); its only postnatal derivative is the nucleus pulposus of the intervertebral disc. | Middle/"meat" layer. <br> Mesodermal defects = VACTERL: <br> Vertebral defects <br> Anal atresia <br> Cardiac defects <br> Tracheo-Esophageal fistula <br> Renal defects <br> Limb defects (bone and muscle) |
| Endoderm | Gut tube epithelium (including anal canal above the pectinate line), most of urethra and lower vagina (derived from urogenital sinus), luminal epithelial derivatives (eg, lungs, liver, gallbladder, pancreas, eustachian tube, thymus, parathyroid, thyroid follicular cells). | "Enternal" layer. |

Types of errors in morphogenesis

Agenesis
Aplasia
Hypoplasia
Disruption
Deformation
Malformation
Sequence

Absent organ due to absent primordial tissue.
Absent organ despite presence of primordial tissue.
Incomplete organ development; primordial tissue present.
$2^{\circ}$ breakdown of previously normal tissue or structure (eg, amniotic band syndrome).
Extrinsic disruption; occurs after embryonic period.
Intrinsic disruption; occurs during embryonic period (weeks 3-8).
Abnormalities result from a single $1^{\circ}$ embryologic event (eg, oligohydramnios $\rightarrow$ Potter sequence).

Teratogens

| teratogen | EfFECTS ONfetus | NOTES |
| :---: | :---: | :---: |
| Medications |  |  |
| ACE inhibitors | Renal damage |  |
| Alkylating agents | Absence of digits, multiple anomalies |  |
| Aminoglycosides | Ototoxicity | A mean guy hit the baby in the ear. |
| Antiepileptic drugs | Neural tube defects, cardiac defects, cleft palate, skeletal abnormalities (eg, phalanx/nail hypoplasia, facial dysmorphism) | High-dose folate supplementation recommended. Most commonly valproate, carbamazepine, phenytoin, phenobarbital. |
| Diethylstilbestrol | Vaginal clear cell adenocarcinoma, congenital Müllerian anomalies |  |
| Folate antagonists | Neural tube defects | Includes trimethoprim, methotrexate, antiepileptic drugs. |
| Isotretinoin | Multiple severe birth defects | Contraception mandatory. IsoTERATinoin. |
| Lithium | Ebstein anomaly (apical displacement of tricuspid valve) |  |
| Methimazole | Aplasia cutis congenita |  |
| Tetracyclines | Discolored teeth, inhibited bone growth | "Teethracyclines." |
| Thalidomide | Limb defects (phocomelia, micromelia"flipper" limbs) | Limb defects with "tha-limb-domide." |
| Warfarin | Bone deformities, fetal hemorrhage, abortion, ophthalmologic abnormalities | Do not wage warfare on the baby; keep it heppy with heparin (does not cross placenta). |
| Substance abuse |  |  |
| Alcohol | Common cause of birth defects and intellectual disability; fetal alcohol syndrome |  |
| Cocaine | Low birth weight, preterm birth, IUGR, placental abruption | Cocaine $\rightarrow$ vasoconstriction. |
| Smoking (nicotine, CO) | Low birth weight (leading cause in developed countries), preterm labor, placental problems, IUGR, SIDS, ADHD | Nicotine $\rightarrow$ vasoconstriction. $\mathrm{CO} \rightarrow$ impaired $\mathrm{O}_{2}$ delivery. |
| Other |  |  |
| lodine (lack or excess) | Congenital goiter or hypothyroidism (cretinism) |  |
| Maternal diabetes | Caudal regression syndrome (anal atresia to sirenomelia), congenital heart defects (eg, VSD, transposition of the great vessels), neural tube defects, macrosomia, neonatal hypoglycemia, polycythemia |  |
| Methylmercury | Neurotoxicity | Highest in swordfish, shark, tilefish, king mackerel. |
| Vitamin A excess | Extremely high risk for spontaneous abortions and birth defects (cleft palate, cardiac) |  |
| X-rays | Microcephaly, intellectual disability | Minimized by lead shielding. |

Fetal alcohol
syndrome


Leading cause of intellectual disability in the US. Newborns of alcohol-consuming mothers have $\uparrow$ incidence of congenital abnormalities, including pre- and postnatal developmental retardation, microcephaly, facial abnormalities $\boldsymbol{A}$ (eg, smooth philtrum, thin vermillion border [upper lip], small palpebral fissures), limb dislocation, heart defects. Heart-lung fistulas and holoprosencephaly in most severe form. Mechanism is failure of cell migration.

Neonatal abstinence syndrome

Complex disorder involving CNS, ANS, and GI systems. Secondary to maternal opiate use/abuse. Risk factors for maternal substance abuse during pregnancy include poor mental health, poor prenatal care, low SES, lack of family support, HCV. Universal screening for substance abuse is recommended in all pregnant patients.
Newborns may present with uncoordinated sucking reflexes, irritability, high-pitched crying, tremors, tachypnea, sneezing, diarrhea, and possibly seizures.

Twinning
Dizygotic ("fraternal") twins arise from 2 eggs that are separately fertilized by 2 different sperm (always 2 zygotes) and will have 2 separate amniotic sacs and 2 separate placentas (chorions).
Monozygotic ("identical") twins arise from 1 fertilized egg (l egg + l sperm) that splits in early pregnancy. The timing of cleavage determines chorionicity (number of chorions) and amnionicity (number of amnions) (SCAB):

- Cleavage 0-4 days: Separate chorion and amnion
- Cleavage 4-8 days: shared Chorion
- Cleavage 8-12 days: shared Amnion
- Cleavage 13+ days: shared Body (conjoined)


Placenta
$1^{\circ}$ site of nutrient and gas exchange between mother and fetus.
Fetal component

Cytotrophoblast
Syncytiotrophoblast

Inner layer of chorionic villi.
Outer layer of chorionic villi; synthesizes and secretes hormones, eg, hCG (structurally similar to LH ; stimulates corpus luteum to secrete progesterone during first trimester).

Cytotrophoblast makes Cells.
Syncytiotrophoblast synthesizes hormones. Lacks MHC-I expression $\rightarrow \downarrow$ chance of attack by maternal immune system.

## Maternal component

Decidua basalis
Derived from endometrium. Maternal blood in lacunae.



Aortic arch derivatives Develop into arterial system.

| 1st | Part of maxillary artery (branch of external carotid). | lst arch is maximal. |
| :---: | :---: | :---: |
| 2nd | Stapedial artery and hyoid artery. | Second $=$ Stapedial. |
| 3rd | Common Carotid artery and proximal part of internal Carotid artery. | C is 3rd letter of alphabet. |
| 4th | On left, aortic arch; on right, proximal part of right subclavian artery. | 4th arch (4 limbs) = systemic. |
| 6th | Proximal part of pulmonary arteries and (on left only) ductus arteriosus. | 6th arch = pulmonary and the pulmonary-tosystemic shunt (ductus arteriosus). |
|  |  |  |

## Branchial apparatus

Composed of branchial clefts, arches, pouches. Branchial clefts-derived from ectoderm. Also called branchial grooves.
Branchial arches-derived from mesoderm (muscles, arteries) and neural crest (bones, cartilage).
Branchial pouches-derived from endoderm.

CAP covers outside to inside:
Clefts = ectoderm
Arches $=$ mesoderm + neural crest
Pouches $=$ endoderm


## Branchial cleft derivatives

1st cleft develops into external auditory meatus.
2nd through 4th clefts form temporary cervical sinuses, which are obliterated by proliferation of 2nd arch mesenchyme.
Persistent cervical sinus $\rightarrow$ branchial cleft cyst within lateral neck, anterior to sternocleidomastoid muscle.

## Branchial arch derivatives

| ARCH | CaRTILAGE | muscles | NERVES ${ }^{\text {a }}$ | ABNORMALITIES/COMMENTS |
| :---: | :---: | :---: | :---: | :---: |
| 1st branchial arch | Maxillary process <br> $\rightarrow$ Maxilla, zygoMatic bone <br> Mandibular process <br> $\rightarrow$ Meckel cartilage <br> $\rightarrow$ Mandible, <br> Malleus and incus, sphenoMandibular ligament | Muscles of Mastication (temporalis, Masseter, lateral and Medial pterygoids), Mylohyoid, anterior belly of digastric, tensor tympani, anterior $2 / 3$ of tongue, tensor veli palatini | $\mathrm{CN} \mathrm{V} \mathrm{V}_{3}$ chew | Pierre Robin sequencemicrognathia, glossoptosis, cleft palate, airway obstruction <br> Treacher Collins syndrome-neural crest dysfunction $\rightarrow$ mandibular |
| 2nd branchial arch | Reichert cartilage: <br> Stapes, Styloid process, lesser horn of hyoid, Stylohyoid ligament | Muscles of facial expression, Stapedius, Stylohyoid, platySma, posterior belly of digastric | CN VII (facial expression) smile | hypoplasia, facial abnormalities |
| 3rd branchial arch | Greater horn of hyoid | Stylopharyngeus (think of stylopharyngeus innervated by glossopharyngeal nerve) | CN IX (stylopharyngeus) swallow stylishly |  |
| 4th-6th branchial arches | Arytenoids, Cricoid, Corniculate, Cuneiform, Thyroid (used to sing and ACCCT) | 4th arch: most pharyngeal constrictors; cricothyroid, levator veli palatini 6th arch: all intrinsic muscles of larynx except cricothyroid | 4th arch: CN <br> X (superior laryngeal branch) simply swallow 6th arch: CN X (recurrent/ inferior laryngeal branch) speak | Arches 3 and 4 form posterior $1 / 3$ of tongue; arch 5 makes no major developmental contributions |

${ }^{a}$ These are the only CNs with both motor and sensory components (except $\mathrm{V}_{2}$, which is sensory only).
When at the restaurant of the golden arches, children tend to first chew (1), then smile (2), then swallow stylishly (3) or simply swallow (4), and then speak (6).

## Branchial pouch derivatives

| POUCH | DERIVATIVES | NOTES | MNEMONIC |
| :---: | :---: | :---: | :---: |
| 1st branchial pouch | Middle ear cavity, eustachian tube, mastoid air cells. | lst pouch contributes to endoderm-lined structures of ear. | Ear, tonsils, bottom-to-top: <br> 1 (ear), <br> 2 (tonsils), <br> 3 dorsal (bottom for inferior parathyroids), <br> 3 ventral (to = thymus), <br> 4 (top = superior parathyroids). |
| 2nd branchial pouch | Epithelial lining of palatine tonsil. |  |  |
| 3rd branchial pouch | Dorsal wings $\rightarrow$ inferior parathyroids. <br> Ventral wings $\rightarrow$ thymus. | 3rd pouch contributes to 3 structures (thymus, left and right inferior parathyroids). 3rd-pouch structures end up below 4th-pouch structures. |  |
| 4th branchial pouch | Dorsal wings $\rightarrow$ superior parathyroids. Ventral wings <br> $\rightarrow$ ultimobranchial body $\rightarrow$ parafollicular (C) cells of thyroid. |  |  |
| DiGeorge syndrome | Chromosome 22qll deletion. (thymic aplasia) and hypocal defects (conotruncal anomal | errant development of 3 rd and 4 nia (failure of parathyroid develo | pouches $\rightarrow$ T-cell deficiency ment). Associated with cardiac |

## Cleft lip and cleft palate



Cleft lip

Cleft lip-failure of fusion of the maxillary and merged medial nasal processes (formation of $1^{\circ}$ palate).

Cleft palate-failure of fusion of the two lateral palatine shelves or failure of fusion of lateral palatine shelves with the nasal septum and/or median palatine shelf (formation of $2^{\circ}$ palate).

Cleft lip and cleft palate have distinct, multifactorial etiologies, but often occur together.


## Genital embryology



Sexual differentiation

(1) No Sertoli cells or lack of Müllerian inhibitory factor $\rightarrow$ develop both male and female internal genitalia and male external genitalia $5 \alpha$-reductase deficiency-inability to convert testosterone into DHT $\rightarrow$ male internal genitalia, ambiguous external genitalia until puberty (when $\uparrow$ testosterone levels cause masculinization)
In the testes:
Leydig Leads to male (internal and external) sexual differentiation.
Sertoli Shuts down female (internal) sexual differentiation.

## Uterine (Müllerian duct) anomalies

## Septate uterus

Bicornuate uterus

Uterus didelphys

Common anomaly vs normal uterus A. Incomplete resorption of septum $\square$ $\downarrow$ fertility and early miscarriage/pregnancy loss. Treat with septoplasty.

Incomplete fusion of Müllerian ducts © $\uparrow$ risk of complicated pregnancy, early pregnancy loss, malpresentation, prematurity.
Complete failure of fusion $\rightarrow$ double uterus, cervix, vagina $\mathbb{D}$. Pregnancy possible.


Normal



Septate


Bicornuate


Didelphys
回


## Male/female genital homologs



Dihydrotestosterone
Glans penis
Corpus cavernosum
and spongiosum
Bulbourethral glands
(of Cowper)
Prostate gland
$\longleftarrow$
Estrogen
Genital tubercle
Genital tubercle
Urogenital sinus
Urogenital sinus
Urogenital folds
Glans clitoris
Vestibular bulbs

| Greater vestibular glands |
| :--- |
| (of Bartholin) |
| Urethral and paraurethral |
| glands (of Skene) |

Labioscrotal swelling $\longrightarrow$| Labia minora |
| :--- |

Labia majora

## Congenital penile abnormalities



回
Epispadias


國

Abnormal opening of penile urethra on ventral surface of penis due to failure of urethral folds to fuse.

Abnormal opening of penile urethra on dorsal surface of penis due to faulty positioning of genital tubercle.

Hypospadias is more common than epispadias.
Associated with inguinal hernia and cryptorchidism.
Hypo is below.

Exstrophy of the bladder is associated with Epispadias.
When you have Epispadias, you hit your Eye when you pEE.

## Descent of testes and ovaries

|  | DESCRIPTION | MALE REMNANT | FEMALE REMNANT |
| :--- | :--- | :--- | :--- |
| Gubernaculum | Band of fibrous tissue. | Anchors testes within scrotum. | Ovarian ligament + round <br> ligament of uterus. |
| Processus vaginalis | Evagination of peritoneum. | Forms tunica vaginalis. | Obliterated. |

## REPRODUCTIVE—ANATOMY

## Gonadal drainage

| Venous drainage | ```Left ovary/testis \(\rightarrow\) left gonadal vein \(\rightarrow\) left renal vein \(\rightarrow\) IVC. Right ovary/testis \(\rightarrow\) right gonadal vein \(\rightarrow\) IVC.``` | "Left gonadal vein takes the Longest way." Because the left spermatic vein enters the left renal vein at a $90^{\circ}$ angle, flow is less laminar on left than on right $\rightarrow$ left venous pressure $>$ right venous pressure $\rightarrow$ varicocele more common on the left. |
| :---: | :---: | :---: |
| Lymphatic drainage | Ovaries/testes $\rightarrow$ para-aortic lymph nodes. <br> Body of uterus/superior bladder $\rightarrow$ external iliac nodes. |  |
|  | Prostate/cervix/corpus cavernosum/proximal vagina $\rightarrow$ internal iliac nodes. <br> Distal vagina/vulva/scrotum/distal anus $\rightarrow$ superficial inguinal nodes. <br> Glans penis $\rightarrow$ deep inguinal nodes. |  |

## Female reproductive anatomy



| LIGAMENT | CONNECTS | Structures Contalned | Notes |
| :---: | :---: | :---: | :---: |
| Infundibulopelvic ligament | Ovaries to lateral pelvic wall | Ovarian vessels | Also called suspensory ligament of the ovary. Ligate vessels during oophorectomy to avoid bleeding. <br> Ureter courses retroperitoneally, close to gonadal vessels $\rightarrow$ at risk of injury during ligation of ovarian vessels. |
| Cardinal ligament | Cervix to side wall of pelvis | Uterine vessels | Ureter at risk of injury during ligation of uterine vessels in hysterectomy. <br> Not shown in diagram. |
| Round ligament of the uterus | Uterine horn to labia majora |  | Derivative of gubernaculum. Travels through round inguinal canal; above the artery of Sampson. |
| Broad ligament | Uterus, fallopian tubes, and ovaries to pelvic side wall | Ovaries, fallopian tubes, round ligaments of uterus | Fold of peritoneum that comprises the mesosalpinx, mesometrium, and mesovarium. |
| Ovarian ligament | Medial pole of ovary to uterine horn |  | Derivative of gubernaculum. <br> Ovarian Ligament Latches to Lateral uterus. |


| Female reproductive epithelial histology | tissue | Histology/notes |
| :---: | :---: | :---: |
|  | Vagina | Stratified squamous epithelium, nonkeratinized |
|  | Ectocervix | Stratified squamous epithelium, nonkeratinized |
|  | Transformation zone | Squamocolumnar junction A (most common area for cervical cancer) |
|  | Endocervix | Simple columnar epithelium |
|  | Uterus | Simple columnar epithelium with long tubular glands in proliferative phase; coiled glands in secretory phase |
|  | Fallopian tube | Simple columnar epithelium, ciliated |
|  | Ovary, outer surface | Simple cuboidal epithelium (germinal epithelium covering surface of ovary) |

## Male reproductive anatomy



Pathway of sperm during ejaculation-
SEVEN UP:
Seminiferous tubules
Epididymis
Vas deferens
Ejaculatory ducts
(Nothing)
Urethra
Penis

Urethral injury Occurs almost exclusively in men. Suspect if blood seen at urethral meatus. Urethral catheterization is relatively contraindicated.

|  | Anterior urethral injury | Posterior urethral injury |
| :--- | :--- | :--- |
| PART OFURETHRA | Bulbar (spongy) urethra | Membranous urethra |
| MECHANSM | Perineal straddle injury | Pelvic fracture |
| LOCATIONOFURINE LEAK/BLLOOD | Blood accumulates in scrotum <br> If Buck fascia is torn, urine escapes into perineal <br> ACCUMULATION | Urine leaks into retropubic space |
| PRESENTATION | Blood at urethral meatus and scrotal hematoma | Blood at urethral meatus and high-riding <br> prostate |



## Autonomic innervation of male sexual response

Erection-Parasympathetic nervous system (pelvic splanchnic nerves, S2-S4):

- NO $\rightarrow \uparrow$ cGMP $\rightarrow$ smooth muscle relaxation $\rightarrow$ vasodilation $\rightarrow$ proerectile.
- Norepinephrine $\rightarrow \uparrow\left[\mathrm{Ca}^{2+}\right]_{\text {in }} \rightarrow$ smooth muscle contraction $\rightarrow$ vasoconstriction $\rightarrow$ antierectile.
Emission-Sympathetic nervous system
(hypogastric nerve, T11-L2).
Ejaculation-visceral and Somatic nerves (pudendal nerve).

Point, Squeeze, and Shoot.
PDE-5 inhibitors (eg, sildenafil) $\downarrow$ cGMP breakdown.

Seminiferous tubules

| CELL | FUNCTION | LOCATION/NOTES |
| :---: | :---: | :---: |
| Spermatogonia | Maintain germ cell pool and produce $1^{\circ}$ spermatocytes. | Line seminiferous tubules A Germ cells |
| Sertoli cells | Secrete inhibin B $\rightarrow$ inhibit FSH. <br> Secrete androgen-binding protein $\rightarrow$ maintain local levels of testosterone. <br> Produce MIF. <br> Tight junctions between adjacent Sertoli cells form blood-testis barrier $\rightarrow$ isolate gametes from autoimmune attack. <br> Support and nourish developing spermatozoa. <br> Regulate spermatogenesis. <br> Temperature sensitive; $\downarrow$ sperm production and $\downarrow$ inhibin B with $\uparrow$ temperature. | Line seminiferous tubules <br> Non-germ cells <br> Convert testosterone and androstenedione to <br> estrogens via aromatase <br> Sertoli cells Support Sperm Synthesis and inhibit FSH <br> Homolog of female granulosa cells <br> $\uparrow$ temperature seen in varicocele, cryptorchidism |
| Leydig cells | Secrete testosterone in the presence of LH; testosterone production unaffected by temperature. | Interstitium <br> Endocrine cells <br> Homolog of female theca interna cells <br> LH stimulates Leydig cells |



## Estrogen

| SOURCE | Ovary (17 $\beta$-estradiol), placenta (estriol), adipose tissue (estrone via aromatization). | Potency: estradiol > estrone > estriol |
| :---: | :---: | :---: |
| FUNCTION | Development of genitalia and breast, female fat distribution. <br> Growth of follicle, endometrial proliferation, $\uparrow$ myometrial excitability. <br> Upregulation of estrogen, LH, and progesterone receptors; feedback inhibition of FSH and LH, then LH surge; stimulation of prolactin secretion. <br> $\uparrow$ transport proteins, SHBG; $\uparrow$ HDL; $\downarrow$ LDL. | Pregnancy: <br> - 50-fold $\uparrow$ in estradiol and estrone <br> - 1000-fold $\uparrow$ in estriol (indicator of fetal wellbeing) <br> Estrogen receptors expressed in cytoplasm; translocate to nucleus when bound by estrogen |



## Progesterone

SOURCE
FUNCTION

Corpus luteum, placenta, adrenal cortex, testes.
Stimulation of endometrial glandular secretions and spiral artery development.
Maintenance of pregnancy.
$\downarrow$ myometrial excitability.
Production of thick cervical mucus, which inhibits sperm entry into uterus.
$\uparrow$ body temperature.
Inhibition of gonadotropins (LH, FSH).
Uterine smooth muscle relaxation (preventing contractions).
$\downarrow$ estrogen receptor expression.
Prevents endometrial hyperplasia.

Fall in progesterone after delivery disinhibits prolactin $\rightarrow$ lactation. $\uparrow$ progesterone is indicative of ovulation.
Progesterone is pro-gestation.
Prolactin is pro-lactation.

## Oogenesis

$1^{\circ}$ oocytes begin meiosis I during fetal life and complete meiosis I just prior to ovulation.
Meiosis I is arrested in prOphase I for years until Ovulation ( $1^{\circ}$ oocytes).
Meiosis II is arrested in metaphase II until fertilization ( $2^{\circ}$ oocytes). "An egg met a sperm." If fertilization does not occur within 1 day, the $2^{\circ}$ oocyte degenerates.


## Ovulation

$\uparrow$ estrogen, $\uparrow$ GnRH receptors on anterior pituitary. Estrogen surge then stimulates LH release $\rightarrow$ ovulation (rupture of follicle). $\uparrow$ temperature (progesterone induced).

Mittelschmerz—transient mid-cycle ovulatory pain ("Middle hurts"); classically associated with peritoneal irritation (eg, follicular swelling/rupture, fallopian tube contraction). Can mimic appendicitis.

Menstrual cycle
Follicular phase can vary in length. Luteal phase is 14 days. Ovulation day +14 days $=$ menstruation.
Follicular growth is fastest during 2nd week of the follicular phase.
Estrogen stimulates endometrial proliferation.
Progesterone maintains endometrium to support implantation.
$\downarrow$ progesterone $\rightarrow \downarrow$ fertility.


## Abnormal uterine bleeding

Characterized as either heavy menstrual bleeding (AUB/HMB) or intermenstrual bleeding (AUB/IMB).
These are further subcategorized by PALMCOEIN:

- Structural causes (PALM): Polyp, Adenomyosis, Leiomyoma, or Malignancy/ hyperplasia
- Non-structural causes (COEIN): Coagulopathy, Ovulatory, Endometrial, Iatrogenic, Not yet classified

Terms such as dysfunctional uterine bleeding, menorrhagia, oligomenorrhea are no longer recommended.

Pregnancy
Fertilization most commonly occurs in upper end of fallopian tube (the ampulla). Occurs within $l$ day of ovulation.
Implantation within the wall of the uterus occurs 6 days after fertilization. Syncytiotrophoblasts secrete hCG, which is detectable in blood 1 week after conception and on home test in urine 2 weeks after conception.
Gestational age-calculated from date of last menstrual period.
Embryonic age-calculated from date of conception (gestational age minus 2 weeks).
Physiologic adaptations in pregnancy:

- $\uparrow$ cardiac output ( $\uparrow$ preload, $\downarrow$ afterload,
$\uparrow \mathrm{HR} \rightarrow \uparrow$ placental and uterus perfusion)
- Anemia ( $\uparrow \uparrow$ plasma, $\uparrow$ RBCs)
- Hypercoagulability (to $\downarrow$ blood loss at delivery)
- Hyperventilation (eliminate fetal $\mathrm{CO}_{2}$ )


Placental hormone secretion generally increases over the course of pregnancy, but hCG peaks at 8-10 weeks.

## Human chorionic gonadotropin

SOURCE
FUNCTION

Syncytiotrophoblast of placenta.
Maintains corpus luteum (and thus progesterone) for first 8-10 weeks of pregnancy by acting like LH (otherwise no luteal cell stimulation $\rightarrow$ abortion). After 8-10 weeks, placenta synthesizes its own estriol and progesterone and corpus luteum degenerates.
Used to detect pregnancy because it appears early in urine (see above).
Has identical $\alpha$ subunit as LH, FSH, TSH (states of $\uparrow$ hCG can cause hyperthyroidism). $\beta$ subunit is unique (pregnancy tests detect $\beta$ subunit). hCG is $\uparrow$ in multiple gestations, hydatidiform moles, choriocarcinomas, and Down syndrome; hCG is $\downarrow$ in ectopic/failing pregnancy, Edwards syndrome, and Patau syndrome.
Human placental Also known as chorionic somatomammotropin.
lactogen lactogen

| SOURCE | Syncytiotrophoblast of placenta. |
| :---: | :---: |
| function | Stimulates insulin production; overall $\uparrow$ insulin resistance. Maternal hypoglycemia from insulin resistance leads to lipolysis, which preserves available glucose and amino acids for the fetus. Gestational diabetes can occur if maternal pancreatic function cannot overcome the insulin resistance. |

## Apgar score

Appearance

Assessment of newborn vital signs following delivery via a 10 -point scale evaluated at 1 minute and 5 minutes. Apgar score is based on Appearance, Pulse, Grimace, Activity, and Respiration. Apgar scores $<7$ require further evaluation. If Apgar score remains low at later time points, there is $\uparrow$ risk the child will develop long-term neurologic damage.

| Infant/child development | Milestone dates are ranges that have been approximated and vary by source. Children not meeting milestones may need assessment for potential developmental delay. |  |  |
| :---: | :---: | :---: | :---: |
| AGE | MOTOR | Social | VERBAL/COGNITIVE |
| Infant | Parents | Start | Observing, |
| 0-12 mo | Primitive reflexes disappearMoro (by 3 mo), rooting (by 4 mo), palmar (by 6 mo), Babinski (by 12 mo ) Posture-lifts head up prone (by 1 mo ), rolls and sits (by 6 mo ), crawls (by 8 mo), stands (by 10 mo ), walks (by $12-18 \mathrm{mo}$ ) <br> Picks-passes toys hand to hand (by 6 mo), Pincer grasp (by 10 mo ) <br> Points to objects (by 12 mo ) | Social smile (by 2 mo) <br> Stranger anxiety (by 6 mo) <br> Separation anxiety (by 9 mo) | Orients-first to voice (by 4 mo ), then to name and gestures (by 9 mo) Object permanence (by 9 mo) Oratory-says "mama" and "dada" (by 10 mo ) |
| Toddler | Child | Rearing | Working, |
| 12-36 mo | Cruises, takes first steps (by 12 mo ) <br> Climbs stairs (by 18 mo) Cubes stacked-number $=$ age $(\mathrm{yr}) \times 3$ <br> Cutlery-feeds self with fork and spoon (by 20 mo ) <br> Kicks ball (by 24 mo) | Recreation-parallel play (by 24-36 mo) <br> Rapprochement-moves away from and returns to mother (by 24 mo ) <br> Realization-core gender identity formed (by 36 mo ) | Words -200 words by age 2 (2 zeros), 2 -word sentences |
| Preschool | Don't | Forget, they're still | Learning! |
| 3-5 yr | Drive-tricycle ( 3 wheels at $3 \mathrm{yr})$ <br> Drawings-copies line or circle, stick figure (by 4 yr) Dexterity-hops on one foot (by 4 yr), uses buttons or zippers, grooms self (by 5 yr) | Freedom—comfortably spends part of day away from mother (by 3 yr) <br> Friends-cooperative play, has imaginary friends (by 4 yr) | Language - 1000 words by age 3 ( 3 zeros), uses complete sentences and prepositions (by 4 yr) <br> Legends-can tell detailed stories (by 4 yr) |

## Low birth weight

Defined as $<2500 \mathrm{~g}$. Caused by prematurity or intrauterine growth restriction (IUGR). Associated with $\uparrow$ risk of sudden infant death syndrome (SIDS) and with $\uparrow$ overall mortality. Other problems include impaired thermoregulation and immune function, hypoglycemia, polycythemia, and impaired neurocognitive/emotional development. Complications include infections, respiratory distress syndrome, necrotizing enterocolitis, intraventricular hemorrhage, and persistent fetal circulation.

## Lactation

After parturition and delivery of placenta, rapid $\downarrow$ in progesterone disinhibits and initiates lactation. Suckling is required to maintain milk production and ejection, since $\uparrow$ nerve stimulation $\rightarrow \uparrow$ oxytocin and prolactin.
Prolactin-induces and maintains lactation and $\downarrow$ reproductive function.
Oxytocin-assists in milk letdown; also promotes uterine contractions.
Breast milk is the ideal nutrition for infants $<6$ months old. Contains maternal immunoglobulins (conferring passive immunity; mostly $\operatorname{IgA}$ ), macrophages, lymphocytes. Breast milk reduces infant infections and is associated with $\downarrow$ risk for child to develop asthma, allergies, diabetes mellitus, and obesity. Guidelines recommend exclusively breastfed infants get vitamin D and possibly iron supplementation.
Breastfeeding $\downarrow$ maternal risk of breast and ovarian cancer and facilitates mother-child bonding.

Menopause
Diagnosed by amenorrhea for 12 months. $\downarrow$ estrogen production due to age-linked decline in number of ovarian follicles. Average age at onset is 51 years (earlier in smokers).
Usually preceded by $4-5$ years of abnormal menstrual cycles. Source of estrogen (estrone) after menopause becomes peripheral conversion of androgens, $\uparrow$ androgens $\rightarrow$ hirsutism.
$\uparrow \uparrow$ FSH is specific for menopause (loss of negative feedback on FSH due to $\downarrow$ estrogen).

Hormonal changes: $\downarrow$ estrogen, $\uparrow \uparrow$ FSH, $\uparrow$ LH (no surge), $\uparrow$ GnRH.
Causes HAVOCS: Hot flashes, Atrophy of the Vagina, Osteoporosis, Coronary artery disease, Sleep disturbances.
Menopause before age 40 suggests $1^{\circ}$ ovarian insufficiency (premature ovarian failure).

| Androgens | Testosterone, dihydrotestosterone (DHT), andros | ione. |
| :---: | :---: | :---: |
| SOURCE | DHT and testosterone (testis), AnDrostenedione <br> (ADrenal) | Potency: DHT > testosterone > androstenedione. |
| function | Testosterone: <br> - Differentiation of epididymis, vas deferens, seminal vesicles (internal genitalia, except prostate). <br> - Growth spurt: penis, seminal vesicles, sperm, muscle, RBCs. <br> - Deepening of voice. <br> - Closing of epiphyseal plates (via estrogen converted from testosterone). <br> - Libido. <br> DHT: <br> - Early-differentiation of penis, scrotum, prostate. <br> - Late-prostate growth, balding, sebaceous gland activity. | Testosterone is converted to DHT by $5 \alpha$-reductase, which is inhibited by finasteride. In the male, androgens are converted to estrogen by cytochrome P-450 aromatase (primarily in adipose tissue and testis). <br> Aromatase is the key enzyme in conversion of androgens to estrogen. <br> Exogenous testosterone $\rightarrow$ inhibition of hypothalamic-pituitary-gonadal axis $\rightarrow \downarrow$ intratesticular testosterone $\rightarrow \downarrow$ testicular size $\rightarrow$ azoospermia. |

Spermatogenesis
Spermatogonium
Diploid (2N, 2C)

Spermatogenesis begins at puberty with spermatogonia. Full development takes 2 months. Occurs in seminiferous tubules.
Produces spermatids that undergo spermiogenesis (loss of cytoplasmic contents, gain of acrosomal cap) to form mature spermatozoon.
"Gonium" is going to be a sperm; "Zoon" is "Zooming" to egg.


## Tanner stages of sexual development

Tanner stage is assigned independently to genitalia, pubic hair, and breast (eg, a person can have Tanner stage 2 genitalia, Tanner stage 3 pubic hair).


## Stage I

No sexual hair $O^{7} ?$ Flat-appearing chest with raised nipple $q$

Pre-pubertal


## Stage II

Pubic hair appears $\mathrm{O}^{7}$ ? (pubarche)
Testicular enlargement $O^{7}$ Breast bud forms $?$ (thelarche)
~ 8-11.5 years


## Stage IV

Coarse hair across pubis, sparing thigh $\mathrm{O}^{7}$ ? Penis width/glans $\uparrow O^{7}$ Breast enlarges, raised areola, mound on mound $q$
~ 13-15 years

Stage V
Coarse hair across pubis and medial thigh $O^{7}$ Penis and testis enlarge to adult size $O^{7}$ Adult breast contour, areola flattens ? Usually > 15 years

## - REPRODUCTIVE—PATHOLOGY

Sex chromosome disorders


Turner syndrome


Double Y males

Female, 45,XO.
Short stature (if untreated; preventable with growth hormone therapy), ovarian dysgenesis (streak ovary), shield chest B, bicuspid aortic valve, coarctation (femoral < brachial pulse), lymphatic defects (result in webbed neck or cystic hygroma; lymphedema in feet, hands), horseshoe kidney.
Most common cause of $1^{\circ}$ amenorrhea. No Barr body.

Dysgenesis of seminiferous tubules $\rightarrow \downarrow$ inhibin $\mathrm{B} \rightarrow \uparrow$ FSH.
Abnormal Leydig cell function $\rightarrow \downarrow$ testosterone $\rightarrow \uparrow \mathrm{LH} \rightarrow \uparrow$ estrogen.

Menopause before menarche.
$\downarrow$ estrogen leads to $\uparrow$ LH, FSH.
Sometimes due to mitotic error $\rightarrow$ mosaicism (eg, 45, XO/46, XX).
Pregnancy is possible in some cases (IVF, exogenous estradiol- $17 \beta$ and progesterone).

## Ovotesticular disorder of sex development

47, XYY.
Phenotypically normal (usually undiagnosed), very tall. Normal fertility. May be associated with severe acne, learning disability, autism spectrum disorders.

## $46, \mathrm{XX}>46, \mathrm{XY}$.

Both ovarian and testicular tissue present (ovotestis); ambiguous genitalia. Previously called true hermaphroditism.

| Diagnosing disorders of sex hormones | Testosterone |  | LH | Diagnosis |
| :---: | :---: | :---: | :---: | :---: |
|  | $\uparrow$ |  | $\uparrow$ | Defective androgen receptor |
|  | $\uparrow$ |  | $\downarrow$ | Testosterone-secreting tumor, exogenous steroids |
|  | $\downarrow$ |  | $\uparrow$ | Hypergonadotropic hypogonadism ( $1^{\circ}$ ) |
|  | $\downarrow$ |  | $\downarrow$ | Hypogonadotropic hypogonadism (2) |
| Other disorders of sex development | Disagreement between the phenotypic sex (external genitalia, influenced by hormonal levels) and the gonadal sex (testes vs ovaries, corresponds with Y chromosome). Includes the terms pseudohermaphrodite, hermaphrodite, and intersex. |  |  |  |
| 46,XX DSD | Ovaries present, but external genitalia are virilized or ambiguous. Due to excessive and inappropriate exposure to androgenic steroids during early gestation (eg, congenital adrenal hyperplasia or exogenous administration of androgens during pregnancy). |  |  |  |
| 46,XY DSD | Testes present, but external genitalia are female or ambiguous. Most common form is androgen insensitivity syndrome (testicular feminization). |  |  |  |
| Disorders by physical characteristics | Uterus Breasts |  | Disorders |  |
|  | $\oplus$ | $\Theta$ | Hypergonadotropic hypogonadism (eg, Turner syndrome, genetic mosaicism, pure gonadal dysgenesis) <br> Hypogonadotropic hypogonadism (eg, CNS lesions, Kallmann syndrome) |  |
|  | $\Theta$ | $\oplus$ | Uterovaginal agenesis in genotypic female or androgen insensitivity in genotypic male |  |
|  | $\Theta$ | $\Theta$ | Male | nt production of testosterone |

## Placental aromatase deficiency

Inability to synthesize estrogens from androgens. Masculinization of female (46,XX DSD) infants (ambiguous genitalia), $\uparrow$ serum testosterone and androstenedione. Can present with maternal virilization during pregnancy (fetal androgens cross the placenta).

Androgen insensitivity syndrome

Defect in androgen receptor resulting in normal-appearing female ( $46, \mathrm{XY}$ DSD); female external genitalia with scant axillary and pubic hair, rudimentary vagina; uterus and fallopian tubes absent. Patients develop normal functioning testes (often found in labia majora; surgically removed to prevent malignancy). $\uparrow$ testosterone, estrogen, LH (vs sex chromosome disorders).

$$
\begin{array}{ll}
\mathbf{5} \boldsymbol{\alpha} \text {-reductase } & \text { Autosomal recessive; sex limited to genetic males (46,XY DSD). Inability to convert testosterone to } \\
\text { deficiency } & \text { DHT. Ambiguous genitalia until puberty, when } \uparrow \text { testosterone causes masculinization/ } \uparrow \text { growth of } \\
& \text { external genitalia. Testosterone/estrogen levels are normal; LH is normal or } \uparrow \text {. Internal genitalia } \\
\text { are normal. }
\end{array}
$$

Kallmann syndrome
Failure to complete puberty; a form of hypogonadotropic hypogonadism. Defective migration of GnRH-releasing neurons and subsequent failure of GnRH-releasing olfactory bulbs to develop $\rightarrow \downarrow$ synthesis of GnRH in the hypothalamus; hyposmia/anosmia; $\downarrow$ GnRH, FSH, LH, testosterone. Infertility (low sperm count in males; amenorrhea in females).

Hydatidiform mole


Cystic swelling of chorionic villi and proliferation of chorionic epithelium (only trophoblast). Presents with vaginal bleeding, uterine enlargement more than expected, pelvic pressure/pain.
Associated with hCG-mediated sequelae: early preeclampsia (before 20 weeks), theca-lutein cysts, hyperemesis gravidarum, hyperthyroidism.
Treatment: dilation and curettage and methotrexate. Monitor $\beta$-hCG.

|  | Complete mole | Partial mole |
| :---: | :---: | :---: |
| KARYOTYPE | 46,XX; 46,XY | 69,XXX; 69,XXY; 69,XYY |
| COMPONENTS | Most commonly enucleated egg + single sperm (subsequently duplicates paternal DNA) | 2 sperm + 1 egg |
| Fetal parts | No | Yes (partial = fetal parts) |
| uterinesize | $\uparrow$ | - |
| hcg | $\uparrow \uparrow \uparrow \uparrow$ | $\uparrow$ |
| IMAGING | "Honeycombed" uterus or "clusters of grapes" A, "snowstorm" on ultrasound B | Fetal parts |
| RISK OF MALIGNANCY (GESTATIONAL TROPHOBLASTIC NEOPLASIA) | 15-20\% | < $5 \%$ |
| RISK OF CHORIOCARCINOMA | 2\% | Rare |

## Choriocarcinoma



Rare; can develop during or after pregnancy in mother or baby. Malignancy of trophoblastic tissue A (cytotrophoblasts, syncytiotrophoblasts); no chorionic villi present. $\uparrow$ frequency of bilateral/ multiple theca-lutein cysts. Presents with abnormal $\uparrow \beta$-hCG, shortness of breath, hemoptysis. Hematogenous spread to lungs $\rightarrow$ "cannonball" metastases B.


Defective decidual layer $\rightarrow$ abnormal attachment and separation after delivery. Risk factors: prior C-section or uterine surgery involving myometrium, inflammation, placenta previa, advanced maternal age, multiparity. Three types distinguishable by the depth of penetration: Placenta accreta—placenta attaches to myometrium without penetrating it; most common type.
Placenta increta-placenta penetrates into myometrium.
Placenta percreta-placenta penetrates


Complete abruption with concealed hemorrhage


Partial abruption (blue arrow) with apparent hemorrhage (red arrow)

Morbidly adherent placenta ("perforates") through myometrium and into uterine serosa (invades entire uterine wall);
can result in placental attachment to rectum uterine serosa (invades entire uterine wall); or bladder (can result in hematuria).
Presentation: often detected on ultrasound prior to delivery. No separation of placenta after delivery $\rightarrow$ postpartum bleeding (can cause Sheehan syndrome).
Attachment of placenta to lower uterine segment over (or $<2 \mathrm{~cm}$ from) internal cervical os. Risk factors: multiparity, prior C-section. Associated with painless thirdtrimester bleeding. A "preview" of the placenta is visible through cervix.


Premature separation (partial or complete) of placenta from uterine wall before delivery of infant. Risk factors: trauma (eg, motor vehicle accident), smoking, hypertension, preeclampsia, cocaine abuse.
Presentation: abrupt, painful bleeding (concealed or apparent) in third trimester; possible DIC, maternal shock, fetal distress. Life threatening for mother and fetus.

## Placenta previa



## Pregnancy complications (continued)



## Amniotic fluid abnormalities

Polyhydramnios

Oligohydramnios

Too much amniotic fluid. Often idiopathic, but associated with fetal malformations (eg, esophageal/duodenal atresia, anencephaly; both result in inability to swallow amniotic fluid), maternal diabetes, fetal anemia, multiple gestations.
Too little amniotic fluid. Associated with placental insufficiency, bilateral renal agenesis, posterior urethral valves (in males) and resultant inability to excrete urine. Any profound oligohydramnios can cause Potter sequence.

Hypertension in pregnancy

| Gestational hypertension | BP $>140 / 90 \mathrm{~mm} \mathrm{Hg}$ after 20th week of gestation. No pre-existing hypertension. No proteinuria or end-organ damage. | Treatment: antihypertensives (Hydralazine, $\alpha$-Methyldopa, Labetalol, Nifedipine), deliver at 37-39 weeks. Hypertensive Moms Love Nifedipine. |
| :---: | :---: | :---: |
| Preeclampsia | New-onset hypertension with either proteinuria or end-organ dysfunction after 20th week of gestation ( $<20$ weeks suggests molar pregnancy). <br> Caused by abnormal placental spiral arteries $\rightarrow$ endothelial dysfunction, vasoconstriction, ischemia. <br> Incidence $\uparrow$ in patients with pre-existing hypertension, diabetes, chronic renal disease, autoimmune disorders (eg, antiphospholipid antibody syndrome). <br> Complications: placental abruption, coagulopathy, renal failure, pulmonary edema, uteroplacental insufficiency; may lead to eclampsia (+ seizures) and/or HELLP syndrome. | Treatment: antihypertensives, IV magnesium sulfate (to prevent seizure); definitive is delivery of fetus. |
| Eclampsia | Preeclampsia + maternal seizures. <br> Maternal death due to stroke, intracranial hemorrhage, or ARDS | Treatment: IV magnesium sulfate, antihypertensives, immediate delivery. |
| HELLP syndrome | Hemolysis, Elevated Liver enzymes, Low Platelets. A manifestation of severe preeclampsia. Blood smear shows schistocytes. Can lead to DIC and hepatic subcapsular hematomas $\rightarrow$ rupture $\rightarrow$ severe hypotension. | Treatment: immediate delivery. |

## Gynecologic tumor epidemiology

Incidence (US)—endometrial > ovarian > cervical; cervical cancer is more common worldwide due to lack of screening or HPV vaccination.
Prognosis: Cervical (best prognosis, diagnosed $<45$ years old) $>$ Endometrial (middleaged, about 55 years old) $>$ Ovarian (worst prognosis, $>65$ years).

CEOs often go from best to worst as they get older.

## Vulvar pathology

| Non-neoplastic |  |
| :---: | :---: |
| Bartholin cyst and abscess | Due to blockage of Bartholin gland duct causing accumulation of gland fluid. May lead to abscess $2^{\circ}$ to obstruction and inflammation ©. Usually in reproductive-age females. Associated with $N$ gonorrhoeae infections. |
| Lichen sclerosus | Thinning of epidermis with fibrosis/sclerosis of dermis. Presents with porcelain-white plaques with a red or violet border. Skin fragility with erosions can be observed Most common in postmenopausal women. Benign, but slightly increased risk for SCC. |
| Lichen simplex chronicus | Hyperplasia of vulvar squamous epithelium. Presents with leathery, thick vulvar skin with enhanced skin markings due to chronic rubbing or scratching. Benign, no risk of SCC. |
| Neoplastic |  |
| Vulvar carcinoma | Carcinoma from squamous epithelial lining of vulva C. Rare. Presents with leukoplakia, biopsy often required to distinguish carcinoma from other causes. <br> HPV-related vulvar carcinoma-associated with high-risk HPV types 16, 18. Risk factors: multiple partners, early coitarche. Usually in reproductive-age females. <br> Non-HPV vulvar carcinoma-usually from long-standing lichen sclerosus. Females $>70$ years old. |
| Extramammary Paget disease | Intraepithelial adenocarcinoma. Carcinoma in situ, low risk of underlying carcinoma. Presents with pruritus, erythema, crusting, ulcers $\operatorname{D}$. |
|  |  |

## Vaginal tumors

Vaginal squamous cell Usually $2^{\circ}$ to cervical SCC; $1^{\circ}$ vaginal carcinoma rare. carcinoma

Clear cell adenocarcinoma
Sarcoma botryoides

Affects women who had exposure to DES in utero.

Embryonal rhabdomyosarcoma variant.
Affects girls < 4 years old; spindle-shaped cells; desmin $\oplus$.
Presents with clear, grape-like, polypoid mass emerging from vagina.

## Cervical pathology

Dysplasia and carcinoma in situ


Invasive carcinoma

Disordered epithelial growth; begins at basal layer of squamocolumnar junction (transformation zone) and extends outward. Classified as CIN 1, CIN 2, or CIN 3 (severe, irreversible dysplasia or carcinoma in situ), depending on extent of dysplasia. Associated with HPV-16 and HPV-18, which produce both the E6 gene product (inhibits $p 53$ ) and E7 gene product (inhibits $p R b$ ); koilocytes $A$ are pathognomonic of HPV infection. May progress slowly to invasive carcinoma if left untreated. Typically asymptomatic (detected with Pap smear) or presents as abnormal vaginal bleeding (often postcoital).
Risk factors: multiple sexual partners (\#1), smoking, early coitarche, DES exposure, immunocompromise (eg, HIV, transplant).

Often squamous cell carcinoma. Pap smear can detect cervical dysplasia before it progresses to invasive carcinoma. Diagnose via colposcopy and biopsy. Lateral invasion can block ureters $\rightarrow$ renal failure.

Primary ovarian insufficiency

Also known as premature ovarian failure.
Premature atresia of ovarian follicles in women of reproductive age. Most often idiopathic; associated with chromosomal abnormalities (especially in females $<30$ years). Need karyotype screening. Patients present with signs of menopause after puberty but before age 40 . $\downarrow$ estrogen, $\uparrow \mathrm{LH}, \uparrow \mathrm{FSH}$.

Most common causes Pregnancy, polycystic ovarian syndrome, obesity, HPO axis abnormalities, premature ovarian of anovulation failure, hyperprolactinemia, thyroid disorders, eating disorders, competitive athletics, Cushing syndrome, adrenal insufficiency, chromosomal abnormalities (eg, Turner syndrome).

## Polycystic ovarian

 syndrome

Also known as Stein-Leventhal syndrome. Hyperinsulinemia and/or insulin resistance hypothesized to alter hypothalamic hormonal feedback response $\rightarrow \uparrow$ LH:FSH, $\uparrow$ androgens (eg, testosterone) from theca interna cells, $\downarrow$ rate of follicular maturation $\rightarrow$ unruptured follicles (cysts) + anovulation. Common cause of $\downarrow$ fertility in women.
Enlarged, bilateral cystic ovaries $\boldsymbol{A}$; presents with amenorrhea/oligomenorrhea, hirsutism, acne, $\downarrow$ fertility. Associated with obesity. $\uparrow$ risk of endometrial cancer $2^{\circ}$ to unopposed estrogen from repeated anovulatory cycles.
Treatment: cycle regulation via weight reduction ( $\downarrow$ peripheral estrone formation), OCPs (prevent endometrial hyperplasia due to unopposed estrogen); clomiphene, metformin to induce ovulation; spironolactone, ketoconazole (antiandrogens) to treat hirsutism.

## Ovarian cysts

Follicular cyst
Theca-lutein cyst

Distention of unruptured graafian follicle. May be associated with hyperestrogenism, endometrial hyperplasia. Most common ovarian mass in young women.
Theca-lutein cyst
Often bilateral/multiple. Due to gonadotropin stimulation. Associated with choriocarcinoma and hydatidiform moles.

## Ovarian neoplasms

Most common adnexal mass in women $>55$ years old. Can be benign or malignant. Arise from surface epithelium, germ cells, or sex cord stromal tissue.
Majority of malignant tumors are epithelial (serous cystadenocarcinoma most common). Risk $\uparrow$ with advanced age, infertility, endometriosis, PCOS, genetic predisposition BRCAl or BRCA2 mutation, Lynch syndrome, strong family history. Risk $\downarrow$ with previous pregnancy, history of breastfeeding, OCPs, tubal ligation. Presents with adnexal mass, abdominal distension, bowel obstruction, pleural effusion. Monitor response to therapy/relapse by measuring CA 125 levels (not good for screening).


## Ovarian neoplasms (continued)

| Serous <br> cystadenocarcinoma | Most common malignant ovarian neoplasm, frequently bilateral. Psammoma bodies. |
| :--- | :--- |
| Mucinous | Rare malignant mucinous ovarian epithelial tumor. May be metastatic from appendiceal or other |
| cystadenocarcinoma | GI tumors. Can result in pseudomyxoma peritonei-intraperitoneal accumulation of mucinous <br> material. |

Germ cell tumors (malignant)

| Dysgerminoma | Most common in adolescents. Equivalent to male seminoma but rarer. $1 \%$ of all ovarian tumors; $30 \%$ of germ cell tumors. Sheets of uniform "fried egg" cells E. hCG, LDH = tumor markers. |
| :---: | :---: |
| Immature teratoma | Aggressive, contains fetal tissue, neuroectoderm. Commonly diagnosed before age 20. Typically represented by immature/embryonic-like neural tissue. |
| Yolk sac tumor | Also known as ovarian endodermal sinus tumor. Aggressive, in ovaries or testes and sacrococcygeal area in young children. Most common tumor in male infants. Yellow, friable (hemorrhagic), solid mass. 50\% have Schiller-Duval bodies (resemble glomeruli) F. AFP = tumor marker. |
| Sex cord stromal tumors (malignant) |  |
| Granulosa cell tumor | Most common malignant stromal tumor. Predominantly women in their 50s. Often produces estrogen and/or progesterone and presents with postmenopausal bleeding, sexual precocity (in pre-adolescents), breast tenderness. Histology shows Call-Exner bodies (granulosa cells arranged haphazardly around collections of eosinophilic fluid, resembling primordial follicles). "Give Granny a Call!" |
| Other (malignant) |  |
| Krukenberg tumor | GI malignancy that metastasizes to ovaries $\rightarrow$ mucin-secreting signet cell adenocarcinoma. Commonly presents as bilateral ovarian masses. |



Endometrial conditions

| Polyp | Well-circumscribed collection of endometrial tissue within uterine wall. May contain smooth muscle cells. Can extend into endometrial cavity in the form of a polyp. May be asymptomatic or present with painless abnormal uterine bleeding. |
| :---: | :---: |
| Adenomyosis | Extension of endometrial tissue (glandular) into uterine myometrium. Caused by hyperplasia of basal layer of endometrium. Presents with dysmenorrhea, menorrhagia, uniformly enlarged, soft, globular uterus. <br> Treatment: GnRH agonists, hysterectomy or excision of an organized adenomyoma. |
| Asherman syndrome | Adhesions and/or fibrosis of the endometrium. Presents with $\downarrow$ fertility, recurrent pregnancy loss, abnormal uterine bleeding, pelvic pain. Often associated with dilation and curettage of intrauterine cavity. |
| Leiomyoma (fibroid) | Most common tumor in females. Often presents with multiple discrete tumors A. $\uparrow$ incidence in African Americans. Benign smooth muscle tumor; malignant transformation to leiomyosarcoma is rare. Estrogen sensitive-tumor size $\uparrow$ with pregnancy and $\downarrow$ with menopause. Peak occurrence at 20-40 years old. May be asymptomatic, cause abnormal uterine bleeding, or result in miscarriage. Severe bleeding may lead to iron deficiency anemia. Whorled pattern of smooth muscle bundles with well-demarcated borders B. |
| Endometrial hyperplasia | Abnormal endometrial gland proliferation usually caused by excess estrogen stimulation. $\uparrow$ risk for endometrial carcinoma; nuclear atypia is greater risk factor than complex (vs simple) architecture. Presents as postmenopausal vaginal bleeding. Risk factors include anovulatory cycles, hormone replacement therapy, polycystic ovarian syndrome, granulosa cell tumor. |
| Endometrial carcinoma | Most common gynecologic malignancy IC. Peak occurrence at 55-65 years old. Presents with vaginal bleeding. Typically preceded by endometrial hyperplasia. Risk factors include prolonged use of estrogen without progestins, obesity, diabetes, hypertension, nulliparity, late menopause, early menarche, Lynch syndrome. |
| Endometritis | Inflammation of endometrium $D$ associated with retained products of conception following delivery, miscarriage, abortion, or with foreign body (eg, IUD). Retained material in uterus promotes infection by bacterial flora from vagina or intestinal tract. Chronic endometritis characterized by presence of plasma cells on histology. <br> Treatment: gentamicin + clindamycin $+/-$ ampicillin. |
| Endometriosis | Non-neoplastic endometrium-like glands/stroma outside endometrial cavity. Can be found anywhere; most common sites are ovary (frequently bilateral), pelvis, peritoneum. In ovary, appears as endometrioma (blood-filled "chocolate cysts" [oval structures above and below asterisks in E]]). May be due to retrograde flow, metaplastic transformation of multipotent cells, transportation of endometrial tissue via lymphatic system. <br> Characterized by cyclic pelvic pain, bleeding, dysmenorrhea, dyspareunia, dyschezia (pain with defecation), infertility; normal-sized uterus. <br> Treatment: NSAIDs, continuous OCPs, progestins, GnRH agonists, danazol, laparoscopic removal. |
|  |  |

## Breast pathology



## Benign breast disease

## Fibrocystic changes

Most common in premenopausal women $<35$ years old. Present with premenstrual breast pain or lumps; often bilateral and multifocal. Nonproliferative lesions include simple cysts (fluid-filled duct dilation, blue dome), papillary apocrine change/metaplasia, stromal fibrosis. Risk of cancer is usually not increased. Subtypes include:

- Sclerosing adenosis-acini and stromal fibrosis, associated with calcifications. Slight (1.5-2 x) $\uparrow$ risk for cancer.
- Epithelial hyperplasia-cells in terminal ductal or lobular epithelium. $\uparrow$ risk of carcinoma with atypical cells.
Inflammatory processes

Fat necrosis - benign, usually painless, lump due to injury to breast tissue. Calcified oil cyst on mammography; necrotic fat and giant cells on biopsy. Up to $50 \%$ of patients may not report trauma. Lactational mastitis-occurs during breastfeeding, $\uparrow$ risk of bacterial infection through cracks in nipple. $S$ aureus is most common pathogen. Treat with antibiotics and continue breastfeeding.
Benign tumors
Fibroadenoma-most common in women $<35$ years old. Small, well-defined, mobile mass A. $\uparrow$ size and tenderness with $\uparrow$ estrogen (eg, pregnancy, prior to menstruation). Risk of cancer is usually not increased.
Intraductal papilloma-small fibroepithelial tumor within lactiferous ducts, typically beneath areola. Most common cause of nipple discharge (serous or bloody). Slight ( $1.5-2 \times$ ) $\uparrow$ risk for cancer. Phyllodes tumor-large mass [B of connective tissue and cysts with "leaf-like" lobulations [C. Most common in 5th decade. Some may become malignant.

## Gynecomastia

in newborn, pubertal, and elderly males, but may persist after puberty. Other causes include cirrhosis, hypogonadism (eg, Klinefelter syndrome), testicular tumors, and drugs (Spironolactone, Hormones, Cimetidine, Finasteride, Ketoconazole: "Some Hormones Create Funny Knockers").



## Malignant breast tumors

Commonly postmenopausal. Usually arise from terminal duct lobular unit. Amplification/ overexpression of estrogen/progesterone receptors or $c$-erbB2 (HER-2, an EGF receptor) is common; triple negative ( $\mathrm{ER} \Theta$, PR $\Theta$, and $\mathrm{Her} 2 / \mathrm{Neu} \Theta$ ) more aggressive; type affects therapy and prognosis. Axillary lymph node involvement indicating metastasis is the most important prognostic factor in early-stage disease. Most often located in upper-outer quadrant of breast.

| TYPE | characteristics | Notes |
| :---: | :---: | :---: |
| Noninvasive |  |  |
| Ductal carcinoma in situ | Fills ductal lumen (black arrow in $\boldsymbol{A}$ indicates neoplastic cells in duct; blue arrow shows engorged blood vessel). Arises from ductal atypia. Often seen early as microcalcifications on mammography. | Early malignancy without basement membrane penetration. |
| Comedocarcinoma | Ductal, central necrosis (arrow in B). Subtype of DCIS. |  |
| Paget disease | Results from underlying DCIS or invasive breast cancer. Eczematous patches on nipple IC. <br> Paget cells = intraepithelial adenocarcinoma cells. |  |
| Invasive |  |  |
| Invasive ductal carcinoma | Firm, fibrous, "rock-hard" mass with sharp margins and small, glandular, duct-like cells. Tumor can deform suspensory ligaments $\rightarrow$ dimpling of skin. Classic morphology: "stellate" infiltration. | Most common ( $\sim 75 \%$ of all breast cancers). |
| Invasive lobular carcinoma | Orderly row of cells ("single file" D), due to $\downarrow$ E-cadherin expression. | Often bilateral with multiple lesions in the same location. <br> Lines of cells = Lobular. |
| Medullary carcinoma | Fleshy, cellular, lymphocytic infiltrate. | Good prognosis. |
| Inflammatory breast cancer | Dermal lymphatic invasion by breast carcinoma. Peau d'orange (skin texture resembles orange peel $\boldsymbol{E}$ due to edema leading to tightening of Cooper's suspensory ligament); neoplastic cells block lymphatic drainage. | Poor prognosis ( $50 \%$ survival at 5 years). Often mistaken for mastitis or Paget disease. |



## Penile pathology

Peyronie disease

Ischemic priapism

Squamous cell carcinoma

Abnormal curvature of penis due to fibrous plaque within tunica albuginea. Associated with erectile dysfunction. Can cause pain, anxiety. Consider surgical repair once curvature stabilizes. Distinct from penile fracture (rupture of corpora cavernosa due to forced bending).

Painful sustained erection lasting $>4$ hours. Associated with sickle cell disease (sickled RBCs block venous drainage of corpus cavernosum vascular channels), medications (eg, sildenafil, trazodone). Treat immediately with corporal aspiration, intracavernosal phenylephrine, or surgical decompression to prevent ischemia.

More common in Asia, Africa, South America. Precursor in situ lesions: Bowen disease (in penile shaft, presents as leukoplakia), erythroplasia of Queyrat (carcinoma in situ of the glans, presents as erythroplakia), Bowenoid papulosis (carcinoma in situ of unclear malignant potential, presenting as reddish papules). Associated with uncircumcised males and HPV.

## Cryptorchidism

Undescended testis (one or both); impaired spermatogenesis (since sperm develop best at temperatures $<37^{\circ} \mathrm{C}$ ); can have normal testosterone levels (Leydig cells are mostly unaffected by temperature); associated with $\uparrow$ risk of germ cell tumors. Prematurity $\uparrow$ risk of cryptorchidism. $\downarrow$ inhibin $\mathrm{B}, \uparrow \mathrm{FSH}, \uparrow \mathrm{LH}$; testosterone $\downarrow$ in bilateral cryptorchidism, normal in unilateral.

## Testicular torsion

Rotation of testicle around spermatic cord and vascular pedicle. Commonly presents in males 12-18 years old. Characterized by acute, severe pain, high-riding testis, and absent cremasteric reflex.
Treatment: surgical correction (orchiopexy) within 6 hours, manual detorsion if surgical option unavailable in timeframe. If testis is not viable, orchiectomy. Orchiopexy, when performed, should be bilateral because the contralateral testis is at risk for subsequent torsion.

Varicocele


Dilated veins in pampiniform plexus due to $\uparrow$ venous pressure; most common cause of scrotal enlargement in adult males; most often on left side because of $\uparrow$ resistance to flow from left gonadal vein drainage into left renal vein; can cause infertility because of $\uparrow$ temperature; diagnosed by standing clinical exam/Valsalva maneuver (distension on inspection and "bag of worms" on palpation; augmented by Valsalva) or ultrasound with Doppler A; does not transilluminate.
Treatment: consider surgical ligation or embolization if associated with pain or infertility.

Extragonadal germ cell tumors

Arise in midline locations. In adults, most commonly in retroperitoneum, mediastinum, pineal, and suprasellar regions. In infants and young children, sacrococcygeal teratomas are most common.

| Scrotal masses | Benign scrotal lesions present as testicular masses that can be transilluminated (vs solid testicular <br> tumors). |  |
| :--- | :--- | :--- |
| Congenital hydrocele | Common cause of scrotal swelling $A$ in infants, <br> due to incomplete obliteration of processus <br> vaginalis. Most spontaneously resolve by l year <br> old. | Transilluminating swelling. |
| Acquired hydrocele | Scrotal fluid collection usually $2^{\circ}$ to infection, <br> trauma, tumor. If bloody $\rightarrow$ hematocele. | Paratesticular fluctuant nodule. |
| Spermatocele | Cyst due to dilated epididymal duct or rete <br> testis. |  |

## Testicular germ cell tumors

| Seminoma | Malignant; painless, homogenous testicular enlargement; most common testicular tumor. Does not <br> occur in infancy. Large cells in lobules with watery cytoplasm and "fried egg" appearance. $\uparrow$ placental <br> ALP. Highly radiosensitive. Late metastasis, excellent prognosis. Similar to dysgerminoma in females. |
| :--- | :---: | :--- |
| Yolk sac tumor | Also known as testicular endodermal sinus tumor. Yellow, mucinous. Aggressive malignancy of <br> testes, analogous to ovarian yolk sac tumor. Schiller-Duval bodies resemble primitive glomeruli. <br> $\uparrow$ AFP is highly characteristic. Most common testicular tumor in boys < 3 years old. |
| Choriocarcinoma | Malignant, $\uparrow$ hCG. Disordered syncytiotrophoblastic and cytotrophoblastic elements. <br> Hematogenous metastases to lungs and brain. May produce gynecomastia, symptoms of <br> hyperthyroidism ( $\alpha$-subunit of hCG is structurally similar to LH, FSH, TSH). |
| Teratoma | Unlike in females, mature teratoma in adult males may be malignant. Benign in children. |
| Embryonal carcinomaMalignant, hemorrhagic mass with necrosis; painful; worse prognosis than seminoma. Often <br> glandular/papillary morphology. "Pure" embryonal carcinoma is rare; most commonly mixed <br> with other tumor types. May be associated with $\uparrow$ hCG and normal AFP levels when pure ( $\uparrow$ AFP <br> when mixed). |  |

## Testicular non-germ $5 \%$ of all testicular tumors. Mostly benign.

 cell tumorsLeydig cell tumor

Sertoli cell tumor
Testicular lymphoma Most common testicular cancer in older men. Not a $1^{\circ}$ cancer; arises from metastatic lymphoma to testes. Aggressive.

## Benign prostatic hyperplasia

Common in men $>50$ years old. Characterized by smooth, elastic, firm nodular enlargement (hyperplasia not hypertrophy) of periurethral (lateral and middle) lobes, which compress the urethra into a vertical slit. Not premalignant. Often presents with $\uparrow$ frequency of urination, nocturia, difficulty starting and stopping urine stream, dysuria. May lead to distention and hypertrophy of bladder, hydronephrosis, UTIs. $\uparrow$ free prostate-specific antigen (PSA).
Treatment: $\alpha_{1}$-antagonists (terazosin, tamsulosin), which cause relaxation of smooth muscle; $5 \alpha$-reductase inhibitors (eg, finasteride); PDE-5 inhibitors (eg, tadalafil); surgical resection (eg, TURP, ablation).


Characterized by dysuria, frequency, urgency, low back pain. Warm, tender, enlarged prostate.
Acute bacterial prostatitis-in older men most common bacterium is E coli; in young males consider C trachomatis, N gonorrhoeae.
Chronic prostatitis-either bacterial or nonbacterial (eg, $2^{\circ}$ to previous infection, nerve problems, chemical irritation).

## Prostatic adenocarcinoma

Common in men > 50 years old. Arises most often from posterior lobe (peripheral zone) of prostate gland and is most frequently diagnosed by $\uparrow$ PSA and subsequent needle core biopsies. Prostatic acid phosphatase (PAP) and PSA are useful tumor markers ( $\uparrow$ total PSA, with $\downarrow$ fraction of free PSA). Osteoblastic metastases in bone may develop in late stages, as indicated by lower back pain and $\uparrow$ serum ALP and PSA.

## REPRODUCTIVE—PHARMACOLOGY

## Control of reproductive hormones



## Leuprolide

$\left.\begin{array}{ll}\hline \text { MECHANISM } & \begin{array}{l}\text { GnRH analog with agonist properties } \\ \text { when used in pulsatile fashion; antagonist } \\ \text { properties when used in continuous fashion } \\ \text { (downregulates GnRH receptor in pituitary } \\ \rightarrow \downarrow \text { FSH and } \downarrow \mathrm{LH}) .\end{array} \\ \hline \text { CLINICAL USE } \\ \text { Uterine fibroids, endometriosis, precocious } \\ \text { puberty, prostate cancer, infertility. }\end{array}\right] \quad$ Leuprolide can be used in lieu of GnRH.

## Selective estrogen receptor modulators

| ClomipheneAntagonist at estrogen receptors in hypothalamus. Prevents normal feedback inhibition and <br> $\uparrow$ release of LH and FSH from pituitary, which stimulates ovulation. Used to treat infertility <br> due to anovulation (eg, PCOS). SERMs may cause hot flashes, ovarian enlargement, multiple <br> simultaneous pregnancies, visual disturbances. |
| :--- |
| Tamoxifen |
| Antagonist at breast; agonist at bone, uterus; $\uparrow$ risk of thromboembolic events and endometrial |
| cancer. Used to treat and prevent recurrence of ER/PR $\oplus$ breast cancer. |

Aromatase inhibitors Anastrozole, letrozole, exemestane.

| MECHANISM | Inhibit peripheral conversion of androgens to estrogen. |
| :--- | :--- |
| CLIIICALUSE | ER $\oplus$ breast cancer in postmenopausal women. |

[^11]Progestins Levonorgestrel, medroxyprogesterone, etonogestrel, norethindrone, megestrol, and many others when combined with estrogen.

| MECHANISM | Bind progesterone receptors, $\downarrow$ growth and $\uparrow$ vascularization of endometrium, thicken cervical <br> mucus. |
| :--- | :--- |
| CLINCAL USE | Contraception (forms include pill, intrauterine device, implant, depot injection), endometrial <br> cancer, abnormal uterine bleeding. Progestin challenge: presence of withdrawal bleeding <br> excludes anatomic defects (eg, Asherman syndrome) and chronic anovulation without estrogen. |
| Antiprogestins | Mifepristone, ulipristal. |
| MECHANSM | Competitive inhibitors of progestins at progesterone receptors. |
| CLINCAL USE | Termination of pregnancy (mifepristone with misoprostol); emergency contraception (ulipristal). |

## Combined

 contraceptionProgestins and ethinyl estradiol; forms include pill, patch, vaginal ring.
Estrogen and progestins inhibit LH/FSH and thus prevent estrogen surge. No estrogen surge $\rightarrow$ no LH surge $\rightarrow$ no ovulation.
Progestins cause thickening of cervical mucus, thereby limiting access of sperm to uterus.
Progestins also inhibit endometrial proliferation $\rightarrow$ endometrium is less suitable to the implantation of an embryo.
Contraindications: smokers > 35 years old ( $\uparrow$ risk of cardiovascular events), patients with $\uparrow$ risk of cardiovascular disease (including history of venous thromboembolism, coronary artery disease, stroke), migraine (especially with aura), breast cancer, liver disease.

## Copper intrauterine device

| MECHANISM | Produces local inflammatory reaction toxic to sperm and ova, preventing fertilization and <br> implantation; hormone free. |
| :--- | :--- |
| CIINICAL USE | Long-acting reversible contraception. Most effective emergency contraception. |
| ADVERSE EFFECTS | Heavier or longer menses, dysmenorrhea. Risk of PID with insertion (contraindicated in active <br> pelvic infection). |

## Tocolytics

Medications that relax the uterus; include terbutaline ( $\beta_{2}$-agonist action), nifedipine ( $\mathrm{Ca}^{2+}$ channel blocker), indomethacin (NSAID). Used to $\downarrow$ contraction frequency in preterm labor and allow time for administration of steroids (to promote fetal lung maturity) or transfer to appropriate medical center with obstetrical care.

## Danazol

| MECHANSM | Synthetic androgen that acts as partial agonist at androgen receptors. |
| :--- | :--- |
| cIINCAL USE | Endometriosis, hereditary angioedema. |
| ADVERSE EFFECTS | Weight gain, edema, acne, hirsutism, masculinization, <br>  <br>  <br> cerebri. |

## Testosterone, methyltestosterone

| mechanism | Agonists at androgen receptors. |
| :---: | :---: |
| clinical use | Treat hypogonadism and promote development of $2^{\circ}$ sex characteristics; stimulate anabolism to promote recovery after burn or injury. |
| adverse effects | Masculinization in females; $\downarrow$ intratesticular testosterone in males by inhibiting release of LH (via negative feedback) $\rightarrow$ gonadal atrophy. Premature closure of epiphyseal plates. $\uparrow$ LDL, $\downarrow$ HDL. |
| Antiandrogens |  |
| Finasteride | $5 \alpha$-reductase inhibitor ( $\downarrow$ conversion of testosterone to DHT). Used for BPH and male-pattern baldness. Adverse effects: gynecomastia and sexual dysfunction. |
| Flutamide | Nonsteroidal competitive inhibitor at androgen receptors. Used for prostate carcinoma. |
| Ketoconazole | Inhibits steroid synthesis (inhibits 17,20 desmolase/17 $\alpha$-hydroxylase). |
| Spironolactone | Inhibits steroid binding, 17,20 desmolase/17 $\alpha$ - Both can cause gynecomastia and amenorrhea. hydroxylase. |


| Tamsulosin | $\alpha_{1}$-antagonist used to treat BPH by inhibiting smooth muscle contraction. Selective for $\alpha_{1 A / D}$ |
| :--- | :--- |
| receptors (found on prostate) vs vascular $\alpha_{1 B}$ receptors. |  |

Phosphodiesterase Sildenafil, vardenafil, tadalafil. type 5 inhibitors

| mechanism | Inhibit PDE-5 $\rightarrow \uparrow$ cGMP $\rightarrow$ prolonged smooth muscle relaxation in response to NO $\rightarrow \uparrow$ blood flow in corpus cavernosum of penis, $\downarrow$ pulmonary vascular resistance. | Sildenafil, vardenafil, and tadalafil fill the penis. |
| :---: | :---: | :---: |
| CLINICAL USE | Erectile dysfunction, pulmonary hypertension, BPH (tadalafil only). |  |
| ADVERSE Effects | Headache, flushing, dyspepsia, cyanopia (blue-tinted vision). Risk of life-threatening hypotension in patients taking nitrates. | "Hot and sweaty," but then Headache, Heartburn, Hypotension. |

## Minoxidil

| MECHANSM | Direct arteriolar vasodilator. |
| :--- | :--- |
| CLINCAL USE | Androgenetic alopecia (pattern baldness), severe refractory hypertension. |

## HIGH-YIELD SYSTEMS

## Respiratory

"There's so much pollution in the air now that if it weren't for our lungs, there'd be no place to put it all."
"Freedom is the oxygen of the soul."
-Robert Orben
-Moshe Dayan
"Whenever I feel blue, I start breathing again."
-L. Frank Baum
"Life is not the amount of breaths you take; it's the moments that take your breath away."
-Will Smith, Hitch

Group key respiratory, cardiovascular, and renal concepts together for study whenever possible. Know obstructive vs restrictive lung disorders, $\dot{V} / \underline{Q}$ mismatch, lung volumes, mechanics of respiration, and hemoglobin physiology. Lung cancers and other causes of lung masses are high yield. Be comfortable reading basic chest X-rays, CT scans, and PFTs.

| Dmbryology | 642 |
| :--- | :--- |
| Anatomy | 644 |
| Physiology | 646 |
| Pathology | 653 |
| Pharmacology | 667 |

## DESPIRATORY—EMBRYOLOGY

Lung development

|  | respiratory diverticulum during week 4. Every Pulmonologist Can See Alveoli. |  |
| :--- | :---: | :--- |
| STAGE | STRUCTURAL DEVELOPMENT | NOTES |
| Embryonic <br> (weeks 4-7) | Lung bud $\rightarrow$ trachea $\rightarrow$ bronchial buds <br> $\rightarrow$ mainstem bronchi $\rightarrow$ secondary (lobar) <br> bronchi $\rightarrow$ tertiary (segmental) bronchi. | Errors at this stage can lead to <br> tracheoesophageal fistula. |
| Pseudoglandular <br> (weeks 5-17) | Endodermal tubules $\rightarrow$ terminal bronchioles. <br> Surrounded by modest capillary network. | Respiration impossible, incompatible with life. |
| Canalicular <br> (weeks 16-25) | Terminal bronchioles $\rightarrow$ respiratory bronchioles <br> $\rightarrow$ alveolar ducts. Surrounded by prominent <br> capillary network. | Airways increase in diameter. <br> Respiration capable at 25 weeks. <br> Pneumocytes develop starting at 20 weeks. |

Saccular (week 26-birth)

Alveolar
(week 36-8 years)
Alveolar ducts $\rightarrow$ terminal sacs. Terminal sacs
separated by $1^{\circ}$ septae.
Terminal sacs $\rightarrow$ adult alveoli (due to $2^{\circ}$ septation).

In utero, "breathing" occurs via aspiration and expulsion of amniotic fluid $\rightarrow \uparrow$ vascular resistance through gestation.
At birth, fluid gets replaced with air $\rightarrow \downarrow$ in pulmonary vascular resistance.


## Congenital lung malformations

Pulmonary hypoplasia Poorly developed bronchial tree with abnormal histology. Associated with congenital diaphragmatic hernia (usually left-sided), bilateral renal agenesis (Potter sequence).
Bronchogenic cysts Caused by abnormal budding of the foregut and dilation of terminal or large bronchi. Discrete, round, sharply defined, fluid-filled densities on CXR (air-filled if infected). Generally asymptomatic but can drain poorly, causing airway compression and/or recurrent respiratory infections.

Nonciliated; low columnar/cuboidal with secretory granules. Located in bronchioles. Degrade toxins; secrete component of surfactant; act as reserve cells.

## Alveolar cell types



Alveolar macrophages Phagocytose foreign materials; release cytokines and alveolar proteases. Hemosiderin-laden macrophages may be seen in pulmonary hemorrhage.

Neonatal respiratory distress syndrome


Surfactant deficiency $\rightarrow \uparrow$ surface tension $\rightarrow$ alveolar collapse ("ground-glass" appearance of lung fields) A.
Risk factors: prematurity, maternal diabetes (due to $\uparrow$ fetal insulin), C-section delivery ( $\downarrow$ release of fetal glucocorticoids; less stressful than vaginal delivery).
Complications: PDA, necrotizing enterocolitis. Treatment: maternal steroids before birth; exogenous surfactant for infant.
Therapeutic supplemental $\mathrm{O}_{2}$ can result in Retinopathy of prematurity, Intraventricular hemorrhage, Bronchopulmonary dysplasia (RIB).

Screening tests for fetal lung maturity: lecithinsphingomyelin (L/S) ratio in amniotic fluid ( $\geq 2$ is healthy; $<1.5$ predictive of NRDS), foam stability index, surfactant-albumin ratio.
Persistently low $\mathrm{O}_{2}$ tension $\rightarrow$ risk of PDA.


## RESPIRATORY—ANATOMY

## Respiratory tree

## Conducting zone

## Respiratory zone

Large airways consist of nose, pharynx, larynx, trachea, and bronchi. Small airways consist of bronchioles that further divide into terminal bronchioles (large numbers in parallel $\rightarrow$ least airway resistance).
Warms, humidifies, and filters air but does not participate in gas exchange $\rightarrow$ "anatomic dead space."
Cartilage and goblet cells extend to the end of bronchi.
Pseudostratified ciliated columnar cells primarily make up epithelium of bronchus and extend to beginning of terminal bronchioles, then transition to cuboidal cells. Clear mucus and debris from lungs (mucociliary escalator).
Airway smooth muscle cells extend to end of terminal bronchioles (sparse beyond this point).
Lung parenchyma; consists of respiratory bronchioles, alveolar ducts, and alveoli. Participates in gas exchange.
Mostly cuboidal cells in respiratory bronchioles, then simple squamous cells up to alveoli. Cilia terminate in respiratory bronchioles. Alveolar macrophages clear debris and participate in immune response.


## Lung anatomy



Right lung has 3 lobes; Left has Less Lobes (2) and Lingula (homolog of right middle lobe). Instead of a middle lobe, left lung has a space occupied by the heart $\mathbb{A}$.
Relation of the pulmonary artery to the bronchus at each lung hilum is described by RALS-Right Anterior; Left Superior. Carina is posterior to ascending aorta and anteromedial to descending aorta B.
Right lung is a more common site for inhaled foreign bodies because right main stem bronchus is wider, more vertical, and shorter than the left. If you aspirate a peanut:

- While supine-usually enters right lower lobe.
- While lying on right side-usually enters right upper lobe.
- While upright-usually enters right lower lobe.



Structures perforating diaphragm:

- At T8: IVC, right phrenic nerve
- At T10: esophagus, vagus (CN 10; 2 trunks)
- At T12: aorta (red), thoracic duct (white), azygos vein (blue) ("At T-1-2 it's the red, white, and blue")
Diaphragm is innervated by C3, 4 , and 5 (phrenic nerve). Pain from diaphragm irritation (eg, air, blood, or pus in peritoneal cavity) can be referred to shoulder (C5) and trapezius ridge ( $\mathrm{C} 3,4$ ).

Number of letters = T level:
T8: vena cava
T10: "oesophagus"
T12: aortic hiatus
I (IVC) ate (8) ten (10) eggs (esophagus) at (aorta) twelve (12).

C3, 4, 5 keeps the diaphragm alive.
Other bifurcations:

- The common carotid bifourcates at C4.
- The trachea bifourcates at T4.
- The abdominal aorta bifourcates at L4.


## RESPIRATORY—PHYSIOLOGY



## Determination of physiologic dead space

$V_{D}=V_{T} \times \frac{\mathrm{PaCO}_{2}-\mathrm{Peco}_{2}}{\mathrm{PaCO}_{2}}$
$\mathrm{V}_{\mathrm{D}}=$ physiologic dead space $=$ anatomic dead space of conducting airways plus alveolar dead space; apex of healthy lung is largest contributor of alveolar dead space. Volume of inspired air that does not take part in gas exchange.
$\mathrm{V}_{\mathrm{T}}=$ tidal volume.
$\mathrm{PaCO}_{2}=$ arterial $\mathrm{PCO}_{2}$.
$\mathrm{PeCO}_{2}=$ expired air $\mathrm{Pco}_{2}$.

Taco, Paco, Peco, Paco (refers to order of variables in equation)
Physiologic dead space-approximately equivalent to anatomic dead space in normal lungs. May be greater than anatomic dead space in lung diseases with $\dot{V} / \underline{\text { g }}$ defects.

## Ventilation

| Minute ventilation | Total volume of gas entering lungs per minute $V_{\mathrm{E}}=\mathrm{V}_{\mathrm{T}} \times R \mathrm{R}$ | Normal values: <br> Respiratory rate $(\mathrm{RR})=12-20$ breaths $/ \mathrm{min}$ |
| :---: | :---: | :---: |
| Alveolar ventilation | Volume of gas that reaches alveoli each minute $\mathrm{V}_{\mathrm{A}}=\left(\mathrm{V}_{\mathrm{T}}-\mathrm{V}_{\mathrm{D}}\right) \times \mathrm{RR}$ | $\mathrm{V}_{\mathrm{T}}=500 \mathrm{~mL} /$ breath <br> $\mathrm{V}_{\mathrm{D}}=150 \mathrm{~mL} /$ breath |

## Lung and chest wall

Elastic recoil-tendency for lungs to collapse inward and chest wall to spring outward. At FRC, inward pull of lung is balanced by outward pull of chest wall, and system pressure is atmospheric.
At FRC, airway and alveolar pressures equal atmospheric pressure (called zero), and intrapleural pressure is negative (prevents atelectasis). The inward pull of the lung is balanced by the outward pull of the chest wall. System pressure is atmospheric. PVR is at a minimum.
Compliance-change in lung volume for a change in pressure; expressed as $\Delta \mathrm{V} / \Delta \mathrm{P}$ and is inversely proportional to wall stiffness. High compliance $=$ lung easier to fill (emphysema, normal aging), lower compliance = lung harder to fill (pulmonary fibrosis, pneumonia, NRDS, pulmonary edema). Surfactant increases compliance.
Hysteresis-lung inflation curve follows a different curve than the lung deflation curve due to need to overcome surface tension forces in inflation.


Compliant lungs comply (cooperate) and fill easily with air.

## Hemoglobin



Hemoglobin ( Hb ) is composed of 4 polypeptide subunits ( $2 \alpha$ and $2 \beta$ ) and exists in 2 forms: - Deoxygenated form has low affinity for $\mathrm{O}_{2}$, thus promoting release/unloading of $\mathrm{O}_{2}$.

- Oxygenated form has high affinity for $\mathrm{O}_{2}$ ( 300 x ). Hb exhibits positive cooperativity and negative allostery.
$\uparrow \mathrm{Cl}^{-}, \mathrm{H}^{+}, \mathrm{CO}_{2}, 2,3-\mathrm{BPG}$, and temperature favor deoxygenated form over oxygenated form (shifts dissociation curve right $\rightarrow \uparrow \mathrm{O}_{2}$ unloading).

Fetal Hb ( $2 \alpha$ and $2 \gamma$ subunits) has a higher affinity for $\mathrm{O}_{2}$ than adult Hb , driving diffusion of oxygen across the placenta from mother to fetus. $\uparrow \mathrm{O}_{2}$ affinity results from $\downarrow$ affinity of HbF for $2,3-\mathrm{BPG}$.
Hemoglobin acts as buffer for $\mathrm{H}^{+}$ions. Myoglobin is composed of a single polypeptide chain associated with one heme moiety. Higher affinity for oxygen than Hb .

## Hemoglobin modifications

Lead to tissue hypoxia from $\downarrow \mathrm{O}_{2}$ saturation and $\downarrow \mathrm{O}_{2}$ content.

## Methemoglobin

Oxidized form of Hb (ferric, $\mathrm{Fe}^{3+}$ ), does not bind $\mathrm{O}_{2}$ as readily as $\mathrm{Fe}^{2+}$, but has $\uparrow$ affinity for cyanide. $\mathrm{Fe}^{2+}$ binds $\mathrm{O}_{2}$.
Iron in Hb is normally in a reduced state (ferrous, $\mathrm{Fe}^{2+}$; "just the 2 of us").
Methemoglobinemia may present with cyanosis and chocolate-colored blood.
Methemoglobinemia can be treated with methylene blue and vitamin C.

## Carboxyhemoglobin

Form of Hb bound to CO in place of $\mathrm{O}_{2}$. Causes $\downarrow$ oxygen-binding capacity with left shift in oxygen-hemoglobin dissociation curve. $\downarrow \mathrm{O}_{2}$ unloading in tissues.
CO binds competitively to Hb and with 200x greater affinity than $\mathrm{O}_{2}$.
CO poisoning can present with headaches, dizziness, and cherry red skin. May be caused by fires, car exhaust, or gas heaters. Treat with $100 \% \mathrm{O}_{2}$ and hyperbaric $\mathrm{O}_{2}$.


Cyanide poisoning

Usually due to inhalation injury (eg, fires). Inhibits aerobic metabolism via complex IV inhibition $\rightarrow$ hypoxia unresponsive to supplemental $\mathrm{O}_{2}$ and $\uparrow$ anaerobic metabolism. Findings: almond breath odor, pink skin, cyanosis. Rapidly fatal if untreated. Treat with induced methemoglobinemia: first give nitrites (oxidize hemoglobin to methemoglobin, which can trap cyanide as cyanmethemoglobin), then thiosulfates (convert cyanide to thiocyanate, which is renally excreted).

## Oxygen-hemoglobin dissociation curve

Sigmoidal shape due to positive cooperativity (ie, tetrameric Hb molecule can bind $4 \mathrm{O}_{2}$ molecules and has higher affinity for each subsequent $\mathrm{O}_{2}$ molecule bound). Myoglobin is monomeric and thus does not show positive cooperativity; curve lacks sigmoidal appearance.
Shifting the curve to the right $\rightarrow \downarrow \mathrm{Hb}$ affinity for $\mathrm{O}_{2}$ (facilitates unloading of $\mathrm{O}_{2}$ to tissue) $\rightarrow \uparrow \mathrm{P}_{50}$ (higher $\mathrm{PO}_{2}$ required to maintain $50 \%$ saturation).
Shifting the curve to the left $\rightarrow \downarrow \mathrm{O}_{2}$ unloading $\rightarrow$ renal hypoxia $\rightarrow \uparrow$ EPO synthesis
$\rightarrow$ compensatory erythrocytosis.
Fetal Hb has higher affinity for $\mathrm{O}_{2}$ than adult
Hb (due to low affinity for 2,3-BPG), so its dissociation curve is shifted left.


## Oxygen content of blood

$\mathrm{O}_{2}$ content $=\left(1.34 \times \mathrm{Hb} \times \mathrm{SaO}_{2}\right)+\left(0.003 \times \mathrm{PaO}_{2}\right)$
$\mathrm{Hb}=$ hemoglobin level
$\mathrm{SaO}_{2}=$ arterial $\mathrm{O}_{2}$ saturation
$\mathrm{PaO}_{2}=$ partial pressure of $\mathrm{O}_{2}$ in arterial blood
Normally lg Hb can bind $1.34 \mathrm{~mL} \mathrm{O}_{2}$; normal Hb amount in blood is $15 \mathrm{~g} / \mathrm{dL}$.
$\mathrm{O}_{2}$ binding capacity $\approx 20.1 \mathrm{~mL} \mathrm{O}_{2} / \mathrm{dL}$ of blood.
With $\downarrow \mathrm{Hb}$ there is $\downarrow \mathrm{O}_{2}$ content of arterial blood, but no change in $\mathrm{O}_{2}$ saturation and $\mathrm{PaO}_{2}$.
$\mathrm{O}_{2}$ delivery to tissues $=$ cardiac output $\times \mathrm{O}_{2}$ content of blood.

|  | hb CONCENTRATION | $\% \mathrm{O}_{2}$ SAT OF Hb | DISSOLVED $\mathrm{O}_{2}\left(\mathrm{PaO}_{2}\right)$ | TOTAL $\mathrm{O}_{2}$ CONTENT |
| :---: | :---: | :---: | :---: | :---: |
| CO poisoning | Normal | $\downarrow$ (CO competes with $\mathrm{O}_{2}$ ) | Normal | $\downarrow$ |
| Anemia | $\downarrow$ | Normal | Normal | $\downarrow$ |
| Polycythemia | $\uparrow$ | Normal | Normal | $\uparrow$ |

Pulmonary circulation Normally a low-resistance, high-compliance system. $\mathrm{PO}_{2}$ and $\mathrm{PcO}_{2}$ exert opposite effects on pulmonary and systemic circulation. A $\downarrow$ in $\mathrm{PAO}_{2}$ causes a hypoxic vasoconstriction that shifts blood away from poorly ventilated regions of lung to well-ventilated regions of lung.
Perfusion limited $-\mathrm{O}_{2}$ (normal health), $\mathrm{CO}_{2}$, $\mathrm{N}_{2} \mathrm{O}$. Gas equilibrates early along the length of the capillary. Diffusion can be $\uparrow$ only if blood flow $\uparrow$.
Diffusion limited- $\mathrm{O}_{2}$ (emphysema, fibrosis, exercise), CO. Gas does not equilibrate by the time blood reaches the end of the capillary.

A consequence of pulmonary hypertension is cor pulmonale and subsequent right ventricular failure.
Diffusion: $\dot{V}_{\text {gas }}=\mathrm{A} \times \mathrm{D}_{\mathrm{k}} \times \frac{\mathrm{P}_{1}-\mathrm{P}_{2}}{\mathrm{~T}}$ where
$\mathrm{A}=$ area, $\mathrm{T}=$ alveolar wall thickness,
$\mathrm{D}_{\mathrm{k}}=$ diffusion coefficient of gas, $\mathrm{P}_{1}-\mathrm{P}_{2}=$ difference in partial pressures.

- A $\downarrow$ in emphysema.
- $\mathrm{T} \uparrow$ in pulmonary fibrosis.
$\mathrm{D}_{\mathrm{LCO}}$ is the extent to which CO, a surrogate for $\mathrm{O}_{2}$, passes from air sacs of lungs into blood.

$\mathrm{Pa}=$ partial pressure of gas in pulmonary capillary blood
$\mathrm{PA}=$ partial pressure of gas in alveolar air


## Pulmonary vascular resistance

$\operatorname{PVR}=\frac{\mathrm{P}_{\text {pulm artery }}-\mathrm{P}_{\text {Latrium }}}{\text { cardiac output }}$

Remember: $\Delta \mathrm{P}=\mathrm{Q} \times \mathrm{R}$, so $\mathrm{R}=\Delta \mathrm{P} / \mathrm{Q}$
$R=8 \eta l / \pi r^{4}$
$\mathrm{P}_{\text {pulm artery }}=$ pressure in pulmonary artery
$\mathrm{P}_{\mathrm{L} \text { atrium }} \approx$ pulmonary capillary wedge pressure
$\mathrm{Q}=$ cardiac output (flow)
$\mathrm{R}=$ resistance
$\eta=$ viscosity of blood
$1=$ vessel length
$\mathrm{r}=$ vessel radius

Alveolar gas equation
$\mathrm{PAO}_{2}=\mathrm{PIO}_{2}-\frac{\mathrm{PaCO}_{2}}{\mathrm{R}}$

$$
\approx 150 \mathrm{~mm} \mathrm{Hg}^{\mathrm{a}}-\frac{\mathrm{PaCO}_{2}}{0.8}
$$

${ }^{a}$ At sea level breathing room air
$\mathrm{PAO}_{2}=$ alveolar $\mathrm{PO}_{2}(\mathrm{~mm} \mathrm{Hg})$
$\mathrm{PIO}_{2}=\mathrm{PO}_{2}$ in inspired air ( mm Hg )
$\mathrm{PaCO}_{2}=$ arterial $\mathrm{Pco}_{2}(\mathrm{~mm} \mathrm{Hg})$
$\mathrm{R}=$ respiratory quotient $=\mathrm{CO}_{2}$ produced $/ \mathrm{O}_{2}$ consumed
A -a gradient $=\mathrm{PAO}_{2}-\mathrm{PaO}_{2}$. Normal range $=$ $10-15 \mathrm{~mm} \mathrm{Hg}$
$\uparrow$ A-a gradient may occur in hypoxemia; causes include shunting, $\bar{V} / \underline{Q}$ mismatch, fibrosis (impairs diffusion)

Oxygen deprivation

| Hypoxia $\left(\downarrow \mathrm{O}_{2}\right.$ delivery to tissue) | Hypoxemia $\left(\downarrow \mathrm{PaO}_{2}\right)$ | Ischemia (loss of blood flow) |
| :--- | :---: | :--- |
| $\downarrow$ cardiac output | Normal A-a gradient | Impeded arterial flow |
| Hypoxemia | High altitude | $\downarrow$ venous drainage |
| Anemia | Hypoventilation (eg, opioid use) |  |
| CO poisoning | $\uparrow$ A-a gradient |  |
|  | $=$ V/ $\dot{\text { Q }}$ mismatch |  |
|  | $=$ Diffusion limitation (eg, fibrosis) |  |
|  | $=$ Right-to-left shunt |  |

Ventilation/perfusion mismatch

Ideally, ventilation is matched to perfusion (ie, $\dot{\mathrm{V}} / \underline{\mathrm{Q}}=1)$ for adequate gas exchange.
Lung zones:

- $\dot{V} / \underline{Q}$ at apex of lung $=3$ (wasted ventilation)
- $\dot{V} / \underline{Q}$ at base of lung $=0.6$ (wasted perfusion)

Both ventilation and perfusion are greater at the base of the lung than at the apex of the lung.
With exercise ( $\uparrow$ cardiac output), there is vasodilation of apical capillaries $\rightarrow \dot{\mathrm{V}} / \underline{\dot{Q}}$ ratio approaches 1 .
Certain organisms that thrive in high $\mathrm{O}_{2}$ (eg, TB) flourish in the apex.
$\dot{\mathrm{V}} / \dot{\mathrm{Q}}=0=$ "oirway" obstruction (shunt). In shunt, $100 \% \mathrm{O}_{2}$ does not improve $\mathrm{PaO}_{2}$ (eg, foreign body aspiration).
$\dot{\text { V/ }} / \underline{\underline{Q}}=\infty=$ blood flow obstruction (physiologic dead space). Assuming < $100 \%$ dead space, $100 \% \mathrm{O}_{2}$ improves $\mathrm{PaO}_{2}$ (eg, pulmonary embolus).


## Carbon dioxide transport

$\mathrm{CO}_{2}$ is transported from tissues to lungs in 3 forms:
(1) $\mathrm{HCO}_{3}^{-}(70 \%)$.
(2) Carbaminohemoglobin or $\mathrm{HbCO}_{2}$ (21-25\%). $\mathrm{CO}_{2}$ bound to Hb at N-terminus of globin (not heme). $\mathrm{CO}_{2}$ favors deoxygenated form ( $\mathrm{O}_{2}$ unloaded).
(3) Dissolved $\mathrm{CO}_{2}(5-9 \%)$.

In lungs, oxygenation of Hb promotes dissociation of $\mathrm{H}^{+}$from Hb . This shifts equilibrium toward $\mathrm{CO}_{2}$ formation; therefore, $\mathrm{CO}_{2}$ is released from RBCs (Haldane effect).
In peripheral tissue, $\uparrow \mathrm{H}^{+}$from tissue metabolism shifts curve to right, unloading $\mathrm{O}_{2}$ (Bohr effect).
Majority of blood $\mathrm{CO}_{2}$ is carried as $\mathrm{HCO}_{3}{ }^{-}$in the plasma.


## Response to high altitude

$\downarrow$ atmospheric oxygen $\left(\mathrm{PO}_{2}\right) \rightarrow \downarrow \mathrm{PaO}_{2} \rightarrow \uparrow$ ventilation $\rightarrow \downarrow \mathrm{PaCO}_{2} \rightarrow$ respiratory alkalosis $\rightarrow$ altitude sickness.
Chronic $\uparrow$ in ventilation.
$\uparrow$ erythropoietin $\rightarrow \uparrow$ Hct and Hb (due to chronic hypoxia).
$\uparrow$ 2,3-BPG (binds to Hb causing left shift so that Hb releases more $\mathrm{O}_{2}$ ).
Cellular changes ( $\uparrow$ mitochondria).
$\uparrow$ renal excretion of $\mathrm{HCO}_{3}^{-}$to compensate for respiratory alkalosis (can augment with acetazolamide).
Chronic hypoxic pulmonary vasoconstriction results in pulmonary hypertension and RVH.

Response to exercise $\uparrow \mathrm{CO}_{2}$ production.
$\uparrow \mathrm{O}_{2}$ consumption.
$\uparrow$ ventilation rate to meet $\mathrm{O}_{2}$ demand.
$\dot{V} / \underline{Q}$ ratio from apex to base becomes more uniform.
$\uparrow$ pulmonary blood flow due to $\uparrow$ cardiac output.
$\downarrow \mathrm{pH}$ during strenuous exercise ( $2^{\circ}$ to lactic acidosis).
No change in $\mathrm{PaO}_{2}$ and $\mathrm{PaCO}_{2}$, but $\uparrow$ in venous $\mathrm{CO}_{2}$ content and $\downarrow$ in venous $\mathrm{O}_{2}$ content.

## RESPIRATORY—PATHOLOGY

## Rhinosinusitis



Obstruction of sinus drainage into nasal cavity $\rightarrow$ inflammation and pain over affected area. Typically affects maxillary sinuses, which drain against gravity due to ostia located superomedially (red arrow points to fluid-filled right maxillary sinus in (A).
Most common acute cause is viral URI; may lead to superimposed bacterial infection, most commonly S pneumoniae, H influenzae, M catarrhalis.
Infections in sphenoid or ethmoid sinuses may extend to cavernous sinus and cause complications (eg, cavernous sinus syndrome).

Nose bleed. Most commonly occurs in anterior segment of nostril (Kiesselbach plexus). Lifethreatening hemorrhages occur in posterior segment (sphenopalatine artery, a branch of maxillary artery). Common causes include foreign body, trauma, allergic rhinitis, and nasal angiofibromas (common in adolescent males).
Kiesselbach drives his Lexus with his LEGS: superior Labial artery, anterior and posterior Ethmoidal arteries, Greater palatine artery, Sphenopalatine artery.

Head and neck cancer Mostly squamous cell carcinoma. Risk factors include tobacco, alcohol, HPV-16 (oropharyngeal), EBV (nasopharyngeal). Field cancerization: carcinogen damages wide mucosal area $\rightarrow$ multiple tumors that develop independently after exposure.

Deep venous thrombosis


Blood clot within a deep vein $\rightarrow$ swelling, redness $\boldsymbol{A}$, warmth, pain. Predisposed by Virchow triad (SHE):

- Stasis (eg, post-op, long drive/flight)
- Hypercoagulability (eg, defect in coagulation cascade proteins, such as factor V Leiden; oral contraceptive use)
- Endothelial damage (exposed collagen triggers clotting cascade)
D-dimer lab test used clinically to rule out DVT (high sensitivity, low specificity).

Most pulmonary emboli arise from proximal deep veins of lower extremity.
Use unfractionated heparin or low-molecularweight heparins (eg, enoxaparin) for prophylaxis and acute management.
Use oral anticoagulants (eg, warfarin, rivaroxaban) for treatment (long-term prevention).
Imaging test of choice is compression ultrasound with Doppler.

## Pulmonary emboli

$\dot{V} / \underline{Q}$ mismatch, hypoxemia, respiratory alkalosis. Sudden-onset dyspnea, pleuritic chest pain, tachypnea, tachycardia. Large emboli or saddle embolus $\boldsymbol{A}$ may cause sudden death due to electromechanical dissociation.
Lines of Zahn are interdigitating areas of pink (platelets, fibrin) and red (RBCs) found only in thrombi formed before death; help distinguish pre- and postmortem thrombi $\mathbb{B}$.
Types: Fat, Air, Thrombus, Bacteria, Amniotic fluid, Tumor.
Fat emboli-associated with long bone fractures and liposuction; classic triad of hypoxemia, neurologic abnormalities, petechial rash.
Air emboli-nitrogen bubbles precipitate in ascending divers (caisson disease/ decompression sickness); treat with hyperbaric $\mathrm{O}_{2}$; or, can be iatrogenic $2^{\circ}$ to invasive procedures (eg, central line placement).
Amniotic fluid emboli-can lead to DIC, especially postpartum.


## Flow-volume loops



## Obstructive lung diseases

Obstruction of air flow $\rightarrow$ air trapping in lungs. Airways close prematurely at high lung volumes $\rightarrow \uparrow$ FRC, $\uparrow$ RV, $\uparrow$ TLC. PFTs: $\downarrow \downarrow \mathrm{FEV}_{1}, \downarrow \mathrm{FVC} \rightarrow \downarrow \mathrm{FEV}_{1} /$ FVC ratio (hallmark), $\dot{V} / \dot{Q}$ mismatch. Chronic, hypoxic pulmonary vasoconstriction can lead to cor pulmonale. Chronic obstructive pulmonary disease (COPD) includes chronic bronchitis and emphysema. "FRiCkin' RV needs some increased TLC, but it’s hard with COPD!"

| TYPE | PReSentation | Pathology | OTHER |
| :---: | :---: | :---: | :---: |
| Chronic bronchitis ("blue bloater") | Findings: wheezing, crackles, cyanosis (hypoxemia due to shunting), dyspnea, $\mathrm{CO}_{2}$ retention, $2^{\circ}$ polycythemia. | Hypertrophy and hyperplasia of mucus-secreting glands in bronchi $\rightarrow$ Reid index (thickness of mucosal gland layer to thickness of wall between epithelium and cartilage) $>50 \%$. $\mathrm{D}_{\mathrm{LCO}}$ usually normal. | Diagnostic criteria: productive cough for $>3$ months in a year for $>2$ consecutive years. |
| Emphysema ("pink puffer") | Findings: barrel-shaped chest D, exhalation through pursed lips (increases airway pressure and prevents airway collapse). | Centriacinar-associated with smoking $\operatorname{A} \mid \boldsymbol{B}$. Frequently in upper lobes (smoke rises up). Panacinar-associated with $\alpha_{1}$-antitrypsin deficiency. Frequently in lower lobes. Enlargement of air spaces $\downarrow$ recoil, $\uparrow$ compliance, $\downarrow \mathrm{D}_{\mathrm{LCO}}$ from destruction of alveolar walls (arrow in C). Imbalance of proteases and antiproteases $\rightarrow \uparrow$ elastase activity $\rightarrow \uparrow$ loss of elastic fibers $\rightarrow \uparrow$ lung compliance. | CXR: $\uparrow$ AP diameter, flattened diaphragm, $\uparrow$ lung field lucency. |
| Asthma | Findings: cough, wheezing, tachypnea, dyspnea, hypoxemia, $\downarrow$ inspiratory/ expiratory ratio, pulsus paradoxus, mucus plugging 国. <br> Triggers: viral URIs, allergens, stress. Diagnosis supported by spirometry and methacholine challenge. | Hyperresponsive bronchi $\rightarrow$ reversible bronchoconstriction. Smooth muscle hypertrophy and hyperplasia, Curschmann spirals [F (shed epithelium forms whorled mucous plugs), and Charcot-Leyden crystals [] (eosinophilic, hexagonal, double-pointed crystals formed from breakdown of eosinophils in sputum). $\mathrm{D}_{\mathrm{LCO}}$ normal or $\uparrow$. | Type I hypersensitivity reaction. <br> Aspirin-induced asthma is a combination of COX inhibition (leukotriene overproduction $\rightarrow$ airway constriction), chronic sinusitis with nasal polyps, and asthma symptoms. |

## Obstructive lung diseases (continued)

| TYPE | PRESENTATION | PATHOLOGY | OTHER |
| :---: | :---: | :---: | :---: |
| Bronchiectasis | Findings: purulent sputum, recurrent infections, hemoptysis, digital clubbing. | Chronic necrotizing infection of bronchi or obstruction $\rightarrow$ permanently dilated airways. | Associated with bronchial obstruction, poor ciliary motility (eg, smoking, Kartagener syndrome), cystic fibrosis $\boldsymbol{H}$, allergic bronchopulmonary aspergillosis. |



## Restrictive lung diseases



Restricted lung expansion causes $\downarrow$ lung volumes ( $\downarrow$ FVC and TLC). PFTs: $\uparrow$ FEV $/$ /FVC ratio. Patient presents with short, shallow breaths.
Types:

- Poor breathing mechanics (extrapulmonary, peripheral hypoventilation, normal A-a gradient):
- Poor muscular effort-polio, myasthenia gravis, Guillain-Barré syndrome
- Poor structural apparatus-scoliosis, morbid obesity
- Interstitial lung diseases (pulmonary $\downarrow$ diffusing capacity, $\uparrow$ A-a gradient):
- Pneumoconioses (eg, coal workers' pneumoconiosis, silicosis, asbestosis)
- Sarcoidosis: bilateral hilar lymphadenopathy, noncaseating granuloma; $\uparrow$ ACE and $\mathrm{Ca}^{2+}$
- Idiopathic pulmonary fibrosis A (repeated cycles of lung injury and wound healing with $\uparrow$ collagen deposition, "honeycomb" lung appearance and digital clubbing)
- Goodpasture syndrome
- Granulomatosis with polyangiitis (Wegener)
- Pulmonary Langerhans cell histiocytosis (eosinophilic granuloma)
- Hypersensitivity pneumonitis
- Drug toxicity (bleomycin, busulfan, amiodarone, methotrexate)

Hypersensitivity pneumonitis-mixed type III/IV hypersensitivity reaction to environmental antigen. Causes dyspnea, cough, chest tightness, headache. Often seen in farmers and those exposed to birds. Reversible in early stages if stimulus is avoided.

## Sarcoidosis

Characterized by immune-mediated, widespread noncaseating granulomas $\boldsymbol{A}$, elevated serum ACE levels, and elevated CD4+/CD8+ ratio in bronchoalveolar lavage fluid. More common in African-American females. Often asymptomatic except for enlarged lymph nodes. Findings on CXR of bilateral adenopathy and coarse reticular opacities B; CT of the chest better demonstrates the extensive hilar and mediastinal adenopathy IC.
Associated with Bell palsy, Uveitis, Granulomas (epithelioid, containing microscopic Schaumann and asteroid bodies), Lupus pernio (skin lesions on face resembling lupus), Interstitial fibrosis (restrictive lung disease), Erythema nodosum, Rheumatoid arthritis-like arthropathy, hypercalcemia (due to $\uparrow l \alpha$-hydroxylase-mediated vitamin D activation in macrophages). A facial droop is UGLIER.
Treatment: steroids (if symptomatic).


Inhalation injury and sequelae

Complication of smoke inhalation from fires or other noxious substances. Caused by heat, particulates ( $<1 \mu \mathrm{~m}$ diameter), or irritants (eg, $\left.\mathrm{NH}_{3}\right) \rightarrow$ chemical tracheobronchitis, edema, pneumonia, ARDS. Many patients present $2^{\circ}$ to burns, CO inhalation, cyanide poisoning, or arsenic poisoning. Singed nasal hairs common on exam.
Bronchoscopy shows severe edema, congestion of bronchus, and soot deposition (A, 18 hours after inhalation injury; B, resolution at 11 days
 after injury).

Pneumoconioses

| Asbestosis | Associated with shipbuilding, roofing, <br> plumbing. "Ivory white," calcified, <br> supradiaphragmatic $\boldsymbol{A}$ and pleural B plaques <br> are pathognomonic of asbestosis. <br> Risk of bronchogenic carcinoma $>$ <br> mesothelioma. risk of |
| :--- | :--- |
| Berylliosis | Associated with exposure to beryllium in <br> aerospace and manufacturing industries. <br> Granulomatous (noncaseating) $\boldsymbol{D}$ on histology <br> and therefore occasionally responsive to <br> steroids. $\uparrow$ risk of cancer and cor pulmonale. |
| Coal workers' |  |
| pneumoconiosis | Prolonged coal dust exposure $\rightarrow$ macrophages <br> laden with carbon $\rightarrow$ inflammation and |
| fibrosis. |  |

Affects lower lobes.
Asbestos (ferruginous) bodies are golden-brown fusiform rods resembling dumbbells [C, found in alveolar sputum sample, visualized using Prussian blue stain, often obtained by bronchoalveolar lavage.
$\uparrow$ risk of pleural effusions.
Affects upper lobes.

Affects upper lobes.
Small, rounded nodular opacities seen on imaging.
Anthracosis-asymptomatic condition found in many urban dwellers exposed to sooty air.

Affects upper lobes.
"Eggshell" calcification of hilar lymph nodes on CXR.
The silly egg sandwich I found is mine!


## Mesothelioma



Malignancy of the pleura associated with asbestosis. May result in hemorrhagic pleural effusion (exudative), pleural thickening $\boldsymbol{A}$.

Psammoma bodies seen on histology.
Calretinin $\oplus$ in almost all mesotheliomas, $\Theta$ in most carcinomas.
Smoking not a risk factor.

## Acute respiratory distress syndrome



| Sleep apnea | Repeated cessation of breathing $>10$ seconds during sleep $\rightarrow$ disrupted sleep $\rightarrow$ daytime somnolence. Diagnosis confirmed by sleep study. Normal $\mathrm{PaO}_{2}$ during the day. <br> Nocturnal hypoxia $\rightarrow$ systemic/pulmonary hypertension, arrhythmias (atrial fibrillation/flutter), sudden death. <br> Hypoxia $\rightarrow \uparrow$ EPO release $\rightarrow \uparrow$ erythropoiesis. |
| :---: | :---: |
| Obstructive sleep apnea | Respiratory effort against airway obstruction. Associated with obesity, loud snoring, daytime sleepiness. Caused by excess parapharyngeal tissue in adults, adenotonsillar hypertrophy in children. Treatment: weight loss, CPAP, surgery. |
| Central sleep apnea | Impaired respiratory effort due to CNS injury/toxicity, HF, opioids. May be associated with Cheyne-Stokes respirations (oscillations between apnea and hyperpnea). Treat with positive airway pressure. |
| Obesity hypoventilation syndrome | Obesity $\left(\mathrm{BMI} \geq 30 \mathrm{~kg} / \mathrm{m}^{2}\right) \rightarrow$ hypoventilation $\rightarrow \uparrow \mathrm{PaCO}_{2}$ during waking hours (retention); $\downarrow \mathrm{PaO}_{2}$ and $\uparrow \mathrm{PaCO}_{2}$ during sleep. Also known as Pickwickian syndrome. |
| Pulmonary hypertension | Normal mean pulmonary artery pressure $=10-14 \mathrm{~mm}$ Hg; pulmonary hypertension $\geq 25 \mathrm{~mm} \mathrm{Hg}$ at rest. Results in arteriosclerosis, medial hypertrophy, intimal fibrosis of pulmonary arteries, plexiform lesions. Course: severe respiratory distress $\rightarrow$ cyanosis and RVH $\rightarrow$ death from decompensated cor pulmonale. |
| ETIOLOGIES |  |
| Pulmonary arterial hypertension | Often idiopathic. Heritable PAH can be due to an inactivating mutation in BMPR2 gene (normally inhibits vascular smooth muscle proliferation); poor prognosis. Pulmonary vasculature endothelial dysfunction results in $\uparrow$ vasoconstrictors (eg, endothelin) and $\downarrow$ vasodilators (eg, NO and prostacyclins). <br> Other causes include drugs (eg, amphetamines, cocaine), connective tissue disease, HIV infection, portal hypertension, congenital heart disease, schistosomiasis. |
| Left heart disease | Causes include systolic/diastolic dysfunction and valvular disease. |
| Lung diseases or hypoxia | Destruction of lung parenchyma (eg, COPD), lung inflammation/fibrosis (eg, interstitial lung diseases), hypoxemic vasoconstriction (eg, obstructive sleep apnea, living in high altitude). |
| Chronic thromboembolic | Recurrent microthrombi $\rightarrow \downarrow$ cross-sectional area of pulmonary vascular bed. |
| Multifactorial | Causes include hematologic, systemic, and metabolic disorders, along with compression of the pulmonary vasculature by a tumor. |

## Lung—physical findings

| ABNORMALTY | BREATH SOUNDS | PERCUSSION | FREMTUS | TRACHEAL DEVIATION |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Pleural effusion | $\downarrow$ | Dull | $\downarrow$ | None if small <br> Away from side of lesion <br> if large |
| Atelectasis (bronchial <br> obstruction) | $\downarrow$ | Dull | $\downarrow$ | Toward side of lesion |
| Simple pneumothorax | $\downarrow$ | Hyperresonant | $\downarrow$ | None |
| Tension <br> pneumothorax | $\downarrow$ | Hyperresonant | $\downarrow$ | Away from side of lesion |
| Consolidation <br> (lobar pneumonia, <br> pulmonary edema) | Bronchial breath sounds; <br> late inspiratory crackles, <br> egophony, whispered | Dull | $\uparrow$ | None |
| pectoriloquy |  |  |  |  |


| Pleural effusions | Excess accumulation of fluid $\mathbb{A}$ between pleural layers $\rightarrow$ restricted lung expansion during <br> inspiration. Can be treated with thoracentesis to remove/reduce fluid $B$. |
| :--- | :---: |
| Transudate | $\downarrow$ protein content. Due to $\uparrow$ hydrostatic pressure (eg, HF) or $\downarrow$ oncotic pressure (eg, nephrotic <br> syndrome, cirrhosis). |
| $\uparrow$ protein content, cloudy. Due to malignancy, pneumonia, collagen vascular disease, trauma <br> (occurs in states of $\uparrow$ vascular permeability). Must be drained due to risk of infection. |  |
| Lymphatic | Also known as chylothorax. Due to thoracic duct injury from trauma or malignancy. Milky- <br> appearing fluid; $\uparrow$ triglycerides. |



## Pneumonia

| TYPE | TYPICAL ORGANSMS | Characteristics |
| :---: | :---: | :---: |
| Lobar pneumonia | S pneumoniae most frequently, also Legionella, Klebsiella | Intra-alveolar exudate $\rightarrow$ consolidation (A; may involve entire lobe $B$ or the whole lung. |
| Bronchopneumonia | S pneumoniae, S aureus, H influenzae, Klebsiella | Acute inflammatory infiltrates $\mathbf{C C}$ from bronchioles into adjacent alveoli; patchy distribution involving $\geq 1$ lobe $\mathbf{D}$. |
| Interstitial (atypical) pneumonia | Mycoplasma, Chlamydophila pneumoniae, Chlamydophila psittaci, Legionella, viruses (RSV, CMV, influenza, adenovirus) | Diffuse patchy inflammation localized to interstitial areas at alveolar walls; diffuse distribution involving $\geq 1$ lobe E. Generally follows a more indolent course ("walking" pneumonia). |
| Cryptogenic organizing pneumonia | Etiology unknown. Secondary organizing pneumonia caused by chronic inflammatory diseases (eg, rheumatoid arthritis) or medication side effects (eg, amiodarone). | Formerly known as bronchiolitis obliterans organizing pneumonia (BOOP). Noninfectious pneumonia characterized by inflammation of bronchioles and surrounding structure. | sputum and blood cultures, no response to antibiotics.



Natural history of lobar pneumonia

|  | Congestion | Red hepatization | Gray hepatization | Resolution |
| :--- | :--- | :--- | :--- | :--- |
| DAYS | $1-2$ | $3-4$ | $5-7$ | $8+$ |
| FINDINGS | Red-purple, partial | Red-brown, | Uniformly gray | Enzymes digest |
|  | consolidation of | consolidated | Exudate full of | components of exudate |
|  | parenchyma | Exudate with | WBCs, lysed |  |
|  | Exudate with mostly | fibrin, bacteria, | RBCs, and fibrin |  |
|  | bacteria | RBCs, and WBCs |  |  |

## Lung cancer

Leading cause of cancer death.
Presentation: cough, hemoptysis, bronchial obstruction, wheezing, pneumonic "coin" lesion on CXR or noncalcified nodule on CT.
Sites of metastases from lung cancer: adrenals, brain, bone (pathologic fracture), liver (jaundice, hepatomegaly).
In the lung, metastases (usually multiple lesions) are more common than $1^{\circ}$ neoplasms. Most often from breast, colon, prostate, and bladder cancer.

SPHERE of complications:
Superior vena cava/thoracic outlet syndromes Pancoast tumor
Horner syndrome
Endocrine (paraneoplastic)
Recurrent laryngeal nerve compression (hoarseness)
Effusions (pleural or pericardial)
Risk factors include smoking, secondhand smoke, radon, asbestos, family history.
Squamous and Small cell carcinomas are Sentral (central) and often caused by Smoking.

| TYPE | Location | Characteristics | HISTOLOGY |
| :---: | :---: | :---: | :---: |
| Small cell |  |  |  |
| Small cell (oat cell) carcinoma | Central | Undifferentiated $\rightarrow$ very aggressive. <br> May produce ACTH (Cushing syndrome), SIADH, or Antibodies against presynaptic $\mathrm{Ca}^{2+}$ channels (LambertEaton myasthenic syndrome) or neurons (paraneoplastic myelitis, encephalitis, subacute cerebellar degeneration). Amplification of myc oncogenes common. Managed with chemotherapy $+/$ - radiation. | Neoplasm of neuroendocrine Kulchitsky cells $\rightarrow$ small dark blue cells $\boldsymbol{A}$. <br> Chromogranin $\mathbf{A} \oplus$, neuron-specific enolase $\oplus$, synaptophysin $\oplus$. |
| Non-small cell |  |  |  |
| Adenocarcinoma | Peripheral | Most common $1^{\circ}$ lung cancer. More common in women than men, most likely to arise in nonsmokers. Activating mutations include KRAS, EGFR, and ALK. Associated with hypertrophic osteoarthropathy (clubbing). <br> Bronchioloalveolar subtype (adenocarcinoma in situ): CXR often shows hazy infiltrates similar to pneumonia; better prognosis. <br> Bronchial carcinoid and bronchioloalveolar cell carcinoma have lesser association with smoking. | Glandular pattern on histology, often stains mucin $\oplus$ B. <br> Bronchioloalveolar subtype: grows along alveolar septa $\rightarrow$ apparent "thickening" of alveolar walls. Tall, columnar cells containing mucus. |
| Squamous cell carcinoma | Central | Hilar mass $\mathbf{C}$ arising from bronchus; Cavitation; Cigarettes; hyperCalcemia (produces PTHrP). | Keratin pearls [D] and intercellular bridges. |
| Large cell carcinoma | Peripheral | Highly anaplastic undifferentiated tumor; poor prognosis. Less responsive to chemotherapy; removed surgically. Strong association with smoking. | Pleomorphic giant cells E. |
| Bronchial carcinoid tumor | Central or peripheral | Excellent prognosis; metastasis rare. <br> Symptoms due to mass effect or carcinoid syndrome (flushing, diarrhea, wheezing). | Nests of neuroendocrine cells; chromogranin A $\oplus$. |



Lung abscess


Localized collection of pus within parenchyma $\boldsymbol{A}$. Caused by aspiration of oropharyngeal contents (especially in patients predisposed to loss of consciousness [eg, alcoholics, epileptics]) or bronchial obstruction (eg, cancer).
Treatment: antibiotics.

Air-fluid levels B often seen on CXR. Fluid levels common in cavities; presence suggests cavitation. Due to anaerobes (eg, Bacteroides, Fusobacterium, Peptostreptococcus) or $S$ aureus. Lung abscess $2^{\circ}$ to aspiration is most often found in right lung. Location depends on patient's position during aspiration.

## Pancoast tumor



Also known as superior sulcus tumor. Carcinoma that occurs in the apex of lung A may cause Pancoast syndrome by invading cervical sympathetic chain.
Compression of locoregional structures may cause array of findings:

- Recurrent laryngeal nerve $\rightarrow$ hoarseness
- Stellate ganglion $\rightarrow$ Horner syndrome (ipsilateral ptosis, miosis, anhidrosis)
- Superior vena cava $\rightarrow$ SVC syndrome
- Brachiocephalic vein $\rightarrow$ brachiocephalic syndrome (unilateral symptoms)
- Brachial plexus $\rightarrow$ sensorimotor deficits

Superior vena cava syndrome


An obstruction of the SVC that impairs blood drainage from the head ("facial plethora"; note blanching after fingertip pressure in A), neck (jugular venous distention), and upper extremities (edema). Commonly caused by malignancy (eg, mediastinal mass, Pancoast tumor) and thrombosis from indwelling catheters B. Medical emergency. Can raise intracranial pressure (if obstruction is severe) $\rightarrow$ headaches, dizziness, $\uparrow$ risk of aneurysm/ rupture of intracranial arteries.


## - RESPIRATORY-PHARMACOLOGY

| Histamine-1 blockers | Reversible inhibitors of $\mathrm{H}_{1}$ histamine receptors. |  |
| :---: | :---: | :---: |
| First generation | Diphenhydramine, dimenhydrinate, chlorpheniramine. | Names contain "-en/-ine" or "-en/-ate." |
| clinical use | Allergy, motion sickness, sleep aid. |  |
| adverse effects | Sedation, antimuscarinic, anti- $\alpha$-adrenergic. |  |
| Second generation | Loratadine, fexofenadine, desloratadine, cetirizine. | Names usually end in "-adine." |
| Cunical use | Allergy. |  |
| adverse effects | Far less sedating than lst generation because of $\downarrow$ entry into CNS. |  |

Guaifenesin Expectorant-thins respiratory secretions; does not suppress cough reflex.
$N$-acetylcysteine Mucolytic-liquifies mucus in chronic bronchopulmonary diseases (eg, COPD, CF) by disrupting disulfide bonds. Also used as an antidote for acetaminophen overdose.

Dextromethorphan Antitussive (antagonizes NMDA glutamate receptors). Synthetic codeine analog. Has mild opioid effect when used in excess. Naloxone can be given for overdose. Mild abuse potential. May cause serotonin syndrome if combined with other serotonergic agents.

## Pseudoephedrine, phenylephrine

MECHANISM $\alpha$-adrenergic agonists, used as nasal decongestants.

CLINICALUSE Reduce hyperemia, edema, nasal congestion; open obstructed eustachian tubes.
ADVERSE EFFECTS Hypertension. Rebound congestion if used more than 4-6 days. Can also cause CNS stimulation/ anxiety (pseudoephedrine).

## Pulmonary hypertension drugs

| DRUG | MECHANSM | CLINCAL Notes |
| :--- | :--- | :--- |
| Endothelin receptor <br> antagonists | Competitively antagonizes endothelin-l <br> receptors $\rightarrow \downarrow$ pulmonary vascular resistance. | Hepatotoxic (monitor LFTs). <br> Example: bosentan. |
| PDE-5 inhibitors | Inhibits PDE-5 $\rightarrow \uparrow$ cGMP $\rightarrow$ prolonged <br> vasodilatory effect of NO. | Also used to treat erectile dysfunction. <br> Contraindicated when taking nitroglycerin or <br> other nitrates. |
| Example: sildenafil. |  |  |



## Methacholine

Nonselective muscarinic receptor $\left(\mathrm{M}_{3}\right)$ agonist. Used in bronchial challenge test to help diagnose asthma.

## HIGH-YIELD SYSTEMS

## Rapid Review

"Study without thought is vain: thought without study is dangerous."
-Confucius
"It is better, of course, to know useless things than to know nothing."
-Lucius Annaeus Seneca
"For every complex problem there is an answer that is clear, simple, and wrong."

- H. L. Mencken

The following tables represent a collection of high-yield associations of diseases with their clinical findings, treatments, and pathophysiology. They can be quickly reviewed in the days before the exam.

Classic
Presentations
670

- Classic Labs/

Findings

- CLASSIC PRESENTATIONS

| CLINICAL PRESENTATION | DIAGNOSIS/DISEASE | PAGE |
| :---: | :---: | :---: |
| Gout, intellectual disability, self-mutilating behavior in a boy | Lesch-Nyhan syndrome (HGPRT deficiency, X-linked recessive) | 37 |
| Situs inversus, chronic sinusitis, bronchiectasis, infertility | Kartagener syndrome (dynein arm defect affecting cilia) | 49 |
| Blue sclera | Osteogenesis imperfecta (type I collagen defect) | 51 |
| Elastic skin, hypermobility of joints, $\uparrow$ bleeding tendency | Ehlers-Danlos syndrome (type V collagen defect, type III collagen defect seen in vascular subtype of ED) | 51 |
| Arachnodactyly, lens dislocation (upward), aortic dissection, hyperflexible joints | Marfan syndrome (fibrillin defect) | 52 |
| Café-au-lait spots (unilateral), polyostotic fibrous dysplasia, precocious puberty, multiple endocrine abnormalities | McCune-Albright syndrome (mosaic G-protein signaling mutation) | 57 |
| Calf pseudohypertrophy | Muscular dystrophy (most commonly Duchenne, due to X-linked recessive frameshift mutation of dystrophin gene) | 61 |
| Child uses arms to stand up from squat | Duchenne muscular dystrophy (Gowers sign) | 61 |
| Slow, progressive muscle weakness in boys | Becker muscular dystrophy (X-linked missense mutation in dystrophin; less severe than Duchenne) | 61 |
| Infant with cleft lip/palate, microcephaly or holoprosencephaly, polydactyly, cutis aplasia | Patau syndrome (trisomy 13) | 63 |
| Infant with microcephaly, rocker-bottom feet, clenched hands, and structural heart defect | Edwards syndrome (trisomy 18) | 63 |
| Single palmar crease | Down syndrome | 63 |
| Dilated cardiomyopathy, edema, alcoholism or malnutrition | Wet beriberi (thiamine [vitamin $\mathrm{B}_{1}$ ] deficiency) | 66 |
| Dermatitis, dementia, diarrhea | Pellagra (niacin [vitamin $\mathrm{B}_{3}$ ] deficiency) | 67 |
| Swollen gums, mucosal bleeding, poor wound healing, petechiae | Scurvy (vitamin C deficiency: can't hydroxylate proline/ lysine for collagen synthesis) | 69 |
| Chronic exercise intolerance with myalgia, fatigue, painful cramps, myoglobinuria | McArdle disease (skeletal muscle glycogen phosphorylase deficiency) | 87 |
| Infant with hypoglycemia, hepatomegaly | Cori disease (debranching enzyme deficiency) or Von Gierke disease (glucose-6-phosphatase deficiency, more severe) | 87 |
| Myopathy (infantile hypertrophic cardiomyopathy), exercise intolerance | Pompe disease (lysosomal $\alpha$-1,4-glucosidase deficiency) | 87 |
| "Cherry-red spots" on macula | Tay-Sachs (ganglioside accumulation) or Niemann-Pick (sphingomyelin accumulation), central retinal artery occlusion | 88 |
| Hepatosplenomegaly, pancytopenia, osteoporosis, aseptic necrosis of femoral head, bone crises | Gaucher disease (glucocerebrosidase deficiency) | 88 |
| Achilles tendon xanthoma | Familial hypercholesterolemia ( $\downarrow$ LDL receptor signaling) | 94 |
| Anaphylaxis following blood transfusion | IgA deficiency | 116 |
| Male child, recurrent infections, no mature B cells | Bruton disease (X-linked agammaglobulinemia) | 116 |


| CLINICAL PRESENTATION | DIAGNOSIS/DISEASE | PAGE |
| :---: | :---: | :---: |
| Recurrent cold (noninflamed) abscesses, unusual eczema, high serum IgE | Hyper-IgE syndrome (Job syndrome: neutrophil chemotaxis abnormality) | 116 |
| "Strawberry tongue" | Scarlet fever <br> Kawasaki disease | $\begin{gathered} 136 \\ 308 \end{gathered}$ |
| Adrenal hemorrhage, hypotension, DIC | Waterhouse-Friderichsen syndrome (meningococcemia) | $\begin{gathered} 142 \\ 332 \end{gathered}$ |
| Red "currant jelly" sputum in alcoholic or diabetic patients | Klebsiella pneumoniae pneumonia | 145 |
| Large rash with bull's-eye appearance | Erythema chronicum migrans from Ixodes tick bite (Lyme disease: Borrelia) | 146 |
| Indurated, ulcerated genital lesion | Nonpainful: chancre ( $1^{\circ}$ syphilis, Treponema pallidum) Painful, with exudate: chancroid (Haemophilus ducreyi) | $\begin{aligned} & 147, \\ & 184 \end{aligned}$ |
| Pupil accommodates but doesn't react | Neurosyphilis (Argyll Robertson pupil) | 147 |
| Smooth, moist, painless, wart-like white lesions on genitals | Condylomata lata ( $2^{\circ}$ syphilis) | 147 |
| Fever, chills, headache, myalgia following antibiotic treatment for syphilis | Jarisch-Herxheimer reaction (rapid lysis of spirochetes results in endotoxin-like release) | 148 |
| Dog or cat bite resulting in infection | Pasteurella multocida (cellulitis at inoculation site) | 149 |
| Rash on palms and soles | Coxsackie A, $2^{\circ}$ syphilis, Rocky Mountain spotted fever | 150 |
| Black eschar on face of patient with diabetic ketoacidosis | Mucor or Rhizopus fungal infection | 153 |
| Chorioretinitis, hydrocephalus, intracranial calcifications | Congenital toxoplasmosis | 156 |
| Fever, cough, conjunctivitis, coryza, diffuse rash | Measles | 170 |
| Small, irregular red spots on buccal/lingual mucosa with blue-white centers | Koplik spots (measles [rubeola] virus) | 170 |
| Back pain, fever, night sweats | Pott disease (vertebral TB) | 180 |
| Child with fever later develops red rash on face that spreads to body | Erythema infectiosum/fifth disease ("slapped cheeks" appearance, caused by parvovirus B19) | 183 |
| Abdominal pain, diarrhea, leukocytosis, recent antibiotic use | Clostridium difficile infection | 185 |
| Bounding pulses, wide pulse pressure, diastolic heart murmur, head bobbing | Aortic regurgitation | 285 |
| Systolic ejection murmur (crescendo-decrescendo) | Aortic stenosis | 285 |
| Continuous "machine-like" heart murmur | PDA (close with indomethacin; keep open with PGE analogs) | 285 |
| Chest pain on exertion | Angina (stable: with moderate exertion; unstable: with minimal exertion or at rest) | 299 |
| Chest pain with ST depressions on ECG | Angina ( $\odot$ troponins) or NSTEMI ( $\oplus$ troponins) | 299 |
| Chest pain, pericardial effusion/friction rub, persistent fever following MI | Dressler syndrome (autoimmune-mediated post-MI fibrinous pericarditis, 2 weeks to several months after acute episode) | 302 |
| Painful, raised red lesions on pads of fingers/toes | Osler nodes (infective endocarditis, immune complex deposition) | 305 |
| Painless erythematous lesions on palms and soles | Janeway lesions (infective endocarditis, septic emboli/ microabscesses) | 305 |


| Clinical presentation | DIAGNOSII/DISEASE | PAGE |
| :---: | :---: | :---: |
| Splinter hemorrhages in fingernails | Bacterial endocarditis | 305 |
| Retinal hemorrhages with pale centers | Roth spots (bacterial endocarditis) | 305 |
| Distant heart sounds, distended neck veins, hypotension | Beck triad of cardiac tamponade | 307 |
| Cervical lymphadenopathy, desquamating rash, coronary aneurysms, red conjunctivae and tongue, hand-foot changes | Kawasaki disease (treat with IVIG and aspirin) | 308 |
| Palpable purpura on buttocks/legs, joint pain, abdominal pain (child), hematuria | Henoch-Schönlein purpura (IgA vasculitis affecting skin and kidneys) | 309 |
| Telangiectasias, recurrent epistaxis, skin discoloration, arteriovenous malformations, GI bleeding, hematuria | Hereditary hemorrhagic telangiectasia (Osler-WeberRendu syndrome) | 310 |
| Skin hyperpigmentation, hypotension, fatigue | $1^{\circ}$ adrenocortical insufficiency (eg, Addison disease) causes $\uparrow$ ACTH and $\uparrow \alpha$-MSH production) | 332 |
| Cold intolerance | Hypothyroidism | 335 |
| Cutaneous/dermal edema due to deposition of mucopolysaccharides in connective tissue | Myxedema (caused by hypothyroidism, Graves disease [pretibial]) | 335 |
| Facial muscle spasm upon tapping | Chvostek sign (hypocalcemia) | 339 |
| No lactation postpartum, absent menstruation, cold intolerance | Sheehan syndrome (postpartum hemorrhage leading to pituitary infarction) | 343 |
| Deep, labored breathing/hyperventilation | Diabetic ketoacidosis (Kussmaul respirations) | 345 |
| Cutaneous flushing, diarrhea, bronchospasm | Carcinoid syndrome (right-sided cardiac valvular lesions, $\uparrow$ 5-HIAA) | 346 |
| Pancreatic, pituitary, parathyroid tumors | MEN 1 (autosomal dominant) | 347 |
| Thyroid tumors, pheochromocytoma, ganglioneuromatosis, Marfanoid habitus | MEN 2B (autosomal dominant RET mutation) | 347 |
| Thyroid and parathyroid tumors, pheochromocytoma | MEN 2A (autosomal dominant RET mutation) | 347 |
| Jaundice, palpable distended non-tender gallbladder | Courvoisier sign (distal malignant obstruction of biliary tree) | 362 |
| Painless jaundice | Cancer of the pancreatic head obstructing bile duct | 362 |
| Vomiting blood following gastroesophageal lacerations | Mallory-Weiss syndrome (alcoholic and bulimic patients) | 371 |
| Dysphagia (esophageal webs), glossitis, iron deficiency anemia | Plummer-Vinson syndrome (may progress to esophageal squamous cell carcinoma) | 371 |
| Enlarged, hard left supraclavicular node | Virchow node (abdominal metastasis) | 373 |
| Weight loss, diarrhea, arthritis, fever, adenopathy | Whipple disease (Tropheryma whipplei) | 375 |
| Severe RLQ pain with palpation of LLQ | Rovsing sign (acute appendicitis) | 377 |
| Severe RLQ pain with deep tenderness | McBurney sign (acute appendicitis) | 377 |
| Hamartomatous GI polyps, hyperpigmentation of mouth/feet/hands/genitalia | Peutz-Jeghers syndrome (inherited, benign polyposis can cause bowel obstruction; $\uparrow$ cancer risk, mainly GI) | 381 |
| Multiple colon polyps, osteomas/soft tissue tumors, impacted/supernumerary teeth | Gardner syndrome (subtype of FAP) | 381 |
| Abdominal pain, ascites, hepatomegaly | Budd-Chiari syndrome (posthepatic venous thrombosis) | 386 |
| Severe jaundice in neonate | Crigler-Najjar syndrome (congenital unconjugated hyperbilirubinemia) | 388 |


| CLINICAL PRESENTATION | DIAGNOSII/DISEASE | PAGE |
| :---: | :---: | :---: |
| Golden brown rings around peripheral cornea | Wilson disease (Kayser-Fleischer rings due to copper accumulation) | 389 |
| Fat, female, forty, fertile, familial | Cholelithiasis (gallstones) | 390 |
| Short stature, café-au-lait spots, thumb/radial defects, $\uparrow$ incidence of tumors/leukemia, aplastic anemia | Fanconi anemia (genetic loss of DNA crosslink repair; often progresses to AML) | 409 |
| Red urine in the morning, fragile RBCs | Paroxysmal nocturnal hemoglobinuria | 410 |
| Painful blue fingers/toes, hemolytic anemia | Cold agglutinin disease (autoimmune hemolytic anemia caused by Mycoplasma pneumoniae, infectious mononucleosis, CLL) | 411 |
| Mucosal bleeding and prolonged bleeding time | Glanzmann thrombasthenia (defect in platelet aggregation due to lack of GpIIb/IIIa) | 415 |
| Fever, night sweats, weight loss | B symptoms of lymphoma | 417 |
| Erythroderma, lymphadenopathy, hepatosplenomegaly, atypical T cells | Mycosis fungoides (cutaneous T-cell lymphoma) or Sézary syndrome (mycosis fungoides + malignant T cells in blood) | 418 |
| WBCs that look "smudged" | CLL | 420 |
| Athlete with polycythemia | $2^{\circ}$ to erythropoietin injection | 421 |
| Neonate with arm paralysis following difficult birth, arm in "waiter's tip" position | Erb-Duchenne palsy (superior trunk [C5-C6] brachial plexus injury | 438 |
| Anterior "drawer sign" $\oplus$ | Anterior cruciate ligament injury | 440 |
| Bone pain, bone enlargement, arthritis | Paget disease of bone ( $\uparrow$ osteoblastic and osteoclastic activity) | 450 |
| Swollen, hard, painful finger joints in an elderly individual, pain worse with activity | Osteoarthritis (osteophytes on PIP [Bouchard nodes], DIP [Heberden nodes]) | 454 |
| Sudden swollen/painful big toe joint, tophi | Gout/podagra (hyperuricemia) | 455 |
| Dry eyes, dry mouth, arthritis | Sjögren syndrome (autoimmune destruction of exocrine glands) | 456 |
| Urethritis, conjunctivitis, arthritis in a male | Reactive arthritis associated with HLA-B27 | 457 |
| "Butterfly" facial rash and Raynaud phenomenon in a young female | Systemic lupus erythematosus | 458 |
| Painful fingers/toes changing color from white to blue to red with cold or stress | Raynaud phenomenon (vasospasm in extremities) | 459 |
| Anticentromere antibodies | Scleroderma (CREST) | 460 |
| Dark purple skin/mouth nodules in a patient with AIDS | Kaposi sarcoma, associated with HHV-8 | 465 |
| Anti-desmoglein (anti-desmosome) antibodies | Pemphigus vulgaris (blistering) | 467 |
| Pruritic, purple, polygonal planar papules and plaques (6 P’s) | Lichen planus | 468 |
| $\uparrow$ AFP in amniotic fluid/maternal serum | Dating error, anencephaly, spina bifida (open neural tube defects) | 475 |
| Toe extension/fanning upon plantar scrape | Babinski sign (UMN lesion) | 494 |
| Hyperphagia, hypersexuality, hyperorality, hyperdocility | Klüver-Bucy syndrome (bilateral amygdala lesion) | 495 |


| Clinical presentation | DIAGNOSII/DISEASE | PAGE |
| :---: | :---: | :---: |
| Lucid interval after traumatic brain injury | Epidural hematoma (middle meningeal artery rupture) | 497 |
| "Worst headache of my life" | Subarachnoid hemorrhage | 497 |
| Resting tremor, rigidity, akinesia, postural instability, shuffling gait | Parkinson disease (loss of dopaminergic neurons in substantia nigra pars compacta) | 504 |
| Chorea, dementia, caudate degeneration | Huntington disease (autosomal dominant CAG repeat expansion) | 504 |
| Nystagmus, intention tremor, scanning speech, bilateral internuclear ophthalmoplegia | Multiple sclerosis | 507 |
| Rapidly progressive limb weakness that ascends following GI/upper respiratory infection | Guillain-Barré syndrome (acute inflammatory demyelinating polyradiculopathy subtype) | 508 |
| Café-au-lait spots, Lisch nodules (iris hamartoma), cutaneous neurofibromas, pheochromocytomas, optic gliomas | Neurofibromatosis type I | 509 |
| Vascular birthmark (port-wine stain) of the face | Nevus flammeus (benign, but associated with SturgeWeber syndrome) | 509 |
| Renal cell carcinoma (bilateral), hemangioblastomas, angiomatosis, pheochromocytoma | von Hippel-Lindau disease (dominant tumor suppressor gene mutation) | 509 |
| Bilateral acoustic schwannomas | Neurofibromatosis type 2 | 509 |
| Hyperreflexia, hypertonia, Babinski sign present | UMN damage | 513 |
| Hyporeflexia, hypotonia, atrophy, fasciculations | LMN damage | 513 |
| Unilateral facial drooping involving forehead | LMN facial nerve (CN VII) palsy; UMN lesions spare the forehead | 516 |
| Episodic vertigo, tinnitus, hearing loss | Meniere disease | 518 |
| Ptosis, miosis, anhidrosis | Horner syndrome (sympathetic chain lesion) | 524 |
| Conjugate horizontal gaze palsy, horizontal diplopia | Internuclear ophthalmoplegia (damage to MLF; may be unilateral or bilateral) | 527 |
| Polyuria, renal tubular acidosis type II, growth failure, electrolyte imbalances, hypophosphatemic rickets | Fanconi syndrome (multiple combined dysfunction of the proximal convoluted tubule) | 570 |
| Bluish line on gingiva | Burton line (lead poisoning) | 576 |
| Periorbital and/or peripheral edema, proteinuria ( $>3.5 \mathrm{~g}$ / day), hypoalbuminemia, hypercholesterolemia | Nephrotic syndrome | 580 |
| Hereditary nephritis, sensorineural hearing loss, cataracts | Alport syndrome (mutation in collagen IV) | 581 |
| Streak ovaries, congenital heart disease, horseshoe kidney, cystic hygroma at birth, short stature, webbed neck, lymphedema | Turner syndrome (45,XO) | 620 |
| Red, itchy, swollen rash of nipple/areola | Paget disease of the breast (sign of underlying neoplasm) | 632 |
| Fibrous plaques in soft tissue of penis with abnormal curvature | Peyronie disease (connective tissue disorder) | 633 |
| Hypoxemia, polycythemia, hypercapnia | Chronic bronchitis (hyperplasia of mucous cells, "blue bloater") | 656 |


| CLINICALPRESENTATION | DIAGNOSIS/DISEASE | PAGE |
| :--- | :--- | :--- |
| Pink complexion, dyspnea, hyperventilation | Emphysema ("pink puffer," centriacinar [smoking] or <br> panacinar [ $\alpha_{1}$-antitrypsin deficiency $\left.]\right)$ | 656 |
| Bilateral hilar adenopathy, uveitis | Sarcoidosis (noncaseating granulomas) | 658 |

## - CLASSIC LABS/FINDINGS

| LAB/DIAGN OSTIC FINDING | DIAGN OSIS/DIS EASE | PAGE |
| :---: | :---: | :---: |
| $\downarrow$ AFP in amniotic fluid/maternal serum | Down syndrome or other chromosomal abnormalities | 63 |
| Large granules in phagocytes, immunodeficiency | Chédiak-Higashi disease (congenital failure of phagolysosome formation) | 117 |
| Recurrent infections, eczema, thrombocytopenia | Wiskott-Aldrich syndrome | 117 |
| Branching gram $\oplus$ rods with sulfur granules | Actinomyces israelii | 129 |
| Optochin sensitivity | Sensitive: S pneumoniae; resistant: viridans streptococci (S mutans, $S$ sanguis) | 135 |
| Novobiocin response | Sensitive: S epidermidis; resistant: S saprophyticus | 135 |
| Bacitracin response | Sensitive: $S$ pyogenes (group A); resistant: $S$ agalactiae (group B) | 135 |
| Streptococcus bovis bacteremia | Colon cancer | 137 |
| Hilar lymphadenopathy, peripheral granulomatous lesion in middle or lower lung lobes (can calcify) | Ghon complex (1TB: Mycobacterium bacilli) | 140 |
| Bacteria-covered vaginal epithelial cells | "Clue cells" (Gardnerella vaginalis) | 148 |
| Ring-enhancing brain lesion on CT/MRI in AIDS | Toxoplasma gondii, CNS lymphoma | 156 |
| Cardiomegaly with apical atrophy | Chagas disease (Trypanosoma cruzi) | 158 |
| Heterophile antibodies | Infectious mononucleosis (EBV) | 165 |
| Intranuclear eosinophilic droplet-like bodies | Cowdry type A bodies (HSV or VZV) | 166 |
| Eosinophilic globule in liver | Councilman body (viral hepatitis, yellow fever), represents hepatocyte undergoing apoptosis | 168 |
| "Steeple" sign on frontal CXR | Croup (parainfluenza virus) | 170 |
| Eosinophilic inclusion bodies in cytoplasm of hippocampal and cerebellar neurons | Negri bodies of rabies | 171 |
| Atypical lymphocytes | EBV | 177 |
| Enlarged cells with intranuclear inclusion bodies | "Owl eye" appearance of CMV | 177 |
| "Thumb sign" on lateral neck x-ray | Epiglottitis (Haemophilus influenzae) | 186 |
| "Delta wave" on ECG, short PR interval, supraventricular tachycardia | Wolff-Parkinson-White syndrome (Bundle of Kent bypasses AV node) | 289 |
| "Boot-shaped" heart on x-ray | Tetralogy of Fallot (due to RVH) | 294 |
| Rib notching (inferior surface, on x-ray) | Coarctation of the aorta | 295 |
| Heart nodules (granulomatous) | Aschoff bodies (rheumatic fever) | 306 |
| Electrical alternans (alternating amplitude on ECG) | Pericardial tamponade | 307 |
| Hypertension, hypokalemia, metabolic alkalosis | $1^{\circ}$ hyperaldosteronism (Conn syndrome) | 332 |


| LAB/DIAGNOSTICFFDING | DIAGNOSISDIISEASE | PAGE |
| :--- | :--- | :--- |
| Enlarged thyroid cells with ground-glass nuclei with <br> central clearing | "Orphan Annie" eyes nuclei (papillary carcinoma of the <br> thyroid) | 338 |
| Antineutrophil cytoplasmic antibodies (ANCAs) | Microscopic polyangiitis and eosinophilic granulomatosis <br> with polyangitis (MPO-ANCA/p-ANCA); <br> granulomatosis with polyangiitis (Wegener; PR3- | 340 |
| ANCA/c-ANCA); primary sclerosing cholangitis (MPO- <br> ANCA/p-ANCA) |  |  |
| Mucin-filled cell with peripheral nucleus | "Signet ring" (gastric carcinoma) |  |


| LAB/DIAGN OSTIC FINDING | DIAGNOSIS/DIS EASE | PAGE |
| :---: | :---: | :---: |
| Monoclonal antibody spike | - Multiple myeloma (usually IgG or IgA) <br> - Monoclonal gammopathy of undetermined significance (MGUS consequence of aging) <br> - Waldenström ( M protein $=\mathrm{IgM}$ ) macroglobulinemia <br> - Primary amyloidosis | 419 |
| Stacks of RBCs | Rouleaux formation (high ESR, multiple myeloma) | 419 |
| Azurophilic peroxidase $\oplus$ granular inclusions in granulocytes and myeloblasts | Auer rods (AML, especially the promyelocytic [M3] type) | 420 |
| WBCs that look "smudged" | CLL (almost always B cell) | 420 |
| "Tennis racket"-shaped cytoplasmic organelles (EM) in Langerhans cells | Birbeck granules (Langerhans cell histiocytosis) | 422 |
| "Brown" tumor of bone | Hyperparathyroidism or osteitis fibrosa cystica (deposited hemosiderin from hemorrhage gives brown color) | 451 |
| Raised periosteum (creating a "Codman triangle") | Aggressive bone lesion (eg, osteosarcoma, Ewing sarcoma, osteomyelitis) | 452 |
| "Soap bubble" in femur or tibia on x-ray | Giant cell tumor of bone (generally benign) | 452 |
| "Onion skin" periosteal reaction | Ewing sarcoma (malignant small blue cell tumor) | 453 |
| Anti-IgG antibodies | Rheumatoid arthritis (systemic inflammation, joint pannus, boutonniere and swan neck deformities) | 454 |
| Rhomboid crystals, $\oplus$ birefringent | Pseudogout (calcium pyrophosphate dihydrate crystals) | 455 |
| Needle-shaped, $\Theta$ birefringent crystals | Gout (monosodium urate crystals) | 455 |
| $\uparrow$ uric acid levels | Gout, Lesch-Nyhan syndrome, tumor lysis syndrome, loop and thiazide diuretics | 455 |
| "Bamboo spine" on x-ray | Ankylosing spondylitis (chronic inflammatory arthritis: HLA-B27) | 457 |
| Antinuclear antibodies (ANAs: anti-Smith and antidsDNA) | SLE (type III hypersensitivity) | 458 |
| Anti-topoisomerase antibodies | Diffuse systemic scleroderma | 460 |
| Keratin pearls on a skin biopsy | Squamous cell carcinoma | 469 |
| Antihistone antibodies | Drug-induced SLE (eg, hydralazine, isoniazid, phenytoin, procainamide) | 472 |
| Bloody or yellow tap on lumbar puncture | Subarachnoid hemorrhage | 497 |
| Yellowish CSF | Xanthochromia (eg, due to subarachnoid hemorrhage) | 497 |
| Eosinophilic cytoplasmic inclusion in neuron | Lewy body (Parkinson disease and Lewy body dementia) | 504 |
| Extracellular amyloid deposition in gray matter of brain | Senile plaques (Alzheimer disease) | 504 |
| Depigmentation of neurons in substantia nigra | Parkinson disease (basal ganglia disorder: rigidity, resting tremor, bradykinesia) | 504 |
| Protein aggregates in neurons from hyperphosphorylation of tau protein | Neurofibrillary tangles (Alzheimer disease) and Pick bodies (Pick disease) | 504 |
| Silver-staining spherical aggregation of tau proteins in neurons | Pick bodies (Pick disease: progressive dementia, changes in personality) | 504 |
| Pseudopalisading tumor cells on brain biopsy | Glioblastoma multiforme | 510 |


| LAB/DIAGN OSTIC FINDING | DIAGN OSIS/DISEASE | PAGE |
| :---: | :---: | :---: |
| Circular grouping of dark tumor cells surrounding pale neurofibrils | Homer-Wright rosettes (neuroblastoma, medulloblastoma) | 512 |
| "Waxy" casts with very low urine flow | Chronic end-stage renal disease | 578 |
| RBC casts in urine | Glomerulonephritis | 578 |
| "Tram-track" appearance of capillary loops of glomerular basement membranes on light microscopy | Membranoproliferative glomerulonephritis | 578 |
| Nodular hyaline deposits in glomeruli | Kimmelstiel-Wilson nodules (diabetic nephropathy) | 578 |
| Podocyte fusion or "effacement" on electron microscopy | Minimal change disease (child with nephrotic syndrome) | 580 |
| "Spikes" on basement membrane, "dome-like" subepithelial deposits | Membranous nephropathy (nephrotic syndrome) | 580 |
| Anti-glomerular basement membrane antibodies | Goodpasture syndrome (glomerulonephritis and hemoptysis) | 581 |
| Cellular crescents in Bowman capsule | Rapidly progressive crescentic glomerulonephritis | 581 |
| "Wire loop" glomerular capillary appearance on light microscopy | Diffuse proliferative glomerulonephritis (usually seen with lupus) | 581 |
| Linear appearance of $\operatorname{IgG}$ deposition on glomerular and alveolar basement membranes | Goodpasture syndrome | 581 |
| "Lumpy bumpy" appearance of glomeruli on immunofluorescence | Poststreptococcal glomerulonephritis (due to deposition of $\operatorname{IgG}, \operatorname{IgM}$, and C3) | 581 |
| Necrotizing vasculitis (lungs) and necrotizing glomerulonephritis | Granulomatosis with polyangiitis (Wegener; PR3-ANCA/ c-ANCA) and Goodpasture syndrome (anti-basement membrane antibodies) | 581 |
| Thyroid-like appearance of kidney | Chronic pyelonephritis (usually due to recurrent infections) | 585 |
| WBC casts in urine | Acute pyelonephritis | 585 |
| Renal epithelial casts in urine | Intrinsic renal failure (eg, ischemia or toxic injury) | 586 |
| hCG elevated | Choriocarcinoma, hydatidiform mole (occurs with and without embryo, and multiple pregnancy) | 622 |
| Dysplastic squamous cervical cells with "raisinoid" nuclei and hyperchromasia | Koilocytes (HPV: predisposes to cervical cancer) | 627 |
| Psammoma bodies | Meningiomas, papillary thyroid carcinoma, mesothelioma, papillary serous carcinoma of the endometrium and ovary | 629 |
| Disarrayed granulosa cells arranged around collections of eosinophilic fluid | Call-Exner bodies (granulosa cell tumor of the ovary) | 629 |
| "Chocolate cyst" of ovary | Endometriosis (frequently involves both ovaries) | 630 |
| Mammary gland ("blue domed") cyst | Fibrocystic change of the breast | 631 |
| Glomerulus-like structure surrounding vessel in germ cells | Schiller-Duval bodies (yolk sac tumor) | 634 |
| Rectangular, crystal-like, cytoplasmic inclusions in Leydig cells | Reinke crystals (Leydig cell tumor) | 634 |
| Thrombi made of white/red layers | Lines of Zahn (arterial thrombus, layers of platelets/ RBCs) | 654 |


| LAB/DIAGN OSTICFINDING | DIAGNOSIS/DISEASE | PAGE |
| :--- | :--- | :--- | :--- |
| Hexagonal, double-pointed, needle-like crystals in <br> bronchial secretions | Bronchial asthma (Charcot-Leyden crystals: eosinophilic <br> granules) | 656 |
| Desquamated epithelium casts in sputum | Curschmann spirals (bronchial asthma; can result in <br> whorled mucous plugs) | 656 |
| "Honeycomb lung" on x-ray or CT | Interstitial pulmonary fibrosis | 657 |
| Colonies of mucoid Pseudomonas in lungs | Cystic fibrosis (autosomal recessive mutation in CFTR <br> gene $\rightarrow$ fat-soluble vitamin deficiency and mucous plugs) | 657 |
| Iron-containing nodules in alveolar septum | Ferruginous bodies (asbestosis: $\uparrow$ chance of lung cancer) | 659 |
| Bronchogenic apical lung tumor on imaging | Pancoast tumor (can compress cervical sympathetic chain <br> and cause Horner syndrome) | 666 |

- CLASSIC/RELEVANT TREATMENTS

| CONDITION | COMMON TREATMENT(S) | PAGE |
| :---: | :---: | :---: |
| Ethylene glycol/methanol intoxication | Fomepizole (alcohol dehydrogenase inhibitor) | 72 |
| Neisseria meningitidis | Penicillin/ceftriaxone, rifampin (prophylaxis) | 128 |
| Clostridium botulinum | Antitoxin | 132 |
| Clostridium tetani | Antitoxin | 132 |
| Staphylococcus aureus | MSSA: nafcillin, oxacillin, dicloxacillin (antistaphylococcal penicillins); MRSA: vancomycin, daptomycin, linezolid, ceftaroline | 133 |
| Streptococcus pyogenes | Penicillin prophylaxis | 135 |
| Streptococcus pneumoniae | Penicillin/cephalosporin (systemic infection, pneumonia), vancomycin (meningitis) | 136 |
| Streptococcus bovis | Penicillin prophylaxis; evaluation for colon cancer if linked to endocarditis | 137 |
| Enterococci | Vancomycin, aminopenicillins/cephalosporins | 137 |
| Haemophilus influenzae (B) | Amoxicillin $\pm$ clavulanate (mucosal infections), ceftriaxone (meningitis), rifampin (prophylaxis) | 142 |
| Legionella pneumophila | Macrolides (eg, azithromycin) | 143 |
| Pseudomonas aeruginosa | Piperacillin/tazobactam, aminoglycosides, carbapenems | 143 |
| Treponema pallidum | Penicillin G | 147 |
| Chlamydia trachomatis | Doxycycline (+ ceftriaxone for gonorrhea coinfection), oral erythromycin to treat chlamydial conjunctivitis in infants | 149 |
| Rickettsia rickettsii | Doxycycline, chloramphenicol | 150 |
| Candida albicans | Topical azoles (vaginitis); nystatin, fluconazole, caspofungin (oral/esophageal); fluconazole, caspofungin, amphotericin B (systemic) | 153 |
| Cryptococcus neoformans | Induction with amphotericin B and flucytosine, maintenance with fluconazole (in AIDS patients) | 153 |


| CONDITION | COMMON TREATMENT(S) | PAGE |
| :---: | :---: | :---: |
| Sporothrix schenckii | Itraconazole, oral potassium iodide | 154 |
| Pneumocystis jirovecii | TMP-SMX (prophylaxis and treatment in immunosuppressed patients, CD4 $<200 / \mathrm{mm}^{3}$ ) | 154 |
| Toxoplasma gondii | Sulfadiazine + pyrimethamine | 156 |
| Malaria | Chloroquine, mefloquine, atovaquone/proguanil (for blood schizont), primaquine (for liver hypnozoite) | 157 |
| Trichomonas vaginalis | Metronidazole (patient and partner) | 158 |
| Influenza | Oseltamivir, zanamivir | 169 |
| CMV | Ganciclovir, foscarnet, cidofovir | 177 |
| Neisseria gonorrhoeae | Ceftriaxone (add doxycycline to cover likely concurrent C trachomatis) | 184 |
| Clostridium difficile | Oral metronidazole; if refractory, oral vancomycin | 185 |
| Mycobacterium tuberculosis | RIPE (rifampin, isoniazid, pyrazinamide, ethambutol) | 196 |
| UTI prophylaxis | TMP-SMX | 198 |
| Chronic hepatitis B or C | IFN- $\alpha$ (HBV and HCV); ribavirin, simeprevir, sofosbuvir (HCV) | 202 |
| Patent ductus arteriosus | Close with indomethacin; keep open with PGE analogs | 285 |
| Stable angina | Sublingual nitroglycerin | 299 |
| Hypercholesterolemia | Statin (first-line) | 299 |
| Buerger disease | Smoking cessation | 308 |
| Granulomatosis with polyangiitis (Wegener) | Cyclophosphamide, corticosteroids | 308 |
| Kawasaki disease | IVIG, high-dose aspirin | 308 |
| Temporal arteritis | High-dose steroids | 308 |
| Arrhythmia in damaged cardiac tissue | Class IB antiarrhythmic (lidocaine, mexiletine) | 315 |
| Pheochromocytoma | $\alpha$-antagonists (eg, phenoxybenzamine) | 316 |
| Prolactinoma | Cabergoline/bromocriptine (dopamine agonists) | 324 |
| Diabetes insipidus | Desmopressin (central); hydrochlorothiazide, indomethacin, amiloride (nephrogenic) | 342 |
| SIADH | Fluid restriction, IV hypertonic saline, conivaptan/ tolvaptan, demeclocycline | 342 |
| Diabetes mellitus type 1 | Dietary intervention (low carbohydrate) + insulin replacement | 345 |
| Diabetes mellitus type 2 | Dietary intervention, oral hypoglycemics, and insulin (if refractory) | 345 |
| Diabetic ketoacidosis | Fluids, insulin, $\mathrm{K}^{+}$ | 345 |
| Carcinoid syndrome | Octreotide | 365 |
| Crohn disease | Corticosteroids, infliximab, azathioprine | 376 |
| Ulcerative colitis | 5-ASA preparations (eg, mesalamine), 6-mercaptopurine, infliximab, colectomy | 376 |
| Hypertriglyceridemia | Fibrate | 391 |


| CONDITION | COMMON TREATMENT(S) | PAGE |
| :---: | :---: | :---: |
| Sickle cell disease | Hydroxyurea ( $\uparrow$ fetal hemoglobin) | 410 |
| Chronic myelogenous leukemia | Imatinib | 420 |
| Acute promyelocytic leukemia (M3) | All-trans retinoic acid | 422 |
| Drug of choice for anticoagulation during pregnancy | Heparin | 423 |
| Heparin reversal | Protamine sulfate | 423 |
| Immediate anticoagulation | Heparin | 423 |
| Long-term anticoagulation | Warfarin, dabigatran, rivaroxaban and apixaban | 424 |
| Warfarin reversal | Fresh frozen plasma (acute), vitamin K (non-acute) | 424 |
| Cyclophosphamide-induced hemorrhagic cystitis | Mesna | 428 |
| HER2/neu $\oplus$ breast cancer | Trastuzumab | 431 |
| Osteoporosis | Calcium/vitamin D supplementation (prophylaxis); bisphosphonates, PTH analogs, SERMs, calcitonin, denosumab (treatment) | 449 |
| Osteomalacia/rickets | Vitamin D supplementation | 450 |
| Chronic gout | Xanthine oxidase inhibitors (eg, allopurinol, febuxostat); pegloticase; probenecid | 472 |
| Acute gout attack | NSAIDs, colchicine, glucocorticoids | 472 |
| Neural tube defect prevention | Prenatal folic acid | 475 |
| Migraine | Abortive therapies (eg, sumatriptan, NSAIDs); prophylaxis (eg, propranolol, topiramate, CCB , amitriptyline) | 502 |
| Trigeminal neuralgia (tic douloureux)z | Carbamazepine | 502 |
| Multiple sclerosis | Disease-modifying therapies (eg, $\beta$-interferon, natalizumab); for acute flares, use IV steroids | 507 |
| Degeneration of dorsal column fibers | Tabes dorsalis ( $3^{\circ}$ syphilis), subacute combined degeneration (dorsal columns, lateral corticospinal, spinocerebellar tracts affected) | 514 |
| Tonic-clonic seizures | Levetiracetam, phenytoin, valproate, carbamazepine | 528 |
| Absence seizures | Ethosuximide | 528 |
| Malignant hyperthermia | Dantrolene | 533 |
| Anorexia | Nutrition, psychotherapy, mirtazapine | 550 |
| Bulimia nervosa | SSRIs | 550 |
| Alcoholism | Disulfiram, acamprosate, naltrexone, supportive care | 555 |
| ADHD | Methylphenidate, amphetamines, CBT, atomoxetine, guanfacine, clonidine | 556 |
| Alcohol withdrawal | Long-acting benzodiazepines | 556 |
| Bipolar disorder | Mood stabilizers (eg, lithium, valproic acid, carbamazepine), atypical antipsychotics | 556 |
| Depression | SSRIs (first-line) | 556 |
| Generalized anxiety disorder | SSRIs, SNRIs (first line); buspirone (second line) | 556 |
| Schizophrenia (positive symptoms) | Typical and atypical antipsychotics | 556 |


| CONDITION | COMMON TREATMENT(S) |  |
| :--- | :--- | :--- |
| Schizophrenia (negative symptoms) | Atypical antipsychotics |  |
| Hyperaldosteronism | Spironolactone | 557 |
| Benign prostatic hyperplasia | $\alpha_{1}$-antagonists, $5 \alpha$-reductase inhibitors, PDE-5 inhibitors | 631 |
| Infertility | Leuprolide, GnRH (pulsatile), clomiphene | 591 |
| Breast cancer in postmenopausal woman | Aromatase inhibitor (anastrozole) | 637 |
| ER $\oplus$ breast cancer | Tamoxifen | 637 |
| Prostate adenocarcinoma/uterine fibroids | Leuprolide, GnRH (continuous) | 637 |
| Medical abortion | Mifepristone | 637 |
| Prostate adenocarcinoma | Flutamide | 638 |
| Erectile dysfunction | Sildenafil, tadalafil, vardenafil | 639 |
| Pulmonary arterial hypertension (idiopathic) | Sildenafil, bosentan, epoprostenol | 639 |

## KEY ASSOCIATIONS

| DISEASE/FINDING | MOST COMMON/IMPORTANT ASSOCIATIONS | PAGE |
| :---: | :---: | :---: |
| Mitochondrial inheritance | Disease occurs in both males and females, inherited through females only | 59 |
| Intellectual disability | Down syndrome, fragile X syndrome | 62 |
| Vitamin deficiency (USA) | Folate (pregnant women are at high risk; body stores only 3- to 4-month supply; prevents neural tube defects) | 68 |
| Lysosomal storage disease | Gaucher disease | 88 |
| Food poisoning (exotoxin mediated) | $S$ aureus, B cereus | 133 |
| Osteomyelitis | $S$ aureus (most common overall) | 135 |
| Bacterial meningitis (adults and elderly) | $S$ pneumoniae | 136 |
| Bacterial meningitis (newborns and kids) | Group B streptococcus/E coli/Listeria monocytogenes (newborns), $S$ pneumoniae/N meningitidis (kids/teens) | 137 |
| Bacteria associated with gastritis, peptic ulcer disease, and gastric malignancies (eg, adenocarcinoma, MALToma) | H pylori | 146 |
| Opportunistic infection in AIDS | Pneumocystis jirovecii pneumonia | 154 |
| Helminth infection (US) | Ascaris lumbricoides | 159 |
| Myocarditis | Coxsackie B | 167 |
| Infection $2^{\circ}$ to blood transfusion | Hepatitis C | 173 |
| Osteomyelitis in sickle cell disease | Salmonella | 180 |
| Osteomyelitis with IV drug use | Pseudomonas, Candida, S aureus | 180 |
| UTI | E coli, Staphylococcus saprophyticus (young women) | 181 |
| Sexually transmitted disease | C trachomatis (usually coinfected with N gonorrhoeae) | 184 |
| Nosocomial pneumonia | $S$ aureus, Pseudomonas, other enteric gram $\Theta$ rods | 185 |
| Pelvic inflammatory disease | C trachomatis, N gonorrhoeae | 185 |


| DISEASE/FINDING | MOST COMMON/IMPORTANT ASSOCIATIONS | PAGE |
| :---: | :---: | :---: |
| Infections in chronic granulomatous disease | S aureus, E coli, Aspergillus (catalase $\oplus$ ) | 186 |
| Metastases to bone | Prostate, breast > lung, thyroid, kidney | 226 |
| Metastases to brain | Lung $>$ breast $>$ prostate $>$ melanoma $>$ GI | 226 |
| Metastases to liver | Colon >> stomach > pancreas | 226 |
| S3 heart sound | $\uparrow$ ventricular filling pressure (eg, mitral regurgitation, HF ), common in dilated ventricles | 282 |
| S4 heart sound | Stiff/hypertrophic ventricle (aortic stenosis, restrictive cardiomyopathy) | 282 |
| Constrictive pericarditis | TB (developing world); idiopathic, viral illness (developed world) | 282 |
| Holosystolic murmur | VSD, tricuspid regurgitation, mitral regurgitation | 285 |
| Ejection click | Aortic stenosis | 285 |
| Mitral valve stenosis | Rheumatic heart disease | 285 |
| Opening snap | Mitral stenosis | 285 |
| Heart murmur, congenital | Mitral valve prolapse | 285 |
| Chronic arrhythmia | Atrial fibrillation (associated with high risk of emboli) | 290 |
| Cyanosis (early; less common) | Tetralogy of Fallot, transposition of great vessels, truncus arteriosus, total anomalous pulmonary venous return | 294 |
| Late cyanotic shunt (uncorrected left to right becomes right to left) | Eisenmenger syndrome (caused by ASD, VSD, PDA; results in pulmonary hypertension/polycythemia) | 295 |
| Congenital cardiac anomaly | VSD | 295 |
| Hypertension, $2^{\circ}$ | Renal artery stenosis, chronic kidney disease (eg, polycystic kidney disease, diabetic nephropathy), hyperaldosteronism | 296 |
| Aortic aneurysm, thoracic | Marfan syndrome (idiopathic cystic medial degeneration) | 296 |
| Aortic dissection | Hypertension | 296 |
| Aortic aneurysm, abdominal | Atherosclerosis, smoking is major risk factor | 298 |
| Aortic aneurysm, ascending or arch | $3^{\circ}$ syphilis (syphilitic aortitis), vasa vasorum destruction | 298 |
| Sites of atherosclerosis | ```Abdominal aorta > coronary artery > popliteal artery > carotid artery``` | 298 |
| Cardiac manifestation of lupus | Marantic/thrombotic endocarditis (nonbacterial) | 305 |
| Heart valve in bacterial endocarditis | Mitral > aortic (rheumatic fever), tricuspid (IV drug abuse) | 305 |
| Endocarditis presentation associated with bacterium | $S$ aureus (acute, IVDA, tricuspid valve), viridans stretococci (subacute, dental procedure), S bovis (colon cancer), culture negative (Coxiella, Bartonella, HACEK) | 305 |
| Temporal arteritis | Risk of ipsilateral blindness due to occlusion of ophthalmic artery; polymyalgia rheumatica | 308 |
| Recurrent inflammation/thrombosis of small/medium vessels in extremities | Buerger disease (strongly associated with tobacco) | 308 |
| Cardiac $1^{\circ}$ tumor (kids) | Rhabdomyoma, often seen in tuberous sclerosis | 309 |
| Cardiac tumor (adults) | Metastasis, myxoma ( $90 \%$ in left atrium; "ball valve") | 309 |


| DISEASE/FINDING | MOST COMMON/IMPORTANT ASSOCIATIONS | PAGE |
| :---: | :---: | :---: |
| Congenital adrenal hyperplasia, hypotension | 21-hydroxylase deficiency | 326 |
| Cushing syndrome | - Iatrogenic (from corticosteroid therapy) <br> - Adrenocortical adenoma (secretes excess cortisol) <br> - ACTH-secreting pituitary adenoma (Cushing disease) <br> - Paraneoplastic (due to ACTH secretion by tumors) | 331 |
| Tumor of the adrenal medulla (kids) | Neuroblastoma (malignant) | 333 |
| Tumor of the adrenal medulla (adults) | Pheochromocytoma (usually benign) | 334 |
| Cretinism | Iodine deficit/congenital hypothyroidism | 336 |
| HLA-DR3 | Diabetes mellitus type l, SLE, Graves disease, Hashimoto thyroiditis (also associated with HLA-DR5), Addison disease | 337 |
| Thyroid cancer | Papillary carcinoma (childhood irradiation) | 338 |
| Hypoparathyroidism | Accidental excision during thyroidectomy | 339 |
| $1^{\circ}$ hyperparathyroidism | Adenomas, hyperplasia, carcinoma | 340 |
| $2^{\circ}$ hyperparathyroidism | Hypocalcemia of chronic kidney disease | 340 |
| Hypopituitarism | Pituitary adenoma (usually benign tumor) | 343 |
| HLA-DR4 | Diabetes mellitus type 1, rheumatoid arthritis, Addison disease | 345 |
| Refractory peptic ulcers and high gastrin levels | Zollinger-Ellison syndrome (gastrinoma of duodenum or pancreas), associated with MEN1 | 347 |
| Esophageal cancer | Squamous cell carcinoma (worldwide); adenocarcinoma (US) | 372 |
| Acute gastric ulcer associated with CNS injury | Cushing ulcer ( $\uparrow$ intracranial pressure stimulates vagal gastric $\mathrm{H}^{+}$secretion) | 373 |
| Acute gastric ulcer associated with severe burns | Curling ulcer (greatly reduced plasma volume results in sloughing of gastric mucosa) | 373 |
| Bilateral ovarian metastases from gastric carcinoma | Krukenberg tumor (mucin-secreting signet ring cells) | 373 |
| Chronic atrophic gastritis (autoimmune) | Predisposition to gastric carcinoma (can also cause pernicious anemia) | 373 |
| Gastric cancer | Adenocarcinoma | 373 |
| Alternating areas of transmural inflammation and normal colon | Skip lesions (Crohn disease) | 376 |
| Diverticulum in pharynx | Zenker diverticulum (diagnosed by barium swallow) | 378 |
| Site of diverticula | Sigmoid colon | 379 |
| Hepatocellular carcinoma | Cirrhotic liver (associated with hepatitis B and C, alcoholism, and hemochromatosis) | 383 |
| Liver disease | Alcoholic cirrhosis | 385 |
| $1^{\circ}$ liver cancer | Hepatocellular carcinoma (chronic hepatitis, cirrhosis, hemochromatosis, $\alpha_{1}$-antitrypsin deficiency, Wilson disease) | 386 |
| Congenital conjugated hyperbilirubinemia (black liver) | Dubin-Johnson syndrome (inability of hepatocytes to secrete conjugated bilirubin into bile) | 388 |


| DIIEASE/FINDING | MOSt COMMON/IMPORTANT ASSOCIATIONS | PAGE |
| :---: | :---: | :---: |
| Hereditary harmless jaundice | Gilbert syndrome (benign congenital unconjugated hyperbilirubinemia) | 388 |
| Hemochromatosis | Multiple blood transfusions or hereditary HFE mutation (can result in heart failure, "bronze diabetes," and $\uparrow$ risk of hepatocellular carcinoma) | 389 |
| Pancreatitis (acute) | Gallstones, alcohol | 391 |
| Pancreatitis (chronic) | Alcohol (adults), cystic fibrosis (kids) | 391 |
| Autosplenectomy (fibrosis and shrinkage) | Sickle cell disease (hemoglobin S) | 410 |
| Microcytic anemia | Iron deficiency | 413 |
| Bleeding disorder with GpIb deficiency | Bernard-Soulier syndrome (defect in platelet adhesion to von Willebrand factor) | 415 |
| Hereditary bleeding disorder | von Willebrand disease | 416 |
| DIC | Severe sepsis, obstetric complications, cancer, burns, trauma, major surgery, acute pancreatitis, APL | 416 |
| Malignancy associated with noninfectious fever | Hodgkin lymphoma | 417 |
| Type of Hodgkin lymphoma | Nodular sclerosing (vs mixed cellularity, lymphocytic predominance, lymphocytic depletion) | 417 |
| t(14;18) | Follicular lymphomas (BCL-2 activation, anti-apoptotic oncogene) | 418 |
| $\mathrm{t}(8 ; 14)$ | Burkitt lymphoma (c-myc fusion, transcription factor oncogene) | 418 |
| Type of non-Hodgkin lymphoma | Diffuse large B-cell lymphoma | 418 |
| $1^{\circ}$ bone tumor (adults) | Multiple myeloma | 419 |
| Age ranges for patient with ALL/CLL/AML/CML | ALL: child, CLL: adult > 60, AML: adult ~ 65, CML: adult 45-85 | 420 |
| Malignancy (kids) | Leukemia, brain tumors | $\begin{gathered} 420, \\ 512 \end{gathered}$ |
| Death in CML | Blast crisis | 420 |
| $\mathrm{t}(9 ; 22)$ | Philadelphia chromosome, CML (BCR-ABL oncogene, tyrosine kinase activation), more rarely associated with ALL | 422 |
| Vertebral compression fracture | Osteoporosis (type I: postmenopausal woman; type II: elderly man or woman) | 449 |
| HLA-B27 | Psoriatic arthritis, ankylosing spondylitis, IBD-associated arthritis, reactive arthritis (formerly Reiter syndrome) | 457 |
| Death in SLE | Lupus nephropathy | 458 |
| Tumor of infancy | Strawberry hemangioma (grows rapidly and regresses spontaneously by childhood) | 465 |
| Actinic (solar) keratosis | Precursor to squamous cell carcinoma | 469 |
| Cerebellar tonsillar herniation | Chiari I malformation | 476 |
| Atrophy of the mammillary bodies | Wernicke encephalopathy (thiamine deficiency causing ataxia, ophthalmoplegia, and confusion) | 495 |


| DISEASE/FINDING | MOST COMMON/IMPORTANT ASSOCIATIONS | PAGE |
| :---: | :---: | :---: |
| Viral encephalitis affecting temporal lobe | HSV-1 | 495 |
| Hematoma-epidural | Rupture of middle meningeal artery (trauma; lentiform shaped) | 497 |
| Hematoma-subdural | Rupture of bridging veins (crescent shaped) | 497 |
| Dementia | Alzheimer disease, multiple infarcts (vascular dementia) | 504 |
| Demyelinating disease in young women | Multiple sclerosis | 507 |
| Brain tumor (adults) | Supratentorial: metastasis, astrocytoma (including glioblastoma multiforme), meningioma, schwannoma | 510 |
| Pituitary tumor | Prolactinoma, somatotropic adenoma | 510 |
| Brain tumor (kids) | Infratentorial: medulloblastoma (cerebellum) or supratentorial: craniopharyngioma | 512 |
| Mixed (UMN and LMN) motor neuron disease | Amyotrophic lateral sclerosis | 514 |
| $1{ }^{\circ}$ hyperaldosteronism | Adrenal hyperplasia or adenoma | 575 |
| Nephrotic syndrome (adults) | Membranous nephropathy | 580 |
| Nephrotic syndrome (kids) | Minimal change disease | 580 |
| Glomerulonephritis (adults) | Berger disease (IgA nephropathy) | 581 |
| Kidney stones | - Calcium = radiopaque <br> - Struvite (ammonium) = radiopaque (formed by urease $\oplus$ organisms such as Klebsiella, Proteus species, and S saprophyticus) <br> - Uric acid = radiolucent <br> - Cystine = faintly radiopaque | 582 |
| Obstruction of male urinary tract | BPH | 583 |
| Renal tumor | Renal cell carcinoma: associated with von Hippel-Lindau and cigarette smoking; paraneoplastic syndromes (EPO, renin, PTHrP, ACTH) | 583 |
| $1^{\circ}$ amenorrhea | Turner syndrome (45, XO or $45, \mathrm{XO} / 46, \mathrm{XX}$ mosaic) | 620 |
| Neuron migration failure | Kallmann syndrome (hypogonadotropic hypogonadism and anosmia) | 621 |
| Clear cell adenocarcinoma of the vagina | DES exposure in utero | 626 |
| Ovarian tumor (benign, bilateral) | Serous cystadenoma | 628 |
| Ovarian tumor (malignant) | Serous cystadenocarcinoma | 628 |
| Tumor in women | Leiomyoma (estrogen dependent, not precancerous) | 630 |
| Gynecologic malignancy | Endometrial carcinoma (most common in US); cervical carcinoma (most common worldwide) | 630 |
| Breast mass | Fibrocystic change, carcinoma (in postmenopausal women) | 631 |
| Breast tumor (benign, young woman) | Fibroadenoma | 631 |
| Breast cancer | Invasive ductal carcinoma | 632 |
| Testicular tumor | Seminoma (malignant, radiosensitive), $\uparrow$ placental ALP | 634 |
| Right heart failure due to a pulmonary cause | Cor pulmonale | 650 |
| Hypercoagulability, endothelial damage, blood stasis | Virchow triad ( $\uparrow$ risk of thrombosis) | 653 |


| DISEASE/FINDING | MOST COMMON/IMPORTANT ASSOCIATIONS | PAGE |
| :--- | :--- | :---: |
| Pulmonary hypertension | Idiopathic, heritable, left heart disease (eg, HF), lung <br> disease (eg, COPD), hypoxemic vasoconstriction (eg, <br> OSA), thromboembolic (eg, PE) | 661 |
| SIADH | Small cell carcinoma of the lung | 665 |

## EQUATION REVIEW

| TOPIC | Eouation | Page |
| :---: | :---: | :---: |
| Volume of distribution | $\mathrm{V}_{\mathrm{d}}=\frac{\text { amount of drug in the body }}{\text { plasma drug concentration }}$ | 229 |
| Half-life | $\mathrm{t}_{1 / 2}=\frac{0.7 \times \mathrm{V}_{\mathrm{d}}}{\mathrm{CL}}$ | 229 |
| Drug clearance | $\left.\mathrm{CL}=\frac{\text { rate of elimination of drug }}{\text { plasma drug concentration }}=\mathrm{V}_{\mathrm{d}} \times \mathrm{K}_{\mathrm{e}} \text { (elimination constant }\right)$ | 229 |
| Loading dose | $\mathrm{LD}=\frac{\mathrm{C}_{\mathrm{p}} \times \mathrm{V}_{\mathrm{d}}}{\mathrm{~F}}$ | 229 |
| Maintenance dose | $\mathrm{D}=\frac{\mathrm{C}_{\mathrm{p}} \times \mathrm{CL} \times \tau}{\mathrm{F}}$ | 229 |
| Sensitivity | Sensitivity $=$ TP / (TP + FN) | 253 |
| Specificity | Specificity $=$ TN $/(\mathrm{TN}+\mathrm{FP})$ | 253 |
| Positive predictive value | $\mathrm{PPV}=\mathrm{TP} /(\mathrm{TP}+\mathrm{FP})$ | 253 |
| Negative predictive value | $\mathrm{NPV}=\mathrm{TN} /(\mathrm{FN}+\mathrm{TN})$ | 253 |
| Odds ratio (for case-control studies) | $\mathrm{OR}=\frac{\mathrm{a} / \mathrm{c}}{\mathrm{b} / \mathrm{d}}=\frac{\mathrm{ad}}{\mathrm{bc}}$ | 254 |
| Relative risk | $R \mathrm{R}=\frac{\mathrm{a} /(\mathrm{a}+\mathrm{b})}{\mathrm{c} /(\mathrm{c}+\mathrm{d})}$ | 254 |
| Attributable risk | $A R=\frac{a}{a+b}-\frac{c}{c+d}$ | 254 |
| Relative risk reduction | RRR $=1-\mathrm{RR}$ | 254 |
| Absolute risk reduction | $A R R=\frac{c}{c+d}-\frac{a}{a+b}$ | 254 |
| Number needed to treat | NNT $=1 /$ ARR | 254 |
| Number needed to harm | NNH $=1 /$ AR | 254 |
| Cardiac output | $\begin{aligned} & \mathrm{CO}=\frac{\text { rate of } \mathrm{O}_{2} \text { consumption }}{\text { arterial } \mathrm{O}_{2} \text { content }- \text { venous } \mathrm{O}_{2} \text { content }} \\ & \mathrm{CO}=\text { stroke volume } \times \text { heart rate } \end{aligned}$ | 278 278 |


| TOPIC | EQuation | PAGE |
| :---: | :---: | :---: |
| Mean arterial pressure | MAP $=$ cardiac output $\times$ total peripheral resistance | 278 |
|  | MAP $=2 / 3$ diastolic $+1 / 3$ systolic | 278 |
| Ejection fraction | $\mathrm{EF}=\frac{\mathrm{SV}}{\mathrm{EDV}}=\frac{\mathrm{EDV}-\mathrm{ESV}}{\mathrm{EDV}}$ | 279 |
| Resistance | $\text { Resistance }=\frac{\text { driving pressure }(\Delta \mathrm{P})}{\text { flow }(\mathrm{Q})}=\frac{8 \eta(\text { viscosity }) \times \text { length }}{\pi \mathrm{r}^{4}}$ | 280 |
| Stroke volume | SV = EDV - ESV | 282 |
| Capillary fluid exchange | $\mathrm{J}_{\mathrm{v}}=$ net fluid flow $\left.=\mathrm{K}_{\mathrm{f}}\left(\mathrm{P}_{\mathrm{c}}-\mathrm{P}_{\mathrm{i}}\right)-\varsigma\left(\pi_{\mathrm{c}}-\pi_{\mathrm{i}}\right)\right]$ | 293 |
| Renal clearance | $\mathrm{C}_{\mathrm{x}}=\mathrm{U}_{\mathrm{x}} \mathrm{V} / \mathrm{P}_{\mathrm{x}}$ | 566 |
| Glomerular filtration rate | $\begin{aligned} & \mathrm{GFR}=\mathrm{U}_{\text {inulin }} \times \mathrm{V} / \mathrm{P}_{\text {inulin }}=\mathrm{C}_{\text {inulin }} \\ & \mathrm{GFR}=\mathrm{K}_{\mathrm{f}}\left[\left(\mathrm{P}_{\mathrm{GC}}-\mathrm{P}_{\mathrm{BS}}\right)-\left(\pi_{\mathrm{GC}}-\pi_{\mathrm{BS}}\right)\right] \end{aligned}$ | 566 |
| Effective renal plasma flow | $\mathrm{eRPF}=\mathrm{U}_{\mathrm{PAH}} \times \frac{\mathrm{V}}{\mathrm{P}_{\mathrm{PAH}}}=\mathrm{C}_{\mathrm{PAH}}$ | 566 |
| Renal blood flow | $\mathrm{RBF}=\frac{\mathrm{RPF}}{1-\mathrm{Hct}}$ | 566 |
| Filtration fraction | $\mathrm{FF}=\frac{\mathrm{GFR}}{\mathrm{RPF}}$ | 567 |
| Henderson-Hasselbalch equation (for extracellular pH ) | $\mathrm{pH}=6.1+\log \frac{\left[\mathrm{HCO}_{3}^{-}\right]}{0.03 \mathrm{PCO}_{2}}$ | 576 |
| Winters formula | $\mathrm{Pco}_{2}=1.5\left[\mathrm{HCO}_{3}{ }^{-}\right]+8 \pm 2$ | 576 |
| Physiologic dead space | $\mathrm{V}_{\mathrm{D}}=\mathrm{V}_{\mathrm{T}} \times \frac{\mathrm{PaCO}_{2}-\mathrm{PECO}_{2}}{\mathrm{PaCO}_{2}}$ | 646 |
| Pulmonary vascular resistance | $\text { PVR }=\frac{P_{\text {pulm artery }}-P_{\text {Latrium }}}{\text { cardiac output }}$ | 650 |
| Alveolar gas equation | $\mathrm{PAO}_{2}=\mathrm{PiO}_{2}-\frac{\mathrm{PaCO}_{2}}{\mathrm{R}}$ | 650 |

## SECTION IV

## Top-Rated Review Resources

"Some books are to be tasted, others to be swallowed, and some few to be chewed and digested."
-Sir Francis Bacon
"Always read something that will make you look good if you die in the middle of it."
-P.J. O'Rourke
"So many books, so little time."
-Frank Zappa
"If one cannot enjoy reading a book over and over again, there is no use in reading it at all."

- Oscar Wilde

How to Use the
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Web and Mobile Apps 692
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Anatomy, Embryology,
and Neuroscience 693
> Behavioral Science 694
Biochemistry ..... 694
> Cell Biology and
Histology ..... 694
> Microbiology and Immunology ..... 695
> Pathology ..... 695
> Pharmacology ..... 696
Physiology ..... 696

## HOW TO USE THE DATABASE

This section is a database of top-rated basic science review books, sample examination books, software, websites, and apps that have been marketed to medical students studying for the USMLE Step l. For each recommended resource, we list (where applicable) the Title, the First Author (or editor), the Current Publisher, the Copyright Year, the Number of Pages, the Approximate List Price, the Format of the resource, and the Number of Test Questions. Finally, each recommended resource receives a Rating. Within each section, resources are arranged first by Rating and then alphabetically by the first author within each Rating group.

For a complete list of resources, including summaries that describe their overall style and utility, go to www.firstaidteam.com/bonus.

A letter rating scale with six different grades reflects the detailed student evaluations for Rated Resources. Each rated resource receives a rating as follows:

A+ Excellent for boards review.
$\begin{array}{ll}\text { A } & \text { Very good for boards review; choose among the group. }\end{array}$
B+
B Good, but use only after exhausting better resources.
B- Fair, but there are many better resources in the discipline; or lowyield subject material.

The Rating is meant to reflect the overall usefulness of the resource in helping medical students prepare for the USMLE Step 1. This is based on a number of factors, including:

- The cost
- The readability of the text or usability of the app
- The appropriateness and accuracy of the material
- The quality and number of sample questions
- The quality of written answers to sample questions
- The quality and appropriateness of the illustrations (eg, graphs, diagrams, photographs)
- The length of the text (longer is not necessarily better)
- The quality and number of other resources available in the same discipline
- The importance of the discipline for the USMLE Step 1

Please note that ratings do not reflect the quality of the resources for purposes other than reviewing for the USMLE Step 1. Many books with lower ratings are well written and informative but are not ideal for boards
preparation. We have not listed or commented on general textbooks available in the basic sciences.

Evaluations are based on the cumulative results of formal and informal surveys of thousands of medical students at many medical schools across the country. The ratings represent a consensus opinion, but there may have been a broad range of opinion or limited student feedback on any particular resource.

Please note that the data listed are subject to change in that:

- Publishers' prices change frequently.
- Bookstores often charge an additional markup.
- New editions come out frequently, and the quality of updating varies.
- The same book may be reissued through another publisher.

We actively encourage medical students and faculty to submit their opinions and ratings of these basic science review materials so that we may update our database. (See p. xvii, How to Contribute.) In addition, we ask that publishers and authors submit for evaluation review copies of basic science review books, including new editions and books not included in our database. We also solicit reviews of new books or suggestions for alternate modes of study that may be useful in preparing for the examination, such as flash cards, computer software, commercial review courses, apps, and websites.

## Disclaimer/Conflict of Interest Statement

No material in this book, including the ratings, reflects the opinion or influence of the publisher. All errors and omissions will gladly be corrected if brought to the attention of the authors through our blog at www.firstaidteam.com. Please note that USMLE-Rx and the entire First Aid for the USMLE series are publications by the senior authors of this book; the following ratings are based solely on recommendations from the student authors of this book as well as data from the student survey and feedback forms.

## TOP-RATED REVIEW RESOURCES

## Question Banks

|  |  | AUTHOR | PUBLISHER | TYPE |
| :--- | :--- | :--- | :--- | :--- |
| $\mathbf{A}^{+}$ | UWorld Qbank | UWorld | Www.uworld.com | Test/2400 q |
| $\mathbf{A}$ | NBME Practice Exams | National Board <br> of Medical <br> Examiners | https://nsas.nbme.org/home | Test/200 q |
| $\mathbf{A}^{-}$ | USMLE-Rx Qmax | USMLE-Rx | www.usmle-rx.com |  |
| $\mathbf{B}^{+}$ | Kaplan Qbank | Kaplan | www.kaptest.com | Test/2300 q |

Question Books

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :--- | :--- | :--- | :--- | :--- | :--- |
| $\mathbf{B}^{+}$ | First Aid Q\&A for the USMLE Step 1 | Le | McGraw-Hill, 2012, 784 pages | Test/1000 q | $\$ 46.00$ |
| B | Kaplan USMLE Step 1 Qbook | Kaplan | Kaplan, 2015, 456 pages | Test/850 q | $\$ 49.99$ |

## Web and Mobile Apps

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| A | SketchyMedical |  | www.SketchyMedical.com | Review | \$169-\$249 |
| $\mathrm{A}^{-}$ | Anki |  | www.ankisrs.net | Flash cards | Free/\$24.99 |
| $\mathrm{A}^{-}$ | Boards and Beyond |  | https://www.boardsbeyond.com | Review | \$89-\$149 |
| $\mathrm{A}^{-}$ | Cram Fighter |  | www.cramfighter.com | Study plan | \$29-\$99 |
| $\mathrm{A}^{-}$ | First Aid Step 1 Express |  | www.usmle-rx.com | Review/Test | \$99-\$299 |
| $\mathrm{A}^{-}$ | First Aid Step 1 Flash Facts |  | https://www.usmle-rx.com | Flash cards | \$49-\$149 |
| $\mathrm{A}^{-}$ | Physeo |  | www.physeo.com | Review | \$87-\$110 |
| $\mathrm{A}^{-}$ | WebPath: The Internet Pathology Laboratory |  | http://library.med.utah.edu/WebPath/ webpath.html | Review/ <br> Test/1300 q | Free |
| $\mathrm{B}^{+}$ | Dr. Najeeb Lectures |  | www.drnajeeblectures.com | Review | \$49-\$199 |
| $\mathrm{B}^{+}$ | Firecracker | Firecracker Inc. | www.firecracker.me | Review/ Test/1500 q | \$100-\$400 |
| $\mathrm{B}^{+}$ | Medical School Pathology |  | www.medicalschoolpathology.com | Review | Free |
| $\mathrm{B}^{+}$ | Osmosis |  | www.osmosis.org | Test | \$31-\$599 |
| B ${ }^{+}$ | The Whole Brain Atlas | Johnson | www.med.harvard.edu/aanlib/ | Review | Free |
| $\mathrm{B}^{+}$ | USMLE Step 1 Mastery |  | usmle.usmlemastery.com | Test/1400 q | \$49 |
| B | Blue Histology |  | www.lab.anhb.uwa.edu.au/mb140 | Review/Test | Free |
| B | Digital Anatomist Project: Interactive Atlases | University of Washington | www9.biostr.washington.edu/da.html | Review | Free |
| B | Memorang | Memorang Inc. | www.memorangapp.com | Flash cards | Free/\$99 |
| B | The Pathology Guy | Friedlander | www.pathguy.com | Review | Free |
| B | Picmonic |  | www.picmonic.com | Review | \$24-\$480 |
| B | Radiopaedia.org |  | www.radiopaedia.org | Cases/Test | Free |

## Comprehensive

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{A}^{-}$ | First Aid for the Basic Sciences: General Principles | Le | McGraw-Hill, 2011, 576 pages | Review | \$75.00 |
| $\mathbf{A}^{-}$ | First Aid for the Basic Sciences: Organ Systems | Le | McGraw-Hill, 2011, 880 pages | Review | \$99.00 |
| $\mathrm{A}^{-}$ | First Aid Cases for the USMLE Step 1 | Le | McGraw-Hill, 2012, 448 pages | Cases | \$50.00 |
| $\mathrm{A}^{-}$ | Crush Step 1: The Ultimate USMLE Step 1 Review | O'Connell | Elsevier, 2013, 680 pages | Review | \$41.95 |
| $\mathrm{B}^{+}$ | USMLE Step 1 Secrets in Color | Brown | Elsevier, 2016, 800 pages | Review | \$42.99 |
| $\mathrm{B}^{+}$ | Step-Up to USMLE Step 12015 | Jenkins | Lippincott Williams \& Wilkins, 2014, 528 pages | Review | \$54.99 |
| $\mathrm{B}^{+}$ | medEssentials for the USMLE Step 1 | Manley | Kaplan, 2012, 588 pages | Review | \$54.99 |
| $\mathrm{B}^{+}$ | Cracking the USMLE Step 1 | Princeton Review | Princeton Review, 2013, 832 pages | Review | \$44.99 |
| $\mathrm{B}^{+}$ | USMLE Images for the Boards: A Comprehensive Image-Based Review | Tully | Elsevier, 2012, 296 pages | Review | \$42.95 |
| B | Déjà Review: USMLE Step 1 | Naheedy | McGraw-Hill, 2010, 416 pages | Review | \$25.00 |
| $\mathrm{B}^{-}$ | USMLE Step 1 Made Ridiculously Simple | Carl | MedMaster, 2015, 416 pages | $\begin{aligned} & \text { Review/Test } \\ & 100 \mathrm{q} \end{aligned}$ | \$29.95 |

Anatomy, Embryology, and Neuroscience

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{A}^{-}$ | Clinical Anatomy Made Ridiculously Simple | Goldberg | MedMaster, 2012, 175 pages | Review | \$29.95 |
| $\mathrm{B}^{+}$ | BRS Embryology | Dudek | Lippincott Williams \& Wilkins, 2014, 336 pages | Review/ Test/220 q | \$52.99 |
| $\mathrm{B}^{+}$ | High-Yield Embryology | Dudek | Lippincott Williams \& Wilkins, 2013, 176 pages | Review | \$39.99 |
| $\mathrm{B}^{+}$ | High-Yield Gross Anatomy | Dudek | Lippincott Williams \& Wilkins, 2014, 320 pages | Review | \$39.99 |
| $\mathrm{B}^{+}$ | High-Yield Neuroanatomy | Fix | Lippincott Williams \& Wilkins, 2015, 208 pages | Review/ Test/50 q | \$37.99 |
| $\mathrm{B}^{+}$ | Anatomy-An Essential Textbook | Gilroy | Thieme, 2013, 504 pages | Text/ <br> Test/400 q | \$44.99 |
| $\mathrm{B}^{+}$ | Atlas of Anatomy | Gilroy | Thieme, 2016, 760 pages | Text | \$82.99 |
| $\mathrm{B}^{+}$ | Clinical Neuroanatomy Made Ridiculously Simple | Goldberg | $\begin{aligned} & \text { MedMaster, 2014, } 90 \text { pages + CD- } \\ & \text { ROM } \end{aligned}$ | Review/Test/ <br> Few q | \$25.95 |
| $\mathrm{B}^{+}$ | Crash Course: Anatomy | Stenhouse | Elsevier, 2015, 288 pages | Review | \$44.99 |
| B | Anatomy Flash Cards: Anatomy on the Go | Gilroy | Thieme, 2013, 565 flash cards | Flash cards | \$59.99 |
| B | PreTest Neuroscience | Siegel | McGraw-Hill, 2013, 412 pages | Test/500 q | \$39.00 |

Anatomy, Embryology, and Neuroscience (continued)

|  |  | AUTHOR | PUBLSHER | TYPE | PRICE |
| :--- | :--- | :--- | :--- | :--- | :--- |
| $\mathbf{B}^{-}$ | Netter's Anatomy Flash Cards | Hansen | Saunders, 2014, 674 flash cards | Flash cards | $\$ 39.95$ |
| B $^{-}$ | Case Files: Anatomy | Toy | McGraw-Hill, 2014, 416 pages | Cases | $\$ 35.00$ |
| B $^{-}$ | Case Files: Neuroscience | Toy | McGraw-Hill, 2014, 432 pages | Cases | $\$ 35.00$ |

## Behavioral Science

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| A $^{-}$ | BRS Behavioral Science | Fadem | Lippincott Williams \& Wilkins, 2016, <br> 384 pages | Review/ <br> Test/700 q | \$51.99 |

## Biochemistry

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{B}^{+}$ | Lippincott's Illustrated Reviews: Biochemistry | Ferrier | Lippincott Williams \& Wilkins, 2013, 560 pages | Review/ <br> Test/500 q | \$75.99 |
| $\mathrm{B}^{+}$ | Medical Biochemistry-An Illustrated Review | Panini | Thieme, 2013, 441 pages | Review/ Test/400 q | \$39.99 |
| $\mathrm{B}^{+}$ | Rapid Review: Biochemistry | Pelley | Elsevier, 2010, 208 pages | Review/ <br> Test/350 q | \$42.95 |
| $\mathrm{B}^{+}$ | PreTest Biochemistry and Genetics | Wilson | McGraw-Hill, 2013, 592 pages | Test/500 q | \$38.00 |
| B | Lange Flash Cards Biochemistry and Genetics | Baron | McGraw-Hill, 2013, 184 flash cards | Flash cards | \$40.00 |
| B | Clinical Biochemistry Made Ridiculously Simple | Goldberg | MedMaster, 2010, 95 pages + foldout | Review | \$24.95 |
| B | BRS Biochemistry, Molecular Biology, and Genetics | Lieberman | Lippincott Williams \& Wilkins, 2013, 432 pages | Review/Test | \$52.99 |
| B | Case Files: Biochemistry | Toy | McGraw-Hill, 2014, 480 pages | Cases | \$35.00 |

Cell Biology and Histology

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :--- | :--- | :--- | :--- | :--- | :--- |
| $\mathbf{B}^{+}$ | BRS Cell Biology and Histology | Gartner | Lippincott Williams \& Wilkins, 2014, <br> 432 pages | Review/ <br> Test/320 q | \$51.99 |

## Cell Biology and Histology (continued)

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :--- | :--- | :--- | :--- | :--- | :--- |
| B | Elsevier's Integrated Review: Genetics | Adkison | Elsevier, 2011, 272 pages | Review | $\$ 42.95$ |
| B $^{-}$ | Wheater's Functional Histology | Young | Elsevier, 2013, 464 pages | Text | $\$ 82.95$ |

Microbiology and Immunology

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{A}^{-}$ | Clinical Microbiology Made Ridiculously Simple | Gladwin | MedMaster, 2016, 400 pages | Review | \$36.95 |
| $\mathbf{A}^{-}$ | Medical Microbiology and Immunology Flash Cards | Rosenthal | Elsevier, 2016, 192 flash cards | Flash cards | \$39.99 |
| $\mathrm{B}^{+}$ | Basic Immunology | Abbas | Elsevier, 2015, 352 pages | Review | \$69.99 |
| $\mathrm{B}^{+}$ | Elsevier's Integrated Review: Immunology and Microbiology | Actor | Elsevier, 2011, 192 pages | Review | \$42.95 |
| $\mathrm{B}^{+}$ | Déjà Review: Microbiology \& Immunology | Chen | McGraw-Hill, 2010, 432 pages | Review | \$25.00 |
| $\mathrm{B}^{+}$ | Lippincott's Illustrated Reviews: Immunology | Doan | Lippincott Williams \& Wilkins, 2012, 384 pages | Reference/ <br> Test/Few q | \$69.99 |
| $\mathrm{B}^{+}$ | Microcards: Microbiology Flash Cards | Harpavat | Lippincott Williams \& Wilkins, 2015, 312 flash cards | Flash cards | \$51.99 |
| $\mathrm{B}^{+}$ | Case Files: Microbiology | Toy | McGraw-Hill, 2014, 416 pages | Cases | \$36.00 |
| B | Case Studies in Immunology: Clinical Companion | Geha | Garland Science, 2016, 384 pages | Cases | \$61.95 |
| B | Lippincott's Illustrated Reviews: Microbiology | Harvey | Lippincott Williams \& Wilkins, 2012, 448 pages | Review/Test/ Few q | \$67.99 |
| B | Pretest: Microbiology | Kettering | McGraw-Hill, 2013, 480 pages | Test/500 q | \$38.00 |
| B | Review of Medical Microbiology and Immunology | Levinson | McGraw-Hill, 2016, 832 pages | Review/ <br> Test/654 q | \$64.00 |
| $B^{-}$ | Rapid Review: Microbiology and Immunology | Rosenthal | Elsevier, 2010, 240 pages | Review/ Test/400 q | \$42.95 |

## Pathology

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :--- | :--- | :--- | :--- | :--- | :--- |
| A $^{+}$ | Pathoma: Fundamentals of Pathology | Sattar | Pathoma, 2016, 218 pages | Review/ <br> Lecture | $\$ 84.95-$ <br> $\$ 119.95$ |
| A $^{-}$ | Lange Pathology Flash Cards | Baron | McGraw-Hill, 2013, 300 flash cards | Flash cards | $\$ 41.00$ |
| A $^{-}$ | Rapid Review: Pathology | Goljan | Elsevier, 2013, 784 pages | Review/ | $\$ 55.95$ |
| A $^{-}$ | Crash Course: Pathology | Xiu | Elsevier, 2015, 356 pages | Review | $\$ 44.99$ |
| $\mathbf{B}^{+}$ | Déjà Review: Pathology | Davis | McGraw-Hill, 2010, 474 pages | Review | $\$ 25.00$ |
| $\mathbf{B}^{+}$ | Lippincott's Illustrated Q\&A Review of <br> Rubin's Pathology | Fenderson | Lippincott Williams \& Wilkins, 2010, | Test/1000 q | $\$ 61.99$ |

## Pathology (continued)

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{B}^{+}$ | Robbins and Cotran Review of Pathology | Klatt | Elsevier, 2014, 504 pages | Test/1100 q | \$54.99 |
| $\mathrm{B}^{+}$ | Pocket Companion to Robbins and Cotran Pathologic Basis of Disease | Mitchell | Elsevier, 2016, 896 pages | Review | \$39.99 |
| $\mathrm{B}^{+}$ | BRS Pathology | Schneider | Lippincott Williams \& Wilkins, 2013, 480 pages | Review/ Test/450 q | \$52.99 |
| B | PreTest Pathology | Brown | McGraw-Hill, 2010, 612 pages | Test/500 q | \$39.00 |
| B | High-Yield Histopathology | Dudek | Lippincott Williams \& Wilkins, 2016, 350 pages | Review | \$35.99 |
| B | Pathophysiology of Disease: Introduction to Clinical Medicine | McPhee | McGraw-Hill, 2014, 784 pages | Text | \$80.00 |
| B | Haematology at a Glance | Mehta | Blackwell Science, 2014, 136 pages | Review | \$48.95 |

## Pharmacology

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{A}^{-}$ | Lippincott's Illustrated Reviews: Pharmacology | Harvey | Lippincott Williams \& Wilkins, 2014, 680 pages | Review/ Test/380 q | \$72.99 |
| $\mathrm{B}^{+}$ | Lange Pharmacology Flash Cards | Baron | McGraw-Hill, 2013, 230 flash cards | Flash cards | \$41.00 |
| $\mathrm{B}^{+}$ | Crash Course: Pharmacology | Battista | Elsevier, 2015, 236 pages | Review | \$44.99 |
| $\mathrm{B}^{+}$ | Pharmacology Flash Cards | Brenner | Elsevier, 2012, 200 flash cards | Flash cards | \$39.95 |
| $\mathrm{B}^{+}$ | Master the Boards USMLE Step 1 Pharmacology Flashcards | Fischer | Kaplan, 2015, 200 flash cards | Flash cards | \$54.99 |
| $\mathrm{B}^{+}$ | Elsevier's Integrated Pharmacology | Kester | Elsevier, 2011, 264 pages | Review | \$42.95 |
| $\mathrm{B}^{+}$ | Rapid Review: Pharmacology | Pazdernik | Elsevier, 2010, 360 pages | Review/ <br> Test/450 q | \$42.95 |
| $\mathrm{B}^{+}$ | BRS Pharmacology | Rosenfeld | Lippincott Williams \& Wilkins, 2013, 384 pages | Review/ <br> Test/200 q | \$52.99 |
| $\mathrm{B}^{+}$ | Case Files: Pharmacology | Toy | McGraw-Hill, 2013, 464 pages | Cases | \$35.00 |
| $\mathrm{B}^{+}$ | Katzung \& Trevor's Pharmacology: Examination and Board Review | Trevor | McGraw-Hill, 2015, 592 pages | Review/ <br> Test/1000 q | \$54.00 |
| B | PreTest Pharmacology | Shlafer | McGraw-Hill, 2013, 624 pages | Test/500 q | \$38.00 |

Physiology

|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| :--- | :--- | :--- | :--- | :--- | :--- |
| A | BRS Physiology | Costanzo | Lippincott Williams \& Wilkins, 2014, <br> 328 pages | Review/ <br> Test/350 q | $\$ 53.99$ |
| A $^{-}$ | Physiology | Costanzo | Saunders, 2013, 520 pages | Text | $\$ 62.95$ |
| A $^{-}$ | Acid-Base, Fluids, and Electrolytes Made <br> Ridiculously Simple | Preston | MedMaster, 2011, 156 pages | Review | $\$ 22.95$ |
| A $^{-}$ | Color Atlas of Physiology | Silbernagl | Thieme, 2015, 472 pages | Review | $\$ 49.99$ |


| Physiology (continued) |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
|  |  | AUTHOR | PUBLISHER | TYPE | PRICE |
| A $^{-}$ | Pulmonary Pathophysiology: The <br> Essentials | West | Lippincott Williams \& Wilkins, 2012, <br> 208 pages | Review/ <br> Test/50 q | $\$ 52.99$ |
| $\mathbf{B}^{+}$ | BRS Physiology Cases and Problems | Costanzo | Lippincott Williams \& Wilkins, 2012, <br> 368 pages | Cases | $\$ 53.99$ |
| B $^{+}$ | Déjà Review: Physiology | Gould | McGraw-Hill, 2010, 298 pages | Review | $\$ 25.00$ |
| B $^{+}$ | PreTest Physiology | Metting | McGraw-Hill, 2013, 528 pages | Test/500 q | $\$ 38.00$ |
| B | Rapid Review: Physiology | Brown | Elsevier, 2011, 288 pages | Test/350 q | $\$ 42.95$ |
| B | Vander's Renal Physiology | Eaton | McGraw-Hill, 2013, 224 pages | Text | $\$ 47.00$ |
| B | Endocrine Physiology | Molina | McGraw-Hill, 2013, 320 pages | Review | $\$ 50.00$ |
| B | Netter's Physiology Flash Cards | Mulroney | Saunders, 2015, 200+ flash cards | Flash cards | $\$ 39.99$ |

## Abbreviations and Symbols

| ABBREVIATION | MEANING |
| :---: | :---: |
| 1st MC** | 1st metacarpal |
| A-a | alveolar-arterial [gradient] |
| AA | Alcoholics Anonymous, amyloid A |
| AAMC | Association of American Medical Colleges |
| Aao* | ascending aorta |
| Ab | antibody |
| AC | adenylyl cyclase |
| ACA | anterior cerebral artery |
| Acetyl-CoA | acetyl coenzyme A |
| ACD | anemia of chronic disease |
| ACE | angiotensin-converting enzyme |
| ACh | acetylcholine |
| AChE | acetylcholinesterase |
| ACL | anterior cruciate ligament |
| ACom | anterior communicating [artery] |
| ACTH | adrenocorticotropic hormone |
| AD* | Alzheimer disease |
| ADA | adenosine deaminase, Americans with Disabilities Act |
| ADH | antidiuretic hormone |
| ADHD | attention-deficit hyperactivity disorder |
| ADP | adenosine diphosphate |
| ADPKD | autosomal-dominant polycystic kidney disease |
| AFP | $\alpha$-fetoprotein |
| Ag | antigen, silver |
| AICA | anterior inferior cerebellar artery |
| AIDS | acquired immunodeficiency syndrome |
| AIHA | autoimmune hemolytic anemia |
| AKT | protein kinase B |
| AL | amyloid light [chain] |
| ALA | aminolevulinate |
| ALL | acute lymphoblastic (lymphocytic) leukemia |
| ALP | alkaline phosphatase |
| $\alpha_{1}, \alpha_{2}$ | sympathetic receptors |
| ALS | amyotrophic lateral sclerosis |
| ALT | alanine transaminase |
| AMA | American Medical Association, antimitochondrial antibody |
| AML | acute myelogenous (myeloid) leukemia |
| AMP | adenosine monophosphate |
| ANA | antinuclear antibody |
| ANCA | antineutrophil cytoplasmic antibody |
| ANOVA | analysis of variance |
| ANP | atrial natriuretic peptide |
| ANS | autonomic nervous system |


| ABBREVIATION | MEANING |
| :---: | :---: |
| Ant* | anterior |
| anti-CCP | anti-cyclic citrullinated peptide |
| Ao* | aorta |
| AOA | American Osteopathic Association |
| AP | action potential, A \& P [ribosomal binding sites] |
| APAF-1 | apoptotic protease activating factor 1 |
| APC | antigen-presenting cell, activated protein C |
| Apo | apolipoprotein |
| APP | amyloid precursor protein |
| APRT | adenine phosphoribosyltransferase |
| APSAC | anistreplase |
| aPTT | activated partial thromboplastin time |
| APUD | amine precursor uptake decarboxylase |
| AR | attributable risk, autosomal recessive, aortic regurgitation |
| ara-C | arabinofuranosyl cytidine (cytarabine) |
| ARB | angiotensin receptor blocker |
| ARDS | acute respiratory distress syndrome |
| Arg | arginine |
| ARPKD | autosomal-recessive polycystic kidney disease |
| AS | aortic stenosis |
| ASA | anterior spinal artery |
| ASD | atrial septal defect |
| ASO | anti-streptolysin O |
| AST | aspartate transaminase |
| AT | angiotensin, antithrombin |
| ATCase | aspartate transcarbamoylase |
| ATN | acute tubular necrosis |
| ATP | adenosine triphosphate |
| ATPase | adenosine triphosphatase |
| ATTR | transthyretin-mediated amyloidosis |
| AUB | Abnormal uterine bleeding |
| AV | atrioventricular |
| AZT | azidothymidine |
| $\beta_{1}, \beta_{2}$ | sympathetic receptors |
| BAL | British anti-Lewisite [dimercaprol] |
| BCG | bacille Calmette-Guérin |
| $\mathrm{BH}_{4}$ | tetrahydrobiopterin |
| BIMS | Biometric Identity Management System |
| BM | basement membrane |
| BMR | basal metabolic rate |
| BOOP | bronchiolitis obliterans organizing pneumonia |
| BP | bisphosphate, blood pressure |
| BPG | bisphosphoglycerate |
| BPH | benign prostatic hyperplasia |

*Image abbreviation only

| AbBreviation | MEANING |
| :---: | :---: |
| BT | bleeding time |
| BUN | blood urea nitrogen |
| Ca* | capillary |
| $\mathrm{Ca}^{2+}$ | calcium ion |
| CAD | coronary artery disease |
| CAF | common application form |
| CALLA | common acute lymphoblastic leukemia antigen |
| cAMP | cyclic adenosine monophosphate |
| CBG | corticosteroid-binding globulin |
| Cbl | cobalamin |
| Cbm** | cerebellum |
| CBSE | Comprehensive Basic Science Examination |
| CBSSA | Comprehensive Basic Science Self-Assessment |
| CBT | computer-based test, cognitive behavioral therapy |
| CC** | corpus callosum |
| CCA* | common carotid artery |
| CCK | cholecystokinin |
| CCS | computer-based case simulation |
| CD | cluster of differentiation |
| CDK | cyclin-dependent kinase |
| cDNA | complementary deoxyribonucleic acid |
| CEA | carcinoembryonic antigen |
| CETP | cholesteryl-ester transfer protein |
| CF | cystic fibrosis |
| CFTR | cystic fibrosis transmembrane conductance regulator |
| CFX | circumflex [artery] |
| CGD | chronic granulomatous disease |
| cGMP | cyclic guanosine monophosphate |
| CGN | cis-Golgi network |
| $\mathrm{C}_{\mathrm{H}} 1-\mathrm{C}_{\mathrm{H}}{ }^{3}$ | constant regions, heavy chain [antibody] |
| Chat | choline acetyltransferase |
| CHD** | common hepatic duct |
| $\chi^{2}$ | chi-squared |
| CI | confidence interval |
| CIN | candidate identification number, carcinoma in situ, cervical intraepithelial neoplasia |
| CIS | Communication and Interpersonal Skills |
| CK | clinical knowledge, creatine kinase |
| CK-MB | creatine kinase, MB fraction |
| $\mathrm{C}_{\mathrm{L}}$ | constant region, light chain [antibody] |
| CL | clearance |
| $\mathrm{Cl}^{-}$ | chloride ion |
| CLL | chronic lymphocytic leukemia |
| CMC | carpometacarpal (joint) |
| CML | chronic myelogenous (myeloid) leukemia |
| CMV | cytomegalovirus |
| CN | cranial nerve |
| $\mathrm{CN}^{-}$ | cyanide ion |
| CNS | central nervous system |
| CNV | copy number variation |
| CO | carbon monoxide, cardiac output |
| $\mathrm{CO}_{2}$ | carbon dioxide |
| CoA | coenzyme A |
| COLlAl | collagen, type I, alpha 1 |


| Abbreviation | meaning |
| :---: | :---: |
| COL1A2 | collagen, type I, alpha 2 |
| COMT | catechol-O-methyltransferase |
| COOH | carboxyl group |
| COP | coat protein |
| COPD | chronic obstructive pulmonary disease |
| CoQ | coenzyme Q |
| COX | cyclooxygenase |
| $\mathrm{C}_{\mathrm{p}}$ | plasma concentration |
| CPAP | continuous positive airway pressure |
| CPK | creatine phosphokinase |
| CPR | cardiopulmonary resuscitation |
| Cr | creatinine |
| CRC | colorectal cancer |
| CREST | calcinosis, Raynaud phenomenon, esophageal dysfunction, sclerosis, and telangiectasias [syndrome] |
| CRH | corticotropin-releasing hormone |
| CRP | C-reactive protein |
| CS | clinical skills |
| C-section | cesarean section |
| CSF | cerebrospinal fluid |
| CT | computed tomography |
| CTP | cytidine triphosphate |
| CVA | cerebrovascular accident |
| CVID | common variable immunodeficiency |
| CXR | chest x-ray |
| Cys | cysteine |
| DA | dopamine |
| DAF | decay-accelerating factor |
| DAG | diacylglycerol |
| dATP | deoxyadenosine triphosphate |
| DCIS | ductal carcinoma in situ |
| DCT | distal convoluted tubule |
| ddC | dideoxycytidine [zalcitabine] |
| ddI | didanosine |
| DES | diethylstilbestrol |
| DHAP | dihydroxyacetone phosphate |
| DHB | dihydrobiopterin |
| DHEA | dehydroepiandrosterone |
| DHF | dihydrofolic acid |
| DHS | Department of Homeland Security |
| DHT | dihydrotestosterone |
| DI | diabetes insipidus |
| DIC | disseminated intravascular coagulation |
| DIP | distal interphalangeal [joint] |
| DKA | diabetic ketoacidosis |
| Dlco | diffusing capacity for carbon monoxide |
| DM | diabetes mellitus |
| DNA | deoxyribonucleic acid |
| DNR | do not resuscitate |
| dNTP | deoxynucleotide triphosphate |
| DO | doctor of osteopathy |
| DPGN | diffuse proliferative glomerulonephritis |
| DPM | doctor of podiatric medicine |
| DPP-4 | dipeptidyl peptidase-4 |
| DPPC | dipalmitoylphosphatidylcholine |

*Image abbreviation only

| ABBREVIATION | MEANING |
| :---: | :---: |
| DS | double stranded |
| dsDNA | double-stranded deoxyribonucleic acid |
| dsRNA | double-stranded ribonucleic acid |
| d4T | didehydrodeoxythymidine [stavudine] |
| dTMP | deoxythymidine monophosphate |
| DTR | deep tendon reflex |
| DTs | delirium tremens |
| dUDP | deoxyuridine diphosphate |
| dUMP | deoxyuridine monophosphate |
| DVT | deep venous thrombosis |
| E* | euthromatin, esophagus |
| EBV | Epstein-Barr virus |
| EC | ejection click |
| ECA* | external carotid artery |
| ECF | extracellular fluid |
| ECFMG | Educational Commission for Foreign Medical Graduates |
| ECG | electrocardiogram |
| ECL | enterochromaffin-like [cell] |
| ECM | extracellular matrix |
| ECT | electroconvulsive therapy |
| $\mathrm{ED}_{50}$ | median effective dose |
| EDRF | endothelium-derived relaxing factor |
| EDTA | ethylenediamine tetra-acetic acid |
| EDV | end-diastolic volume |
| EEG | electroencephalogram |
| EF | ejection fraction |
| EGF | epidermal growth factor |
| EHEC | enterohemorrhagic E coli |
| EIEC | enteroinvasive E coli |
| ELISA | enzyme-linked immunosorbent assay |
| EM | electron micrograph/microscopy |
| EMB | eosin-methylene blue |
| EPEC | eneteropathogenic E coli |
| Epi | epinephrine |
| EPO | erythropoietin |
| EPS | extrapyramidal system |
| ER | endoplasmic reticulum, estrogen receptor |
| ERAS | Electronic Residency Application Service |
| ERCP | endoscopic retrograde cholangiopancreatography |
| ERP | effective refractory period |
| eRPF | effective renal plasma flow |
| ERT | estrogen replacement therapy |
| ERV | expiratory reserve volume |
| ESR | erythrocyte sedimentation rate |
| ESRD | end-stage renal disease |
| ESV | end-systolic volume |
| ETEC | enterotoxigenic E coli |
| EtOH | ethyl alcohol |
| EV | esophageal vein |
| F | bioavailability |
| FA | fatty acid |
| Fab | fragment, antigen-binding |
| FAD | flavin adenine dinucleotide |
| $\mathrm{FAD}^{+}$ | oxidized flavin adenine dinucleotide |


| ABBREVIATION | MEANING |
| :---: | :---: |
| $\mathrm{FADH}_{2}$ | reduced flavin adenine dinucleotide |
| FAP | familial adenomatous polyposis |
| F1,6BP | fructose-1,6-bisphosphate |
| F2,6BP | fructose-2,6-bisphosphate |
| FBPase | fructose bisphosphatase |
| Fc | fragment, crystallizable |
| FcR | Fc receptor |
| 5f-dUMP | 5-fluorodeoxyuridine monophosphate |
| $\mathrm{Fe}^{2+}$ | ferrous ion |
| $\mathrm{Fe}^{3+}$ | ferric ion |
| Fem* | femur |
| FENa | excreted fraction of filtered sodium |
| $\mathrm{FEV}_{1}$ | forced expiratory volume in 1 second |
| FF | filtration fraction |
| FFA | free fatty acid |
| FGF | fibroblast growth factor |
| FGFR | fibroblast growth factor receptor |
| FISH | fluorescence in situ hybridization |
| FKBP | FK506 binding protein |
| FLAIR | fluid-attenuated inversion recovery |
| f-met | formylmethionine |
| FMG | foreign medical graduate |
| FMN | flavin mononucleotide |
| FN | false negative |
| FNHTR | febrile nonhemolytic transfusion reaction |
| FP, FP* | false positive, foot process |
| F1P | fructose-l-phosphate |
| F6P | fructose-6-phosphate |
| FRC | functional residual capacity |
| FSH | follicle-stimulating hormone |
| FSMB | Federation of State Medical Boards |
| FTA-ABS | fluorescent treponemal antibody-absorbed |
| FTD* | frontotemporal dementia |
| 5-FU | 5-fluorouracil |
| FVC | forced vital capacity |
| GABA | $\gamma$-aminobutyric acid |
| GAG | glycosaminoglycan |
| Gal | galactose |
| GBM | glomerular basement membrane |
| GC | glomerular capillary |
| G-CSF | granulocyte colony-stimulating factor |
| GERD | gastroesophageal reflux disease |
| GFAP | glial fibrillary acid protein |
| GFR | glomerular filtration rate |
| GGT | $\gamma$-glutamyl transpeptidase |
| GH | growth hormone |
| GHB | $\gamma$-hydroxybutyrate |
| GHRH | growth hormone-releasing hormone |
| $\mathrm{G}_{\text {I }}$ | G protein, I polypeptide |
| GI | gastrointestinal |
| GIP | gastric inhibitory peptide |
| GIST | gastrointestinal stromal tumor |
| GLUT | glucose transporter |
| GM | granulocyte macrophage |

*Image abbreviation only

| ABBREVIATION | MEANING |
| :---: | :---: |
| GM-CSF | granulocyte-macrophage colony stimulating factor |
| GMP | guanosine monophosphate |
| GnRH | gonadotropin-releasing hormone |
| GP | glycoprotein |
| G3P | glucose-3-phosphate |
| G6P | glucose-6-phosphate |
| G6PD | glucose-6-phosphate dehydrogenase |
| GPe | globus pallidus externa |
| GPi | globus pallidus interna |
| GPI | glycosyl phosphatidylinositol |
| GRP | gastrin-releasing peptide |
| $\mathrm{G}_{\text {S }}$ | G protein, S polypeptide |
| GS | glycogen synthase |
| GSH | reduced glutathione |
| GSSG | oxidized glutathione |
| GTP | guanosine triphosphate |
| GTPase | guanosine triphosphatase |
| GU | genitourinary |
| $\mathrm{H}^{*}$ | heterochromatin |
| $\mathrm{H}^{+}$ | hydrogen ion |
| $\mathrm{H}_{1}, \mathrm{H}_{2}$ | histamine receptors |
| $\mathrm{H}_{2} \mathrm{~S}$ | hydrogen sulfide |
| HAART | highly active antiretroviral therapy |
| HAV | hepatitis A virus |
| HAVAb | hepatitis A antibody |
| Hb | hemoglobin |
| $\mathrm{Hb}^{+}$ | oxidized hemoglobin |
| $\mathrm{Hb}^{-}$ | ionized hemoglobin |
| $\mathrm{HBcAb} / \mathrm{HBcAg}$ | hepatitis B core antibody/antigen |
| HBeAb/HBeAg | hepatitis B early antibody/antigen |
| HBsAb/HBsAg | hepatitis $B$ surface antibody/antigen |
| $\mathrm{HbCO}_{2}$ | carbaminohemoglobin |
| HBV | hepatitis B virus |
| HCC | hepatocellular carcinoma |
| hCG | human chorionic gonadotropin |
| $\mathrm{HCO}_{3}^{-}$ | bicarbonate |
| Het | hematocrit |
| HCTZ | hydrochlorothiazide |
| HCV | hepatitis C virus |
| HDL | high-density lipoprotein |
| HDN | hemolytic disease of the newborn |
| HDV | hepatitis D virus |
| H\&E | hematoxylin and eosin |
| HEV | hepatitis Evirus |
| HF | heart failure |
| Hfr | high-frequency recombination [cell] |
| HGPRT | hypoxanthine-guanine phosphoribosyltransferase |
| ННb | human hemoglobin |
| HHV | human herpesvirus |
| 5-HIAA | 5-hydroxyindoleacetic acid |
| HIE | hypoxic ischemic encephalopathy |
| His | histidine |
| HIT | heparin-induced thrombocytopenia |
| HIV | human immunodeficiency virus |


| ABBREVIATION | MEANING |
| :---: | :---: |
| HL | hepatic lipase |
| HLA | human leukocyte antigen |
| HMG-CoA | hydroxymethylglutaryl-coenzyme A |
| HMP | hexose monophosphate |
| HMWK | high-molecular-weight kininogen |
| HNPCC | hereditary nonpolyposis colorectal cancer |
| hnRNA | heterogeneous nuclear ribonucleic acid |
| $\mathrm{H}_{2} \mathrm{O}_{2}$ | hydrogen peroxide |
| HOCM | hypertrophic obstructive cardiomyopathy |
| HPA | hypothalamic-pituitary-adrenal [axis] |
| HPL | human placental lactogen |
| HPO | hypothalamic-pituitary-ovarian [axis] |
| HPV | human papillomavirus |
| HR | heart rate |
| HRE | hormone receptor element |
| HSV | herpes simplex virus |
| 5-HT | 5-hydroxytryptamine (serotonin) |
| HTLV | human T-cell leukemia virus |
| HTN | hypertension |
| HTR | hemolytic transfusion reaction |
| HUS | hemolytic-uremic syndrome |
| HVA | homovanillic acid |
| HZV | herpes zoster virus |
| IBD | inflammatory bowel disease |
| IBS | irritable bowel syndrome |
| IC | inspiratory capacity, immune complex |
| $\mathrm{I}_{\mathrm{Ca}}$ | calcium current [heart] |
| $\mathrm{I}_{\mathrm{f}}$ | funny current [heart] |
| ICA | internal carotid artery |
| ICAM | intercellular adhesion molecule |
| ICD | implantable cardioverter defibrillator |
| ICE | Integrated Clinical Encounter |
| ICF | intracellular fluid |
| ICP | intracranial pressure |
| ID | identification |
| $\mathrm{ID}_{50}$ | median infective dose |
| IDL | intermediate-density lipoprotein |
| I/E | inspiratory/expiratory [ratio] |
| IF | immunofluorescence, initiation factor |
| IFN | interferon |
| Ig | immunoglobulin |
| IGF | insulin-like growth factor |
| $\mathrm{I}_{\mathrm{K}}$ | potassium current [heart] |
| IL | interleukin |
| IM | intramuscular |
| IMA | inferior mesenteric artery |
| IMED | International Medical Education Directory |
| IMG | international medical graduate |
| IMP | inosine monophosphate |
| IMV | inferior mesenteric vein |
| $\mathrm{I}_{\mathrm{Na}}$ | sodium current [heart] |
| INH | isoniazid |
| INO | internuclear ophthalmoplegia |
| INR | International Normalized Ratio |

*Image abbreviation only

| ABBREVIATION | MEANING |
| :---: | :---: |
| IO | inferior oblique [muscle] |
| IOP | intraocular pressure |
| $\mathrm{IP}_{3}$ | inositol triphosphate |
| IPV | inactivated polio vaccine |
| IR | current $\times$ resistance [Ohm's law], inferior rectus [muscle] |
| IRV | inspiratory reserve volume |
| ITP | idiopathic thrombocytopenic purpura |
| IUD | intrauterine device |
| IUGR | intrauterine growth restriction |
| IV | intravenous |
| IVC | inferior vena cava |
| IVDU | intravenous drug use |
| IVIG | intravenous immunoglobulin |
| JAK/STAT | Janus kinase/signal transducer and activator of transcription [pathway] |
| JGA | juxtaglomerular apparatus |
| JVD | jugular venous distention |
| JVP | jugular venous pulse |
| $\mathrm{K}^{+}$ | potassium ion |
| KatG | catalase-peroxidase produced by M tuberculosis |
| $\mathrm{K}_{\mathrm{e}}$ | elimination constant |
| $\mathrm{K}_{\mathrm{f}}$ | filtration constant |
| KG | ketoglutarate |
| $\mathrm{K}_{\mathrm{m}}$ | Michaelis-Menten constant |
| KOH | potassium hydroxide |
| L | left, liver |
| LA | left atrial, left atrium |
| LAD | left anterior descending coronary artery |
| LAF | left anterior fascicle |
| LAP | leukocyte alkaline phosphatase |
| Lat cond* | lateral condyle |
| Lb* | lamellar body |
| LCA | left coronary artery |
| LCAT | lecithin-cholesterol acyltransferase |
| LCC** | left common carotid artery |
| LCFA | long-chain fatty acid |
| LCL | lateral collateral ligament |
| LCME | Liaison Committee on Medical Education |
| LCMV | lymphocytic choriomeningitis virus |
| LCX | left circumflex coronary artery |
| LD | loading dose |
| $\mathrm{LD}_{50}$ | median lethal dose |
| LDH | lactate dehydrogenase |
| LDL | low-density lipoprotein |
| LES | lower esophageal sphincter |
| LFA | leukocyte function-associated antigen |
| LFT | liver function test |
| LGN | lateral geniculate nucleus |
| LGV | left gastric vein |
| LH | luteinizing hormone |
| LLL* | left lower lobe (of lung) |
| LLQ | left lower quadrant |
| LM | light microscopy, left main coronary artery |
| LMN | lower motor neuron |


| ABBREVIATION | MEANING |
| :---: | :---: |
| LOS | lipooligosaccharide |
| LP | lumbar puncture |
| LPA* | left pulmonary artery |
| LPL | lipoprotein lipase |
| LPS | lipopolysaccharide |
| LR | lateral rectus [muscle] |
| LT | labile toxin leukotriene |
| LUL** | left upper lobe (of lung) |
| LV | left ventricle, left ventricular |
| Lys | lysine |
| $\mathrm{M}_{1}-\mathrm{M}_{5}$ | muscarinic (parasympathetic) ACh receptors |
| MAC | membrane attack complex, minimal alveolar concentration |
| MALT | mucosa-associated lymphoid tissue |
| MAO | monoamine oxidase |
| MAOI | monoamine oxidase inhibitor |
| MAP | mean arterial pressure, mitogen-activated protein |
| MASP | mannose-binding lectin-associated serine protease |
| Max* | maxillary sinus |
| MBL | mannose-binding lectin |
| MC | midsystolic click |
| MCA | middle cerebral artery |
| MCAT | Medical College Admissions Test |
| MCHC | mean corpuscular hemoglobin concentration |
| MCL | medial collateral ligament |
| MCP | metacarpophalangeal [joint] |
| MCV | mean corpuscular volume |
| MD | maintenance dose |
| MDD | major depressive disorder |
| Med cond** | medial condyle |
| MELAS syndrome | mitochondrial encephalopathy, lactic acidosis, and strokelike episodes |
| MEN | multiple endocrine neoplasia |
| $\mathrm{Mg}^{2+}$ | magnesium ion |
| MGN | medial geniculate nucleus |
| $\mathrm{MgSO}_{4}$ | magnesium sulfate |
| MGUS | monoclonal gammopathy of undetermined significance |
| MHC | major histocompatibility complex |
| MI | myocardial infarction |
| MIF | müllerian inhibiting factor |
| MIRL | membrane inhibitor of reactive lysis |
| MLCK | myosin light-chain kinase |
| MLF | medial longitudinal fasciculus |
| MMC | migrating motor complex |
| MMR | measles, mumps, rubella [vaccine] |
| 6-MP | 6-mercaptopurine |
| MPGN | membranoproliferative glomerulonephritis |
| MPO | myeloperoxidase |
| MPO-ANCA/ p-ANCA | perinuclear antineutrophil cytoplasmic antibody |
| MR | medial rectus [muscle], mitral regurgitation |
| MRI | magnetic resonance imaging |
| miRNA | microribonucleic acid |
| mRNA | messenger ribonucleic acid |
| MRSA | methicillin-resistant $S$ aureus |

*Image abbreviation only

| ABBREVIATION | MEANING |
| :---: | :---: |
| MS | mitral stenosis, multiple sclerosis |
| MSH | melanocyte-stimulating hormone |
| MSM | men who have sex with men |
| mtDNA | mitochondrial DNA |
| mtRNA | mitochondrial RNA |
| mTOR | mammalian target of rapamycin |
| MTP | metatarsophalangeal [joint] |
| MTX | methotrexate |
| MUA/P | Medically Underserved Area and Population |
| $\mathrm{MVO}_{2}$ | myocardial oxygen consumption |
| MVP | mitral valve prolapse |
| N* | nucleus |
| $\mathrm{Na}^{+}$ | sodium ion |
| NAD | nicotinamide adenine dinucleotide |
| $\mathrm{NAD}^{+}$ | oxidized nicotinamide adenine dinucleotide |
| NADH | reduced nicotinamide adenine dinucleotide |
| NADP ${ }^{+}$ | oxidized nicotinamide adenine dinucleotide phosphate |
| NADPH | reduced nicotinamide adenine dinucleotide phosphate |
| NBME | National Board of Medical Examiners |
| NBOME | National Board of Osteopathic Medical Examiners |
| NBPME | National Board of Podiatric Medical Examiners |
| NE | norepinephrine |
| NF | neurofibromatosis |
| NFAT | nuclear factor of activated T-cell |
| $\mathrm{NH}_{3}$ | ammonia |
| $\mathrm{NH}_{4}^{+}$ | ammonium |
| NIDDM | non-insulin-dependent diabetes mellitus |
| NK | natural killer [cells] |
| $\mathrm{N}_{\mathrm{M}}$ | muscarinic ACh receptor in neuromuscular junction |
| NMDA | N -methyl-d-aspartate |
| NMJ | neuromuscular junction |
| NMS | neuroleptic malignant syndrome |
| $\mathrm{N}_{\mathrm{N}}$ | nicotinic ACh receptor in autonomic ganglia |
| NRMP | National Residency Matching Program |
| NNRTI | non-nucleoside reverse transcriptase inhibitor |
| NO | nitric oxide |
| $\mathrm{N}_{2} \mathrm{O}$ | nitrous oxide |
| NPH | neutral protamine Hagedorn, normal pressure hydrocephalus |
| NPV | negative predictive value |
| NRI | norepinephrine receptor inhibitor |
| NRTI | nucleoside reverse transcriptase inhibitor |
| NSAID | nonsteroidal anti-inflammatory drug |
| NSE | neuron-specific enolase |
| NSTEMI | non-ST-segment elevation myocardial infarction |
| $\mathrm{Nu*}$ | nucleolus |
| OAA | oxaloacetic acid |
| OCD | obsessive-compulsive disorder |
| OCP | oral contraceptive pill |
| OH | hydroxy |
| $\mathrm{OH}_{2}$ | dihydroxy |
| $1,25-\mathrm{OH} \mathrm{D} 3$ | calcitriol (active form of vitamin D) |
| $25-\mathrm{OH} \mathrm{D} 3$ | storage form of vitamin D |
| $3^{\prime} \mathrm{OH}$ | hydroxyl |


| ABBREVIATION | MEANING |
| :---: | :---: |
| OMT | osteopathic manipulative technique |
| OPV | oral polio vaccine |
| OR | odds ratio |
| OS | opening snap |
| OTC | ornithine transcarbamoylase |
| OVLT | organum vasculosum of the lamina terminalis |
| P-body | processing body (cytoplasmic) |
| P-450 | cytochrome P-450 family of enzymes |
| PA | posteroanterior, pulmonary artery |
| PABA | para-aminobenzoic acid |
| $\mathrm{PaCO}_{2}$ | arterial $\mathrm{PcO}_{2}$ |
| $\mathrm{PaCO}_{2}$ | alveolar $\mathrm{PCO}_{2}$ |
| PAH | para-aminohippuric acid |
| PAN | polyarteritis nodosa |
| $\mathrm{PaO}_{2}$ | partial pressure of oxygen in arterial blood |
| $\mathrm{PAO}_{2}$ | partial pressure of oxygen in alveolar blood |
| PAP | Papanicolaou [smear], prostatic acid phosphatase |
| PAPPA | pregnancy-associated plasma protein A |
| PAS | periodic acid-Schiff |
| Pat* | patella |
| PBP | penicillin-binding protein |
| PC | plasma colloid osmotic pressure, platelet count, pyruvate carboxylase |
| PCA | posterior cerebral artery |
| PCC | prothrombin complex concentrate |
| PCL | posterior cruciate ligament |
| $\mathrm{PcO}_{2}$ | partial pressure of carbon dioxide |
| PCom | posterior communicating [artery] |
| PCOS | polycystic ovarian syndrome |
| PCP | phencyclidine hydrochloride, Pneumocystis jirovecii pneumonia |
| PCR | polymerase chain reaction |
| PCT | proximal convoluted tubule |
| PCWP | pulmonary capillary wedge pressure |
| PD | posterior descending [artery] |
| PDA | patent ductus arteriosus, posterior descending artery |
| PDC | pyruvate dehydrogenase complex |
| PDE | phosphodiesterase |
| PDGF | platelet-derived growth factor |
| PDH | pyruvate dehydrogenase |
| PE | pulmonary embolism |
| PECAM | platelet-endothelial cell adhesion molecule |
| $\mathrm{Pecor}_{2}$ | expired air $\mathrm{PcO}_{2}$ |
| PEP | phosphoenolpyruvate |
| PF | platelet factor |
| PFK | phosphofructokinase |
| PFT | pulmonary function test |
| PG | phosphoglycerate |
| $\mathrm{P}_{\mathrm{i}}$ | plasma interstitial osmotic pressure, inorganic phosphate |
| PICA | posterior inferior cerebellar artery |
| PID | pelvic inflammatory disease |
| $\mathrm{PiO}_{2}$ | $\mathrm{Po}_{2}$ in inspired air |
| PIP | proximal interphalangeal [joint] |
| $\mathrm{PIP}_{2}$ | phosphatidylinositol 4,5-bisphosphate |

## *Image abbreviation only

| AbBreviation | MEANING |
| :---: | :---: |
| $\mathrm{PIP}_{3}$ | phosphatidylinositol 3,4,-bisphosphate |
| PKD | polycystic kidney disease |
| PKR | interferon- $\alpha$-induced protein kinase |
| PKU | phenylketonuria |
| PLP | pyridoxal phosphate |
| PLS | Personalized Learning System |
| PML | progressive multifocal leukoencephalopathy |
| PMN | polymorphonuclear [leukocyte] |
| $\mathrm{P}_{\text {net }}$ | net filtration pressure |
| PNET | primitive neuroectodermal tumor |
| PNS | peripheral nervous system |
| $\mathrm{Po}_{2}$ | partial pressure of oxygen |
| $\mathrm{PO}_{4}$ | salt of phosphoric acid |
| $\mathrm{PO}_{4}{ }^{3-}$ | phosphate |
| Pop* | popliteal artery |
| Pop a* | popliteal artery |
| Post* | posterior |
| PPAR | peroxisome proliferator-activated receptor |
| PPD | purified protein derivative |
| PPI | proton pump inhibitor |
| PPV | positive predictive value |
| $\begin{gathered} \text { PR3-ANCA/ } \\ \text { c-ANCA } \end{gathered}$ | cytoplasmic antineutrophil cytoplasmic antibody |
| PrP | prion protein |
| PRPP | phosphoribosylpyrophosphate |
| PSA | prostate-specific antigen |
| PSS | progressive systemic sclerosis |
| PT | prothrombin time |
| PTH | parathyroid hormone |
| PTHrP | parathyroid hormone-related protein |
| PTSD | post-traumatic stress disorder |
| PTT | partial thromboplastin time |
| PV | plasma volume, venous pressure |
| $\mathrm{Pv}^{*}$ | pulmonary vein |
| PVC | polyvinyl chloride |
| PVR | pulmonary vascular resistance |
| R | correlation coefficient, right, R variable [group] |
| $\mathrm{R}_{3}$ | Registration, Ranking, \& Results [system] |
| RA | right atrium |
| RAAS | renin-angiotensin-aldosterone system |
| RANK-L | receptor activator of nuclear factor-к B ligand |
| RAS | reticular activating system |
| RBF | renal blood flow |
| RCA | right coronary artery |
| REM | rapid eye movement |
| RER | rough endoplasmic reticulum |
| Rh | rhesus antigen |
| RLL** | right lower lobe (of lungs) |
| RLQ | right lower quadrant |
| RML** | right middle lobe (of lung) |
| RNA | ribonucleic acid |
| RNP | ribonucleoprotein |
| ROS | reactive oxygen species |
| RPF | renal plasma flow |


| Abbreviation | MEANING |
| :---: | :---: |
| RPGN | rapidly progressive glomerulonephritis |
| RPR | rapid plasma reagin |
| RR | relative risk, respiratory rate |
| rRNA | ribosomal ribonucleic acid |
| RS | Reed-Sternberg [cells] |
| RSC** | right subclavian artery |
| RSV | respiratory syncytial virus |
| RTA | renal tubular acidosis |
| RUL** | right upper lobe (of lung) |
| RUQ | right upper quadrant |
| RV | residual volume, right ventricle, right ventricular |
| RVH | right ventricular hypertrophy |
| [S] | substrate concentration |
| SA | sinoatrial |
| SAA | serum amyloid-associated [protein] |
| SAM | S-adenosylmethionine |
| SARS | severe acute respiratory syndrome |
| SC | subcutaneous |
| SCC | squamous cell carcinoma |
| SCD | sudden cardiac death |
| SCID | severe combined immunodeficiency disease |
| SCJ | squamocolumnar junction |
| SCM | sternocleidomastoid muscle |
| SCN | suprachiasmatic nucleus |
| SD | standard deviation |
| SE | standard error of the mean |
| SEP | Spoken English Proficiency |
| SER | smooth endoplasmic reticulum |
| SERM | selective estrogen receptor modulator |
| SGLT | sodium-glucose transporter |
| SHBG | sex hormone-binding globulin |
| SIADH | syndrome of inappropriate [secretion of] antidiuretic hormone |
| SIDS | sudden infant death syndrome |
| SLE | systemic lupus erythematosus |
| SLL | small lymphocytic lymphoma |
| SLT | Shiga-like toxin |
| SMA | superior mesenteric artery |
| SMX | sulfamethoxazole |
| SNARE | soluble NSF attachment protein receptor |
| SNc | substantia nigra pars compacta |
| SNP | single nucleotide polymorphism |
| SNr | substantia nigra pars reticulata |
| SNRI | serotonin and norepinephrine receptor inhibitor |
| snRNP | small nuclear ribonucleoprotein |
| SO | superior oblique [muscle] |
| SOAP | Supplemental Offer and Acceptance Program |
| $\mathrm{SP}^{*}$ * | spleen |
| spp | species |
| SR | superior rectus [muscle] |
| SS | single stranded |
| ssDNA | single-stranded deoxyribonucleic acid |
| SSPE | subacute sclerosing panencephalitis |
| SSRI | selective serotonin reuptake inhibitor |

*Image abbreviation only

| ABBREVIATION | MEANING |
| :---: | :---: |
| ssRNA | single-stranded ribonucleic acid |
| St* | stomach |
| ST | Shiga toxin |
| StAR | steroidogenic acute regulatory protein |
| STEMI | ST-segment elevation myocardial infarction |
| STI | sexually transmitted infection |
| STN | subthalamic nucleus |
| SV | splenic vein, stroke volume |
| SVC | superior vena cava |
| SVT | supraventricular tachycardia |
| T* | trachea |
| $\mathrm{t}_{1 / 2}$ | half-life |
| $\mathrm{T}_{3}$ | triiodothyronine |
| $\mathrm{T}_{4}$ | thyroxine |
| TAPVR | total anomalous pulmonary venous return |
| TB | tuberculosis |
| TBG | thyroxine-binding globulin |
| 3TC | dideoxythiacytidine [lamivudine] |
| TCA | tricarboxylic acid [cycle], tricyclic antidepressant |
| Tc cell | cytotoxic T cell |
| TCR | T-cell receptor |
| TDF | tenofovir disoproxil fumarate |
| TdT | terminal deoxynucleotidyl transferase |
| TE | tracheoesophageal |
| TFT | thyroid function test |
| TG | triglyceride |
| TGA | trans-Golgi apparatus |
| TGF | transforming growth factor |
| TGN | trans-Golgi network |
| Th cell | helper T cell |
| THF | tetrahydrofolic acid |
| TI | therapeutic index |
| TIA | transient ischemic attack |
| Tib* | tibia |
| TIBC | total iron-binding capacity |
| TIPS | transjugular intrahepatic portosystemic shunt |
| TLC | total lung capacity |
| Tm | maximum rate of transport |
| TMP | trimethoprim |
| TN | true negative |
| TNF | tumor necrosis factor |
| TNM | tumor, node, metastases [staging] |
| TOP | topoisomerase |
| ToRCHeS | Toxoplasma gondii, rubella, CMV, HIV, HSV-2, syphilis |
| TP | true positive |
| tPA | tissue plasminogen activator |
| TPO | thyroid peroxidase, thrombopoietin |
| TPP | thiamine pyrophosphate |
| TPR | total peripheral resistance |
| TR | tricuspid regurgitation |
| TRAP | tartrate-resistant acid phosphatase |


| ABBREVIATION | MEANING |
| :---: | :---: |
| TRH | thyrotropin-releasing hormone |
| tRNA | transfer ribonucleic acid |
| TSH | thyroid-stimulating hormone |
| TSI | triple sugar iron |
| TSS | toxic shock syndrome |
| TSST | toxic shock syndrome toxin |
| TTP | thrombotic thrombocytopenic purpura |
| TTR | transthyretin |
| TV | tidal volume |
| Tx | translation [factor] |
| $\mathrm{TXA}_{2}$ | thromboxane $\mathrm{A}_{2}$ |
| UDP | uridine diphosphate |
| UMN | upper motor neuron |
| UMP | uridine monophosphate |
| UPD | uniparental disomy |
| URI | upper respiratory infection |
| USMLE | United States Medical Licensing Examination |
| UTI | urinary tract infection |
| UTP | uridine triphosphate |
| UV | ultraviolet |
| $\dot{V}_{1}, \dot{V}_{2}$ | Vasopressin receptors |
| VC | vital capacity |
| $\mathrm{V}_{\mathrm{d}}$ | volume of distribution |
| VD | physiologic dead space |
| V(D)J | heavy-chain hypervariable region [antibody] |
| VDRL | Venereal Disease Research Laboratory |
| VEGF | vascular endothelial growth factor |
| $\mathrm{V}_{\mathrm{H}}$ | variable region, heavy chain [antibody] |
| VHL | von Hippel-Lindau [disease] |
| VIP | vasoactive intestinal peptide |
| VIPoma | vasoactive intestinal polypeptide-secreting tumor |
| VJ | light-chain hypervariable region [antibody] |
| VL | ventral lateral [nucleus]; variable region, light chain [antibody] |
| VLDL | very low density lipoprotein |
| VMA | vanillylmandelic acid |
| VMAT | vesicular monoamine transporter |
| $\mathrm{V}_{\text {max }}$ | maximum velocity |
| VPL | ventral posterior nucleus, lateral |
| VPM | ventral posterior nucleus, medial |
| VPN | vancomycin, polymyxin, nystatin [media] |
| $\dot{V} / \underline{Q}$ | ventilation/perfusion [ratio] |
| VRE | vancomycin-resistant enterococcus |
| VSD | ventricular septal defect |
| $\mathrm{V}_{\mathrm{T}}$ | tidal volume |
| vWF | von Willebrand factor |
| VZV | varicella-zoster virus |
| VMAT | vesicular monoamine transporter |
| XR | X-linked recessive |
| XX/XY | normal complement of sex chromosomes for female/male |
| ZDV | zidovudine [formerly AZT] |

*Image abbreviation only

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## Biochemistry

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## Immunology

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117 Immunodeficiencies: Image A. Spider angioma (telangiectasia). This image is a derivative work, adapted from the following source, available under ■o. Liapakis IE, Englander M, Sinani $R$, et al. Management of facial telangiectasias with hand cautery. World J Plast Surg. 2015 Jul;4(2):127-133.

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## Microbiology

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140 Mycobacteria. Acid-fast stain. ㅈㅜㅉ Courtesy of the US Department of Health and Human Services and Dr. Edwin P. Ewing, Jr.

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153 Opportunistic fungal infections: Image H. Cryptococcus
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154 Sporothrix schenckii. Subcutaneous mycosis. This image is a derivative work, adapted from the following source, available under ©o: Govender NP, Maphanga TG, Zulu TG, et al. An outbreak of lymphocutaneous sporotrichosis among mineworkers in South Africa. PLoS Negl Trop Dis. 2015 Sep;9(9): e0004096. DOI: 10.1371/journal.pntd. 0004096.

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155 Protozoa-Gl infections: Image B. Giardia lamblia cyst. 준 Courtesy of the US Department of Health and Human Services.

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158 Protozoa—others: Image B. Leishmania donovani. 줒 Courtesy of the US Department of Health and Human Services and Dr. Francis W. Chandler. The image may have been modified by cropping, labeling, and/or captions. All rights to this adaptation by MedIQ Learning, LLC are reserved.

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158 Protozoa-others: Image D. Trichomonas vaginalis. ㅈㅜㅉ Courtesy of the US Department of Health and Human Services.

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160 Cestodes (tapeworms): Image C. Echinococcus granulosus. 졸 Courtesy of the US Department of Health and Human Services.

160 Cestodes (tapeworms): Image D. Hyatid cyst of Echinococcus granulosus. 조․ Courtesy of the US Department of Health and Human Services and Dr. I. Kagan.

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160 Trematodes (flukes): Image A. Schistosoma mansoni egg with lateral spine. 존 Courtesy of the US Department of Health and Human Services.

160 Trematodes (flukes): Image B. Schistosoma mansoni egg with terminal spine. 준 Courtesy of the US Department of Health and Human Services.

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165 Herpesviruses: Image B. Herpes labialis. Courtesy of the US Department of Health and Human Services and Dr. Herrmann.

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171 Rabies virus: Image A. Transmission electron micrograph. Courtesy of the US Department of Health and Human Services Dr. Fred Murphy, and Sylvia Whitfield.

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181 Common vaginal infections: Image C. Candida vulvovaginitis. 저제 Courtesy of Mikael Häggström.
182 ToRCHeS infections: Image A. "Blueberry muffin" rash. This image is a derivative work, adapted from the following source, available under ■o: Benmiloud S, Elhaddou G, Belghiti ZA, et al. Blueberry muffin syndrome. Pan Afr Med J. 2012;13:23.

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## Pathology

209 Necrosis: Image A. Coagulative necrosis. 즌 Courtesy of the US Department of Health and Human Services and Dr. Steven Rosenberg.

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209 Necrosis: Image F. Acral gangrene. Courtesy of the US Department of Health and Human Services and William Archibald.

110 Infarcts: red vs. pale: Image B. Pale infarct. . Courtesy of the US Department of Health and Human Services and the Armed Forces Institute of Pathology.

212 Acute inflammation. Courtesy of Dr. Douglas Mata.
214 Granulomatous diseases. Granuloma. 소즈즈 Courtesy of Sanjay Mukhopadhyay.

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## Cardiovascular

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## Endocrine

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## Gastrointestinal

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435 Wrist regions: Image C. Thenar eminence atrophy in carpal tunnel syndrome. Courtesy of Dr. Harry Gouvas.

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## Renal

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581 Nephritic syndrome：Image C．Histology of rapidly progressive glomerulonephritis． Health and Human Services and Uniformed Services University of the Health Sciences．

581 Nephritic syndrome：Image E．Membranoproliferative glomerulonephritis with＂tram tracks＂appearance on H\＆E stain．Courtesy of Dr．Adam Weinstein．

581 Nephritic syndrome：Image E．Membranoproliferative glomerulonephritis with＂tram tracks＂appearance on PAS． Courtesy of Dr．Adam Weinstein．

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## Reproductive

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## About the Editors



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Tao developed a passion for medical education as a medical student. He currently edits more than 15 titles in the First Aid series. In addition, he is Founder and Chief Education Officer of USMLE-Rx for exam preparation and ScholarRx for undergraduate medical education. As a medical student, he was editor-in-chief of the University of California, San Francisco (UCSF) Synapse, a university newspaper with a weekly circulation of 9000. Tao earned his medical degree from UCSF in 1996 and completed his residency training in internal medicine at Yale University and fellowship training at Johns Hopkins University. Tao subsequently went on to cofound Medsn, a medical education technology venture, and served as its chief medical officer. He is currently chief of adult allergy and immunology at the University of Louisville.


## Matthew Sochat, MD

Matthew is a first-year hematology/oncology fellow at St. Louis University in St. Louis, Missouri. He completed his internal medicine residency training at Temple University Hospital in Philadelphia. He completed medical school in 2013 at Brown University and is a 2008 graduate of the University of Massachusetts, Amherst, where he studied biochemistry and the classics. Pastimes include skiing, cooking/baking, traveling, the company of friends/loved ones (especially his wonderful wife), the Spanish language, and computer/video gaming. Be warned: Matt also loves to come up with corny jokes at (in)opportune moments.


## Mehboob Kalani, MD

Mehboob is a third-year internal medicine resident at Allegheny Health Network Medical Education Consortium in Pittsburgh. He was born in Karachi, Pakistan, grew up in Toronto, Canada, and pursued medicine upon completing high school. He earned his bachelor's and medical degrees at American University of Integrative Sciences in 2015. After residency, his interests lie in pulmonary critical care medicine, and he is researching COPD exacerbation treatment and readmission rates. In his limited leisure time, Mehboob enjoys playing or watching soccer, long drives, and family gatherings.


## Andrew Zureick

Andrew is a fourth-year medical student at the University of Michigan who hopes to pursue residency training in radiation oncology. He earned his bachelor's degree at Dartmouth College in 2013, graduating Phi Beta Kappa and summa cum laude with high honors in Chemistry. He is a coauthor of What Every Science Student Should Know, a guidebook for undergraduate STEM majors published in 2016 by the University of Chicago Press. His interests include medical education and health policy. In his spare time, he enjoys playing the piano, golf, tennis, and creative writing.


## Vikas Bhushan, MD

Vikas is a writer, editor, entrepreneur, and teleradiologist on extended sabbatical. In 1990 he conceived and authored the original First Aid for the USMLE Step 1. His entrepreneurial endeavors include a student-focused medical publisher (S2S), an e-learning company, and an ER teleradiology practice (24/7 Radiology). Trained on the Left Coast, Vikas completed a bachelor's degree at the University of California Berkeley; an MD with thesis at UCSF; and a diagnostic radiology residency at UCLA. His eclectic interests include technology, information design, photography, South Asian diasporic culture, and avoiding a day job. Always finding the long shortcut, Vikas is an adventurer, knowledge seeker, and occasional innovator. He enjoys novice status as a kiteboarder and single father, and strives to raise his children as global citizens.


## Yash Chavda, DO

Yash is an emergency medicine resident at St. Barnabas Hospital in the Bronx. He earned his medical degree from NYIT College of Osteopathic Medicine, and completed his undergraduate degrees in biology and psychology at CUNY Baruch College in 2010. Yash has many interests outside of medicine and enjoys spending time with his loved ones. He is a developing photographer, former web/graphic designer (who still dabbles), video gamer, foodie, and avid explorer who wants to travel the world (whenever he actually gets a chance). He hopes to always keep improving at everything he does.


## Kimberly Kallianos, MD

Originally from Atlanta, Kimberly graduated from the University of North Carolina at Chapel Hill in 2006 and from Harvard Medical School in 2011. She completed her radiology residency at the University of California, San Francisco (UCSF) in 2016 and is currently an Assistant Professor of Clinical Radiology at UCSF.


[^0]:    - If you know the format, you can skip the tutorial and add up to 15 minutes to your break time!

[^1]:    - Be sure to test your headphones during the tutorial.

[^2]:    - Practice questions may be easier than the actual exam.

[^3]:    - Some competitive residency programs place more weight on Step 1 scores when choosing candidates to interview.

[^4]:    - Fourth-year medical students have the best feel for how Step 1 scores factor into the residency application process.

[^5]:    - In the final two weeks, focus on review, practice questions, and endurance. Stay confident!

[^6]:    - No notes, books, calculators, pagers, cell phones, recording devices, or watches of any kind are allowed in the testing area, but they are allowed in lockers.

[^7]:    - Use practice tests to identify concepts and areas of weakness, not just facts that you missed.

[^8]:    - National Board of Medical Examiners (NBME) / USMLE Secretariat Department of Licensing Examination Services 3750 Market Street Philadelphia, PA 19104-3102
    (215) 590-9500 (operator) or
    (215) 590-9700 (automated information line)

    Fax: (215) 590-9457
    Email: webmail@nbme.org www.nbme.org

[^9]:    Nucleotides $\quad$ NucleoSide $=$ base $+($ deoxy $)$ ribose (Sugar).
    NucleoTide $=$ base $+($ deoxy $)$ ribose + phosphaTe; linked by $3^{\prime}-5^{\prime}$ phosphodiester bond.

    PURines (A,G)-2 rings.
    PYrimidines (C,U,T) -1 ring.

    Deamination of cytosine forms uracil. Deamination of adenine forms hypoxanthine. Deamination of guanine forms xanthine. Deamination of 5-methylcytosine forms thymine.
    Uracil found in RNA; thymine in DNA. Methylation of uracil makes thymine.

    Purine ( $\mathrm{A}, \mathrm{G}$ )
    

    Pyrimidine $(C, U, T)$
    

    5 ' end of incoming nucleotide bears the triphosphate (energy source for the bond). Triphosphate bond is target of $3^{\prime}$ hydroxyl attack.
    PURe As Gold.
    CUT the PY (pie).
    Thymine has a methyl.
    G-C bond ( 3 H bonds) stronger than A-T bond
    ( 2 H bonds). $\uparrow \mathrm{G}$-C content $\rightarrow \uparrow$ melting temperature of DNA. "C-G bonds are like Crazy Glue."

    Amino acids necessary for purine synthesis (Cats purr until they GAG):
    Glycine Aspartate Glutamine

[^10]:    $\square=$ unaffected male; $\square=$ affected male; $\bigcirc=$ unaffected female; $\bigcirc=$ affected female.

[^11]:    Hormone replacement Used for relief or prevention of menopausal symptoms (eg, hot flashes, vaginal atrophy), therapy osteoporosis ( $\uparrow$ estrogen, $\downarrow$ osteoclast activity).

    Unopposed estrogen replacement therapy $\uparrow$ risk of endometrial cancer, progesterone/progestin is added. Possible increased cardiovascular risk.

[^12]:    2

